



CLIFFORD OTTE

WISCONSIN STATE REPRESENTATIVE
27TH ASSEMBLY DISTRICT

September 18, 1998

To: The Members
Assembly Committee on Consumer Affairs

From: Representative Clifford Otte, Chair *C.O.*

MEMO

On September 18, 1998, the following clearinghouse rules were referred to the Assembly Committee on Consumer Affairs:

Clearinghouse Rule 98-078, relating to the requirements for continuing education for insurance intermediaries.

Clearinghouse Rule 98-079, relating to the application process and requirements of prelicensing education for insurance agents.

Clearinghouse Rule 98-080, relating to changes in the requirements for the Wisconsin insurance plan.

The deadline for committee action on these rules is **October 19, 1998**. If you are interested in requesting a hearing and/or submitting comments, please do so prior to **October 2, 1998**.

If you want a copy of any of these rules, please contact the my office.

Young, Dan

From: Young, Dan
Sent: Wednesday, September 23, 1998 2:16 PM
To: 'lkeegan@mail.state.wi.us'
Cc: Whitesel, Russ
Subject: RE: CR 98-079

I have a couple of questions relating to CR. 98-079, which is before the Assembly Committee on Consumer Affairs.

1. Why would it be desirable to eliminate the requirement that intermediaries notify the commissioner of changes in location of their records or changes of business addresses? It seems that this information might be important to have if there was a violation or possible violation of the law by that individual.
2. Why would it be desirable to rescind the provision permitting an approved noncredit program to be taught by an individual found to be qualified by demonstrating exemplary education or experience in the line of insurance being taught? Shouldn't those individuals have to be qualified?

Thank you for your attention to this matter.

Daniel Young
Committee Clerk
266-8530

Young, Dan

From: Whitesel, Russ
Sent: Thursday, September 24, 1998 3:25 PM
To: Young, Dan
Subject: RE: RE: CR 98-079

Sounds good. rw

Russ Whitesel
Legislative Council

-----Original Message-----

From: Young, Dan
Sent: Thursday, September 24, 1998 3:35 PM
To: Whitesel, Russ
Subject: RE: RE: CR 98-079

I'll see what response we get. If we don't get a timely and/or good justification, then we may want to have a meeting.

From: Whitesel, Russ
Sent: Wednesday, September 23, 1998 4:53 PM
To: Young, Dan
Subject: RE: RE: CR 98-079

Good questions/let me know if you get an answer. Should we have a meeting with them to discuss?? Let me know. rw

Russ Whitesel
Legislative Council

-----Original Message-----

From: Young, Dan
Sent: Wednesday, September 23, 1998 3:16 PM
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Cc: Whitesel, Russ
Subject: RE: CR 98-079

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Daniel Young
Committee Clerk
266-8530

Young, Dan

From: Young, Dan
Sent: Monday, September 28, 1998 1:15 PM
To: 'eamllow@mail.stste.wi.us'
Cc: Whitesel, Russ
Subject: FW: RE: CR 98-079

Thank you for your assistance. Here are the questions that were submitted to Linda last week regarding CR 98-079.. Unfortunately, she must have gotten them, but did not bother to let me know that she is no longer with OCI.

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Young, Dan

From: Young, Dan
Sent: Monday, September 28, 1998 12:15 PM
To: 'eamllow@mail.stste.wi.us'
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Young, Dan

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Daniel Young
Committee Clerk
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Assembly

Record of Committee Proceedings

Committee on Consumer Affairs

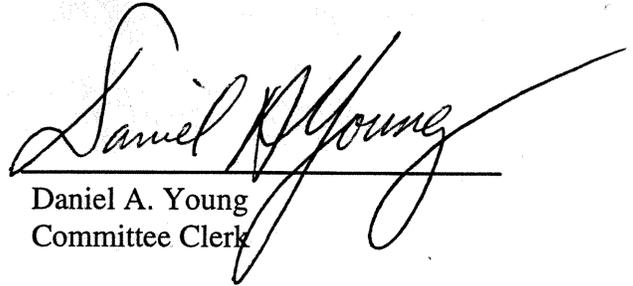
Clearinghouse Rule 98-079

Relating to the application process and requirements of prelicensing education for insurance agents.

Submitted by the Office of the Commissioner of Insurance.

September 18, 1998 Referred to committee on Consumer Affairs.

October 19, 1998 **NO ACTION TAKEN**



Daniel A. Young
Committee Clerk

Assembly

Committee Report

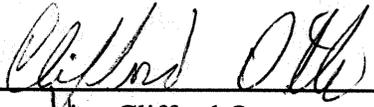
The committee on **Consumer Affairs**, reports and recommends:

Clearinghouse Rule 98-079

Relating to the application process and requirements of prelicensing education for insurance agents.

Submitted by the Office of the Commissioner of Insurance.

October 19, 1998 - NO ACTION TAKEN



Representative Clifford Otte
Chair