

2001 DRAFTING REQUEST

Bill

Received: 01/15/2001

Received By: grantpr

Wanted: As time permits

Identical to LRB:

For: Administration-Budget 6-1923

By/Representing: Maternowski

This file may be shown to any legislator: NO

Drafter: grantpr

May Contact:

Alt. Drafters:

Subject: Education - school finance

Extra Copies: MJL

Pre Topic:

DOA:.....Maternowski -

Topic:

Revenue limits; eliminate inflation adjustment

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	grantpr 01/15/2001	wjackson 01/15/2001		_____			S&L
/1			martykr 01/15/2001	_____	lrb_docadmin 01/15/2001		

FE Sent For:

<END>

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1/?	grantpr	/i wly 1/15	1/15	<u>25</u> <u>2/15</u>			

FE Sent For:

<END>

Grant, Peter

From: Maternowski, Peter
Sent: Friday, January 12, 2001 5:54 PM
To: Grant, Peter
Subject: FW: Biennial budget drafting request

FYI,
Similar language was drafted for the 99-01 budget (LRB-1262/1)

Peter Maternowski
State Budget Office
608-266-1923
peter.maternowski@doa.state.wi.us

-----Original Message-----

From: Maternowski, Peter
Sent: Friday, January 12, 2001 5:51 PM
To: Grant, Peter
Cc: Miller, Steve
Subject: Biennial budget drafting request

Please prepare a draft of the following item for inclusion in the Governor's biennial budget.

Eliminate the inflation adjustment to the annual per pupil revenue limit adjustment. The increase in FY02 and FY03 would be set to \$220.29, the level of the adjustment in FY01.

Thanks for your help.

Peter Maternowski
State Budget Office
608-266-1923
peter.maternowski@doa.state.wi.us

2001

Date (time) needed

SOON

LRB- 2057, 1

DOA BUDGET DRAFT

PG : Wlj :

Use the appropriate components and routines developed for bills.

>>FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION<<

AN ACT ... [DO NOT generate catalog]; relating to: the budget.

Analysis by the Legislative Reference Bureau

If titles are needed in the analysis, in the component bar:

For the main heading, execute: create -> anal: -> title: -> head

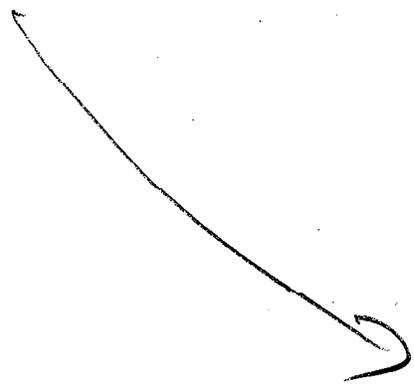
For the subheading, execute: create -> anal: -> title: -> sub

For the sub-subheading, execute: create -> anal: -> title: -> sub-sub

For the analysis text, in the component bar:

For the text paragraph, execute: create -> anal: -> text

ETH



The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION #.

DOA:.....Pahnke - Revenue limits; eliminate inflation adjustment
FOR 1999-01 BUDGET - NOT READY FOR INTRODUCTION

1 ~~AN ACT~~...; relating to: the budget.

\$ 220.29

Analysis by the Legislative Reference Bureau
EDUCATION ✓

PRIMARY AND SECONDARY EDUCATION ✓

Current law generally limits the increase in the total amount of revenue that a school district may receive from general school aids and property taxes in a school year to ~~\$208.88 per pupil in the 1998-99 school year and, in subsequent school years,~~ to the amount of revenue increase allowed per pupil in the previous school year increased by the percentage change in the consumer price index.

per pupil

This bill eliminates the inflation adjustment beginning in the ~~1999-2000~~ school year. The bill sets the amount at ~~\$208.88~~ per pupil for the ~~1999-2000~~ school year and for each subsequent school year.

2001-02

2001-02

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

2 SECTION 1. 73.0305 of the statutes is amended to read:

3 **73.0305 Revenue limits calculations.** The department of revenue shall
4 annually determine and certify to the state superintendent of public instruction, no

1 later than the 4th Monday in June, the allowable rate of increase for the limit
 2 imposed under subch. VII of ch. 121 s. 121.91 (2m) (d). For that limit, the allowable
 3 rate of increase is the percentage change in the consumer price index for all urban
 4 consumers, U.S. city average, between the preceding March 31 and the 2nd
 5 preceding March 31, as computed by the federal department of labor.

6 SECTION 2. 121.905 (3) (c) of the statutes is repealed and recreated to read:

7 121.905 (3) (c) For the limit for the 1999-2000 ²⁰⁰¹⁻⁰² school year or for any school year
 8 thereafter, add ~~\$209.88~~ ^{\$220.29} to the result under par. (b).

9 SECTION 3. 121.91 (2m) (d) (intro.) of the statutes is amended to read:

10 121.91-~~(2m)~~ (d) (intro.) Except as provided in subs. (3) and ~~(4)~~, no school district
 11 may increase its revenues for the 1998-99 school year ~~or for any school year~~
 12 thereafter to an amount that exceeds the amount calculated as follows:

13 SECTION 4. ~~121.91 (2m) (e) of the statutes is renumbered 121.91 (2m) (r), and~~
 14 ~~121.91 (2m) (r) 1. (intro.) and b. and 2., as renumbered, are amended to read.~~

15 121.91 (2m) (r) 1. (intro.) Notwithstanding pars. (c) ~~and, (d) and (e)~~, if a school
 16 district is created under s. 117.105, its revenue limit under this section for the school
 17 year beginning with the effective date of the reorganization shall be determined as
 18 follows except as provided under subs. (3) and (4):

19 b. Add ~~\$206~~ \$208.88 to the result under subd. 1. a.

20 2. If a school district is created under s. 117.105, the following adjustments to
 21 the calculations under pars. (c) ~~and, (d) and (e)~~ apply for the 2 school years beginning
 22 on the July 1 following the effective date of the reorganization:

23 a. For the school year beginning on the first July 1 following the effective date
 24 of the reorganization the number of pupils in the previous school year shall be used
 25 under pars. (c) 1. ~~and, (d) 1. and (e) 1.~~ instead of the average of the number of pupils

1 in the 3 previous school years, and for the school year beginning on the 2nd July 1
 2 following the effective date of the reorganization the average of the number of pupils
 3 in the 2 previous school years shall be used under pars. (c) 1. and, (d) 1. and (e) 1.
 4 instead of the average of the number of pupils in the 3 previous school years.

5 b. For the school year beginning on the first July 1 following the effective date
 6 of the reorganization the average of the number of pupils in the current and the
 7 previous school years shall be used under pars. (c) 4. and, (d) 4. and (e) 3. instead of
 8 the average of the number of pupils in the current and the 2 preceding school years.

9 **SECTION 5.** 121.91 (2m) ^(f) of the statutes is created to read:

10 121.91 (2m) ^(f) Except as provided in subs. (3) and (4), no school district may
 11 increase its revenues for the ~~1999-2000~~ ²⁰⁰¹⁻⁰² school year or for any school year thereafter
 12 to an amount that exceeds the amount calculated as follows:

13 1. Divide the sum of the amount of state aid received in the previous school year
 14 and property taxes levied for the previous school year, excluding funds described
 15 under sub. (4) (c), by the average of the number of pupils enrolled in the 3 previous
 16 school years.

17 2. Add ~~\$208.31~~ ^{\$220.29} to the result under subd. 1.

18 3. Multiply the result under subd. 2. by the average of the number of pupils
 19 enrolled in the current and the 2 preceding school years.

20 **SECTION 6.** 121.91 (4) (f) of the statutes is amended to read:

21 121.91 (4) (f) 1. For the 1998-99 school year, if the average of the number of
 22 pupils enrolled in the current and the 2 preceding school years, as calculated under
 23 sub. (2m) (d) 4. (e) 3., is less than the average of the number of pupils enrolled in the
 24 3 previous school years, as calculated under sub. (2m) (d) (e) 1., the limit otherwise

1 applicable under sub. (2m) ~~(d)~~ (e) is increased by the additional amount that would
2 have been calculated had the decline in average enrollment been 25% of what it was.

3 2. Any additional revenue received by a school district as a result of subd. 1.
4 shall not be included in the base for determining the school district's limit under sub.
5 (2m) ~~(d)~~ (e) for the following school year.

6 ****NOTE: This treatment of s. 121.91 (4) (f) (in LRB-1262) must be reconciled with
the treatment of s. 121.91 (4) (f) 1. in LRB-0675.

(END)

Section #. 121.91 (2m) (e) (intro.) of the statutes is amended to read:

2001-02 ↓

121.91 (2m) (e) (intro.) Except as provided in subs. (3) and (4), no school district may increase its revenues for the ~~1999-2000~~ school year or for any school year thereafter to an amount that exceeds the amount calculated as follows:

History: 1993 a. 16; 1995 a. 27 ss. 4108m to 4114, 9145 (1); 1997 a. 27, 113, 164, 237, 286; 1999 a. 9, 17, 19, 32, 182.

SEC. # RC, 121.91 (2m) (e) 2. ✓

SEC. # RC, 121.91 (2m) (e) 3. ✓

121.91 (2m) (e) 3. Add \$220.29[✓] to the
result under subd. 10

SEC. # RC, 121.91 (2m) (r) 1. b.

121.91 (2m) (r) 1. b. Add \$220.29[✓] to the
result under subd. 1. a. ✓

b. ✓

Section #. 121.91 (2m) (r) 2. of the statutes is amended to read:

121.91 (2m) (r) 2. If a school district is created under s. 117.105, the following adjustments to the calculations under pars. (c), (d) and (e) apply for the 2 school years beginning on the July 1 following the effective date of the reorganization:

a. For the school year beginning on the first July 1 following the effective date of the reorganization the number of pupils in the previous school year shall be used under pars. (c) 1., (d) 1. and (e) 1. instead of the average of the number of pupils in the 3 previous school years, and for the school year beginning on the 2nd July 1 following the effective date of the reorganization the average of the number of pupils in the 2 previous school years shall be used under pars. (c) 1., (d) 1. and (e) 1. instead of the average of the number of pupils in the 3 previous school years.

b. For the school year beginning on the first July 1 following the effective date of the reorganization the average of the number of pupils in the current and the previous school years shall be used under pars. (c) 4., (d) 4. and (e) 3. instead of the average of the number of pupils in the current and the 2 preceding school years. 4.

History: 1993 a. 16; 1995 a. 27 ss. 4108m to 4114, 9145 (1); 1997 a. 27, 113, 164, 237, 286; 1999 a. 9, 17, 19, 32, 182.

(End)

2-5

Section #. 73.0305 of the statutes is amended to read:

73.0305 Revenue limits and intradistrict transfer aid calculations. The department of revenue shall annually determine and certify to the state superintendent of public instruction, no later than the 4th Monday in June, the allowable rate of increase under s. ~~121.85 (6) (a) and subch. VII of ch. 121~~. The allowable rate of increase is the percentage change in the consumer price index for all urban consumers, U.S. city average, between the preceding March 31 and the 2nd preceding March 31, as computed by the federal department of labor.

History: 1993 a. 16; 1995 a. 27; 1997 a. 27; 1999 a. 9.

121.91 (2m) (d) ✓



DOA:.....Maternowski – Revenue limits; eliminate inflation adjustment
FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

1 AN ACT ...; relating to: the budget.

Analysis by the Legislative Reference Bureau

EDUCATION

PRIMARY AND SECONDARY EDUCATION

Current law generally limits the increase in the total amount of revenue per pupil that a school district may receive from general school aids and property taxes in a school year to the amount of revenue increase allowed per pupil in the previous school year increased by the percentage change in the consumer price index.

This bill eliminates the inflation adjustment beginning in the 2001-02 school year. The bill sets the amount at \$220.29 per pupil for the 2001-02 school year and for each subsequent school year.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

2 SECTION 1. 73.0305 of the statutes is amended to read:

3 **73.0305 Revenue limits and intradistrict transfer aid calculations.** The

4 department of revenue shall annually determine and certify to the state

1 superintendent of public instruction, no later than the 4th Monday in June, the
2 allowable rate of increase under s. ~~121.85 (6) (ar) and subch. VII of ch. 121~~ 121.91
3 (2m) (d). The allowable rate of increase is the percentage change in the consumer
4 price index for all urban consumers, U.S. city average, between the preceding March
5 31 and the 2nd preceding March 31, as computed by the federal department of labor.

6 **SECTION 2.** 121.905 (3) (c) of the statutes is repealed and recreated to read:

7 121.905 (3) (c) For the limit for the 2001–02 school year or for any school year
8 thereafter, add \$220.29 to the result under par. (b).

9 **SECTION 3.** 121.91 (2m) (e) (intro.) of the statutes is amended to read:

10 121.91 (2m) (e) (intro.) Except as provided in subs. (3) and (4), no school district
11 may increase its revenues for the ~~1999–2000~~ 2001–02 school year or for any school
12 year thereafter to an amount that exceeds the amount calculated as follows:

13 **SECTION 4.** 121.91 (2m) (e) 2. of the statutes is repealed.

14 **SECTION 5.** 121.91 (2m) (e) 3. of the statutes is repealed and recreated to read:

15 121.91 (2m) (e) 3. Add \$220.29 to the result under subd. 1.

16 **SECTION 6.** 121.91 (2m) (r) 1. b. of the statutes is repealed and recreated to read:

17 121.91 (2m) (r) 1. b. Add \$220.29 to the result under subd. 1. a.

18 **SECTION 7.** 121.91 (2m) (r) 2. b. of the statutes is amended to read:

19 121.91 (2m) (r) 2. b. For the school year beginning on the first July 1 following
20 the effective date of the reorganization the average of the number of pupils in the
21 current and the previous school years shall be used under pars. (c) 4., (d) 4., and (e)
22 ~~3. 4.~~ instead of the average of the number of pupils in the current and the 2 preceding
23 school years.

24 (END)