

Fiscal Estimate - 2003 Session

Original
 Updated
 Corrected
 Supplemental

LRB Number 03-2190/1	Introduction Number AB-215	
Subject		
2001-03 collective bargaining agreement covering employees in the program, project, and teaching assistants of the UW-Madison and UW-Extension collective bargaining unit		
Fiscal Effect		
State:		
<input type="checkbox"/> No State Fiscal Effect <input type="checkbox"/> Indeterminate		
<input type="checkbox"/> Increase Existing Appropriations <input type="checkbox"/> Decrease Existing Appropriations <input type="checkbox"/> Create New Appropriations	<input type="checkbox"/> Increase Existing Revenues <input type="checkbox"/> Decrease Existing Revenues <input checked="" type="checkbox"/> Increase Costs - May be possible to absorb within agency's budget <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Decrease Costs	
Local:		
<input type="checkbox"/> No Local Government Costs <input type="checkbox"/> Indeterminate		
1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory 2. <input type="checkbox"/> Decrease Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input type="checkbox"/> Increase Revenue <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory 4. <input type="checkbox"/> Decrease Revenue <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	
5. Types of Local Government Units Affected <input type="checkbox"/> Towns <input type="checkbox"/> Village <input type="checkbox"/> Cities <input type="checkbox"/> Counties <input type="checkbox"/> Others <u>0</u> <input type="checkbox"/> School Districts <input type="checkbox"/> WTCS Districts		
Fund Sources Affected		
<input checked="" type="checkbox"/> GPR <input checked="" type="checkbox"/> FED <input checked="" type="checkbox"/> PRO <input checked="" type="checkbox"/> PRS <input checked="" type="checkbox"/> SEG <input checked="" type="checkbox"/> SEGS 20.865 (1)		
Affected Ch. 20 Appropriations		
Agency/Prepared By	Authorized Signature	Date
DER/ John Vincent (608) 266-1729	Elizabeth Reinwald (608) 266-5316	4/1/2003

Fiscal Estimate Narratives

DER 4/1/2003

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Assumptions Used in Arriving at Fiscal Estimate

The FISCAL ESTIMATE WORKSHEET reflects the cost of the adjustments from the respective effective date of the adjustment to the end of the 2001-2003 biennium. The annualized fiscal impact of these adjustments for 2003-2005 is provided below.

Long-Range Fiscal Implications

2003-2005 per year fiscal impact:
\$2,436,896 State Operations - Salaries and Fringes
\$714,011 GPR State Cost

SUBJECT: WAGE INCREASES IN 2001-2003 CONTRACT AGREEMENT

TEACHING ASSISTANTS ASSOCIATION

SUMMARY TOTALS

Total FTE: 1,198.30
 Base Payroll: \$29,436,266

FISCAL YEAR	ALL FUNDS WITHOUT FRINGE	ALL FUNDS WITH FRINGE	GPR WITH FRINGE	OTHER FUNDS WITH FRINGE
2001-2002:				
1st Year Cost	\$323,460	\$348,206	\$102,040	\$246,166
1st Year in 2nd Year Cost	\$293,756	\$316,229	\$92,669	\$223,560
2nd Year Cost	\$769,567	\$828,439	\$242,768	\$585,671
Biennial Total	\$1,386,783	\$1,492,874	\$437,477	\$1,055,397

SUBJECT: WAGE INCREASES IN 2001-2003 CONTRACT AGREEMENT

TEACHING ASSISTANTS ASSOCIATION

A. NEGOTIATED FISCAL YEAR INCREASES:

1. Adjustments to academic year and annual appointment salary structure.

<u>FISCAL YEAR</u>	<u>ALL FUNDS WITHOUT FRINGE</u>	<u>ALL FUNDS WITH FRINGE</u>	<u>GPR WITH FRINGE</u>	<u>OTHER FUNDS WITH FRINGE</u>
2001-2002:				
1st Year Cost	\$146,878	\$158,115	\$46,335	\$111,780
1st Year in 2nd Year Cost	\$293,756	\$316,229	\$92,669	\$223,560
2nd Year Cost	\$769,567	\$828,439	\$242,768	\$585,671
Biennial Total	\$1,210,201	\$1,302,783	\$381,772	\$921,011

2. Lump sum payment (fte based):

Effective with the contract - \$150 lump sum payment to Teaching Assistants that were on the October 2001 payroll.
 Effective with the contract - \$150 lump sum payment to all Project/Program Assistants.

<u>FISCAL YEAR</u>	<u>ALL FUNDS WITHOUT FRINGE</u>	<u>ALL FUNDS WITH FRINGE</u>	<u>GPR WITH FRINGE</u>	<u>OTHER FUNDS WITH FRINGE</u>
2001-2002:				
1st Year Cost	\$176,582	\$190,091	\$55,705	\$134,386
1st Year in 2nd Year Cost	\$0	\$0	\$0	\$0
2nd Year Cost	\$0	\$0	\$0	\$0
Biennial Total	\$176,582	\$190,091	\$55,705	\$134,386

SUBJECT: WAGE INCREASES IN 2001-2003 CONTRACT AGREEMENT

TEACHING ASSISTANTS ASSOCIATION

B. AGENCY FUNDED ADJUSTMENTS: The following adjustments will be funded with an internal budget reallocation.

1. Adjustments to academic year and annual appointment salary structure.

<u>FISCAL YEAR</u>	<u>ALL FUNDS WITHOUT FRINGE</u>
2001-2002:	
1st Year Cost	\$0
1st Year in 2nd Year Cost	\$0
2002-2003:	\$292,579
Biennial Total	<u><u>\$292,579</u></u>

2. Lump sum payment (fte based):

 Effective Fall 2002 semester, a \$225 lump sum for Teaching Assistants-Senior on the payroll at the start of the semester.
 Effective Spring 2003 semester, a \$225 lump sum for Teaching Assistants-Senior on the payroll at the start of the semester.

<u>FISCAL YEAR</u>	<u>ALL FUNDS WITHOUT FRINGE</u>
2001-2002:	
1st Year Cost	\$0
1st Year in 2nd Year Cost	\$0
2002-2003:	\$55,220
Biennial Total	<u><u>\$55,220</u></u>

SUBJECT: WAGE INCREASES IN 2001-2003 CONTRACT AGREEMENT

TEACHING ASSISTANTS ASSOCIATION

CALCULATION OF GPR SPLIT:

	GPR/fees	All funds	
Grads funding	\$25,040,602		\$59,106,228
GPR for unclass	69.17%		
	\$17,320,584		29.30% = GPR Split

Total Agency and Comp Reserve contract cost

<u>FISCAL YEAR</u>	<u>ALL FUNDS WITHOUT FRINGE</u>
2001-2002:	
1st Year Cost	\$323,459
1st Year Cost in 2nd Year	\$293,756
2nd Year Cost	\$1,117,366
2002-2003:	
Biennial Total	<u><u>\$1,734,581</u></u>

Fiscal Estimate Worksheet - 2003 Session

Detailed Estimate of Annual Fiscal Effect

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Subject			
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I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):			
II. Annualized Costs:		Annualized Fiscal Impact on funds from:	
		Increased Costs	Decreased Costs
A. State Costs by Category			
State Operations - Salaries and Fringes		\$1,492,874	
(FTE Position Changes)			
State Operations - Other Costs			
Local Assistance			
Aids to Individuals or Organizations			
TOTAL State Costs by Category		\$1,492,874	\$
B. State Costs by Source of Funds			
GPR		437,477	
FED			
PRO/PRS		1,055,397	
SEG/SEG-S			
III. State Revenues - Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, ets.)			
		Increased Rev	Decreased Rev
GPR Taxes		\$	\$
GPR Earned			
FED			
PRO/PRS			
SEG/SEG-S			
TOTAL State Revenues		\$	\$
NET ANNUALIZED FISCAL IMPACT			
		<u>State</u>	<u>Local</u>
NET CHANGE IN COSTS		\$1,492,874	\$
NET CHANGE IN REVENUE		\$	\$
Agency/Prepared By		Authorized Signature	Date
DER/ John Vincent (608) 266-1729		Elizabeth Reinwald (608) 266-5316	4/1/2003