

## \*\* 07hr\_SC-PHSILTCP\_Appt\_Thoni\_pt01

# WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING COMMITTEE RECORDS

## 2007-08

(session year)

### Senate

(Assembly, Senate or Joint)

Committee on Public Health, Senior Issues, Long Term Care and Privacy

(SC-PHSILTCP)

(FORM UPDATED: 07/02/2010)

#### **COMMITTEE NOTICES ...**

- Committee Reports ... CR
- \* \*
- Executive Sessions ... ES
- \* \*
- Public Hearings ... PH
- \* \*
- Record of Comm. Proceedings ... RCP
- \* \*

## INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL ...

- Appointments ... Appt
- \* \*

Name: Barbara A. Thoni

- Clearinghouse Rules ... CRule
- \* \*
- Hearing Records ... HR (bills and resolutions)
- \* \*
- Miscellaneous ... Misc
- \* \*

#### **Vote Record** Committee on Public Health, Senior Issues, Long Term Care and Privacy

Date: 9/19/07				_	
Moved by: Sen. Cowle	Seconded b	by: <u>Sen.</u>	<u>(, 69</u> 2	<u>S</u>	
ABSB		Clearingh	ouse Rule	9	
		Appointme	ent <u>Ba</u>	rbaia	Thonic
AR SR					
A/S Amdt					
A/S Amdt	to A/S Amdt				
A/S Sub Amdt					
A/S Amdt	to A/S Sub Amdt				
A/S Amdt	to A/S Amdt		_ to A/	S Sub Amdt _	
Be recommended for:  Passage	□ Confirmation □ Tabling	☐ Concurrend Nonconcur	ce rence	☐ Indefinite F	ostponement
Committee Member		<u>Aye</u>	No	<u>Absent</u>	Not Voting
Senator Tim Carpenter, C	hair	Z			
Senator Spencer Coggs		Z			
Senator Pat Kreitlow					
Senator Dale Schultz		$oldsymbol{oldsymbol{oldsymbol{Z}}}$			
Senator Robert Cowles					
	Totals	s: 5 ·	- O		





July 11, 2007

To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do appoint Barbara Thoni to be a Public member on the Board on Aging and Long Term Care to serve a term expiring May 1, 2012.

Ms. Thoni will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

Jim Doyle Governor

P.O. BOX 7863, MADISON, WISCONSIN 53707-7863 • (608) 266-1212 • FAX: (608) 267-8983 • WWW.WISGOV.STATE.WI.US

#### BARBARA ANN THONI

Office:

Dane County Area Agency on Aging 2322 Park Street - Suite A Madison, Wisconsin 53713 (608) 261-9789 Office (608) 261-9787 Fax thoni@co.dane.wi.us Home: 6151 Dell Drive - Unit 4 Madison, WI 53718 (608) 223-9558

#### **EDUCATION**

University of Wisconsin Extension

Continuing Education Credits - ongoing

United Wisconsin Services
Presentations That Work, 5/91

Trainings attended in Minnesota:

Human Aging VII: Senile Dementia of the Alzheimer's Type, 6/84 Ninth Annual Senior Worker's Fall Conference, 12/83

University of Wisconsin - Oshkosh - Gerontology Graduate Achievement Program Aging Policy Analysis Fall/83

University of Wisconsin - Stout

Graduate level course: "Counseling the Older Adult," 6/81

University of Wisconsin - Eau Claire, B.S. Social Welfare, Comprehensive, 12/73;
Major Courses: Sociology, Psychology, Economics, Political Science, Biology, Chemistry

#### PROFESSIONAL EXPERIENCE

Director, Area Agency on Aging of Dane County, Madison, Wisconsin. Staff supervisor and manager of the Area Agency on Aging (AAA) office. Provides staff support and guidance to the AAA Board and its subcommittee. Management oversight of AAA programs, purchase of service contracts and annual budget. Develop and implement AAA plan and program planning for AAA services. Meeting the AAA mission of advocacy for older adults and assisting the larger community in addressing needs of older adults. Build relationship with non-county and non-POS entities that play a role in lives and well being of older adults. Participate in Dane County's planning process for Long Term Care Reform including co-chairing the ADRC Development subcommittee. 7/05 to present.

Director Membership Development and Services/Consumer Advocate, Coalition of Wisconsin Aging Groups, Madison, Wisconsin. Direct and supervise six staff of the Member Services unit of CWAG. Monitor and evaluate efforts to strive for continuous growth and development of the grassroots advocacy efforts of the organization through membership retention and recruitment.

In addition, monitor Consumer Advocate activities and supervise Assistant Consumer Advocate. Registered lobbyist. 11/91 to 7/05.

Consumer Advocate, Coalition of Wisconsin Aging Groups, Madison, Wisconsin. General duties include the implementation of a group Medigap insurance program for CWAG members and associate members, including liaison with Blue Cross & Blue Shield United of Wisconsin. Training and technical assistance to CWAG member organizations and the aging network and assisted group policyholders with any complaints or questions regarding costs, benefits and service. 4/91 to 10/91.

Title IIIB Co-Director, Barron County Office on Aging, Barron, Wisconsin. Provided writing of grants and administration of Title IIIB Programs of Older Americans Act, State Volunteer Program (Senior Community Services Program), Elderly and Handicapped Transportation, Peer Counseling Program and supervision of ten program staff. Also provided general administration and operation of Office on Aging including resource development and coordination of services with agencies providing services to the elderly, 2/75 to 4/91.

#### RELATED EXPERIENCE

Co-Chair, Aging and Disability Resource Center (ADRC) Subcommittee.

Member, Lifetime member of the Coalition of Wisconsin Aging Groups.

Member, Wisconsin Association of Area Agencies on Aging (W4A), 2005 to present.

Member, Wisconsin Association of Aging Unit Directors, 2005 to present.

Member, Alzheimer's Association Board of Directors, South Central Chapter, 1993 to 2001.

Member, Public Policy Committee, Alzheimer's Association, South Central Wisconsin Chapter. 11/01 to present. *Chair*, 10/93 to 11/01.

Member, Advisory Board of Wisconsin Alzheimer's Information and Training Center (WAITC), representing Western Wisconsin. 1986-present. Chair, 1990 to 1996.

Member, Respite Care Association of Wisconsin, Board of Directors, 11/01 to present.

Corporate Support Chair, Mardi Gras Krewe, Alzheimer's Association, South Central Wisconsin Chapter. 10/92-present.

Member, Older Adult Ministry Enabler, Presbyterian Church, USA. 1990-present.

Member at Large, Wisconsin Rural and Paratransit Provider, (WRAPP), 1990-2000. Chair, 1987-1989.

Legislative Liaison to Wisconsin Rural and Paratransit Program. 2000-present.

Member, National Alzheimer's Association. 1986-present.

Member, Wisconsin Association of County Aging Unit Directors (WACAUD), 1977-1991.

Member at Large, 1983-1991.

Chairman, Barron County Long Term Care Committee. 1985-1991.

Chairman, Barron County Community Care Task Force. 1985.

Member, Wisconsin Congress on Aging. 1975-1985.

Member, State Office on Aging Legal Services Policy Committee. 1983-1984.

#### SELECTED PRESENTATIONS

- Advocacy Issues in Aging, National Association of Area Agencies on Aging, Chicago, IL, September, 2006.
- Trainer for Senior Statesmanship and County Statesmanship programs annually.
- Training of Blue Cross/Blue Shield Sales Staff, annually.
- Twenty-seventh Annual Governor's Conference on Highway Safety, "Older Drivers and Alternatives to Driving," 2001.
- Special Care Units in the 21<sup>st</sup> Century, 2000.
- Wellness for the Golden Years, Green County, 1994.
- Workshop, "Let's Talk Medicare," LaFarge Institute, Milwaukee, Wisconsin, November, 1993.
- Panel Member, Third Annual Consumer Forum, Grand Milwaukee Hotel, Milwaukee, Wisconsin, Center for Public Representation, April, 1992.
- Presentation, "Looking Beyond the Current Debate: Prognosis for Milwaukee Under Universal Health," Center for Public Representation and League of Women Voters, October, 1991.
- Workshop, "Respite for Persons with Dementia," Wisconsin Aging Network Training, Days of Our Lives: Daytime Program, Bureau on Aging, April, 1992.
- Designed Curriculum and Instructor, "You and Your Aging Parent," Wisconsin Indianhead Technical Institute Field Services, 1986-87.
- Pre-retirement Planning, Moderator of Class, "Retirement: A New Beginning," Wisconsin Indianhead Technical Institute Field Services, 1981-1991.

- Peer Counseling Trainer, Wisconsin Indianhead Technical Institute, 1983-1991.
- "Alzheimer's Why the Need for Support Groups?" Coalition of Wisconsin Aging Groups, Menomonie, Wisconsin, 1986
- Discussion of Alzheimer's Disease and Dementia, University of Wisconsin Barron County Campus, Psychology Classes, 1986-1991
- Alzheimer's Panel, Community Options/Long Term Support Statewide Meeting, Appleton, 1985
- "What Intergenerational Programming Can Do For Schools," Wisconsin Association of School District Administrators, Rice Lake, 1985
- Intergenerational Programs, Long Term Support Conference, Telemark, 1984
- Housing: Options and Resources For Older Wisconsinites, Home Equity Conversion, 1984.
- Respite Programs, The Aging Difference, Madison, Wisconsin, 1983
- Respite Program, Organizing Communities for Long Term Support, Stevens Point,
   Wisconsin 1983
- □ Volunteerism in Wisconsin: Choice for the Future, Eau Claire, Wisconsin; Respite Care: A Volunteer Service, 1982
- Facilitator Transportation Sectional, Mini-White House Conference on Aging, Sioux Falls, South Dakota 1981
- □ "The Senior Center a Community Resource," Senior Center Directors Training, Civic Center, Eau Claire, 1981
- Fund Raising for Senior Centers, Planning, Development and Programming for Senior Centers, Eau Claire, Wisconsin 1979

#### LEISURE TIME ACTIVITIES AND INTERESTS

Elder, United Presbyterian Church, Rice Lake, Wisconsin Church organist

Hobbies: Reading, playing piano, music listening, crafts, refinishing furniture, hiking, cross country skiing
Member--

- American Association of University Women (AAUW) 1977-1991. Offices held:
   Newsletter Editor, Vice-President of Program, Secretary
- Madison Civics Club
- League of Women Voters

#### REFERENCES

Tom Frazier, Executive Director Coalition of Wisconsin Aging Groups 2850 Dairy Drive - Suite 100 Madison, Wisconsin 53718 608/224-0606

Gail Schwersenska
Aging Network Operations Section Chief
Bureau of Aging and Long Term Care Resources
1 West Wilson Street - Room 450
P. O. Box 7851
Madison, Wisconsin 53707
608/266-7803

Charlene Oftedahl, Director Office on Aging 330 East LaSalle Barron, Wisconsin 54812 715/537-6225

Barbara Keyes 645 Los Altos North Port, Florida 34287 941/423-3987

Rev. David Butler United Presbyterian Church 20 West Messenger Rice Lake, Wisconsin 54868 715/234-7212

Transcript available at:

Placement Services

University of Wisconsin - Eau Claire Eau Claire, Wisconsin 54701



#### GOVERNOR'S APPOINTMENT

NAME:

Barbara Thoni

MAILING ADDRESS:

6151 Dell Drive, Unit 4

Madison, WI 53718

E-MAIL ADDRESS:

thoni@co.dane.wi.us

RESIDES IN:

Madison, WI

TELEPHONE:

(608) 261-9789 (w) (608) 223-9558 (h)

OCCUPATION:

Director, Dane County Area Agency on Aging

APPOINTED TO:

Board on Aging and Long Term Care

Public member

TERM:

A term to expire May 1, 2012

SUCCEEDS:

Eugene Lehrmann

SENATE CONFIRMATION:

Yes

DATE OF APPOINTMENT:

July 11, 2007

DATE OF NOMINATION:

July 11, 2007





## STATE OF WISCONSIN **ETHICS BOARD**

Long Torm Core

James R. Morgan Chairman Paul M. Holzem Dorothy C. Johnson Richard Warch On the capitol square at: 44 EAST MIFFLIN STREET, STE 601 MADISON, WISCONSIN 53703-2800 phone: 608/266-8123 fax: 608/264-9319 ethics@ethics.state.wi.us http://ethics.state.wi.us

Roth Judd Director

7/13/2007

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely, STATE OF WISCONSIN ETHICS BOARD

Nominee:

Thoni, Barbara A.

Nomination Date:

7/11/2007

Ma	Statement of Economic I Filed in 2007 for calendar year 2006	
Name:	(lost namo, first namo & intial)	JUL 1 2 2007
State position: (held or sought)		Long Tensi Klonethics BOARD
PORE AUGINE 4	RPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OF  Sections? For priority service send on a small for <u>ethics flecture</u> , <u>ethics sections</u> officered  Attach additional pages as meeted.	S MASA & ORGANISC HERMANIA W (mon) was at law

1. INVESTMENTS.

a) Wisconsin Deferred Compensation Program. If you held investments in funds within the Wisconsin Deferred Compensation Program, please place a checkmark next to the funds in which you held \$5,000 or more, whether held privately or through the Program.

	, ∧, oue			Α, υίλ			777	
	\$0,500 to \$50,0000	Here then then		\$8,000 to \$80,0000	Marie Marie Sep.000	, ,	\$10,000 to \$88,000	350,000 350,000
Profile Series Vanguard Ratirement 2045 Fund			Small Cop BGI Russell 2000 Index — Collective T			Bond BOI U5 Debt Index Fund Collective W		
Venguard Retirement 2036 Fund			DFA US Micro Cap Fund			Federated US Government Securities 2-5 Yr.		
Vanguard ReGrement 2026 Fund			Mid Cap  BGI Mid Cap Equity  Index - Collective W			Vanguerd Long- Term Investment Grade Adm		
Vanguard Retirement 2015 Fund			T. Rows Price Mid Cap Growth Fund			Money Market Vanguard Admiral Treasury Money Market		
Vanguard Target Retirement Income Pund	1		Large Cap  Calvert Social Investment Equity I	1		Fixed Returns for the Quarter Stable Value Fund		
International American Funda Euro Pacific R5			Fidelity Contra Fund			FDIC Bank Option	V	
BOI EAFE Equity Index - Collective W			Vanguard Institutional Index Fund Plus Vanguard Wellington Fund - Admiral					

b) Other Investments. List stocks, bonds, limited pertnerships, Wisconsin governmental securities, and mutual and money meriest funds in which you and your family's interest was valued at \$5,000 or more.

	Ty	pe of seci	artty - "/"	or)ni		Amount -	one
Name of security	Stock/ option/ fubures	Bond	Limitod pertnembip	Wisconsin pavernmental security	Mutual or money market fund	35,000 to 350,000	More then \$50,000
Char					V	-	
		<del> </del>					

) Enterprise(a) operating un	Municipality	Bar Halley	1			
Name of business	or Town	County	State	ם	escribe nature of i	majness
NØ			1			
			4			
				•		
			Had b	orio		
Enterprise(s) NOT operation	Municipality	of trace is	MING HELI	GI G.		
Street address or fire number	of Town	County	State		escribe nature of	business
NA.						
	<del></del>					
pusinesses, organizations, and lobb	Charle Mittin outen	obsetles sufferie	trad you to re	present it is	its dealings with reprocentative.	
					City	State
ineases, organizations, lobbylate the	t were customers, clients	s, or tenants		<del> </del>	VRY	+-3 <u></u>
- NA				<del></del>		
				+		1
				<del> </del>		
BUSINESS PARTNERS. For e	ach enterprise reported	under item with the Wisc	2, list its co onsin Depai	owners, pa	rtners, officers, s rencial institution	nd directo
			<del></del>			
iness (CA	Part	thers, or omce	rs and direc	DLK.	City	
Iness ///	Part	thers, or ome	rs and direc	rota	City	
iness ///	Pari	iners, or ome	rs and direc	TOLK.	City	
iness Mb	Pari	iners, or onici	rs and direc	pla	Cky	
iness Mb	Peri	mars, or orner	rs and direc	DAK	City	
ineas MA	Pari	mers, or orner	rs and direc	TO-LE	City	
/\/\r			re and direc		CRy	
/Y/F	STATE. Liet the speci	ific location o	re and direc	IN REAL E	City  STATE in which	
/Y/ł- //Y/ł- //////////	STATE. Liet the speci	ific location o	re and direc	IN REAL E	City  STATE in which	you or yo
/Y/ł- //Y/ł- //////////	STATE. List the speci al residence and real ex ATION OF PROPERTY Municipali	ific location o state whose k	re and direct	in REAL E	STATE in which n 2).  NATURE OF (own, least	you or you interest
NON-COMMERCIAL REAL Estands on Interest (except your princip Loc	STATE. Liet the speci al residence and real er ATION OF PROPERTY	ific location o state whose k	re and direc	in REAL E	STATE in which n 2).	you or you interest
/Y//F  NON-COMMERCIAL REAL Estant of the princip of	STATE. List the speci al residence and real ex ATION OF PROPERTY Municipali	ific location o state whose k	re and direct	in REAL E	STATE in which n 2).  NATURE OF (own, least	you or you interest
NON-COMMERCIAL REAL Estands on Interest (except your princip Loc	STATE. List the speci al residence and real ex ATION OF PROPERTY Municipali	ific location o state whose k	re and direct	in REAL E	STATE in which n 2).  NATURE OF (own, least	you or you interest
NON-COMMERCIAL REAL Estands on Interest (except your princip Loc	STATE. List the speci al residence and real ex ATION OF PROPERTY Municipali	ific location o state whose k	re and direct	in REAL E	STATE in which n 2).  NATURE OF (own, least	you or you interest
NON-COMMERCIAL REAL Estands on Interest (except your princip Loc	STATE. List the speci al residence and real ex ATION OF PROPERTY Municipali	ific location o state whose k	re and direct	in REAL E	STATE in which n 2).  NATURE OF (own, least	you or you interest
NON-COMMERCIAL REAL Estands on Interest (except your princip Loc	STATE. List the speci al residence and real ex ATION OF PROPERTY Municipali	ific location o state whose k	re and direct	in REAL E	STATE in which n 2).  NATURE OF (own, least	you or you interest
NON-COMMERCIAL REAL ES had an interest (except your princip Local address or fire number APP)	STATE. List the speci al residence and real er ATION OF PROPERTY Municipal Or Town	ific location o state whose is	r MSCONS cation you County	IN REAL E	STATE in which n 2).  NATURE OF (own, lease ensement, los	you or yo
NON-COMMERCIAL REAL ES had an interest (except your princip Loc het address or fire number	STATE. List the special residence and real examination of Property Municipals Or Town	ific location o state whose is	r MSCONS cation you County	IN REAL E	STATE in which n 2).  NATURE OF (own, lease ensement, los	you or yo
NON-COMMERCIAL REAL Eshed an interest (except your princip Local address or fire number APP)  OFFICERS AND DIRECTORS.	STATE. List the special residence and real examination of Property Municipals Or Town	ific location o state whose is thy which you or a	r MSCONS catton you County	IN REAL E	STATE in which in 2).  NATURE OF (own, lease ensement, lost officer or director)	you or yo
NON-COMMERCIAL REAL ES had an interest (except your princip Lox est address or fire number  OFFICERS AND DIRECTORS. Item #2.)	STATE. List the special residence and real examination of Property Municipals Or Town	ific location o state whose is thy which you or a	r MSCONS catton you County	IN REAL E	STATE in which in 2).  NATURE OF (own, lease ensement, lost officer or director)	you or yo
NON-COMMERCIAL REAL ES had an interest (except your princip Lox est address or fire number  OFFICERS AND DIRECTORS. Item #2.)	STATE. List the special residence and real examination of Property Municipals Or Town	ific location o state whose is thy which you or a	r MSCONS catton you County	IN REAL E	STATE in which in 2).  NATURE OF (own, lease ensement, lost officer or director)	you or yo

8. CREDITORS. List creditors to	which you	or your family ow	ed \$5,000	or more,			<u> </u>
						T	/* one
Creditor.		<b>A</b> 21		Clty	State	\$50,000 or less	More that \$50,000
Charle Dank	- //	Lortgago		MADISA	- 411		am
HARRIS 73A	NIC	- Vahiel	2	Bucaso	TLL	-	
Sears Koebuch	<u>k</u>	Mistale	1	hicero	74	_ <i></i>	
			<u></u>	<i>a</i>			
Part B					For cal	endar yea	ar 2006
. EMPLOYERS. List your and you	ur family's	EMPLOYERS (\$	1.000 or m	ore of income)	In 2006	•	
Name of employer (If State of Wisconsin, identity agency or i							
DANG COLLATE	7	MAZUSA	State	<u>'</u>	Veture of employ		·
			no.	LOW	nty go	<u> </u>	******
D. ADDITIONAL SOURCES OF 1 in 2006.	INCOME.	List other source	es from wi	nich you er yeu	r family received	income of \$1	,000 or mo
DAIR'N State		80.0				City	State
JA101 31 K1 K		BANCOF	<b></b>	Stock	1310	- LAKE	W
	······································			LAN CELOSE			<del> </del>
L ENTERTAINMENT AND CHET	S. List Ir	MMduale and are		*****	VOV With and	inment or alfi-	/more the
\$50) in 2006,		Bio mile camppiono	anizanone	mar brovided	Non Mai etteste		- (Diesies Rie
\$50) in 2006, lame of provider		gro una canonion	anizanons	mar brovided	you wan enderd	City	
\$50) in 2006, lame of provider		Uni dia cantino	BNIZBUQNS	unat brookled	you wan enterc		State
Ame of provider  A  B  HONORARIA AND EXPENSE	S. Het	for 2008 source	o of home			City	State
HONORARIA AND EXPENSE government duties (more than \$50)	S. List, not previo	for 2006, source	s of hono ne Ethics i Amount	raria and payn 3oard. tor	nent of expens	City  Be related to	State
HONORARIA AND EXPENSE government duties (more than \$50)	S. List, not previo	for 2008, source	s of hono	raria and payn 3oard. tor		City  Be related to	State
HONORARIA AND EXPENSE government duties (more than \$50)	S. List, not previo	for 2006, source	s of hono ne Ethics i Amount	raria and payn 3oard. tor	nent of expens	City  Be related to	State
аует	S. List, not previo	for 2006, source	s of hono ne Ethics i Amount	raria and payn 3oard. tor	nent of expens	City  Be related to	State
2. HONORARIA AND EXPENSE government duties (more than \$50)	S. List, not previous Ap value  In this State the event to	for 2006, source pusity reported to to proximate of expenses  ement of Economials Statement Statement of Economials Statement Stat	s of hono he Ethics is Amount honorari to interests Economic is introduction in the port.	raria and payr Board. of lum le true, comple interests is filed	Circumstence Circumstence pte, and correct prior my nomine	ea related to get of receipt to the best of notion or appoin	State  your state

The Information sought in this form le required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Ethica Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Ethica Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.