



UNIVERSITY OF
WISCONSIN-MADISON
MEDICAL SCHOOL

B

January 23, 2001

Honorable Tommy G. Thompson
Governor

Senator Brian Burke
Co-Chair, Joint Committee on Finance

Representative John Gard
Co-Chair, Joint Committee on Finance

Dear Governor Thompson, Senator Burke and Representative Gard:

The enclosed reports are submitted in accordance with s. 13.106(1) and (2) that require:

- (1) the Medical College of Wisconsin and the University of Wisconsin-Madison Medical School to biennially report to the Governor and the Joint Committee on Finance on the:
 - a. Minority student recruitment policies and programs of each medical school, and the number of minority students enrolled
 - b. Number and percentages of Wisconsin residents enrolled
 - c. Average faculty salaries compared to national averages
 - d. Development of cooperative educational programs with other institutions throughout this state
 - e. Placement of graduates of doctor of medicine and resident training programs
- (2) the Medical College of Wisconsin and the University of Wisconsin-Madison Medical School to submit a biennial report containing financial summaries for the College and School to the Governor and the Joint Committee on Finance, in a consistent format and methodology to be developed in consultation with the Medical Education Review Committee under s. 39.16.

If you have any questions regarding the enclosed materials, please contact me.

Sincerely,

Philip M. Farrell, M.D., Ph.D.
Dean, UW Medical School and
Alfred Dorrance Daniels Professor on Diseases of Children

Attachment

Medical School Administration

University of Wisconsin Medical School Biennial Report for 1998-2000

State statutes (s. 13.106(1)) require the University of Wisconsin-Madison Medical School and the Medical College of Wisconsin to biennially report to the Governor and the Joint Committee on Finance on the:

a. Minority Student Recruitment Policies and Programs and the Number of Minority Students Enrolled

Recruitment Policies and Programs

The Medical School has a history of implementing programs to increase minority participation in medical education and is committed to increasing the number of minority physicians in the state and the nation. The Medical School has made efforts to attract and retain minority students by (1) developing and implementing pre-college science programs, (2) identifying target geographical areas to recruit prospective medical students, (3) developing programs and activities within the Medical School and forming linkages with other institutions and academic units to expand the minority student applicant pool, and (4) using national data bases to identify prospective medical students from under-represented minority groups.

A number of programs and initiatives have been implemented to increase minority student participation in the Medical School including:

1. *High School Research Apprentice Program (RAP)*

This is a six-week summer program designed to provide research experiences for minority high school students from the Dane County area. Students apply to the program and selection is based on interest in science, high school academic record and teacher recommendations. The students work with Medical School faculty in a laboratory or clinic setting and receive a small stipend. A few students are invited by their faculty mentors to continue work on their research projects during the academic year. Occasionally, students return to the program in subsequent summers to either work with the same faculty mentor or on a new project with another professor. The Medical School maintains regular contact with these students throughout their high school and college careers in an effort to attract them into the field of medicine. While conclusive data are not available, preliminary data indicate that many Research Apprentice Program participants pursue a science major in their undergraduate studies. Furthermore, a sizeable number of the participants continue their education after completing undergraduate school by pursuing graduate study in the sciences and medical school.

2. *NASA Sharp Plus Program*

NASA Sharp Plus is an eight-week summer research program for high school students that is jointly sponsored and funded by Quality Education for Minorities (QEM) and National Aeronautics and Space Administration (NASA). This campus-wide initiative has been based on the Madison campus and coordinated by the Medical School since 1996. The Medical School serves as coordinator because more than half of the participants are interested in medicine or biomedical research. Students work in research laboratories with faculty and research scientists. Medical School faculty and staff who have volunteered their time as mentors are from the Neuroscience Training Program, Institute on Aging, and the Departments of Physiology, Surgical Pathology, Transplant Surgery, Otolaryngology, Psychiatry, Orthopedic Surgery, Hematology, and Ophthalmology and Visual Sciences.

3. *Health Professions Partnership Initiative (HPP)*

In February 1996, the University of Wisconsin Medical School was one of ten medical schools and health sciences centers to receive a \$350,000 Health Professions Partnership Initiative (HPPI) grant from the Robert Wood Johnson Foundation. This grant is part of a \$700,000 health professions

partnership project that the UW Medical School formed with the UW-Madison and UW-Milwaukee Schools of Nursing and Colleges of Letters and Sciences, and the Milwaukee Public School System.

HPPI is a pipeline program designed to increase the number of under-represented minorities interested in and qualified to pursue careers in the health professions. The program is based at the UW Medical School's Milwaukee Clinical Campus which is located at Sinai Samaritan Medical Center. The UW Medical School, in collaboration with academic units at UW-Madison and UW-Milwaukee, is working with the Milwaukee Public Schools, primarily Sarah Scott Middle School and Rufus King High School, in developing academic programs that will (1) introduce middle school and high school students to the sciences and health professions and (2) increase students' interest and proficiency in science. Some of the programs include after-school science programs, the four-week Rufus King Summer Prep Academy which focuses on science and math, field trips, and the Saturday Scholars Program at Sinai Samaritan Medical Center. Additionally, HPPI provides professional development opportunities for teachers at both Sarah Scott Middle School and Rufus King High School. At the beginning of the academic school year as well as before the summer programs the HPPI staff work with teachers in planning and developing their science curricular.

4. *Middle and High School Campus Visit Program*

This program focuses on students from the Madison and Milwaukee area schools. One-day campus visits are conducted for middle and high school students with the cooperation of public school science teachers, representatives from the UW-Madison Admissions Office, and Medical School faculty, staff and students. Activities are designed to give students an overview of the requirements for undergraduate admissions, information on minority/disadvantaged student support programs, introduction to different science majors and careers in the medical/scientific fields, and information on pre-college programs.

5. *Pre-Medical Student Campus Visit/Advising Program*

Campus visits are arranged for pre-medical student groups and for individuals seeking information about and admission to the Medical School. An annual one day Pre-Medical School conference is conducted for students from UW System institutions and Wisconsin private colleges. Also, special pre-medical school advising sessions are held for prospective students. From this pool of prospective applicants (primarily UW-Madison and UW-Milwaukee students), study groups have been formed to review biology, chemistry and physics in preparation for the Medical College Admission Test (MCAT).

6. *Campus Visit/Interview Program*

The Medical School has made a special effort to recruit a select group of minority students who, according to available data, have outstanding MCAT scores and/or strong science and cumulative grade point averages. Each year, using information obtained from national data banks, approximately 30 academically outstanding minority applicants are invited to the Medical School for campus visits and interviews with the admissions committee. An array of activities are held to introduce applicants to the school's academic programs, services and facilities.

7. *AHANA Pre-Health Professions Organization*

The Medical School has played a critical role in the development of this undergraduate student organization that is based on the UW-Madison campus. AHANA was founded by UW Medical School students and UW-Madison undergraduates to increase minority student participation and representation in the health professions. Medical School faculty and staff have been active on the AHANA advisory board and provided support for all of their activities. The program activities include: weekly study group sessions in core science classes; monthly lecture series; field trips; volunteer activities; summer opportunities in the health sciences; MCAT review sessions; and attendance at student specific medical health profession conferences.

8. *University of Wisconsin-Milwaukee Liaison*
The Medical School and the University of Wisconsin-Milwaukee continue to work together to identify ways to interest more minority students in the sciences, particularly medicine. Efforts include: (1) joint advising, (2) on-campus visits, (3) formal presentations to pre-med student classes, and (4) development of a formal educational partnership through HPPI with the Med-Prep Program in the College of Letters and Science. Currently, the Med-Prep program and the Medical School jointly sponsor advising and informational sessions as well as a MCAT review session for Med-Prep students and UW-Madison undergraduates (the AHANA Pre-Health Professions Organization).
9. *Pre-Medical Undergraduate Research Program*
The Pre-Medical Undergraduate Research Program was developed in 1994 to give students early exposure to clinical and basic science research. The research program runs for eight weeks during the summer. The program is available to sophomores and juniors who have demonstrated a commitment to pursuing a major in the sciences, have a solid academic record (B average or better), and indicate an interest in a medical career. Three to four students are selected to participate in this research program. Students are assigned to a science faculty mentor, preferably in the Medical School, for the summer. Students actively participate in a research project with their mentors and write a research paper. Depending on available funds and the research needs of the faculty mentor, some students continue to work on their research projects during the academic year.
10. *John Wesley Lawlah, Jr. Scholarship Program*
This program was established in memory of the first minority student to attend the Medical School. Scholarships are awarded each year to two outstanding Wisconsin minority students on the basis of academic achievement and promise as future physicians. The School funds this four-year, full scholarship program.
11. *Financial Aid*
The Medical School provides scholarship dollars to supplement the Advanced Opportunity Fellowship. The fellowship support minority/disadvantaged students during their four-year program.
12. *Special Outreach to Outstanding Minority Students*
Special recruitment efforts are made to under-represented minority students who have exemplary MCAT scores. A special recruitment letter is sent during the latter part of August to this targeted group of students. This recruitment strategy has been useful in identifying outstanding applicants. The prospective applicants are identified through the Medical Minority Admissions Registry (Med MAR) which is a publication of the American Association of Medical Colleges (AAMC)
13. *Recruitment Fairs*
The Multicultural Affairs Office participates in a select number of recruitment fairs. These include: (1) the National Association of Medical Minority Educators, Inc. (NAMME); (2) the Association of American Medical College's (AAMC) Minority Student Medical Career Awareness Workshop; (3) recruitment fairs at institutions in the Big Ten and those affiliated with the University's Inter-institutional Linkage Program; and (4) at the alma mater of our successful minority students.
14. *Summer Enrichment Program (SEP)*
SEP is designed to introduce middle school students to math, science, and health science careers. The program actively recruits students from middle schools in Milwaukee, Madison, Chicago, and the Menominee Indian Nation.
15. *Informational/Orientation Meeting (Luncheon or Reception)*
An information meeting is held at the beginning of the semester to welcome first year medical students and to greet second year medical students. Special emphasis is placed on apprising

students of academic support services and staff within the Medical School (advising, tutorials, national board review sessions, personal and mental health counseling).

16. *Annual Welcoming Picnic*

The purpose of this activity is to bring all minority medical students and members of the Medical Students for Minority Concerns (MSMC) together at the beginning of the semester. The activity is usually hosted at the home of one of our minority physicians. The picnic gives medical students, particularly first year students, opportunities to meet and interact with a cross section of faculty within the Medical School and physicians within the community. Also, the picnic gives first and second year minority medical students and other MSMC members the opportunity to socialize and network with third and fourth year students, particularly since rotations during the third and fourth years place students in different clinics and hospitals throughout the state.

17. *Monthly Social*

The Minority Affairs Committee in the Health Sciences sponsors a monthly TGIF. This social activity brings together first through fourth year medical students and other students of color who are pursuing degrees in the health professions. Most third and fourth year medical students are not able to attend because of their rotation schedules. Nevertheless, the TGIF's give students opportunities to connect with each other, to share experiences and information, and to interact with faculty and other health professionals on campus and in the community.

18. *Review of Academic Progress*

The Student Academic Progress Committee monitors the academic progress of all students on a regular basis. The Committee has been successful in identifying students who may have problems and in developing appropriate plans of action to help them succeed and comply with medical school academic policy. The Committee is chaired by the Associate Dean of Students and includes the Assistant Dean of Multicultural Affairs, the Director and Associate Director of Educational Programs, and the Director and Assistant Director of the Student Academic Development Office.

19. *Support for National Board Exams*

National Board Review sessions/programs are available to all medical students who take Step 1 and Step 2 of the United States Medical Licensing Examination. The Student Academic Development Office conducts the review sessions during the first and second semesters.

20. *Academic Support for Classes*

Supplementary instruction for basic science courses is available to all medical students. The Student Academic Development Office provides the supplementary instruction.

21. *Link with Undergraduate Academic Programs at UW-Madison*

Pre-med advising of UW-Madison undergraduates is an integral part of the Admissions Office and the Multicultural Affairs Office. Special efforts are made to connect with minority merit-based and minority/disadvantaged academic support programs on campus. These include, but are not limited to, students in the Chancellor's Scholarship and Power-Knapp Scholarship programs, Summer Collegiate Experience program, and the TIO Program.

22. *Lectures and Roundtable Discussions*

The Multicultural Affairs Office in cooperation with the Minority Affairs Committee in the Health Sciences, the Center for the Study of Race and Ethnicity in Medicine, and the Medical Students for Minority Concerns co-sponsor several lectures and roundtable discussions each academic year.

23. *Minority Graduation Reception*

The Minority Graduation Reception is one of the most celebrated activities in the Medical School. It honors the accomplishments that the graduating medical students have made as well as acknowledges those who have supported and made a difference in the students' lives. Parents, spouses, current medical students, community physicians, and medical school faculty and staff are

invited to participate in the celebration. The keynote speaker for the event is usually a minority medical school alumnae or a minority physician affiliated with the school. The reception is held on the Thursday before graduation.

Enrollment

In 1998-99, the UW-Madison Medical School enrolled 79 under-represented minority students (the Association of American Medical Colleges guidelines identify these students as African American, Native American, Alaskan Native, Mexican American, and mainland Puerto Rican). In 1999-2000, there were 68 students.

b. Number and Percentages of Wisconsin Residents Enrolled

In 1998-99, the Medical School had a total enrollment of 612 students, 533 (87.1%) of whom were residents of the State of Wisconsin. In 1999-2000, there were 518 Wisconsin residents (87.1 %) out of a total of 595 enrolled students.

c. Average Faculty Salaries Compared to National Averages

The table below compares UW faculty salaries with 1998-99 faculty salaries reported to the Association of American Medical Colleges (AAMC). The AAMC figures are salary averages for all faculty at US institutions for which complete information was provided.

The average salaries listed below include all salary components.

	<u>UW</u>	<u>National</u>
<u>Basic Science Departments</u>		
Professor and Chairpersons	\$101,920	\$115,500
Associate Professors	72,640	75,200
Assistant Professors	67,240	60,100
<u>Clinical Science Departments</u>		
Professors and Chairpersons	190,650	197,900
Associate Professors	170,460	152,200
Assistant Professors	162,620	127,200

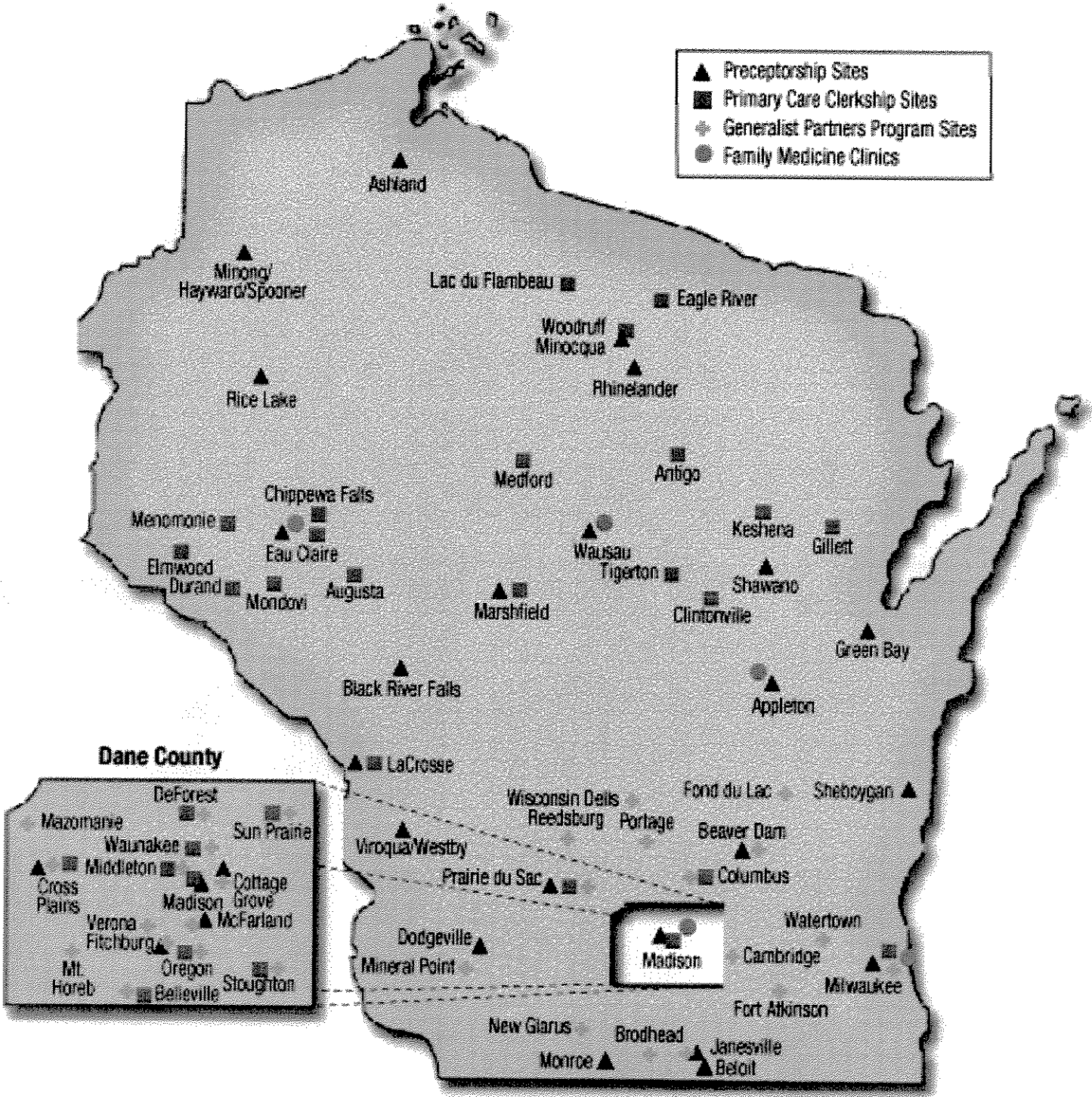
d. Development of Cooperative Educational Programs with Other Institutions Throughout the State

Clinical Training Sites

In addition to UW Hospital and Clinics, the Veterans Administration, Meriter-Madison General and St. Marys Hospital in Madison, the Medical School has cooperative educational programs with the Sinai Samaritan Medical Center and St. Luke's Hospital in Milwaukee, the Gundersen Medical Foundation in LaCrosse, and the Marshfield Clinic, St. Joseph's Hospital and the Marshfield Medical Foundation in Marshfield. These institutions provide educational programs for third and fourth year students in a variety of disciplines. These affiliations serve to (1) enhance and broaden the scope of existing programs in health science education and research, (2) facilitate joint planning and implementation of innovative programs in health sciences education and research, and the delivery of medical care, (3) strengthen the ability of these institutions to serve patients, the community, students, and housestaff; and (4) advance scholarship in the biomedical sciences. In addition, the Milwaukee institutions broaden the clinical education of our students by exposing them to the unique social and medical problems found in an urban environment.

THE WISCONSIN CLINICAL CAMPUS

- ▲ Preceptorship Sites
- Primary Care Clerkship Sites
- + Generalist Partners Program Sites
- Family Medicine Clinics



Primary Care Initiatives

In 1990, the Medical School instituted an eight-week primary care clerkship for all third year students. This clerkship combines clinical experiences with core curriculum. Initially, outpatient sites in Madison and Milwaukee were used. Starting in Fall 1993, students were also placed in Eau Claire, LaCrosse, Minocqua and surrounding communities (see map). Many different institutions served as field sites for the clerkship during 2000 including:

Appleton/Shawano. Family Doctors (Memorial and North), Fox Valley Family Practice, Kaukauna Clinic, LaSalle Clinic (Little Chute and North Oneida), Menominee Tribal Clinic, Prevea Clinic, Shawano Clinic (Gillett)

Eau Claire. Augusta Family Medicine, Blue Diamond Family Practice, Eau Claire Family Practice, Marshfield Clinic (Chippewa Falls, Oakwood Center, Riverview Center), Midelfort Clinic (Osseo, Baron, Chippewa Falls, Clairemont, Luther Campus, Mondovi), Red Cedar Clinic (Menomonie, Elmwood)

LaCrosse. Family Practice clinic of LaCrosse, Gundersen Lutheran Medical Center (LaCrosse, LaCrescent, Onalaska), St. Claire Health Mission

Madison and Vicinity. UW Health Clinics (Northeast Madison Family Medicine, Wingra Family Health, Odana, Columbus, Monona, Meadowood, Waunakee, DeForest, Verona Family Medicine, Oregon, Belleville Family Medicine, East Towne, UW Health West, UWHC, Ft. Atkinson, Waunakee), Associated Physicians, Group Health Cooperative, Dean Clinic (Sun Prairie, Evansville, Lakewood, Lake Mills, River Valley Medical Center, Spring Green Footville Medical Center, Footville Area Community Center, Beloit, East Madison, Prairie, Prairie du Sac, Medical Associates-Dean, Baraboo, Evansville, Brodhead, Grove Clinic)

Milwaukee. Aurora Medical Group (North Shore, Wauwatosa), Clarke Square Family Health Center, Family Health Plan (Waukesha), Harambee Medical Clinic, Isaac Cogg Community Health Center, Johnston Community Health Center, Medical Surgical Clinic Franklin, Mitchell Point Family Health, Rainbow Community Health, Sinai Samaritan Medical Center, Southside Family Physicians, St. Luke's (Milwaukee, New Berlin), Stephen Lambertson, Wisconsin Avenue Family Care, WiseLives

Minocqua and Vicinity. Howard Young Medical, Rhinelander Medical, Eagle River Medical, Marshfield Clinic (Lakeland, Mercer, Park Falls), Peter Christianson Health Center

Wausau. Family Health Specialists, Kronenwetter Clinic, Wausau Pediatrics, Westhill Clinic, Bridge Community Health Clinic, Medford Clinic, Prentice Medical Clinic, Wausau Medical Clinic

The Generalist Partners Program was initiated in the fall of 1994 as a pilot program with the goal of increasing the numbers of medical students choosing careers in primary care. First and second year medical students are placed with primary care physicians with whom they spend three afternoons per semester. The program is now fully integrated into the curriculum. Each semester, over 100 physicians participate in the clinical curriculum at nearly 60 sites around southern Wisconsin. Approximately one-third of the clinics, about 18 sites, are outside of Dane County.

Wisconsin Area Health Education Center System

The AHEC program aims to improve the distribution, supply, quality, utilization and efficiency of health personnel in underserved communities. AHECs establish programs in underserved areas, educate medical and other health professions students in community-based ambulatory settings, and provide primary care residency training. AHECs also recruit rural and under-represented minority populations into health careers. In addition, they provide continuing education and career ladder opportunities for

health care providers in underserved areas and provide technical assistance for community health initiatives.

Development of the Wisconsin Area Health Education Centers was initiated in 1991 in partnership with the Medical College of Wisconsin. During the eight years of federal core funding, efforts concentrated on (1) establishing linkages and the advisory system necessary for an effective statewide organization; (2) developing four regional AHEC centers (Northern Wisconsin and Milwaukee AHECs started in the first year, and Southwest and Eastern Wisconsin AHECs started in the third year of the program). (3) developing on-campus commitment and involvement in AHEC programs, and (4) establishing effective statewide administration. With the end of the federal core grant in 1999, MCW withdrew from the partnership and the four regional Centers came together to form a statewide organization, the Wisconsin AHEC System, Inc. with a Board of Directors having representation from each of the Centers, the academic partners and state and community organizations. In partnership with the UW Medical School, the Board of Directors of this statewide organization provides oversight of statewide AHEC activities, including distribution of funds to the regional centers. The UW Medical School provides space and administrative staff for the statewide program office at the Medical School facilities on the UW-Madison campus, and serves as the fiscal agent for state AHEC funds and a small federal AHEC grant.

Wisconsin has many communities, both rural and urban, with severe problems of access to health care. The Wisconsin AHEC System's four regional AHECs each address a distinct area of the state with its own unique health care issues and resources. These Centers take a leadership role in providing a vital link in bringing health professions services to underserved Wisconsin communities and populations, and in keeping the academic institutions aware of community needs. The AHEC program supports the efforts of all the health professions schools in the state (including medicine, nursing, pharmacy, dentistry, social work and allied health) who seek community-based training opportunities for students. AHEC funding has been instrumental in assisting the health professions schools to establish high-quality community-based clinical training sites throughout the state. Continued strong funding for this program will assist these schools in expanding programming that focuses on the needs of the underserved rural and urban areas as well as developing additional primary care training sites in these areas.

The State of Wisconsin provided \$30,000 in planning funds for the Wisconsin AHEC System in 1990-91. Since then, state funding has grown steadily and is now at \$800,000 per year. At the peak of federal funding in 1996-97, when all four centers were eligible for federal funds, the System had a total combined state and federal budget of \$2.76 million. The federal AHEC program provides no more than six years of core funding to each regional center, however. Federal funding for the Northern and Milwaukee AHECs ended in FY 97, and FY 99 marked the final federal core funding year for the Southwest and Eastern AHECs and the System as a whole. Faced with the end of federal core funding, the System has worked hard to cut back administrative costs and to concentrate on its most effective programs. The System's current operating budget of \$1.56 million represents the minimum necessary to maintain regional operations and a modest level of programming. With the end of federal funding in September 1999, the AHEC System will need an increase of at least \$700,000 in the state allocation per year of the 1999-2001 biennium in order to maintain current programs and services.

Program areas of special interest to the Centers include:

- Development of Rural Training Track residency programs
- Expanded opportunities for medical and other health professions students to train in rural communities
- Training in Federally Qualified Health Centers
- Community-based training in central city clinics
- Agricultural Health and Safety Center
- Programs to provide coordinated services for rural elderly
- Community health systems development
- Library learning resources for small hospitals, clinics and public health agencies
- Technology support for health information resources in local communities

- Continuing education for health professionals and community health improvement
- Support for extension of dental services to underserved communities through development of community-based training sites for dental students
- Physician Assistant, Nurse Practitioner, and Certified Nurse Midwife training and recruitment
- Health careers opportunity programs
- Cultural competency training opportunities
- Healthcare workforce development

e. Placement of Graduates of Doctor of Medicine into Residency Training Programs

Listed below are the specialty choices of the 290 medical students who graduated during the period December 1998 through August 2000.

<u>Specialty*</u>	<u>Number of Students in Programs in Wisconsin</u>	<u>Number of Students in Out of State Programs</u>	<u>Total</u>
Anesthesiology	6	12	18
Dermatology	2	2	4
Emergency Medicine	1	12	13
Family Medicine	20	34	54
Internal Medicine	10	27	37
Internal Medicine/Primary Care	3	5	8
Medicine/Pediatrics	2	3	5
Internal Medicine – Preliminary	1	1	2
Neurological Surgery	0	2	2
Neurology	0	1	1
Obstetrics & Gynecology	6	7	13
Ophthalmology	1	6	7
Orthopedic Surgery	4	4	8
Otolaryngology	1	2	3
Pathology	1	2	3
Pediatrics	9	28	37
Pediatrics – Primary Care	0	1	1
Physical Medicine and Rehabilitation	3	4	7
Psychiatry	4	10	14
Public Health	0	1	1
Radiation Oncology	2	0	2
Radiology - Diagnostic	3	6	9
Surgery-General	3	13	16
Surgery-Preliminary	2	4	6
Transitional	2	0	2
Urology	<u>1</u>	<u>3</u>	<u>4</u>
Total	87	190	277
Postponing residency training			13
Total students			290

* To avoid duplication, when the PG-2 placement is known, this specialty is listed and the PG-1 placement is disregarded.

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Under the provisions of s. 13.106(2), the UW-Madison Medical School and the Medical College of Wisconsin are required to report on the per student cost of medical education, in a consistent format and methodology to be developed in consultation with the Medical Education Review Committee under s. 39.16.

The results of the Cost of Undergraduate Medical Education Study (Cost Study) for 1998-99 are contained in the attached report entitled "University of Wisconsin Medical School - Cost of Undergraduate Medical Education."

state/bienlrt2.doc

UNIVERSITY OF WISCONSIN MEDICAL SCHOOL

COST OF UNDERGRADUATE MEDICAL EDUCATION

1998-99

Cost of Undergraduate Medical Education 1998-99

October 17, 2000

Direct/Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	00	Unrestricted General Instruction	17,912,908		3,774,242	7,226,803						28,913,953
	01	All Other Instruction	1,321,165	12,733,777		3,178,875		230,703,915	67,485			248,005,217
	02	Research	10,494	101,145			111,247,291	17,602,686				128,961,616
	03	Service	159,628	1,538,537				2,975,529				4,673,694
	05	Academic Support	2,479,845	272			1,733,620	168,849		11,832,607		16,215,193
	06	Student Services	1,107,998									1,107,998
	07	Institutional Support								7,997,833		7,997,833
	09	Scholarships	1,658	15,981		2,219,655		1,305	3,119,828			5,358,427
	11	Housestaff	2,236,712	21,558,098								23,794,810
	12	Plant									10,424,301	10,424,301
	90	Transfers							1,780,410			1,780,410
	Total		25,230,407	35,947,810	3,774,242	12,625,333	112,980,911	251,452,284	4,967,723	19,830,440	10,424,301	477,233,452
Indirect	05	Academic Support	675,416	962,321	101,036	337,979	3,024,492	6,731,362	0	-11,832,607	0	0
	07	Institutional Support	456,524	650,447	68,292	228,445	2,044,299	4,549,827	0	-7,997,833	0	0
	12	Plant	1,701,105	0	254,470	851,235	7,617,491	0	0	0	-10,424,301	0
	Total		2,833,045	1,612,767	423,798	1,417,660	12,686,281	11,281,189	0	-19,830,440	-10,424,301	0
Total			28,063,453	37,560,578	4,198,040	14,042,993	125,667,192	262,733,473	4,967,723	0	0	477,233,452

Number of Medical Students:	612
Direct Cost of Medical Ed:	\$41,226
Total Cost of Medical Ed:	\$45,855

**Cost of Undergraduate Medical Education
1998-99**

Source of Funds: State Appropriation

Direct/ Indirect Costs	Row	AFO Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	Total
Direct	00	Unrestricted General Instruction	16,303,937		3,435,233	6,577,678						26,316,848
	01	All Other Instruction	697,060	6,718,469		229,935			14			7,645,478
	02	Research					11,674,573					11,674,573
	03	Service	136,731	1,317,856								1,493,587
	05	Academic Support	1,393,930	272			907,214			6,156,645		8,458,061
	06	Student Services	808,330									808,330
	09	Scholarships				39,695						39,695
	11	Housestaff	3,548	34,199					367,294			406,989
	12	Plant										37,747
	Total		19,343,536	8,070,796	3,435,233	6,847,308	12,581,787	39,000	367,308	6,156,645	89,538	56,931,151
Indirect	05	Academic Support	351,427	500,707	52,570	175,855	1,573,679	3,502,407	0	-6,156,645	0	0
	12	Plant	14,611	0	2,186	7,312	65,429	0	0	0	-89,538	0
	Total		366,039	500,707	54,756	183,166	1,639,108	3,502,407	0	-6,156,645	-89,538	0
Total			19,709,575	8,571,502	3,489,989	7,030,474	14,220,895	3,541,407	367,308	0	0	56,931,151

Source of Funds: Federal Grants

Direct/ Indirect Costs	Row	AFO Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	Total
Direct	01	All Other Instruction	94,971	915,364		1,625,025			20,595			2,655,955
	02	Research		17,268			54,129,308					54,129,308
	03	Service	1,792					1,726,578				1,745,638
	05	Academic Support	89,310				106,755			433,662		629,727
	06	Student Services	35,758									35,758
	09	Scholarships	1,110	10,703		1,651,577			18,845			1,682,235
	11	Housestaff	14,740	142,073								156,813
	12	Plant									109,430	109,430
	Total		237,682	1,085,407		3,276,602	54,236,063	1,726,578	39,440	433,662	109,430	61,144,864
Indirect	05	Academic Support	24,754	35,269	3,703	12,387	110,847	246,703	0	-433,662	0	0
	12	Plant	17,857	0	2,671	8,936	79,965	0	0	0	-109,430	0
	Total		42,611	35,269	6,374	21,323	190,812	246,703	0	-433,662	-109,430	0
Total			280,293	1,120,676	6,374	3,297,925	54,426,875	1,973,281	39,440	0	0	61,144,864

**Cost of Undergraduate Medical Education
1998-99**

Source of Funds: State Grants

Direct / Indirect Costs	Row AFQ Expenditure Category	01 Undergrad Medical Education	02 Graduate Medical Education	03 University Undergrad Education	04 University Graduate Education	05 Research	06 Patient Care and Other	07 Non-Cost Expenses	08 Admin Indirect Costs	09 Plant Indirect Costs	Total
Direct	02 Research					1,077,849					1,077,849
	03 Service						8,407				8,407
	05 Academic Support							11,964			11,964
	11 Housesstaff	1,880	18,118								19,998
	Total	1,880	18,118			1,077,849	8,407	11,964			1,118,218
Indirect	05 Academic Support	683	973	102	342	3,058	6,806	0	-11,964	0	0
	Total	683	973	102	342	3,058	6,806	0	-11,964	0	0
Total		2,563	19,091	102	342	1,080,907	15,213	0	0	0	1,118,218

Source of Funds: Local Grants

Direct / Indirect Costs	Row AFQ Expenditure Category	05 Research	Total
Direct	02 Research	861	861
	Total	861	861
Total		861	861

**Cost of Undergraduate Medical Education
1998-99**

Source of Funds: Private Grants

Direct/ Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	01	All Other Instruction	31,342	302,084		750,496			375			1,084,297
	02	Research				13,843,293						13,843,293
	03	Service						348,621				348,621
	05	Academic Support	69,711									69,711
	09	Scholarships	87	839		144,007			35,012	343,741		413,452
	11	Housestaff	5,321	51,284								179,945
	12	Plant									40,304	56,605
	90	Transfers							7,132			40,304
	90	Transfers										7,132
	Total		106,461	354,207		894,503	13,843,293	348,621	42,519	343,741	40,304	15,973,649
Indirect	05	Academic Support	19,621	27,956	2,935	9,618	87,862	195,548	0	-343,741	0	0
	12	Plant	6,577	0	984	3,291	29,452	0	0	0	-40,304	0
	Total		26,198	27,956	3,919	13,110	117,314	195,548	0	-343,741	-40,304	0
	Total		132,659	382,163	3,919	907,613	13,960,607	544,169	42,519	0	0	15,973,649

Source of Funds: Indirect Cost Recovery

Direct/ Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	00	Unrestricted General Instruction	150,965		31,808	60,905						243,678
	01	All Other Instruction	1,298	12,512		4,273						18,083
	02	Research					1,654,902					1,654,902
	03	Service						1,024				1,024
	05	Academic Support	12,212				183,253			1,521,157		1,716,622
	12	Plant									340,683	340,683
	90	Transfers							511,943			511,943
	Total		164,475	12,512	31,808	65,178	1,838,155	1,024	511,943	1,521,157	340,683	4,486,935
Indirect	05	Academic Support	86,829	123,712	12,989	43,449	388,818	865,359	0	-1,521,157	0	0
	12	Plant	55,595	0	8,316	27,820	248,952	0	0	0	-340,683	0
	Total		142,424	123,712	21,305	71,269	637,770	865,359	0	-1,521,157	-340,683	0
	Total		306,899	136,224	53,114	136,447	2,475,925	866,383	511,943	0	0	4,486,935

Cost of Undergraduate Medical Education 1998-99

Source of Funds: Gifts

Direct/ Indirect Costs	Row	AFO Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	01	All Other Instruction	20,136	194,080		202,422			40,142			456,780
	02	Research					2,590,287					2,590,287
	03	Service	1,222	11,780				307,514				320,516
	05	Academic Support	-20,000							36,592		16,592
	09	Scholarships				3,600			27,929			31,529
	11	Housestaff	2,667	25,708								28,375
	12	Plant									154,005	154,005
	90	Transfers							15,721			15,721
	Total		4,026	231,567		206,022	2,590,287	307,514	83,792	36,592	154,005	3,613,805
Indirect	05	Academic Support	2,089	2,976	312	1,045	9,353	20,817	0	-36,592	0	0
	12	Plant	25,132	0	3,759	12,576	112,538	0	0	0	-154,005	0
	Total		27,220	2,976	4,072	13,621	121,891	20,817	0	-36,592	-154,005	0
	Total		31,246	234,543	4,072	219,643	2,712,178	328,331	83,792	0	0	3,613,805

Source of Funds: Endowment

Direct/ Indirect Costs	Row	AFO Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	01	All Other Instruction	27,512	265,165		20,935			5,023			318,635
	02	Research					3,456,802					3,456,802
	03	Service						84				84
	05	Academic Support					196,474			46,002		242,476
	06	Student Services	.0									0
	09	Scholarships	273	2,627		14,715			56,161			73,776
	11	Housestaff	1,833	17,663								19,496
	12	Plant									-15,128	-15,128
	Total		29,617	285,456		35,650	3,653,276	84	61,184	46,002	-15,128	4,096,141
Indirect	05	Academic Support	2,626	3,741	393	1,314	11,758	26,170	0	-46,002	0	0
	12	Plant	-2,469	0	-369	-1,235	-11,055	0	0	0	15,128	-0
	Total		157	3,741	24	79	704	26,170	0	-46,002	15,128	0
	Total		29,774	289,197	24	35,729	3,653,980	26,254	61,184	0	0	4,096,141

**Cost of Undergraduate Medical Education
1998-99**

Source of Funds: MSDF

Direct/ Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant/Indirect Costs	
Direct	00	Unrestricted General Instruction	1,457,114		307,013	587,860						2,351,987
	01	All Other Instruction	31,975	308,180								340,155
	02	Research					4,437,980					4,437,980
	03	Service						1,433				1,433
	05	Academic Support	930,267				40,424					3,659,557
	06	Student Services	259,376							2,688,866		259,376
	09	Scholarships							794,064			794,064
	11	Housestaff	9	83								92
	12	Plant									271,374	271,374
	90	Transfers							1,037,179			1,037,179
Total			2,678,740	308,264	307,013	587,860	4,478,404	1,433	1,831,243	2,688,866	271,374	13,153,197
Indirect	05	Academic Support	153,483	218,680	22,960	76,803	687,292	1,529,649	0	-2,688,866	0	0
	12	Plant	44,285	0	6,625	22,160	198,305	0	0	0	-271,374	0
Total			197,768	218,680	29,584	98,963	885,597	1,529,649	0	-2,688,866	-271,374	0
Total			2,876,508	526,944	336,598	686,823	5,364,001	1,531,082	1,831,243	0	0	13,153,197

Source of Funds: R & D

Direct/ Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant/Indirect Costs	
Direct	00	Unrestricted General Instruction	-52,304		-11,020	-21,102						-84,426
	01	All Other Instruction	22,618	217,996		2,644						243,258
	02	Research					11,735,041					11,735,041
	03	Service						1,223				1,223
	09	Scholarships	188	1,812		617			15,989			18,606
	11	Housestaff	5,420	52,241								57,661
	12	Plant									7,948	7,948
	90	Transfers							-251,089			-251,089
Total			-24,078	272,049	-11,020	-17,841	11,735,041	1,223	-235,100	0	7,948	11,728,222
Indirect	12	Plant	1,297	0	194	649	5,808	0	0	0	-7,948	0
Total			1,297	0	194	649	5,808	0	0	0	-7,948	0
Total			-22,781	272,049	-10,826	-17,192	11,740,849	1,223	-235,100	0	0	11,728,222

Cost of Undergraduate Medical Education 1998-99

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Source of Funds: Practice Plan

Direct / Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	01	All Other Instruction						211,599,962				211,599,962
	02	Research						11,868,205				11,868,205
	09	Scholarships						430				430
	11	Housestaff	12,640	121,833								134,473
	12	Plant									462,064	462,064
	Total		12,640	121,833				223,468,597			462,064	224,065,134
Indirect	12	Plant	75,403	0	11,280	37,732	337,650	0	0	0	-462,064	0
	Total		75,403	0	11,280	37,732	337,650	0	0	0	-462,064	0
Total			88,043	121,833	11,280	37,732	337,650	223,468,597	0	0	0	224,065,134

Source of Funds: UW Hospitals & Clinics

Direct / Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	01	All Other Instruction						9,063,155				9,063,155
	02	Research	30	284				4,265,759				4,266,073
	05	Academic Support						52,541				52,541
	09	Scholarships						875				875
	11	Housestaff	1,281,097	12,347,599								13,628,696
	12	Plant									15,910	15,910
	Total		1,281,127	12,347,883				13,382,330			15,910	27,027,250
Indirect	12	Plant	2,596	0	388	1,299	11,626	0	0	0	-15,910	0
	Total		2,596	0	388	1,299	11,626	0	0	0	-15,910	0
Total			1,283,723	12,347,883	388	1,299	11,626	13,382,330	0	0	0	27,027,250

**Cost of Undergraduate Medical Education
1998-99**

Source of Funds: Federal Hospitals

Direct/ Indirect Costs	Row AFQ Expenditure Category	06				Total
		01 Undergrad Medical Education	02 Graduate Medical Education	03 Patient Care and Other	04 Total	
Direct	01 All Other Instruction			7,428,705		7,428,705
	02 Research			704,598		704,598
	11 Housestaff	317,276	3,058,005			3,375,281
	Total	317,276	3,058,005	8,133,303		11,508,584
	Total	317,276	3,058,005	8,133,303		11,508,584

Source of Funds: Other Hospitals

Direct/ Indirect Costs	Row AFQ Expenditure Category	07							Total						
		01 Undergrad Medical Education	02 Graduate Medical Education	03 University Undergrad Education	04 University Graduate Education	05 Research	06 Patient Care and Other	07 Non-Cost Expenses		08 Admin Indirect Costs	09 Plant Indirect Costs				
Direct	01 All Other Instruction	370,150	3,567,620				2,612,093								6,549,863
	02 Research	10,465	100,860				764,124								875,449
	03 Service						68,004								68,004
	05 Academic Support						116,308								116,308
	11 Housestaff	589,211	5,678,989												6,268,200
	12 Plant												2,505		2,505
	Total	969,826	9,347,469				3,560,529						2,505	2,505	13,880,329
Indirect	12 Plant	409	0	61	205		0	1,831	0	0	0	0	-2,505	0	
	Total	409	0	61	205		0	1,831	0	0	0	0	-2,505	0	
	Total	970,235	9,347,469	61	205		3,560,529	1,831	0	0	0	0	0	0	13,880,329

**Cost of Undergraduate Medical Education
1998-99**

October 17, 2000
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Source of Funds: Parent - Other Funds

Direct/ Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	01	All Other Instruction				153,172						153,172
	02	Research					2,234,086					2,234,086
	03	Service						17,577				17,577
	09	Scholarships				365,444						365,444
	11	Housestaff	1,069						1,804,534			2,873,603
	12	Plant		10,304								10,304
	Total		1,069	10,304		518,616	2,234,086	17,577	1,804,534		855,135	5,441,321
Indirect	12	Plant	139,546	0	20,875	69,829	624,884	0	0	0	-855,135	0
	Total		139,546	0	20,875	69,829	624,884	0	0	0	-855,135	0
Total			140,616	10,304	20,875	588,445	2,858,970	17,577	1,804,534	0	0	5,441,321

Source of Funds: Parent - State Funds

Direct/ Indirect Costs	Row	AFQ Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	07	Institutional Support								7,997,833		7,997,833
	12	Plant									7,863,298	7,863,298
	Total									7,997,833	7,863,298	15,861,131
Indirect	07	Institutional Support	456,524	650,447	68,292	228,445	2,044,299	4,549,827	0	-7,997,833	0	0
	12	Plant	1,283,184	0	191,953	642,107	5,746,054	0	0	0	-7,863,298	0
	Total		1,739,708	650,447	260,245	870,552	7,790,353	4,549,827	0	-7,997,833	-7,863,298	0
Total			1,739,708	650,447	260,245	870,552	7,790,353	4,549,827	0	0	0	15,861,131

**Cost of Undergraduate Medical Education
1998-99**

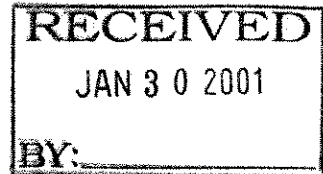
Source of Funds: Other

Direct / Indirect Costs	Row	AFO Expenditure Category	01	02	03	04	05	06	07	08	09	Total
			Undergrad Medical Education	Graduate Medical Education	University Undergrad Education	University Graduate Education	Research	Patient Care and Other	Non-Cost Expenses	Admin Indirect Costs	Plant Indirect Costs	
Direct	00	Unrestricted General Instruction	53,196		11,208	21,461						85,866
	01	All Other Instruction	24,103	232,307		189,973			1,336			447,719
	02	Research					4,412,309					4,412,309
	03	Service	19,883	191,633				456,064				667,580
	05	Academic Support	4,415				299,500			593,978		897,893
	06	Student Services	4,534									4,534
	09	Scholarships										0
	11	Housestaff	0	0					0			0
	12	Plant									227,235	227,235
	90	Transfers							459,524			459,524
	Total		106,130	423,941	11,208	211,434	4,711,809	456,064	460,860	593,978	227,235	7,202,660
Indirect	05	Academic Support	33,905	48,307	5,072	16,966	151,825	337,904	0	-593,978	0	0
	12	Plant	37,082	0	5,547	18,556	166,051	0	0	0	-227,235	0
	Total		70,987	48,307	10,619	35,522	317,875	337,904	0	-593,978	-227,235	0
Total			177,117	472,248	21,827	246,956	5,029,684	793,968	460,860	0	0	7,202,660



Office of the President

1720 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706-1559
(608) 262-2321
(608) 262-3985 Fax
email: klyall@uwsa.edu
website: http://www.uwsa.edu



January 29, 2001

To: Senator Brian Burke, Co-Chair
Joint Committee on Finance

Representative John Gard, Co-Chair
Joint Committee on Finance

From: Katharine C. Lyall, President
University of Wisconsin System

Re: Report on Access of 1,000 FTE Students

I am pleased to submit this report in compliance with the requirements of the 1999-2001 state budget.

As part of Act 9, the University of Wisconsin System received \$3.8 million to increase enrollment at its campuses and through distance education by 1,000 FTE in the 2000-01 academic year. The University System also voluntarily agreed that the UW-Madison campus would increase enrollment by 300 FTE. Of the 1,000 FTE, 850 were to be on-campus students, while the remaining 150 were to be distance education students.

A number of points are worth highlighting:

- The University of Wisconsin System not only met but exceeded its student access objective. Overall student access increased by 1,406, representing growth of over 40% above our original target. We are especially pleased that undergraduate access increased by 1,233 or 233 more than anticipated. Undergraduate access represents 88% of the total access increase.
- Undergraduate enrollment at the UW-Madison campus increased by over 300 FTE and total enrollment increased by over 600 FTE.
- The University of Wisconsin System increased access by 150 FTE through distance education resources alone. Actually distance education students exceeded 200 FTE through enrollments in eight totally online programs. At the same time, Learning Innovations developed an online integrated learner support system to provide all the necessary services a student could access on campus. This demonstrates the soundness of the State investment in the Learning Innovations program.
- The University of Wisconsin System is pleased to help meet the State's pressing need for additional college graduates as part of the development of the New Wisconsin Economy. However, there is continued concern that increased student access without additional funding to cover the full cost per student can dilute the level of support per student available.

- The management of enrollments to this level (1,000 FTE or less than .8% of total enrollments) is difficult. It is often impossible to meet individual institutional targets that precisely. Readjustments are often necessary. As a result, we have made transfers of dollars and student FTE authorizations over the year to align finances with students and will continue to make necessary adjustments in future years as appropriate.

The attached report represents the University of Wisconsin System's draft response at present. The Board of Regents will review the report at their upcoming meeting on February 8-9, 2001 and it will be finalized at that time. The complete report will be forwarded to you thereafter.

Please feel free to contact Associate Vice President Kathleen Sell should you have any questions or require any additional information.

cc: Bob Hanle, DOA, Team Leader
Erin Fath, DOA, Budget Analyst
Dave Loppnow, LFB, Program Supervisor
John Stott, LFB, Budget Analyst
Debbie Durcan, Vice President
Frank Goldberg, Associate Vice President
Kathleen Sell, Associate Vice President
Leslie Perelman, Budget & Policy Analyst

BOARD OF REGENTS

Resolution:

Upon recommendation of the President of the University of Wisconsin System, the Board of Regents approves the Report on Access of 1,000 FTE Students submission to the Department of Administration and the Joint Committee on Finance.

REPORT ON ACCESS OF 1,000 FTE STUDENTS

EXECUTIVE SUMMARY

BACKGROUND

As passed by the Legislature, the 1999-2001 biennial budget provided \$4.8 million of GPR funding for release to the UW Board of Regents to fund an increase of 1,000 FTE students at UW System institutions in the 2000-01 academic year. The Governor's partial veto reduced the dollar amount provided to \$3.8 million. The Governor required that \$1 million of the \$3.8 million be directed to UW Learning Innovations to meet some of the enrollment demand through distance education.

In December of 1999, the UW System requested the release of funding from the Joint Committee on Finance and asked for 101 new GPR positions to provide for the instructional and support needs of these additional students. The Joint Committee on Finance provided 67 of the 101 requested new positions.

At the time that this funding was released, UW System Administration was required to report in February 2001 on the following three areas:

- The actual number of additional FTE students enrolled in Fall 2000
- The number of new FTE instructional staff hired in Fall 2000
- The number of new FTE support staff hired in Fall 2000

The attached report shows that all three conditions were met.

REQUESTED ACTION

This item is for information only.

DISCUSSION

The 1999-01 state budget, as passed by the Legislature, placed \$4.8 million in reserve with the Joint Committee on Finance to be released to the University of Wisconsin System upon submission of a plan for the increased enrollments. This funding was to permit the UW System to increase overall enrollment by 1,000 FTE students in 2000-01, 850 of whom would be on-campus students and the remainder would be distance education students. A further requirement was that 300 of the additional students were to be enrolled on the UW-Madison campus.

The Governor's partial veto reduced the supplement under section 20.285(1)(a) of the statutes to \$3.8 million and eliminated the requirement that 300 of the 1,000 additional FTE students were to be enrolled at the Madison campus. However, the University of Wisconsin-Madison agreed to increase its enrollment by 300 students. The Governor specifically directed \$1 million of the \$3.8 million to UW Learning Innovations to meet some of the enrollment demand through distance education programs.

Relative to the release of the \$3.8 million GPR, on December 7, 1999 the University of Wisconsin System requested an additional 101 positions (equally divided between instructional and support staff) to serve the new 850 on-campus students who would be granted access under the provisions of this action. These positions would permit the University System to maintain the goal of a student to instructional staff ratio of 17:1, and provide appropriate instructional support staffing. UW System felt it appropriate that authority for these positions should not derive from the 1% (or 183 FTE) GPR position flexibility granted in the 1999-01 state budget because these positions were required to serve additional students, not to resolve existing staffing concerns.

The University System was granted only 67 of the 101 requested FTE GPR positions to serve the additional campus based students. If these were equally divided between instructional and support staff, this number would have yielded a student to instructional staff ratio of 25:1 for the additional students, well above expressed university goals. In order to maintain a 17:1 ratio, the University System allocated 50 of the 67 positions to instructional staff. Since there were insufficient positions to provide adequate support staff, the University System had to rely on position flexibility to create the remaining positions. Therefore, the first 34 of the 183 positions created through the 1% position flexibility were used to staff additional Access FTE. Thus, of the 183 FTE positions created under the flexibility, 34 were added to the 67 positions granted for increased Access FTE and 149 were used to meet existing staffing needs, not related to the increased access.

The Joint Committee on Finance required the University of Wisconsin System to demonstrate compliance with the intent of the legislation, as amended by the Governor. This report to the Department of Administration and the Joint Committee on Finance includes the following information for each campus and Systemwide:

- The actual number of additional FTE students enrolled in Fall 2000
- The number of new FTE instructional staff hired in Fall 2000
- The number of new FTE support staff hired in Fall 2000

1. Student Enrollments in Fall 1999 and Fall 2000

Over the last year, the UW System has increased student access as required by the provisions of 1999 Wisconsin Act 9. Total UW System enrollments have increased by 1,406, or 406 (40%) more than the required 1,000 FTE during this period. The majority of this increase has occurred in undergraduate enrollments that have grown 1,233 FTE between 1999 and 2000.

The majority of the UW System institutions have posted increases in student access and have, in addition, exceeded proposed levels. Three campuses have shown declines in FTE enrollments. One of these institutions, UW-La Crosse, was not given a growth target; UW-Oshkosh has been experiencing ongoing enrollment problems and System Administration transferred their reassigned growth of 50 FTE, 16 to UW-Parkside and 34 to UW Colleges, which have met the additional Access targets. UW-Whitewater did not meet its assigned enrollment growth due to retention declines. Because this is expected to be a one-time problem, this campus's new Access funding was transferred, on a one-time basis, to the three institutions with the highest enrollments above their targets (UW-Madison, UW-Eau Claire and UW Colleges). UW-Milwaukee, while it grew above the Access target, did not meet all of its expected Enrollment Management III target and therefore did not participate in this one-time transfer. Finally, UW-Parkside was not originally proposed for Access growth, but was given the authority and dollars to increase by 16 FTE and has met that target.

Table 1 compares UW System campuses' final Fall 1999 and Fall 2000 enrollments. While both undergraduate FTE and total FTE enrollments show an increase during this time period, the majority of the growth in enrollments was at the undergraduate level. This underscores the UW System's commitment to increasing undergraduate and new student access. In addition, the University of Wisconsin System achieved its goal of access by 150 FTE through Learning Innovations' distance education resources alone.

2. New Staff to Serve Additional Students

The Board of Regents indicated a need for approximately 50 new instructional staff to accommodate the additional 850 campus-based students. This would permit the Systemwide standard ratio of 17:1 students-to-instructional staff. Ultimately, the University of Wisconsin System allocated 50 of the 67 new positions granted to instructional staff. As noted in Table 2, UW System institutions have increased their total instructional staff by 66.26 FTE, thereby providing adequate additional staff to serve the new students granted access under this program in the Fall semester of 2000.

Table 1

	Growth Proposed by UW System*	Actual Growth (Includes Distance Ed)		Distance Education (Requirement of 150)	Total Enrollment	
		Undergrad	Total		Fall 1999	Fall 2000
UW-Madison	300	378	638	10	35,199	35,837
UW-Milwaukee	175	416	307		16,369	16,676
UW-Eau Claire	15	194	193	15	9,318	9,511
UW-Green Bay	0	53	64	5	4,366	4,430
UW-La Crosse	0	-93	-93	10	8,576	8,483
UW-Oshkosh	0	-109	-103		9,038	8,935
UW-Parkside	16	25	33		3,529	3,562
UW-Platteville	40	12**	18**		4,847	4,865
UW-River Falls	50	15	47		5,193	5,240
UW-Stevens Point	20	32	36		7,749	7,785
UW-Stout	30	103	56		6,911	6,967
UW-Superior	20	72	56		2,176	2,232
UW-Whitewater	50	-159	-140		8,990	8,850
UW Colleges	134	294	294	110	7,700	7,994
On campus total	850					
Learning Innovations	150					
UW System	1,000	1,233	1,406	150	129,961	131,367

*Proposed FTE on this schedule differ slightly from the original proposal submitted to the Joint Committee on Finance. 50 FTE originally proposed for UW-Oshkosh were transferred to UW-Parkside (16 FTE) and UW Colleges (34 FTE) after assessing final Fall 1999 Oshkosh enrollment levels.

** UW-Platteville data will show higher final numbers. The campus and UW System are still finalizing enrollments in Fund 102.

UW-La Crosse and UW-Oshkosh fell below their targeted enrollment levels. However they received no additional access funding. UW-Whitewater failed to meet its expected enrollment growth due to retention/pipeline declines. This is expected to be a one-time problem. Therefore, UW-Whitewater's new access funding of \$164,706 will be transferred on a one-time basis to the three institutions with the highest enrollments above target: UW-Madison, UW-Eau Claire and UW Colleges. UW-Milwaukee, while it grew above the access target, did not meet all of its expected Enrollment Management III target and therefore will not be part of this one-time transfer. Finally, UW-Parkside was not originally proposed for access growth, but was given the authority and dollars to increase by 16 FTE and has met that target.

Table 3 provides detail on the use of GPR positions relative to the Access staffing and use of the 1% flexibility for other position needs. Of the original 67 positions granted, the University System allocated 17 as support staff positions. In order to maintain appropriate levels of student services, a total of 51 such positions were required. Therefore, the University System allocated 34 positions from the 183 authorized as a result of the newly obtained 1% position flexibility, to alleviate this shortfall.

The total GPR position growth over this period was 182.44 FTE. Of this amount, the growth beyond the 101 FTE (81.44 FTE) was provided by the remaining 1% position flexibility (149 FTE). Of the total 182.44 positions added from Fall 1999 to Fall 2000, 67 were new Access positions granted by the Joint Committee on Finance. Thirty four additional Access positions were created by the University of Wisconsin System, using a portion of the 183 FTE available through the 1% position flexibility. Thus, after approximately three-quarters of the biennium, the University of Wisconsin System has used up almost two-thirds of the 1% GPR position flexibility and has only a one-half per cent vacancy rate.

Table 3

FTE Positions Needed for 1,000 Access	Positions Authorized for 1,000 Access by JFC	Shortfall	Positions Authorized by Act 9 1% GPR FTE Flex	GPR Positions Created Thus Far (1999-2001)	1% Authority Positions Remaining
50 Instr.	50		183	67.00 Access	183.00
51 Non-Instr.	17	(34)	(34)	115.44 Other	(115.44)
101 FTE	67	(34)	149	182.44	67.56 FTE*

* Equals .35% of total authorized GPR FTE available on UW System base of 19,273.23 GPR FTE,

CONCLUSION

The University of Wisconsin System respectfully submits this document in support of its commitment to the State of Wisconsin to enroll an additional 1,000 students in academic year 2000-01. We are pleased to report that the University of Wisconsin System was able, in addition, to provide access above the 1,000 FTE level to 406 more students, of whom 233 were undergraduates. While this additional enrollment dilutes our support per student, it helps meet the State's pressing need for additional college graduates to serve the New Wisconsin Economy. The funding and positions have been allocated to the campuses that have met their targets.



Office of the President

1720 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706-1559
(608) 262-2321
(608) 262-3985 Fax
email: klyall@uwsa.edu
website: <http://www.uwsa.edu>

February 12, 2001

To: Senator Brian Burke, Co-Chair
Joint Committee on Finance

Representative John Gard, Co-Chair
Joint Committee on Finance

From: Katharine C. Lyall, President
University of Wisconsin System

A handwritten signature in black ink, appearing to read "K. Lyall", written over the printed name of the sender.

Re: Report on Access of 1,000 FTE Students

The Report on Access of 1,000 FTE Students sent to you on January 29, 2001 was approved by the Board of Regents on Friday, February 9, 2001. I have attached a final copy for your records.

Please feel free to contact Associate Vice President Kathleen Sell should you have any questions or require any additional information.

cc (w/o attachment): Bob Hanle, DOA, Team Leader
Erin Fath, DOA, Budget Analyst
Dave Loppnow, LFB, Program Supervisor
John Stott, LFB, Budget Analyst
Debbie Durcan, Vice President
Frank Goldberg, Associate Vice President
Kathleen Sell, Associate Vice President
Leslie Perelman, Budget & Policy Analyst

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REPORT ON ACCESS OF 1,000 FTE STUDENTS

EXECUTIVE SUMMARY

BACKGROUND

As passed by the Legislature, the 1999-2001 biennial budget provided \$4.8 million of GPR funding for release to the UW Board of Regents to fund an increase of 1,000 FTE students at UW System institutions in the 2000-01 academic year. The Governor's partial veto reduced the dollar amount provided to \$3.8 million. The Governor required that \$1 million of the \$3.8 million be directed to UW Learning Innovations to meet some of the enrollment demand through distance education.

In December of 1999, the UW System requested the release of funding from the Joint Committee on Finance and asked for 101 new GPR positions to provide for the instructional and support needs of these additional students. The Joint Committee on Finance provided 67 of the 101 requested new positions.

At the time that this funding was released, UW System Administration was required to report in February 2001 on the following three areas:

- The actual number of additional FTE students enrolled in Fall 2000
- The number of new FTE instructional staff hired in Fall 2000
- The number of new FTE support staff hired in Fall 2000

The attached report shows that all three conditions were met.

REQUESTED ACTION

This item is for information only.

DISCUSSION

The 1999-01 state budget, as passed by the Legislature, placed \$4.8 million in reserve with the Joint Committee on Finance to be released to the University of Wisconsin System upon submission of a plan for the increased enrollments. This funding was to permit the UW System to increase overall enrollment by 1,000 FTE students in 2000-01, 850 of whom would be on-campus students and the remainder would be distance education students. A further requirement was that 300 of the additional students were to be enrolled on the UW-Madison campus.

The Governor's partial veto reduced the supplement under section 20.285(1)(a) of the statutes to \$3.8 million and eliminated the requirement that 300 of the 1,000 additional FTE students were to be enrolled at the Madison campus. However, the University of Wisconsin-Madison agreed to increase its enrollment by 300 students. The Governor specifically directed \$1 million of the \$3.8 million to UW Learning Innovations to meet some of the enrollment demand through distance education programs.

Relative to the release of the \$3.8 million GPR, on December 7, 1999 the University of Wisconsin System requested an additional 101 positions (equally divided between instructional and support staff) to serve the new 850 on-campus students who would be granted access under the provisions of this action. These positions would permit the University System to maintain the goal of a student to instructional staff ratio of 17:1, and provide appropriate instructional support staffing. UW System felt it appropriate that authority for these positions should not derive from the 1% (or 183 FTE) GPR position flexibility granted in the 1999-01 state budget because these positions were required to serve additional students, not to resolve existing staffing concerns.

The University System was granted only 67 of the 101 requested FTE GPR positions to serve the additional campus based students. If these were equally divided between instructional and support staff, this number would have yielded a student to instructional staff ratio of 25:1 for the additional students, well above expressed university goals. In order to maintain a 17:1 ratio, the University System allocated 50 of the 67 positions to instructional staff. Since there were insufficient positions to provide adequate support staff, the University System had to rely on position flexibility to create the remaining positions. Therefore, the first 34 of the 183 positions created through the 1% position flexibility were used to staff additional Access FTE. Thus, of the 183 FTE positions created under the flexibility, 34 were added to the 67 positions granted for increased Access FTE and 149 were used to meet existing staffing needs, not related to the increased access.

The Joint Committee on Finance required the University of Wisconsin System to demonstrate compliance with the intent of the legislation, as amended by the Governor. This report to the Department of Administration and the Joint Committee on Finance includes the following information for each campus and Systemwide:

- The actual number of additional FTE students enrolled in Fall 2000
- The number of new FTE instructional staff hired in Fall 2000
- The number of new FTE support staff hired in Fall 2000

1. Student Enrollments in Fall 1999 and Fall 2000

Over the last year, the UW System has increased student access as required by the provisions of 1999 Wisconsin Act 9. Total UW System enrollments have increased by 1,406, or 406 (40%) more than the required 1,000 FTE during this period. The majority of this increase has occurred in undergraduate enrollments that have grown 1,233 FTE between 1999 and 2000.

The majority of the UW System institutions have posted increases in student access and have, in addition, exceeded proposed levels. Three campuses have shown declines in FTE enrollments. One of these institutions, UW-La Crosse, was not given a growth target; UW-Oshkosh has been experiencing ongoing enrollment problems and System Administration transferred their reassigned growth of 50 FTE, 16 to UW-Parkside and 34 to UW Colleges, which have met the additional Access targets. UW-Whitewater did not meet its assigned enrollment growth due to retention declines. Because this is expected to be a one-time problem, this campus's new Access funding was transferred, on a one-time basis, to the three institutions with the highest enrollments above their targets (UW-Madison, UW-Eau Claire and UW Colleges). UW-Milwaukee, while it grew above the Access target, did not meet all of its expected Enrollment Management III target and therefore did not participate in this one-time transfer. Finally, UW-Parkside was not originally proposed for Access growth, but was given the authority and dollars to increase by 16 FTE and has met that target.

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The Board of Regents indicated a need for approximately 50 new instructional staff to accommodate the additional 850 campus-based students. This would permit the Systemwide standard ratio of 17:1 students-to-instructional staff. Ultimately, the University of Wisconsin System allocated 50 of the 67 new positions granted to instructional staff. As noted in Table 2, UW System institutions have increased their total instructional staff by 66.26 FTE, thereby providing adequate additional staff to serve the new students granted access under this program in the Fall semester of 2000.

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Table 2

	Instructional Staff			Academic Support Staff			Total Instructional and Support Staff		
	1999	2000	Change	1999	2000	Change	1999	2000	Change
UW-Madison	3,089.72	3,137.33	47.61	1,490.64	1,510.51	19.87	4,580.36	4,647.84	67.48
UW-Milwaukee	1,135.95	1,139.02	3.07	514.93	551.79	36.86	1,650.88	1,690.81	39.93
UW-Eau Claire	484.11	486.12	2.01	125.52	124.39	(1.13)	609.63	610.51	0.88
UW-Green Bay	190.74	191.54	0.80	122.64	122.95	0.31	313.38	314.49	1.11
UW-La Crosse	405.57	403.25	(2.32)	130.64	132.45	1.81	536.21	535.70	-0.51
UW-Oshkosh	454.55	454.26	(0.29)	148.74	159.28	10.54	603.29	613.54	10.25
UW-Parkside	184.84	190.56	5.72	90.05	97.35	7.30	274.89	287.91	13.02
UW-Platteville	260.14	262.93	2.79	86.70	93.82	7.12	346.84	356.75	9.91
UW-River Falls	269.01	260.42	(8.59)	84.84	83.95	(0.89)	353.85	344.37	-9.48
UW-Stevens Point	404.53	403.72	(0.81)	118.67	130.70	12.03	523.20	534.42	11.22
UW-Stout	339.74	347.02	7.28	117.68	123.43	5.75	457.42	470.45	13.03
UW-Superior	135.33	130.98	(4.35)	53.21	53.46	0.25	188.54	184.44	-4.10
UW-Whitewater	435.62	435.42	(0.20)	114.91	116.45	1.54	550.53	551.87	1.34
UW Colleges	383.17	396.71	13.54	150.65	165.47	14.82	533.82	562.18	28.36
TOTAL	8,173.02	8,239.28	66.26	3,349.82	3,466.00	116.18	11,522.84	11,705.28	182.44

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CONCLUSION

The University of Wisconsin System respectfully submits this document in support of its commitment to the State of Wisconsin to enroll an additional 1,000 students in academic year 2000-01. We are pleased to report that the University of Wisconsin System was able, in addition, to provide access above the 1,000 FTE level to 406 more students, of whom 233 were undergraduates. While this additional enrollment dilutes our support per student, it helps meet the State's pressing need for additional college graduates to serve the New Wisconsin Economy. The funding and positions have been allocated to the campuses that have met their targets.



Vice President for Finance

1752 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706
(608) 262-1311
(608) 262-3985 Fax

website: <http://www.uwsa.edu>

DATE: April 30, 2001
TO: Senator Brian Burke
Representative John Gard
Co-Chairs, Joint Committee on Finance
George Lightbourn, Secretary, Department of Administration
FROM: Deborah A. Durcan *[Signature]*
Vice President for Finance
RE: QUARTERLY POSITION REPORT, s.16.505(2m)
(January 1, 2001 – April 1, 2001)

Under the provisions of s.16.505(2m), the University of Wisconsin System (UWS) is reporting a net increase of 21.29 full-time equivalent (FTE) positions supported by Nonfederal Gifts and Grants, a net increase of 53.70 FTE positions supported by Federal Contracts, and a net increase of 5.07 FTE positions supported by Credit Extension (Fund 189) during this quarter. There are no changes in FTE positions supported by Auxiliary and Operating Receipts, Federal Indirect Cost Reimbursement or Trust Funds (Fund 161) to report for this quarter. The changes to authorization levels reflect net position increases as agreed upon by the Legislative Fiscal Bureau. The 2000-2001 Red Book Budget, adjusted for previously reported increases, is the starting point for the positions, with the ending point being the greater of the 2000-01 Red Book Budget or the April 1, 2001, filled position level.

	Gifts and Grants	Federal Contracts	Auxiliary & Operating Receipts	Federal Indirect Cost Reimbursement	Trust Funds	Credit Extension	Total
Adjusted 2000-2001 Budget	2,777.16	3,554.52	3,315.22	362.52	88.30	67.90	10,165.62
Total Change:	21.29	53.70	0.00	0.00	0.00	5.07	80.06
April 1, 2001 Authorization	2,798.45	3,608.22	3,315.22	362.52	88.30	72.97	10,245.68

Attached are schedules that show authorization changes by institution as well as select award information. All positions included in the net increases are separately identified.

Attachments

cc: President Lyall
Vice Presidents
Legislative Reference Bureau
DOA Finance
David Loppnow
Cynthia Dombrowski
Doug Hendrix
Renee Stephenson

University of Wisconsin System
 Quarterly Position Report - Gifts, Grants and Contracts
 s.16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 to April 1, 2001

	GIFTS AND GRANTS			FEDERAL CONTRACTS		
	Adjusted 2000-01 Budget*	April 1 2001	FTE CHANGE	Adjusted 2000-01 Budget*	April 1 2001	FTE CHANGE
MADISON	2,350.00	2,356.48	6.48	2,800.00	2,847.28	47.28
MILWAUKEE	90.05	90.05	0.00	150.00	150.00	0.00
EAU CLAIRE	8.05	8.05	0.00	24.65	25.85	1.20
GREEN BAY	4.21	4.21	0.00	18.95	18.95	0.00
LA CROSSE	20.80	21.82	1.02	42.65	42.65	0.00
OSHKOSH	21.77	22.47	0.70	97.09	99.60	2.51
PARKSIDE	3.63	4.49	0.86	12.47	13.85	1.38
PLATTEVILLE	1.00	1.00	0.00	8.40	8.40	0.00
RIVER FALLS	3.57	4.07	0.50	14.62	15.45	0.83
STEVENS POINT	23.83	23.83	0.00	23.51	23.51	0.00
STOUT	12.15	12.15	0.00	42.67	42.67	0.00
SUPERIOR	5.90	5.90	0.00	18.97	18.97	0.00
WHITEWATER	5.53	5.53	0.00	27.30	27.30	0.00
COLLEGES	2.50	3.31	0.81	20.00	20.00	0.00
UNIVERSITY EXTENSION	224.17	235.09	10.92	252.84	252.84	0.00
SYSTEM ADMINISTRATION	0.00	0.00	0.00	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.40	0.90	0.50
TOTAL	2,777.16	2,798.45	21.29	3,554.52	3,608.22	53.70

	Actual	Budget
Eau Claire	19.97	19.97
Green Bay	17.67	17.67
La Crosse	29.13	29.13
Oshkosh	81.84	81.84
Parkside	11.85	11.85
Platteville		
River Falls	9.60	9.60
Stevens Point		
Stout	248.66	248.66
Extension	0.00	0.00
Systemwide		

* Reflects the 2000-2001 budget except at the following institutions where actual position level exceeds budget:

University of Wisconsin System
 Quarterly Position Report - Auxiliary and Operating Receipts and Overhead
 s.16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 to April 1, 2001

	AUXILIARY AND OPERATING RECEIPTS		FEDERAL INDIRECT COST REIMBURSEMENT	
	Adjusted 2000-01 Budget*	April 1 2001	Adjusted 2000-01 Budget*	April 1 2001
MADISON	1,494.14	1,494.14	300.48	300.48
MILWAUKEE	345.25	345.25	33.30	33.30
EAU CLAIRE	147.79	147.79	0.20	0.20
GREEN BAY	77.11	77.11	1.00	1.00
LA CROSSE	125.65	125.65	0.40	0.40
OSHKOSH	127.00	127.00	1.50	1.50
PARKSIDE	45.80	45.80	1.50	1.50
PLATTEVILLE	94.92	94.92	0.00	0.00
RIVER FALLS	64.25	64.25	1.00	1.00
STEVENS POINT	157.62	157.62	0.26	0.26
STOUT	171.89	171.89	1.00	1.00
SUPERIOR	34.56	34.56	0.30	0.30
WHITewater	170.11	170.11	0.00	0.00
COLLEGES	49.98	49.98	0.85	0.85
UNIVERSITY EXTENSION	200.27	200.27	9.47	9.47
SYSTEM ADMINISTRATION	3.04	3.04	11.26	11.26
SYSTEMWIDE	5.84	5.84	0.00	0.00
TOTAL	3,315.22	3,315.22	362.52	362.52

* Reflects the 2000-2001 budget except at the following institutions where actual position level exceeds budget:

Madison	1,490.45	299.00
Milwaukee		29.54
Eau Claire	145.05	0.00
Green Bay		0.00
La Crosse	124.22	1.00
Parkside	43.21	
Platteville	92.30	
Stout	169.56	
Superior	34.23	
Whitewater	166.08	
Colleges	47.39	
Extension	210.41	8.02
System Admin		9.20

University of Wisconsin System
 Quarterly Position Report - Trust Funds
 s.16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 to April 1, 2001

	TRUST FUNDS		CREDIT EXTENSION		FTE CHANGE
	Adjusted 2000-01 Budget*	April 1 2001	Adjusted 2000-01 Budget*	April 1 2001	
MADISON	80.00	80.00	0.00	0.00	0.00
MILWAUKEE	0.00	0.00	26.89	30.68	3.79
EAU CLAIRE	0.00	0.00	0.75	0.95	0.20
GREEN BAY	0.00	0.00	0.00	0.00	0.00
LA CROSSE	0.00	0.00	4.80	4.80	0.00
OSHKOSH	0.00	0.00	0.00	0.00	0.00
PARKSIDE	0.00	0.00	0.00	0.00	0.00
PLATTEVILLE	0.00	0.00	0.00	0.00	0.00
RIVER FALLS	0.00	0.00	5.51	5.51	0.00
STEVENS POINT	0.00	0.00	0.00	0.00	0.00
STOUT	0.00	0.00	5.75	6.83	1.08
SUPERIOR	0.00	0.00	2.55	2.55	0.00
WHITEWATER	0.00	0.00	0.00	0.00	0.00
COLLEGES	0.50	0.50	0.00	0.00	0.00
UNIVERSITY EXTENSION	3.10	3.10	21.65	21.65	0.00
SYSTEM ADMINISTRATION	4.70	4.70	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.00	0.00
TOTAL	88.30	88.30	67.90	72.97	5.07

* Reflects the 2000-2001 budget except at the following institutions where actual position level exceeds budget:

Milwaukee	9.73
Eau Claire	0.70
La Crosse	3.49
Stout	2.48
Extension	2.60

UNIVERSITY OF WISCONSIN SYSTEM
Quarterly Position Report - Gifts, Grants and Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 - April 1, 2001

GIFTS & GRANTS

UW INSTITUTION	AWARDING AGENCY	AWARD TITLE	FTE ADDITIONS/ DELETIONS	FUND NUMBER	AWARD AMOUNT	AWARD PERIOD	
MADISON	Am. Soc. of Transplant Surgeons	Sandoz Transplant Surgery Fellowship	0.25	133	75,000	07/01/00-06/30/02	
	Sand County Foundation	Restoration of Flood Plain Wetlands in the Baraboo River	1.00	133	35,000	12/15/00-12/14/02	
	WI Soybean Marketing Board	Managing Soybean CYST Nematode	1.00	133	28,500	03/01/00-02/28/01	
	ADAC Laboratories	3D-IMRT Radiotherapy Planning Based on Functional Imaging	1.00	133	135,150	02/01/01-01/31/03	
	PKR Foundation	Localization of the C. Elegans Polycystins	1.00	133	50,000	01/01/01-12/31/01	
	Pharmacia & Upjohn Co.	Inhibitors of Aspartyl Protease	1.00	133	133,250	01/29/01-01/01/03	
	Ford Foundation	Building Civic Capacity in Communication	1.23	133	100,000	11/01/00-10/30/01	
				<u>6.48</u>			
MADISON (Subtotal)							
LA CROSSE	DVR	DVR Contract	0.08	133	82,000	07/01/00-06/30/01	
	Foundation	Distinguished Professor	0.41	133	39,997	01/01/01-12/31/01	
	Various Non-Federal Sources	Various Archaeology Contracts	0.53	133	15,085	01/01/01-12/31/01	
LA CROSSE (Subtotal)							
OSHKOSH	DHHS	State Tobacco Grant	0.70	133	181,000	01/01/01-12/31/01	
			<u>0.70</u>				
OSHKOSH (Subtotal)							
PARKSIDE	Eastern WI AHEC	Management Services for AHEC	0.33	133	159,711	07/01/00-06/30/01	
	Mott Foundation	Initiating Comprehensive Policy to Support Low Income Families in WI	0.37	133	200,033	07/01/99-06/30/01	
	Northern Research	Conduct Research Leading to Publication	0.16	133	10,472	01/01/01-06/30/01	
PARKSIDE (Subtotal)							
RIVER FALLS	WI Milk Marketing Board	Proposal 2001-DOPD-1	0.50	133	68,125	01/01/01-06/30/01	
			<u>0.50</u>				
RIVER FALLS (Subtotal)							
COLLEGES	Southwest Technical College	Microcomputer Specialist Program	0.27	133	4,505	01/01/01-12/31/01	
	UW Fox Valley Foundation	WESM Earth Science Museum	0.49	133	6,700	01/01/01-Indefinite	
	UW Rock County Foundation	Associate Dean Support	0.05	133	1,999	01/11/01-Indefinite	
COLLEGES (Subtotal)							

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Period Covered: January 1, 2001 - April 1, 2001

GIFTS & GRANTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u> <u>ADDITIONS/</u> <u>DELETIONS</u>	<u>FUND</u> <u>NUMBER</u>	<u>AWARD</u> <u>AMOUNT</u>	<u>AWARD</u> <u>PERIOD</u>
EXTENSION	Corp. for Public Broadcasting	FY 01 Community Service Grant-WHA Radio	(1.00)	133	423,472	10/01/99-09/30/01
	Corp. for Public Broadcasting	WHA-TV National Center for Outreach	2.30	133	1,000,000	12/01/00-09/30/01
	Multiple Donors	General Support of WI Public Radio	2.00	133	5,424,960	07/01/92-Indefinite
	State of WI	Teach WI	0.65	133	200,000	11/22/00-12/31/01
	County Governments	Support of Extension Agents	3.92	133	4,896,345	07/01/00-06/30/01
	Portage Cty.-Health & Human Svc.	Family Living & Nutrition Education	2.30	133	22,174	01/01/01-06/30/01
	LaCrosse County	Groundwater Survey	0.75	133	100,000	07/01/00-6/30/03
EXTENSION (Subtotal)			10.92			
GRAND TOTAL			21.29			

UNIVERSITY OF WISCONSIN SYSTEM
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Period Covered: January 1, 2001 - April 1, 2001

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON	NASA, Goddard Space Flt. Ctr.	X-Ray Detectors for Spectroscopy of KEV Extended Sources with Sub-EV Resolution	2.64	144	144,616	07/15/99-07/14/01
	NSF	Collaborative Research: A Binational Study of Social Capital, Social Networks & Mexican Health	0.20	144	73,522	09/01/00-08/31/02
	DHHS, PHS, Ntl. Inst. Of Health	Role of Map Kinase in the Evolution of Glomerulosclerosis	1.00	144	72,000	09/25/00-06/30/01
	Dept. of ED	National Center for Improving Student Learning & Achievement in Mathematics & Science	2.80	144	380,951	03/01/01-02/28/02
	DHHS, PHS, Ntl. Inst. Of Health	Neral Basis of Hearing Research Program	10.84	144	1,292,193	03/01/01-12/31/02
	Sandia National Labs	Deposition of Low Surface Energy, Wear-Resistant Fluorinate Diamond-Like Carbon Films	1.00	144	35,000	01/22/01-09/28/01
	DoD, Navy	Target Heating, Target Threat Spectra & Chamber Studies Research	6.93	144	100,000	01/29/01-02/28/02
	DHHS, PHS, Ntl. Inst. Of Health	Phase 1 Clinical Trials of Anticancer Agents	4.10	144	441,406	02/07/01-01/31/02
	Dept. of Energy	Neoclassical Theory & its Applications	1.00	144	175,000	02/01/01-01/14/02
	Dept. of Ag	Plyoxometalate Bleaching Consortium	3.27	144	90,500	02/01/01-03/31/03
DHHS, PHS, Ntl. Inst. Of Health	Bacterial Pathogen Geome Initiative	13.50	144	2,250,245	03/01/01-02/28/02	
			<u>47.28</u>			
EAU CLAIRE	Dept. of Education	Financial Aid Indirect Costs	1.00	144	260,735	07/01/00-06/30/01
	SBA	SDBC Grant 94	(0.50)	144	116,750	01/01/99-12/31/99
	Corp. of Natl. Svc.	Partners in Svc. Lrn.	(0.01)	144	40,149	2000-2001
	Dept. of Education	College of Menomonie Nation	0.25	144	267,716	08/01/00-07/31/03
	Dept. of Education	Spec. Svcs. Proj. 98-99	(0.30)	144	252,614	09/01/98-08/31/99
	Dept. of Education	Title III Planning Initiative	(0.67)	144	34,385	10/01/00-09/30/01
	Dept. of Education	Spec. Svcs. Proj. 2000-01	0.30	144	267,972	09/01/00-08/31/01
	Dept. of Education	Gear Up Grant	0.33	144	212,000	08/01/99-08/31/00
	Science Foundation/WI Acad.	WI Staff Dev.-WASDI	0.50	144	22,077	01/01/00-12/31/00
	Dept. of Education	Special Services 1999-2000	(0.10)	144	262,718	09/01/99-08/31/00
USDA	Mid School Math Teachers	0.40	144	46,813	05/01/98-07/31/99	
			<u>1.20</u>			
MADISON (Subtotal)						
EAU CLAIRE (Subtotal)						

UNIVERSITY OF WISCONSIN SYSTEM
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Period Covered: January 1, 2001 - April 1, 2001

FEDERAL CONTRACTS

<u>LW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
			<u>ADDITIONS/</u> <u>DELETIONS</u>			
OSHKOSH	DHHS	Regional Training	(0.13)	144	2,458,743	07/01/01-06/30/01
	DHHS	Headstart	1.07	144	311,9699	07/01/01-06/30/01
	Dept. of Education	Admin. Expense Allowance	(0.01)	144	126,925	07/01/00-06/30/01
	Dept. of Education	Teachers Personnel	0.20	144	176,324	08/01/00-07/31/01
	DPI	Wisconsin Teacher Supply	0.12	144	40,000	09/01/00-09/30/01
	DPI	Science Training for Teachers	0.63	144	60,670	05/01/00-07/31/01
	HHS	Goals 2000	0.63	144	21,780	07/01/00-06/30/01
OSHKOSH (Subtotal)			<u>2.51</u>			
PARKSIDE	Kenosha Unified School District	CLC Collaborative Staff Dev. Initiative	0.33	144	24,430	06/01/00-05/31/01
	Racine Unified School District	CLC Collaborative Staff Dev. Initiative	0.33	144	24,430	06/01/00-05/31/01
	Natl. Science Foundation	ITW:Predictors of Women's Interest & Retention in Undergrad Major	0.62	144	428,367	09/15/00-08/31/03
	Dept. of State	Social Welfare in a Free Market Society: A Summer Institute for Chinese Government Officials, Academics & Practitioners	0.10	144	121,008	07/17/00-12/31/01
PARKSIDE (Subtotal)			<u>1.38</u>			
RIVER FALLS	Dept. of Education	DOE Title III Activity 2-Year 2	0.43	144	250,120	10/01/00-09/30/01
	Dept. of Education	Overhead Costs from Fed. Fin.Aid Programs	(1.00)	144	35,000	07/01/00-06/30/01
	DHFS	Western WI Partnership-Title IV-Child Welfare Training Project - Year 3	0.29	144	311,436	09/01/00-08/31/01
	NSF	Middle Grades Teaching Enhancement Model Program Development & Evaluation - Year 6	(0.33)	144	18,095	09/01/00-01/11/01
	Dept. of Education	Preparing Tomorrow's Teachers to Use Technology	0.01	144	157,342	09/15/00-09/14/01
	EPA	Regional Hydrogeologic Study of Pierce & St. Croix Counties, WI	0.51	144	64,453	08/15/00-06/30/02
	Dept. of Education	Teaching to the Standards; Integrating Problem Solving into Mathematics Instruction	0.25	144	38,406	05/01/00-04/30/01
RIVER FALLS (Subtotal)	DHHS-NIH	HSP 70 Gene Expression in Scid Mouse Brain	0.13	144	98,000	05/01/00-08/31/03
	Natl. Youth Leadership Council	Learn & Serve America Exchange	0.54	144	15,844	08/00-9/01
			<u>0.83</u>			

UNIVERSITY OF WISCONSIN SYSTEM
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Period Covered: January 1, 2001 - April 1, 2001

FEDERAL CONTRACTS

<u>LW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
SYSTEMWIDE	Dept. of Ed	Teacher Quality Enhancement	0.5	144	113,375	09/01/00-8/31/01
SYSTEMWIDE (Subtotal)			<u>0.5</u>			
GRAND TOTAL			<u><u>53.70</u></u>			

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 - April 1, 2001

AUXILIARY AND OPERATING RECEIPTS

FTE
 ADDITIONS/
 DELETIONS

PROGRAM/DEPARTMENT

REASON FOR CHANGE

UW INSTITUTION

No position changes during this time period.

GRAND TOTAL

0.00

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Indirect Cost Reimbursement
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 - April 1, 2001

FEDERAL INDIRECT COST REIMBURSEMENT

FTE
ADDITIONS/
DELETIONS

REASON FOR CHANGE

PROGRAM/DEPARTMENT

UW INSTITUTION

No position changes during this time period.

GRAND TOTAL

0.00

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Trust Funds
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 - April 1, 2001

TRUST FUNDS (Fund 161)

FTE
 ADDITIONS/
 DELETIONS

REASON FOR CHANGE

PROGRAM/DEPARTMENT

UW INSTITUTION

No position changes during this time period.

GRAND TOTAL

0.00

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: January 1, 2001 - April 1, 2001

CREDIT EXTENSION (Fund 189)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MILWAUKEE	Campuswide	Increase attributed to adjustments made to meet the demand for Extension offerings.	3.79
MILWAUKEE (Subtotal)			<u>3.79</u>
EAU CLAIRE	Continuing Ed	Adjustments made due to consolidation of Continuing Ed.	0.20
EAU CLAIRE (Subtotal)			<u>0.20</u>
STEVENS POINT	Campuswide	Temporary staffing increase to meet demand for course offerings.	1.08
STEVENS POINT (Subtotal)			<u>1.08</u>
GRAND TOTAL			<u>5.07</u>