

☞ 07hr_SC-Ed_Appt_Juergensen_pt01



Details: James Juergensen

(FORM UPDATED: 07/12/2010)

WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

2007-08

(session year)

Senate

(Assembly, Senate or Joint)

Committee on ... Education (SC-Ed)

COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**
- Record of Comm. Proceedings ... **RCP**

INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt**
- Clearinghouse Rules ... **CRule**
- Hearing Records ... bills and resolutions
 - (**ab** = Assembly Bill) (**ar** = Assembly Resolution)
 - (**sb** = Senate Bill) (**sr** = Senate Resolution)
 - (**ajr** = Assembly Joint Resolution)
 - (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

MB

Vote Record Committee on Education

Date: 2/21/08

Moved by: Erpenbach

Seconded by: Hansen

AB _____

SB _____

Clearinghouse Rule _____

AJR _____

SJR _____

Appointment James Jurgensen

AR _____

SR _____

Other _____

A/S Amdt _____

A/S Amdt _____ to A/S Amdt _____

A/S Sub Amdt _____

A/S Amdt _____ to A/S Sub Amdt _____

A/S Amdt _____ to A/S Amdt _____ to A/S Sub Amdt _____

Be recommended for:

- Passage Adoption Confirmation Concurrence Indefinite Postponement
 Introduction Rejection Tabling Nonconcurrency

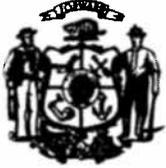
Committee Member

	<u>Aye</u>	<u>No</u>	<u>Absent</u>	<u>Not Voting</u>
Senator John Lehman, Chair	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senator Jon Erpenbach	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senator David Hansen	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senator Pat Kreitlow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senator Luther Olsen	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senator Glenn Grothman	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Senator Mary Lazich	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Totals:	<u>7</u>	<u>0</u>	<u>0</u>	<u>0</u>

Motion Carried

Motion Failed





STATE OF WISCONSIN
ETHICS BOARD

James R. Morgan
Chairman
Paul M. Holzem
Dorothy C. Johnson
Richard Warch

On the capitol square at:
44 EAST MIFFLIN STREET, STE 601
MADISON, WISCONSIN 53703-2800
phone: 608/266-8123
fax: 608/264-9319
ethics@ethics.state.wi.us
<http://ethics.state.wi.us>

Roth Judd
Director

November 29, 2007

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Superintendent of Public Instruction Elizabeth Burmaster.

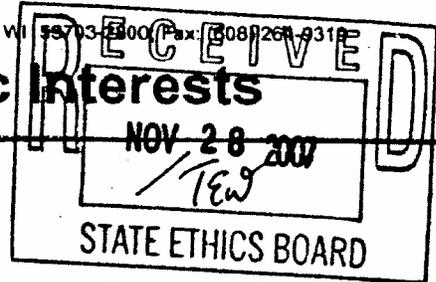
Sincerely,
STATE OF WISCONSIN ETHICS BOARD

Nominee: **Juergensen, James J.**
Nomination Date: 11/1/2007

Mail or fax to: Wisconsin Ethics Board, 44 E. Mifflin St., Suite 601, Madison, WI 53703-2800 (Fax: 608) 268-9318

Statement of Economic Interests

Filed in 2007 for calendar year 2006



Name: Juergensen, James J.
(last name, first name & initials)

State position: Professional Standards Council - DPI, Representative of WAIKU
(held or sought) (include agency, division, branch or district, if applicable)

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.
Still have questions? For priority service send an e-mail to: ethics@ethics.state.wi.us; otherwise leave a detailed message at (608) 268-8115.
Attach additional pages as needed.

Part A

Information current as of Nov. 1, 2007

1. INVESTMENTS.

a) Funds Available in Wisconsin Deferred Compensation Program. These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds - either directly or through the program - please check the appropriate box.

	one			one			one	
	\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000		\$5,000 to \$50,000	More than \$50,000
Fixed Income Series			Small Cap			Bond		
Vanguard Retirement 2045 Fund			BGI Russell 2000 Index - Collective T			BGI US Debt Index Fund - Collective W		
Vanguard Retirement 2035 Fund			DFA US Micro Cap Fund			Federated US Government Securities 2-5 Yr.		
Vanguard Retirement 2025 Fund			Mid Cap			Vanguard Long-Term Investment Grade Adm		
Vanguard Retirement 2015 Fund			BGI Mid Cap Equity Index - Collective W			Money Market		
Vanguard Target Retirement Income Fund			F. Rowe Price Mid Cap Growth Fund			Vanguard Admiral Treasury Money Market		
International			Large Cap			Fixed Returns for the Quarter		
American Funds Euro Pacific R5			Calvert Social Investment Equity I			Stable Value Fund		
BGI EAFE Equity Index - Collective W			Fidelity Contra Fund			FDIC Bank Option		
			Vanguard Institutional Index Fund Plus					
			Vanguard Wellington Fund - Admiral					

b) Other Investments. List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

Name of security	Type of security - "✓" one					Amount - "✓" one	
	Stock/option/futures	Bond	Limited partnership	Wisconsin governmental security	Mutual or money market fund	\$5,000 to \$50,000	More than \$50,000
<u>Oppenheimer Funds</u>		X				X	
<u>Thrivent Financial for Lutherans</u>					X	X	
<u>Jackson National Life (TSA)</u>					X		X
<u>American Funds (Roth IRA)</u>					X		X
<u>Metropolitan Life (TSA)</u>					X	X	

2. BUSINESS ACTIVITIES. List businesses, firms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

b) Enterprise(s) NOT operating under a business or trade name, list here.

Street address or fire number	Municipality or Town	County	State	Describe nature of business

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS. For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2006.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"

4. BUSINESS PARTNERS. For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERCIAL REAL ESTATE. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

Street address or fire number	LOCATION OF PROPERTY		NATURE OF INTEREST (own, lease, option, easement, land contract)
	Municipality Or Town	County	

6. OFFICERS AND DIRECTORS. List organizations of which you or a family member was an officer or director (unless listed in Item #2.)

Business or organization	City	State	Position

7. AGENT, REPRESENTATIVE OR SPOKESPERSON. List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 2, 3, or 6.)

Business or organization	City	State

8. CREDITORS. List creditors to which you or your family owed \$5,000 or more.

Creditor	City	State	Type of debt	
			\$50,000 or less	More than \$50,000
U.S. Bank (mortgage)	Owensboro	KY		X

Part B For calendar year 2006

9. EMPLOYERS. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2006.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
Concordia University Wisconsin	Nequon	WI	Education

10. ADDITIONAL SOURCES OF INCOME. List other sources from which you or your family received income of \$1,000 or more in 2006.

Source of income	City	State
Social Security	Jamaica	NY
Concordia Retirement Plan	St. Louis	MO

11. ENTERTAINMENT AND GIFTS. List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2006.

Name of provider	City	State

12. HONORARIA AND EXPENSES. List, for 2006, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Ethics Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to my nomination or appointment, I certify that I will amend it within ten days of my nomination or appointment date if amendment is necessary to bring it into conformity with the true statement of my economic interests as of the date of my nomination or appointment. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: James J. Jurgensen Date: 11-27-07 Daytime phone #: 262-243-4214 E-mail address: James.jurgensen@cuw.edu

The information sought in this form is required by §§ 19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethics Board will notify you of the identity of any person who examines your Statement. In accordance with § 15.04(1)(m), Wisconsin Statutes, the Ethics Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



State of Wisconsin Department of Public Instruction

Elizabeth Burmaster, State Superintendent

November 16, 2007

James Juergensen, Dean
School of Education
Concordia University – Wisconsin
12800 North Lake Shore Drive
Mequon, WI 53097

Dear Dr. Juergensen:

It is my pleasure to appoint you to the Professional Standards Council (PSC) as a representative of WAICU. Appointments are subject to confirmation by the Wisconsin Senate; however, your term is effective immediately. All appointments are for staggered terms; your appointment will begin on November 1, 2007, and continue through June 30, 2010.

The council is broadly based and representative of teacher education and certification. The duties and responsibilities of the council are defined in Wisconsin Statutes and described in the attached document. In brief, the council serves in an advisory capacity to me as State Superintendent in matters related to teacher preparation and licensing.

The remaining meeting dates for 2007-2008 have been scheduled as follows:

- January 14, 2008
- April 14, 2008

Meetings are held at the Crowne Plaza Hotel, 4802 E. Washington Avenue, Madison. Expenses incurred for attendance at meetings of the council or its committees will be reimbursed by the department in compliance with state-established guidelines.

An agenda for the January meeting and minutes from the October 2007 meeting will be mailed to you in December 2007. The council works directly with Judy Peppard, Director, Teacher Education, Professional Development and Licensing. Feel free to contact Judy at (608) 266-0986, if you have any questions prior to your first meeting or any time throughout your service on the council.

James Juergensen
Page Two
November 16, 2007

Your willingness to accept this appointment is appreciated. Your commitment is essential as the council is a working body that deals with matters critical to the educational welfare of children and youth in the schools of our state.

Sincerely,

A handwritten signature in cursive script that reads "Elizabeth Burmaster".

Elizabeth Burmaster
State Superintendent

EB/ps
Attachment

c: Deborah Mahaffey, Assistant State Superintendent, Division for Academic Excellence
Judy Peppard, Director, Teacher Education, Professional Development and Licensing
Rolf Wegenke, Wisconsin Association of Independent Colleges and Universities
Jeff Renk, Chief Clerk, Wisconsin State Senate

**Duties and Responsibilities of the Professional Standards Council
as Defined in PI 34.36**

- Advise the state superintendent on standards for the licensure of teachers, including initial licensure and maintenance and renewal of licenses, to ensure the effective teaching of a relevant curriculum in Wisconsin schools.
- Propose to the state superintendent standards for evaluating and approving teacher education programs, including continuing education programs.
- Provide to the state superintendent an ongoing assessment of the complexities of teaching and the status of the teaching profession in Wisconsin.
- Propose to the state superintendent policies and practices for school boards and state and local teacher organizations to use in developing effective teaching.
- Propose to the state superintendent standards and procedures for revoking a teaching license.
- Propose to the state superintendent methods for recognizing excellence in teaching, including the assessment administered by the National Board for Professional Teaching Standards and master educator license, and for assisting teachers to achieve excellence in teaching.
- Propose to the state superintendent effective peer assistance and peer mentoring models, including evaluation systems, and alternative teacher dismissal procedures for consideration by school boards and labor organizations.
- Review and make recommendations regarding administrative rules proposed by the department that relate to teacher preparation, licensure, and regulation.
- Propose to the state superintendent alternative procedures for the preparation and licensure of teachers.
- Report annually to the legislative standing committees in each house that deal with education matters on the activities and effectiveness of the council.

A QUALITY
EDUCATION
FOR
EVERY
CHILD



State of Wisconsin Department of Public Instruction

Elizabeth Burmaster, State Superintendent

November 16, 2007

Wisconsin Senate
State Capitol
Room B20SE
Madison, WI 53702

Dear Sir or Madam:

The following name is submitted for confirmation to serve on the Professional Standards Council for Teachers:

James Juergensen, effective November 1, 2007, to serve until June 30, 2010

Thank you for your consideration.

Sincerely,

A handwritten signature in cursive script that reads 'Elizabeth Burmaster'.

Elizabeth Burmaster
State Superintendent

EB/ps