

WISCONSIN DEPARTMENT OF  
ADMINISTRATION

SCOTT McCALLUM  
GOVERNOR

GEORGE LIGHTBOURN  
SECRETARY

Division of Executive Budget and Finance  
Capital Finance Office  
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June 6, 2002

The Honorable Brian Burke, Co-Chair  
The Honorable John Gard, Co-Chair  
Joint Committee on Finance  
Madison, WI 53702


Dear Senator Burke, Representative Gard and Members:

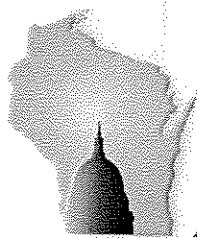
This report is required by subsection (7) of Section 18.16 of the Wisconsin Statutes and specifies the reason for not complying with subsections (2) to (5) of the same section for a specific issue of debt.

On March 20, 2002, the Building Commission approved a resolution that provides authorization for the sale of \$20,000,000 State of Wisconsin General Obligation Bonds of 2002, Series D (Taxable) (**Bonds**). Pursuant to this authorizing resolution, the Capital Finance Director has sold these Bonds directly to the State of Wisconsin Board of Commissioners of Public Lands. This was a private sale conducted pursuant to subsection (7) of Section 18.06 of the Wisconsin Statutes.

Since the Bonds are being sold directly to the State of Wisconsin Board of Commissioners of Public Lands, and without the participation of underwriters, compliance with subsections (2) to (5) of Section 18.16 of the Wisconsin Statutes is not possible.

Sincerely,

  
George Lightbourn  
Secretary



WISCONSIN DEPARTMENT OF  
ADMINISTRATION

SCOTT McCALLUM  
GOVERNOR

GEORGE LIGHTBOURN  
SECRETARY

Office of the Secretary  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1741  
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TTY (608) 267-9629

June 6, 2002

The Honorable Brian Burke, Co-Chair  
The Honorable John Gard, Co-Chair  
Joint Committee on Finance  
Madison, WI 53702

Dear Senator Burke, Representative Gard and Members:

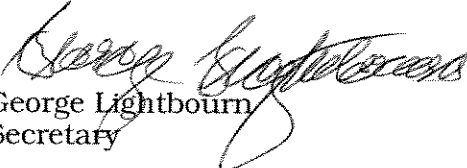
This report is required by subsection (7) of 18.16 of the Wisconsin Statutes and specifies the reason for not complying with subsections (2) to (5) of the same section for a specific issue of debt.

On June 28, 2000 and April 17, 2002, the Building Commission approved authorizing resolutions that provided for the sale of \$143,545,000 State of Wisconsin General Obligation Bonds of 2002, Series C (**Bonds**). Pursuant to these authorizations, the Capital Finance Director conducted a public sale on May 29, 2002 for the Bonds. This was a public sale conducted pursuant to Subchapter I of Chapter 18. The attached Official Notice of Sale, dated May 17, 2002, set the terms and conditions of the sale and was available to all potential bidders. The State received four bids for the Bonds.

The Capital Finance Director awarded the Bonds based on the lowest true interest cost rate to the State. The successful underwriters were a syndicate managed by Bear, Stearns & Co. Inc. A list of the syndicate members is attached. There are three firms in the syndicate that are certified by the Department of Commerce as a minority owned-firm. The participation of these minority-owned firms is 2.09% of the total Bond issue.

Underwriting participation by minority owned firms is encouraged. There is a section "Minority Participation" in the Official Notice of Sale and a list of certified minority owned firms, which includes address, phone number, and contact person, was included in the bidding materials made available to each prospective bidder.

Sincerely,

  
George Lightbourn  
Secretary

Enc.

**\$143,545,000**  
**State of Wisconsin General Obligation Bonds of 2002, Series C**

**Underwriting Syndicate**

Underwriters:

Book Running Manager:  
Bear, Stearns & Co. Inc.

Members:

Morgan Stanley  
J.P. Morgan Securities, Inc.  
Banc of America Securities LLC  
Fidelity Capital Markets  
Robert W. Baird & Co., Inc.  
M.R. Beal & Company  
Jackson Securities Inc.  
Kirlin Securities, Inc.  
Ramirez & Co., Inc.

In Association With:

RBC Dain Rauscher Inc.  
ABN Amro Financial Services Inc.  
Griffin, Kubik, Stephens & Thompson, Inc.  
Stifel, Nicolaus & Company, Incorporated  
CIBC World Markets  
Commerce Capital Markets, Inc.  
Prudential Securities  
Advest, Inc.  
The GMS Group L.L.C.  
Howe Barnes Investments, Inc.

# OFFICIAL NOTICE OF SALE

**\$143,545,000**

## STATE OF WISCONSIN

### GENERAL OBLIGATION BONDS OF 2002, SERIES C

SEALED AND ELECTRONIC PROPOSALS will be received by the Capital Finance Director, acting on behalf of the State of Wisconsin Building Commission (**Commission**), at the Reception Area, Administration Building, 101 East Wilson Street – 10th Floor, Madison, Wisconsin, until 10:00 a.m. (Central Time) on May 29, 2002, when they will be publicly opened and read, for the purchase of \$143,545,000 State of Wisconsin General Obligation Bonds of 2002, Series C (**Bonds**) on the terms and conditions stated below. Sealed proposals must be delivered to the Reception Area. Electronic proposals must be submitted through Bloomberg Services or Dalcomp/Parity (**Approved Providers**). Sealed proposals will be opened, electronic proposals retrieved, and all proposals publicly announced in the Reception Area shortly after the deadline for proposals.

**Terms of Bonds.** The Bonds will be dated June 1, 2002, and will be payable as to principal either through serial maturities or redemption from mandatory sinking fund payments (as specified by the successful bidder) on May 1 of each year, in the years and principal amounts as follows:

Year	Principal Amount	Year	Principal Amount
2003	\$ 4,985,000	2013	\$ 6,730,000
2004	5,240,000	2014	7,070,000
2005	5,505,000	2015	7,425,000
2006	5,780,000	2016	7,805,000
2007	6,060,000	2017	8,205,000
2008	5,790,000	2018	8,625,000
2009	6,080,000	2019	9,070,000
2010	6,385,000	2020	9,535,000
2011	6,705,000	2021	10,015,000
2012	8,525,000	2022	8,010,000

Each bid must specify whether the principal amount of the Bonds payable on a particular date will be a payment at maturity of a serial bond or a mandatory sinking fund payment of a term bond. The mandatory sinking fund payments of each term bond shall be on one or more consecutive annual payment dates immediately preceding the maturity date of such term bond. Term bonds may be created with a final maturity either before or after May 1, 2013; however, no term bonds designated to mature on and after May 1, 2013 may contain any sinking fund payments before May 1, 2012. The mandatory sinking fund payment (if any) so specified for any year must be equal to the full principal amount of Bonds listed in the table above as payable in that year. The same interest rate specified for the nominal maturity of a term bond must also be specified for all mandatory sinking fund payments of such term bond.

The Bonds will bear interest, payable on November 1, 2002 and semiannually thereafter on the first day of May and November, at such rate or rates per annum as are designated by the successful bidder in its bid. Interest on the Bonds will be computed on the basis of a 360-day year of twelve 30-day months.

**Optional Redemption.** The Bonds maturing in the years 2003 to 2012, inclusive, are not subject to optional redemption. The Bonds maturing on or after May 1, 2013 are subject to redemption at the option of the Commission on May 1, 2012 or any date thereafter, in whole or in part, in integral multiples of \$5,000. In the event of partial redemption, the Commission shall direct the maturity or maturities and the amount thereof so to be redeemed. The redemption price for Bonds redeemed prior to their stated dates of maturity shall be equal to 100% of the principal amount of the Bonds so redeemed, plus accrued interest to the date of redemption.

**Mandatory Sinking Fund Redemption.** The Bonds of certain maturities will be subject to mandatory redemption prior to their respective stated maturity dates, in part, from mandatory sinking fund payments, to the extent the

successful bidder so specifies in its bid. In such event, the redemption price shall be equal to 100% of the principal amount of the Bonds so redeemed, plus accrued interest to the date of redemption.

**Book-Entry.** The Bonds will be issued as fully registered bonds without coupons and, when issued, will be registered only in the name of Cede & Co., as nominee for The Depository Trust Company, New York, New York (DTC). DTC will act as securities depository of the Bonds. A single Bond certificate for each separate maturity will be issued to DTC and immobilized in its custody. Individual purchases will be made in book-entry-only form pursuant to the rules and procedures established between DTC and its participants, in the principal amount of \$5,000 and integral multiples thereof. Individual purchasers will not receive certificates evidencing their ownership of the Bonds purchased. The Bond certificates will be deposited with DTC as a condition of the closing. The State of Wisconsin (State) will make payments of principal and interest on the Bonds on the dates set forth above, to DTC or its nominee as registered owner of the Bonds in same-day funds. Transfer of payments to participants of DTC will be the responsibility of DTC; transfer of payments to beneficial owners by DTC participants will be the responsibility of the participants and other nominees of beneficial owners, all as required by rules and procedures of DTC and the participants. No assurance can be given by the State that DTC, its participants, and other nominees of beneficial owners will make prompt transfer of the payments. The State assumes no liability for failures of DTC, its participants, or other nominees to promptly transfer payments to beneficial owners of the Bonds.

**Notice to Securities Depository.** Notices, if any, given by the State to the securities depository are redistributed in the same manner as are payments. The State assumes no liability for the failure of the securities depository, its participants, or other nominees of beneficial owners to promptly transfer said notices to the beneficial owners of the Bonds. The State is not responsible for supervising the activities or reviewing the records of the securities depository or its direct and indirect participants.

**Successor to Securities Depository.** In the event that the relationship with the current securities depository is terminated and the Commission does not appoint a successor securities depository, the Commission will prepare, authenticate, and deliver, at its expense, fully registered certificated Bonds in the denominations of \$5,000 or any integral multiple thereof, in the aggregate principal amount of Bonds of the same maturities and interest rates then outstanding, to the beneficial owners of the Bonds as identified to the Commission by the securities depository and its participants.

**Purpose and Pledge.** The Bonds will be issued to finance the cost of governmental purposes and to fund a portion of previously issued general obligation extendible municipal commercial paper. The Bonds will be issued pursuant to Chapter 18 of the Wisconsin Statutes and resolutions adopted by the Commission on June 28, 2000 and April 17, 2002. The Bonds will be direct and general obligations of the State. The full faith, credit, and taxing power of the State will be irrevocably pledged to the payment of the principal of and interest on the Bonds, and there will be irrevocably appropriated, as a first charge upon all revenues of the State, a sum sufficient for the payment of the principal of and interest on the Bonds.

**Minority Participation.** It is the policy of the Commission to endeavor to ensure that 6% of the Bonds are underwritten by firms that are certified by the State as being minority owned. The Commission urges prospective bidders to obtain from the Commission a list of firms so certified and to include such firms in their bidding group. The Commission further encourages certified minority-owned firms to submit bids directly and to assemble bidding groups for the submission of bids. Minority-owned firms that are not yet certified by the State and wish to be, may contact the Wisconsin Department of Commerce, Bureau of Minority Business Development at 608.267.9550.

**Offering of Securities.** The State offers to sell these securities by competitive bid. In the jurisdictions of Georgia, Illinois, Louisiana, Nebraska, New York, North Dakota, and Vermont, the State's offer is limited to the following: brokers, dealers, banks, savings institutions, trust companies, insurance companies, investment companies, pension or profit sharing trusts, and other financial institutions.

**Insurance on Bonds.** If the successful bidder obtains a bond insurance policy or a commitment for a policy for the Bonds, by or on behalf of it or any other member of its underwriting group, the purchase of any such insurance policy or the issuance of any such commitment will be at the sole option and expense of the successful bidder. The successful bidder will be responsible for working with the Commission in making sure that disclosure information is provided about the bond insurer (for example, through a wrapper to the Official Statement). The successful bidder will also be responsible for the payment of any rating agency fees (other than the rating agency fees for the underlying rating on the Bonds) and the costs of providing disclosure information about the bond insurer.

The successful bidder will be required, as a condition for delivery of the Bonds, to certify the amount of the insurance premium and that this premium will be less than the present value of the interest expected to be saved as a

result of such insurance. Failure of the bond insurer to issue its policy shall not constitute a failure on the part of the Commission to perform in accordance with the terms of this Official Notice of Sale or the bid.

**Electronic Bidding.** Bidders who intend to submit electronic proposals must submit a signed Agreement About Use of Electronic Bidding Service Provider to the Capital Finance Director prior to the bid opening. The Commission assumes no responsibility or liability for bids submitted through an Approved Provider. If any provisions in this Official Notice of Sale conflict with information provided by an Approved Provider, this Official Notice of Sale shall control. Further information about the electronic bidding service providers, including any fee charged and applicable requirements, may be obtained from:

- Bloomberg Services  
Bloomberg Business Park  
100 Business Park Road  
Skillman, NJ 08588-3629  
New Issues Desk, 609.279.3250
- Dalcomp/Parity  
i-Deal LLC  
395 Hudson Street, FLR 3  
New York, NY 10014  
Cheryl Horowitz, 212.806.3898

**Official Bid Form and Award.** Sealed proposals must be made using the Official Bid Form, and all electronic proposals shall be deemed to incorporate the provisions of the Official Bid Form. The Bonds will be awarded at the lowest true interest cost rate to the State. The true interest cost rate for each bid will be determined on the basis of present value by doubling the semiannual interest rate, compounded semiannually, necessary to discount the debt service payments to June 1, 2002 and to the price bid. In the event two or more bids specify the same lowest true interest cost rate, then the award will be made to the bidder with the lowest true interest cost rate and the largest minority-owned firm participation, or if such bidders have an equal amount of minority-owned participation, then selection for award will be made among such bidders by the Capital Finance Director by lot.

Each bid shall indicate an interest rate for each maturity and a purchase price for the Bonds. Each interest rate bid must be a multiple of 0.05%. A bid must be for all the Bonds and may be for any purchase price not less than 98.5% of the par amount of the Bonds (\$141,391,825.00) nor greater than 104% of the par amount of the Bonds (\$149,286,800.00). There shall be only one interest rate per maturity. The Bonds maturing on or after May 1, 2013 may not have an initial offering price less than 98.5% of par. The Capital Finance Director, acting on behalf of the Commission, may waive any informality or irregularity in any bid or condition of this Official Notice of Sale and reject any or all bids.

No later than one-half hour after verbal notification of being the apparent high bidder, the bidder must communicate the "when, as, and if issued" offering prices of all Bonds to the Capital Finance Office. In the interest of price transparency in the market, the State encourages the successful bidder to promptly disseminate the initial offering prices for all Bonds.

**Bid Deposit.** A certified, official, or cashier's check must be provided, or a financial surety bond submitted, for each bid, payable to the order of the State of Wisconsin, in the amount of \$2,870,000. If a check is provided, it must accompany the bid. If a financial surety bond is submitted, it must be from an insurance company licensed to issue such a bond in the State of Wisconsin and acceptable to the Capital Finance Director, and such bond must be submitted to the Capital Finance Office prior to the opening of the bids. The financial surety bond must identify each bidder whose deposit is assured by such bond. Each bidder submitting a financial surety bond should determine for itself that the financial surety bond is submitted prior to the bidding deadline. If the bid is awarded to a bidder that has submitted a financial surety bond, the bidder is required to provide the good-faith deposit in immediately available funds not later than 1:30 p.m. (Central Time) on May 30, 2002. A claim may be made under the financial surety bond in the event that the good-faith deposit is not timely. Bids shall be enclosed in a sealed envelope marked on the outside, in substance, *Bid for State of Wisconsin General Obligation Bonds of 2002, Series C.*

**Good-Faith Deposit.** The good-faith deposit of the successful bidder will be cashed. All checks of unsuccessful bidders will be returned immediately upon award of the Bonds. No interest will be allowed on the amount of the good-faith deposit. The proceeds of the good-faith deposit of the successful bidder will be applied to the purchase price of the Bonds. In the event that the successful bidder should fail to take up and pay for the Bonds in compliance with the terms of its bid, the Commission, at its option, may retain the good-faith deposit as liquidated damages or, at its further option, may retain the good-faith deposit as partial payment of actual damages or as security for any other remedy available to the Commission. The amount of the good-faith deposit is to be returned to the successful bidder on the failure of the Commission to perform in accordance with the terms of this Official Notice of Sale and the bid. All bids shall remain firm for five hours after the time bids are received for the Bonds, and an award of the Bonds, or rejection of all bids, will be made by the Capital Finance Director within said period of time.

**Certification of Price.** The successful bidder shall certify, prior to delivery of the Bonds, the "issue price" of the Bonds awarded to such bidder as defined in Section 1274 of the Internal Revenue Code of 1986, as amended.

**Closing and Delivery.** The closing will be at a mutually agreeable location, at or about 9:30 a.m. (Eastern Time), on or about June 12, 2002. The Bonds will be delivered to DTC no later than the day prior to the closing. Payment for the Bonds must be made by wire in immediately available funds for credit at U.S. Bank National Association at said date and time. Should delivery be delayed beyond 45 days from the date of sale for any reason beyond the control of the State except failure of performance by the successful bidder, the State may cancel the award or the successful bidder may demand return of its good-faith deposit and thereafter its interest in and liability for the Bonds will cease.

**Bond Opinion.** The legality of the Bonds will be approved by Foley & Lardner, bond counsel, whose unqualified approving opinion will be furnished to the successful bidder without cost upon the delivery of the Bonds. There will also be furnished upon the delivery of the Bonds the usual closing papers, including a certificate stating that there is no litigation pending or threatened affecting the validity of or security for the Bonds and a certificate to the effect that the Official Statement prepared in connection with the sale of the Bonds, as of the date of the Official Statement and as of the date of delivery of the Bonds, does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading.

**Tax Exemption.** Under existing law interest on the Bonds is excluded from gross income for federal income tax purposes. Interest on the Bonds is not an item of tax preference for purposes of the federal alternative minimum tax.

**Continuing Disclosure.** In order to assist bidders in complying with Section (b)(5) of Rule 15c2-12 under the Securities Exchange Act of 1934, the State has executed a Master Agreement on Continuing Disclosure and an Addendum Describing Annual Report for General Obligations and will execute a Supplemental Agreement specifically for the Bonds (**Continuing Disclosure Documents**). The Continuing Disclosure Documents are available to prospective bidders and will be included in the closing papers.

**CUSIP Numbers.** The Bonds will contain CUSIP identification numbers, but such numbers shall not constitute a part of the contract for the purchase of the Bonds, and any error or omission with respect thereto shall not constitute cause for refusal by the purchaser to accept delivery of and pay for the Bonds in accordance with the terms of the purchaser's bid.

**Bidding Documents.** The Preliminary Official Statement, which is available electronically at the web site shown below, is in a form which the State deems final as of May 17, 2002, except for the omission of information described in Rule 15c2-12(b)(1) under the Securities Exchange Act of 1934 but is subject to revision, amendment, and completion in a final official statement. The Preliminary Official Statement, Official Bid Form, Agreement About Use of Electronic Bidding Service Provider, and Continuing Disclosure Documents may be obtained from the Capital Finance Office web site at the following address:

[www.doa.state.wi.us/debf/capfin/pos.asp](http://www.doa.state.wi.us/debf/capfin/pos.asp)

Paper copies of these documents may be obtained from the Capital Finance Office, Department of Administration, Administration Building, 101 East Wilson Street – 10th Floor, Madison, Wisconsin 53702, 608.266.2305, 608.267.7399, 608.267.0374, or [capfin@doa.state.wi.us](mailto:capfin@doa.state.wi.us).

**Final Official Statements.** The Commission will furnish to the successful bidder, without cost, up to 1,000 copies of the final Official Statement within seven business days after the award of the Bonds.

Dated: May 17, 2002

Frank R. Hoadley  
Capital Finance Director

**MINORITY-OWNED UNDERWRITING FIRMS  
CERTIFIED BY THE  
WISCONSIN DEPARTMENT OF COMMERCE**

**March 5, 2002**

**Note:** The following list of minority-owned underwriting firms is provided for the information of potential bidders on the Bonds and does not constitute a part of the Official Notice of Sale. Minority participation in bids is strongly encouraged by the State but is not a requirement for submitting a bid.

Mr Michael Yap  
**Americal Securities Inc**  
290 7th Ave  
San Francisco CA 94118  
415-666-0633

Mr Elton Johnson Jr  
**Amerivet Securities Inc**  
PO Box 1074  
Inglewood CA 90308  
310-641-6284

Ms Caridad Ingco  
**AMI Risk Consultants Inc**  
11410 N Kendall Dr #208  
Miami FL 33176-1031  
305-273-1589

Ms Andrea Nembhard  
**Andrea & Associates**  
2606 W Silver Spring Dr  
Glendale WI 53209  
414-463-8000

Ms Ceyenna Bennett  
**Apex Securities Inc**  
333 Clay St Ste 1310  
Houston TX 77002  
713-650-1122

Ms Benita Pierce  
**B Pierce & Co Inc**  
12 Greene St #3  
New York NY 10013  
212-219-1114

Mr Sano Shimoda  
**Bio Science Securities Inc**  
2 Theatre Sq #210  
Orinda CA 94563-3346  
925-253-9520

Mr Charles W Johnson  
**Blaylock & Partners LP**  
609 5th Ave  
New York NY 10017  
888-738-6633

Mr Bufus Outlaw  
**Boe Securities**  
225 S 15th St Ste 928  
Philadelphia PA 19102  
215-546-2300

Mr Martin Cabrera Jr  
**Cabrera Capital Markets Inc**  
208 S LaSalle St Ste 1230  
Chicago IL 60604  
312-236-8888

Ms Katherine Jennings  
**Carnegie Morgan Partners LLC**  
535 Griswold St Fl 25  
Detroit MI 48226  
313-965-0080

Mr Samuel D Ewing Jr  
**Ewing Capital Inc**  
6630 16th St NW  
Washington DC 20012  
202-829-9450

Mr Claude Gregory  
**Financial & Realty Services LLC**  
8720 Georgia Ave Ste 1005  
Silver Spring MD 20910  
301-650-9112

Ms Sherlin Lee  
**First Honolulu Securities Inc**  
900 Fort St #950  
Honolulu HI 96813  
808-523-9422

Mr Dale R Gilliam  
**GBG Inc**  
1930 N Martin Luther King Dr  
Milwaukee WI 53212  
414-264-1400

Ms Lenda P Washington  
**GRW Capital Corp**  
1004 Sixth St NW  
Washington DC 20001  
202-628-7090

Ms Laura J Janus  
**HCM Investments Inc**  
35 W Wacker Dr #3260  
Chicago IL 60601-1614  
312-553-1000

Mr Louis A Holland  
**Holland Capital Mgmt LP**  
35 W Wacker Dr Ste 3260  
Chicago IL 60601  
312-553-1000

Mr Eric H Pookrum  
**INNOVA Securities Inc**  
3703 Woodsman Court  
Suitland MD 20746-1376  
301-967-7368

Mr Ronald Jackson  
**Jackson Partners & Assoc Inc**  
381 Park Ave S #621  
New York NY 10016  
800-932-9863

Ms Millicent E Counts  
**Jackson Securities Inc**  
100 Peachtree St NW Ste 2250  
Atlanta GA 30303-1912  
404-522-5766

Mr John Hsu  
**John Hsu Capital Group Inc**  
767 3rd Ave Fl 18  
New York NY 10017-2023  
212-223-7515

Ms Deloris Sims  
**Legacy Bancorp Inc**  
2102 W Fond Du Lac Ave  
Milwaukee WI 53206-1533  
414-343-6900

Mr Albert Grace Jr  
**Loop Capital Markets LLC**  
175 W Jackson Ste A635  
Chicago IL 60604  
312-913-4905

Ms Patricia Winans  
**MAGNA Securities Corp**  
60 E 42nd St Ste 2530  
New York NY 10065  
212-547-3740

Mr DuBois Cox  
**May Davis Group**  
2 N Charles St Ste 840  
Baltimore MD 21202  
410-244-5922

Mr Julius Joseph  
**MEGA Marketing**  
4222 W Capitol Dr  
Milwaukee WI 53216  
614-442-5500



**MINORITY-OWNED UNDERWRITING FIRMS  
CERTIFIED BY THE  
WISCONSIN DEPARTMENT OF COMMERCE**

**March 5, 2002 Continued**

Mr Philip Y Leung  
**Montrose Securities Intrntl**  
44 Montgomery St Ste 3350  
San Francisco CA 94104  
415-399-9955

Mr Neil Lieberman  
**MR Beal & Company**  
67 Wall St  
New York NY 10005  
212-983-3930

Mr Randolph T Myricks  
**North Milwaukee Bancshares Inc**  
5630 W Fond Du Lac Ave  
Milwaukee WI 53216  
414-466-2344

Mr Randolph T Myricks  
**North Milwaukee State Bank**  
5630 W Fond Du Lac Ave  
Milwaukee WI 53216  
414-466-2344x128

Mr David Ormes  
**Ormes Capital Markets Inc**  
55 Broadway Fl 10  
New York NY 10006  
212-361-1320

Mr Miguel Uria  
**Oro Financial Inc**  
4037 Tulane Ave #100  
New Orleans LA 70119-6829  
504-482-4116

Mr Malcolmn Pryor  
**Pryor Counts & Co Inc**  
1515 Market St #819  
Philadelphia PA 19102  
215-569-0274

Mr George W Graham  
**Ramirez & Co Inc**  
61 Broadway #2924  
New York NY 10006  
212-248-0500

Mr Dominic Antonello  
**Redwood Securities Group Inc**  
600 California St Ste 1650  
San Francisco CA 94108-2408  
415-954-0678

Mr Eric L Small  
**SBK-Brooks Investment Corp**  
840 Terminal Twr 50 Public Sq  
Cleveland OH 44113  
216-861-6950

Ms Suzanne Shank  
**Siebert Brandford Shank & Co LLC**  
30 N Lasalle St Ste 2120  
Chicago IL 60602  
312-759-0400

Mr Harvey K deKrafft  
**Sturdivant & Co Inc**  
Plaza 1000 at Main St Ste 200  
Voorhees NJ 08043  
856-751-1331

Mr Kevin Cross  
**The Chapman Co**  
401 E Pratt St Fl 28  
Baltimore MD 21202  
410-625-9656

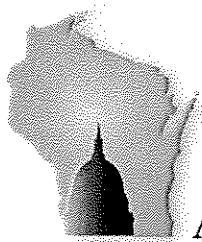
Mr Andrew K Kelsen  
**The Malachi Group Inc**  
12 Piedmont Center Ste 410  
Atlanta GA 30305  
404-237-3031

Mr Christopher J Williams  
**The Williams Capital Group LP**  
650 Fifth Ave Fl 10  
New York NY 10019  
212-830-4500

Ms Lehong Tran  
**Tran Financial Network**  
5618 Independence Rd  
Racine WI 53406  
414-550-7095

Mr Hugo I Loyo  
**TransferNet USA/MEX Inc**  
2040 W Wisconsin Ave  
Milwaukee WI 53233  
414-933-2359

Mr Matthew Greene  
**Utendahl Capital Partners LP**  
30 Broad St Fl 31  
New York NY 10004  
212-797-2660



**WISCONSIN DEPARTMENT OF  
ADMINISTRATION**

**SCOTT McCALLUM**  
GOVERNOR

**GEORGE LIGHTBOURN**  
SECRETARY

Office of the Secretary  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1741  
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June 15, 2001

The Honorable Brian Burke, Co-Chair  
The Honorable John Gard, Co-Chair  
Joint Committee on Finance  
Madison, WI 53702

Dear Senator Burke, Representative Gard and Members:

This report is required by subsection (7) of 18.16 of the Wisconsin Statutes and specifies the reason for not complying with subsections (2) to (5) of the same section for a specific issue of debt.

On February 28, 2001, the Building Commission authorized the sale of \$92,410,000 State of Wisconsin General Obligation Bonds of 2001, Series C (the "Bonds"). Pursuant to this authorization, on May 30, 2001, the Capital Finance Director conducted a public sale for and awarded the Bonds. This was a public sale conducted pursuant to Subchapter I of Chapter 18. The attached Official Notice of Sale, dated May 21, 2001, set the terms and conditions of the sale and was available to all potential bidders. The State received eight bids for the Bonds.

The award was based on the lowest true interest cost rate to the State. The successful underwriters were a syndicate managed by Salomon Smith Barney, Inc. A list of the syndicate members is attached. There is one firm in the syndicate that is certified by the Department of Commerce as a minority owned-firm. The participation of this minority-owned firm is 1.08% of the total Bond issue.

Underwriting participation by minority owned firms is encouraged. There is a section "Minority Participation" in the Official Notice of Sale and the attached list of certified minority owned firms, which includes address, phone number, and contact person, was included in the bidding materials made available to each prospective bidder.

Sincerely,

George Lightbourn  
Secretary

Enc.

**\$92,410,000**  
**State of Wisconsin General Obligation Bonds of 2001, Series C**

**Underwriting Syndicate**

Underwriters:

Book Running Manager:  
Salomon Smith Barney, Inc.

Managers:

UBS PaineWebber Inc.  
First Albany Corporation

Members:

Axelrod Associates, Inc.  
William Blair & Company, L.L.C.  
A.G. Edwards & Sons, Inc.  
Hutchinson, Shockey, Erley & Co.  
Isaak Bond Investments, Inc.  
Morgan Keegan & Co., Inc.  
Pryor, Counts & Co., Inc.  
South Trust Securities, Inc.  
Stephens Inc.

In association with:

Manager:

Harris Trust and Savings Bank

Members:

Ferris, Baker Watts Inc.  
Northern Trust Securities, Inc.  
Wells Fargo Brokerage Services LLC

# OFFICIAL NOTICE OF SALE

\$92,410,000

## STATE OF WISCONSIN

### GENERAL OBLIGATION BONDS OF 2001, SERIES C

SEALED AND ELECTRONIC PROPOSALS will be received by the Capital Finance Director, acting on behalf of the State of Wisconsin Building Commission (**Commission**), at the Reception Area, Administration Building, 101 East Wilson Street – 10th Floor, Madison, Wisconsin, until 10:00 a.m. (Central Time) on May 30, 2001, when they will be publicly opened and read, for the purchase of \$92,410,000 State of Wisconsin General Obligation Bonds of 2001, Series C (**Bonds**) on the terms and conditions stated below. Sealed proposals must be delivered to the Reception Area. Electronic proposals must be submitted through Bloomberg Services or Dalcomp/Parity (**Approved Providers**). Sealed proposals will be opened, electronic proposals retrieved, and all proposals publicly announced in the Reception Area shortly after the deadline for proposals.

**Terms of Bonds.** The Bonds will be dated June 1, 2001, and will be payable as to principal either through serial maturities or redemption from mandatory sinking fund payments (as specified by the successful bidder) on May 1 of each year, in the years and principal amounts as follows:

<u>Year</u>	<u>Principal Amount</u>
2002	\$ 8,980,000
2003	9,240,000
2004	9,455,000
2005	9,780,000
2006	10,125,000
2007	8,475,000
2008	8,790,000
2009	9,130,000
2010	9,080,000
2011	9,355,000

Each bid must specify whether the principal amount of the Bonds payable on a particular date will be a payment at maturity of a serial bond or a mandatory sinking fund payment of a term bond. The mandatory sinking fund payments of each term bond shall be on one or more consecutive annual payment dates immediately preceding the maturity date of such term bond. The mandatory sinking fund payment (if any) so specified for any year must be equal to the full principal amount of Bonds listed in the table above as payable in that year. The same interest rate specified for the nominal maturity of a term bond must also be specified for all mandatory sinking fund payments of such term bond.

The Bonds will bear interest, payable on November 1, 2001 and semiannually thereafter on the first day of May and November, at such rate or rates per annum as are designated by the successful bidder in its bid. Interest on the Bonds will be computed on the basis of a 360-day year of twelve 30-day months.

**Optional Redemption.** The Bonds are not subject to optional redemption.

**Mandatory Sinking Fund Redemption.** The Bonds of certain maturities will be subject to mandatory redemption prior to their respective stated maturity dates, in part, from mandatory sinking fund payments, to the extent the successful bidder so specifies in its bid. In such event, the redemption price shall be equal to 100% of the principal amount of the Bonds so redeemed, plus accrued interest to the date of redemption.

**Book-Entry.** The Bonds will be issued as fully registered bonds without coupons and, when issued, will be registered only in the name of Cede & Co., as nominee for The Depository Trust Company, New York, New York

(DTC). DTC will act as securities depository of the Bonds. A single Bond certificate for each separate maturity will be issued to DTC and immobilized in its custody. Individual purchases will be made in book-entry-only form pursuant to the rules and procedures established between DTC and its participants, in the principal amount of \$5,000 and integral multiples thereof. Individual purchasers will not receive certificates evidencing their ownership of the Bonds purchased. The Bond certificates will be deposited with DTC as a condition of the closing. The State of Wisconsin (State) will make payments of principal and interest on the Bonds on the dates set forth above, to DTC or its nominee as registered owner of the Bonds in same-day funds. Transfer of payments to participants of DTC will be the responsibility of DTC; transfer of payments to beneficial owners by DTC participants will be the responsibility of the participants and other nominees of beneficial owners, all as required by rules and procedures of DTC and the participants. No assurance can be given by the State that DTC, its participants, and other nominees of beneficial owners will make prompt transfer of the payments. The State assumes no liability for failures of DTC, its participants, or other nominees to promptly transfer payments to beneficial owners of the Bonds.

**Notice to Securities Depository.** Notices, if any, given by the State to the securities depository are redistributed in the same manner as are payments. The State assumes no liability for the failure of the securities depository, its participants, or other nominees of beneficial owners to promptly transfer said notices to the beneficial owners of the Bonds. The State is not responsible for supervising the activities or reviewing the records of the securities depository or its direct and indirect participants.

**Successor to Securities Depository.** In the event that the relationship with the current securities depository is terminated and the Commission does not appoint a successor securities depository, the Commission will prepare, authenticate, and deliver, at its expense, fully registered certificated Bonds in the denominations of \$5,000 or any integral multiple thereof, in the aggregate principal amount of Bonds of the same maturities and interest rates then outstanding, to the beneficial owners of the Bonds as identified to the Commission by the securities depository and its participants.

**Purpose and Pledge.** The Bonds will be issued to finance the cost of various public improvements and grants to local units of government. The Bonds will be issued pursuant to Chapter 18 of the Wisconsin Statutes and a resolution adopted by the Commission on February 28, 2001. The Bonds will be direct and general obligations of the State. The full faith, credit, and taxing power of the State will be irrevocably pledged to the payment of the principal of and interest on the Bonds, and there will be irrevocably appropriated, as a first charge upon all revenues of the State, a sum sufficient for the payment of the principal of and interest on the Bonds.

**Minority Participation.** It is the policy of the Commission to endeavor to ensure that 6% of the Bonds are underwritten by firms that are certified by the State as being minority owned. The Commission urges prospective bidders to obtain from the Commission a list of firms so certified and to include such firms in their bidding group. The Commission further encourages certified minority-owned firms to submit bids directly and to assemble bidding groups for the submission of bids. Minority-owned firms that are not yet certified by the State and wish to be, may contact the Wisconsin Department of Commerce, Bureau of Minority Business Development at 608.267.9550.

**Offering of Securities.** The State offers to sell these securities by competitive bid. In the jurisdictions of Georgia, Illinois, Louisiana, Nebraska, New York, North Dakota, and Vermont, the State's offer is limited to the following: brokers, dealers, banks, savings institutions, trust companies, insurance companies, investment companies, pension or profit sharing trusts, and other financial institutions.

**No Bond Insurance.** The award of the Bonds will be made with the understanding that no bond insurance will be used in connection with the primary offering of the Bonds. The successful bidder must certify, prior to the delivery of the Bonds, that no bond insurance policy has been obtained by or on behalf of it or any other member of its underwriting group (whether or not a member of the bidding group) during the "primary offering" of the Bonds (as such term is defined in paragraph (f)(7) of Rule 15c2-12 under the Securities Exchange Act of 1934). This requirement does not prohibit insuring the Bonds in secondary market transactions or with portfolio insurance.

**Electronic Bidding.** Bidders who intend to submit electronic proposals must submit a signed Agreement About Use of Electronic Bidding Service Provider to the Capital Finance Director prior to the bid opening. The Commission assumes no responsibility or liability for bids submitted through an Approved Provider. If any provisions in this Official Notice of Sale conflict with information provided by an Approved Provider, this Official Notice of Sale shall control. Further information about the electronic bidding service providers, including any fee charged and applicable requirements, may be obtained from:

Bloomberg Services  
Bloomberg Business Park  
100 Business Park Road  
Skillman, NJ 08588-3629  
New Issues Desk, 609.279.3250

Dalcomp/Parity  
395 Hudson Street, FLR 3  
New York, NY 10014  
Cheryl Horowitz, 212.806.3898

**Official Bid Form and Award.** Sealed proposals must be made using the Official Bid Form, and all electronic proposals shall be deemed to incorporate the provisions of the Official Bid Form. The Bonds will be awarded at the lowest true interest cost rate to the State. The true interest cost rate for each bid will be determined on the basis of present value by doubling the semiannual interest rate, compounded semiannually, necessary to discount the debt service payments to June 1, 2001 and to the price bid. In the event two or more bids specify the same lowest true interest cost rate, then the award will be made to the bidder with the lowest true interest cost rate and the largest minority-owned firm participation, or if such bidders have an equal amount of minority-owned participation, then selection for award will be made among such bidders by the Capital Finance Director by lot.

Each bid shall indicate an interest rate for each maturity and a purchase price for the Bonds. Each interest rate bid must be a multiple of 0.05%. A bid must be for all the Bonds and may be for any purchase price not less than the par amount of the Bonds (\$92,410,000) nor greater than 102.5% of the par amount of the Bonds (\$94,720,250). There shall be only one interest rate per maturity. The Capital Finance Director, acting on behalf of the Commission, may waive any informality or irregularity in any bid or condition of this Official Notice of Sale and reject any or all bids.

No later than one-half hour after verbal notification of being the apparent high bidder, the "when, as, and if issued" offering prices of all Bonds must be communicated to the Capital Finance Office. In the interest of price transparency in the market, the State encourages the successful bidder to promptly disseminate the initial offering prices for all Bonds.

**Bid Deposit.** A certified, official, or cashier's check must be provided, or a financial surety bond submitted, for each bid, payable to the order of the State of Wisconsin, in the amount of \$1,850,000. If a check is provided, it must accompany the bid. If a financial surety bond is submitted, it must be from an insurance company licensed to issue such a bond in the State of Wisconsin and acceptable to the Capital Finance Director, and such bond must be submitted to the Capital Finance Office prior to the opening of the bids. The financial surety bond must identify each bidder whose deposit is assured by such bond. Each bidder submitting a financial surety bond should determine for itself that the financial surety bond is submitted prior to the bidding deadline. If the bid is awarded to a bidder that has submitted a financial surety bond, the bidder is required to provide the good-faith deposit in immediately available funds not later than 1:30 p.m. (Central Time) on May 31, 2001. A claim may be made under the financial surety bond in the event that the good-faith deposit is not timely. Bids shall be enclosed in a sealed envelope marked on the outside, in substance, *Bid for State of Wisconsin General Obligation Bonds of 2001, Series C.*

**Good-Faith Deposit.** The good-faith deposit of the successful bidder will be cashed. All checks of unsuccessful bidders will be returned immediately upon award of the Bonds. No interest will be allowed on the amount of the good-faith deposit. The proceeds of the good-faith deposit of the successful bidder will be applied to the purchase price of the Bonds. In the event that the successful bidder should fail to take up and pay for the Bonds in compliance with the terms of its bid, the Commission, at its option, may retain the good-faith deposit as liquidated damages or, at its further option, may retain the good-faith deposit as partial payment of actual damages or as security for any other remedy available to the Commission. The amount of the good-faith deposit is to be returned to the successful bidder on the failure of the Commission to perform in accordance with the terms of this Official Notice of Sale and the bid. All bids shall remain firm for five hours after the time specified for the opening of bids, and an award of the Bonds, or rejection of all bids, will be made by the Capital Finance Director within said period of time.

**Certification of Price.** The successful bidder shall certify, prior to delivery of the Bonds, the "issue price" of the Bonds awarded to such bidder as defined in Section 1274 of the Internal Revenue Code of 1986, as amended.

**Closing and Delivery.** The closing will be at or about 9:30 a.m. (Eastern Time), on or about June 19, 2001. The Bonds will be delivered to DTC no later than the day prior to the closing. Payment for the Bonds must be made by wire in immediately available funds for credit at Firststar Bank, National Association at said date and time. Should delivery be delayed beyond 45 days from the date of sale for any reason beyond the control of the State except failure of performance by the successful bidder, the State may cancel the award or the successful bidder may demand return of its good-faith deposit and thereafter its interest in and liability for the Bonds will cease.

**Bond Opinion.** The legality of the Bonds will be approved by Foley & Lardner, bond counsel, whose unqualified approving opinion will be furnished to the successful bidder without cost upon the delivery of the Bonds. There will also be furnished upon the delivery of the Bonds the usual closing papers, including a certificate stating that there is no litigation pending or threatened affecting the validity of or security for the Bonds and a certificate to the effect that the Official Statement prepared in connection with the sale of the Bonds, as of the date of the Official Statement and as of the date of delivery of the Bonds, does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading.

**Tax Exemption.** Under existing law interest on the Bonds is excluded from gross income for federal income tax purposes. Interest on the Bonds is not an item of tax preference for purposes of the federal alternative minimum tax.

**Continuing Disclosure.** In order to assist bidders in complying with Section (b)(5) of Rule 15c2-12 under the Securities Exchange Act of 1934, the State has executed a Master Agreement on Continuing Disclosure and an Addendum Describing Annual Report for General Obligations and will execute a Supplemental Agreement specifically for the Bonds (**Continuing Disclosure Documents**). The Continuing Disclosure Documents are available to prospective bidders and will be included in the closing papers.

**CUSIP Numbers.** The Bonds will contain CUSIP identification numbers, but such numbers shall not constitute a part of the contract for the purchase of the Bonds, and any error or omission with respect thereto shall not constitute cause for refusal by the purchaser to accept delivery of and pay for the Bonds in accordance with the terms of the purchaser's bid.

**Bidding Documents.** The Preliminary Official Statement, which is available electronically at the web site shown below, is in a form which the Commission "deems final" as of May 21, 2001 for purposes of Section (b)(1) of Rule 15c2-12 under the Securities Exchange Act of 1934 but is subject to revision, amendment, and completion in a final official statement as defined in Section (e)(3) of such rule. The Preliminary Official Statement, Official Bid Form, Agreement About Use of Electronic Bidding Service Provider, and Continuing Disclosure Documents may be obtained from the world wide web at:

[www.doa.state.wi.us/debf/capfin/pos.asp](http://www.doa.state.wi.us/debf/capfin/pos.asp)

Paper copies of these documents may be obtained from the Capital Finance Office, Department of Administration, Administration Building, 101 East Wilson Street – 10th Floor, Madison, Wisconsin 53702, 608.266.2305, 608.267.7399, 608.267.0374, or [capfin@doa.state.wi.us](mailto:capfin@doa.state.wi.us).

**Final Official Statements.** The Commission will furnish to the successful bidder, without cost, up to 1,000 copies of the final Official Statement within seven business days after the award of the Bonds.

Dated: May 21, 2001

Frank R. Hoadley  
Capital Finance Director

**MINORITY-OWNED UNDERWRITING FIRMS  
CERTIFIED BY THE  
WISCONSIN DEPARTMENT OF COMMERCE**

**March 1, 2001**

**Note:** The following list of minority-owned underwriting firms is provided for the information of potential bidders on the Bonds and does not constitute a part of the Official Notice of Sale. Minority participation in bids is strongly encouraged by the State but is not a requirement for submitting a bid.

Mr Michael Yap  
*Americal Securities Inc*  
290 7th Ave  
San Francisco CA 94118  
415-666-0633

Mr Elton Johnson Jr  
*Amerivet Securities Inc*  
9800 S Sepulveda Blvd Ste 820  
Los Angeles CA 90045  
310-641-6284

Ms Caridad Ingco  
*AMI Risk Consultants Inc*  
11410 N Kendall Dr #208  
Miami FL 33176-1031  
305-273-1589

Ms Ceyenna Bennett  
*Apex Securities Inc*  
333 Clay St Ste 1310  
Houston TX 77002  
713-650-1122

Ms Benita Pierce  
*B Pierce & Co Inc*  
12 Greene St #3  
New York NY 10013  
212-219-1114

Mr Sano Shimoda  
*Bio Science Securities Inc*  
2 Theatre Sq #210  
Orinda CA 94563-3346  
925-253-9520

Mr Charles W Johnson  
*Blaylock & Partners LP*  
609 5th Ave  
New York NY 10017  
888-738-6633

Mr Bufus Outlaw  
*Boe Securities*  
225 S 15th St Ste 928  
Philadelphia PA 19102  
215-546-2300

Mr Samuel D Ewing Jr  
*Ewing Capital Inc*  
6630 16th St NW  
Washington DC 20012  
202-829-9450

Ms Sherlin Lee  
*First Honolulu Securities Inc*  
900 Fort St #950  
Honolulu HI 96813  
808-523-9422

Ms Gail M Pankey  
*Gail M Pankey*  
8 Broad St  
New York NY 10005  
212-425-0382

Ms Lenda P Washington  
*GRW Capital Corp*  
1004 Sixth St NW  
Washington DC 20001  
202-628-7090

Ms Laura J Janus  
*HCM Investments Inc*  
35 W Wacker Dr #3260  
Chicago IL 60601-1614  
312-553-1000

Mr Louis A Holland  
*Holland Capital Mgmt LP*  
35 W Wacker Dr Ste 3260  
Chicago IL 60601  
312-553-1000

Mr Eric H Pookrum  
*INNOVA Securities Inc*  
3703 Woodsman Court  
Suitland MD 20746-1376  
301-967-7368

Mr Ronald Jackson  
*Jackson Partners & Assoc Inc*  
381 Park Ave S #621  
New York NY 10016  
800-932-9863

Mr Samuel W Bacote  
*Jackson Securities Inc*  
100 Peachtree St NW Ste 2250  
Atlanta GA 30303-1912  
404-522-5766

Mr John Hsu  
*John Hsu Capital Group Inc*  
767 3rd Ave Fl 18  
New York NY 10017-2023  
212-223-7515

Mr Albert Grace Jr  
*Loop Capital Markets LLC*  
175 W Jackson Ste A635  
Chicago IL 60604  
312-913-4905

Ms Patricia Winans  
*MAGNA Securities Corp*  
60 E 42nd St Ste 2530  
New York NY 10065  
212-547-3740

Ms Patricia Senese  
*May Davis Group*  
1 World Trade Center Ste 8735  
New York NY 10005  
212-775-7400

Mr Philip Y Leung  
*Montrose Securities Intrntl*  
50 California St #3270  
San Francisco CA 94111  
415-399-9955

Mr Neil Lieberman  
*MR Beal & Company*  
67 Wall St  
New York NY 10005  
212-983-3930

Mr Randolph T Myricks  
*North Milwaukee Bancshares Inc*  
5630 W Fond Du Lac Ave  
Milwaukee WI 53216  
414-466-2344x128

Mr Hunter Reynolds  
*Omni Financial Group LLC*  
6575 W Loop South Ste 110  
Bellaire TX 77401  
713-349-9600

Mr David Ormes  
*Ormes Capital Markets Inc*  
55 Broadway Fl 10  
New York NY 10006  
212-361-1320

Mr Miguel Uria  
*Oro Financial Inc*  
4037 Tulane Ave #100  
New Orleans LA 70119-6829  
504-482-4116



**MINORITY-OWNED UNDERWRITING FIRMS  
CERTIFIED BY THE  
WISCONSIN DEPARTMENT OF COMMERCE  
March 1, 2001 Continued**

Mr Malcolmn Pryor  
*Pryor Counts & Co Inc*  
1515 Market St #819  
Philadelphia PA 19102  
215-569-0274

Mr George W Graham  
*Ramirez & Co Inc*  
61 Broadway #2924  
New York NY 10006  
212-248-0500

Mr Dominic Antoniello  
*Redwood Securities Group Inc*  
600 California St Ste 1650  
San Francisco CA 94108-2408  
415-954-0678

Mr Eric L Small  
*SBK-Brooks Investment Corp*  
50 Public Sq 840 Terminal Twr  
Cleveland OH 44113  
216-861-6950

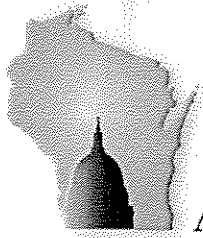
Ms Suzanne Shank  
*Siebert Brandford Shank & CO LLC*  
30 N Lasalle St Ste 2120  
Chicago IL 60602  
312-759-0400

Mr Harvey K deKrafft  
*Sturdivant & Co Inc*  
Plaza 1000 at Main St Ste 200  
Voorhees NJ 08043  
856-751-1331

Ms Maria Markham Thompson  
*The Chapman Co*  
401 E Pratt St Fl 28  
Baltimore MD 21202  
410-625-9656

Mr Christopher J Williams  
*The Williams Capital Group LP*  
650 Fifth Ave Fl 10  
New York NY 10019  
212-830-4500

Mr Matthew Greene  
*Utendahl Capital Partners LP*  
30 Broad St Fl 31  
New York NY 10004  
212-797-2660



**WISCONSIN DEPARTMENT OF  
ADMINISTRATION**

**SCOTT McCALLUM**  
GOVERNOR

**GEORGE LIGHTBOURN**  
SECRETARY

Office of the Secretary  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1741  
Fax (608) 267-3842  
TTY (608) 267-9629

June 15, 2001

The Honorable Brian Burke, Co-Chair  
The Honorable John Gard, Co-Chair  
Joint Committee on Finance  
Madison, WI 53702

Dear Senator Burke, Representative Gard and Members:

This report is required by subsection (7) of 18.16 of the Wisconsin Statutes and specifies the reason for not complying with subsections (2) to (5) of the same section for a specific issue of debt.

On November 22, 2000, the Building Commission authorized the sale of \$20,000,000 State of Wisconsin General Obligation Bonds of 2001, Series D (Taxable) (the "Bonds"). Pursuant to this authorization, on June 5, 2001, the Capital Finance Director conducted a public sale for and awarded the Bonds. This was a public sale conducted pursuant to Subchapter I of Chapter 18. The attached Official Notice of Sale, dated May 25, 2001, set the terms and conditions of the sale and was available to all potential bidders. The State received 10 bids for the Bonds.

The award was based on the lowest true interest cost rate to the State. The successful underwriters were a syndicate managed by Dain Rauscher, Inc. A list of the syndicate members is attached. No syndicate member is certified by the Department of Commerce as a minority owned-firm.

Underwriting participation by minority owned firms is encouraged. There is a section "Minority Participation" in the Official Notice of Sale and the attached list of certified minority owned firms, which includes address, phone number, and contact person, was included in the bidding materials made available to each prospective bidder.

Sincerely,



George Lightbourn  
Secretary

Enc.

**\$20,000,000**  
**State of Wisconsin General Obligation Bonds of 2001, Series D (Taxable)**

**Underwriting Syndicate**

Underwriters:

Book Running Manager:  
Dain Rauscher, Inc.

Managers:

ABN Amro Financial Services, Inc.  
Griffin, Kubik, Stephens & Thompson, Inc.

Member:

Howe Barnes Investments, Inc.

OFFICIAL NOTICE OF SALE

\$20,000,000

STATE OF WISCONSIN

GENERAL OBLIGATION BONDS OF 2001, SERIES D (TAXABLE)

SEALED AND ELECTRONIC PROPOSALS will be received by the Capital Finance Director, acting on behalf of the State of Wisconsin Building Commission (**Commission**), at the Reception Area, Administration Building, 101 East Wilson Street – 10th Floor, Madison, Wisconsin, until 10:00 a.m. (Central Time) on June 5, 2001, when they will be publicly opened and read, for the purchase of \$20,000,000 State of Wisconsin General Obligation Bonds of 2001, Series D (Taxable) (**Bonds**) on the terms and conditions stated below. Sealed proposals must be delivered to the Reception Area. Electronic proposals must be submitted through Bloomberg Services or Dalcomp/Parity (**Approved Providers**). Sealed proposals will be opened, electronic proposals retrieved, and all proposals publicly announced in the Reception Area shortly after the deadline for proposals.

**Terms of Bonds.** The Bonds will be dated June 15, 2001, and will be payable as to principal either through serial maturities or redemption from mandatory sinking fund payments (as specified by the successful bidder) on November 1 of each year, in the years and principal amounts as follows:

<u>Year</u>	<u>Principal Amount*</u>	<u>Year</u>	<u>Principal Amount*</u>
2002	\$ 295,000	2017	\$ 570,000
2003	230,000	2018	610,000
2004	250,000	2019	650,000
2005	255,000	2020	700,000
2006	280,000	2021	750,000
2007	290,000	2022	805,000
2008	315,000	2023	865,000
2009	330,000	2024	930,000
2010	355,000	2025	1,005,000
2011	380,000	2026	1,075,000
2012	405,000	2027	1,160,000
2013	430,000	2028	1,245,000
2014	465,000	2029	1,340,000
2015	495,000	2030	1,440,000
2016	530,000	2031	1,550,000

Each bid must specify whether the principal amount of the Bonds payable on a particular date will be a payment at maturity of a serial bond or a mandatory sinking fund payment of a term bond. The mandatory sinking fund payments of each term bond shall be on one or more consecutive annual payment dates immediately preceding the maturity date of such term bond. Term bonds may be created with a final maturity either before or after November 1, 2011; however, no term bonds designated to mature on and after November 1, 2012 may contain any sinking fund payments before November 1, 2011. The mandatory sinking fund payment (if any) so specified for any year must be equal to the full principal amount of Bonds listed in the table above as payable in that year. The same interest rate specified for the nominal maturity of a term bond must also be specified for all mandatory sinking fund payments of such term bond.

The Bonds will bear interest, payable on May 1, 2002 and semiannually thereafter on the first day of May and November, at such rate or rates per annum as designated by the successful bidder in its bid. Interest on the Bonds will be computed on the basis of a 360-day year of twelve 30-day months.

\* Preliminary; subject to change. The Capital Finance Director will determine the final principal amount for each maturity or mandatory sinking fund payment of the Bonds after verification of the bids. See "ADJUSTMENT OF PRINCIPAL AMOUNT AND PURCHASE PRICE" in this Official Notice of Sale.

**Optional Redemption.** The Bonds maturing in the years 2002 to 2011, inclusive, are not subject to optional redemption but are subject to special redemption as described later in this notice. The Bonds maturing on or after November 1, 2012 are subject to optional redemption at the option of the Commission on November 1, 2011 or any date thereafter, in whole or in part, in integral multiples of \$5,000. In the event of partial redemption, the Commission shall direct the maturity or maturities and the amount thereof so to be redeemed. Bonds redeemed prior to their stated dates of maturity shall be redeemable at 100% of principal amount plus accrued interest to the date of redemption.

**Mandatory Sinking Fund Redemption.** The Bonds of certain maturities will be subject to mandatory redemption prior to their respective stated maturity dates, in part, from mandatory sinking fund payments, to the extent the successful bidder so specifies in its bid. In such event, the redemption price shall be equal to 100% of the principal amount of the Bonds so redeemed, plus accrued interest to the date of redemption.

**Special Redemption.** All Bonds are subject to special redemption prior to maturity, at the option of the Commission, on any date, in whole or in part, at a redemption price equal to 100% of the principal amount to be redeemed, plus accrued interest to the date of redemption, from (1) unexpended proceeds of the Bonds, (2) prepayments of veterans primary mortgage home loans funded with proceeds of the Bonds, or (3) interest or income on investments in certain accounts attributed to the Bonds. In the event of partial redemption, the Commission shall direct the maturities of the Bonds to be redeemed. All special redemptions are intended to be pro rata on all applicable outstanding maturities, subject to rounding.

**Book-Entry.** The Bonds will be issued as fully registered bonds without coupons and, when issued, will be registered only in the name of Cede & Co., as nominee for The Depository Trust Company, New York, New York (DTC). DTC will act as securities depository of the Bonds. A single bond certificate for each separate maturity will be issued to DTC and immobilized in its custody. Individual purchases will be made in book-entry-only form pursuant to the rules and procedures established between DTC and its participants, in the principal amount of \$5,000 and integral multiples thereof. Individual purchasers will not receive certificates evidencing their ownership of the Bonds purchased. The Bond certificates will be deposited with DTC as a condition of the closing. The State of Wisconsin (State) will make payments of principal and interest on the Bonds on the dates set forth above, to DTC or its nominee as registered owner of the Bonds in same-day funds. Transfer of payments to participants of DTC will be the responsibility of DTC; transfer of payments to beneficial owners by DTC participants will be the responsibility of the participants and other nominees of beneficial owners, all as required by rules and procedures of DTC and the participants. No assurance can be given by the State that DTC, its participants, and other nominees of beneficial owners will make prompt transfer of the payments. The State assumes no liability for failures of DTC, its participants, or other nominees to promptly transfer payments to beneficial owners of the Bonds.

**Notice to Securities Depository.** Notices, if any, given by the State to the securities depository are redistributed in the same manner as are payments. The State assumes no liability for the failure of the securities depository, its participants, or other nominees of beneficial owners to promptly transfer said notices to the beneficial owners of the Bonds. The State is not responsible for supervising the activities or reviewing the records of the securities depository or its direct and indirect participants.

**Successor to Securities Depository.** In the event that the relationship with the current securities depository is terminated and the Commission does not appoint a successor securities depository, the Commission will prepare, authenticate, and deliver, at its expense, fully registered certificated Bonds in the denominations of \$5,000 or any integral multiple thereof, in the aggregate principal amount of Bonds of the same maturities and interest rates then outstanding, to the beneficial owners of the Bonds as identified to the Commission by the securities depository and its participants.

**Purpose and Pledge.** The Bonds will be issued, to make funds available for veterans primary mortgage home loans, pursuant to Chapters 18, 20, and 45 of the Wisconsin Statutes, as amended, and an authorizing resolution adopted by the Commission on November 22, 2000. The Bonds will be direct and general obligations of the State. The full faith, credit, and taxing power of the State will be irrevocably pledged to the payment of the principal of and interest on the Bonds, and there will be irrevocably appropriated, as a first charge upon all revenues of the State, a sum sufficient for the payment of the principal of and interest on the Bonds.

**Minority Participation.** It is the policy of the Commission to endeavor to ensure that 6% of the Bonds are underwritten by firms that are certified by the State as being minority owned. The Commission urges prospective bidders to obtain from the Commission a list of firms so certified and to include such firms in their bidding group. The Commission further encourages certified minority-owned firms to submit bids directly and to assemble bidding groups for the submission of bids. Minority-owned firms that are not yet certified by the State and wish to be, may contact the Wisconsin Department of Commerce, Bureau of Minority Business Development at 608.267.9550.

**Offering of Securities.** The State offers to sell these securities by competitive bid. In the jurisdictions of Georgia, Illinois, Louisiana, Nebraska, New York, North Dakota, and Vermont, the State's offer is limited to the following:

brokers, dealers, banks, savings institutions, trust companies, insurance companies, investment companies, pension or profit sharing trusts, and other financial institutions.

**No Bond Insurance.** The award of the Bonds will be made with the understanding that no bond insurance will be used in connection with the primary offering of the Bonds. The successful bidder must certify, prior to the delivery of the Bonds, that no bond insurance policy has been obtained by or on behalf of it or any other member of its underwriting group (whether or not a member of the bidding group) during the "primary offering" of the Bonds (as such term is defined in paragraph (f)(7) of Rule 15c2-12 under the Securities Exchange Act of 1934). This requirement does not prohibit insuring the Bonds in secondary market transactions or with portfolio insurance.

**Electronic Bidding.** Bidders who intend to submit electronic proposals must submit a signed Agreement About Use of Electronic Bidding Service Provider to the Capital Finance Director prior to the bid opening. The Commission assumes no responsibility or liability for bids submitted through an Approved Provider. If any provisions in this Official Notice of Sale conflict with information provided by an Approved Provider, this Official Notice of Sale shall control. Further information about the electronic bidding service providers, including any fee charged and applicable requirements, may be obtained from:

Bloomberg Services  
Bloomberg Business Park  
100 Business Park Road  
Skillman, NJ 08558-3629  
New Issues Desk, 609.279.3250

Dalcomp/Parity  
395 Hudson Street, FLR 3  
New York, NY 10014  
Cheryl Horowitz, 212.806.3898

**Official Bid Form and Award.** Sealed proposals must be made using the Official Bid Form, and all electronic proposals shall be deemed to incorporate the provisions of the Official Bid Form. The Bonds will be awarded at the lowest true interest cost rate to the State. The true interest cost rate for each bid will be determined on the basis of present value by doubling the semiannual interest rate, compounded semiannually, necessary to discount the debt service payments to June 15, 2001 and to the price bid. In the event two or more bids specify the same lowest true interest cost rate, then the award will be made to the bidder with the lowest true interest cost rate and the largest minority-owned firm participation, or if such bidders have an equal amount of minority-owned participation, then selection for award will be made among such bidders by the Capital Finance Director by lot.

Each bid shall indicate an interest rate for each maturity and a purchase price for the Bonds. Each interest rate bid must be a multiple of 0.05%. A bid must be for all of the Bonds and may be for any purchase price not less than 98% of the par amount of the Bonds (\$19,600,000.00) nor greater than 101% of the par amount of the Bonds (\$20,200,000.00). There shall be only one interest rate per maturity. Bonds maturing on or after November 1, 2012 may not have an initial offering price less than 98.5% of par.

No later than one-half hour after verbal notification of being the apparent high bidder, the "when, as and if issued" offering prices of all the Bonds, which correspond to the purchase price on the Official Bid Form, must be communicated to the Capital Finance Office. In the interest of price transparency in the market, the State encourages the successful bidder to promptly make public the initial offering prices for all Bonds. The Capital Finance Director, acting on behalf of the Commission, may waive any informality or irregularity in any bid or condition of this Official Notice of Sale and reject any or all bids.

**Adjustment of Principal Amount and Purchase Price.** After selecting the winning bid, the Capital Finance Director will determine the final principal amount of each maturity or mandatory sinking fund payment (**Final Maturity Amounts**) for the Bonds. Each of the maturities or mandatory sinking fund payments listed in the table on page 1 may be decreased or increased by an amount not to exceed 15% of the maturity or mandatory sinking fund payment. The aggregate par amount of the Bonds shall not change. Such adjusted principal amounts for each maturity or mandatory sinking fund payment shall constitute the Final Maturity Amounts. The successful bidder may not withdraw its bid or change the interest rates bid or the initial reoffering prices as a result of any changes made to the bid amounts within these limits. The Final Maturity Amounts will be communicated to the successful bidder by 3:30 p.m. (Central Time) on the day of the sale. The purchase price bid by the successful bidder will be adjusted. Any adjustment made in the purchase price will be made to maintain the gross spread calculated for the original bid, based upon the interest rates set forth in the Official Bid Form or electronic proposal and the assumed "when, as and if issued" offering prices of the Bonds.

**Bid Deposit.** A certified, official, or cashier's check must be provided, or a financial surety bond submitted, for each bid, payable to the order of the State of Wisconsin, in the amount of \$400,000.00. If a check is provided, it must accompany the bid. If a financial surety bond is submitted, it must be from an insurance company licensed to issue such a bond in the State of Wisconsin and acceptable to the Capital Finance Director, and such bond must be submitted to the Capital Finance Office prior to the opening of the bids. The financial surety bond must identify each bidder whose deposit is assured by such bond. Each bidder submitting a financial surety bond should determine for itself that the financial surety bond is submitted prior to the bidding deadline. If the bid is awarded to a bidder that has submitted a financial surety bond, the bidder is required to provide the good-faith deposit in immediately

available funds not later than 1:30 p.m. (Central Time) on June 6, 2001. A claim may be made under the financial surety bond in the event that the good-faith deposit is not timely. Bids shall be enclosed in a sealed envelope marked on the outside, in substance, *Bid for State of Wisconsin General Obligation Bonds of 2001, Series D (Taxable)*.

**Good-Faith Deposit.** The good-faith deposit of the successful bidder will be cashed. All checks of unsuccessful bidders will be returned immediately upon award of the Bonds. No interest will be allowed on the amount of the good-faith deposit. The proceeds of the good-faith deposit of the successful bidder will be applied to the purchase price of the Bonds. In the event that the successful bidder should fail to take up and pay for the Bonds in compliance with the terms of its bid, the Commission, at its option, may retain the good-faith deposit as liquidated damages or, at its further option, may retain the good-faith deposit as partial payment of actual damages or as security for any other remedy available to the Commission. The amount of the good-faith deposit is to be returned to the successful bidder on the failure of the Commission to perform in accordance with the terms of this Official Notice of Sale and the bid. All bids shall remain firm for five hours after the time specified for the opening of bids, and an award of the Bonds, or rejection of all bids, will be made by the Capital Finance Director within said period of time.

**Closing and Delivery.** The closing will be at a mutually agreeable location at or about 9:30 a.m. (Eastern Time), on or about June 26, 2001. The Bonds will be delivered to DTC no later than the day prior to the closing. Payment for the Bonds must be made by wire in immediately available funds for credit at Firststar Bank, National Association at said date and time. Should delivery be delayed beyond 45 days from the date of sale for any reason beyond the control of the State except failure of performance by the successful bidder, the State may cancel the award or the successful bidder may demand return of its good-faith deposit and thereafter its interest in and liability for the Bonds will cease.

**Bond Opinion.** The legality of the Bonds will be approved by Foley & Lardner, bond counsel, whose unqualified approving opinion will be furnished to the successful bidder without cost upon the delivery of the Bonds. There will also be furnished upon the delivery of the Bonds the usual closing papers, including a certificate stating that there is no litigation pending or threatened affecting the validity of or security for the Bonds and a certificate to the effect that the Official Statement prepared in connection with the sale of the Bonds, as of the date of the Official Statement and as of the date of delivery of the Bonds, does not contain any untrue statement of a material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading.

**Taxable Bonds.** Under existing law interest on the Bonds is included in the gross income for federal income tax purposes.

**Continuing Disclosure.** In order to assist bidders in complying with Section (b)(5) of Rule 15c2-12 under the Securities Exchange Act of 1934, the State has executed a Master Agreement on Continuing Disclosure and an Addendum Describing Annual Report for General Obligations and will execute a Supplemental Agreement specifically for the Bonds (**Continuing Disclosure Documents**). The Continuing Disclosure Documents are available to prospective bidders and will be included in the closing papers.

**CUSIP Numbers.** The Bonds will contain CUSIP identification numbers, but such numbers shall not constitute a part of the contract for the purchase of the Bonds, and any error or omission with respect thereto shall not constitute cause for refusal by the purchaser to accept delivery of and pay for the Bonds in accordance with the terms of the purchaser's bid.

**Bidding Documents.** The Preliminary Official Statement, which is available electronically at the web site shown below, is in a form that the Commission "deems final" as of May 25, 2001 for purposes of Section (b)(1) of Rule 15c2-12 under the Securities Exchange Act of 1934 but is subject to revision, amendment, and completion in a final official statement as defined in Section (e)(3) of such rule. The Preliminary Official Statement, Official Bid Form, Agreement About Use of Electronic Bidding Service Provider, and Continuing Disclosure Documents may be obtained from the world wide web at:

[www.doa.state.wi.us/debf/capfin/pos.asp](http://www.doa.state.wi.us/debf/capfin/pos.asp)

Paper copies of these documents may be obtained from the Capital Finance Office, Department of Administration, Administration Building, 101 East Wilson Street-10th Floor, Madison, Wisconsin 53702, 608.266.2305, 608.267.7399, 608.267.0374, or [capfin@doa.state.wi.us](mailto:capfin@doa.state.wi.us).

**Final Official Statements.** The Commission will furnish to the successful bidder, without cost, up to 1,000 copies of the final Official Statement within seven business days after the award of the Bonds.

Dated: May 25, 2001

Frank R. Hoadley  
Capital Finance Director

**MINORITY-OWNED UNDERWRITING FIRMS  
CERTIFIED BY THE  
WISCONSIN DEPARTMENT OF COMMERCE**

**March 1, 2001**

**Note:** The following list of minority-owned underwriting firms is provided for the information of potential bidders on the Bonds and does not constitute a part of the Official Notice of Sale. Minority participation in bids is strongly encouraged by the State but is not a requirement for submitting a bid.

Mr Michael Yap  
*Americal Securities Inc*  
290 7th Ave  
San Francisco CA 94118  
415-666-0633

Mr Elton Johnson Jr  
*Amerivet Securities Inc*  
9800 S Sepulveda Blvd Ste 820  
Los Angeles CA 90045  
310-641-6284

Ms Caridad Ingco  
*AMI Risk Consultants Inc*  
11410 N Kendall Dr #208  
Miami FL 33176-1031  
305-273-1589

Ms Ceyenna Bennett  
*Apex Securities Inc*  
333 Clay St Ste 1310  
Houston TX 77002  
713-650-1122

Ms Benita Pierce  
*B Pierce & Co Inc*  
12 Greene St #3  
New York NY 10013  
212-219-1114

Mr Sano Shimoda  
*Bio Science Securities Inc*  
2 Theatre Sq #210  
Orinda CA 94563-3346  
925-253-9520

Mr Charles W Johnson  
*Blaylock & Partners LP*  
609 5th Ave  
New York NY 10017  
888-738-6633

Mr Bufus Outlaw  
*Boe Securities*  
225 S 15th St Ste 928  
Philadelphia PA 19102  
215-546-2300

Mr Samuel D Ewing Jr  
*Ewing Capital Inc*  
6630 16th St NW  
Washington DC 20012  
202-829-9450

Ms Sherlin Lee  
*First Honolulu Securities Inc*  
900 Fort St #950  
Honolulu HI 96813  
808-523-9422

Ms Gail M Pankey  
*Gail M Pankey*  
8 Broad St  
New York NY 10005  
212-425-0382

Ms Lenda P Washington  
*GRW Capital Corp*  
1004 Sixth St NW  
Washington DC 20001  
202-628-7090

Ms Laura J Janus  
*HCM Investments Inc*  
35 W Wacker Dr #3260  
Chicago IL 60601-1614  
312-553-1000

Mr Louis A Holland  
*Holland Capital Mgmt LP*  
35 W Wacker Dr Ste 3260  
Chicago IL 60601  
312-553-1000

Mr Eric H Pookrum  
*INNOVA Securities Inc*  
3703 Woodsman Court  
Suitland MD 20746-1376  
301-967-7368

Mr Ronald Jackson  
*Jackson Partners & Assoc Inc*  
381 Park Ave S #621  
New York NY 10016  
800-932-9863

Mr Samuel W Bacote  
*Jackson Securities Inc*  
100 Peachtree St NW Ste 2250  
Atlanta GA 30303-1912  
404-522-5766

Mr John Hsu  
*John Hsu Capital Group Inc*  
767 3rd Ave Fl 18  
New York NY 10017-2023  
212-223-7315

Mr Albert Grace Jr  
*Loop Capital Markets LLC*  
175 W Jackson Ste A635  
Chicago IL 60604  
312-913-4905

Ms Patricia Winans  
*MAGNA Securities Corp*  
60 E 42nd St Ste 2530  
New York NY 10065  
212-547-3740

Ms Patricia Senese  
*May Davis Group*  
1 World Trade Center Ste 8735  
New York NY 10005  
212-775-7400

Mr Philip Y Leung  
*Montrose Securities Intrntl*  
50 California St #3270  
San Francisco CA 94111  
415-399-9955

Mr Neil Lieberman  
*MR Beal & Company*  
67 Wall St  
New York NY 10005  
212-983-3930

Mr Randolph T Myricks  
*North Milwaukee Bancshares Inc*  
5630 W Fond Du Lac Ave  
Milwaukee WI 53216  
414-466-2344x128

Mr Hunter Reynolds  
*Omni Financial Group LLC*  
6575 W Loop South Ste 110  
Bellaire TX 77401  
713-349-9600

Mr David Ormes  
*Ormes Capital Markets Inc*  
55 Broadway Fl 10  
New York NY 10006  
212-361-1320

Mr Miguel Uria  
*Oro Financial Inc*  
4037 Tulane Ave #100  
New Orleans LA 70119-6829  
504-482-4116



**MINORITY-OWNED UNDERWRITING FIRMS  
CERTIFIED BY THE  
WISCONSIN DEPARTMENT OF COMMERCE  
March 1, 2001 Continued**

Mr Malcolm Pryor  
*Pryor Counts & Co Inc*  
1515 Market St #819  
Philadelphia PA 19102  
215-569-0274

Mr George W Graham  
*Ramirez & Co Inc*  
61 Broadway #2924  
New York NY 10006  
212-248-0500

Mr Dominic Antonello  
*Redwood Securities Group Inc*  
600 California St Ste 1650  
San Francisco CA 94108-2408  
415-954-0678

Mr Eric L Small  
*SBK-Brooks Investment Corp*  
50 Public Sq 840 Terminal Twr  
Cleveland OH 44113  
216-861-6950

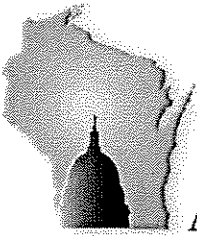
Ms Suzanne Shank  
*Siebert Brandford Shank & CO LLC*  
30 N Lasalle St Ste 2120  
Chicago IL 60602  
312-759-0400

Mr Harvey K deKrafft  
*Sturdivant & Co Inc*  
Plaza 1000 at Main St Ste 200  
Voorhees NJ 08043  
856-751-1331

Ms Maria Markham Thompson  
*The Chapman Co*  
401 E Pratt St Fl 28  
Baltimore MD 21202  
410-625-9656

Mr Christopher J Williams  
*The Williams Capital Group LP*  
650 Fifth Ave Fl 10  
New York NY 10019  
212-830-4500

Mr Matthew Greene  
*Utendahl Capital Partners LP*  
30 Broad St Fl 31  
New York NY 10004  
212-797-2660



**WISCONSIN DEPARTMENT OF  
ADMINISTRATION**

SCOTT McCALLUM  
GOVERNOR  
GEORGE LIGHTBOURN  
SECRETARY  
Office of the Secretary  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1741  
Fax (608) 267-3842  
TTY (608) 267-9629

June 19, 2002

The Honorable Donald J. Schneider  
Senate Chief Clerk  
1 East Main Street, Suite 402  
Madison, WI 53707

The Honorable Patrick Fuller  
Assembly Deputy Chief Clerk  
1 East Main Street, Suite 402  
Madison, WI 53708

Dear Chief Clerk Schneider and Deputy Chief Clerk Fuller:

This report is transmitted as required by s. 20.002(11)(f), Wisconsin Statutes (for distribution to the appropriate standing committees under s. 13.172(3), Wisconsin Statutes), and confirms that the Department of Administration has found it necessary to exercise the "temporary reallocation of balances" authority provided by this section in order to meet payment responsibilities and cover resulting negative balances during the month of May 2002.

On May 8, 2002 the **General Fund** balance was -\$4.7 million. This shortfall continued until May 9, 2002 when the balance reached a positive \$66.5 million. The shortfall was due to the difference in the timing of revenues and expenditures, in combination with the overall budget shortfall.

On May 23, 2002 the **Wisconsin Health Education Loan Repayment Fund** balance was -\$1 thousand. This shortfall continued through May 31, 2002. The shortfall was due to the difference in the timing of revenues and expenditures.

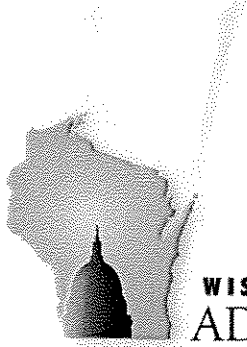
The General Fund and the Wisconsin Health Education Loan Repayment Fund shortfalls were not in excess of the statutory interfund borrowing limitation and did not exceed the balances of the Funds available for interfund borrowing.

The distribution of interest earnings to investment pool participants is based on the average daily balance in the pool and each fund's share. Therefore, the monthly calculation by the State Controller's Office will automatically reflect the use of these temporary reallocations of balance authority.

Sincerely,

  
George Lightbourn  
Secretary

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**WISCONSIN DEPARTMENT OF  
ADMINISTRATION**

**SCOTT McCALLUM**  
GOVERNOR

**GEORGE LIGHTBOURN**  
SECRETARY

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Madison, WI 53707-7864  
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June 24, 2002

The Honorable Brian Burke, Co-Chair  
The Honorable John Gard, Co-Chair  
Joint Committee on Finance  
State Capitol  
Madison, WI 53702

Dear Senator Burke, Representative Gard and Members:

Pursuant to section 16.63 of the Wisconsin Statutes, the State has sold its right to receive certain Tobacco settlement revenues under the Tobacco settlement agreement to the Badger Tobacco Asset Securitization Corporation (the "Corporation"). The Corporation has notified me that it has issued bonds secured by Tobacco settlement revenues.

The attached report is submitted to you pursuant to the requirements of subsection 16.63 (3m)(b) of the Wisconsin Statutes. The report was provided to me pursuant to section 16.63 (3m)(a) of the Wisconsin Statutes and includes information on the distribution of proceeds resulting from the Corporation's sale of bonds.

Sincerely,

  
George Lightbourn  
Secretary

Enc.

NOTICE TO SECRETARY OF THE DEPARTMENT OF ADMINISTRATION

To: Mr. George Lightbourn, Secretary  
Department of Administration of the State of Wisconsin  
Madison, Wisconsin

Re: \$1,591,095,000 Badger Tobacco Asset Securitization Corporation Tobacco  
Settlement Asset-Backed Bonds, dated May 23, 2002 (the "Bonds")

Dear Secretary Lightbourn:

I am the duly qualified and acting President of Badger Tobacco Asset Securitization Corporation, a Wisconsin nonstock, nonprofit corporation (the "Corporation").

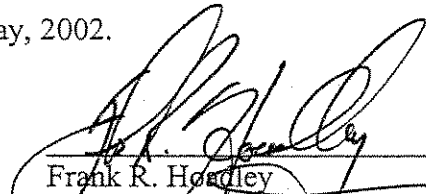
Pursuant to authorization granted in Section 16.63 of the Wisconsin Statutes, as amended (the "Act"), and a Purchase and Sale Agreement dated as of May 1, 2002 (the "Purchase and Sale Agreement") between the State of Wisconsin (the "State") and the Corporation, the State has agreed to sell to the Corporation, upon receipt of the Purchase Price (as defined in the Purchase and Sale Agreement), without recourse, all of its right, title and interest in, to and under certain tobacco settlement revenues (the "Tobacco Assets"), as defined in the Purchase and Sale Agreement.

Pursuant to section 16.63(3m)1. of the Wisconsin Statutes, and as a condition to the sale of the Tobacco Assets under the Purchase and Sale Agreement, the Corporation is required to notify you if any bonds or other obligations are issued that are secured by any of the Tobacco Assets, and to provide you with all information on the distribution of bond or obligation proceeds. In compliance therewith, and by delivery of this certificate, I hereby notify you that:

(a) Pursuant to the Act and a resolution adopted by the board of directors of the Corporation on May 2, 2002, entitled "Resolution Authorizing the Acquisition and Pledge of Tobacco Assets and the Sale of \$1,591,095,000 Badger Tobacco Asset Securitization Corporation Tobacco Settlement Asset-Backed Bonds; Approving the Purchase and Sale Agreement, the Indenture, the Bond Purchase Agreement, the Offering Circular, the Continuing Disclosure Agreement and the Residual Certificate and Other Documents and Matters Related to the Sale of the Bonds," the Corporation has issued its \$1,591,095,000 Tobacco Settlement Asset-Backed Bonds, dated May 23, 2002 (the "Bonds") which are secured by a pledge of the Tobacco Assets.

(b) Information on the distribution of the proceeds of the Bonds is set forth on Exhibit A attached hereto and also described in the Offering Circular prepared in connection with the sale of the Bonds, the Closing Memorandum prepared by Bear, Stearns & Co. Inc. (the "Underwriter") and the Report of Deloitte and Touche ("Deloitte") which are all included in the transcript of these proceedings.

Effective as of the 23rd day of May, 2002.



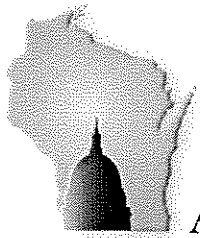
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Frank R. Hoadley  
President, Badger Tobacco Asset  
Securitization Corporation

## EXHIBIT A

The \$1,555,514,189.95 received by the Badger Tobacco Asset Securitization Corporation, representing the initial par amount of the Badger Tobacco Asset Securitization Corporation Tobacco Settlement Asset-Backed Bonds (\$1,591,095,000.00) less original issue discount (\$23,745,199.35) less underwriters discount (\$11,835,610.70), shall be applied in the following manner.

Transfer to State for Deposit to the Permanent Endowment Fund:	<u>\$ 825,002,399.62</u>
Subtotal:	\$ 825,002,399.62
Transfer to the State for Deposit to the Permanent Endowment Fund and Immediate Transfer to the General Fund:	<u>\$ 450,000,000.00</u>
Subtotal:	\$ 450,000,000.00
Trustee Held Funds	
Liquidity Reserve Account (#9500027504):	\$ 137,134,940.63
Interest Reserve Subaccount (#9500027502):	138,226,431.70
Cost of Issuance Account (#9500027506):	<u>3,432,418.00</u>
Subtotal – Trustee Held Funds:	\$ 278,793,790.33
Corporation Funds	
Operating Account (#9500027508):	\$ 1,218,000.00
Operating Contingency Account (#9500027509):	<u>500,000.00</u>
Subtotal – Corporation Funds:	\$ 1,718,000.00
TOTAL APPLICATION OF BOND PURCHASE PRICE:	\$1,555,514,189.95



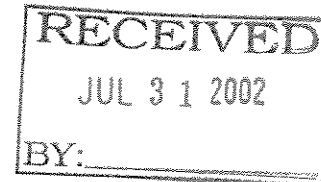
**WISCONSIN DEPARTMENT OF  
ADMINISTRATION**

**SCOTT McCALLUM**  
GOVERNOR

**GEORGE LIGHTBOURN**  
SECRETARY

Office of the Secretary  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1741  
Fax (608) 267-3842  
TTY (608) 267-9629

July 31, 2002



The Honorable Brian Burke, Co-Chair  
Joint Committee on Finance  
317 East, State Capitol  
Madison, WI 53702

The Honorable John Gard, Co-Chair  
Joint Committee on Finance  
308 East, State Capitol  
Madison, WI 53702

Dear Senator Burke and Representative Gard:

In accordance with s. 16.531(3), Wisconsin Statutes, we are submitting this report on the completed calendar quarter ended June 30, 2002, with an assessment of the condition of the General Fund for the period July 1, 2002, to December 31, 2002.

The cash position of the General Fund at June 30 was -\$421.9 million, which is lower than the -\$279.3 million projected in our report to you on June 18, 2002. This difference is due to timing variances in individual income tax receipts and Medicaid disbursements at the end of June. These timing variances have reversed themselves in July. The cash activity for the quarter was as follows:

**General Fund Cash Activity**  
**for the Quarter Ended June 30, 2002**  
(\$ in Millions)

<b>Month</b>	<b>Beginning Balance</b>	<b>Lowest Intramonth Balance</b>	<b>Receipts</b>	<b>Disbursements</b>
April	-\$231.2	-\$359.8	\$2,070.3	\$1,573.4
May	265.7	-4.7	2,155.2	1,844.5
June	576.4	-727.4	1,753.3	2,751.6
July	-421.9			

At no time during the quarter was it necessary to exercise the authority under s. 16.53(10)(a), Wisconsin Statutes, pertaining to the delay of payments. However, at various times during the quarter it was necessary to exercise the reallocation authority

The Honorable Brian Burke  
The Honorable John Gard  
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July 31, 2002

under s. 20.002(11)(a), Wisconsin Statutes, for the General Fund and for the Wisconsin Health Education Loan Repayment Fund.

The following preliminary cash forecasts are based on the major provisions and revenue assumptions included in 2001 Wisconsin Act 109:

**General Fund Cash Forecast**  
**July 2002 - December 2002**  
(\$ in Millions)

Month	Beginning Balance	Lowest Intramonth Balance	Receipts	Disbursements
July	-\$421.9	-\$835.8	\$1,625.7	\$1,911.7
August	-707.9	-672.3	1,704.6	1,077.3
September	-80.6	-469.6	1,821.8	1,660.4
October	80.8	-94.3	1,555.6	1,168.9
November	467.5	346.1	1,545.8	1,512.6
December	500.7	-586.7	1,498.3	2,068.4
January	-69.4			

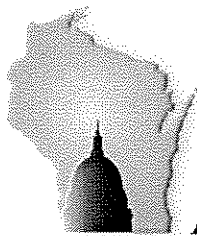
Without operating note proceeds, the General Fund will experience low balances during the period of July 1st through October 20th and December 2nd through December 31st. During these periods, it will become necessary to exercise the authority granted under s. 20.002(11)(a), Wisconsin Statutes, pertaining to the reallocation of certain eligible surplus moneys (i.e., interfund borrowing authority).

Sincerely,

  
George Lightbourn  
Secretary

cc: Members of the Joint Committee on Finance





WISCONSIN DEPARTMENT OF  
ADMINISTRATION

SCOTT McCALLUM  
GOVERNOR

GEORGE LIGHTBOURN  
SECRETARY

Office of the Secretary  
Post Office Box 7864  
Madison, WI 53707-7864  
Voice (608) 266-1741  
Fax (608) 267-3842  
TTY (608) 267-9629

July 31, 2002

Mr. Donald J. Schneider, Chief Clerk  
Wisconsin Senate  
17 West Main Street, Suite 401  
Madison, WI 53702

Mr. Patrick Fuller, Acting Chief Clerk  
Wisconsin Assembly  
1 East Main Street, Suite 402  
Madison, WI 53702

Dear Mr. Schneider and Mr. Fuller:

This report is transmitted as required by s. 20.002(11)(f), Wisconsin Statutes, (for distribution to the appropriate standing committees under s. 13.172(3), Wisconsin Statutes), and confirms that the Department of Administration has found it necessary to exercise the "temporary reallocation of balances" authority provided by this section in order to meet payment responsibilities and cover resulting negative balances during the month of June 2002.

On June 17, 2002, the **General Fund** balance was -\$727.4 million. This shortfall continued through June 30, 2002, when the cash balance closed at -\$421.9 million. The shortfall was due to the difference in the timing of revenues and expenditures, in combination with the overall budget shortfall.

On June 1, 2002, the **Wisconsin Health Education Loan Repayment Fund** balance was -\$1,000. This shortfall continued until June 24, 2002, when the balance reached a positive \$6,000. During this period, the **Wisconsin Health Education Loan Repayment Fund** balance reached a low of -\$2,000 on June 3, 2002. The shortfall was due to the difference in the timing of revenues and expenditures.

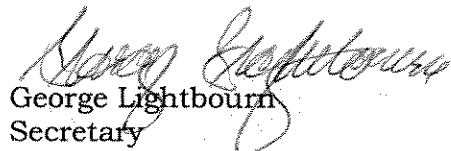
The General Fund and the Wisconsin Health Education Loan Repayment Fund shortfalls were not in excess of the statutory interfund borrowing limitation and did not exceed the balances of the funds available for interfund borrowing.

*gt-7m*

Mr. Donald J. Schneider  
Mr. Patrick Fuller  
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July 31, 2002

The distribution of interest earnings to investment pool participants is based on the average daily balance in the pool and each fund's share. Therefore, the monthly calculation by the State Controller's Office will automatically reflect the use of these temporary reallocations of balance authority.

Sincerely,

  
George Lightbourn  
Secretary



## Legislative Fiscal Bureau

One East Main, Suite 301 • Madison, WI 53703 • (608) 266-3847 • Fax: (608) 267-6873

September 6, 2002

TO: Members  
Joint Committee on Finance

FROM: Bob Lang, Director

SUBJECT: Department of Administration Report on Elimination of Unfunded Positions

Under section 9101(7) of Act 109, the Secretary of the Department of Administration is required, no later than September 30, 2002, to determine the number of positions in each state agency that were not funded as a result of any reduction in 2001-03 appropriations for state agency operations under 2001 Acts 16 and 106. That section further requires that the Secretary then submit those determinations to the Joint Committee on Finance for approval under a 14-day passive review process.

On August 28, 2002, the Department of Administration submitted to the Joint Committee on Finance the report required under 2001 Wisconsin Act 109. The Committee has until September 18, 2002, to determine if a meeting will be held on the report. The report details by agency and appropriation the number of full-time equivalent (FTE) positions that are proposed to be deleted and the annualized salary amounts for those positions. The total number of positions identified for deletion is 1,226.53 and the total annualized salaries for those positions is \$43,929,600. The salary figures do not reflect associated fringe benefit costs that, using average total fringe benefit rates, would equate to an additional \$14,365,000.

This requirement was included in the initial budget adjustment bill submitted by the Governor and remained unchanged in all the successive versions of the bill through enactment. The rationale for the requirement was that with the across-the-board reductions required under Act 16 and the additional across-the-board reductions under the adjustment bill, it was felt that there should be a formal mechanism for executive and legislative review of the final detailed positions selected by agencies for elimination. The across-the-board reductions in Act 16 and many of the across-the-board reductions in Act 109 centered primarily on setting a dollar amount reduction for each agency with the expectation that agencies would generally have flexibility in how the adopted reduction amounts were to be accomplished. However, the Department of Administration in implementing the various reduction measures specified that to the extent that agencies chose to take some or all of

the reductions in salary and fringe benefits, in the second year of the fiscal biennium, then such salary reductions would have to be accompanied by a corresponding reduction in budgeted positions. In addition, however, in Act 109, there a few instances where there was non-statutory language included for certain agencies for specific reductions. This was particularly the case with the Department of Corrections.

The submitted report is the result of the Secretary's determinations based on agency submittals for position reductions. The report does not include, however, a total of 139.04 FTE positions that have already been removed as a result of the Committee actions taken on November 15 and December 18, 2001, for 16 agencies which submitted requests under an Act 16 provision allowing reallocation of reductions between GPR state operations appropriations (where an agency had more than one such appropriation).

For the Committee's information, this office has compiled the number of positions by specific classifications that are contained in the Secretary's report. That information is provided in Attachment 1. In that attachment, the number of positions by classification that are proposed for deletion are listed. The attachment is organized by agency and under each agency the position deletions are summarized under one of the statutory programs set out for the agency in the appropriations schedule of the budget. Within each program, the positions are further sorted so that they are ultimately listed under the appropriation title that they are funded under. The total annual salary or salaries for the number of positions in each classification which are to be deleted is also shown, along with the funding source. The total number of positions and salary amounts by fund source as enumerated in Attachment 1 are shown in the table below.

**Summary of Position Deletions by Fund Source**

<u>Total Number of FTE Positions Deleted</u>	<u>Total Salary Amount</u>	<u>Fund Source</u>
1,214.00	\$43,515,800	GPR
5.00	146,200	SEG
4.38	146,400	FED
<u>4.15</u>	<u>121,200</u>	PR
1,226.53	\$43,929,600	

In addition to the general summary provided in Attachment 1, the following material discusses in more detail one particular area of the Secretary's report relating to the Department of Corrections.

The report submitted by DOA indicates that the Department of Corrections will eliminate 771.42 positions (768.02 GPR and 3.4 PR positions). The reductions are divided as follows: (a) 14.25 GPR positions are associated with the dues and membership reductions made in Act 16; (b) 560.02 GPR and 3.4 PR positions are associated with the delayed openings of the New Lisbon and Highview Geriatric Correctional Institutions, the inmate workhouses in Winnebago and Sturtevant, the Sturtevant probation and parole hold facility and the segregation unit at the Oshkosh Correctional Institution [Act 109, sections 9211(11), (14), (17) and (18)]; (c) 3.0 GPR positions associated with the secured inmate work program [Act 109, section 9211(1)]; and (d) 190.75 GPR positions associated with general departmental position reductions [Act 109, sections 9211(19) and (20)].

With regard to the dues and membership reductions, correctional facility delays and the secured inmate work program, specific classifications or types of positions are not identified in nonstatutory language. However, for the departmental position reductions in Act 109, section 9211 (19) and (20) relating to a required reduction of 190.75 positions, the provisions specify the following:

"(19) ADULT CORRECTIONS; GENERAL PROGRAM OPERATIONS. In the schedule under section 20.005 (3) of the statutes for the appropriation to the department of corrections under section 20.410 (1) (a) of the statutes, as affected by the acts of 2001, the dollar amount is decreased by \$6,566,100 for fiscal year 2002-03 to decrease the authorized FTE positions for the department by 3.0 GPR chaplains, 6.0 GPR teachers, 3.0 GPR teaching assistants, 50.0 GPR unit supervisors, 39.25 GPR officers, and 20.0 GPR positions that are vacant on July 1, 2002.

(20) ADULT CORRECTIONS; SERVICES FOR COMMUNITY CORRECTIONS. In the schedule under section 20.005 (3) of the statutes for the appropriation to the department of corrections under section 20.410 (1) (b) of the statutes, as affected by the acts of 2001, the dollar amount is decreased by \$3,698,700 for fiscal year 2002-03 to decrease the authorized FTE positions for the department by 3.0 GPR community corrections officers, 55.5 GPR probation and parole staff, by 3.0 GPR unit supervisors, and 8.0 GPR positions that are vacant on July 1, 2002."

Under DOA's report, Corrections would eliminate a total of 121.25 GPR positions from appropriation s. 20.410(1)(a) and 69.50 GPR positions from appropriation s. 20.410(1)(b), as required by Act 109. However, the Committee should note that the specific position reductions identified in the DOA report do not totally conform to the positions specified under Act 109, Sections 9211(19) and (20). The discrepancies are identified in the following table. The specific position reductions are identified in greater detail in Attachment 2.

<u>Act 109 Sections 9211 (19) and (20)</u>		<u>DOA Report</u>		<u>FTE</u>
<u>Position Classification</u>	<u>2002-03</u>	<u>Position Classification</u>	<u>2002-03</u>	<u>Difference</u>
<b>Adult Corrections; General Program Operations</b>				
Chaplains	3.00	Chaplains	3.00	0.00
Teachers	6.00	Teachers	6.00	0.00
Teaching Assistants	3.00	Teaching Assistants	3.00	0.00
Unit Supervisors	50.00	Unit Supervisors	14.00	-36.00
Officers	39.25	Officers	33.00	-6.25
Vacant on 7/1/02	20.00	Vacant on 7/1/02	23.50	3.50
Other Position Classifications	<u>0.00</u>	Other Position Classifications	<u>38.75</u>	<u>38.75</u>
Section 9211(19) Total	121.25		121.25	0.00
<b>Adult Corrections; Services for Community Corrections</b>				
Community Corrections Officers	3.00	Correctional Officer A	3.00	0.00
Probation and Parole Staff	55.50	Probation and Parole Staff	55.50	0.00
Unit Supervisors	3.00	---	0.00	-3.00
Vacant on 7/1/02	8.00	Vacant on 7/1/02	4.50	-3.50
Correctional Sergeants	0.00	Correctional Sergeants	3.00	3.00
Other Position Classifications	<u>0.00</u>	Other Position Classifications	<u>3.50</u>	<u>3.50</u>
Section 9211(20) Total	69.50		69.50	0.00
Act 109 Total Reduction (Sections 9211 (19 & 20))	190.75		190.75	0.00

Further, with regard to the Department of Tourism, the Committee should note that the report identifies 3.0 positions being deleted from the Department of Tourism, including 1.0 GPR tourism coordinator for the heritage tourism program. This position was transferred to tribal gaming program revenues in the 2001-03 biennial budget act (Act 16) and subsequently deleted altogether as part of the budget adjustment act (Act 109). However, the position control system was not adjusted to convert and then delete this position pursuant to Acts 16 and 109. Therefore, while the agency will not actually experience a reduction in currently authorized staffing, the identified position deletion represents a technical action necessary to delete this unfunded position. However, since the request identifies an associated salary savings of \$41,200, this amount either will not be realized by this deletion (the funds having already been deleted in previous legislation), or will have to be realized by Tourism deleting another position or making other program reductions.

Attachments

## ATTACHMENT 1

### Listing of Positions By Classification to be Deleted Pursuant to Section 9101(7) of Act 109

#### AGRICULTURE, TRADE AND CONSUMER PROTECTION

##### Food Safety and Consumer Protection Program

###### General Program Operations

<u>FTE</u>		<u>Classification Title</u>	<u>Annual Salary</u>	<u>Fund Source</u>
0.25	101	Administrative Manager	\$20,500	GPR
0.50	101	Food Scientist -- Senior	18,900	GPR
0.25	101	Program & Planning Assistant 4	11,300	GPR

###### Meat and Poultry Inspection

0.25	102	Administrative Manager	\$20,500	GPR
0.25	102	Program & Planning Assistant 4	11,300	GPR

###### Trade and Consumer Protection

1.00	105	Consumer Protection Investigator -- Supervisor	\$49,200	GPR
0.50	105	Program and Planning Analyst -- Advanced	25,800	GPR

##### Animal Health Services Program

###### General Program Operations

0.25	201	Administrative Manager	\$17,100	GPR
1.00	201	Communications Specialist -- Senior	39,100	GPR
1.00	201	Financial Specialist 2	24,500	GPR

##### Marketing Services Program

###### General Program Operations

0.50	301	Agricultural Marketing Consultant	\$20,600	GPR
1.00	301	Communications Specialist -- Senior	35,100	GPR
1.00	301	Program and Planning Analyst -- Advanced	42,600	GPR
1.00	301	Program Assistant 2	28,200	GPR
1.00	301	Research Analyst 4	36,600	GPR
1.00	301	Staff Support Specialist	38,400	GPR

##### Agricultural Resource Management Program

###### General Program Operations

0.50	701	Agricultural Engineer	\$23,400	GPR
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**Central Administrative Services Program**General Program Operations; Office of Secretary and Management Services Division

1.00	801	Administrative Manager	\$70,900	GPR
1.00	801	Communications Specialist -- Advanced	38,000	GPR
1.00	801	Executive Staff Assistant 2	29,500	GPR
0.50	801	Legal Secretary -- Objective	15,300	GPR
2.50	801	Program & Planning Analyst -- Advanced	99,600	GPR
<u>1.00</u>	801	Program Assistant 1	<u>21,000</u>	GPR
18.25		Agency Totals	\$737,400	GPR

**COMMERCE****Economic and Community Development Program**General Program Operations

1.90	101	Economic Development Consultant	\$87,100	GPR
0.50	101	Executive Staff Assistant	14,900	GPR
0.60	101	Grants Specialist -- Advanced	22,800	GPR
1.00	101	Program Assistant 4	26,500	GPR

**Executive and Administrative Services Program**General Program Operations

<u>1.00</u>	401	Accountant -- Journey	<u>\$46,200</u>	GPR
5.00		Agency Totals	\$197,500	GPR

**EDUCATIONAL COMMUNICATIONS BOARD****Instructional Technology Program**General Program Operations

1.00	101	Education Development Director	\$55,800	GPR
1.00	101	Policy Analyst	57,400	GPR
0.50	101	Media Program Supervisor	22,700	GPR
1.00	101	Media Technician 2	26,700	GPR
<u>1.00</u>	101	Media Technician 4	<u>31,300</u>	GPR
4.50		Agency Totals	\$193,900	GPR

**HIGHER EDUCATIONAL AIDS BOARD****Administration Program**Wisconsin Health Education Loan Revenue Obligation Repayment

<u>1.00</u>	272	Program Assistant 4	<u>\$34,700</u>	GPR
1.00		Agency Totals	\$34,700	GPR



## HISTORICAL SOCIETY

### History Services Program

#### General Program Operations

1.00	101	Archeologist	\$42,400	GPR
1.00	101	Community Services Specialist	47,200	GPR
1.00	101	Curator	42,900	GPR
4.00	101	Librarian	165,900	GPR
1.00	101	Library Services Assistant	25,200	GPR
1.00	101	Library Services Assistant -- Advanced	33,000	GPR
1.00	101	Local History Specialist	40,300	GPR
1.00	101	Microfilm Technician 3	29,300	GPR
<u>1.00</u>	<u>102</u>	<u>Curator</u>	<u>43,500</u>	<u>GPR</u>
12.00		Agency Totals	\$469,700	GPR

## PUBLIC INSTRUCTION

### Educational Leadership Program

#### General Program Operations

0.40	101	Accountant -- Advanced	\$23,700	GPR
1.15	101	Accountant -- Senior	56,500	GPR
0.95	101	Administrative Manager	70,600	GPR
1.00	101	Auditor-School Finance	67,800	GPR
0.90	101	Budget and Policy Analyst Agency -- Advanced	41,300	GPR
0.10	101	Division Administrator	9,400	GPR
1.25	101	Education Administrative Director	72,400	GPR
5.34	101	Education Consultant	308,400	GPR
0.40	101	Education Specialist	35,900	GPR
0.25	101	Executive Staff Assistant	8,800	GPR
0.35	101	Financial Manager	25,900	GPR
2.50	101	Financial Specialist 3	76,200	GPR
0.15	101	Grants Supervisor	9,100	GPR
0.15	101	Human Resources Assistant -- Advanced	5,700	GPR
0.10	101	Human Resources Manager	7,500	GPR
0.10	101	Human Resources Specialist -- Senior	5,300	GPR
0.35	101	IS (C) Comprehensive Professional -- Intermediate	11,400	GPR
1.00	101	IS Systems Development Services -- Senior	39,600	GPR
1.00	101	Legal Support Staff	29,400	GPR
0.05	101	Librarian	1,600	GPR
1.00	101	Library Services Assistant -- Advanced	33,800	GPR
0.40	101	Payroll and Benefits Specialist -- Advanced	16,700	GPR
0.40	101	Payroll and Benefits Specialist 3	14,600	GPR
1.12	101	Program Assistant 2	27,500	GPR
2.15	101	Program Assistant 3	66,000	GPR
0.50	101	Program Assistant 4	13,600	GPR
1.00	101	School Administration Consultant	63,200	GPR
2.00	101	School Administration Consultant	123,800	GPR
1.00	101	Teacher	36,400	GPR

General Program Operations; School for the Deaf and Center for the Blind

1.60	102	Child Care Counselor 1	\$38,000	GPR
2.60	102	Child Care Counselor 2	59,100	GPR
1.00	102	Food Service Worker 2	17,300	GPR
0.68	102	Licensed Practical Nurse 2	18,100	GPR
1.00	102	Plumber	54,000	GPR
0.50	102	Program Assistant 2	11,300	GPR
1.00	102	Purchasing Agent -- Senior	35,100	GPR
0.92	102	School Psychologist -- Senior	37,800	GPR
1.00	102	Superintendent School for Deaf/Visually Handicapped	74,500	GPR
2.15	102	Teacher Assistant	45,200	GPR

Pupil Assessment

1.00	105	Education Administrative Director	\$54,000	GPR
4.00	105	Education Program Specialist	161,600	GPR
1.00	105	Education Specialist	33,300	GPR

Other

-1.86		Reallocate Unspecified Position Reduction Savings to Other Positions	<u>-\$85,600</u>	GPR
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43.65		Agency Totals	\$1,855,800	GPR
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**UNIVERSITY OF WISCONSIN SYSTEM**

<u>176.22</u>		UW -- No detail provided	<u>10,548,300</u>	GPR
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176.22		Agency Totals	\$10,548,300	GPR
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**TECHNICAL COLLEGE SYSTEM**

**Technical College System Program**

General Program Operations

1.00	101	Legislative Liaison	\$46,500	GPR
0.25	101	Administrative Assistant 5	9,600	GPR
0.50	101	School Finance Auditor	23,200	GPR
0.50	101	Education Specialist	25,500	GPR
0.30	101	Program Assistant 2	9,300	GPR
<u>2.60</u>	101	Consultant	<u>171,200</u>	GPR
5.15		Agency Totals	\$285,300	GPR

## NATURAL RESOURCES

### Air and Waste Program

#### General Program Operations -- State Funds

1.00	201	Hydrogeologist -- Advanced	\$48,800	GPR
0.50	201	Natural Resources Program Specialist 1	19,800	GPR
1.00	201	Waste Management Specialist -- Senior	47,100	GPR

#### Air Management -- Motor Vehicle, Emission Inspection and Maintenance Program; State Funds

0.25	205	Air Management Specialist -- Advanced	\$11,900	GPR
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### Enforcement and Science Program

#### General Program Operations -- State Funds

1.00	301	Environmental Analysis & Review Specialist -- Senior	\$38,800	GPR
1.00	301	Natural Resources Program Manager	62,700	GPR

### Water Program

#### General Program Operations -- State Funds

1.00	401	Budget & Policy Analyst Division -- Advanced	\$47,000	GPR
2.00	401	Hydrogeologist-Senior	92,800	GPR
1.00	401	IS Comprehensive Services -- Senior	43,500	GPR
1.00	401	IS Systems Development Services -- Senior	44,400	GPR
1.00	401	Natural Resources Program Manager	59,800	GPR
1.00	401	Program Assistant 4	37,000	GPR
1.00	401	Training Officer 2	82,400	GPR
3.00	401	Wastewater Engineer -- Advanced	184,800	GPR
1.00	401	Wastewater Specialist	31,000	GPR
4.50	401	Wastewater Specialist-- Senior	195,500	GPR
1.50	401	Water Resources Management Specialist -- Senior	65,500	GPR
3.00	401	Water Resources Engineer -- Advanced	143,100	GPR
1.00	401	Water Resources Management Specialist	42,700	GPR
1.00	401	Water Supply Specialist	31,000	GPR
2.00	401	Water Supply Specialist -- Senior	85,300	GPR

### Administration and Technology Program

#### General Program Operations -- State Funds

3.00	801	Automotive Shop Supervisor	\$84,600	GPR
1.00	801	Automotive/Equipment Technician -- Developmental	31,000	GPR
5.00	801	Automotive/Equipment Technician -- Master	149,600	GPR

#### General Program Operations -- Environmental Fund

1.00	863	Auditor-Advanced	\$42,000	SEG
1.00	863	Automotive/Equipment Technician --Master	37,100	SEG
1.00	863	Automotive/Equipment Technician -- Senior	34,700	SEG
1.00	863	IS Systems Development Services -- Professional	32,400	SEG

## Customer Assistance and External Relations Program

### General Program Operations -- State Funds

0.75	901	Environmental Assistance Coordinator/Wastewater Specialist -- Advanced	\$33,900	GPR
<u>1.25</u>	901	Environmental Assistance Coordinator	<u>57,800</u>	GPR
40.75		GPR Subtotal	\$1,771,800	GPR
<u>4.00</u>		SEG Subtotal	<u>146,200</u>	SEG
44.75		Agency Totals	\$1,918,000	

## TOURISM

### Tourism Development Promotion Program

#### General Program Operations

1.00	101	Film Office Director	\$38,800	GPR
1.00	101	Program Assistant 2	22,700	GPR

#### Heritage Tourism Program

<u>1.00</u>	105	Tourism Coordinator	<u>\$41,200</u>	GPR
3.00		Agency Totals	\$102,700	GPR

## CORRECTIONS

### Adult Correctional Services Program

#### General Program Operations

2.00	101	Assistant Corrections Unit Supervisor	\$86,400	GPR
1.00	101	Auto Equipment Technician -- Developmental	20,600	GPR
2.00	101	Buildings/Grounds Superintendent	81,500	GPR
5.50	101	Chaplain	87,200	GPR
198.01	101	Correctional Officer (A)	4,616,100	GPR
15.00	101	Correctional Officer (B)	448,500	GPR
76.04	101	Correctional Sergeant	1,954,900	GPR
3.00	101	Correctional Services Treatment Director	138,600	GPR
1.00	101	Corrections Administrative Specialist 2	43,100	GPR
1.00	101	Corrections Classification Management Supervisor	56,000	GPR
6.00	101	Corrections Program Supervisor	230,100	GPR
15.00	101	Corrections Unit Supervisor	664,800	GPR
1.00	101	Crafts Worker Supervisor	60,800	GPR
2.50	101	Crisis Intervention Worker	81,000	GPR
1.00	101	Custodial Services Supervisor	29,900	GPR
0.50	101	Dental Assistant	11,400	GPR
0.50	101	Dental Hygienist	18,300	GPR
0.50	101	Dentist	46,800	GPR
1.00	101	Education Director	55,800	GPR
1.50	101	Electronics Technician 5	48,200	GPR
1.00	101	Facilities Repair Worker 3	21,900	GPR
3.00	101	Facilities Repair Worker 4	71,000	GPR
2.00	101	Financial Program Supervisor	77,600	GPR

5.00	101	Financial Specialist 2	122,700	GPR
11.50	101	Food Production Assistant	272,100	GPR
2.00	101	Food Service Administrator	77,600	GPR
2.00	101	Food Service Manager	61,500	GPR
1.00	101	Human Resources Assistant	21,800	GPR
3.50	101	Institution Complaint Examiner	107,800	GPR
1.00	101	IS (IS) Operations Support Technician -- Intermediate	28,800	GPR
3.00	101	Librarian	93,700	GPR
24.79	101	Licensed Practical Nurse 2	660,000	GPR
0.25	101	Locksmith -- Journey	5,900	GPR
2.00	101	Maintenance Mechanic 2	47,300	GPR
0.50	101	Maintenance Mechanic 3	12,800	GPR
15.00	101	Nurse Clinician 2	600,500	GPR
1.00	101	Nurse Practitioner	55,800	GPR
34.80	101	Nursing Assistant 2	791,200	GPR
4.00	101	Nursing Supervisor	155,200	GPR
1.00	101	Occupational Therapist	37,600	GPR
3.00	101	Offender Classification Specialist -- Entry	97,300	GPR
5.00	101	Offender Records Assistant 2	124,000	GPR
1.00	101	Offender Records Assistant 3	26,500	GPR
2.00	101	Offender Records Supervisor	59,600	GPR
1.00	101	Payroll & Benefits Specialist 1	22,700	GPR
2.00	101	Payroll and Benefits Specialist	43,600	GPR
0.50	101	Phlebotomist -- Objective	11,400	GPR
1.00	101	Physical Therapist	42,600	GPR
1.00	101	Physician	114,400	GPR
1.00	101	Plumber	46,800	GPR
1.00	101	Program Assistant Supervisor	25,000	GPR
1.50	101	Program Assistant 1	31,200	GPR
7.00	101	Program Assistant 2	158,900	GPR
10.00	101	Program Assistant	233,100	GPR
2.00	101	Program Assistant Supervisor	58,100	GPR
0.50	101	Psychiatrist	62,400	GPR
1.00	101	Psychological Chief Doctorate	45,400	GPR
5.00	101	Psychologist -- Senior Doctorate	205,400	GPR
1.50	101	Psychologist Doctorate	57,000	GPR
1.00	101	Psychologist Supervisor Doctorate	45,400	GPR
1.00	101	Recreation Assistant	22,300	GPR
3.00	101	Recreation Leader -- Entry	71,000	GPR
3.00	101	Recreation Leader -- Objective	84,100	GPR
1.00	101	School Psychologist	39,100	GPR
4.00	101	Secretary	93,400	GPR
14.50	101	Social Worker - Corrections (B)	435,000	GPR
2.00	101	Social Worker - Corrections (C)	78,000	GPR
1.00	101	Steamfitter	57,300	GPR
0.60	101	Storekeeper	12,400	GPR
9.89	101	Supervising Officer 1	301,700	GPR
11.89	101	Supervising Officer 2	461,300	GPR
21.50	101	Teacher	741,400	GPR
6.00	101	Teacher Assistant	126,000	GPR
1.00	101	Treatment Specialist 1	45,700	GPR

1.00	101	Warden	52,900	GPR
0.50	101	Word Processing Operator 2	10,700	GPR
2.00	101	Word Processing Supervisor	50,000	GPR

Services for Community Corrections

18.97	102	Correctional Officer (A)	\$436,200	GPR
62.28	102	Correctional Sergeant	1,575,500	GPR
1.00	102	Correctional Services Treatment Director	61,500	GPR
1.00	102	Corrections Center Superintendent	45,400	GPR
3.50	102	Corrections Food Service Leader 2	82,900	GPR
1.00	102	Crisis Intervention Worker	32,400	GPR
1.00	102	Electronics Technician 3	26,600	GPR
0.50	102	Employment Program Coordinator -- Senior	15,000	GPR
1.00	102	HVAC/Refrigeration Specialist	30,000	GPR
2.00	102	Maintenance Mechanic 3	51,200	GPR
1.00	102	Offender Records Assistant 3	26,500	GPR
56.00	102	Probation & Parole Agent (A)	1,495,100	GPR
2.50	102	Program Assistant 1	52,000	GPR
18.25	102	Program Assistant 2	414,300	GPR
1.00	102	Program Assistant Supervisor	27,100	GPR
0.50	102	Program Assistant	10,900	GPR
1.00	102	Secretary	21,800	GPR
2.75	102	Social Worker - Corrections (B)	82,500	GPR
7.50	102	Supervising Officer 2	291,000	GPR
1.00	102	Teacher	33,300	GPR

Canteen Operations

0.40	130	Storekeeper	\$8,200	PR
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Prison Industries

2.00	134	Industries Specialist 2	\$55,400	PR
1.00	134	Industries Supervisor	29,800	PR

768.02		GPR Subtotal	\$21,107,100	GPR
3.40		PR Subtotal	93,400	PR
771.42		Agency Totals	\$21,200,500	

**EMPLOYMENT RELATIONS COMMISSION**

**Promotion of Peace in Labor Relations Program**

General Program Operations

2.00	101	Legal Support Staff	\$63,200	GPR
2.00	101	Attorney	188,200	GPR
1.00	101	Program Assistant	21,800	GPR
1.00	101	Attorney Supervisor	97,000	GPR
6.00		Agency Totals	\$370,200	GPR

## BOARD ON AGING AND LONG-TERM CARE

### Identification of the Needs of the Aged and Disabled Program

#### General Program Operations

0.72	101	Ombudsman Services Specialist -- Objective	\$21,600	GPR
0.72		Agency Totals	\$21,600	GPR

## HEALTH AND FAMILY SERVICES

### Public Health Services Planning, Regulation and Delivery; State Operations

#### General Program Operations

0.10	101	Environmental Health Specialist -- Advanced	\$3,700	GPR
0.50	101	Environmental Health Supervisor	35,400	GPR
0.10	101	Epidemiologist -- Advanced	5,600	GPR
0.50	101	Financial Specialist 3	13,200	GPR
0.78	101	Health & Family Services Management Supervisor	48,500	GPR
0.16	101	IS Business Automation -- Senior	6,700	GPR
0.25	101	Nuclear Engineer Manager	19,500	GPR
0.20	101	Nursing Consultant 2	8,600	GPR
0.20	101	Physician Management	32,600	GPR
0.32	101	Program Assistant 2	7,300	GPR
1.05	101	Public Health Educator -- Advanced	44,800	GPR
0.25	101	Public Health Manager	17,100	GPR
0.05	101	Public Health Sanitarian -- Advanced	2,400	GPR
0.25	101	Purchasing Agent -- Objective	8,100	GPR

### Care and Treatment Facilities Program

#### General Program Operations

0.99	201	Client Rights Specialist	\$38,800	GPR
0.32	201	Client Rights Supervisor	16,500	GPR
0.25	201	Dietitian-Administrative	12,900	GPR
0.65	201	IS Systems Development Services CNS Administrator	46,800	GPR
0.50	201	Planning & Analysis Administrator	38,400	GPR
0.22	201	Psychiatrist Management	42,500	GPR
0.79	201	Psychologist Supervisor Doctorate	45,500	GPR

#### Interagency and Intra-Agency Programs

0.50	267	Program Assistant 4	\$13,200	PR
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### Children and Family Services Program

#### General Program Operations

0.50	301	Administrative Support Assistant 1	\$19,800	GPR
0.50	301	Administrative Manager	34,800	GPR
0.25	301	Contracts Specialist -- Objective	8,700	GPR
1.13	301	Program Assistant 3	30,700	GPR
0.50	301	Social Services Specialist 2	17,400	GPR

Social Services Block Grant -- Operations

0.74	392	Program and Planning Analyst 5	\$29,300	FED
0.70	392	Social Services Specialist 2	30,200	FED
0.74	392	Word Processing Operator 1	17,800	FED

**Health Services Planning, Regulation and Delivery; Health Care Financing; Other Support Programs**

General Program Operations

0.05	401	Accountant -- Senior	\$3,100	GPR
0.25	401	Administrative Manager	19,000	GPR
1.00	401	Auditor -- Senior	47,000	GPR
0.50	401	Collections Specialist 1	18,000	GPR
0.50	401	Contracts Specialist -- Objective	16,200	GPR
0.04	401	Health Care Financing Manager	3,500	GPR
0.25	401	Health Care Financing Supervisor	14,700	GPR
0.50	401	IS -- Business Automation Services -- Senior	21,000	GPR
0.25	401	Nursing Consultant 2	13,500	GPR
0.75	401	Program & Planning Analyst 4	26,100	GPR
1.41	401	Program & Planning Analyst 5	68,600	GPR
1.00	401	Program Assistant 1	24,000	GPR
2.13	401	Program Assistant 2	57,600	GPR
0.80	401	Program Assistant 3	23,400	GPR
0.25	401	Program Assistant Supervisor -- Advanced	8,400	GPR
0.30	401	Research Analyst 5	10,100	GPR
1.30	401	Research Analyst 6	52,700	GPR
0.15	401	Research Analyst 7	7,600	GPR
0.05	401	Research Analyst Advanced -- Supervisor	2,500	GPR
0.02	401	Vital Records Program Supervisor	1,000	GPR

**Supportive Living; State Operations**

General Program Operations

0.80	601	Clerical Assistant 2	\$16,600	GPR
0.05	601	Contracts Specialist -- Objective	1,400	GPR
0.25	601	Health Services Specialist 2	12,600	GPR
2.18	601	Health Services Specialist 1	89,500	GPR
0.20	601	Health & Family Services Management Supervisor	11,200	GPR
0.04	601	Health & Family Services Supervisor	1,800	GPR
0.49	601	IS Systems Developmental Services -- Professional	17,100	GPR
4.89	601	Nursing Consultant 1	196,700	GPR
0.25	601	Nursing Consultant 2	10,800	GPR
0.40	601	Program Assistant 2	9,600	GPR
0.93	601	Program Assistant 3	28,500	GPR
0.25	601	Quality Assurance Program Specialist -- Senior	10,500	GPR
0.29	601	Quality Assurance Manager	21,200	GPR
0.49	601	Rehabilitation Specialist for the Blind -- Intermediate	17,600	GPR
0.50	601	Social Services Specialist 2	25,800	GPR
0.20	601	Social Services Supervisor	9,800	GPR

Medical Assistance State Administration

0.05	640	Contracts Specialist -- Objective	\$1,400	FED
0.25	640	Social Services Supervisor	12,200	FED



## General Administration Program

### General Program Operations

0.70	801	Attorney	\$50,400	GPR
0.40	801	Auditor -- Senior	15,400	GPR
0.25	801	Employment Relations Specialist	14,600	GPR
1.00	801	Financial Management Supervisor	75,600	GPR
1.00	801	Financial Specialist 4	34,800	GPR
1.00	801	Human Resources Program Officer	54,000	GPR
0.25	801	Human Resources Specialist -- Senior	55,200	GPR
1.00	801	IS Consultant Management	69,600	GPR
1.00	801	IS Resources Support Technician -- Senior	34,800	GPR
0.55	801	Policy Initiatives Advisor	29,000	GPR
0.60	801	Program & Planning Analyst 6	29,500	GPR
1.00	801	Program Assistant 2	24,000	GPR
1.00	801	Program Assistant 4	28,800	GPR

### Administrative and Support -- Personnel

0.25	822	Employment Relations Specialist	\$14,600	PR
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### Social Services Block Grant Operations

<u>0.40</u>	892	Area Administrator	<u>\$19,500</u>	FED
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44.77		GPR Subtotal	\$2,040,700	GPR
2.88		FED Subtotal	110,400	FED
<u>0.75</u>		PR Subtotal	<u>27,800</u>	PR
48.40		Agency Totals	\$2,178,900	

## WORKFORCE DEVELOPMENT

### Workforce Development Programs

#### General Program Operations

1.00	101	Program & Planning Analyst 6	\$38,000	GPR
1.00	101	Program Assistant 2	22,700	GPR
1.00	101	Program Assistant 3	24,500	GPR

### Review Commission

#### General Program Operations; Review Commission

0.07	201	Attorney	\$98,800	GPR
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### Economic Support

#### General Program Operations

0.50	301	Accountant -- Journey	\$38,000	GPR
0.50	301	Administrative Policy Advisor	39,600	GPR
0.50	301	Contracts Specialist -- Objective	35,100	GPR
0.34	301	Financial Specialist 3	26,500	GPR
1.49	301	Program & Planning Analyst 5	140,400	GPR
0.50	301	Program Assistant 3	24,500	GPR
0.17	301	Program Assistant 5	24,500	GPR

**Governor's Work-Based Learning Board**

General Program Operations

<u>1.00</u>	701	Program Assistant -- Advanced	<u>\$22,200</u>	GPR
8.07		Agency Totals	\$534,800	GPR

**JUSTICE**

**Legal Services**

General Program Operations

5.55	101	Attorney	\$426,300	GPR
1.00	101	Legal Secretary -- Objective	27,100	GPR
1.00	101	Program Assistant 2	22,700	GPR

**Law Enforcement Services**

General Program Operations

1.00	201	Criminal History Records Specialist -- Advanced	\$25,700	GPR
1.00	201	Forensic Scientist -- Advanced	52,400	GPR
1.00	201	Forensic Scientist -- Senior	46,800	GPR
0.50	201	Special Agent -- Senior	28,600	GPR

**Administrative Services**

General Program Operations

1.00	301	Executive Assistant	\$69,700	GPR
<u>1.00</u>	301	IS Network Services Consultant/Administrator	<u>73,200</u>	GPR
13.05		Agency Totals	\$772,500	GPR

**MILITARY AFFAIRS**

**National Guard Operations**

General Program Operations

1.00	101	Administrative Program Coordinator	\$42,300	GPR
1.00	101	Program Assistant 3	24,600	GPR
2.00	101	Program Assistant 4	55,200	GPR

Federal Aid-Service Contracts

0.75	141	Custodian 2	\$16,300	FED
<u>0.75</u>	141	Custodian 3	<u>19,700</u>	FED
4.00		GPR Subtotal	\$122,100	GPR
<u>1.50</u>		FED Subtotal	<u>36,000</u>	FED
5.50		Agency Totals	\$158,100	

## ADMINISTRATION

### Supervision and Management; Land Information Board

#### General Program Operations; Administration

0.25	101	Administrative Program Management Supervisor	\$13,900	GPR
0.35	101	Administrative Manager	19,200	GPR
0.50	101	Attorney	60,100	GPR
1.00	101	Executive Planning & Budget Analyst -- Entry	50,000	GPR
1.00	101	Executive Planning & Budget Analyst -- Senior	50,000	GPR
1.50	101	IS Systems Development Services -- Senior	99,400	GPR
1.00	101	Management Information Manager	50,000	GPR
1.00	101	Payroll & Benefits Program Supervisor	36,500	GPR
0.50	101	Program & Planning Analyst 6	49,400	GPR

### Office of Justice Assistance

#### General Program Operations

0.35	601	Grants Specialist -- Advanced	\$15,000	GPR
0.30	601	Program Assistant 2	7,200	GPR

### Housing Assistance

#### General Program Operations

0.20	701	Administrative Manager	\$7,300	GPR
1.00	701	Community Services Technician 2	36,200	GPR
0.20	701	IS Systems Development Services Administrator	<u>7,300</u>	GPR
9.15		Agency Totals	\$501,500	GPR

## EMPLOYMENT RELATIONS

### Employment Relations

#### General Program Operations -- Executive and Administrative Services

0.55	101	Executive Human Resources Specialist -- Advanced	\$26,500	GPR
2.65	101	Executive Human Resources Manager	188,800	GPR
1.00	101	Management Information Manager	<u>70,800</u>	GPR
4.20		Agency Totals	\$286,100	GPR

## PERSONNEL COMMISSION

### Review of Personnel Decisions

#### General Program Operations

1.00	101	Attorney	<u>\$40,000</u>	GPR
1.00		Agency Totals	\$40,000	GPR

## REVENUE

### Collection of Taxes

#### General Program Operations

1.00	101	Accountant	\$32,100	GPR
1.00	101	Financial Manager	62,700	GPR
1.00	101	Program Assistant 3	24,500	GPR
1.00	101	Program Assistant Supervisor	21,800	GPR
1.00	101	Program Assistant Supervisor -- Advanced	41,300	GPR
1.00	101	Revenue Agent 1	27,700	GPR
1.00	101	Revenue Agent 2	31,600	GPR
1.00	101	Revenue Agent 3	38,500	GPR
4.00	101	Revenue Agent 4	175,600	GPR
1.00	101	Revenue Customer Service Representative -- Entry	25,800	GPR
1.00	101	Revenue Tax Assistant -- Entry	19,400	GPR
4.00	101	Revenue Tax Assistant -- Objective	88,100	GPR
0.50	101	Revenue Tax Representative -- Entry	10,500	GPR
2.00	101	Revenue Tax Representative -- Objective	53,400	GPR

### State and Local Finance

#### General Program Operations

1.00	201	Executive Staff Secretary	\$28,800	GPR
1.00	201	IS Technical Services -- Senior	39,900	GPR
0.50	201	Program Assistant 2	13,200	GPR
2.00	201	Property Assessment Specialist -- Advanced	97,100	GPR
1.00	201	Property Assessment Specialist -- Entry	34,100	GPR
1.00	201	Property Assessment Specialist -- Journey	40,300	GPR
0.50	201	Property Assessment Technician 2	11,400	GPR

### Administrative Services and Space Rental

#### General Program Operations

0.50	301	Administrative Policy Advisor	\$26,800	GPR
0.50	301	Budget & Policy Analyst -- Agency	18,200	GPR
1.00	301	Communications Specialist -- Senior	47,200	GPR
1.00	301	Executive Staff Assistant	29,800	GPR
2.00	301	Program Assistant 3	54,500	GPR
1.00	301	Program Assistant Supervisor 3	29,800	GPR
1.00	301	Revenue Tax Assistant -- Entry	27,300	GPR
1.50	301	Revenue Tax Assistant -- Objective	32,400	GPR
2.00	301	Revenue Tax Representative -- Objective	53,400	GPR
1.00	301	Training Officer 2	40,600	GPR
1.00	301	Executive Staff Secretary	21,800	GPR
1.00	301	IS (S) Project Manager	49,000	GPR
1.50	301	IS Systems Development Services -- Senior	65,900	GPR
2.00	301	IS Technical Services -- Professional	64,200	GPR
<u>1.00</u>	301	Program & Planning Analyst 6	<u>43,400</u>	GPR

45.50		Agency Totals	\$1,522,100	GPR
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## ATTACHMENT 2

### Department of Corrections Position Reductions Under Act 109 Sections 9211(19) and (20)

<u>Act 109 Section 9211 (19) and (20)</u>		<u>DOA Report</u>	
<u>Position Classification</u>	<u>2002-03</u>	<u>Position Classification</u>	<u>2002-03</u>
<b>Adult Corrections; General Program Operations</b>			
Chaplains	3.00	Chaplains	3.00
Teachers	6.00	Teachers	6.00
Teaching Assistants	3.00	Teaching Assistants	3.00
Unit Supervisors	50.00	Unit Supervisors	12.00
		Assistant Unit Supervisor	2.00
		Building/Ground Superintendent	2.00
		Corrections Services Treatment Director	3.00
		Corrections Classification Management Supervisor	1.00
		Corrections Program Supervisor	6.00
		Crafts Worker Supervisor	1.00
		Custodial Services Supervisor	1.00
		Education Director	1.00
		Food Service Manager	1.00
		Institution Complaint Examiner	1.50
		Program Assistant Supervisor	2.00
		Program Assistant Supervisor--Confidential	1.00
		Program Assistant--Confidential	8.00
		Secretary Confidential	3.00
		Steamfitter	1.00
		Supervising Officer	1.00
		Word Processing Supervisor	2.00
Officers	39.25	Correctional Officer A	14.50
		Correctional Officer B	15.00
		Correctional Sergeant	2.50
		Supervising Officer 1	1.00
		Locksmith-Journey	0.25
		Program Assistant 2	0.50
		Recreation Leader-Objective	1.50
		Teacher	1.00
Vacant on 7/1/02	20.00	Program Assistant 2 (Probation and Parole)	1.00
		Chaplains	0.50
		Corrections Administration Specialist 2	1.00
		Electronics Technician 5	1.50
		Information Systems Operations Support Technician	1.00
		Librarian	1.00
		Offenders Records Assistant 2	1.00
		Program Assistant 1	1.50
		Program Assistant 2	0.50
		Psychologist Doctorate	0.50
		Psychologist-Senior Doctorate	1.00

Act 109 Section 9211 (19) and (20)

DOA Report

Position Classification      2002-03

Position Classification      2002-03

		Recreation Assistant	1.00
		Recreation Leader-Objective	1.50
		School Psychologist	1.00
		Social Worker-Corrections B	1.50
		Social Worker-Corrections C	2.00
		Teacher	1.50
		Teacher Assistant	3.00
		Treatment Specialist 1	1.00
		Word Processing Operator 2	<u>0.50</u>
Section Total 9211(19)	<u>121.25</u>		121.25

**Adult Corrections;  
Services for Community Corrections**

Community Corrections Officers	3.00	Correctional Officer A	3.00
Probation and Parole Staff	55.50	Probation and Parole Agent A	41.75
		Program Assistant 1	2.50
		Program Assistant 2	11.25
Unit Supervisors	3.00	Correctional Services Treatment Director	1.00
		Program Assistant Supervisor	1.00
		Program Assistant--Confidential	0.50
		Secretary Confidential	1.00
Vacant on 7/1/02	8.00	Employment Programs Coordinator-Senior	0.50
		HVAC/Refrigeration Specialist	1.00
		Program Assistant 2	2.00
		Teacher	1.00
		Correctional Sergeant	<u>3.00</u>
Section 9211(20) Total	<u>69.50</u>		69.50
Total	190.75		190.75