

**Fiscal Estimate — 2001 Session**

- Original       Updated  
 Corrected       Supplemental

LRB Number 1262/1	Amendment Number if Applicable
Bill Number SB 13	Administrative Rule Number

**Subject**  
 Creditable military service under the Wisconsin Retirement System

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation       Increase Existing Revenues  
 Decrease Existing Appropriation       Decrease Existing Revenues  
 Create New Appropriation

Increase Costs — May be possible to absorb within agency's budget.  
 Yes       No

Decrease Costs

Local:  No Local Government Costs

1.  Increase Costs  
 Permissive       Mandatory  
2.  Decrease Costs  
 Permissive       Mandatory  
3.  Increase Revenues  
 Permissive       Mandatory  
4.  Decrease Revenues  
 Permissive       Mandatory

5. Types of Local Governmental Units Affected:  
 Towns       Villages       Cities  
 Counties       Others \_\_\_\_\_  
 School Districts       WTCS Districts

Fund Sources Affected

- GPR       FED       PRO       PRS       SEG       SEG-S

Affected Chapter 20 Appropriations

**Assumptions Used in Arriving at Fiscal Estimate**

The Department of Employee Trust Funds estimates that 84 person will apply for military service credit under this bill annually. It is assumed that these persons will receive an average of 2 years of military service credit. Therefore, it is assumed that the amount of recognized military service credit under this bill would be 168 years of service annually.

The Department of Employee Trust Funds reports that in 2000, 7338 persons retired from the Wisconsin Retirement System (WRS) with an average of approximately 30 years of service. Adding 168 years of service under the bill would increase the total number of years of service claimed by .08%. The average WRS annuity for 2000 was \$ 21,551. Multiplying this figure by .08% and multiplying the product of this calculation by 7338 yields an estimate that the bill would increase WRS expenses by about \$126, 512 annually. The state would bear 24% of this cost, or \$30,363 annually and the remainder would be paid by local governments.,

**Long-Range Fiscal Implications**

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**Fiscal Estimate Worksheet — 2001 Session**  
 Detailed Estimate of Annual Fiscal Effect

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One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):

Annualized Costs:		Annualized Fiscal Impact on State Funds from:	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
State Operations — Salaries and Fringes		\$ 30,363	\$ -
(FTE Position Changes)		( FTE )	( FTE )
State Operations — Other Costs			-
Local Assistance			-
Aids to Individuals or Organizations			-
<b>Total State Costs by Category</b>		<b>\$ 30,363</b>	<b>\$ -</b>
<b>B. State Costs by Source of Funds</b>			
		Increased Costs	Decreased Costs
GPR		\$ 30,363	\$ -
FED			-
PRO/PRS			-
SEG/SEG-S			-
State Revenues	Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)	Increased Revenue	Decreased Revenue
GPR Taxes		\$	\$ -
GPR Earned			-
FED			-
PRO/PRS			-
SEG/SEG-S			-
<b>Total State Revenues</b>		<b>\$</b>	<b>\$ -</b>

**Net Annualized Fiscal Impact**

	State	Local
Net Change in Costs	\$ 30,363	\$ 96,150
Net Change in Revenues	\$	\$

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