

XI. University of Wisconsin System -- Don Melkus, Assistant Chancellor, UW-Milwaukee

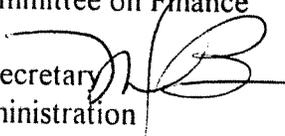
The University of Wisconsin System, acting under s. 13.101(13)(b), requests the transfer of \$132,300 GPR from appropriation s. 20.865(4)(a), the Joint Committee on Finance supplemental appropriation, to s. 20.285(1)(iz), the UW General Operations Receipts appropriation, from the sale of the Shepard House at UW-Milwaukee (\$264,500). The requested funds will be used by UW-Milwaukee for classroom improvements and instructional equipment.

Governor's Recommendation

Approve the request.

**Date:** December 10, 1996

**To:** Members, Joint Committee on Finance

**From:** Mark D. Bugher, Secretary  
Department of Administration 

**Subject:** Section 13.10 Request from the University of Wisconsin System Administration to Release Funds Generated from the Sale of Shepard House at UW-Milwaukee.

**Request**

The University of Wisconsin System Administration (UW) is requesting the transfer of \$132,300 GPR from the Committee's appropriation under s. 20.865(4)(a). The requested funds represent one-half of the sale price (\$264,500) of the Shepard House at UW-Milwaukee.

**Background**

Under s. 13.101(13), state agencies are required to deposit the revenue from the sale of a state building or state land into the Committee's appropriation under s. 20.865(4)(a). These funds are then available to the Committee for distribution under s. 13.10. However, the Committee, upon request of the selling agency, is authorized to transfer up to one-half of the sale price to the agency without meeting the emergency provisions of s. 13.10.

The Committee approved the request of the State Building Commission and UW System Administration to sell the property on October 18, 1996.

**Analysis**

The UW is requesting the transfer of \$132,300 GPR from the Committee's appropriation under s. 20.865(4)(a), to s. 20.285(1)(iz), the UW General Operations Receipts appropriation to be used for classroom improvements and instructional equipment. While it has not been determined exactly where these funds will be spent, UW-Milwaukee officials indicate that these funds will supplement internal fund sources as well as capital budget funding directed towards these purposes.

Shepard House, which had most recently been used as office space by the Wisconsin Policy Research Institute, the UW System Institute on Race and Ethnicity and the UW System Multicultural Information Center, was sold for \$264,500. The UW-Milwaukee

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chose to sell the property because of its off-campus location (alternative, on-campus space was located for the occupants) and prohibitively high maintenance expenses (the building was originally constructed as a single-family home over 80 years ago).

**Recommendation**

Approve the request.

Prepared by: Michael Heifetz  
266-2843



The University of Wisconsin System

Vice President for Business and Finance

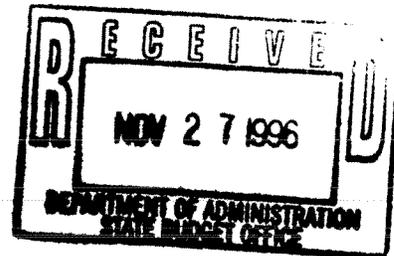
1752 Van Hise Hall  
1220 Linden Drive  
Madison, Wisconsin 53706  
(608) 262-1311 FAX (608) 262-3985

XI

DATE: November 25, 1996  
TO: The Honorable Brian Burke  
Senate Chair  
Joint Committee on Finance

The Honorable Ben Brancel  
Assembly Chair  
Joint Committee on Finance

FROM: Raymond A. Marnocha *R. Marnocha*  
Vice President for Business and Finance  
University of Wisconsin System



SUBJECT: Proceeds from sale of the Shepard House, UW-Milwaukee

In accordance with s.13.101(13)(b), the Joint Committee on Finance may, upon request of the agency depositing proceeds from the sale of property, transfer not more than 50% of the moneys so credited to any appropriation account of that agency.

Two checks totaling \$264,533.97 have been remitted to Administrative Services, Department of Administration for deposit in Appr. under 20.865(4)(a). This money was received from the sale of the property named above, as approved by resolution of the University of Wisconsin Board of Regents and the Joint Committee on Finance.

The University of Wisconsin System requests that half of these funds (\$132,266.98) be made available to the UW-Milwaukee to be used for classroom improvements and instructional equipment. The funds should be made available in Appr. 20.285(1)(iz) as a receipt (WiSMART code EJR, UW fund 136).

Thank you for your consideration of this request.

- c: President Katharine Lyall
- Vice President Paul Brown
- Bob Lang, Legislative Fiscal Bureau
- ✓ Dan Caucutt, State Budget Office
- Paul McMahon, Department of Administration
- Chuck Stathas, University of Wisconsin General Counsel
- Don Melkus, University of Wisconsin-Milwaukee
- Mike Rupp, University of Wisconsin-Milwaukee
- Nancy Ives, University of Wisconsin System
- George Ketterer, University of Wisconsin System



# The University of Wisconsin System

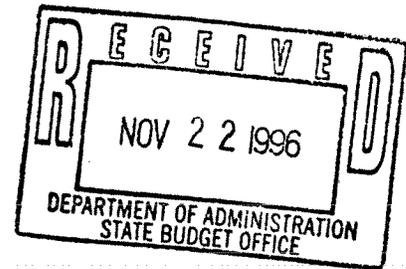
Financial Administration

780 Regent Street

P.O. Box 8010

Madison, Wisconsin 53708-8010

(608) 262-1313 FAX (608) 262-5316



**DATE:** November 18, 1996

**TO:** Paul McMahon  
Director, Bureau of Financial Management  
Administrative Services, Department of Administration

**FROM:** George Ketterer, CGFM  
Director of Financial Services *George*  
University of Wisconsin System

**SUBJECT:** Proceeds from sale of the Shepard House, UW-Milwaukee

Enclosed are two checks totaling \$264,533.97, representing the net proceeds from the sale of the Shepard House at UW-Milwaukee. The sale of this property was approved by resolution of the University of Wisconsin Board of Regents and the Joint Committee on Finance. The checks are to be deposited in Dept. 865, Appr. under 20.865(4)(a), as instructed in your September 19, 1996, memo ("Procedures Relating to Sale of Public Lands").

Via a separate memo, the University of Wisconsin is formally requesting that half of these funds (\$132,266.98) be made available to the University, also according to your instructions. The funds will be used by UW-Milwaukee for classroom improvements and instructional equipment.

Upon approval of this request by the Joint Committee on Finance, the funds should be made available in Dept. 285, Appr. 20.285(1)(iz) as a receipt (WiSMART code EJR, UW fund 136). Any questions concerning this request should be addressed to me: phone 265-3831, FAX 262-5316, e-mail gketterer@cmail.uwsa.edu.

Thanks for your help and consideration.

c: Brian Burke, Senate Chair, Joint Committee on Finance  
Ben Brancel, Assembly Chair, Joint Committee on Finance  
Bob Lang, Legislative Fiscal Bureau  
Dan Caucutt, State Budget Office  
Ray Marnocha, University of Wisconsin Vice President  
Chuck Stathas, University of Wisconsin General Counsel  
Don Melkus, University of Wisconsin-Milwaukee  
Mike Rupp, University of Wisconsin-Milwaukee

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