

## 2007 DRAFTING REQUEST

### Assembly Amendment (AA-AB540)

Received: 10/25/2007

Received By: jkreye

Wanted: Soon

Identical to LRB:

For: Mark Honadel (608) 266-0610

By/Representing: jason

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters:

Subject: Tax, Business - credits

Extra Copies:

Submit via email: YES

Requester's email: Rep.Honadel@legis.wisconsin.gov

Carbon copy (CC:) to: joseph.kreye@legis.wisconsin.gov

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#### Pre Topic:

No specific pre topic given

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#### Topic:

Tax credits for technology training; electrified powertrains

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#### Instructions:

See Attached

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#### Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	jkreye 10/25/2007	bkraft 10/25/2007	nnatzke 10/25/2007	_____	lparisi 10/25/2007	lparisi 10/25/2007	

FE Sent For:

<END>

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/1	jkreye	/1 bjk 10/25 nwn	10/25	nwn 10/25			

FE Sent For:

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A Limited Liability  
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**TO:** State Representative Mark Honadel  
State Senator Jeff Plaie

**FROM:** Curt Pawlisch on behalf of Johnson Controls Inc.

**RE:** LRB 07-2681/5

**DATE:** October 4, 2007

Johnson Controls Inc. requests that LRB 07-2681/5 be amended to specify that businesses that offer their employees technology training for vehicle electrified powertrain technology, including batteries, would be eligible for tax credits under your legislation.

For ease of reference, an "electrified powertrain" means "A vehicle powertrain that utilizes an on-board rechargeable battery to provide traction energy through an electric motor(s) and/or utilizes a rechargeable battery to energize an electric motor for restarting the combustion engine after engine-off idle periods during a normal drive cycle."

Representatives of JCI would be happy to meet with you to discuss this suggested change as well as JCI's substantial efforts to develop new and innovative plug-in battery technologies for use in hybrid vehicles.

## **Kreye, Joseph**

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**From:** Vick, Jason  
**Sent:** Thursday, October 25, 2007 12:45 PM  
**To:** Kreye, Joseph  
**Subject:** RE: Question on LRB 2681

Yes I believe that is clear. Thanks.

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**From:** Kreye, Joseph  
**Sent:** Thursday, October 25, 2007 12:29 PM  
**To:** Vick, Jason  
**Subject:** RE: Question on LRB 2681

Jason,

The "in state" requirement contained in AB 540 does require that the person being claimed be working (or plan to be working) in this state in order for the claimant to receive the credit. The requirement, however, provides some flexibility to the employer to the extent that the bill does not require that the employee be retained for any specific period of time. Does this answer your question?

Joe

**Joseph T. Kreye**  
Senior Legislative Attorney  
Legislative Reference Bureau  
(608) 266-2263

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**From:** Vick, Jason  
**Sent:** Thursday, October 25, 2007 10:31 AM  
**To:** Kreye, Joseph  
**Subject:** RE: Question on LRB 2681

Joe,

This LRB is now AB 540.

Since you said it wouldn't hurt to clarify the language, can you draft as an amendment the additional language we discussed a couple weeks ago? I attached the memo again for your convenience.

<< File: 20071011143446433.pdf >>

A second issue: Page 3, lines 7-12 of the bill -- are there any implications for including the language "employee IN THIS STATE or WILL BE the claimant's employee IN THIS STATE after completing the training"? I know the Rebecca Boldt memo asked for clarification on this and we would not in any way want to bind an employee if they later decide not to work for the employer or face any penalties. But as I understand it, the language in the bill would not bind employees in that way. Just asking for clarification on this.

Thanks,

**Jason Vick**

Office of Rep. Mark Honadel  
Majority Caucus Chair

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**From:** Kreye, Joseph  
**Sent:** Thursday, October 11, 2007 4:46 PM

**To:** Vick, Jason  
**Subject:** RE: Question on LRB 2681

Jason,

I think the language in LRB 2681/5 is probably broad enough to include electrified powertrain technology, but it won't hurt to add the attached language to make it clear.

Joe

**Joseph T. Kreye**  
Senior Legislative Attorney  
Legislative Reference Bureau  
(608) 266-2263

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**From:** Vick, Jason  
**Sent:** Thursday, October 11, 2007 2:35 PM  
**To:** Kreye, Joseph  
**Subject:** Question on LRB 2681

Joe,

Regarding LRB 2681/5 (tax credits for vehicle technology training), would you be able to tell me if the language would include training for vehicle electrified powertrain technology?

Please see attachment for further definition.

<< File: 20071011143446433.pdf >>  
Thanks,

**Jason Vick**  
Office of Rep. Mark Honadel  
Majority Caucus Chair  
**608-266-0611**



State of Wisconsin  
2007 - 2008 LEGISLATURE

LRBa0793/1

JK:.....

Lbjk

ASSEMBLY AMENDMENT,  
TO 2007 ASSEMBLY BILL 540

bhv

in 10-25-07  
due FRI 10-26

1 At the locations indicated, amend the bill as follows:

2 **1.** Page 2, line 6: after that line insert:

3 "1m. "Electrified power train" means a vehicle power train that uses an  
4 on-board rechargeable battery to provide traction energy through an electric motor  
5 or uses a rechargeable battery to energize an electric motor for restarting a  
6 combustion engine after engine-off idle periods during a normal drive cycle."

7 **2.** Page 2, line 18: after "engine," insert "electrified power train,".

8 **3.** Page 5, line 13: after that line insert:

9 "1m. "Electrified power train" means a vehicle power train that uses an  
10 on-board rechargeable battery to provide traction energy through an electric motor  
11 or uses a rechargeable battery to energize an electric motor for restarting a  
12 combustion engine after engine-off idle periods during a normal drive cycle."

13 **4.** Page 5, line 25: after "engine," insert "electrified power train,".

