

LRB or Bill No./Adm. Rule AB 9 (99-0331/1)
Amendment No. if applicable

FISCAL ESTIMATE
DOA-2048 (R10/92)

- ORIGINAL UPDATED
 CORRECTED SUPPLEMENTAL

Subject

Granting creditable service under the WRS for service in the federal peace corps, VISTA or any national service program under the National and Community Service Act of 1990.

Fiscal Effect

State: No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation Increase Existing Revenues
 Decrease Existing Appropriation Decrease Existing Revenues
 Create New Appropriation

Increase Costs - May be possible to absorb Within Agency's Budget Yes No

Decrease Costs

Local: No local government costs

1. Increase Costs
 Permissive Mandatory

 Decrease Costs
 Permissive Mandatory

3. Increase Revenues
 Permissive Mandatory

4. Decrease Revenues
 Permissive Mandatory

5. Types of Local Governmental Units affected:
 Towns Villages Cities
 Counties Others _____
 School Districts VTAE Districts

Fund Sources Affected

- GPR FED PRO PRS SEG SEG-S

Affected Ch. 20 Appropriations
s. 20.515

Assumptions Used in Arriving at Fiscal Estimate

AB 9 would grant creditable WRS service for volunteer service in the Peace Corps, VISTA or any national service program based on the same eligibility criteria as currently exists for military service credit.

The initial costs of implementation of the bill for our department would be for staff training, developing and updating informational materials including revising the department's toll-free telephone message system (TMS) and developing procedures for review of qualifying volunteer service. The hours and costs are the following: 20 hours for forms/brochure content development; 6 hours for TMS revision and recording; 500 hours to respond to inquiries (1,000 inquiries x .50 hr/inquiry) for information on the new provision; 10 hours to develop procedures to determine volunteer service eligibility and qualification; and 60 hours for supervisor and staff training. One-time salary and fringe costs associated with the 596 hours is \$10,600.

One-time costs associated with designing the application and brochure and printing and mailing the forms to both inquiries and our 1200 employers plus the additional hours necessary to prep, scan and index the new participant forms to our imaging system would be approximately \$1,400.

The bill also requires our Controller's Office to update the unfunded liability balance of employers, calculate the new prior service contribution rates and update those rates on our Wisconsin Employee Benefit System (WEBS). We estimate approximately 50 participants per year will receive creditable service under the bill requiring additional workload and costs of \$290.75 per year (50 participants x .25 hour/participant x \$23.26/hr salary and fringe).

In addition, our Division of Employer Services must key, process and audit all volunteer service applications. Estimating approximately 50 participants per year will receive creditable service, this results in on-going costs of \$1053 per year (52 hours x \$20.25/hr salary and fringe). One-time costs to revise the WRS employer administration manual and to create an employer bulletin to all employers notifying them of the new provision and its procedures will cost \$157 (8 hours x \$19.70/hr salary and fringe).

Long-Range Fiscal Implications

On-going.

Agency/Prepared by: (Name & Phone No.)

Authorized Signature/Telephone No.

Date

Department of Employee Trust Funds
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1/29/99

FISCAL ESTIMATE WORKSHEET

1999 Session

Detailed Estimate of Annual Fiscal Effect
DOA-2047(R11/90)

ORIGINAL
CORRECTED

UPDATED
SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.
AB 9

Amendment
No.

Subject

Grants creditable service under WRS for service in the Peace Corps, VISTA or any national service program

I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):

\$12,200 for training, forms development and printing, postage and manual updates.

II. Annualized Costs:

Annualized fiscal impact on State funds from:

A. State Costs by Category

State Operations-Salaries and Fringes

Increased Costs

Decreased Costs

\$ 1,300

\$ -

(FTE)

(- FTE)

(FTE Position Changes)

State Operations - Other Costs

\$

-

Local Assistance

Aids to Individuals or Organizations

\$ 1,300

\$ -

TOTAL State Costs by Category

B. State Costs by Source of Funds

GPR

Increased Costs

Decreased Costs

\$

\$ -

FED

PRO/PRS

SEG/SEG-S

\$ 1,300

-

III. State Revenues- Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)

Increased Rev.

Decreased Rev.

GPR Taxes

\$

\$ -

GPR Earned

FED

PRO/PRS

SEG/SEG-S

\$

\$ -

TOTAL State Revenues

NET ANNUALIZED FISCAL IMPACT

STATE..... LOCAL

NET CHANGE IN COSTS.....\$ 1,300.....\$

NET CHANGE IN REVENUES.....\$.....\$

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