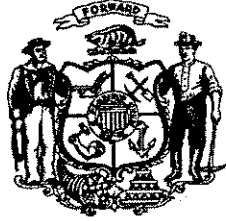


THE STATE OF WISCONSIN

F

SENATE CHAIR
ALBERTA DARLING

317-E Capitol
P.O. Box 7882
Madison, WI 53707-7882
Phone: (608) 266-5830



ASSEMBLY CHAIR
DEAN KAUFERT

308-E Capitol
P.O. Box 8952
Madison, WI 53708-8952
Phone: (608) 266-5719

JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert

Date: October 29, 2003

Re: UW Hospital and Clinics Board Quarterly Position Report

Attached is a copy of the quarterly position report from the University of Wisconsin Hospital and Clinics Board, pursuant to s. 16.505(2n), Stats.

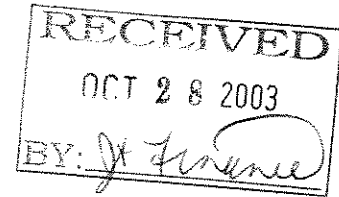
The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

Attachment

AD:DK:dh

October 16, 2003

Honorable Senator Alberta Darling
Honorable Representative Dean Kaufert
Co-Chairs Joint Finance Committee
119 Martin Luther King Blvd.
P.O. Box 7882
Madison, WI 53707-7882



Mr. Marc Marotta
Department of Administration
101 East Wilson Street 10th Floor
Madison, WI 53707-7864

Dear Sirs,

On behalf of the University of Wisconsin Hospital and Clinics Board, I respectfully submit the quarterly report of full-time equivalent positions as required under s.16.505 (2n), 1995 Wisconsin Act 27. This report covers the period July 1 through September 30, 2003.

The higher counts of positions created and abolished this quarter is a result of decisions made in the Hospitals' annual budget process, such as abolishment of vacant positions, which were no longer needed, as well as positions which were re-titled and/or reclassified.

Please contact me at 263-7897 if there are any questions.

Sincerely,

A handwritten signature in cursive script that reads "Gary Eiler".

Gary Eiler
Chief Financial Officer

cc: George Steil Sr., Chairman, University of Wisconsin Hospital and Clinics Board
Steve Milioto, Dept. of Administration
David Schmiedicke, State Budget Office
Robert Lang, Legislative Fiscal Bureau
Carri Jakel, Legislative Fiscal Bureau

**UNIVERSITY OF WISCONSIN HOSPITAL AND CLINICS BOARD
 FULL TIME EQUIVALENT POSITION REPORT
 JULY 1 THROUGH SEPTEMBER 30, 2003**

	<u>Permanent</u>	<u>Project</u>	<u>Total</u>
Totals at beginning of quarter	2,268.55	2.00	2,270.55
Created, Re-titled, Reclassified	264.17	1.90	266.07
Abolished, Re-titled, Reclassified	175.58	0.00	175.58
Totals at end of quarter	<u>2,357.14</u>	<u>3.90</u>	<u>2,361.04</u>

Positions created and abolished (including positions re-titled or reclassified) are summarized on the attached pages. This does not represent counts of people; it is the count of full-time equivalent positions (filled and vacant).

University of Wisconsin Hospital and Clinics Board
 Created, Re-Titled and/or Reclassified
 Full-Time Equivalent Positions

Incr	Unit Job Title	Job Code	FTE Increase
02	UWHC Admis & Bill Asst - Obj	9232	7.11
03	UWHC Baker - Objective	9342	0.66
06	UWHC Biomedical Eng Tech - Obj	9492	0.03
02	UWHC Cafeteria Cashier - Obj	9322	2.14
06	UWHC Cardiovascular Tech - Assoc	9511	0.27
02	UWHC Clinice Surgery Coord	9922	10.49
06	UWHC Coding Technician - Assoc	9291	0.21
06	UWHC Coding Technician - Obj	9292	2.20
06	UWHC Computer Operator - Sr	9299	0.70
03	UWHC Custodian - Objective	9302	6.89
03	UWHC Custodian - Senior	9303	1.00
06	UWHC Dental Assistant - Object	9852	0.99
06	UWHC Dental Hygienist	9972	0.79
02	UWHC Dept/Clinic Asst - Assoc	9211	2.63
02	UWHC Dept/Clinic Asst - Sr	9213	0.35
06	UWHC Dialysis Pat Care Tech - Ob	9882	15.38
06	UWHC Dialysis Support Tech - Obj	9892	1.79
03	UWHC Driver - Objective	9412	14.93
06	UWHC Echocardiography Tech - Obj	9522	0.10
06	UWHC Electrocardiogr Tech - Obj	9502	1.28
06	UWHC Electrocardiogr Tech - Sr	9503	1.00
06	UWHC Emergency Dept Coord - Assoc	9911	1.60
06	UWHC Emergency Tech - Obj	9875	3.83
03	UWHC Food Service Worker - Obj	9312	15.93
03	UWHC Food Service Worker - Sr	9313	8.72
06	UWHC Glass/Media Prep Tech - Obj	9532	0.70
06	UWHC Health Unit Coord - Assoc	9901	0.50
06	UWHC Home Hlth Equip Tech - Ob	9415	0.87
06	UWHC Imaging Assistant - Assoc	9657	2.74
06	UWHC Imaging Assistant - Obj	9658	0.29
06	UWHC Imaging Assistant - Sr	9659	1.00
06	UWHC Imaging specialist WKD - Obj	9660	0.50
06	UWHC Imaging Spec-Angio - Obj	9698	1.72
06	UWHC Imaging Spec-CT - Assoc	9691	1.00
06	UWHC Imaging Specialist - Obj	9652	7.33
06	UWHC Imaging Spec-Mammo - Obj	9655	1.00
06	UWHC Imaging Spec-MR - Obj	9695	3.69
06	UWHC Imaging Spec-MR - Sr	9696	2.00
02	UWHC Information Asst - Assoc	9201	1.09
02	UWHC Information Asst - Sr	9203	2.40
06	UWHC Lithotripsy Spec - Obj	9665	2.40
06	UWHC Lithotripsy Spec - Sr	9666	1.20
03	UWHC Maintenance Mechanic - Obj	9452	0.96
03	UWHC Maintenance Mechanic - Sr	9453	0.98
06	UWHC Material Repr Asst - Assoc	9371	8.67
06	UWHC Medical Repr Asst - Assoc	9871	1.46
06	UWHC Medical Assistant - Assoc	9873	8.38
06	UWHC Medical Assistant - Sr	9221	2.78
02	UWHC Medical Comm Spec - Assoc	9573	0.92
06	UWHC Medical Lab Tech - Sr	9573	13.74
02	UWHC Medical Transcript - Obj	9282	0.38
02	UWHC Medical Transcript - Sr	9283	0.38
06	UWHC Nuclear Med Imag Spec - Sr	9663	1.99
06	UWHC Nursing Assistant - Assoc	9841	2.60
06	UWHC Nursing Assistant - Sr	9843	1.23
06	UWHC Occupational Ther Asst - Obj	9722	2.02
06	UWHC Occupational Ther Asst - Sr	9723	0.37
06	UWHC Ophthalmic Assistant - Obj	9602	3.52
06	UWHC Orthopedic Appl Tech - As	9711	2.15
02	UWHC Patient Acct Rep - Assoc	9241	2.99
02	UWHC Patient Acct Rep - Sr	9243	3.97
06	UWHC Patient Services Aide - Obj	9832	2.34
02	UWHC Payroll Specialist - Assoc	9261	0.50
06	UWHC Pharmacist Assistant	9622	4.50
06	UWHC Pharmacy Technician - Assoc	9611	4.44
06	UWHC Phlebotomist - Associate	9551	0.10
06	UWHC Phlebotomist - Objective	9552	5.09
06	UWHC Physical Ther Asst - Assoc	9731	0.80
06	UWHC Physical Ther Asst - Obj	9732	0.40
06	UWHC Radiation Ther - Assoc	9631	2.55
06	UWHC Rehab Therapist Asst - Assoc	9701	0.28
06	UWHC Respir Therapist Asst - Assoc	9741	2.00
06	UWHC Respiratory Therapist - Obj	9752	5.29
06	UWHC Respiratory Therapist - Sr	9753	0.02
06	UWHC Seizure Monitor Tech - Obj	9862	1.40
06	UWHC Sleep Specialist - Obj	9762	0.10
06	UWHC Supply Clerk - Assoc	9361	28.62
06	UWHC Surg Svcs Supply Cl - Assoc	9364	7.00
06	UWHC Surgical Technician - Obj	9952	1.70
06	UWHC Surgical Technician - Sr	9953	7.68
06	UWHC Ultrasonographer - Assoc	9671	0.35
06	UWHC Ultrasonographer - Sr	9673	0.35

Total Created, Retitled, and/or Reclassified

266.07

10/16/2003

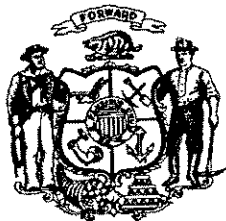
University of Wisconsin Hospital and Clinics Board
 Abolished, Re-Titled and/or Reclassified
 Full-Time Equivalent Positions

Incr	Unit Job Title	Job Code	FTE Decrease
02	UWHC Admis & Bill Asst - Assoc	9231	(6.23)
02	UWHC Admis & Bill Asst - Sr	9233	(1.98)
06	UWHC Biomedical Eng Tech - Assoc	9491	(1.25)
06	UWHC Cardiovascular Tech - Obj	9512	(0.25)
06	UWHC Coding Technician - Sr	9293	(0.62)
06	UWHC Computer Operator - Assoc	9297	(0.01)
06	UWHC Computer Operator - Obj	9298	(0.97)
06	UWHC Dept/Clinic Asst - Obj	9212	(4.08)
06	UWHC Dialysis Pat Care Tech - As	9881	(2.21)
06	UWHC Electrocardio Tech - Assoc	9501	(3.06)
06	UWHC Electroneurodiag Spec - Obj	9582	(0.02)
02	UWHC Emergency Dept Coord - Obj	9914	(0.66)
03	UWHC Facilities Repr Wkr - Assoc	9421	(1.01)
02	UWHC Financial Spec - Obj	9252	(1.46)
02	UWHC Financial Spec - Sr	9253	(2.00)
03	UWHC Food Distribution Assistant	9315	(9.75)
03	UWHC Food Production Cook	9345	(1.01)
06	UWHC GI Health Tech	9932	(0.10)
06	UWHC Glass/Media Prep Tech - As	9531	(0.70)
06	UWHC Health Unit Coord - Obj	9902	(3.98)
06	UWHC Histology Technician - Obj	9562	(0.90)
06	UWHC Histology Technician - Sr	9563	(0.02)
06	UWHC Imaging Spec-Angio - Sr	9699	(0.01)
06	UWHC Imaging Spec-CT - Obj	9692	(2.57)
06	UWHC Imaging Spec-CT - Sr	9693	(0.27)
06	UWHC Imaging Specialist - Assoc	9651	(11.36)
06	UWHC Imaging Specialist - Sr	9653	(3.85)
06	UWHC Imaging Spec-Mammo - Sr	9656	(0.80)
06	UWHC Imaging Spec-MR - Assoc	9694	(1.00)
06	UWHC Information Asst - Obj	9202	(2.41)
03	UWHC Laborer - Objective	9402	(0.14)
06	UWHC Licensed Pract Nurse - Obj	9962	(15.57)
03	UWHC Maintenance Mechanic - Asso	9451	(1.00)
06	UWHC Material Repr Asst - Obj	9372	(9.50)
06	UWHC Medical Assistant - Obj	9872	(7.03)
06	UWHC Medical Lab Tech - Obj	9572	(2.30)
02	UWHC Medical Transcript - Assoc	9281	(2.33)
06	UWHC Nuclear Med Imag Spec - Obj	9662	(1.97)
06	UWHC Nursing Assistant - Obj	9842	(2.59)
06	UWHC Occupational Ther Asst - As	9721	(1.50)
06	UWHC Orthopedic Appl Tech - Obj	9712	(2.01)
02	UWHC Patient Acct Rep - Obj	9242	(6.15)
06	UWHC Patient Services Aide - Sr	9833	(1.00)
02	UWHC Payroll Specialist - Sr	9263	(1.60)
06	UWHC Pharmacy Technician - Obj	9612	(4.61)
06	UWHC Phlebotomist - Senior	9553	(1.01)
06	UWHC Radiation Therapist - Obj	9632	(0.44)
06	UWHC Radiographic Film Tech	9682	(1.00)
06	UWHC Registry Technician - Sr	9273	(0.02)
06	UWHC Rehab Therapist Asst - Obj	9702	(0.25)
06	UWHC Respiratory Therapist - As	9751	(6.10)
06	UWHC Sleep Specialist - Sr	9763	(0.10)
06	UWHC Spec Contr & Rec Tech - Obj	9542	(0.01)
06	UWHC Spec Contr & Rec Tech - Sr	9543	(1.00)
03	UWHC Stock Clerk	9392	(0.01)
06	UWHC Supply Clerk - Objective	9362	(27.09)
06	UWHC Surg Svcs Supply Cl - Obj	9365	(6.00)
06	UWHC Surgical Technician - Assoc	9951	(7.70)
06	UWHC Ultrasonographer - Obj	9672	(0.01)
06	UWHC Urology Technician	9942	(1.00)
Total Abolished, Re-Titled and/or Reclassified			(175.58)

THE STATE OF WISCONSIN

SENATE CHAIR
ALBERTA DARLING

317-E Capitol
P.O. Box 7882
Madison, WI 53707-7882
Phone: (608) 266-5830



ASSEMBLY CHAIR
DEAN KAUFERT

308-E Capitol
P.O. Box 8952
Madison, WI 53708-8952
Phone: (608) 266-5719

JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert

Date: October 30, 2003

Re: State of Wisconsin General Obligation Bonds of 2003,
Series C

Attached is a copy of a report from the Department of Administration, pursuant to s. 18.16 (7), Stats. The report specifies the reason for not complying with subsections (2) to (5) of the same section for a specific issue of debt.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

Attachment

AD:DK:dh



WISCONSIN DEPARTMENT OF
ADMINISTRATION

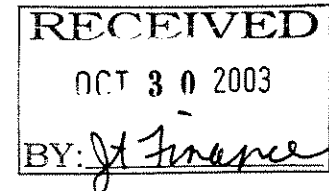
JIM DOYLE
GOVERNOR

MARC J. MAROTTA
SECRETARY

Office of the Secretary
Post Office Box 7864
Madison, WI 53707-7864
Voice (608) 266-1741
Fax (608) 267-3842
TTY (608) 267-9629

October 30, 2003

The Honorable Alberta Darling, Senate Chair
The Honorable Dean Kaufert, Assembly Chair
Joint Committee on Finance
Madison, WI 53702



Dear Senator Darling, Representative Kaufert and Members:

This report is required by subsection (7) of 18.16 of the Wisconsin Statutes and specifies the reason for not complying with subsections (2) to (5) of the same section for a specific issue of debt.

On October 15, 2003, the Building Commission approved an authorizing resolution that provided for the sale of \$285,130,000 State of Wisconsin General Obligation Bonds of 2003, Series C (**Bonds**). Pursuant to this authorization, the Capital Finance Director conducted a public sale on October 22, 2003 for the Bonds. This was a public sale conducted pursuant to Subchapter I of Chapter 18. The attached Official Notice of Sale set the terms and conditions of the sale and was available to all potential bidders. The State received four bids for the Bonds.

The Capital Finance Director awarded the Bonds to a syndicate led by Citigroup Global Markets Inc. This award was based on the lowest true interest cost rate to the State. None of the syndicate members are certified by the Department of Commerce as a minority owned-firm.

Underwriting participation by minority owned firms is encouraged. There is a section "Minority Participation" in the Official Notice of Sale and a list of certified minority owned firms, which includes address, phone number, and contact person, was included in the bidding materials made available to each prospective bidder.

Sincerely,



Marc J. Marotta
Secretary



WISCONSIN DEPARTMENT OF
ADMINISTRATION

JIM DOYLE
GOVERNOR

MARC J. MAROTTA
SECRETARY

Office of the Secretary
Post Office Box 7864
Madison, WI 53707-7864
Voice (608) 266-1741
Fax (608) 267-3842
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NOV 14 2003

October 30, 2003

Ms. Donna Doyle, Assistant Chief Clerk
Wisconsin Senate
17 West Main Street, Suite 401
Post Office Box 7882
Madison, WI 53707-7882

Mr. Patrick Fuller, Chief Clerk
Wisconsin Assembly
17 West Main Street, Room 208
Post Office Box 8952
Madison, WI 53708-8952

Dear Ms. Doyle and Mr. Fuller:

This report is transmitted as required by s. 20.002(11)(f), Wisconsin Statutes, (for distribution to the appropriate standing committees under s. 13.172(3), Wisconsin Statutes), and confirms that the Department of Administration has found it necessary to exercise the "temporary reallocation of balances" authority provided by this section in order to meet payment responsibilities and cover resulting negative cash balances during the month of September 2003.

On September 1, 2003, the **General Fund** cash balance closed at a negative \$400.5 million. The negative balance continued until September 22, 2003, when the fund cash balance closed at a positive \$137.4 million. The General Fund closed at an intramonth low of a negative \$654.8 million on September 15, 2003.

On September 25, 2003, the **Agricultural Chemical Cleanup Fund** cash balance closed at its monthly low of a negative \$125.0 thousand. This negative balance continued through September 30, 2003, when the balance closed at a negative \$125.0 thousand. The negative balance was due to the difference in the timing of revenues and expenditures.

The General Fund and the Agricultural Chemical Cleanup Fund shortfalls were not in excess of the statutory interfund borrowing limitation and did not exceed the balances of the funds available for interfund borrowing.

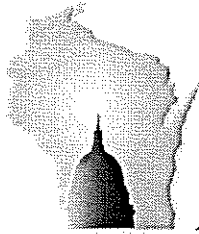
Ms. Donna Doyle
Mr. Patrick Fuller
Page 2 of 2
October 30, 2003

The distribution of interest earnings to investment pool participants is based on the average daily balance in the pool and each fund's share. Therefore, the monthly calculation by the State Controller's Office will automatically reflect the use of these temporary reallocations of balance authority, and as a result, the funds requiring the use of the authority will effectively bear the interest cost.

Sincerely,



Marc J. Marotta
Secretary



**WISCONSIN DEPARTMENT OF
ADMINISTRATION**

JIM DOYLE
GOVERNOR

MARC J. MAROTTA
SECRETARY

Office of the Secretary
Post Office Box 7864
Madison, WI 53707-7864
Voice (608) 266-1741
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October 30, 2003

The Honorable Alberta Darling
Co-Chair, Joint Committee on Finance
State Senate
317 East, State Capitol
Madison, WI 53702

The Honorable Dean Kaufert
Co-Chair, Joint Committee on Finance
State Assembly
308 East, State Capitol
Madison, WI 53702

Dear Senator Darling and Representative Kaufert:

In accordance with s. 16.531(3), Wisconsin Statutes, I am submitting this report on the completed calendar quarter ended September 30, 2003, with an assessment of the condition of the General Fund for the period from October 1, 2003 to March 31, 2004.

The cash position of the General Fund on September 30 was \$418.5 million, which is higher than the \$165.0 million projected in my report to you on September 15, 2003. The cash activity for the quarter was as follows:

General Fund Cash Activity
for the Quarter Ended September 30, 2003
(\$ in millions)

Month	Beginning Balance	Lowest Intramonth Balance	Receipts	Disbursements
July	\$ -301.1	\$ -762.7	\$ 1,676.5	\$ 1,997.8
August	-622.4	-757.3	1,461.0	1,239.1
September	-400.5	-654.8	2,623.5	1,804.5
October	418.5			

At no time during the quarter was it necessary to exercise the authority under s. 16.53(10)(a), Wisconsin Statutes, pertaining to the delay of payments. However, at various times during the quarter it was necessary to exercise the reallocation authority under s. 20.002(11)(a), Wisconsin Statutes, for the General Fund, the Information Technology Investment Fund, the Agricultural Chemical Cleanup Fund, and the Tobacco Settlement Endowment Fund.

The Honorable Alberta Darling
The Honorable Dean Kaufert
October 30, 2003
Page 2 of 2

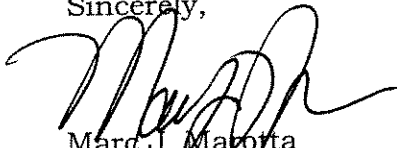
The following is the cash forecast for the six months from October 2003 through March 2004.

General Fund Cash Forecast
October 2003 - March 2004
(\$ in Millions)

Month	Beginning Balance	Lowest Intramonth Balance	Receipts	Disbursements
October	\$ 418.5	\$ 368.9	\$1,827.1	\$1,386.8
November	858.8	429.1	1,579.5	1,810.5
December	627.8	-480.0	1,728.1	2,158.0
January	197.9	146.9	2,265.6	1,496.6
February	966.9	854.7	1,758.5	1,548.5
March	1,176.9	14.4	1,758.7	2,869.7
April	65.9			

The General Fund will experience low balances during the periods from December 1st through January 8th, and from March 22nd to March 31st. During these periods, it will become necessary to exercise the authority granted under s. 20.002(11)(a), Wisconsin Statutes, pertaining to the reallocation of certain eligible surplus moneys.

Sincerely,



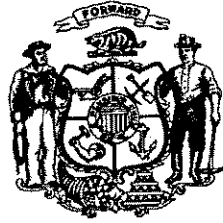
Marc J. Marotta
Secretary

CC: Members, Joint Committee on Finance

THE STATE OF WISCONSIN

SENATE CHAIR
ALBERTA DARLING

317-E Capitol
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DEAN KAUFERT

308-E Capitol
P.O. Box 8952
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Phone: (608) 266-5719

JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert

Date: November 3, 2003

Re: UW Quarterly Position Report

Attached is a copy of the quarterly position report from the University of Wisconsin System, pursuant to s. 16.505(2m), Stats.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

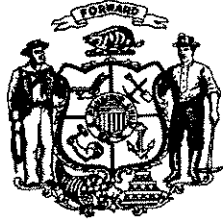
Attachment

AD:DK:dh

THE STATE OF WISCONSIN

SENATE CHAIR
ALBERTA DARLING

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JOINT COMMITTEE ON FINANCE

MEMORANDUM

To: Members
Joint Committee on Finance

From: Senator Alberta Darling
Representative Dean Kaufert

Date: November 3, 2003

Re: UW Quarterly Position Report

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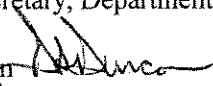
AD:DK:dh



Vice President for Finance

1752 Van Hise Hall
1220 Linden Drive
Madison, Wisconsin 53706
(608) 262-1311
(608) 262-3985 Fax
website: <http://www.uwsa.edu>

DATE: October 30, 2003
TO: Senator Alberta Darling
Representative Dean Kaufert
Co-Chairs, Joint Committee on Finance

Marc Marotta, Secretary, Department of Administration
FROM: Deborah A. Durcan 
Vice President for Finance
RE: QUARTERLY POSITION REPORT, s.16.505(2m)
(June 1, 2003 – October 1, 2003)

Under the provisions of s.16.505(2m), the University of Wisconsin System (UWS) is reporting a net increase of 134.21 full-time equivalent (FTE) positions supported by Nonfederal Gifts and Grants, a net increase of 39.08 FTE positions supported by Federal Contracts, an increase of 34.18 FTE positions supported by Auxiliary and Operating Receipts, an increase of 32.38 FTE positions supported by Federal Indirect Cost Reimbursement, a decrease of -.52 FTE positions supported by Trust Funds (Fund 161) and an increase of .31 FTE positions supported by Credit Extension (Fund 189) during this quarter. The changes to authorization levels reflect adding new awards and deleting terminated awards. The June 2003 adjusted 2002-2003 Redbook Budget is the starting point for the positions, with the ending point being the greater of the 2003-04 Redbook Budget or the October 1, 2003, filled position level.

	Gifts and Grants	Federal Contracts	Auxiliary & Operating Receipts	Federal Direct Cost Reimbursement	Trust Funds	Credit Extension	Total
Adjusted 2002-2003 Budget	2,986.53	4,135.90	3,653.21	510.42	106.19	98.34	11,490.59
Total Change:	134.21	39.08	34.18	32.38	(0.52)	0.31	239.64
October 1, 2003 Authorization	3,120.74	4,174.98	3,687.39	542.80	105.67	98.65	11,730.23

Attached are schedules that show authorization changes by institution as well as select award information. All positions added to staff new awards, or deleted from terminated awards, are separately identified.

Attachments

cc: President Lyall DOA Finance Doug Hendrix
Vice Presidents David Loppnow Renee Stephenson
Legislative Reference Bureau Cynthia Dombrowski

University of Wisconsin System
 Quarterly Position Report - Gifts, Grants and Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: Adjusted 2002-03 Budget to 2003-04 Budget

	GIFTS AND GRANTS		FEDERAL CONTRACTS		FTE CHANGE
	Adjusted 2002-03 Budget	Adjusted 2003-04 Budget	Adjusted 2002-03 Budget	Adjusted 2003-04 Budget	
MADISON	2,500.00	2,646.54	3,291.67	3,316.63	24.96
MILWAUKEE	110.00	110.11	200.00	220.00	20.00
EAU CLAIRE	8.97	8.97	28.26	26.98	(1.28)
GREEN BAY	3.48	3.11	23.28	22.95	(0.33)
LA CROSSE	21.37	21.37	40.84	40.84	0.00
OSHKOSH	31.61	28.23	116.57	113.88	(2.69)
PARKSIDE	3.13	2.05	15.60	10.75	(4.85)
PLATTEVILLE	1.20	1.00	9.39	8.30	(1.09)
RIVER FALLS	5.97	5.11	14.71	12.88	(1.83)
STEVENS POINT	28.79	25.39	27.62	30.94	3.32
STOUT	14.19	16.27	42.59	45.19	2.60
SUPERIOR	12.90	13.00	22.07	21.08	(0.99)
WHITEWATER	9.13	9.13	26.47	24.30	(2.17)
COLLEGES	1.95	1.56	21.32	19.32	(2.00)
UNIVERSITY EXTENSION	233.84	226.63	253.76	255.47	1.71
SYSTEM ADMINISTRATION	0.00	2.27	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	1.75	5.47	3.72
TOTAL	2,986.53	3,120.74	4,135.90	4,174.98	39.08

* Reflects the 2003-2004 budget except at the following institutions where actual position level exceeds budget:

Madison	2,604.15
Milwaukee	
Eau Claire	23.55
Green Bay	
La Crosse	
Oshkosh	10.07
Parkside	
Platteville	0.00
River Falls	
Stevens Point	
Stout	
Superior	
Whitewater	
Colleges	1.00
Extension	
System Admin	0.00
Systemwide	1.00

University of Wisconsin System
 Quarterly Position Report - Auxiliary and Operating Receipts and Overhead
 s.16.505(2m), Wisconsin Statutes

Period Covered: Adjusted 2002-03 Budget to 2003-04 Budget

	AUXILIARY AND OPERATING RECEIPTS		FEDERAL INDIRECT COST REIMBURSEMENT		FTE CHANGE
	Adjusted 2002-03 Budget	Adjusted 2003-04 Budget	Adjusted 2002-03 Budget	Adjusted 2003-04 Budget	
MADISON	1,721.34	1,722.26	468.65	503.39	34.74
MILWAUKEE	388.53	394.46	12.74	11.80	(0.94)
EAU CLAIRE	141.87	154.39	0.00	0.00	0.00
GREEN BAY	94.21	97.32	0.20	0.00	(0.20)
LA CROSSE	136.12	136.12	0.40	0.40	0.00
OSHKOSH	135.62	137.41	0.75	1.80	1.05
PARKSIDE	53.45	56.36	1.25	1.50	0.25
PLATTEVILLE	108.92	109.95	0.00	0.00	0.00
RIVER FALLS	67.14	69.28	1.17	1.07	(0.10)
STEVENS POINT	161.24	161.89	0.66	0.66	0.00
STOUT	176.04	174.96	0.50	0.13	(0.37)
SUPERIOR	40.71	42.59	3.95	3.80	(0.15)
WHITEWATER	172.31	170.34	0.00	0.00	0.00
COLLEGES	57.77	59.57	0.85	0.60	(0.25)
UNIVERSITY EXTENSION	188.86	187.85	7.45	5.80	(1.65)
SYSTEM ADMINISTRATION	3.05	3.05	11.85	11.85	0.00
SYSTEMWIDE	6.03	9.59	0.00	0.00	0.00
TOTAL	3,653.21	3,687.39	510.42	542.80	32.38

* Reflects the 2003-2004 budget except at the following institutions where actual position level exceeds budget:

Madison	494.00
Milwaukee	8.30
Eau Claire	
Green Bay	1.25
Oshkosh	
Parkside	54.18
River Falls	
Stevens Point	
Stout	0.00
Superior	
Colleges	56.02
Extension	
Systemwide	9.10
System Admin	

University of Wisconsin System
 Quarterly Position Report - Trust Funds and Credit Extension
 s. 16.505(2m), Wisconsin Statutes

Period Covered: Adjusted 2002-03 Budget to 2003-04 Budget

	TRUST FUNDS		CREDIT EXTENSION		FTE CHANGE
	Adjusted 2002-03 Budget	Adjusted 2003-04 Budget	Adjusted 2002-03 Budget	Adjusted 2003-04 Budget	
MADISON	90.00	90.18	0.00	0.00	0.00
MILWAUKEE	0.00	0.00	42.28	32.08	(10.20)
EAU CLAIRE	0.00	0.00	3.20	1.60	(1.60)
GREEN BAY	0.00	0.00	0.00	0.00	0.00
LA CROSSE	0.00	0.00	5.90	5.90	0.00
OSHKOSH	0.00	0.00	0.00	0.00	0.00
PARKSIDE	0.00	0.00	0.00	0.00	0.00
PLATTEVILLE	1.00	0.00	5.51	5.51	0.00
RIVER FALLS	0.00	0.00	0.00	0.00	0.00
STEVENS POINT	0.00	0.00	7.75	7.75	0.00
STOUT	0.00	0.00	6.98	5.98	(1.00)
SUPERIOR	0.00	0.00	0.00	0.00	0.00
WHITEWATER	0.00	0.00	0.00	0.00	0.00
COLLEGES	0.50	0.50	0.40	1.64	1.24
UNIVERSITY EXTENSION	10.94	11.29	26.32	38.19	11.87
SYSTEM ADMINISTRATION	3.75	3.70	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.00	0.00
TOTAL	106.19	105.67	98.34	98.65	0.31

* Reflects the 2003-2004 budget except at the following institutions where actual position level exceeds budget:

Madison	90.00
Milwaukee	11.72
Eau Claire	0.70
LaCrosse	
Platteville	
Stevens Point	
Stout	
Extension	5.48
System Admin	
Colleges	0.00

UNIVERSITY OF WISCONSIN SYSTEM
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 s. 16.505(2m), Wisconsin Statutes

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<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON	American Heart Association Dairy Management Inc.	The Role of TGF-Beta in Chronic Rejection Center for Dairy Management	1.00	133-DB75	214,500	01/01/00-12/31/03
	Dreyfus Foundation	New Synthetic Strategies	2.00	133-DH73	543,879	03/16/00-12/31/03
	Arthritis Foundation	Prevention of Hip Dysphasia with Thermal Energy	1.33	133-DQ70	40,000	09/01/00-08/31/05
	Fujiswa USA	A Prospective, Randomized, Multi-Center, Double-Blind Study of Early Corticosteroid Cessation	1.50	133-DR56	255,900	01/01/01-12/31/03
	Schering-Plough Research Institute	A Study of Two Dose Levels of SCH 55700 vs.. Placebo	1.25	133-DU55	364,800	11/01/00-Open
	Dairy Management Inc.	Development of Parmesan Cheese Flavor	1.00	133-DU83	41,535	09/01/00-Open
	Dairy Management Inc.	Effects of Cheese Solids and Condiments on Clostridium Botulinda	1.50	133-DY11	64,656	07/01/02-12/31/03
	Multiple Donors	Plasma Enhanced Functionalization and Deposition	1.70	133-DZ06	162,928	09/01/01-12/31/03
	M & M / Mars	World Dairy Model Forecasting and Procurement Research	1.00	133-DZ27	50,000	02/01/01-Open
	American Lung Association	Novel Vasodilatory Receptors in the Pulmonary Circulation	1.00	133-EB46	143,515	04/12/01-12/31/03
	Research to Prevent Blindness	Dolly Green Scholar	1.83	133-EG53	70,000	07/01/01-12/31/03
	Novartis	Formoterol Fumarate	2.10	133-EH22	70,000	07/01/01-06/30/04
	Electric Power Research Institute	Prediction & Control of Radiation Transport in Metal Halide High Intensity Discharge Lamps	1.00	133-EJ71	141,246	08/13/01-Open
	Quintiles Inc.	HMR-19864A Multicenter, Controlled, Randomized, Parallel Clinical Trial	1.00	133-EK20	352,436	05/15/01-12/31/03
	Intervet Inc.	Intervet Vaccine Efficacy Trial	1.60	133-EN60	65,023	10/24/01-Open
	Dairy Management Inc.	Identifying Genes Involved in Cheese Flavor	1.07	133-EP92	70,627	12/01/01-12/01/03
	Pharmacyclics Inc.	Phase 1 Clinical Trial of Motexafin Gadolinium	1.00	133-ET04	123,171	07/01/02-12/31/03
				133-EW40	72,962	03/01/02-Open

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<u>LW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u>	<u>ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON (Cont.)	American Veterinary Medical Association	Lymphoid Aggregates in Feline Associated Sarcoma	1.06		133-EY30	43,000	06/01/02-Open
	Burroughs Wellcome Fund	Career Development Award in the Biomedical Sciences	1.00		133-FC55	419,326	09/01/02-08/31/05
	Chiron Corporation	A Double Blind, Randomized, Multi Center Study of Oral Ciprofloxacin	1.00		133-FD42	15,908	08/26/02-Open
	Purdue Research Foundation	Managed Aquaculture Program	1.00		133-FG09	41,227	09/01/02-12/31/03
	Sugen Inc.	Sugen Project	1.58		133-FG37	97,776	11/29/02-11/28/03
	Duke Charitable Foundation	Conservation Fellowship Program	1.42		133-FH04	230,000	01/01/03-12/31/06
	Dairy Management Inc.	Dry Whey Application Course Funding	4.07		133-FJ29	201,000	01/01/03-12/31/03
	Dairy Management Inc.	State Transitions That Affect Drying of Whey Products	1.00		133-FJ31	38,548	01/01/03-12/31/03
	Geron Corporation	Carionocyte Physiology & Mouse Myocardial Regeneration	1.00		133-FJ86	261,474	11/01/02-10/31/03
	University of WI Foundation	Lorraine Hansberry Visiting Professorship	1.50		133-FK41	93,000	01/29/03-Open
	General Electric	An Expert System to Determine the Probability of Breast Cancer	1.45		133-FK54	65,000	07/01/03-06/30/04
	March of Dimes	Investigating the Mechanisms of Vertebrate Limb Development	1.00		133-FK63	150,000	02/01/03-01/31/05
	University of WI Foundation	Research and Development Program Support	1.00		133-FK89	5,000	11/01/02-Open
	Cystic Fibrosis Foundation	Diagnosis of P Aeruginosa Infections	2.00		133-FL78	86,372	04/01/03-03/31/04
	Research Corporation	Understanding Allosteric Transition in Biomolecules	1.10		133-FL80	35,000	11/18/02-11/17/04
	University of WI Foundation	Core Grant Supplement	4.36		133-FL87	10,000	04/01/03-Open
	Rockefeller Foundation	Turning New Jersey's \$8.5 Billion Abbott School Construction Program into World Class Schools	1.38		133-FM26	150,000	02/01/03-12/31/03
	Multiple Donors	Spine Research	1.00		133-FM55	11,000	01/07/03-Open
	American Meat Institute	Control of Listeria Monocytogenes	1.52		133-FM62	59,358	04/15/03-04/28/05

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<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u>	<u>ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON (Cont.)	Globomax LLC	The Efficacy and Safety of the Nicotine/Mecamylamine Transdermal System	1.68		133-FM79	121,900	01/23/03-Open
	American Kennel Club	Inhibition of Collagenolysis in Canine Cranial Cruciate Ligament	1.00		133-FM87	42,159	04/01/03-03/31/04
	Multiple Donors	Center for the Study of the American Constitution	1.00		133-FN44	11,100	08/21/1990-Open
	Vaccine Associate Sarcoma Task Force	The Use of Telomerase as a Therapeutic Target in Feline Vaccine	1.00		133-FN58	35,500	08/01/03-07/31/04
	WI Soybean Marketing Board	Characterization of Commercial Soybean Varieties	1.00		133-FN87	36,650	03/04/03-02/29/04
	WI Soybean Marketing Board	Role of the Diaporthe-Phomopsis Complex on Soybean Root Health & Yield	1.00		133-FN89	20,000	03/04/03-02/29/04
	Novartis	A Feasibility & Toxicity Study of Adjuvant Therapy with Letrozole	1.10		133-FN99	28,825	03/01/03-Open
	Energy Center of WI	Carbon & Greenhouse Gas Budgets for WI Forests	1.50		133-FP21	185,259	05/15/03-06/30/04
	Muscular Dystrophy Association	Intravascular Injection of Naked Plasmid DNA into the Mouse Model	2.30		133-FP34	109,469	07/01/03-06/30/04
	Komen Breast Cancer Foundation	Role of Breast Density in In Vitro Tumorigenesis	1.27		133-FP43	249,475	05/01/03-04/30/06
	WI Dept. of Health & Family Services	Alzheimer's Disease Training & Information	1.80		133-FQ70	132,700	07/01/03-06/30/04
	WI Tobacco Control Board	Employer Cessation	1.60		133-FQ85	177,500	04/01/03-12/31/03
	University of Erlangen-Nurnberg	Stem Cells in the Primate Trabecular Meshwork	1.05		133-FR17	22,500	01/15/03-01/14/04
	GlaxosmithKline	Asthma Control Test Longitudinal Study	1.94		133-FR53	74,400	11/01/02-Open
	American Heart Association	Probing the Role of Chaperones in Cotranslational Protein Folding	1.00		133-FR65	35,000	07/01/03-06/30/04
	Energy Center of WI	A Reduction in Mercury Loading Timing and Magnitude of Ecosystem Response	1.60		133-FR69	85,125	07/01/03-06/30/04

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<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
MADISON (Cont.)	United States Golf Association	Mapping of Resistance to Gray Leaf Spot in Lolium	1.00	133-FR75	27,949	02/01/03-01/31/06
	Reeve Paralysis Foundation	Respiratory Functional Recovery After Cervical Spinal Cord Injury	1.00	133-FR80	73,800	06/15/03-06/14/04
	WI Dept. of Natural Resources	Old Growth Synthesis	4.50	133-FS02	120,000	07/01/03-06/30/04
	University of WI Foundation	Dictionary of American Regional English	4.00	133-FS06	180,000	05/29/03-Open
	WI Milk Marketing Board	Dairy Technology Program	14.80	133-FS07	1,257,200	07/01/03-07/02/04
	American Cancer Society	Role of Imbrogljo in Cerebral Edema Formation	1.27	133-FS60	466,000	07/01/03-06/30/07
	Wayne State University	Primate Model for Menopausal Hot Flashes	2.00	133-FS78	133,669	04/28/03-04/27/04
	WI Dept. of Health & Family Services	Outreach Bridge Funding	11.35	133-FS87	300,000	07/01/03-12/31/03
	WI Milk Marketing Board	Milk Money Expansion Project	3.00	133-FS96	180,000	07/01/03-06/30/04
	WI Milk Marketing Board	Center for Dairy Research	2.50	133-FT24	53,000	07/01/03-06/30/04
	Semitic Inc.	Litho & Immersion Litho	3.79	133-FT39	378,124	01/01/03-06/30/04
	Howard Hughes Medical Institute	Role of Human Achaete-Scute Homolog in Neuroendocrine Tumors	1.00	133-FT47	32,000	06/01/03-05/31/04
	Johnson Foundation	National Program Office Access & Retention in Substance Abuse Treatment	5.20	133-FT71	997,268	07/01/03-06/30/04
	National Alliance for Autism Research	A Birth Register-Based Twin Study of Autism Spectrum Disorder	1.00	133-FT89	59,331	07/01/03-06/30/04
	Educational Testing Service Diagnostic Research Group	Formative Assessment Project	0.33	133-FT91	8,613	07/01/03-01/08/04
	Dairy Management Inc.	Develop Innovative Solutions for the Cold Melt of Cheese When Partnered with Another Food Ingredient	1.00	133-FU07	52,000	07/01/03-12/31/03
	UAW-Daimler Chrysler National Training Center	Development & Validation of Multimedia Video Tape Job Analysis for Physical Stress	1.94	133-FU22	100,000	07/01/03-12/31/03
	University of WI Foundation	Samuel C. Johnson Distinguished Fellowship	1.00	133-FU24	75,000	08/01/03-Open
	Multiple Donors	Islet Cell Research & Development	2.00	133-FU40	5,000	05/01/03-Open

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<u>UW INSTITUTION</u> <u>MADISON (Cont.)</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u> <u>ADDITIONS/</u> <u>DELETIONS</u>	<u>FUND</u> <u>NUMBER</u>	<u>AWARD</u> <u>AMOUNT</u>	<u>AWARD</u> <u>PERIOD</u>
	Berlex Laboratories	Data Analysis Center for Study Protocol #304386: A Multicenter, Randomized, Double Blind, Placebo Controlled Dose	0.50	133-FU66	295,347	01/01/03-12/31/05
	WI Potato Industry Board	Investigations into Improved Nitrogen Use Efficiency of Potatoes	1.00	133-FU92	20,000	03/15/03-06/30/04
	University of WI Foundation	Campaign Advertising Archive	1.10	133-FW33	750,000	07/01/03-06/30/05
	WI Dept. of Health & Family Services	Memorandum of Understanding	0.60	133-FW60	60,233	07/01/03-06/30/04
	Commission of the European Communities	European Union Center	1.50	133-FX10	67,434	09/01/03-08/31/04
	Zoological Society of Milwaukee County	Zoo Pathology Residency Program	1.00	133-FX35	47,000	07/01/03-06/30/04
	Credit Union National Association Inc.	CUNA management School	0.50	133-S953	86,645	08/15/1991-Open
	Ford Motor Company	Effects of Fuel Spray Interactions with Cylinder Flows in Direct Ignited, Spark Ignited Engines	0.50	133-W771	315,000	06/01/1993-Open
	University of WI Foundation	Halls Endowment	2.00	133-X584	671,980	12/14/1993-Open
MADISON (Subtotal)			<u>146.54</u>			
MILWAUKEE	UWM Foundation - #8506	Unite Network Project	0.11	133-CD59	800,433	08/15/1998-Open
MILWAUKEE (Subtotal)			<u>0.11</u>			
GREEN BAY	National Collegiate Athletic Assoc.	Athletic Academic Enhancement	(0.02)	133-S612	50,000	Open
	University of WI Foundation	Frankenthal Professorship	0.21	133-DE57	6,000	Open
	Nature Conservancy	Restoring the Great Lakes Ecosystems	(0.33)	133-DX80	40,565	01/01-01/02
	Tellus Institute	Insuring Environmental Improvement in the Great Lakes	(0.23)	133-EW18	25,000	01/01-11/03
	JA Hartford Foundation	Creating the Future in Aging: A Project in Gerontology	(0.50)	133-ER71	30,000	01/02-03/03
	Public Entity Risk Institute	Comparative Evaluation of Post-Disaster Municipal Recovery	(1.00)	133-FB51	189,000	07/02-07/03

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GREEN BAY (Cont.)	Arjo Wiggins Appleton, LTD.	Lower Fox River Monitoring Program	1.00		133-FN33	410,000	04/03-07/07
GREEN BAY (Subtotal)	WI Dept. of Administration	Biogas Generation from WI Dairy	0.50		133-FK21	30,000	01/03-06/04
			<u>(0.37)</u>				
OSHKOSH	UW OSH Foundation	University Foundation Gifts	(0.79)		133	100,000	07/01/03-06/30/04
	Dept. of Public Instruction	Adelante Grant	(0.18)		133	50,000	09/30/02-10/01/04
	Dept. of Health & Family Services	Tobacco Grant	(0.18)		133	410,000	01/01/02-12/31/04
	Dept. of Public Instruction	DPI Seecs	(0.22)		133	190,000	07/01/02-06/30/03
	Various	Strategic Business Plan	(0.50)		133	150,000	01/01/03-12/30/03
	Miles Kimball	Miles Kimball Certificate	(0.23)		133	107,850	02/04/03-08/12/04
	Various	Americorp Match	(0.88)		133	121,400	07/01/02-06/30/03
	Various	Accelerated BSN Program	1.48		133	53,925	02/04/03-06/22/04
	Various	Education Credit In-service	(0.15)		133	26,793	07/01/03-06/30/04
	Suzuki	Friends of Talent	(1.75)		133	57,249	07/01/02-06/30/03
	Dept. of Public Instruction	DPI-COMN Instructional	0.45		133	21,221	10/01/02-09/30/03
	National Research Institute	Hudak-Needle Boy	(0.11)		133	29,720	07/01/02-06/30/03
	Various	Writing Project	(0.14)		133	15,000	07/01/02-06/30/03
	VH1/MTV	Save the Music	(0.11)		133	100,000	06/01/02-06/30/03
	Dept. of Public Instruction	IDEA Discretionary Project	(0.13)		133	105,000	07/01/02-06/30/03
	Winnebago County	Living Healthy	0.89		133	150,000	01/01/03-12/30/03
	Dept. of Public Instruction	Headstart	(0.83)		133	113,300	07/01/03-06/30/04
OSHKOSH (Subtotal)			<u>(3.38)</u>				
PARKSIDE	Various	Technical Adjustment - Expected Grants That Were Not Received	(1.08)		133	--	07/01/03-06/30/04
PARKSIDE (Subtotal)			<u>(1.08)</u>				
PLATTEVILLE	UW Platteville Foundation	Language Arts in Elementary Ed-Osterhaus Funds	(0.20)		133-183301-1	3,000	01/05/03-05/19/03
PLATTEVILLE (Subtotal)			<u>(0.20)</u>				

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RIVER FALLS	WI Milk Marketing Board	Dairy Outreach	(0.50)	133	57,860	07/01/02-06/30/03
RIVER FALLS (Subtotal)	American Lung Association of WI	Stress Response in Mammalian Lung	(0.36)	133	35,000	07/01/02-06/30/03
			<u>(0.86)</u>			
STEVENS POINT	WI Dept of Natural Resources	Understanding Fish Habitat	(3.00)	133	30,000	04/03/03-06/30/03
	WI Dept of Natural Resources	Determining the Relationship Between the Amount of Urbanization in a Watershed and the Toxic Response of Aquatic Organisms	(0.40)	133	29,439	07/01/02-06/30/03
STEVENS POINT (Subtotal)			<u>(3.40)</u>			
STOUT	Stout Foundation	Development - Foundation/Alumni	0.50	133	Various	Ongoing
	Stout Foundation	Alumni Association	0.50	133	Various	Ongoing
	Stout Foundation	Steenbock Endowment	0.08	133	Various	Ongoing
	Indirect	Stout Voc Rehab Institute	(0.10)	133	Various	Ongoing
	WI Dept. of Workforce Development	SVRI Apprenticeship	0.59	133	100,000	10/01/02-12/31/03
	Rehabilitation for WI, Inc.	WI Rehab 01	0.05	133	19,350	05/15/03-06/30/04
	Stout Foundation	Leadership Foundation	0.25	133	Various	Ongoing
	Waukesha Co. Technical College	WCTC Faculty Services	0.20	133	90,000	01/10/01-12/31/03
	NWMOC Partnership	Marketing Manager	(0.35)	133	59,082	07/01/02-06/08/03
	Stout Foundation	Multicultural/Dis. Students	0.06	133	Various	Ongoing
	Stout Foundation	2008 Diversity Funds 2004	0.30	133	30,000	06/01/03-05/31/04
STOUT (Subtotal)			<u>2.08</u>			
SUPERIOR	Various	Anticipated Contracts	0.10	133	Various	Various
SUPERIOR (Subtotal)			<u>0.10</u>			
COLLEGES	UW Fox Valley Foundation	Associate Dean Support	(0.01)	133-CZ08	2,862	07/01/02-06/30/03
	UW Marathon County Foundation	Distinguished Faculty Fellowship	(0.38)	133-EP25	4,763	07/01/02-06/30/03
COLLEGES (Subtotal)			<u>(0.39)</u>			

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GIFTS & GRANTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE</u>	<u>ADDITIONS/</u> <u>DELETIONS</u>	<u>FUND</u> <u>NUMBER</u>	<u>AWARD</u> <u>AMOUNT</u>	<u>AWARD</u> <u>PERIOD</u>
EXTENSION	Multi	WI Book Festival	0.50		133-EL80	156,991	10/08/01-12/31/2099
	Oconto Falls Area School District	Youth Futures Big Buddy Mentoring Program	0.10		133-FX18	13,585	09/01/03-06/30/04
	Unified Way of Racine County, Inc.	Youth as Resources	(0.29)		133-FK58	15,995	01/01/03-12/31/03
	WI Environmental Education Board	Northern Forest Herbarium: A Hands-On Resource for Forestry Education	0.51		133-FT16	19,980	07/01/03-12/31/04
	Jefferson County	County Support of Extension Agents	(0.73)		133-DF46	469,312	07/01/00-08/31/03
	Winnebago County	County Support of Extension Agents	0.75		133-FH45	84,705	07/01/03-06/30/04
	WI Energy Conservation Corp.	WI Focus on Energy - Residential Project	(1.00)		133-EZ70	100,000	07/01/02-10/01/03
	Corporation for Public Broadcasting	WHA FY2002 Radio Community Service Grant	(3.95)		133-EM64	396,243	10/01/01-10/09/03
	Friends of WHA-TV, Inc.	Block Grant for Acquisitions, Local Production & Other Activities, FY03	(4.10)		133-EX32	1,621,000	07/01/02-09/30/03
	American Water Works Assoc. - Research Foundation	Evaluation of Methods for Assessing the Movement of Chemical & Microbial Contaminants through Acquirters	1.00		133-EM96	349,986	06/01/02-08/01/04
EXTENSION (Subtotal)			<u>(7.21)</u>				
SYSTEM ADMIN	Sloan Foundation	Project for Career Advancement	2.27		133-FW37	499,710	07/01/03-06/30/04
SYSTEM ADMIN (Subtotal)			<u>2.27</u>				
GRAND TOTAL			<u>134.21</u>				

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MADISON	Dept. of Defense	Thermodynamic Description of Multicomponent Alloys	1.25	144-LQ71	62,500	02/01/03-10/31/03
	DHHS, PHS, National Institutes of Health	Hormonal Control of Histone Modifications in ES Cells	1.25	144-LR14	285,815	03/01/03-01/31/08
	DHHS, PHS, National Institutes of Health	Biochemical Function of Synaptotagmin in Excitation Coupling Biochemical Function	2.85	144-LR47	298,854	05/01/03-04/30/07
	DHHS, PHS, National Institutes of Health	A Novel Embryonic Binding Protein	1.00	144-LR78	70,475	06/01/03-05/31/05
	DHHS, PHS, National Institutes of Health	Complete Dissection of Escherichia Coli	3.80	144-LS42	407,400	03/01/02-02/29/04
	NASA	Cosmic X-Ray Physics	2.94	144-LT18	200,000	04/01/03-03/31/06
	DHHS, PHS, National Institutes of Health	Predoctoral Training in Primary Care	2.88	144-LW28	280,800	07/01/03-06/30/04
	DHHS, PHS, National Institutes of Health	Integrative Pathways to Health & Illness	2.43	144-LW68	499,266	08/01/03-07/31/04
	DHHS, PHS, National Institutes of Health	Population Research Center	2.35	144-LW94	254,193	07/01/03-06/30/04
	DHHS, PHS, National Institutes of Health	Mechanisms of Virus Induced Asthma	3.88	144-LX56	212,916	07/01/03-06/30/04
	National Science Foundation	Advance Institutional Transformation Awards: Life Cycle Research	0.33	144-LY22	31,924	01/01/02-06/30/04
MADISON (Subtotal)			24.96			
MILWAUKEE	National Science Foundation	Direct Methods for Surface Crystallography	1.02	144-HL81	211,000	05/15/1999-12/31/2003
	Dept. of ED	The Milwaukee Partnership Academy to Improve the Quality of Teaching	1.56	144-JB20	6,723,260	10/01/1999-9/30/2003
	Dept. of ED	Atoms Project: Assistive Technology Outcomes Measurement Systems Design	0.72	144-KQ86	350,000	10/01/01-09/30/04
	UW Sea Grant	Material Transformations Through a Series of Linked Basins in a Great Lakes Land Margin Ecosystem	0.29	144-KX47	251,329	03/01/02-02/29/04
	Dept. of ED	Financial Aid Administrative Allowance	3.32	144-ID19	225,550	07/01/02-06/30/04
	United Community Center (P/C WI Dept. of Health & Family Services)	Cocaine Families Prevention and Treatment Evaluation	0.52	144-IS26	37,708	01/01/2003-12/31/03
	UW Madison (P/C WDOT)	Determination of Typical Resilient Modulus Values	1.04	144-LU24	103,049	01/31/03-01/31/05
	WI Dept. of Transportation	Grassroots Newsletter	0.11	144-LU44	15,400	07/01/03-06/30/04
	WI Dept. of Transportation	Passenger Assistance Trainer's Resource Network	0.13	144-LU45	10,902	07/01/03-06/30/04

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MILWAUKEE (Cont.)	WI Dept. of Transportation	Peer to Peer Network	0.25	144-LU47	16,444	07/01/03-06/30/04
	WI Dept. of Transportation	Resource Center	0.38	144-LU48	14,700	07/01/03-06/30/04
	WI Dept. of Health & Family Services	Milwaukee Child Welfare Partnership for Professional Development	3.35	144-LX32	--	Ongoing
	National Science Foundation	NER: Exploring Defect Controlled Ferromagnetism in MN Doped ZnGe P2/Gap Heterojunction	1.10	144-LX86	97,172	07/01/03-06/30/04
	Dept. of ED	Financial Aids Administrative Allowance	0.78	144-LY31	50,000	07/02/03-06/30/04
	WI Dept. of Workforce Development	Panthercom: Remote Communication Access Project - Year 2	0.22	144-LZ21	143,670	07/01/03-06/30/04
	Dept. of ED	Veterans Upward Bound	1.18	144-MB38	222,267	09/01/03-08/31/04
	Dept. of ED	Talent Search Program	1.40	144-MB39	312,194	09/01/03-08/31/04
	Dept. of ED	Gear-Up - Year 5	1.13	144-MB45	1,351,675	09/01/03-08/31/04
	Dept. of ED	Educational Opportunity Center - Year 2	0.20	144-MB46	204,000	09/01/03-08/31/04
	Dept. of ED	Student Support Services Project - Year 3	1.30	144-MB73	283,026	09/01/03-08/31/04
MILWAUKEE (Subtotal)			20.00			
EAU CLAIRE	Small Business Assn.	Small Business Development Center Grant-2003	0.25	144-887	112,150	01/01/03-12/31/03
	Dept. of Ed	Financial Aid Indirect Costs	(0.09)	144-951	215,000	Ongoing
	Natl. Science Foundation	Circadian Clock	(0.53)	144-1955	243,675	09/01/98-08/31/03
	WASDI	Staff Development - Math	0.25	144-2822	44,118	06/01/03-12/31/04
	Dept. of Ed	IKE-Reform K-12 Math Program	(0.14)	144-2861	78,115	05/01/02-04/30/03
	Dept. of Ed	Spec Svc Project 2002-03	(0.40)	144-2865	342,972	09/01/02-08/31/03
	Dept. of Ed	Upward Bound 2002-03	(3.05)	144-2866	312,435	07/01/02-06/30/03
	US Dept. of Health & Human Services	Articulated Baccalaureate Nursing Program for American Indian Students	(0.93)	144-2868	292,080	08/01/02-07/31/03
	Dept. of Ed	Gear-Up Grant 2002-03	(2.89)	144-2870	316,692	09/01/02-08/31/03
	Natl. Institute of Health	Nursing Home Care	0.30	144-2878	152,910	09/01/02-08/31/03
	Dept. of Ed	English Language Acquisition	(0.38)	144-2879	293,027	09/30/02-09/29/03

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EAU CLAIRE (Cont.)	Dept. of Ed	Teaching American History	0.40	144-2880	622,417	10/01/02-09/30/05
	WI Dept. of Health & Human Services	Statewide AODA Inst-13	0.30	144-2881	205,000	01/01/03-12/31/03
	UW System	Standards Based Reform of K-12 Math Program	0.15	144-2884	78,103	05/01/03-07/31/04
	Dept. of Ed	Upward Bound 2003-04	3.05	144-2893	318,684	07/01/02-06/30/03
	Dept. of Ed	Gear-Up Grant 2003-04	3.22	144-2898	316,692	09/01/03-08/31/04
		Technical Adjustment for Vacancies	(0.79)			
EAU CLAIRE (Subtotal)			<u>(1.28)</u>			
GREEN BAY	Small Business Administration	Small Business Development Center	1.00	144-LQ39	86,555	01/03-01/04
	Small Business Administration	Small Business Development Center	(1.00)	144-KT68	81,955	01/02-01/03
	US Dept. of Education	Teaching American History in Northeast WI	0.43		43,092	10/02-10/03
	US Dept. of Education	Student Support Services	0.05	144-KL25	303,894	09/01-09/02
	Dept. of Ed	Upward Bound Program	(3.00)	144-LB92	291,039	06/02-06/03
	Dept. of Ed	Upward Bound Program	3.29	144-LW22	296,860	06/03-06/04
	Dept. of Health & Human Services	Training Graduates for Careers in American Indian Child Welfare Practice	0.04	144-ME45	75,000	09/03-09/04
	Dept. of Health & Human Services	Learning Strategies for Children Welfare Agencies Supervisors	0.50	144-LK22	199,991	10/02-10/03
	Dept of Health & Human Services	Transfer of Learning Strategies for Child Welfare	(1.10)	144-KNB1	200,000	09/01-09/02
	Dept. of Health & Human Services	Title IV-E Child Welfare Training	1.00	144-MD21	571,355	07/03-07/04
	Dept. of Health & Human Services	Title IV-E: Long Term Child Welfare Training	(3.54)	144-KN30	686,962	09/01-09/03
	Dept of Health & Human Services	Title IV-E: Long Term Child Welfare Training	4.09	144-LN85	1,237,190	01/03-01/04
	NASA	Quantitative Morphology of Mars Pathfinder Rocks	0.24	144-LU67	49,104	04/03-05/06
	NASA	WI Space Grant Consortium	1.71	144-LA95	475,000	03/02-03/03
	NASA	Initiative for Math, Science & Technology Education	(0.35)	144-KM79	150,000	07/01-07/02
	US Dept. of Energy	Temperature Phase Anaerobic Digestion System Monitoring	(0.50)	144-KZ89	48,000	04/02-10/03

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GREEN BAY (Cont.)	US Government	Technical Adjustment for Anticipated Grants	(3.19)	144	00	07/03-06/04
GREEN BAY (Subtotal)			<u>(0.33)</u>			
OSHKOSH	Dept. of Health & Human Services	Headstart	(2.69)	144	3,622,339	07/01/03-06/30/04
OSHKOSH (Subtotal)			<u>(2.69)</u>			
PARKSIDE	US Government	Technical Adjustment for Anticipated Grants	(4.85)	144	--	07/01/03-06/30/04
PARKSIDE (Subtotal)			<u>(4.85)</u>			
PLATTEVILLE	US Small Business Administration	Continuing Education - SBDC 2003	(0.10)	144-264467-5	35,011	07/01/03-12/31/03
	US Dept. of Education	Global Competencies Project	0.01	144-214415-5	80,000	07/01/03-06/30/04
	US Budget Direct Grant	WI Agriculture Stewardship Initiative	(1.00)	144-214414-5	380,000	01/02-06/03
PLATTEVILLE (Subtotal)			<u>(1.09)</u>			
RIVER FALLS	US Dept. of Education	TRIO Student Support Services	(1.05)	144	264,889	09/01/02-08/31/03
	Dept. of Ed	DOE-Title III, Activity 2, YR 4	(1.06)	144	250,120	10/01/02-09/30/03
	US Dept. of AG-CSREES	Infusion of Business Content into Horticulture Curriculum	(0.81)	144	99,664	08/15/00-08/14/03
	National Endowment for Humanities	Still Searching for America: Conversations on Nat'l Identity	0.20	144	180,245	09/01/00-06/30/04
	Dept. of Ed	Preparing Tomorrow's Teachers to Use Technology Year 3	(0.11)	144	171,353	09/15/01-09/14/03
	Dept. of Ed	Thru Oshkosh-VIVA TLC Grant	(0.15)	144	45,000	06/15/02-05/30/03
	Dept. of Ed	Federal Overhead Financial Assistant	(0.25)	144	---	07/01/01-06/30/03
	Dept. of Ed	Upward Bound	(0.03)	144	230,024	09/01/02-08/31/03
	Dept. of Ed	Through Emporia State University	(0.10)	144	19,250	01/01/02-08/31/04
	Dept. of Ed	DED Title III, Activity 2, YR 5	0.14	144	245,240	10/01/03-09/30/04

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RIVER FALLS (Cont.)	Dept. of Ed	DED Student Support Services, YR 3	1.00	144	270,187	09/01/03-08/31/04
	National Science Foundation	NSF Project DUE	0.24	144	374,057	07/01/03-06/30/08
	Dept. of Ed	ESEA Grant	0.15	144	42,520	05/01/03-07/31/04
RIVER FALLS (Subtotal)			<u>(1.83)</u>			
STEVENS POINT	Dept. of ED	Faculty Alliance for Creating and Expanding Teaching Strategies (FACETS)	0.40	144	496,750	07/01/03-12/31/05
	Dept. of ED	Project Forward, A Career Ladder Model for Hmong American Participants in Northern WI	1.00	144	209,509	08/01/03-07/31/04
	US Environmental Protection Agency	Promoting Elimination of Persistent Bio-Accumulative Substance through Small Publicly Owned Treatment Works	0.92	144	52,658	01/01/03-12/31/03
STEVENS POINT (Subtotal)	US Dept of AG	Global Environmental Management Education Center Rural Leadership & Community Development Program-Cooperative Agreement	1.00	144	1,600,260	06/11/03-06/30/06
			<u>3.32</u>			
STOUT	Natl. Science Foundation	Nold Career 1	(0.98)	144	538,903	02/15/01-01/31/06
	Dept. of Public Instruction	Ohio Tech Ed	0.25	144	34,804	09/01/02-08/31/03
	Dept. of AG	MTT 03	(2.00)	144	153,600	04/02/02-03/31/03
	Dept. of AG	MTT Coop PR 01	1.80	144	Various	Ongoing
	Dept. of Workforce Development	Dept. of Workforce Development 04	1.85	144	305,000	05/15/03-06/30/04
	SSA/U of IL	SSA Phase II	1.19	144	33,724	06/01/03-07/31/03
	DHS/State of IL	IL Role 04	0.04	144	10,250	07/01/03-06/30/04
	DHS/State of IL	IL Role 03	(0.14)	144	10,250	07/01/02-06/30/03
	Dept. of Health & Human Services	MS Risk Control 03	(0.52)	144	57,331	07/01/02-06/30/03
	Dept. of Health & Human Services	MS Risk Control Yr 2	0.52	144	56,952	07/01/03-06/30/04
	Dept. of ED	PWI 03	1.25	144	249,503	10/01/02-09/30/03
	Dept. of ED	Training in Voc Eval 04	1.35	144	100,000	09/01/03-08/31/04

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			<u>ADDITIONS/</u> <u>DELETIONS</u>			
STOUT (Cont.)	Dept. of ED	Training in Voc Eval 03	(0.40)	144	100,000	09/01/02-08/31/03
	Dept. of ED	R & T Center 03	(2.09)	144	700,000	10/01/02-09/30/03
	SSAU of IL	IL Community Rehab	(0.70)	144	85,057	08/01/01-05/31/03
	Dept of ED	Psychiatric Rehab	(0.08)	144	75,000	09/01/02-08/31/03
	Dept. of ED/UW Milw	ATOM 02	0.02	144	18,350	02/22/02-12/31/02
	Dept. of ED/UW Oshkosh	UW-Stout Student Leadership Cadre	(0.27)	144	13,000	07/01/03-06/30/04
	Dept. of ED/UW LaCrosse	Project Teach 04	(0.50)	144	42,138	08/01/02-07/31/03
	Natl. Science Foundation	Neutron Scattering	(0.36)	144	130,003	08/15/02-07/31/03
	Dept. of Vocational Rehabilitation	DVR Statewide	(0.36)	144	465,054	07/01/02-06/30/03
	Dept. of Commerce	EDA Center 03	(0.25)	144	100,000	07/01/02-06/30/03
	Dept. of Commerce	NWMOC 09	(2.00)	144	403,201	07/01/02-06/30/03
	Dept. of Commerce	NWMOC Revenue	3.35	144	Various	Ongoing
	Dept. of Commerce/WCMP	WCMP/NWMOC 03	(0.81)	144	164,962	07/01/02-06/30/03
	Dept. of ED	Teachable Moments FYS 03-05	0.20	144	108,805	10/01/02-09/30/03
	Dept. of ED	SSS Disability Grant FYS 03-05	1.11	144	229,338	09/01/02-08/31/03
	Dept. of ED	SS Aspire FYS 03-05	0.43	144	282,552	09/01/02-08/31/03
	Dept. of ED	Talent Search FYS 03-07	(4.20)	144	282,266	09/01/02-08/31/03
	Dept. of ED	Talent Search 04	4.60	144	287,911	09/01/03-08/31/04
	Dept. of ED	Faculty Development Model 02	(0.33)	144	115,177	09/13/01-09/12/03
	Dept. of ED	Student Financial Aid Services	0.63	144	110,361	07/01/03-06/30/04
			<u>2.60</u>			

STOUT (Subtotal)

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SUPERIOR	DOL/ETA	Transportation Research Center	(0.99)	144	300,000	05/01/02-04/30/03
SUPERIOR (Subtotal)			<u>(0.99)</u>			
WHITEWATER	Dept. of ED	Student Support Services	(0.50)	144	312,043	09/01/03-08/31/04
	SBDC	Invention Innovation Center	(1.50)	144	114,617	01/01/02-12/31/02
	SBDC	SBDC 2002	(0.50)	144	115,397	01/01/02-12/31/02
	SBDC	SBDC 2003	0.50	144	107,410	01/01/03-12/31/03
	Dept. of ED	Invention Innovation 2003	1.00	144	80,362	01/01/03-12/31/03
		Academic Support Project Asst	(0.90)	144	Fee for Service	Closed
	Budget Clearing	Technical Adjustment	1.00	144	--	--
	Various State of WI Agencies	Auxiliary Aids Grant	(2.90)	144	Fee for Service	Ongoing
	Various State of WI Agencies	Transportation DVR	0.20	144	Fee for Service	Ongoing
	Various State of WI Agencies	YLF State Agencies	0.40	144	4,500	Ongoing
	Private Industry Council - Dept. of ED	Out-of-School Youth	(0.25)	144	5,669	07/01/02-09/30/02
	Various State of WI Agencies	Work Experience DVR	0.50	144	Fee for Service	Ongoing
	Various State of WI Agencies	Academic Support-Project Asst.	0.90	144	Fee for Service	Ongoing
	Dept. of ED	SWEETT	0.30	144	239,846	09/01/03-08/31/03
	Dept. of ED	SWEETT II	0.29	144	175,473	09/01/03-08/31/03
	Dept. of ED	SWEETT Sol II	0.29	144	195,405	09/01/03-08/31/03
	Dept. of ED	Strengthening Institutions	(1.00)	144	350,000	10/01/03-09/30/03
WHITEWATER (Subtotal)			<u>(2.17)</u>			

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Contracts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
COLLEGES	Dept. of ED	Student Support Services Program	(2.00)	144-LC93	512	09/01/03-08/31/04
COLLEGES (Subtotal)			<u>(2.00)</u>			
EXTENSION	Natl. Endowment for the Humanities	WI Humanities Council - Administrative	(0.51)	144-KR76	886,335	11/01/01-10/31/06
	CSREES USDA	Smith-Lever Program	(2.49)	143-Various	Varies	05/011999-12/31/1999
	AGRICREE	Liaison with DHHS, OCP	1.00	144-MA60	107,065	09/01/03-08/31/04
	Dept. of ED	21st Century Learning Centers Program	0.50	144-KQ42	227,387	09/01/01-12/31/03
	AGRICREE	Conservation Technology Transfer	4.58	144-LC79	470,400	06/01/02-05/31/04
	Dept. of AG	Family Nutrition Program 03-Kenosha/Racine Cnty.	(1.61)	144-LH52	364,960	10/01/02-10/17/03
	Dept. of ED	FIPSE/Preparing Instructors to Teach in the Information Age	1.70	144-LK61	191,678	09/01/02-10/14/03
	Small Business Administration	WI Small Business Development Center Administration	(1.46)	144-KS14	258,805	01/01/02-09/30/03
EXTENSION(Subtotal)			<u>1.71</u>			
SYSTEMWIDE	Dept. of Defense	Academic Initiative ADL Co-Lab	3.72	144-LX79	961,000	06/20/03-9/19/04
SYSTEMWIDE (Subtotal)			<u>3.72</u>			
GRAND TOTAL			<u>39.08</u>			

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MADISON	Auxiliary Programs	Technical Adjustment for Interinstitutional Agreement w/Extension.	0.92
MADISON (Subtotal)			<u>0.92</u>
MILWAUKEE	Auxiliary Programs	Anticipated Increase in Auxiliary & Related Accounts	5.93
MILWAUKEE (Subtotal)			<u>5.93</u>
EAU CLAIRE	Business & Student Service	Fall Staffing Level Variations	0.50
	Academic Affairs	Staffing Level Variations Primarily in Unclassified Athletic Coaching Staff	1.33
	Arts & Sciences	Increased Remedial Math Staffing	0.26
	Human Sciences	Increased Staffing	0.16
	Extended Training & Public Service	Increased Extension Outreach Staffing	0.20
	Residence Halls	Decrease in Custodial & Residence Hall Managers	(0.58)
	University Centers	Filled 1 Classified & 2 Academic Vacancies	3.00
	University Centers	Planned Redbook for Anticipated Increases	3.35
	University Centers	Regular Fall Staffing Level Variations	1.67
	Other Auxiliary Operations	Planned Redbook for Anticipated Academic Increases	1.00
	Other Auxiliary Operations	Classified Staff Resignation	(0.28)
	Other Auxiliary Operations	Fall Staffing Level Variations for Student Health, Intramurals & Children's Center	2.43
	Vacancies	Decreased Staffing	(0.52)
EAU CLAIRE (Subtotal)			<u>12.52</u>
GREEN BAY	Athletics	Coaching Staff	1.61
	Athletics	Athletic Trainer	1.00
	Student Union	Custodial Staff	0.50
GREEN BAY (Subtotal)			<u>3.11</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
OSHKOSH	Auxiliary Operations	Movement of FTE due to Budget Reductions	1.79
OSHKOSH (Subtotal)			<u>1.79</u>
PARKSIDE	Educational Support Services	Additional Remedial Educ. Support	1.80
	WI Campus Compact	New Programming	1.00
	Theatre Arts	Assoc Artist-Costumes	0.11
PARKSIDE (Subtotal)			<u>2.91</u>
PLATTEVILLE	Pioneer Involvement Center	Auxiliary Operations Positions	1.15
	Pioneer Involvement Center	Student Center Operations Positions	0.22
	Pioneer Involvement Center	Special Programs Operations Reduction	(0.43)
	Pioneer Involvement Center	Continuing Education Program Reduction	(0.40)
	Pioneer Involvement Center	University Development Additional Operations	1.00
	Pioneer Involvement Center	Adjustment for Vacancies	(0.51)
PLATTEVILLE (Subtotal)			<u>1.03</u>
RIVER FALLS	Various	Funding Shift Due to Budget Reductions	2.55
	WI In Scotland & International Programs	Additional Program Positions	2.00
	Various	Positions Reallocated Within Programs	(2.41)
RIVER FALLS (Subtotal)			<u>2.14</u>
STEVENS POINT	Extension Marketing Division	Increased Marketing Efforts for Extension Courses	0.65
STEVENS POINT (Subtotal)			<u>0.65</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
STOUT	Intercollegiate Athletics	Funding Shift to PR Due to Budget Cuts	2.08
	Student Services	Position Funding Shift	(0.67)
	Student Life Services	Eliminated Student Health Technical & Clerical Position	(1.76)
	University Relations	Funding Shift to PR Due to Budget Cuts	0.13
	Business & Financial Services	Financial Services Position Reduction	(0.50)
	Stout Solutions	Position Reassignment Due to Reorganization	(0.71)
	Information & Technology Services	Laptop Program Support	2.00
	College of Human Development	Reassigned Positions to New Grant Funding	(2.75)
	College of Technology, Engineering & Mgmt.	Increased Positions Due to Creation of New Center	1.10
STOUT (Subtotal)			<u>(1.08)</u>
SUPERIOR	Student Support Services	Remedial Education Support Staff	0.38
	Health & Wellness Center	Custodian & Part Time Program Assistant	1.50
SUPERIOR (Subtotal)			<u>1.88</u>
WHITEWATER	Continuing Education	Position Funding Shift	(1.00)
	Innovation Research	Position Funding Shift	(0.50)
	Financial Services	Adjustment in Classified Vacancy	0.50
	Residence Life	Adjustment in Classified Plumber Position	0.04
	Continuing Education	Staff Reduction	(0.20)
	Residence Life	Reduction of Vacant Position	(0.81)
WHITEWATER (Subtotal)			<u>(1.97)</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Auxiliary and Operating Receipts
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
COLLEGES	UW Barron Developmental Education	Increase in Remedial Education Instruction	0.67
	UW Fond du Lac Developmental Education	Increase in Remedial Education Instruction	0.60
	UW Fox Valley Developmental Education	Increase in Remedial Education Instruction	0.53
COLLEGES (Subtotal)			<u>1.80</u>
EXTENSION	Inter-Institutional Agreements	Transfers from Other UW Institutions	(1.29)
	Conference Centers	Increased Vacant Positions	0.28
EXTENSION (Subtotal)			<u>(1.01)</u>
SYSTEMWIDE	WIAC Institutional Fee	Funding Shift for WIAC Positions	4.00
	Office of Safety	Risk Management Specialist Position Reduction	(0.44)
SYSTEMWIDE (Subtotal)			<u>3.56</u>
GRAND TOTAL			<u>34.18</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Indirect Cost Reimbursement
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

FEDERAL INDIRECT COST REIMBURSEMENT

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MADISON	Facilities Planning & Management	Wistar & Healthstar Maintenance & Custodial Staff - Funding Shift Due to Budget Reductions	34.74
MADISON (Subtotal)			<u>34.74</u>
MILWAUKEE	Campus wide	Adjusted to Expected Actual Activity in 03/04.	(0.94)
MILWAUKEE (Subtotal)			<u>(0.94)</u>
GREEN BAY	Institute for Learning Partnership	Coordinator Position Funding Change	(0.20)
GREEN BAY (Subtotal)			<u>(0.20)</u>
OSHKOSH	Campuswide	Position Increase Due to Additional Gifts, Grants & Contracts and Fund Raising Efforts	1.05
OSHKOSH (Subtotal)			<u>1.05</u>
PARKSIDE	Grants Office	Community Grant Program Development	0.25
PARKSIDE (Subtotal)			<u>0.25</u>
RIVER FALLS	National Science Foundation	Analysis of Heat Engines	(0.10)
RIVER FALLS (Subtotal)			<u>(0.10)</u>
STOUT	Student Support Services	Position Shifted to Federal Gift & Grant Funding	(0.10)
	College of Technology, Engineering & Mgmt.	Position Shifted to Gift & Grant funding	(0.25)
	College of Human Development	Extended Grad Assistant Position	0.13
	Stout Solutions	Research Appointment Ended	(0.15)
STOUT (Subtotal)			<u>(0.37)</u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Federal Indirect Cost Reimbursement
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

FEDERAL INDIRECT COST REIMBURSEMENT

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
SUPERIOR	Grants, Contracts & Research	Reduced Support Staff	(0.15)
SUPERIOR (Subtotal)			<u>(0.15)</u>
COLLEGES	UWC Professional Development Office	Reduced Summer Appointment	(0.25)
COLLEGES (Subtotal)			<u>(0.25)</u>
EXTENSION	Cooperative Extension	Decreased Support of Grant Funded Staff	(1.65)
EXTENSION (Subtotal)			<u>(1.65)</u>
GRAND TOTAL			<u><u>32.38</u></u>

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Trust Funds
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

TRUST FUNDS (Fund 161)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MADISON	School of Business	Accounting & Information Systems Additional Project Assistant Position	0.18
MADISON (Subtotal)			0.18
PLATTEVILLE	School of Education	Distinguished Professor Fixed Term Contracts	(1.00)
PLATTEVILLE (Subtotal)			(1.00)
EXTENSION	Humanities Council	Decrease positions in accordance with grant 161-1275	(0.01)
	Broadcasting & Media Innovations	Increased positions in accordance with grant 161-1716	0.36
EXTENSION (Subtotal)			0.35
SYSTEM ADMIN	System Trust Funds	Workload Adjustment in Trust Fund Operations	(0.05)
SYSTEM ADMIN (Subtotal)			(0.05)
GRAND TOTAL			(0.52)

UNIVERSITY OF WISCONSIN SYSTEM
 Quarterly Position Report - Credit Extension
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 2003 - October 1, 2003

CREDIT EXTENSION (Fund 189)

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
MILWAUKEE	Credit Outreach	Expected Decrease in Credit Outreach Activity	(10.20)
MILWAUKEE (Subtotal)			(10.20)
EAU CLAIRE	Credit Extension	Consolidation of Continuing Education	(1.60)
EAU CLAIRE (Subtotal)			(1.60)
STOUT	Stout Solutions	Decreased Positions for Ad Hoc Instructors	(1.00)
STOUT (Subtotal)			(1.00)
COLLEGES	UW Barron Credit Outreach	Increased Distance Education Services to High School Students	1.24
COLLEGES (Subtotal)			1.24
EXTENSION	Continuing Education	Increased Pooled Positions at UW-Madison	12.40
	Continuing Education	Decreased Pooled Positions at UW Parkside	(0.53)
EXTENSION (Subtotal)			11.87
GRAND TOTAL			0.31



Vice President for Finance


1752 Van Hise Hall
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(608) 262-1311
(608) 262-3985 Fax

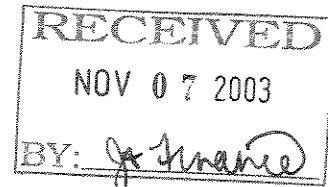
website: <http://www.uwsa.edu>

November 6, 2003

To: Senator Alberta Darling
Co-Chair, Joint Finance Committee

Representative Dean Kaufert
Co-chair, Joint Finance Committee

From: Deborah A. Durcan 
Vice President for Finance



Re: Report on Using Continuing Appropriation to Serve Adult Students

2001 Wisconsin Act 16 [36.11(44)] requires the UW System Board of Regents to report annually on activity in 100% tuition funded courses. The enclosed Report on Using the Continuing Appropriation to Serve Adult Students was approved by the Board of Regents on October 10, 2003 for transmittal to you.

Enclosure

cc: President Lyall
Cabinet
Associate Vice President Goldberg
Secretary Temby

Report on Using the Continuing
Appropriation to Serve Adult Students

BUSINESS AND FINANCE COMMITTEE

Resolution:

That, upon recommendation of the President of the University of Wisconsin System, the Board of Regents accepts the report on Cost Recovery Activity, Credit Enrollment and Unduplicated Student Headcount by Program and Age, 2002-03 Academic Year for submission to the Joint Committee on Finance.

10/10/03

I.2.g.(2)

REPORT ON USING THE CONTINUING APPROPRIATION TO SERVE ADULT STUDENTS

EXECUTIVE SUMMARY

BACKGROUND

In the 1997-99 Biennial Budget, the UW System was given continuing appropriation authority for continuing education program revenue funds. With the passage of the 1999-2001 Biennial Budget this authority was extended, in part, to the regular appropriation. The flexibility in the use of tuition revenue has contributed to the UW System's ability to serve adult/non-traditional students. The Board of Regents current enrollment policy (EM-21) places a strong priority on services and programming to adult students. 2001 Wisconsin Act 16 [36.11(44)] requires the UW System Board of Regents to report annually on activity in 100% tuition funded courses. The attached report fulfills that requirement.

REQUESTED ACTION

Acceptance of the report on Cost Recovery Activity, Credits Generated and Unduplicated Student Headcount by Program and Age, 2002-03 Academic Year for submission to the Joint Committee on Finance.

DISCUSSION

2001 Wisconsin Act 16 [36.11(44)] states that the Board of Regents will report on "each course offered by the system for which the academic fees or tuition charged equals at least 100% of the cost of offering the course."

For many years, UW System institutions, through inter-institutional agreements with UW-Extension, have offered credit and non-credit continuing education courses off-campus and during evening/weekend hours. By policy, these courses must be priced to cover the direct cost of instruction. In recent years, the additional tuition flexibility has allowed UW institutions to develop degree credit programs for adults that are priced to cover at least the direct cost of instruction. In a few instances, for example UW-Milwaukee's Executive MBA and UW-Madison's Masters of Engineering - Professional Practice, programs have been developed that cover 100% of all costs associated with the programs.

The attached report covering the academic year 2002-03 was constructed using data from the UW System Central Data Request data base along with information provided by the campuses on programs offered under service based pricing and distance education pricing policies. In anticipation of the need to report courses offered under special pricing policies, the Central Data Request was modified starting in fall 2001 to allow for more detailed reporting.

The attached report, Cost Recovery Activity, Credits Generated and Unduplicated Student Headcount by Program and Age, shows that UW institutions served over 13,000 adult/non-traditional students (undergraduates age 25 and older and graduate students age 30 and older) in courses and programs that covered at least the direct cost of instruction. These 13,741 students accounted for over 57,000 credits generated spread across all of the UW institutions. Over the next several years the number of adult/non-traditional students served in this manner is expected to grow.

RELATED REGENT POLICIES

Regent Resolution 8126, June 8, 2000, Enrollment Management-21

University of Wisconsin System
Cost Recovery Activity
Credits Generated and Unduplicated Student Headcount by Program and Age
2002-03 Academic Year

	Under 25/30 Years Old *		25/30 Years and Older *		Total	
	Credits	Students	Credits	Students	Credits	Students
Madison						
Professional French Studies (MS)	248	16	55	4	303	20
Eng. Professional Practice (ME)	656	43	840	70	1,496	113
Collaborative Nursing Program	13	2	567	68	580	70
Extension **	17,225	4,980	2,031	640	19,256	5,620
Total	18,142	5,041	3,493	782	21,635	5,823
Milwaukee						
Liberal Studies (MS)	61	5	146	25	207	30
Library and Info Science (MS)	1,510	109	2,875	287	4,385	396
Information Resources (BS)	2,961	137	1,775	108	4,736	245
Executive MBA	84	4	1,259	60	1,343	64
Collaborative Nursing Program	693	30	611	52	1,304	82
Extension **	18,353	5,910	9,606	2,890	27,959	8,800
Total	23,662	6,195	16,272	3,422	39,934	9,617
Eau Claire						
Collaborative Nursing Program	31	4	287	31	318	35
Contract Courses	126	61	494	355	620	416
Extension **	1,914	539	534	307	2,448	846
Total	2,071	604	1,315	693	3,386	1,297
Green Bay						
Collaborative Nursing Program	20	3	837	109	857	112
National Nursing Program	7	1	575	76	582	77
Extension **	1,573	415	1,479	660	3,052	1,075
Total	1,600	419	2,891	845	4,491	1,264
La Crosse						
Extension **	4,804	454	9,193	1,103	13,997	1,557
Total	4,804	454	9,193	1,103	13,997	1,557
Oshkosh						
Collaborative Nursing Program	37	5	499	89	536	94
Accelerated Nursing Program	24	3	80	10	104	13
Contract Courses	662	244	1,100	520	1,762	764
Extension **	247	58	499	175	746	233
Total	970	310	2,178	794	3,148	1,104
Parkside						
Extension **	9	9	286	163	295	172
Total	9	9	286	163	295	172
Platteville						
Project Management (MS)	177	25	539	79	716	104
Criminal Justice (MS)	207	24	222	31	429	55
Engineering (MS)	114	17	153	26	267	43
Extension **	192	98	1,767	798	1,959	896
Total	690	164	2,681	934	3,371	1,098

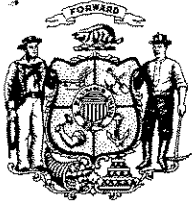
* Age breakouts consist of undergraduates under 25 or 25 and older and graduate students under 30 or 30 and older.
 ** Extension activity includes only extension credits not included in the specifically identified programs.

**University of Wisconsin System
Cost Recovery Activity
Credits Generated and Unduplicated Student Headcount by Program and Age
2002-03 Academic Year**

	Under 25/30 Years Old *		25/30 Years and Older *		Total	
	Credits	Students	Credits	Students	Credits	Students
River Falls						
Management (MS)	188	24	437	63	625	87
School Psychology (EDS)	53	8	47	5	100	13
Extension **	2,075	748	1,494	478	3,569	1,226
Total	2,316	780	1,978	546	4,294	1,326
Stevens Point						
General Studies (BS)	822	47	429	40	1,251	87
Extension **	1,048	337	3,188	1,127	4,236	1,464
Total	1,870	384	3,617	1,167	5,487	1,551
Stout						
Vocational Rehabilitation (MS)	427	20	477	34	904	54
Training and Human Res. Dev. (MS)	537	37	601	64	1,138	101
Career & Technical Education (MS)	192	17	474	62	666	79
Career, Technical Ed & Training (BS)	234	16	1,248	142	1,482	158
Service Management (BS)	2,008	87	413	32	2,421	119
Graphic Communications Man. (BS)	4,716	181	273	15	4,989	196
Industrial Management (BS)	656	39	1,950	171	2,606	210
Career & Technical Education (EdS)	6	1	44	9	50	10
Contract Courses	48	25	265	146	313	171
Extension **	1,380	591	1,693	886	3,073	1,477
Total	10,204	1,014	7,438	1,561	17,642	2,575
Superior						
Extension **	840	267	1,067	462	1,907	729
Total	840	267	1,067	462	1,907	729
Whitewater						
Extension **	3,756	1,042	3,004	877	6,760	1,919
Total	3,756	1,042	3,004	877	6,760	1,919
Colleges						
UW Online	1,188	220	2,098	371	3,286	591
Extension **	208	54	125	21	333	75
Total	1,396	274	2,223	392	3,619	666
Total						
Specific Programs	18,706	1,455	21,670	3,154	40,376	4,609
Extension **	53,624	15,502	35,966	10,587	89,590	26,089
Total	72,330	16,957	57,636	13,741	129,966	30,698

* Age breakouts consist of undergraduates under 25 or 25 and older and graduate students under 30 or 30 and older.

** Extension activity includes only extension credits not included in the specifically identified programs.



State of Wisconsin Investment Board

MAILING ADDRESS
PO BOX 7842
MADISON, WI 53707-7842

121 EAST WILSON ST
MADISON, WI 53702
(608) 266-2381

November 7, 2003

Senator Alberta Darling, Co-Chair
Joint Committee on Finance
P.O. Box 7882
Madison, WI 53707-7882

Representative Dean Kaufert, Co-Chair
Joint Committee on Finance
P.O. Box 8952
Madison, WI 53708-8952

Mr. Marc Marotta, Secretary
Department of Administration
101 East Wilson Street
P.O. Box 7864
Madison, WI 53707-7864

Dear Senator Darling, Representative Kaufert and Secretary Marotta:

Attached is our quarterly report of charges to funds managed by the Investment Board for expenses incurred under ss. 25.18 (1)(a) and (m), Stats. This report includes payments made during the quarter ending September 30, 2003. Section 25.17 (13m), Stats., requires that we provide this report on a quarterly basis.

Under s. 25.18 (1)(a), Stats., the Board may employ special legal or investment counsel in any matter arising out of the scope of our investment authority. S. 25.18 (1)(m), Stats., authorizes the Board to employ professionals, contractors or agents to evaluate or operate any property in which the Board has an interest. Expenses for these services are charged to the current income of the fund for which the services were furnished.

Because the report represents actual payments made during the quarter, significant fluctuations in amounts reported for each vendor will occur from quarter to quarter. This makes it difficult to draw conclusions from quarter-to-quarter comparisons of the data.

Please contact me if you have any questions or comments about the report.

Sincerely,

Patricia Lipton
Executive Director

cc: Members, Joint Committee on Finance
Robert Lang, Legislative Fiscal Bureau

STATE OF WISCONSIN INVESTMENT BOARD
Direct Charges Under ss. 25.18 (1) (a) or (m)

7/1/2003 to 9/30/2003

Custodial and Banking Fees

Bank of New York	\$48,769	
Bankers Bank	\$2,500	
Firststar	\$1,273	
Mellon Financial Services	\$576,639	
Standish Mellon Asset Mgmt LLC	\$101,487	
Total Custodial and Banking Fees		\$730,668

Legal Fees, Services and Expenses

Chapman & Cutler	\$17,162	
Department of Justice	\$908	
Godfrey & Kahn SC	\$6,129	
Gonzalez Saggio & Harlan LLP	\$1,921	
Jones, Day, Reavis & Pogue	\$142,423	
Mallon & Johnson P.C.	\$915	
Michael Best & Friedrich	\$16,335	
Milbank, Tweed, Hadley & McCloy	\$29,837	
Orrick, Herrington & Sutcliffe	\$6,207	
Quaries & Brady	\$57,957	
Reinhart Boerner Van Dueren	\$29,206	
Solheim, Billing & Grimker SC	\$11,928	
Stafford Rosenbaum Attorneys	\$135	
Total Legal Fees, Services and Expenses		\$321,063

Investment Counsel

AG Risk Management	\$10,000	
American Stock Exchange	\$3,984	
BCA Publications	\$1,500	
Bloomberg, LP	\$37,443	
Bourse de Montreal	\$68	
Bridgewater Associates	\$3,750	
CCBN.com	\$19,300	
Cost Effectiveness Measurement	\$15,000	
Data Broadcasting Corporation	\$16,386	
Dow Jones & Co	\$9,708	
Factset Data Systems	\$49,530	
Fitch Info., Inc.	\$1,125	
Gordon, Haskett & Co.	\$3,750	
IDC Portfolio Mgmt, Inc.	\$6,250	
Instinet	\$450	

STATE OF WISCONSIN INVESTMENT BOARD
Direct Charges Under ss. 25.18 (1) (a) or (m)

7/1/2003 to 9/30/2003

International Financing Review	\$2,220	
IRSS, Inc	\$7,067	
Kenneth Purdy Consulting	\$4,590	
KMV, LLC	\$25,445	
KPA Advisory Services	\$3,177	
Lehman Brothers	\$25,000	
MacGregor Group, Inc.	\$77,878	
Maria Fiorini Ramirez	\$1,950	
Market Axess Corporation	\$450	
Moody's Investor Service	\$750	
Morgan Stanley Capital International	\$12,000	
Multex Company	\$150	
NASDAQ Stock Market	\$1,300	
New York Stock Exchange	\$6,409	
Options Price Reporting Authority	\$1,898	
Pathway Capital Management	\$263,000	
PCS Research Technology	\$1,495	
Property & Portfolio Research	\$8,333	
Reuters America Inc.	\$76,518	
Russell Real Estate Advisors	\$95,000	
Russell/Mellon Analytical Services	\$7,500	
Salomon Analytics Yield Book	\$15,000	
Sandra Nicolai	\$4,013	
Schwab Capital Markets LP	\$5,000	
SSI U.S. inc	\$276,736	
Stone & McCarthy Research	\$1,275	
Strategic Economic Decisions	\$12,500	
Strategic Investment Solutions, Inc.	\$91,250	
Telerate	\$1,084	
Thomson Financial	\$37,175	
Toronto Stock Exchange	\$1,638	
Trade Web	\$2,400	
William F. Pridmore, Ltd.	\$5,100	
Wilshire Associates	\$77,500	
Total Investment Counsel		\$1,331,045

Real Estate Advisory/Asset Management Fees

Bristol Group, Inc.	\$117,236
Capital Trust	\$187,065
Duane Morris	\$2,481

STATE OF WISCONSIN INVESTMENT BOARD
Direct Charges Under ss. 25.18 (1) (a) or (m)

7/1/2003 to 9/30/2003

Heitman Capital Management Corp.	\$45,050	
Invesco Realty Advisors, Inc.	\$50,932	
JP Morgan Investment Management Inc.	\$183,348	
Kensington Realty Advisors	\$100,622	
Morgan Stanley Real Estate Fund III International	\$98,148	
Northwestern Mutual Life	\$96,612	
Sentinel Realty Advisors Corp.	\$54,128	
Westbrook Real Estate	\$507,370	
Total Real Estate Advisory/Asset Management Fees		\$1,442,991
 <u>Index and Enhanced Index Fund Fees</u>		
Barclays Global Investors	\$11,882,591	
Total Index and Enhanced Index Fund Fees		\$11,882,591
 <u>Total</u>		 \$15,708,358