

### Fiscal Estimate - 2005 Session

Original     
  Updated     
  Corrected     
  Supplemental

<b>LRB Number</b> <b>05-2810/2</b>	<b>Introduction Number</b> <b>AB-575</b>
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**Subject**  
 Protective occupation participant status for certain state social workers

**Fiscal Effect**

**State:**

No State Fiscal Effect  
 Indeterminate

<input type="checkbox"/> Increase Existing Appropriations <input type="checkbox"/> Decrease Existing Appropriations <input type="checkbox"/> Create New Appropriations	<input type="checkbox"/> Increase Existing Revenues <input type="checkbox"/> Decrease Existing Revenues	<input checked="" type="checkbox"/> Increase Costs - May be possible to absorb within agency's budget <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> Decrease Costs
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**Local:**

No Local Government Costs  
 Indeterminate

1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory 2. <input type="checkbox"/> Decrease Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input type="checkbox"/> Increase Revenue <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory 4. <input type="checkbox"/> Decrease Revenue <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	5. Types of Local Government Units Affected <input type="checkbox"/> Towns <input type="checkbox"/> Village <input type="checkbox"/> Cities <input type="checkbox"/> Counties <input type="checkbox"/> Others <input type="checkbox"/> School Districts <input type="checkbox"/> WTCS Districts
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<b>Fund Sources Affected</b>	<b>Affected Ch. 20 Appropriations</b>
<input type="checkbox"/> GPR <input type="checkbox"/> FED <input type="checkbox"/> PRO <input type="checkbox"/> PRS <input checked="" type="checkbox"/> SEG <input type="checkbox"/> SEGS 20.515 (1) (w)	

<b>Agency/Prepared By</b> ETF/ Jon Kranz (608) 267-0908	<b>Authorized Signature</b> Rhonda Dunn (608) 266-9854	<b>Date</b> 8/8/2005
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## Fiscal Estimate Narratives

ETF 8/9/2005

LRB Number	<b>05-2810/2</b>	Introduction Number	<b>AB-575</b>	Estimate Type	<b>Original</b>
<b>Subject</b>					
Protective occupation participant status for certain state social workers					

### Assumptions Used in Arriving at Fiscal Estimate

AB-575 would authorize a Wisconsin Retirement System(WRS)employer to classify individuals employed as social workers as protective occupation participants. Assumptions used in the preparation of this estimate are as follows:

- \* Approximately 5,525 individuals are currently employed as social workers.
- \* Approximately 25% of individuals employed as social workers would be expected to generate inquiries to the Department.
- \* Each of the approximately 1,400 WRS employers would determine which of the individual social workers would be classified as a protective participant.
- \* Increasing the number of WRS participants classified as protective employees will increase the number of claims filed under s. 40.65 - Duty Disability Program. Approximately 3.6% of the protective participants file a duty disability claim sometime during their working career.
- \* Administrative costs associated with implementation would be approximately \$58,300 to handle inquiries, training, publications, and information technology system changes.
- \* On-going costs related to this bill are related to processing the increased number of Duty Disability claims expected as a result of increasing the number of individuals eligible for this program. Because it is unknown how many social workers would eventually be classified as a protective participant, the program and administrative costs associated with the Duty Disability program are indeterminate. Increase Duty Disability program costs will increase both state and local government costs.
- \* This estimate relates only to the costs associated with administration and the Duty Disability program costs. Program costs associated with the retirement benefit will be provided by the Joint Survey on Retirement Systems.

### Long-Range Fiscal Implications

Program costs associated with the Duty Disability program under s. 40.65 are expected to increase over time. These costs are paid by state and local government employers based on their claim experience.

## Fiscal Estimate Worksheet - 2005 Session

Detailed Estimate of Annual Fiscal Effect

Original     
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  Supplemental

<b>LRB Number</b> 05-2810/2		<b>Introduction Number</b> AB-575	
<b>Subject</b>			
Protective occupation participant status for certain state social workers			
<b>I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):</b>			
See narrative			
<b>II. Annualized Costs:</b>		<b>Annualized Fiscal Impact on funds from:</b>	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
State Operations - Salaries and Fringes		\$	
(FTE Position Changes)			
State Operations - Other Costs			
Local Assistance			
Aids to Individuals or Organizations			
<b>TOTAL State Costs by Category</b>		\$	\$
<b>B. State Costs by Source of Funds</b>			
GPR			
FED			
PRO/PRS			
SEG/SEG-S			
<b>III. State Revenues - Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)</b>			
		Increased Rev	Decreased Rev
GPR Taxes		\$	\$
GPR Earned			
FED			
PRO/PRS			
SEG/SEG-S			
<b>TOTAL State Revenues</b>		\$	\$
<b>NET ANNUALIZED FISCAL IMPACT</b>			
		<u>State</u>	<u>Local</u>
NET CHANGE IN COSTS		\$see	\$see
NET CHANGE IN REVENUE		\$	\$
<b>Agency/Prepared By</b>		<b>Authorized Signature</b>	<b>Date</b>
ETF/ Jon Kranz (608) 267-0908		Rhonda Dunn (608) 266-9854	8/8/2005