

2007 DRAFTING REQUEST

Bill

Received: 01/12/2007

Received By: mshovers

Wanted: As time permits

Identical to LRB:

For: Amy Sue Vruwink (608) 266-8366

By/Representing: George Gillis

This file may be shown to any legislator: NO

Drafter: mshovers

May Contact:

Addl. Drafters:

Subject: Tax, Individual - income credit

Extra Copies:

Submit via email: YES

Requester's email: Rep.Vruwink@legis.wisconsin.gov

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Expand eligibility for the veterans and surviving spouses property tax credit

Instructions:

See Attached. Allow vets who've lived in WI for 5 years to claim credit. Also extend eligibility to vets who are declared "individual unemployable" and who have combat-related disabilities

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?							State
/1	mshovers 01/29/2007	wjackson 02/22/2007	pgreensl 02/23/2007		sbasford 02/23/2007	cduerst 04/09/2007	

FE Sent For: AT INTRO.

<END>

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/?	mshovers	1 w/ij 2/22	2/23 PS	2/23 PS			

FE Sent For:

<END>

Shovers, Marc

From: Gillis, George
Sent: Thursday, January 11, 2007 2:09 PM
To: Shovers, Marc
Subject: RE: Bill Draft request re Veterans and property taxes

I apologize for the delay on this e-mail.

We would like the definition of "Eligible Veteran" to include veterans who are 100% disabled and have lived in Wisconsin for atleast 5 years.

Under current law, eligible veteran is defined as 100% disabled veterans originally from Wisconsin.

From: Shovers, Marc
Sent: Wednesday, January 03, 2007 3:23 PM
To: Gillis, George
Subject: FW: Bill Draft request re Veterans and property taxes

Hi George:

Bob Nelson forwarded this request to me, but I'm not sure what you want. As to the first point, do you want to amend the Veterans and Surviving Spouses Property Tax Credit under s. 71.07 (6e) (a) 3. to include in the definition of "eligible veteran" someone who has lived in Wisconsin for the last 5 years?

It's not clear to me what exactly you want with regard to the second item. Please let me know what your intent is for this bill. Thanks.

Marc

Marc E. Shovers

Senior Legislative Attorney
Legislative Reference Bureau
Phone: (608) 266-0129
Fax: (608) 264-8522
e-mail: marc.shovers@legis.state.wi.us

From: Nelson, Robert P.
Sent: Tuesday, January 02, 2007 2:08 PM
To: Shovers, Marc
Subject: FW: Bill Draft request re Veterans and property taxes

From: Anderson, John
Sent: Tuesday, December 26, 2006 2:13 PM
To: Nelson, Robert P.
Cc: Gillis, George
Subject: Bill Draft request re Veterans and property taxes

Bob,

Please draft for Rep. Amy Sue Vruwink, legislation that would provide the same property tax credit for 100% disabled veterans from Wisconsin to any Veteran who is 100% disabled and who has lived in Wisconsin for at least 5 years (similar to the home loan program).

Also, make eligible, veterans who are declared 'Individual Unemployable who have combat related disabilities.

I am leaving the Vruwink office, so your contact person will be George Gillis, after January 2. 266-8366.

Thank you.

John Anderson
Office of Rep. Amy Sue Vruwink



State of Wisconsin
2007 - 2008 LEGISLATURE

2/26 umh

LRB-1606/?

MES...X....

wlj

hmr

~~PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION~~

gjm

1 AN ACT ...; relating to: expanding eligibility for the veterans and surviving
2 spouses property tax credit.

Analysis by the Legislative Reference Bureau

Under current law, the veterans and surviving spouses property tax credit may be claimed by certain U.S. armed forces veterans and by the unremarried surviving spouses of certain veterans or members of the national guard or reserves (collectively, "veterans"). To be eligible to claim the credit, the veteran must meet several criteria, including being at least 65 years old, having been a resident of this state at the time of entry into the service, and having a service-connected disability rating of at least 100 percent.

Similarly, to be eligible to claim the credit as a spouse of a veteran, the veteran to whom the surviving unremarried surviving spouse was married must have been, generally, at least 65 years old at the time of his or her death, must have been a resident of this state at the time of entry into the service, and must have had a service-connected disability rating of at least 100 percent.

This bill expands the eligibility requirements for the credit for veterans and for the unremarried surviving spouses of veterans. Under the bill, a veteran, or the unremarried surviving spouse of a veteran, is eligible to claim the credit if the veteran had been a resident of this state for any consecutive 5-year period after entry into active duty service.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1 **SECTION 1.** 71.07 (6e) (a) 2. a. of the statutes is amended to read:

2 71.07 (6e) (a) 2. a. An individual who had served on active duty in the U.S.
3 armed forces or in forces incorporated as part of the U.S. armed forces; who was a
4 resident of this state at the time of entry into that active service, or who had been a
5 resident of this state for any consecutive 5-year period after entry into that active
6 duty service; and who, while a resident of this state, died while on active duty.

7 **SECTION 2.** 71.07 (6e) (a) 2. b. of the statutes is amended to read:

8 71.07 (6e) (a) 2. b. An individual who had served on active duty under
9 honorable conditions in the U.S. armed forces or in forces incorporated as part of the
10 U.S. armed forces; who was a resident of this state at the time of entry into that active
11 service or who had been a resident of this state for any consecutive 5-year period
12 after entry into that active duty service; who was at least 65 years of age at the time
13 of his or her death or would have been 65 years of age at the close of the year in which
14 the death occurred; who was a resident of this state at the time of his or her death;
15 and who had a service-connected disability rating of 100 percent under 38 USC 1114
16 or 1134.

History: 1987 a. 312; 1987 a. 411 ss. 63, 79 to 82, 85, 86; 1987 a. 419, 422; 1989 a. 31, 44, 56, 100, 359; 1991 a. 39, 269, 292; 1993 a. 16, 112, 204, 471, 491; 1995 a. 27
ss. 3377m to 3393m, 9116 (5); 1995 a. 209, 227, 400, 453; 1997 a. 27, 41, 237, 299; 1999 a. 5, 9, 10, 32; 1999 a. 150 s. 672; 1999 a. 198; 2001 a. 16, 109; 2003 a. 72, 99, 135,
183, 255, 267, 326; 2005 a. 25, 49, 72, 74, 97, 177, 254, 361, 387, 479, 483, 487.

17 **SECTION 3.** 71.07 (6e) (a) 2. c. of the statutes is amended to read:

18 71.07 (6e) (a) 2. c. An individual who had served in the national guard or a
19 reserve component of the U.S. armed forces; who was a resident of this state at the
20 time of entry into that service, or who had been a resident of this state for any

1 consecutive 5-year period after entry into that service; and who, while a resident of
2 this state, died in the line of duty while on active or inactive duty for training
3 purposes.

4 **SECTION 4.** 71.07 (6e) (a) 3. b. [√] of the statutes is amended to read:

5 71.07 (6e) (a) 3. b. Was a resident of this state at the time of entry into that
6 active service or had been a resident of this state for any consecutive 5-year period
7 after entry into that service.

8 **SECTION 5. Initial applicability.**

9 (1) This act first applies to taxable years beginning on January 1 of the year
10 in which this subsection takes effect, except that if this subsection takes effect after
11 July 31, this act first applies to taxable years beginning on January 1 of the year
12 following the year in which this subsection takes effect.

13 (END)

Duerst, Christina

From: Gillis, George
Sent: Monday, April 09, 2007 9:46 AM
To: LRB.Legal
Subject: Draft Review: LRB 07-1606/1 Topic: Expand eligibility for the veterans and surviving spouses property tax credit

Please Jacket LRB 07-1606/1 for the ASSEMBLY.