1999 Assembly Bill 610

Date of enactment: May 12, 2000 Date of publication\*: May 26, 2000

# **1999 WISCONSIN ACT 162**

AN ACT *to amend* 40.08 (9), 46.95 (1) (b), 48.57 (3m) (a), 48.57 (3n) (a), 51.20 (9) (a), 77.25 (15), 77.25 (15m), 77.25 (15s), 102.07 (5) (c), 102.51 (2) (a), 103.90 (3) (a) 2., 106.04 (1m) (q), 146.34 (1) (j), 182.001 (1) (a), 196.52 (1) (g), 242.01 (11), 243.10 (1), 252.15 (1) (eg), 421.301 (32) (c), 421.301 (32) (d), 421.301 (33) (d), 615.03 (1) (c), 631.07 (3) (a) 5., 632.32 (6) (b) 1., 767.08 (1) (b), 805.08 (1), 813.12 (1) (b), 815.18 (3) (j) 6. b., 889.19, 908.03 (11), 938.02 (15) and 946.47 (3); and *to repeal and recreate* 979.05 (3) of the statutes; **relating to:** including relatives by adoption on the same basis as relatives by blood in certain definitions and references in the statutes.

## The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

**SECTION 1.** 40.08 (9) of the statutes is amended to read:

40.08 (9) PAYMENTS OF BENEFITS TO MINORS AND INCOMPETENTS. In any case in which a benefit amount becomes payable to a minor or to a person adjudged mentally incompetent, the department may waive guardianship proceedings, and pay the benefit to the person providing for or caring for the minor, or to the spouse, or the parent or blood other relative by blood or adoption providing for or caring for the incompetent person.

**SECTION 2.** 46.95 (1) (b) of the statutes is amended to read:

46.95 (1) (b) "Family member" means a spouse, a parent, a child or a person related by consanguinity blood or adoption to another person.

**SECTION 3.** 48.57 (3m) (a) of the statutes is amended to read:

48.57 (**3m**) (a) In this subsection, "kinship care relative" means a stepparent, brother, sister, stepbrother, stepsister, first cousin, nephew, niece, aunt, uncle or any person of a preceding generation as denoted by the prefix

of grand, great or great–great, whether by <del>consanguinity,</del> <del>direct affinity</del> <u>blood, marriage</u> or legal adoption, or the spouse of any person named in this paragraph, even if the marriage is terminated by death or divorce.

**SECTION 4.** 48.57 (3n) (a) of the statutes is amended to read:

48.57 (**3n**) (a) In this subsection, "long–term kinship care relative" means a stepparent, brother, sister, stepbrother, stepsister, first cousin, nephew, niece, aunt, uncle or any person of a preceding generation as denoted by the prefix of grand, great or great–great, whether by consanguinity, direct affinity blood, marriage or legal adoption, or the spouse of any person named in this paragraph, even if the marriage is terminated by death or divorce.

**SECTION 5.** 51.20 (9) (a) of the statutes is amended to read:

51.20 (9) (a) If the court finds after the hearing that there is probable cause to believe the allegations under sub. (1), it shall appoint 2 licensed physicians specializing in psychiatry, or one licensed physician and one licensed psychologist, or 2 licensed physicians one of whom shall have specialized training in psychiatry, if available, or 2 physicians, to personally examine the sub-

<sup>\*</sup> Section 991.11, WISCONSIN STATUTES 1997–98: Effective date of acts. "Every act and every portion of an act enacted by the legislature over the governor's partial veto which does not expressly prescribe the time when it takes effect shall take effect on the day after its date of publication as designated" by the secretary of state [the date of publication may not be more than 10 working days after the date of enactment].

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ject individual. Such examiners shall have the specialized knowledge determined by the court to be appropriate to the needs of the subject individual. One of the examiners may be selected by the subject individual if such person makes his or her selection known to the court within 24 hours after completion of the hearing to determine probable cause for commitment. The court may deny the subject individual's selection if the examiner does not meet the requirements of this paragraph or such person is not available. If requested by the subject individual, the individual's attorney or any other interested party with court permission, the individual has a right at his or her own expense or if indigent with approval of the court hearing the petition, at the reasonable expense of the individual's county of legal residence, to secure an additional medical or psychological examination, and to offer the evaluator's personal testimony, as evidence at the hearing. The examiners may not be related to the subject individual by blood or, marriage or adoption, and may have no interest in his or her property. Prior to the examination the subject individual shall be informed that his or her statements can be used as a basis for commitment and that he or she has the right to remain silent, and that the examiner is required to make a report to the court even if the subject individual remains silent. A written report shall be made of all such examinations and filed with the court. The issuance of such a warning to the subject individual prior to each examination establishes a presumption that the individual understands that he or she need not speak to the examiner. The examiners shall personally observe and examine the subject individual at any suitable place and satisfy themselves, if reasonably possible, as to the individual's mental condition, and shall make independent reports to the court. The subject individual's treatment records shall be available to the examiners. If the subject individual is not detained pending the hearing, the court shall designate the time and place where the examination is to be held and shall require the individual's appearance. The report and testimony, if any, by the examiners shall be based on beliefs to a reasonable degree of medical certainty, or professional certainty if an examiner is a psychologist, in regard to the existence of the conditions described in sub. (1), and the appropriateness of various treatment modalities or facilities. If the examiners are unable to make conclusions to a reasonable degree of medical or professional certainty, the examiners shall so state in their report and testimony, if any.

**SECTION 6.** 77.25 (15) of the statutes is amended to read:

77.25 (15) Between a corporation and its shareholders if all of the stock is owned by persons who are related to each other as spouses, <u>as</u> lineal ascendants, lineal descendants, <u>or</u> siblings, <u>whether by blood or by adoption</u>, or <u>as</u> spouses of siblings, if the transfer is for no consideration except the assumption of debt or stock of the

corporation and if the corporation owned the property for at least 3 years.

**SECTION 7.** 77.25 (15m) of the statutes is amended to read:

77.25 (15m) Between a partnership and one or more of its partners if all of the partners are related to each other as spouses, <u>as</u> lineal ascendants, lineal descendants, <u>s</u> siblings, <u>whether by blood or by adoption</u>, or <u>as</u> spouses of siblings and if the transfer is for no consideration other than the assumption of debt or an interest in the partnership.

**SECTION 8.** 77.25 (15s) of the statutes is amended to read:

77.25 (15s) Between a limited liability company and one or more of its members if all of the members are related to each other as spouses, <u>as</u> lineal ascendants, lineal descendants, <u>or</u> siblings, <u>whether by blood or by</u> <u>adoption</u>, or <u>as</u> spouses of siblings and if the transfer is for no consideration other than the assumption of debt or an interest in the limited liability company.

**SECTION 9.** 102.07 (5) (c) of the statutes is amended to read:

102.07 (5) (c) A shareholder–employe of a family farm corporation shall be deemed a "farmer" for purposes of this chapter and shall not be deemed an employe of a farmer. A "family farm corporation" means a corporation engaged in farming all of whose shareholders are related as lineal ancestors or lineal descendants, <u>whether by blood or by adoption</u>, or as spouses, brothers, sisters, uncles, aunts, cousins, sons–in–law, daughters–in–law, fathers–in–law, mothers–in–law, brothers–in–law or sisters–in–law of such lineal ancestors or lineal descendants.

**SECTION 10.** 102.51 (2) (a) of the statutes is amended to read:

102.51 (2) (a) No person shall be considered a dependent unless a member of the family or that person is a spouse,  $\Theta r$  a divorced spouse who has not remarried, or a lineal descendant  $\Theta r_{\star}$  lineal ancestor,  $\Theta r$  brother  $\Theta r_{\star}$  sister or other member of the family, whether by blood or by adoption, of the deceased employe.

**SECTION 11.** 103.90 (3) (a) 2. of the statutes is amended to read:

103.90 (3) (a) 2. Any other person who is not related by blood  $\Theta_x$  marriage <u>or adoption</u> to his or her employer and who occasionally or habitually leaves an established place of residence to travel to another locality to accept seasonal employment in the planting, cultivating, raising, harvesting, handling, drying, packing, packaging, processing, freezing, grading or storing of any agricultural or horticultural commodity in its unmanufactured state.

**SECTION 12.** 106.04 (1m) (q) of the statutes is amended to read:

106.04 (**1m**) (q) "Relative" means a parent, grandparent, greatgrandparent, stepparent, step grandparent, brother, sister, child, stepchild, grandchild, step grandchild, greatgrandchild, first cousin, 2nd cousin, nephew, niece, uncle, aunt, stepbrother, stepsister, half brother or half sister or any other person related by <u>blood</u>, marriage, consanguinity or affinity or adoption.

**SECTION 13.** 146.34 (1) (j) of the statutes is amended to read:

146.34 (1) (j) "Relative" means a parent, grandparent, stepparent, brother, sister, first cousin, nephew or niece; or uncle or aunt within the 3rd degree of kinship as computed under s. 852.03 (2), 1995 stats. This relationship may be by consanguinity or direct affinity blood, marriage or adoption.

**SECTION 14.** 182.001 (1) (a) of the statutes is amended to read:

182.001 (1) (a) Its shareholders or beneficiaries do not exceed 15 in number. Lineal ancestors and <u>lineal</u> descendants, whether by blood or by adoption, and aunts, uncles and 1st cousins thereof count collectively as one shareholder or beneficiary for purposes of this paragraph, but this collective authorization shall not be used for more than one family in a single corporation or trust.

**SECTION 15.** 196.52 (1) (g) of the statutes is amended to read:

196.52 (1) (g) Any other person whom the commission determines as a matter of fact after investigation and hearing to be actually exercising substantial influence over the policies and actions of the public utility in conjunction with one or more other persons with whom they are related by ownership  $\Theta r$ , by blood relationship or adoption or by action in concert that together they are affiliated with such public utility for the purpose of this section, even though no one of them alone is so affiliated under pars. (a) to (f).

**SECTION 16.** 242.01 (11) of the statutes is amended to read:

242.01 (11) "Relative" means an individual related by consanguinity blood within the 3rd degree of kinship as computed under s. 852.03 (2), 1995 stats., a spouse or an individual related to a spouse within the 3rd degree as so computed, and includes an individual in an adoptive relationship within the 3rd degree.

**SECTION 17.** 243.10 (1) of the statutes is amended to read:

243.10 (1) FORM. The following is the form for the Wisconsin basic power of attorney for finances and property:

## WISCONSIN BASIC POWER OF ATTORNEY FOR FINANCES AND PROPERTY

NOTICE: THIS IS AN IMPORTANT DOC-UMENT. BEFORE SIGNING THIS DOCUMENT, YOU SHOULD KNOW THESE IMPORTANT FACTS. BY SIGNING THIS DOCUMENT, YOU ARE NOT GIVING UP ANY POWERS OR RIGHTS TO CON-TROL YOUR FINANCES AND PROPERTY YOUR-SELF. IN ADDITION TO YOUR OWN POWERS AND RIGHTS, YOU ARE GIVING ANOTHER PER- SON, YOUR AGENT, BROAD POWERS TO HAN-DLE YOUR FINANCES AND PROPERTY. THIS BASIC POWER OF ATTORNEY FOR FINANCES AND PROPERTY MAY GIVE THE PERSON WHOM YOU DESIGNATE (YOUR "AGENT") BROAD POW-ERS TO HANDLE YOUR FINANCES AND PROP-ERTY, WHICH MAY INCLUDE POWERS TO ENCUMBER, SELL OR OTHERWISE DISPOSE OF ANY REAL OR PERSONAL PROPERTY WITHOUT ADVANCE NOTICE TO YOU OR APPROVAL BY YOU. THE POWERS WILL EXIST AFTER YOU BECOME DISABLED, OR INCAPACITATED, IF YOU CHOOSE THAT PROVISION. THIS DOC-UMENT DOES NOT AUTHORIZE ANYONE TO MAKE MEDICAL OR OTHER HEALTH CARE DECISIONS FOR YOU. IF YOU OWN COMPLEX OR SPECIAL ASSETS SUCH AS A BUSINESS, OR IF THERE IS ANYTHING ABOUT THIS FORM THAT YOU DO NOT UNDERSTAND, YOU SHOULD ASK A LAWYER TO EXPLAIN THIS FORM TO YOU BEFORE YOU SIGN IT.

IF YOU WISH TO CHANGE YOUR BASIC POWER OF ATTORNEY FOR FINANCES AND PROPERTY. YOU MUST COMPLETE A NEW DOC-UMENT AND REVOKE THIS ONE. YOU MAY REVOKE THIS DOCUMENT AT ANY TIME BY DESTROYING IT, BY DIRECTING ANOTHER PER-SON TO DESTROY IT IN YOUR PRESENCE OR BY SIGNING A WRITTEN AND DATED STATEMENT EXPRESSING YOUR INTENT TO REVOKE THIS DOCUMENT. IF YOU REVOKE THIS DOCUMENT, YOU SHOULD NOTIFY YOUR AGENT AND ANY OTHER PERSON TO WHOM YOU HAVE GIVEN A COPY OF THE FORM. YOU ALSO SHOULD NOTIFY ALL PARTIES HAVING CUSTODY OF YOUR ASSETS. THESE PARTIES HAVE NO RESPONSIBILITY TO YOU UNLESS YOU ACTU-ALLY NOTIFY THEM OF THE REVOCATION. IF YOUR AGENT IS YOUR SPOUSE AND YOUR MARRIAGE IS ANNULLED, OR YOU ARE DIVORCED AFTER SIGNING THIS DOCUMENT, THIS DOCUMENT IS INVALID.

SINCE SOME 3RD PARTIES OR SOME TRANS-ACTIONS MAY NOT PERMIT USE OF THIS DOC-UMENT, IT IS ADVISABLE TO CHECK IN ADVANCE, IF POSSIBLE, FOR ANY SPECIAL REQUIREMENTS THAT MAY BE IMPOSED.

YOU SHOULD SIGN THIS FORM ONLY IF THE AGENT YOU NAME IS RELIABLE, TRUST-WORTHY AND COMPETENT TO MANAGE YOUR AFFAIRS.

I .... (insert your name and address) appoint .... (insert the name and address of the person appointed) as my agent to act for me in any lawful way with respect to the powers initialed below. If the person appointed is unable or unwilling to act as my agent, I appoint .... (insert name - 4 -

and address of alternate person appointed) to act for me in any lawful way with respect to the powers initialed below.

TO GRANT ONE OR MORE OF THE FOLLOW-ING POWERS, INITIAL THE LINE IN FRONT OF EACH POWER YOU ARE GRANTING.

TO WITHHOLD A POWER, DO NOT INITIAL THE LINE IN FRONT OF IT. YOU MAY, BUT NEED NOT, CROSS OUT EACH POWER WITHHELD.

## HANDLING MY MONEY AND PROPERTY Initials

<u>1.</u> *PAYMENTS OF BILLS:* My agent may make payments that are necessary or appropriate in connection with the administration of my affairs.

<u>2</u>. *BANKING:* My agent may conduct business with financial institutions, including endorsing all checks and drafts made payable to my order and collecting the proceeds; signing in my name checks or orders on all accounts in my name or for my benefit; withdrawing funds from accounts in my name; opening accounts in my name; and entering into and removing articles from my safe deposit box.

<u>3</u>. *INSURANCE:* My agent may obtain insurance of all types, as considered necessary or appropriate, settle and adjust insurance claims and borrow from insurers and 3rd parties using insurance policies as collateral.

\_\_\_\_\_4. ACCOUNTS: My agent may ask for, collect and receive money, dividends, interest, legacies and property due or that may become due and owing to me and give receipt for those payments.

\_\_\_\_\_\_5. *REAL ESTATE:* My agent may manage real property; sell, convey and mortgage realty for prices and on terms as considered advisable; foreclose mortgages and take title to property in my name; and execute deeds, mortgages, releases, satisfactions and other instruments relating to realty.

\_\_\_\_\_ 6. *BORROWING:* My agent may borrow money and encumber my assets for loans as considered necessary.

7. SECURITIES: My agent may buy, sell, pledge and exchange securities of all kinds in my name; sign and deliver in my name transfers and assignments of securities; and consent in my name to reorganizations, mergers or exchange of securities for new securities.

8. *INCOME TAXES:* My agent may make and sign tax returns; represent me in all income tax matters before any federal, state, or local tax collecting agency; and receive confidential information and perform any acts that I may perform, including receiving refund checks and the signing of returns.

9. *TRUSTS:* My agent may transfer at any time any of my property to a living trust that has been established by me before the execution of this document.

## PROFESSIONAL AND TECHNICAL ASSIS-TANCE

Initials

\_\_\_\_\_10. *LEGAL ACTIONS:* My agent may retain attorneys on my behalf; appear for me in all actions and proceedings to which I may be a party; commence actions and proceedings in my name; and sign in my name all documents or pleadings of every description.

<u>11.</u> *PROFESSIONAL ASSISTANCE:* My agent may hire accountants, attorneys, clerks, workers and others for the management, preservation and protection of my property and estate.

## GENERAL AUTHORITY

Initials

\_\_\_\_\_12. GENERAL: My agent may do any act or thing that I could do in my own proper person if personally present, including managing or selling tangible assets, disclaiming a probate or nonprobate inheritance and providing support for a minor child or dependent adult. The specifically enumerated powers of the basic power of attorney for finances and property are not a limitation of this intended broad general power except that my agent may not take any action prohibited by law and my agent under this document may not:

a. Make medical or health care decisions for me.

b. Make, modify or revoke a will for me.

c. Other than a burial trust agreement under section 445.125, Wisconsin Statutes, enter into a trust agreement on my behalf or amend or revoke a trust agreement, entered into by me.

d. Change any beneficiary designation of any life insurance policy, qualified retirement plan, individual retirement account or payable on death account or the like whether directly or by canceling and replacing the policy or roll over to another plan or account.

e. Forgive debts owed to me or disclaim or waive benefits payable to me, except a probate or nonprobate inheritance.

f. Appoint a substitute or successor agent for me.

g. Make gifts.

## COMPENSATION TO AGENT FROM PRIN-CIPAL'S FUNDS

#### Initials

\_\_\_\_\_13. COMPENSATION. My agent may receive compensation only in an amount not greater than that usual for the services to be performed if expressly authorized in the special instructions portion of this document. ACCOUNTING

Initials

\_\_\_\_\_14. ACCOUNTING. My agent shall render an accounting (monthly) (quarterly) (annually) (CIRCLE ONE) to me or to .... (insert name and address) during my

lifetime and a final accounting to the personal representative of my estate, if any is appointed, after my death.

## NOMINATION OF GUARDIAN

Initials

\_\_\_\_\_15. *GUARDIAN:* If necessary, I nominate .... (name) of .... (address) as guardian of my person and I nominate .... (name) of .... (address) as guardian of my estate.

#### SPECIAL INSTRUCTIONS

Initials

#### 16. SPECIAL INSTRUCTIONS:

ON THE FOLLOWING LINES YOU MAY GIVE SPECIAL INSTRUCTIONS REGARDING THE POW-ERS GRANTED TO YOUR AGENT.

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TO ESTABLISH WHEN, AND FOR HOW LONG, THE BASIC POWER OF ATTORNEY FOR FINANCES AND PROPERTY IS IN EFFECT, YOU MUST INITIAL ONLY ONE OF THE FOLLOWING 3 OPTIONS. IF YOU DO NOT INITIAL ONE, OR IF YOU INITIAL MORE THAN ONE, THIS BASIC POWER OF ATTORNEY FOR FINANCES AND PROPERTY WILL NOT TAKE EFFECT.

Initials

\_\_\_\_\_ This basic power of attorney for finances and property becomes effective when I sign it and will continue in effect as a durable power of attorney under section 243.07, Wisconsin Statutes, if I become disabled or incapacitated.

\_\_\_\_\_ This basic power of attorney for finances and property becomes effective only when both of the following apply:

a. I have signed it; and

b. I become disabled or incapacitated.

\_\_\_\_\_ This basic power of attorney for finances and property becomes effective when I sign it BUT WILL CEASE TO BE EFFECTIVE IF I BECOME DIS-ABLED OR INCAPACITATED.

I agree that any 3rd party who receives a copy of this document may act under it. Revocation of this basic power of attorney is not effective as to a 3rd party until the 3rd party learns of the revocation. I agree to reimburse the 3rd party for any loss resulting from claims that arise against the 3rd party because of reliance on this basic power of attorney.

Signed this .... day of ...., (year)

(Your Signature)

...

....

(Your Social Security Number)

By signing as a witness, I am acknowledging the signature of the principal who signed in my presence and the presence of the other witness, and the fact that he or she has stated that this power of attorney reflects his or her wishes and is being executed voluntarily. I believe him or her to be of sound mind and capable of creating this power of attorney. I am not related to him or her by blood  $\Theta r_{\star}$  marriage <u>or adoption</u>, and, to the best of my knowledge, I am not entitled to any portion of his or her estate under his or her will.

Witness: .... Dated: .... By: .... Print Name: ..... Address: .... Witness: .... Dated: .... By: .... Print Name: ..... Address: .... State of .... County of ....

This document was acknowledged before me on .... (date) by .... (name of principal).

(Seal, if any)

(Signature of Notarial Officer)

(Title) [My commission is permanent or expires: ....] BY ACCEPTING OR ACTING UNDER THE APPOINTMENT, THE AGENT ASSUMES THE FIDUCIARY AND OTHER LEGAL RESPONSIBILI-TIES AND LIABILITIES OF AN AGENT.

(Name of Agent)

. . . .

(Signature of Agent)

This document was drafted by .... (signature of person preparing the document).

**SECTION 18.** 252.15 (1) (eg) of the statutes is amended to read:

252.15 (1) (eg) "Relative" means a spouse, parent, grandparent, stepparent, brother, sister, first cousin, nephew or niece; or uncle or aunt within the 3rd degree of kinship as computed under s. 852.03 (2), 1995 stats. This relationship may be by consanguinity or direct affinity blood, marriage or adoption.

**SECTION 19.** 421.301 (32) (c) of the statutes is amended to read:

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421.301 (**32**) (c) An ancestor or lineal descendant, by <u>blood or adoption</u>, of the natural person or that person's spouse; and

**SECTION 20.** 421.301 (32) (d) of the statutes is amended to read:

421.301 (32) (d) Any other relative, by blood or, marriage <u>or adoption</u>, of the natural person or that person's spouse who shares the same home with the natural person.

**SECTION 21.** 421.301 (33) (d) of the statutes is amended to read:

421.301 (33) (d) A relative by blood  $\overline{or}$ , marriage <u>or</u> <u>adoption</u> of a person related to the organization who shares the same home with that person.

**SECTION 22.** 615.03 (1) (c) of the statutes is amended to read:

615.03 (1) (c) A natural person who issues such an annuity to a relative by blood  $\Theta r_{\star}$  marriage or adoption within the 3rd degree of kinship as computed according to s. 852.03 (2), 1995 stats.

**SECTION 23.** 631.07 (3) (a) 5. of the statutes is amended to read:

631.07 (3) (a) 5. The commissioner may promulgate rules permitting issuance of insurance for a limited term on the life or health of a person serving outside the continental United States in the public service of the United States, provided the policyholder is closely related by blood or by, marriage or adoption to the person whose life or health is insured.

**SECTION 24.** 632.32 (6) (b) 1. of the statutes is amended to read:

632.32 (6) (b) 1. Persons related by blood  $\Theta \mathbf{r}_{\star}$  marriage <u>or adoption</u> to the insured.

**SECTION 25.** 767.08 (1) (b) of the statutes is amended to read:

767.08 (1) (b) "Relative" means any person connected with a child by consanguinity or direct affinity blood, marriage or adoption.

**SECTION 26.** 805.08 (1) of the statutes is amended to read:

805.08 (1) QUALIFICATIONS, EXAMINATION. The court shall examine on oath each person who is called as a juror to discover whether the juror is related by blood  $\Theta \mathbf{r}_{\mathbf{x}}$  marriage <u>or adoption</u> to any party or to any attorney appearing in the case, or has any financial interest in the case, or has expressed or formed any opinion, or is aware of any bias or prejudice in the case. If a juror is not indifferent in the case, the juror shall be excused. Any party objecting for cause to a juror may introduce evidence in support of the objection. This section shall not be construed as abridging in any manner the right of either party to supplement the court's examination of any person as to qualifications, but such examination shall not be repetitious or based upon hypothetical questions.

**SECTION 27.** 813.12 (1) (b) of the statutes is amended to read:

813.12 (1) (b) "Family member" means a spouse, a parent, a child or a person related by consanguinity <u>blood</u> or adoption to another person.

**SECTION 28.** 815.18 (3) (j) 6. b. of the statutes is amended to read:

815.18 (3) (j) 6. b. "Owner-dominated plan" means any plan or contract that meets the requirements of subd. 2. and under which 90% or more of the present value of the accrued benefits or 90% or more of the aggregate of the account is for the benefit of one or more individuals who are owner-employes. For purposes of this definition, the accrued benefits or account of an owner-employe under a plan or contract shall include the accrued benefits or account of the spouse and, any ancestor, or lineal descendant, whether by blood or by adoption, or the spouse of <u>such</u> a lineal descendant, of the owner-employe under the same plan or contract.

**SECTION 29.** 889.19 of the statutes is amended to read:

**889.19** Pedigree recitals in deeds and wills. Any deed, mortgage, land contract or other conveyance that has been duly recorded in the proper register's office for 20 years, and any will that has been admitted to probate, containing a recital in respect to pedigree, consanguinity blood relationship, marriage, celibacy, adoption or descent, and being in other respects admissible in evidence, shall be admitted as prima facie evidence that the recital is true.

**SECTION 30.** 908.03 (11) of the statutes is amended to read:

908.03 (11) RECORDS OF RELIGIOUS ORGANIZATIONS. Statements of births, marriages, divorces, deaths, whether a child is marital or nonmarital, ancestry, relationship by blood or, marriage <u>or adoption</u>, or other similar facts of personal or family history, contained in a regularly kept record of a religious organization.

**SECTION 31.** 938.02 (15) of the statutes is amended to read:

938.02 (15) "Relative" means a parent, grandparent, stepparent, brother, sister, first cousin, nephew, niece, uncle or aunt. This relationship may be by consanguinity or direct affinity, whether by blood, marriage or adoption.

**SECTION 32.** 946.47 (3) of the statutes is amended to read:

946.47 (3) This section does not apply to the felon  $\overline{\text{or}}_{\underline{i}}$  to the felon's spouse, or to a parent, grandparent, child, grandchild, brother or sister by consanguinity or affinity of such felon of the felon, whether by blood, marriage or adoption.

**SECTION 33.** 979.05 (3) of the statutes, as affected by 1996 Supreme Court Order 8, is repealed and recreated to read:

979.05 (3) The judge or court commissioner shall examine on oath or affirmation each person who is called as a juror to discover whether the juror is related by blood, marriage or adoption to the decedent, any member of the

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decedent's family, the district attorney, any other attorney appearing in the case or any members of the office of the district attorney or of the office of any other attorney appearing in the case, has expressed or formed any opinion regarding the matters being inquired into in the inquest or is aware of or has any bias or prejudice concerning the matters being inquired into in the inquest. If any prospective juror is found to be not indifferent or is found to have formed an opinion which cannot be laid aside, that juror shall be excused. The judge or court commissioner may select one or more alternate jurors if the inquest is likely to be protracted. This subsection does not limit the right of the district attorney to supplement the judge's or court commissioner's examination of any prospective jurors as to qualifications.

#### **SECTION 34. Initial applicability.**

(1) MENTAL EXAMINATIONS. The treatment of section 51.20(9) (a) of the statutes first applies to mental examiners appointed on the effective date of this subsection.

(2) CONSUMER CREDIT TRANSACTIONS. The treatment of section 421.301 (32) (c) and (d) and (33) (d) of the statutes first applies to consumer credit transactions, as defined in section 421.301 (10) of the statutes, and to residential mortgage loans, as defined in section 138.052 (1) (b) of the statutes, that are entered into, or that are modified, extended or renewed on the effective date of this subsection and to prohibited practices under section 427.104 (1) (g), (h) or (i) of the statutes that are committed on the effective date of this subsection.

(3) POWER OF ATTORNEY FOR FINANCES AND PROPERTY. The treatment of section 243.10 (1) of the statutes first applies to powers of attorney for finances and property granted on the effective date of this subsection.

(4) PAYMENT OF PUBLIC EMPLOYE TRUST FUND BENE-FITS. The treatment of section 40.08 (9) of the statutes first applies to payments of public employe trust fund benefits made on the effective date of this subsection.

(5) ANNUITIES AND INSURANCE POLICIES.

(a) *Gift annuities.* The treatment of section 615.03 (1) (c) of the statutes first applies to gift annuities that are issued on the effective date of this paragraph.

(b) *Motor vehicle insurance policies.* The treatment of section 632.32 (6) (b) 1. of the statutes first applies to motor vehicle insurance policies that are issued, or that are extended, modified or renewed, on the effective date of this paragraph.

(6) EXAMINATIONS OF JURORS. The treatment of sections 805.08 (1) and 979.05 (3) of the statutes first applies to jurors examined on the effective date of this subsection.

(7) ADMISSIBILITY INTO EVIDENCE. The treatment of sections 889.19 and 908.03 (11) of the statutes first applies to records admitted in evidence on the effective date of this subsection.

(8) HARBORING A FELON. The treatment of section 946.47 (3) of the statutes first applies to violations of sec-

tion 946.47 (1) of the statutes committed on the effective date of this subsection.

(9) PUBLIC UTILITY CONTRACTS. The treatment of section 196.52 (1) (g) of the statutes first applies to contracts or arrangements that are entered into, or that are extended, modified or renewed, on the effective date of this subsection.

(10) REAL ESTATE TRANSFER FEES. The treatment of section 77.25 (15), (15m) and (15s) of the statutes first applies to conveyances of real estate made on the effective date of this subsection.

(11) WORKER'S COMPENSATION. The treatment of sections 102.07 (5) and 102.51 (2) (a) of the statutes first applies to injuries or deaths occurring on the effective date of this subsection.

(12) ENGAGING IN FARMING OPERATIONS. The treatment of section 182.001 (1) (a) of the statutes first applies to farming operations engaged in on the effective date of this subsection.

(13) EXECUTIONS ON RETIREMENT PLANS. The treatment of section 815.18 (3) (j) 6. b. of the statutes first applies to executions issued on the effective date of this subsection.

(14) DONATION OF BONE MARROW BY MINOR. The treatment of section 146.34 (1) (j) of the statutes first applies to petitions filed under section 146.34 (5) (a) of the statutes on the effective date of this subsection.

(15) ACTIONS TO COMPEL SUPPORT. The treatment of section 767.08 (1) (b) of the statutes first applies to actions to compel support commenced on the effective date of this subsection. This subsection does not preclude commencing an action to compel support that was legally required prior to the effective date of this subsection.

(16) DOMESTIC ABUSE RESTRAINING ORDERS AND INJUNCTIONS. The treatment of section 813.12 (1) (b) of the statutes first applies to actions commenced under section 813.12 of the statutes on the effective date of this subsection. This subsection does not preclude the commencement of an action based on domestic abuse, as defined in section 813.12 (1) (a) of the statutes, occurring prior to the effective date of this subsection.

(17) JUVENILE JUSTICE. The treatment of section 938.02 (15) of the statutes first applies as follows:

(a) With respect to sections 938.13 (7), 938.25 (1) and 938.255 (1) (b) of the statutes, to petitions filed with the juvenile court on the effective date of this paragraph.

(b) With respect to sections 938.207 (1) (b) and 938.52 (1) (f) of the statutes, to a juvenile who is placed in the home of a relative on the effective date of this paragraph.

(c) With respect to section 938.235 (2) of the statutes, to a guardian ad litem who is appointed on the effective date of this paragraph.

(d) With respect to section 938.34 (3) (a) and (4) (a) of the statutes, to a dispositional order that is entered on the effective date of this paragraph.

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(e) With respect to section 938.38 (4) (bm) of the statutes, to a permanency plan that is filed on the effective date of this paragraph and, with respect to section 938.38 (5) (c) 6. am. of the statutes, to a permanency plan that is reviewed on the effective date of this paragraph.

(f) With respect to section 938.51 (1) (c) (intro.), 2. and 3., (1d) (a), (1g) (a) and (4) (a) of the statutes, to an adult relative of a victim of a juvenile's delinquent act who meets the criteria under section 938.51 (1) (c) of the statutes on the effective date of this paragraph.