

Committee Name:

**JOINT SURVEY COMMITTEE – RETIREMENT SYSTEMS
(JSC–RS)**

Appointments

89hr_JSC–RS_Appt_pt00

Clearinghouse Rules

89hr_JSC–RS_CRule_89–

Committee Hearings

89hr_JSC–RS_CH_pt00

Committee Reports

89hr_JSC–RS_CR_pt00

Executive Sessions

89hr_JSC–RS_ES_pt00

Hearing Records

89hr_ab0214

89hr_sb0000

Misc.

89hr_JSC–RS_Misc_pt89

Record of Committee Proceedings

89hr_JSC–RS_RCP_pt00

CONSIDERATION OF AB-214
(BILL NUMBER)

DATE 8/3/89

JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS

NAME Bruce J. Oradei
ADDRESS 33 Hob Hill Rd. Boy 8003
CITY Madison STATE Wi ZIP 53708
ORGANIZATION, IF ANY Wi Ed. Assoc Council

WOULD LIKE TO TESTIFY (APPEAR BEFORE THE COMMITTEE)

IN FAVOR OPPOSED INFORMATION

WOULD LIKE TO REGISTER

IN FAVOR OPPOSED INFORMATION

CONSIDERATION OF AB 214
(BILL NUMBER)

DATE 8-2-89

JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS

NAME Rep Leo Hamilton
ADDRESS 1008 W Spruce
CITY Chippewa Falls STATE WI ZIP 54729
ORGANIZATION, IF ANY _____

WOULD LIKE TO TESTIFY (APPEAR BEFORE THE COMMITTEE)

IN FAVOR OPPOSED INFORMATION

WOULD LIKE TO REGISTER

IN FAVOR OPPOSED INFORMATION

OFFICE MEMO AD-2

To	Rick	Date	2-14	Time	11:55
From	Larry Rush - Principal	<input checked="" type="checkbox"/> Please Call <input type="checkbox"/> Returning Call <input type="checkbox"/> Will Call			
Phone	767-2586	Taken By			
<input type="checkbox"/> Comment <input type="checkbox"/> Route		<input type="checkbox"/> For Your Inf. <input type="checkbox"/> Approve/Sign	<input type="checkbox"/> Prepare Reply <input type="checkbox"/> Take Action	<input type="checkbox"/> Return <input type="checkbox"/> File	

WI Heights Sr. High
 Mazomanie, WI
 Please call today if possible
 (AB 214 -) call Bank
 I called on Fri
 Recommended by
 Travis to call you Bill
 Disc'd by

No. of Copies:	<input type="checkbox"/> Typing	<input type="checkbox"/> Photocopy	<input type="checkbox"/> Copy Center	<input type="checkbox"/> Copy from Microfilm
Date Need	Time Need	<input type="checkbox"/> Rough <input type="checkbox"/> Final	<input type="checkbox"/> Double <input type="checkbox"/> Single	<input type="checkbox"/> Original Document <input type="checkbox"/> Revised Document

Committee Vote

1989 ASSEMBLY BILL 214

March 30, 1989 - Introduced by Representatives HAMILTON, VAN GORDEN, HOLSCHBACH, BLACK, VERGERONT, ROBSON, GRUSZYNSKI, BOLLE, GROBSCHMIDT, VOLK, VAN DREEL, GRONEMUS and SCHNEIDERS, cosponsored by Senator ANDREA. Referred to joint survey committee on Retirement Systems.

- 1 AN ACT to amend 40.02 (17) (intro.); and to create 40.25 (7) and 111.91
- 2 (2) (g) of the statutes, relating to granting creditable service under
- 3 the Wisconsin retirement system to an employe for prior service as an
- 4 employe of a government employer that did not participate in the
- 5 Wisconsin retirement system.

Analysis by the Legislative Reference Bureau

Under current law, creditable service means the creditable current and prior service for which an employe participating in the Wisconsin retirement system (WRS) made contributions, along with creditable military service. Creditable service is counted in years and fractions of a year to the nearest one-hundredth of a year. Current law distinguishes between occupational categories in determining types of creditable service. Separate provisions cover certain elected officials, employes in executive service and employes in protective occupations.

Current law provides no mechanism by which a participating employe may receive creditable service for service as an employe of an out-of-state employer, even if the employer is a governmental entity. Current law grants creditable service to a participating employe for prior service to an employer that did not participate in the WRS only if the participating employe becomes a participant on the effective date of participation of his or her employer, and certain requirements are met. No credit may be granted for any period of prior service that was previously covered by another retirement system.

This bill allows an employe participating in the WRS to receive additional creditable service for service as an employe of any other governmental entity, other than a participating employer. In order to receive additional creditable service, a participant must have at least 3 continuous calendar years of creditable service in the WRS. A participant may apply for not more than the number of years of creditable service that the participant has in the WRS or 10 years, whichever is less. In-state and out-of-state service may be counted as additional creditable service if certain conditions and requirements are met. A participant must file an application with the department of employe trust funds (ETF) not more than 90 days after termination of employment as a participating employe.

Case comments -
 ① *Dan's Dipping*
 ② *Cost of Buy New -*
who pay -
for future costs -
how many -

③ *why give public employees this probability.*

NOV 17 1989

WALTER JOHN CHILSEN
STATE SENATOR
29th Senate District



STATE CAPITOL
MADISON, WI 53707-7882
(608) 266-2502

Wisconsin State Senate

November 15, 1989

Mr. William A. Jodar
P. O. Box 121
Bruce, WI 54819-0121

Dear Mr. Jodar:

Thank you for your letter of November 6th urging that legislation be introduced to allow for a buy-in to the state retirement system for years of out of state teaching service.

Legislation relating to the Wisconsin Retirement System must be routinely considered by the Jt. Survey Committee on Retirement Systems. That committee's work is assisted by the director of Retirement Research, Mr. Blair Testin. Thus, I've taken the liberty of forwarding copies of your suggestion to Mr. Testin and to the co-chairs of the joint committee, Senator Robert Jauch and Rep. Richard Grobschmidt. If their response is favorable, I'll be happy to have such a bill drafted and introduced.

I appreciate hearing from you.

Sincerely,

WALTER JOHN CHILSEN
Senator, 29th District

WJC:mw

cc: Mr. Blair Testin
Senator Robert Jauch
Rep. Richard Grobschmidt

P.O Box 121
Bruce, WI 54819-0121
November 6, 1989

Senator Walter John Chilsen
P.O. Box 7882
Madison, WI 53707-7882

Dear Senator Chilsen:

At the present time there is no provision in the state retirement system to allow for a buy-in for years of out of state service. This is a definite handicap for teachers who have moved to Wisconsin and certainly does not indicate a sincere effort on the state's part to attract well qualified teachers.

I urge you to introduce legislation that will address this situation.

Sincerely,

William A. Jodar
William A. Jodar

December 6, 1989

Mr. William Jodar
P. O. Box 121
Bruce, WI 54819-0121

Dear Mr. Jodar:

Senator Chilsen recently referred to me your letter regarding legislation which would allow an individual who is a participant in the Wisconsin Retirement System to "buy back" out of state service. Legislation has been introduced which would do just that, Assembly Bill 214.

The Joint Survey Committee on Retirement Systems held a public hearing on this legislation on August 3, 1989. The Committee is meeting again on December 19, 1989 and plans on holding a final vote on AB 214. For your reference, I have enclosed a copy of AB 214 as well as a list of all committee members. It may be useful to contact each person individually and ask for their support.

Again, thank you for your interest in this matter and please feel free to contact me with any additional questions or comments which you may have.

Sincerely,

RICHARD GROBSCHMIDT
State Representative
21st Assembly District

Enclosure

cc: Senator Chilsen

RG:lm

NOV 17 1989



Donald G. Danielson, Chief

NIAGARA POLICE DEPARTMENT

1181 Main Street Niagara, Wisconsin 54151

(715) 251-3121

November 16, 1989

Hon. Richard Grobschmidt
State Representative
State Capitol
Madison, Wi. 53708

Dear Mr. Grobschmidt:

As co-chairman of the committee on retirement, please advise the status of assembly bill 214.

I am planning to retire on June 1, 1990 and have seven years with the Iron Mountain, Michigan Police Dept. which I would like to use to "buy back" time under our Wisconsin retirement system.

Thank you very much for past efforts on our behalf.

Sincerely,


Donald G. Danielson
Niagara Police Dept.
Niagara, Wi. 54151

December 6, 1989

Donald Danielson
Niagara Police Department
1181 Main Street
Niagra, WI 54151

Dear Mr. Danielson:

Thank you for your recent letter regarding your support of Assembly Bill 214 which relates to granting creditable service under the Wisconsin retirement system for out of state service. I certainly understand your concerns in this matter.

As you may know, the Joint Survey Committee on Retirement Systems held a public hearing on this legislation on August 3, 1989. The Committee is meeting again on December 19, 1989 and plans on holding a final vote on AB 214. For your reference, I have enclosed a list of all committee members. It may be useful to contact each person individually and ask for their support.

Again, thank you for your interest in this matter and please feel free to contact me with any additional questions or comments which you may have.

Sincerely,

RICHARD GROBSCHMIDT
State Representative
21st Assembly District

RG:lm

DEC 18 1989

P.O. Box 121
Bruce, WI 54819-0121
December 11, 1989

Dear Committee Member:

Please support AB 214 when the Joint Survey
Committee on Retirement Systems meets on December 19.

Enactment of this legislation will make it
easier for experienced people to relocate to Wisconsin
without losing all pension benefits accrued.

Sincerely,



William A. Jodar

cc: Senator Jauch
Rep. Richard Grobschmit
Senator Joseph Andrea
Rep. Leo Hamilton
Senator Donald Stitt
Rep. Esther Walling
Mr. Leom Kendall
Atty. Warren M. Schmidt
Mr. David Heineck
Mr. Gary Gates