

1999 DRAFTING REQUEST

Assembly Amendment (AA-ASA1-AB133)

Received: **06/22/99**

Received By: **mlief**

Wanted: **As time permits**

Identical to LRB:

For: **Assembly Republican Caucus**

By/Representing: **Rindfleisch**

This file may be shown to any legislator: **NO**

Drafter: **mlief**

May Contact:

Alt. Drafters:

Subject: **Higher Education - miscellaneous**

Extra Copies: **PG, MDK**

Pre Topic:

ARC:.....Rindfleisch - Request #37

Topic:

WHEG grants tied to tuition increase; increased funding for WHEG and tuition grant program grants

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	mlief 06/22/99	wjackson 06/23/99		_____			
/1			jfrantze 06/23/99	_____	lrb_docadmin 06/23/99		
/2	mlief 06/24/99	wjackson 06/24/99	haugeca 06/24/99	_____	ismith 06/24/99		
/3	mlief 06/25/99	wjackson 06/25/99	jfrantze 06/25/99	_____	lrb_docadmin 06/25/99		
/4	mlief	wjackson	mclark	_____	lrb_docadmin		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typist</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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/5	mlief 06/26/99	wjackson 06/26/99	hhagen 06/26/99	_____ _____	lrb_docadmin 06/26/99		

FE Sent For:

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/4	mlief	wjackson 15 Wlj 6/26	mclark	_____	lrb_docadmin		

Rindfleisch 6/25

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/3	mlief 06/25/99	wjackson 06/25/99	jfrantze 06/25/99	_____	lrb_docadmin 06/25/99		

MRC MRC/SH
6/25 6/25

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/1			jfrantze 06/23/99	_____	lrb_docadmin 06/23/99		
/2	mlief 06/24/99	wjackson 06/24/99	haugca 06/24/99	_____	ismith 06/24/99		

FE Sent For:

13 6/25 WLJ
 Jb 6/25
 Jb/Sh 6/25
 <END>

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/1		1/2 Wlj 6/24	jfrantze 06/23/99	CH 6-24 KM	lrb_docadmin 06/23/99		

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1?	mlief	1 mlj 6/23	6/6/23	6/8/99			
				6/23			

FE Sent For:

<END>

To Be Drafted

Agency

Amendment#

ARC Analyst

LRB#

Tax Cut

Summary

Higher Education Package (See Attached)

Fiscal Impact

Statement of Intent

Higher Education Package

*To w/ Brian ^{Date}
6/22 - Future increases in WHEO grants to tuition increase
- Increase WHEO appropriations + TG appropriations*

HIGHER EDUCATION PACKAGE
(Rep. Kreibich and Rep. Freese)

P #1

Provision #1

Tuition Revenue Expenditure Authority (UW System)

Current Law:

The Legislature establishes the appropriation level for tuition and fee revenues generated by the UW System. This is the amount shown in the Chapter 20 appropriations schedule in the statutes. In addition to this amount, the University is permitted to expend: (a) any tuition revenues that were allotted, but not expended in the prior year; (b) in the first year of a biennium, an amount equal to 4% of the amount shown in the Chapter 20 schedule for that year; and (c) in the second year of a biennium, an amount equal to 7% of the amount shown in the Chapter 20 schedule for that year. The 104%/107% flexibility was provided to the Board as a part of the 1997-99 state budget act (1997 Act 27). While there is no limit on the amount of tuition revenues that can be generated, expenditures in excess of the amount appropriated plus any additional amounts available under a. through c. above, require approval by the Legislature or the Joint Committee on Finance (JFC) acting under s. 16.515 of the statutes.

The Board of Regents has the authority to set tuition rates, which can vary by campus as well as by level of student (graduate and undergraduate), type of student (resident and nonresident) and program.

Governor:

The Governor's budget changes the appropriation for tuition and fee revenues from an annual, sum certain to a continuing appropriation, which would allow the UW to expend all monies received as tuition and fees, without limit and without the prior approval of the Legislature or the Joint Committee on Finance.

JFC Action:

Appropriation for Tuition and Fee Revenues

The Committee maintained current law. The Board of Regents would be permitted to expend tuition revenues in excess of the amount appropriated by 4% in the first year of a biennium and by 7% in the second year of a biennium.

Use of Tuition and Fee Revenues

The Committee specified that the Board of Regents may allocate sufficient tuition revenues for that portion of the 1999-01 pay plan increases for faculty and academic staff not funded through compensation reserves, similar to the nonstatutory provision included in 1997 Act 27.

Motion:

The Wisconsin higher education grant (WHEG) program provides need-based grants to resident undergraduates enrolled at UW campuses and Wisconsin Technical College System (WTCS) institutions. **The motion would restore the Governor's proposal relating to tuition flexibility but would tie WHEG grants for undergraduates enrolled at UW campuses to tuition increases.**

Current law specifies a sum certain in each fiscal year for the amount appropriated for certain higher education grants awarded by the Higher Educational Aids Board. The motion would tie increases to the WHEG program appropriations to the highest percentage resident undergraduate tuition increase of UW institutions. **This action would support the UW Board of Regents position that GPR financial aid should increase at a rate no less than that of tuition.**

Fiscal impact:

Indeterminate.

Provision #2

UW Madison Initiative

Current Law:

In 1998-99, the adjusted base budget for the UW System totals approximately \$2.7 billion, of which \$911.0 million or 32.9% is funded from state, general purpose revenues. Approximately 80.7% of the University's GPR budget is provided under an appropriation for general program operations for University education, research and public service. The UW System has the ability to combine the GPR general program operations funds with monies received from tuition and certain federal indirect cost reimbursements, creating an approximate \$1.2 billion pool of funds that it may use to run its operations.

Annually in June or July, the UW Board of Regents approves budget allocations to the 26 campuses in the System based on past allocations, targeted budget initiatives, planned enrollment changes and planned programmatic changes. In 1998-99, UW-Madison's total budget from all fund sources is approximately \$1.3 billion, of which \$525.8 million is derived from GPR and fee revenues.

Governor:

The Governor's budget provides \$5,500,000 GPR and \$5,500,000 PR in 1999-00 and \$9,500,000 GPR and \$9,500,000 PR in 2000-01 and 17.0 GPR positions beginning in 2000-01 to support several initiatives at UW-Madison. All of the funding would be placed in unallotted reserve to be released by the Department of Administration (DOA). Additional funding for these items would be provided using private monies from the UW Foundation and the Wisconsin Alumni Research Foundation.

JFC Action:

The Committee reduced the amount provided for the Madison initiative by \$2,538,500 PR in 1999-00 and \$4,384,600 PR in 2000-01 in order to provide the funding according to the **traditional 65% GPR / 35% PR split**. Under the motion, the Committee provided annual funding of \$5,500,000 GPR and \$2,961,500 PR in 1999-00 and \$9,500,000 GPR and \$5,115,400 PR in 2000-01 to support several initiatives at UW-Madison. **The total amount provided would be reduced from \$30 million over the biennium to approximately \$23.1 million**

The Committee modified the Governor's recommendation by specifying that any portion of the funds used for compensation increases for UW-Madison faculty and academic staff could be used for recruitment and retention purposes and could not be used for solely merit-based increases unless those increases are related to recruitment and retention.

Motion:

The motion restores the Governor's proposal relating to the UW Madison Initiative, which would have students and taxpayers paying equally for tuition. The JFC action would result in taxpayers paying more of the cost of tuition by eliminating \$6.9 million from increased tuition.

Fiscal impact:

The motion would restore \$2,538,500 PR in 1999-00 and \$4,384,600 PR in 2000-01 through tuition increases.

Provision #3

GPR Position Authority

Current Law:

GPR positions can be created or abolished by the Legislature by law or by the Joint Committee on Finance acting under s. 13.10 of the statutes.

Governor:

The Governor's budget permits the Board of Regents to submit a proposal, during the 1999-01 biennium, to the Secretaries of the Department of Administration (DOA) and the Department of Employment Relations (DER) to increase its authorized FTE positions that are funded in whole or in part with GPR. **It provides that the Board could propose an increase of up to 1% above the base level of authorized GPR positions.** It also requires that the proposal include the Board's methodology for accounting for the cost of funding the positions.

JFC Action:

The Committee maintained current law.

Motion:

The motion would approve the Governor's recommendation to permit the Board of Regents to request approval from the Secretaries of DOA and DER in the 1999-01 biennium, to increase the number of positions that are funded in whole or in part with GPR by 1% above the base level.

Fiscal impact:

None.

Provision #4

Incorporate 1999 Assembly Bill 244 in Biennial Budget

Current Law:

No provision.

Governor:

No provision.

JFC Action:

No provision.

Motion:

Incorporate the provisions of 1999 Assembly Bill 244 relating to education tax credits in the 1999-2001 biennial budget. Specify the provision will take effect July 1, 2001.

1999 Assembly Bill 244 creates a nonrefundable income and franchise tax credit for certain businesses that pay tuition for a student to attend a university, college or technical college if the student is enrolled in a degree-granting program.

The bill specifies that a business may claim as a tax credit 50 percent of tuition expenses. Any unused credit could be carried forward for use in offsetting future income tax liability. Qualified businesses include corporations, insurers, partnerships, limited liability companies, and tax option companies.

*6/15 - 11:15 AM
+ Goetsch has negotiation
concerns + this is - The
plan is to fix this in
our PKG - technical correction
- see SRT*

Fiscal Impact:

According to the Department of Revenue, it is estimated that Wisconsin employers provide \$24 million in tuition expenses for employees and other scholarships annually. Based on Department of Revenue data, it is estimated 75 percent of the credits claimed in a tax year would be used. Under these assumptions, the fiscal effect of the motion would be to reduce GPR revenue by \$9 million, annually. However, this provision would not take effect until the 2001-2003 biennium.

The Department of Revenue would also require 1.2 FTE positions at a cost of \$49,500 GPR and one-time administrative costs of \$101,600 GPR to implement 1999 Assembly Bill 244.

Provision #5

Incorporate 1999 Assembly Bill 322 in the Biennial Budget

Current Law:

No provision.

Governor:

No provision.

JFC Action:

No provision.

Motion:

Incorporate the provisions of 1999 Assembly Bill 322 relating to social security coverage for students employed at public schools, colleges and universities in the 1999-2001 biennial budget. Specify the provision to take effect on July 1, 2000.

In October 1998, Congress enacted a provision whereby states could modify their existing social security agreements with the federal government to exclude from social security coverage the services performed by students employed by the public school, university or college where they are enrolled and regularly attending classes. To qualify for this provision, a state must enact legislation before July 1, 2000.

1999 Assembly Bill 322 is the legislation the state must enact to exclude from social security coverage those students employed by a college or university who are enrolled and regularly attending classes.

Fiscal Impact:

According to the University of Wisconsin System, the fiscal effect of incorporating 1999 Assembly Bill 322 into the 1999-2001 biennial budget would be to increase GPR savings by \$1,091,800 in savings.

Provision #6

Increase funding for WHEG and TG Grants

Current Law:

The Wisconsin higher education grant (WHEG) program provides need-based grants to resident undergraduates enrolled at UW campuses and Wisconsin Technical College System (WCTS) institutions. The tuition grant (TG) program provides need-based grants to resident undergraduates who attend private, nonprofit post-secondary institutions. Both programs are administered by the Higher Educational Aids Board (HEAB).

Governor:

The Governor's budget recommended increased funding for each of the WHEG programs and the TG program over the prior year by 6 percent, annually.

JFC Action:

The Joint Committee on Finance modified the Governor's recommendation by reducing WHEG and TG funding to increase funding for the talent incentive program (TIP). TIP grants are need-based grants provided to the state's most needy and educationally disadvantaged students as identified by the Wisconsin Educational Opportunity Program.

Specifically, the Committee reduced WHEG grants to UW students by \$570,000, WHEG grants to WTCS students by \$388,600 and TG grants by \$607,700. Each of these reductions reflects the biennial cut.

Motion:

Specify that savings generated through the inclusion of 1999 Assembly 322 in the amendment would be used to increase funding for Wisconsin Higher Education Grants (WHEG) and Tuition Grants (TG). The motion utilizes the \$1,091,800 (GPR) saving to restore \$397,415 in funding over the biennium for WHEG grants to UW students, \$270,766 in funding to WHEG grants for WTCS students, and \$423,618 in funding for TG-eligible students.

Fiscal Effect:

The fiscal effect of this motion would be to reduce GPR saving by \$1,091,800 generated by adopting Provision #5.

(over)

Jelly

** JK*

- confirm where amend. is + TG tuition grant - increase to WHEG grant - increases

?

With respect to the Motion #5 relating
to WHEG Grant,

Specify that in future years the increase
in funding for WHEG grants for UW students
would be tied to future increases in tuition
at the UW System.

11/13/11

1999

Date (time) needed

SO ON

LRB b 0976 / 1

CAUCUS BUDGET AMENDMENT
[ONLY FOR CAUCUS]

ON

MEL: Wlj

See form AMENDMENTS — COMPONENTS & ITEMS.

CAUCUS AMENDMENT
TO ASSEMBLY SUBSTITUTE AMENDMENT 1
TO 1999 ASSEMBLY BILL 133

>>FOR CAUCUS SUPERAMENDMENT — NOT FOR INTRODUCTION<<

At the locations indicated, amend the substitute amendment as follows:

↓ #. Page 199, line 14: [Insert A] ✓

↓ #. Page 199, line 18: [Insert B] ✓

↓ #. Page 299, line 1: ~~delete lines~~
~~after that line insert 3~~ [Insert C]
after that line insert:
before

↓ #. Page 521, line 7: after that line insert: [Insert D]

#. Page 167, line 16: after that line insert [Insert E]
(end)

#. Page . . . , line . . . :

1999

AMENDMENTS

Inserts A+B
LRB -6.0996 /

mjl : : :

\$\$\$ INCREASE/DECREASE

In the component bar, for a "regular" amendment item:
For the item text, execute: create -> item: -> m: -> \$inc-dec

Insert
A

#. Page 119, line 6: in ~~the~~ increase the dollar amount for fiscal year 1999-00
by \$ 211, 800 . . and in ~~the~~ increase the dollar amount for fiscal year
2000-01 by \$ 211, 800 to increase funding for the purpose
~~purpose~~ for which the appropriation is made ~~to increase funding~~

30

Insert
B

#. Page 119, line 18: in ~~the~~ increase the dollar amount for fiscal year 1999-00
by \$ 198, 700 . . and in ~~the~~ increase the dollar amount for fiscal year
2000-01 by \$ 198, 700 to increase funding for the purpose
~~purpose~~ for which the appropriation is made ~~to increase funding~~

30

In the component bar, for a "frozen" amendment item (used in amendments to amendments):
For the item text, execute: create -> item: -> afterline [or the applicable item]
For the "frozen" item text, execute: . create -> item: -> frz: -> m: -> \$inc-dec

#. Page 120, line 2: in ~~the~~ increase the dollar amount for fiscal year 1999-00
by \$ 135, 400 . . and in ~~the~~ increase the dollar amount for fiscal year
2000-01 by \$ 135, 400 to increase funding for the purpose
~~purpose~~ for which the appropriation is made ~~to increase funding~~

30

* Use the 2nd alternative if the purpose of the increase or decrease is more limited than the purpose or purposes of the appropriation as currently shown in the text of ch. 20, stats.

SENATE BILL 68

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

Insert C

SECTION 1. 20.235 (1) (fe) of the statutes is amended to read:

20.235 (1) (fe) *Wisconsin higher education grants; University of Wisconsin System students.* Biennially, the amounts in the schedule A sum sufficient equal to the amount determined under s. 39.435 (7) for the Wisconsin higher education grant program under s. 39.435 for University of Wisconsin System students, except for grants awarded under s. 39.435 (2) or (5).

SECTION 2. 20.285 (4) (dd) of the statutes is amended to read:

20.285 (4) (dd) *Lawton minority undergraduate grants program.* The amounts in the schedule A sum sufficient equal to the amount determined under s. 36.34 (1) (c) for the Lawton minority undergraduate grant program under s. 36.34 (1).

SECTION 3. 36.34 (1) (c) of the statutes is created to read:

36.34 (1) (c) 1. In this paragraph:

a. For purposes of determining the appropriation under s. 20.285 (4) (dd) for fiscal year 2000-01, "base amount" means the amount shown in the schedule under s. 20.005 for that appropriation for fiscal year 1999-2000.

b. For purposes of determining the appropriation under s. 20.285 (4) (dd) for each fiscal year after fiscal year 2000-01, "base amount" means the appropriation determined under subd. 2. for the previous fiscal year.

2. Annually, by February 1, the board shall determine the appropriation under s. 20.285 (4) (dd) for the next fiscal year as follows:

SENATE BILL 68

1 a. The board shall determine the percentage by which the undergraduate
 2 academic fees charged for the current academic year at each institution within the
 3 University of Wisconsin System has increased or decreased from the undergraduate
 4 academic fees charged for the previous academic year.

5 b. The appropriation for the next fiscal year shall be the result obtained by
 6 increasing, to the nearest \$100, the base amount by the highest percentage increase
 7 determined under subd. 2. a., except that if the undergraduate academic fees for the
 8 current academic year decreased or did not change from the undergraduate
 9 academic fees charged for the previous academic year at each institution specified

10 in subd. 2. a., the appropriation shall be the base amount.

Insert

11 SECTION 4. 39.435 (7) of the statutes is created to read:

12 39.435 (7) (a) In this subsection:

13 1. For purposes of determining the appropriation under s. 20.235 (1) (fe) for
 14 fiscal year 2000-01, "base amount" means the amount shown in the schedule under
 15 s. 20.005 for that appropriation for fiscal year 1999-2000.

16 2. For purposes of determining the appropriation under s. 20.235 (1) (fe) for
 17 each fiscal year after fiscal year 2000-01, "base amount" means the maximum
 18 appropriation amount determined under par. (b) for the previous fiscal year.

19 (b) Annually, by February 1, the board shall determine the appropriation under
 20 s. 20.235 (1) (fe) for the next fiscal year as follows:

21 1. The board shall determine the percentage by which the undergraduate
 22 academic fees charged for the current academic year at each institution within the
 23 University of Wisconsin System has increased or decreased from the undergraduate
 24 academic fees charged for the previous academic year.

SENATE BILL 68

SECTION 4

Insert B

1 2. The appropriation for the next fiscal year shall be the result obtained by
 2 increasing, to the nearest \$100, the base amount by the highest percentage increase
 3 determined under subd. 1., except that if the undergraduate academic fees for the
 4 current academic year decreased or did not change from the undergraduate
 5 academic fees charged for the previous academic year at each institution specified
 6 in subd. 1., the appropriation shall be the base amount. *"* **[END INSERT D]**

7 **SECTION 5. Effective dates.** This act takes effect on July 1, 1999, or on the day
 8 after publication, whichever is later, except as follows: *(+5)*

EFF. DATES

9 ~~The treatment of section 20.235 (1) (fe) and 20.235 (1) (ff) of the statutes~~
 10 ~~takes effect on July 1, 2000.~~ *"*

Insert E

VANDY

(SM)

D-N

¶ As you requested, this amendment ties WHEG ^{grants} ~~grants~~ to UW students (not technical college students) to tuition increases, ~~note that~~ even though the amendment also increases the appropriation for WHEG ^{grants} ~~grants~~ for technical college students. ☺

MJC

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRBb0976/1dn
MJL:wljjf

June 23, 1999

As you requested, this amendment ties WHEG grants to UW students (not technical college students) to tuition increases, even though the amendment also increases the appropriation for WHEG grants for technical college students.

Madelon J. Lief
Legislative Attorney
Phone: (608) 267-7380



State of Wisconsin
1999 - 2000 LEGISLATURE

2
LRBb0976A
MJL:wljf
*
PK

ARC:.....Rindfleisch - Request #37 WHEG grants tied to tuition increase;
increased funding for WHEG and tuition grant program grants

FOR 1999-01 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 119, line 6: increase the dollar amount for fiscal year 1999-00 by
299,700 623,900
3 ~~\$100,000~~ and increase the dollar amount for fiscal year 2000-01 by ~~\$100,000~~ to
4 increase funding for the purpose for which the appropriation is made.

5 2. Page 119, line 18: increase the dollar amount for fiscal year 1999-00 by
130,900 266,500
6 ~~\$100,000~~ and increase the dollar amount for fiscal year 2000-01 by ~~\$100,000~~ to
7 increase funding for the purpose for which the appropriation is made.

8 3. Page 120, line 2: increase the dollar amount for fiscal year 1999-00 by
89,200 181,600
9 ~~\$100,000~~ and increase the dollar amount for fiscal year 2000-01 by ~~\$100,000~~ to
10 increase funding for the purpose for which the appropriation is made.

Insert 2-1 ↓

①

4. Page 299, line 1: before that line insert:

~~SECTION 242m. 20.235 (1) (fe) of the statutes is amended to read:~~

~~20.235 (1) (fe) Wisconsin higher education grants; University of Wisconsin System students. Biennially, the amounts in the schedule A sum sufficient equal to the amount determined under s. 39.435 (7) for the Wisconsin higher education grant program under s. 39.435 for University of Wisconsin System students, except for grants awarded under s. 39.435 (2) or (5)."~~

STEF

Insert 2-2

⑧

5. Page 521, line 7: after that line insert:

~~SECTION 918m. 39.435 (7) of the statutes is created to read:~~

~~39.435 (7) (a) In this subsection:~~
The board shall

9

⑩

~~1. For purposes of determining the appropriation under s. 20.285 (1) (fe) for fiscal year 2000-01, "base amount" means the amount shown in the schedule under s. 20.005 for that appropriation for fiscal year 1999-2000.~~

~~2. For purposes of determining the appropriation under s. 20.235 (1) (fe) for each fiscal year after fiscal year 2000-01, "base amount" means the maximum appropriation amount determined under par. (b) for the previous fiscal year.~~

~~Annually, by February 1, the board shall determine the appropriation under s. 20.285 (1) (fe) for the next fiscal year as follows:~~
2000, and annually thereafter,
all of the following:

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~~(c) 1. The board shall determine the percentage by which the undergraduate academic fees charged for the current academic year at each institution within the University of Wisconsin System has increased or decreased from the undergraduate academic fees charged for the previous academic year.~~

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~~(c) 2. The appropriation for the next fiscal year shall be the result obtained by increasing, to the nearest \$100, the base amount by the highest percentage increase~~

highest

① determined under subd. 1., except that if the undergraduate academic fees for the
 2 current academic year decreased or did not change from the undergraduate
 3 academic fees charged for the previous academic year at each institution specified
 in subd. 1., *the percentage increase under this subdivision*
 ④ ~~the appropriation shall be the base amount~~ *is zero. Mm*

*Insert
3-4*

5 **6.** ~~Page 1617, line 16: after that line insert:~~
 6 ~~"(5m) WISCONSIN HIGHER EDUCATION GRANTS. The treatment of section 20.235 (1)~~
 7 ~~(fe) of the statutes takes effect on July 1, 2000."~~

(END)

8

2-1 ↓

Item #, Page 299, line 10: after that line insert:

SEC # 244.15(1) (b)
CR; 20.235 (1)(ks)

20.235 (1)(ks) Wisconsin higher education grants; University

of Wisconsin System supplement. All moneys

transferred from the appropriation account under

s. 20.285 (1)(im) for Wisconsin higher education

grants to University of Wisconsin System students

under 25.239.438 (2)(b)

Insert 2-1

to 60976/2



INSERT 2-7

Item #. Page 308, line 18: after mat line, insert:

Section #. 20.285 (1) (im) of the statutes is amended to read:

and S. 39,435(7)(b)

20.285 (1) (im) *Academic student fees*. Except as provided in sub. (2) (i) 1, the amounts in the schedule for degree credit instruction, other than for credit outreach instruction sponsored by the University of Wisconsin-Extension. Except as provided under pars. (ip), (Lm) and (Ls), all moneys received from academic student fees shall be credited to this appropriation.

History: 1971 c. 40 s. 93; 1971 c. 100 s. 23; 1971 c. 125, 215, 236; 1971 c. 323 s. 27; 1973 c. 90, 301, 333, 340; 1975 c. 39; 1975 c. 41 s. 52; 1975 c. 198 s. 63; 1975 c. 224; 1977 c. 29; 1977 c. 418 ss. 91 to 92, 924 (50), 929 (55); 1977 c. 422; 1977 c. 447 s. 206; 1979 c. 34, 221; 1981 c. 20; 1983 a. 27 ss. 213 to 215m, 2202 (20); 1983 a. 237; 1983 a. 333 s. 6; 1985 a. 29, 120, 339; 1987 a. 27, 399; 1989 a. 31; 1989 a. 56 s. 259; 1989 a. 269, 335, 353; 1991 a. 39, 167, 269; 1993 a. 16, 455; 1995 a. 27 ss. 600m to 615m, 1080b, 1085b, 1086b; 1995 a. 227, 228; 1997 a. 27 s. 257m, 263m, 271 to 281; 1997 a. 237, 252.

Ins. 2-~~8~~ to -b 0976/2

1999-2000 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB
.....

Insert 3-4 to
b0976/2

3. The percentage, if any, by which the sum of the amounts appropriated in the current fiscal year under s. 20.235 (1) (fe) and (ks) has increased from the sum of the amounts in these appropriations in the previous fiscal year.

4. If the percentage increase under subd. 2. is greater than the percentage increase under subd. 3., the amount that when added to the sum of the amounts appropriated in the current fiscal year under s. 20.235 (1) (fe) and (ks) results in an amount that is greater than the sum of the amounts in these appropriations in the previous fiscal year by a percentage equal to the percentage increase under subd. 3.

(b) On July 1, 2000, and annually thereafter, there is transferred from the appropriation account under s. 20.285 (1) (im) to the appropriation account under s. 20.235 (1) (ks) the amount determined under par. (a) 4. 1) 0



ARC:.....Rindfleisch - Request #37 WHEG grants tied to tuition increase;
increased funding for WHEG and tuition grant program grants

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

SOON
R-M
run
see pp. 13

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 119, line 6: increase the dollar amount for fiscal year 1999-00 by
3 \$299,700 and increase the dollar amount for fiscal year 2000-01 by \$623,900 to
4 increase funding for the purpose for which the appropriation is made.

5 2. Page 119, line 18: increase the dollar amount for fiscal year 1999-00 by
6 \$130,900 and increase the dollar amount for fiscal year 2000-01 by \$266,500 to
7 increase funding for the purpose for which the appropriation is made.

8 3. Page 120, line 2: increase the dollar amount for fiscal year 1999-00 by
9 \$89,200 and increase the dollar amount for fiscal year 2000-01 by \$181,600 to
10 increase funding for the purpose for which the appropriation is made.

1 year at each institution specified in subd. 1., the highest percentage increase under
2 this subdivision is zero.

3 3. The percentage, if any, by which the sum of the amounts appropriated in the
4 current fiscal year under s. 20.235 (1) (fe) and (ks) has increased from the sum of the
5 amounts in these appropriations in the previous fiscal year.

6 4. If the percentage increase under subd. 2. is greater than the percentage
7 increase under subd. 3., the amount that when added to the sum of the amounts
8 appropriated in the current fiscal year under s. 20.235 (1) (fe) and (ks) results in an
9 amount that is greater than the sum of the amounts in these appropriations in the
10 previous fiscal year by a percentage equal to the percentage increase under subd. 3.

11 (b) On July 1, 2000, and annually thereafter, there is transferred from the
12 appropriation account under s. 20.285 (1) (im) to the appropriation account under s.
13 20.235 (1) (ks) the amount determined under par. (a) 4.^o.

14

(END)

*rounded to the
nearest 100 dollars*



ARC:.....Rindfleisch - Request #37 WHEG grants tied to tuition increase;
increased funding for WHEG and tuition grant program grants

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

RM

TODAY

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 119, line 6: increase the dollar amount for fiscal year 1999-00 by
3 \$299,700 and increase the dollar amount for fiscal year 2000-01 by \$623,900 to
4 increase funding for the purpose for which the appropriation is made.

5 2. Page 119, line 18: increase the dollar amount for fiscal year 1999-00 by
6 \$130,900 and increase the dollar amount for fiscal year 2000-01 by \$266,500 to
7 increase funding for the purpose for which the appropriation is made.

8 3. Page 120, line 2: increase the dollar amount for fiscal year 1999-00 by
9 \$89,200 and increase the dollar amount for fiscal year 2000-01 by \$181,600 to
10 increase funding for the purpose for which the appropriation is made.

1 **4.** Page 299, line 10: after that line insert:

2 **"SECTION 244j.** 20.235 (1) (ks) of the statutes is created to read:

3 20.235 (1) (ks) *Wisconsin higher education grants; University of Wisconsin*
4 *System supplement.* All moneys transferred from the appropriation account under
5 s. 20.285 (1) (im) for Wisconsin higher education grants to University of Wisconsin
6 System students under s. 39.435."

7 **5.** Page 308, line 18: after that line insert:

8 **"SECTION 292d.** 20.285 (1) (im) of the statutes is amended to read:

9 20.285 (1) (im) *Academic student fees.* Except as provided in sub. (2) (i) 1. and
10 s. 39.435 (7) (b), the amounts in the schedule for degree credit instruction, other than
11 for credit outreach instruction sponsored by the University of Wisconsin-Extension.
12 Except as provided under pars. (ip), (Lm) and (Ls), all moneys received from
13 academic student fees shall be credited to this appropriation."

14 **6.** Page 521, line 7: after that line insert:

15 **"SECTION 918m.** 39.435 (7) of the statutes is created to read:

16 39.435 (7) (a) By February 1, 2000, and annually thereafter, the board shall
17 determine all of the following:

18 1. The percentage by which the undergraduate academic fees charged for the
19 current academic year at each institution within the University of Wisconsin System
20 has increased or decreased from the undergraduate academic fees charged for the
21 previous academic year.

22 2. The highest percentage increase determined under subd. 1., except that if
23 the undergraduate academic fees for the current academic year decreased or did not
24 change from the undergraduate academic fees charged for the previous academic

The product of
= multiplying the

1 year at each institution specified in subd. 1., the highest percentage increase under
2 this subdivision is zero.

3 3. ~~percentage~~ ^{increase, under subd. 2 by the} ~~percentage~~ ^{multiply the} which the sum of the amounts appropriated in the
4 current fiscal year under s. 20.235 (1) (fe) and (ks) ~~has increased from the sum of the~~
5 ~~amounts in these appropriations in the previous fiscal year.~~

6 4. If the percentage increase under subd. 2. is greater than the percentage
7 increase under subd. 3., the amount that when added to the sum of the amounts
8 appropriated in the current fiscal year under s. 20.235 (1) (fe) and (ks) results in an
9 amount that is greater than the sum of the amounts in these appropriations in the
10 ~~previous fiscal year by a percentage equal to the percentage increase under subd. 3.~~

11 (b) On ~~July~~ ^{October} 1, 2000, and annually thereafter, there is transferred from the
12 appropriation account under s. 20.285 (1) (im) to the appropriation account under s.
13 20.235 (1) (ks) the ~~amount~~ ^{product} determined under par. (a) ~~rounded to the nearest 100~~
14 ~~dollars~~.

a sum,
rounded
to the
nearest
100
dollars, that is
equal to

less the amount (END)
appropriated in the current fiscal
year under s. 20.235(1)(fe)



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBb0976/A
MJL&PG:wjl:mrc

ARC:.....Rindfleisch - Request #37 WHEG grants tied to tuition increase;
increased funding for WHEG and tuition grant program grants

FOR 1999-01 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

9-3

P-M
run
Today

- 1 At the locations indicated, amend the substitute amendment as follows:
- 2 1. Page 119, line 6: increase the dollar amount for fiscal year 1999-00 by
- 3 \$299,700 and increase the dollar amount for fiscal year 2000-01 by \$623,900 to
- 4 increase funding for the purpose for which the appropriation is made.
- 5 2. Page 119, line 18: increase the dollar amount for fiscal year 1999-00 by
- 6 \$130,900 and increase the dollar amount for fiscal year 2000-01 by \$266,500 to
- 7 increase funding for the purpose for which the appropriation is made.
- 8 3. Page 120, line 2: increase the dollar amount for fiscal year 1999-00 by
- 9 \$89,200 and increase the dollar amount for fiscal year 2000-01 by \$181,600 to
- 10 increase funding for the purpose for which the appropriation is made.

1 **4.** Page 299, line 10: after that line insert:

2 **"SECTION 244j.** 20.235 (1) (ks) of the statutes is created to read:

3 20.235 (1) (ks) *Wisconsin higher education grants; University of Wisconsin*
4 *System supplement.* All moneys transferred from the appropriation account under
5 s. 20.285 (1) (im) for Wisconsin higher education grants to University of Wisconsin
6 System students under s. 39.435."

7 **5.** Page 308, line 18: after that line insert:

8 **"SECTION 292d.** 20.285 (1) (im) of the statutes is amended to read:

9 20.285 (1) (im) *Academic student fees.* Except as provided in sub. (2) (i) 1. and
10 s. 39.435 (7) (b), the amounts in the schedule for degree credit instruction, other than
11 for credit outreach instruction sponsored by the University of Wisconsin–Extension.
12 Except as provided under pars. (ip), (Lm) and (Ls), all moneys received from
13 academic student fees shall be credited to this appropriation."

14 **6.** Page 521, line 7: after that line insert:

15 **"SECTION 918m.** 39.435 (7) of the statutes is created to read:

16 39.435 (7) (a) By February 1, 2000, and annually thereafter, the board shall
17 determine all of the following:

18 1. The percentage by which the undergraduate academic fees charged for the
19 current academic year at each institution within the University of Wisconsin System
20 has increased or decreased from the undergraduate academic fees charged for the
21 previous academic year.

22 2. The highest percentage increase determined under subd. 1., except that if
23 the undergraduate academic fees for the current academic year decreased or did not
24 change from the undergraduate academic fees charged for the previous academic

1 year at each institution specified in subd. 1., the highest percentage increase under
2 this subdivision is zero.

3 3. The product of multiplying the percentage increase under subd. 2. by the
4 sum of the amounts appropriated in the current fiscal year under s. 20.235 (1) (fe)
5 and (ks).

6 (b) On October 1, 2000, and annually thereafter, there is transferred from the
7 appropriation account under s. 20.285 (1) (im) to the appropriation account under s.
8 20.235 (1) (ks) a sum, rounded to the nearest 100 dollars, that is equal to the product
9 determined under par. (a) 3. less the amount appropriated in the current fiscal year
10 under s. 20.234 (1) (fe)."

11

(END)

sum of 1.0 and the
, expressed as
a decimal,



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBb0976/5
MJL&PG:wlj:ksh

ARC:.....Rindfleisch – Request #37 WHEG grants tied to tuition increase;
increased funding for WHEG and tuition grant program grants

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 119, line 6: increase the dollar amount for fiscal year 1999-00 by
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4 increase funding for the purpose for which the appropriation is made.

5 **2.** Page 119, line 18: increase the dollar amount for fiscal year 1999-00 by
6 \$130,900 and increase the dollar amount for fiscal year 2000-01 by \$266,500 to
7 increase funding for the purpose for which the appropriation is made.

8 **3.** Page 120, line 2: increase the dollar amount for fiscal year 1999-00 by
9 \$89,200 and increase the dollar amount for fiscal year 2000-01 by \$181,600 to
10 increase funding for the purpose for which the appropriation is made.

1 **4.** Page 299, line 10: after that line insert:

2 “**SECTION 244j.** 20.235 (1) (ks) of the statutes is created to read:

3 20.235 (1) (ks) *Wisconsin higher education grants; University of Wisconsin*
4 *System supplement.* All moneys transferred from the appropriation account under
5 s. 20.285 (1) (im) for Wisconsin higher education grants to University of Wisconsin
6 System students under s. 39.435.”.

7 **5.** Page 308, line 18: after that line insert:

8 “**SECTION 292d.** 20.285 (1) (im) of the statutes is amended to read:

9 20.285 (1) (im) *Academic student fees.* Except as provided in sub. (2) (i) 1. and
10 s. 39.435 (7) (b), the amounts in the schedule for degree credit instruction, other than
11 for credit outreach instruction sponsored by the University of Wisconsin–Extension.
12 Except as provided under pars. (ip), (Lm) and (Ls), all moneys received from
13 academic student fees shall be credited to this appropriation.”.

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15 “**SECTION 918m.** 39.435 (7) of the statutes is created to read:

16 39.435 (7) (a) By February 1, 2000, and annually thereafter, the board shall
17 determine all of the following:

18 1. The percentage by which the undergraduate academic fees charged for the
19 current academic year at each institution within the University of Wisconsin System
20 has increased or decreased from the undergraduate academic fees charged for the
21 previous academic year.

22 2. The highest percentage increase determined under subd. 1., except that if
23 the undergraduate academic fees for the current academic year decreased or did not
24 change from the undergraduate academic fees charged for the previous academic

1 year at each institution specified in subd. 1., the highest percentage increase under
2 this subdivision is zero.

3 3. The product of multiplying the sum of 1.0 and the percentage increase under
4 subd. 2., expressed as a decimal, by the sum of the amounts appropriated in the
5 current fiscal year under s. 20.235 (1) (fe) and (ks).

6 (b) On October 1, 2000, and annually thereafter, there is transferred from the
7 appropriation account under s. 20.285 (1) (im) to the appropriation account under s.
8 20.235 (1) (ks) a sum, rounded to the nearest 100 dollars, that is equal to the product
9 determined under par. (a) 3. less the amount appropriated in the current fiscal year
10 under s. 20.234 (1) (fe).”.

11

(END)