

THE STATE OF WISCONSIN

D

SENATE CHAIR
BRIAN BURKE

317-E Capitol
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ASSEMBLY CHAIR
JOHN GARD

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JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Brian Burke
Representative John Gard

Date: May 22, 2002

Attached is a copy of a report on the UW-Madison LTE Conversion Pilot Program from the University of Wisconsin System, as required by 2001 Wisconsin Act 16.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

Attachment

BB:JG:dh



Office of the President

1720 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706-1559
(608) 262-2321
(608) 262-3985 Fax
email: klyall@uwsa.edu
website: <http://www.uwsa.edu>

May 20, 2002

To: Senator Brian Burke, Co-Chair, Joint Committee on Finance
Representative John Gard, Co-Chair, Joint Committee on Finance
Secretary George Lightbourn, Department of Administration

From: President Katharine C. Lyall 

Re: Report Required by 2001 Wisconsin Act 16

The enclosed Report on UW-Madison LTE Conversion Pilot, required by 2001 Wisconsin Act 16, was approved by the Board of Regents on May 10, 2002 for transmittal to you.

Enclosure

cc: President's Cabinet
Legislative Fiscal Bureau
Secretary of the Board of Regents

QUARTERLY REPORT ON UW-MADISON
LTE CONVERSION PILOT

BOARD OF REGENTS

RESOLUTION

That, upon recommendation of the President of the University of Wisconsin System, the Board of Regents approves the first quarterly report on the UW-Madison LTE Conversion Pilot.

May 10, 2002

Agenda Item I.2.e.(4)

UW-MADISON LTE CONVERSION PILOT

EXECUTIVE SUMMARY

BACKGROUND

2001 Wisconsin Act 16 (the Biennial Budget Bill) created a two-year pilot program at UW-Madison ending July 1, 2003, during which time the Board of Regents may convert up to 50 long-term LTE positions to permanent classified GPR, Segregated Fee, or Program Revenue positions. The Act permits the Board of Regents to appoint LTEs who have held appointments at UW-Madison for at least one year and exempt appointees from competitive examination requirements. The Act requires the Board of Regents to submit a quarterly report during the 2001-03 biennium to the Department of Administration and the Joint Committee on Finance on the number of LTEs appointed to classified service positions under this provision. In addition, the Act requires the Board of Regents to submit a report by September 1, 2003 to the Governor, Department of Employment Relations, and the Legislature on the number of positions created, the reduction in the number of LTE appointments at UW-Madison and service-related information on appointees.

REQUESTED ACTION

Approval of the following resolution:

That, upon recommendation of the President of the University of Wisconsin System, the Board of Regents approves the first quarterly report on the UW-Madison LTE Conversion Pilot.

DISCUSSION AND RECOMMENDATIONS

During the period January 1, 2002 to April 1, 2002, UW-Madison identified 27.77 FTE long-term LTE positions that qualify for conversion to permanent classified status under this provision.

The quarterly report on LTE conversions will be filed in conjunction with the quarterly position control report for the UW System, subject to the Board's approval. By submission of this report, the Board of Regents requests the approval of the conversion of 27.77 UW-Madison long-term LTE positions to permanent classified positions, as of April 1, 2002, and an increase of the UW System's authorized position level by that number. The 27.77 FTE are comprised of 3.17 GPR positions, 9.60 Auxiliary positions and 15.00 Other Program Revenue positions.

This is the first quarterly report to the Board of Regents under this provision.



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May 20, 2002

To: ✓ Senator Brian Burke, Co-Chair, Joint Committee on Finance
Representative John Gard, Co-Chair, Joint Committee on Finance
Secretary George Lightbourn, Department of Administration

From: President Katharine C. Lyall

A handwritten signature in black ink, appearing to read "K. Lyall", written over the printed name.

Re: Report Required by 2001 Wisconsin Act 16

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Enclosure

cc: President's Cabinet
Legislative Fiscal Bureau
Secretary of the Board of Regents

QUARTERLY REPORT ON UW-MADISON
LTE CONVERSION PILOT

BOARD OF REGENTS

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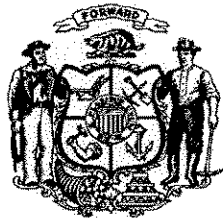
The quarterly report on LTE conversions will be filed in conjunction with the quarterly position control report for the UW System, subject to the Board's approval. By submission of this report, the Board of Regents requests the approval of the conversion of 27.77 UW-Madison long-term LTE positions to permanent classified positions, as of April 1, 2002, and an increase of the UW System's authorized position level by that number. The 27.77 FTE are comprised of 3.17 GPR positions, 9.60 Auxiliary positions and 15.00 Other Program Revenue positions.

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JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Brian Burke
Representative John Gard

Date: July 19, 2002

Attached is a copy of the quarterly position report from the University of Wisconsin System, pursuant to s. 16.505(2m), Stats.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

Attachment

BB:JG:dh



Vice President for Finance

1752 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706
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(608) 262-3985 Fax

website: <http://www.uwsa.edu>

DATE: July 11, 2002
TO: Senator Brian Burke
Representative John Gard
Co-Chairs, Joint Committee on Finance
George Lightbourn, Secretary, Department of Administration
FROM: Deborah A. Durcan *Durcan*
Vice President for Finance
RE: QUARTERLY POSITION REPORT, s.16.505(2m)
(April 1, 2002 – June 1, 2002)

Under the provisions of s.16.505(2m), the University of Wisconsin System (UWS) is reporting a net increase of 3.11 full-time equivalent (FTE) positions supported by Nonfederal Gifts and Grants, a net increase of 22.52 FTE positions supported by Federal Contracts, a net increase of 3.34 FTE positions supported by Auxiliary and Operating Receipts, a net increase of .40 FTE positions supported by Federal Indirect Cost Reimbursement, a net increase of .40 FTE positions supported by Trust Funds and a net increase of .92 FTE positions supported by Credit Extension (Fund 189) during this quarter. The changes to authorization levels reflect net position increases as agreed upon by the Legislative Fiscal Bureau. The 2001-2002 Red Book Budget, adjusted for previously reported increases, is the starting point for the positions, with the ending point being the greater of the 2001-02 Red Book Budget or the June 1, 2002, filled position level. The June 1 report, not July 1, was used in the calculations because of the reduced staffing levels during the summer session. As you know, filled and vacant position counts are not representative of the University's staffing levels during the months of June, July and August.

	Gifts and Grants	Federal Contracts	Auxiliary & Operating Receipts	Federal Indirect Cost Reimbursement	Trust Funds	Credit Extension	Total
Adjusted 2001-2002 Budget	2,892.00	3,886.23	3,503.00	494.62	94.60	84.82	10,955.27
Total Change:	3.11	22.52	3.34	0.40	2.25	0.92	32.54
June 1, 2002 Authorization	2,895.11	3,908.75	3,506.34	495.02	96.85	85.74	10,987.81

Attached are schedules that show authorization changes by institution as well as select award information. All positions included in the net increases are separately identified.

Attachments

cc: President Lyall
Vice Presidents
Legislative Reference Bureau
DOA Finance
David Lopnow
Cynthia Dombrowski
Doug Hendrix
Renee Stephenson

University of Wisconsin System
 Quarterly Position Report - Gifts, Grants and Contracts
 s.16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 to June 1, 2002

	GIFTS AND GRANTS			FEDERAL CONTRACTS		
	Adjusted 2001-02 Budget	June 1 2002	FTE CHANGE	Adjusted 2001-02 Budget	June 1 2002	FTE CHANGE
MADISON	2,425.00	2,425.00	0.00	3,036.27	3,058.79	22.52
MILWAUKEE	110.05	110.05	0.00	200.00	200.00	0.00
EAU CLAIRE	8.50	8.50	0.00	23.54	23.54	0.00
GREEN BAY	2.82	2.82	0.00	21.68	21.68	0.00
LA CROSSE	21.90	21.90	0.00	45.94	45.94	0.00
OSHKOSH	21.70	24.50	2.80	110.66	110.66	0.00
PARKSIDE	3.76	3.76	0.00	14.23	14.23	0.00
PLATTEVILLE	1.00	1.00	0.00	8.16	8.16	0.00
RIVER FALLS	5.32	5.41	0.09	14.93	14.93	0.00
STEVENS POINT	21.87	21.87	0.00	31.85	31.85	0.00
STOUT	13.58	13.71	0.13	40.16	40.16	0.00
SUPERIOR	8.15	8.15	0.00	22.19	22.19	0.00
WHITEWATER	8.47	8.56	0.09	27.02	27.02	0.00
COLLEGES	4.18	4.18	0.00	19.79	19.79	0.00
UNIVERSITY EXTENSION	235.70	235.70	0.00	268.87	268.87	0.00
SYSTEM ADMINISTRATION	0.00	0.00	0.00	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.94	0.94	0.00
TOTAL	2,892.00	2,895.11	3.11	3,886.23	3,908.75	22.52

* Reflects the 2001-2002 budget except at the following institutions where actual position level exceeds budget:

Madison	2,850.00
Eau Claire	20.17
Green Bay	29.13
La Crosse	81.50
Oshkosh	13.03
Parkside	
Platteville	
River Falls	11.42
Stout	39.54
Superior	
Whitewater	
Colleges	19.10
Extension	257.23

University of Wisconsin System
 Quarterly Position Report - Auxiliary and Operating Receipts and Overhead
 s.16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 to June 1, 2002

	AUXILIARY AND OPERATING RECEIPTS		FEDERAL INDIRECT COST REIMBURSEMENT	
	Adjusted 2001-02 Budget	June 1 2002 FTE CHANGE	Adjusted 2001-02 Budget	June 1 2002 FTE CHANGE
MADISON	1,628.15	0.00	433.48	433.48
MILWAUKEE	365.69	0.00	33.30	33.30
EAU CLAIRE	144.97	0.00	0.00	0.00
GREEN BAY	83.93	0.00	0.64	0.64
LA CROSSE	127.90	0.00	0.40	0.40
OSHKOSH	131.30	0.00	1.00	1.00
PARKSIDE	48.28	0.00	1.25	1.41
PLATTEVILLE	104.11	0.00	0.00	0.00
RIVER FALLS	64.23	0.00	1.40	1.40
STEVENS POINT	160.04	0.00	0.66	0.66
STOUT	176.37	0.00	1.20	1.20
SUPERIOR	35.16	3.34	1.88	2.12
WHITEWATER	172.45	0.00	0.00	0.00
COLLEGES	53.85	0.00	0.80	0.80
UNIVERSITY EXTENSION	197.72	0.00	6.20	6.20
SYSTEM ADMINISTRATION	3.05	0.00	12.41	12.41
SYSTEMWIDE	5.80	0.00	0.00	0.00
TOTAL	3,503.00	3,506.34	494.62	495.02

* Reflects the 2001-2002 budget except at the following institutions where actual position level exceeds budget:

Madison	1,618.55	
Eau Claire	142.86	0.00
Green Bay		0.50
Oshkosh	127.45	1.25
Parkside	45.66	1.00
River Falls		0.26
Stevens Point		0.30
Superior	35.16	0.65
Colleges		5.80
Extension		
Systemwide	3.05	
System Admin		11.75

University of Wisconsin System
 Quarterly Position Report - Trust Funds
 s.16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 to June 1, 2002

	TRUST FUNDS			CREDIT EXTENSION		
	Adjusted 2001-02 Budget	June 1 2002	FTE CHANGE	Adjusted 2001-02 Budget	June 1 2002	FTE CHANGE
MADISON	81.25	81.25	0.00	0.00	0.00	0.00
MILWAUKEE	0.00	0.00	0.00	37.21	37.93	0.72
EAU CLAIRE	0.00	0.00	0.00	3.16	3.16	0.00
GREEN BAY	0.00	0.00	0.00	0.00	0.00	0.00
LA CROSSE	0.00	0.00	0.00	4.98	5.18	0.20
OSHKOSH	0.00	0.00	0.00	0.00	0.00	0.00
PARKSIDE	0.00	0.00	0.00	0.00	0.00	0.00
PLATTEVILLE	0.00	0.00	0.00	5.51	5.51	0.00
RIVER FALLS	0.00	0.00	0.00	0.00	0.00	0.00
STEVENS POINT	0.00	0.00	0.00	6.18	6.18	0.00
STOUT	0.00	0.00	0.00	5.48	5.48	0.00
SUPERIOR	0.00	0.00	0.00	0.00	0.00	0.00
WHITEWATER	0.00	0.00	0.00	0.00	0.00	0.00
COLLEGES	0.50	0.50	0.00	0.00	0.00	0.00
UNIVERSITY EXTENSION	9.15	11.40	2.25	0.00	0.00	0.00
SYSTEM ADMINISTRATION	3.70	3.70	0.00	22.30	22.30	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	94.60	96.85	2.25	84.82	85.74	0.92

* Reflects the 2001-2002 budget except at the following institutions where actual position level exceeds budget:

Madison	80.00
Milwaukee	15.84
Eau Claire	0.70
LaCrosse	4.80
Stevens Point	5.75
Extension	
System Admin	3.10

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Gifts, Grants and Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 - June 1, 2002

GIFTS & GRANTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	FTE ADDITIONS/ DELETIONS	FUND NUMBER	AWARD AMOUNT	AWARD PERIOD
OSHKOSH	Dept. of Health & Human Services	State Tobacco Grant	0.50	133	15,000	07/01/01-06/30/02
	Dept. of Health & Human Services	Food Stamps	2.00	133	336,000	07/01/01-06/30/02
	Various	Education Credit Inservice	0.30	133	9,827	07/01/01-06/30/02
OSHKOSH (Subtotal)		2.80				
RIVER FALLS			(0.27)	133	42,766	07/01/02-12/31/01
RIVER FALLS (Subtotal)	WI Milk Marketing Board	WI Milk Marketing Board Dairy Outreach	0.36	133	35,000	07/01/01-06/30/02
	American Lung Assoc. of WI	The Stress Response in Mammalian Lung	0.09			
STOUT			(0.20)	133	4,270	07/01/01-06/30/02
STOUT (Subtotal)	Con-Agra Grocery Products	Technical Assistance Proposal Agreement	0.33	133	20,000	Indefinite
	Affinity Plus	Research Project	0.13			
WHITEWATER			0.09	133	112,000	09/01/01-08/31/02
WHITEWATER (Subtotal)	Dept. of Public Instruction	Gear Up Pre-College	0.09			
GRAND TOTAL			3.11			

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 - June 1, 2002

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON	National Science Foundation	Mechanistic & Exploratory Organic Photochemistry	4.00	144-KT60	184,000	05/01/02-04/30/05
	DHHS, PHS, National Institutes of Health	3 UTR Control of TRA-2 MRNA in C. Elegans	4.58	144-KW91	340,794	03/01/02-02/28/06
	DHHS, PHS, National Institutes of Health	Alexander Disease: Cellular & Molecular Mechanisms	2.90	144-KX06	105,180	03/15/02-02/28/03
	DHHS, PHS, National Institutes of Health	Protection of the Senescent Heart with Metabolic Support	1.00	144-KX25	77,440	03/01/02-06/30/06
	DHHS, PHS, National Institutes of Health	Fibronectin and Related Glycoproteins	3.34	144-KY21	359,521	04/01/02-03/31/06
	Agriculture, Agriculture Research Service	Lignin Methods	1.00	144-KY42	90,841	03/15/02-03/31/05
	DHHS, PHS, Health Resources and Services Administration	Instructional Design Services for Didactic Course	0.90	144-KY90	16,200	03/01/02-06/30/02
	DHHS, PHS, National Institutes of Health	Independent Component Analysis Optimized for FMRI	2.00	144-KZ54	250,075	04/15/02-03/31/05
	DHHS, PHS, National Institutes of Health	Non-Invasive Measures of Energy Expenditure in Humans	1.00	144-LA02	17,674	05/01/01-03/31/06
	DHHS, PHS, National Institutes of Health	Molecular Biology & Genetics of Tumor Viruses	0.80	144-LA12	71,724	05/01/02-04/30/03
	Agriculture, Agriculture Research Service	Identification & Isolation of Disease Resistance Genes in Potato Using Induced Gene Silencing	1.00	144-LA36	58,000	04/16/02-01/31/04
MADISON (Subtotal)			<u>22.52</u>			

GRAND TOTAL

22.52

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 - June 1, 2002

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
SUPERIOR	Registrars Office	Program Assistant	1.00
	Information Tech	Project Employee	1.00
	Athletics	Additional coaching needs	0.34
	Business Office	Financial Specialist	1.00
			<u>3.34</u>
SUPERIOR (Subtotal)			<u>3.34</u>
GRAND TOTAL			<u>3.34</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Indirect Cost Reimbursement
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 - June 1, 2002

FEDERAL INDIRECT COST REIMBURSEMENT

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
PARKSIDE	Grants & Contracts	Increased Need in Academic Staffing	0.16
PARKSIDE (Subtotal)			0.16
SUPERIOR	Lake Superior Research Institute	Laboratory Manager - Increased need in lab staffing	0.24
SUPERIOR (Subtotal)			0.24
GRAND TOTAL			0.40

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Trust Funds
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 - June 1, 2002

TRUST FUNDS (Fund 161)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE</u> <u>ADDITIONS/</u> <u>DELETIONS</u>
EXTENSION	Broadcasting & Media Innovations	Increase positions in accordance with grant	2.25
EXTENSION (Subtotal)			2.25
GRAND TOTAL			2.25

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Credit Extension
 s. 16.505(2m), Wisconsin Statutes

Period Covered: April 1, 2002 - June 1, 2002

CREDIT EXTENSION (Fund 189)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MILWAUKEE MILWAUKEE (Subtotal)	Campus-Wide	Increased Enrollments in Credit Extension Programs	0.72 0.72
LACROSSE LACROSSE (Subtotal)	Credit Extension	Growth in Community Learning Program	0.20 0.20
GRAND TOTAL			0.92



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September 3, 2002

TO: Governor Scott McCallum
Senator Brian Burke, Co-Chair
Representative John Gard, Co-Chair
Joint Committee on Finance

FROM: Katharine C. Lyall, President
University of Wisconsin System

RE: Research and Public Service Report

A handwritten signature in black ink that reads "Katharine C. Lyall". The signature is written in a cursive style and is positioned to the right of the "FROM:" field.

S. 36.45 (3) of the Wisconsin Statutes requires the University of Wisconsin System to report biennially to the Governor and the Joint Committee on Finance the purpose, duration, cost, and anticipated completion date of all research and public service projects for which it is expending general purpose revenues. This report is being submitted pending approval from the Board of Regents at its September 2002 meeting.

If you need any additional information regarding the research and public service report, please contact Senior Vice President Cora Marrett (262-3826).

Enclosure

Cc: Senior Vice President Marrett
Vice President Durcan
Acting Associate Vice President Harris
Assistant Vice President Rubin
John Stott, LFB
R.J. Binau, DOA