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2007 ASSEMBLY BILL 700

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January 15, 2008 - Introduced by JOINT LEGISLATIVE COUNCIL. Referred to
Committee on Children and Family Law.

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1 AN ACT *to repeal* 46.56 (1) (i) 1. to 3., 46.56 (1) (k), 46.56 (3) (d) 2. (intro.), 46.56
2 (8) (L), 46.56 (8) (p) and (q), 46.56 (14) (c) 8. and 46.56 (15) (e); *to renumber and*
3 *amend* 46.56 (1) (c), 46.56 (1) (f), 46.56 (1) (g), 46.56 (3) (d) 1., 46.56 (3) (d) 2.
4 a. and b., 46.56 (6) (a) 3., 46.56 (6) (a) 4., 48.02 (9s) and 938.02 (9s); *to*
5 *consolidate, renumber and amend* 46.56 (1) (i) (intro.) and 4.; *to amend*
6 20.435 (7) (co), 38.14 (12), 46.215 (1) (q), 46.22 (1) (b) 1. i., 46.56 (title), 46.56 (1)
7 (a), 46.56 (1) (b), 46.56 (1) (e), 46.56 (1) (h), 46.56 (1) (L), 46.56 (1) (m), 46.56 (1)
8 (n), 46.56 (1) (o), 46.56 (1) (p), 46.56 (2), 46.56 (3) (a), 46.56 (3) (b) 1., 2., 4., 5.
9 and 7., 46.56 (4) (a) to (e), 46.56 (5) (a), (b) and (d) to (i), 46.56 (6) (title), (a)
10 (intro.), 1. and 2., 46.56 (6) (b), 46.56 (6) (c), 46.56 (7), 46.56 (8) (title), 46.56 (8)
11 (a) to (g) and (h) (intro.), 2., 3., 4., 5. and 6., 46.56 (8) (i) to (k), 46.56 (8) (m) to
12 (o), 46.56 (8) (r) and (s), 46.56 (9), 46.56 (10) to (13), 46.56 (14) (a), 46.56 (14) (a),
13 46.56 (14) (b) (intro.), 46.56 (14) (b) 1. and 3., 46.56 (14) (c) (intro.) and 1., 46.56
14 (14) (c) 3. and 4., 46.56 (14) (c) 6. and 7., 46.56 (14) (d), 46.56 (15) (a) and (b)

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1 (intro.), 46.56 (15) (b) 2. to 4., 46.56 (15) (c) and (d), 46.56 (15) (f), 48.33 (1) (c),
 2 48.345 (6m), 49.45 (25) (bm) 2., 51.42 (3) (ar) 14., 51.437 (4m) (m), 51.437 (4r)
 3 (a) 3., 115.817 (5) (c), 116.03 (13m), 120.12 (19), 938.33 (1) (c) and 938.34 (6m);
 4 **to repeal and recreate** 46.56 (14) (c) 2. and 59.53 (7); and **to create** 46.56 (1)
 5 (ar), 46.56 (1) (bm), 46.56 (1) (de), (dm) and (ds), 46.56 (1) (hm), 46.56 (1) (nm),
 6 46.56 (1) (op), 46.56 (1) (q), 46.56 (3) (a) 8., 46.56 (3) (b) 8. to 17., 46.56 (3) (d)
 7 5. to 9., 46.56 (5) (j), 46.56 (6) (cr), 46.56 (6) (d) and (e), 46.56 (8) (h) 7. and 8.,
 8 46.56 (15) (b) 1r. and 46.56 (15) (b) 5. of the statutes; **relating to:** children with
 9 ~~severe disabilities or who are involved in multiple systems of care, or both,~~ **and their families**
 10 ~~and making an appropriation.~~

Analysis by the Legislative Reference Bureau

This bill is explained in the NOTES provided by the Joint Legislative Council in the bill.

For further information see the **state and local** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

JOINT LEGISLATIVE COUNCIL PREFATORY NOTE: This bill is prepared for the joint legislative council's special committee on strengthening Wisconsin families.

Under current law, s. 46.56, stats., governs the integrated services programs (ISP) for children with severe disabilities. A "child with severe disabilities" is defined as follows:

"46.56 (1) (c) "Child with severe disabilities" means an individual who has not attained 18 years of age and whose mental, physical, sensory, behavioral, emotional or developmental disabilities, or whose combination of multiple disabilities meets all of the following conditions:

1. Is severe in degree.
2. Has persisted for at least one year or is expected to persist for at least one year.
3. Causes substantial limitations in the child's ability to function in the family, the school or the community and with the child's ability to cope with the ordinary demands of life.
4. Causes the child to need services from 2 or more service systems."

The ISP began in 1989. As of November 2006, 18 counties operated ISPs. The statute requires a county that operates an ISP to establish a coordinating committee comprised of representatives from multiple systems of care. The coordinating committee must prepare interagency agreements that participating organizations in the ISP agree

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to follow in creating and operating the ISP. The interagency agreement's components are also outlined by statute. The ISP must have one or more service coordination agencies. The service coordination agency must identify a service coordinator for each child with severe disabilities who participates in the program. Referrals into the ISP may come from many different types of public agencies or organizations, or from the child or the child's family. A treatment team is developed which includes representatives of all service providers working with the family, as well as the family members and the child.

In 2002, the department of health and family services developed a request for proposals for counties to develop coordinated services teams (CSTs). The CST model is based on the ISP model of integrated services for children and families with multiple needs. As of January 2007, 25 counties operate CSTs.

This bill makes several changes to s. 46.56. Specifically, the bill does the following:

- Expands the ISP's coverage to include not just children with severe disabilities, but also other children who are involved with multiple systems of care, as well as their families, and changes the name of the program to the CST initiative.
- To reflect the expansion of the program's focus, changes the terms "integrated services", "integrated service plan", and "interdisciplinary team" to "coordinated services", "coordinated services plan of care", and "coordinated services team", respectively.
- Includes tribes as entities that may administer the CST initiative.
- Provides funding to begin to phase in the remaining counties and tribes that do not currently operate either an ISP or a CST initiative, to enable these counties and tribes to establish the CST initiative.
- Amends the definition of CST to emphasize the process by which the child's family, service providers, and informal resource persons work together to respond to the needs of the child and family, rather than by describing the characteristics of the individuals on the team.
- Expands the required and optional representatives that serve on the coordinating committee in a county or tribe. The coordinating committee is the entity that:
 - prepares interagency agreements for the creation and operation of a CST initiative.
 - assesses how the CST initiative relates to other service coordination programs operating at the county, tribal, or local level.
 - assists the administering agency in developing the application for CST funding.
 - reviews determinations by the service coordination agency regarding program eligibility, appropriate family resources, and funding of services.
- Expands the duties of the coordinating committee to include:
 - establishing operational policies and procedures.
 - ensuring quality, including adherence to core values as adopted by the state advisory committee.
 - developing a plan for orientation of new coordinating committee members and CST members to the CST process.
 - identifying and addressing gaps in services.
 - ensuring agency and partner agency satisfaction.
- Creates the role of project coordinator, and defines the project coordinator's duties, which are to:
 - bring together parents and staff from agencies and organizations to comprise the coordinating committee, and support their activities.
 - work with the coordinating committee to maintain support agency participation as established in the interagency agreement.
 - work with the coordinating committee and service coordination agency to receive and review referrals and assure provision of service coordination services.

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- work with the coordinating committee and service coordination agency to assure service coordination for all groups working with the child and the child's family.
- guide the development of groups of people working with the child and the child's family to ensure compliance with the basic principles of the CST initiative's core values.
- review plans of care.
- assist the coordinating committee and family teams in establishing consistent measure for initiative development, implementation, evaluation, and monitoring of the project and outcomes.
- facilitate public education and awareness of issues and programming for families and children.
- ensure ongoing support and training related to the CST process to families and providers.
- provide support to service providers in developing strategies to enhance existing programs, to increase resources, and to establish new resources.
- ensure that local and state agencies submit data and reports in an accurate and timely manner.
- Increases the appropriation to DHFS to provide grants to counties for CST initiatives by \$1,466,000 in general purpose revenue in 2008-09.

SECTION 1. 20.435 (7) (co) of the statutes is amended to read:

20.435 (7) (co) ~~Integrated service programs for children with severe disabilities Initiatives for coordinated services.~~ The amounts in the schedule to fund county integrated service programs for children with severe disabilities and tribal initiatives under s. 46.56 to provide coordinated services.

SECTION 2. 38.14 (12) of the statutes is amended to read:

38.14 (12) (title) ~~INTEGRATED SERVICE PROGRAMS FOR CHILDREN WITH SEVERE DISABILITIES INITIATIVES TO PROVIDE COORDINATED SERVICES.~~ If the county board of supervisors establishes an integrated service program for children with severe disabilities initiative to provide coordinated services under s. 59.53 (7), the district board may participate in an integrated service program for children with severe disabilities under s. 59.53 (7) the initiative and may enter into written interagency agreements or contracts under the program initiative.

SECTION 3. 46.215 (1) (q) of the statutes is amended to read:

46.215 (1) (q) If the county board of supervisors establishes an integrated service program for children with severe disabilities initiative to provide coordinated services under s. 59.53 (7), to participate in and administer an integrated service

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1 program for children with severe disabilities under s. 59.53 (7) the initiative,
2 including entering into any written interagency agreements or contracts.

3 SECTION 4. 46.22 (1) (b) 1. i. of the statutes is amended to read:

4 46.22 (1) (b) 1. i. If the county board of supervisors establishes an integrated
5 service program for children with severe disabilities initiative to provide coordinated
6 services under s. 59.53 (7), to participate in and administer an integrated service
7 program for children with severe disabilities under s. 59.53 (7) the initiative,
8 including entering into any written interagency agreements or contracts.

9 SECTION 5. 46.56 (title) of the statutes is amended to read:

10 46.56 (title) Integrated service programs Initiatives to provide
11 coordinated services for children with severe disabilities and families.

12 Cr. NR3 SECTION 6. 46.56 (1) (a) of the statutes is amended to read:

13 46.56 (1) (a) "Administering agency" means a county department designated
14 by the a county board of supervisors or by a tribe to administer the program an
15 initiative.

16 SECTION 7. 46.56 (1) (ar) of the statutes is created to read:

17 46.56 (1) (ar) "Advocacy" means all of the following:

18 1. Actively supporting a child and his or her family under an initiative to enable
19 their receipt of the full benefits of the initiative by ensuring that the coordinated
20 services team approach to providing services and principles are followed.

21 2. Helping families gain access to and a voice in the decision making that
22 establishes the child's and family's plan of care.

23 3. Fostering strong working relationships among families, service systems, and
24 providers that will result in a clear improvement in the lives of children and families.

25 SECTION 8. 46.56 (1) (b) of the statutes is amended to read:

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SECTION 8

1 46.56 (1) (b) "Agency" means a public, tribal, or private nonprofit organization
 2 that provides ~~treatment services for children with severe disabilities and their~~
 3 families services and other resources for children and families.

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4 SECTION 9. 46.56 (1) (bm) of the statutes is created to read:

5 46.56 (1) (bm) "Child" means an individual under the age of 18 years who has
 6 a severe disability, is involved in multiple systems of care, or both

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7 SECTION 10. 46.56 (1) (c) of the statutes is renumbered 46.56 (1) (om), and 46.56

8 (1) (om) (intro.), 3. and 4., as renumbered, are amended to read:

9 46.56 (1) (om) (intro.) "~~Child with severe disabilities~~ Severe disability" means
 10 an individual who has not attained 18 years of age and whose a mental, physical,
 11 sensory, behavioral, emotional, or developmental ~~disabilities~~ disability, including
 12 severe emotional disturbance, or whose a combination of multiple these disabilities,
 13 that meets all of the following conditions:

14 3. Causes substantial limitations in the a child's ability to function in the his
 15 or her family, the school, or the community and with the child's his or her ability to
 16 cope with the ordinary demands of life.

17 4. Causes the a child to need services or other resources from 2 or more ~~service~~
 18 systems. of care ← score

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19 SECTION 11. 46.56 (1) (de), (dm) and (ds) of the statutes are created to read:

20 46.56 (1) (de) "Family" means a child's primary caregiver or caregivers and the
 21 child's siblings.

22 (dm) "Family resources" means housing, environment, institutions, sources of
 23 income, services, education, a child's extended family and community relationships,
 24 and other resources families need to raise their children.

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1 (ds) "Initiative" means a system that is based on the strengths of children and
2 their families for providing coordinated services to children and families.

3 **SECTION 12.** 46.56 (1) (e) of the statutes is amended to read:

4 46.56 (1) (e) "Intake" means the process by which the a service coordination
5 agency or individuals designated by the coordinating committee initially screens
6 screen a child with severe disabilities and the child's his or her family to see if a
7 complete assessment is needed determine eligibility for the initiative and the process
8 by which the service coordination agency determines the need for a comprehensive
9 clinical mental health assessment.

10 **SECTION 13.** 46.56 (1) (f) of the statutes is renumbered 46.56 (1) (ce) and
11 amended to read:

12 46.56 (1) (ce) "Integrated Coordinated services" means treatment, education,
13 care and support, services, and other resources provided, in a coordinated manner,
14 for a child with severe disabilities and his or her family.

15 **SECTION 14.** 46.56 (1) (g) of the statutes is renumbered 46.56 (1) (cm) and
16 amended to read:

17 46.56 (1) (cm) "Integrated ~~service plan~~ Coordinated services plan of care"
18 means the a plan for ~~treatment, education and support services~~ under sub. (8) (h) for
19 ~~an eligible~~ a child with severe disabilities and the child's his or her family ~~under sub.~~
20 (8) (h).

21 **SECTION 15.** 46.56 (1) (h) of the statutes is amended to read:

22 46.56 (1) (h) "Interagency agreement" means a written document of
23 understanding among service providers and other partner agencies that are
24 represented on a coordinating committee under sub. (3) that identifies mutual

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SECTION 15

1 responsibilities for implementing integrated coordinated services for children with
2 severe disabilities and their families.

3 **SECTION 16.** 46.56 (1) (hm) of the statutes is created to read:

4 46.56 (1) (hm) "Multiple systems of care" means 2 or more systems that provide
5 treatment, services, resources, or programs to a child or family, including the health
6 care, mental health, alcohol or other drug abuse, education, juvenile justice,
7 economic support, or child welfare system.

8 **SECTION 17.** 46.56 (1) (i) (intro.) and 4. of the statutes are consolidated,
9 renumbered 46.56 (1) (cs) and amended to read:

10 46.56 (1) (cs) "Interdisciplinary team Coordinated services team" means a
11 group of professionals, ~~assembled by the service coordinator, from various service~~
12 ~~systems who meet all of the following criteria:~~ 4. ~~Are providing treatment, education~~
13 ~~or support services to the child with severe disabilities or the child's family, if the~~
14 ~~child or the child's family is receiving any treatment, education or support services~~
15 individuals, including family members, service providers, and informal resource
16 persons, who work together to respond to service needs faced by a child and his or
17 her family.

18 **SECTION 18.** 46.56 (1) (i) 1. to 3. of the statutes are repealed.

19 **SECTION 19.** 46.56 (1) (k) of the statutes is repealed.

20 **SECTION 20.** 46.56 (1) (L) of the statutes is amended to read:

21 46.56 (1) (L) "Service coordination" means ~~a case management service that~~
22 coordinates the coordination of multiple service providers who and family resources
23 that are serving a particular child with severe disabilities and the child's his or her
24 family. The term includes arrangement for coordination of the assessment process,
25 development of an ~~integrated service plan~~ a coordinated services plan of care based

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1 on the strengths and needs identified in the assessment, advocacy ~~for the needs of~~
 2 ~~the child and the child's family~~, monitoring of the child's progress of the child or his
 3 or her family, facilitation of periodic reviews of the ~~integrated service plan~~
 4 coordinated services plan of care, and coordination and maintenance of clear lines
 5 of communication among all service family resources providers and, the child, and
 6 the child's his or her family.

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7 Cr. PRS **SECTION 21.** 46.56 (1) (m) of the statutes is amended to read:

8 46.56 (1) (m) "Service coordination agency" means a county department, tribe,
 9 agency, school district, cooperative educational service agency, or county children
 10 with disabilities education board designated in an interagency agreement by a
 11 coordinating committee to provide intake and service coordination for one or more
 12 target groups of eligible children with ~~severe disabilities~~ and their families.

under sub(3)

13 **SECTION 22.** 46.56 (1) (n) of the statutes is amended to read:

14 46.56 (1) (n) "Service coordinator" means an individual who is qualified by
 15 specialized training and clinical experience with children with ~~severe disabilities~~
 16 and their families, who receives ongoing coaching and support from the service
 17 coordination agency and the project coordinator in sub. (6) (d), and who is appointed
 18 by the service coordination agency to provide coordination of treatment, education
 19 and support services, and other family resources for eligible children with severe
 20 disabilities and their families.

service

21 **SECTION 23.** 46.56 (1) (nm) of the statutes is created to read:

22 46.56 (1) (nm) "Service provider" means a professional from a service system
 23 who meets one or more of the following criteria:

- 24 1. Is skilled in providing treatment services, education, and other family
 25 resources for children and their families.

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SECTION 23

1 2. Conducts comprehensive evaluations of the needs of children and their
2 families for family resources.

3 3. Possesses skills appropriate for and knowledge of the specific types of needs
4 or dysfunctions presented by the child who is undergoing an assessment.

5 4. Is currently providing treatment, education, or other family resources for a
6 child, a family, or both.

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7 SECTION 24. 46.56 (1) (o) of the statutes is amended to read:

8 46.56 (1) (o) "Service system" means the public and private organizations that
9 provide specialized services for children with mental, physical, sensory, behavioral,
10 emotional, or developmental disabilities or that provide child welfare, alcohol or
11 other drug abuse, juvenile justice, educational, or health care services for children,
12 based upon the child's and his or her family's identified strengths and needs.

13 SECTION 25. 46.56 (1) (op) of the statutes is created to read:

14 46.56 (1) (op) "Severely emotionally disturbed child" has the meaning given in
15 s. 49.45 (25) (a).

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16 SECTION 26. 46.56 (1) (p) of the statutes is amended to read:

17 46.56 (1) (p) "Treatment services" means the individualized social, emotional,
18 behavioral and medical services designed to bring about habilitation, rehabilitation
19 and appropriate developmental growth of a child with severe disabilities.

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20 SECTION 27. 46.56 (1) (q) of the statutes is created to read:

21 46.56 (1) (q) "Tribe" means a federally recognized American Indian tribe or
22 band in this state.

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23 SECTION 28. 46.56 (2) of the statutes is amended to read:

24 46.56 (2) ~~ESTABLISHMENT OF PROGRAMS~~ COORDINATING COMMITTEE; ADMINISTERING
25 AGENCY; INITIATIVE FUNDING. If a county board of supervisors establishes ~~a program~~

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1 an initiative under s. 59.53 (7), [↓]it or if a tribe establishes an initiative, the county
2 board or tribe shall appoint a coordinating committee and designate an
3 administering agency. The ~~program~~ initiative may be funded by the county or tribe
4 or the county board of supervisors or tribe may apply for funding by the state in
5 accordance with sub. (15).

6 SECTION 29. 46.56 (3) (a) [↓]of the statutes is amended to read:

7 46.56 (3) (a) The coordinating committee shall have has the responsibilities [↓]
8 ~~specified in par. (d)~~ and shall include representatives from all of the following: [↓]

9 1. The county department responsible for child welfare and protection services
10 or, for an initiative established by a tribe, the tribal agency responsible for child
11 welfare and protection. ^{services}

12 2. The county department responsible for mental health and alcohol and drug
13 abuse services for children and families or, for an initiative established by a tribe, the
14 tribal agency responsible for these services.

15 3. The county department responsible for providing services for children who
16 ~~are developmentally disabled~~ have developmental disability or, for an initiative
17 established by a tribe, the tribal agency responsible for providing these services.

18 4. The family support program under s. 46.985 if the county or tribe has a family
19 support program.

20 5. The juvenile court administrator or another representative appointed by the
21 judge responsible for cases heard under chs. 48 and 938 or, for an initiative
22 established by a tribe, a representative of the tribal court.

23 6. The largest school district in the county and any cooperative educational
24 service agency, if it provides special education in the county, or any county children
25 with disabilities education board in the county, and any other school district in the

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SECTION 29

1 county that is willing to participate in the program coordinated services team
 2 initiative, at the discretion of the administering agency. For an initiative established
 3 by a tribe, the coordinating committee shall include a representative of the school
 4 district serving the majority of pupils who reside on the reservation of the tribe or
 5 on trust lands held for the tribe and any cooperative educational service agency
 6 providing special education services to these pupils.

7 7. At least 2 parents of children with ~~severe disabilities~~, or the number of
 8 parents of children with ~~severe disabilities~~ that it will take to make the parent
 9 representation equal to equals 25% of the coordinating committee's membership,
 10 whichever is greater.

11 **SECTION 30.** 46.56 (3) (a) 8. of the statutes is created to read:

12 46.56 (3) (a) 8. The agency responsible for economic support programs.

13 **SECTION 31.** 46.56 (3) (b) 1., 2., ^{3, 4, 5,} and 7. of the statutes are amended to read:

14 46.56 (3) (b) 1. Representatives of the vocational rehabilitation office that
 15 provides services to the county or, for an initiative established by a tribe, that
 16 provides services to the tribe.

17 2. Representatives of a technical college district that is located in the county
 18 or, for an initiative established by a tribe, that serves members of the tribe.

19 4. Representatives of health maintenance organizations that are operating in
 20 the county or, for an initiative established by a tribe, are serving members of the
 21 tribe.

22 5. Representatives of law enforcement agencies that are located in the county
 23 or, for an initiative established by a tribe, are representatives of a tribal law
 24 enforcement agency.

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1 7. Representatives of agencies that are located in the county or, for an initiative
2 established by a tribe, are serving members of the tribe.

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3 SECTION 32. 46.56 (3) (b) 8. to 17¹⁶ of the statutes are created to read:

4 46.56 (3) (b) 8. Local elected officials.

5 9. Representatives of a vocational and technical school.

6 10. Local business representatives.

7 11. Community organizations serving children and families.

8 11¹² 12. Representatives of the county board or, for an initiative established by a
9 tribe, representatives of the elected governing body of the tribe.

10 12¹³ 13. Representatives of the regional offices of the department.

11 13¹⁴ 14. Representatives of the local faith-based community.

12 14¹⁵ 15. Representatives of probation and parole agencies.

13 15¹⁶ 16. Representatives of economic support agencies and the Wisconsin Works
14 agency under subch. III of ch. 49, if a different agency.

15 16¹⁷ 17. Representatives of vocational rehabilitation programs.

16 SECTION 33. 46.56 (3) (d) 1. of the statutes is renumbered 46.56 (3) (d), and
17 46.56 (3)(d) 1. to 4., as renumbered are amended to read:

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18 46.56 (3) (d) 1⁴⁰ Prepare one or more interagency agreements in accordance with
19 sub. (5) that all participatory organizations in the ~~program~~ initiative agree to follow
20 in creating and operating ~~a program~~ an initiative. The interagency agreement shall
21 outline the mission, values, and principles of the initiative, as well as expectations
22 for organizations represented on the coordinating committee under this subsection,
23 including provision of the funding match required under sub. (15) (c).

24 50²⁰ 20. Assess how the program initiative relates to other service coordination
25 programs operating at the county, tribal, or local level and take steps to work with

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1 the other service coordination programs and to avoid duplication of activities,
2 services, and resources.

3 ⁶⁰³ If a county or tribe applies for funding under sub. (15), assist the
4 administering agency in developing the application required under sub. (15) (b).

5 ⁷⁰⁴ Review determinations by the service coordination agency regarding
6 eligibility; for assessment, appropriate services family resources, or funding of
7 services, at the request of any applicant, recipient, parent of a child, or participating
8 county department, or tribal agency, school district, cooperative educational service
9 agencies agency, or county children with disabilities education boards board. The
10 coordinating committee shall adopt written procedures for conducting reviews.

11 SECTION 34. 46.56 (3) (d) 2. (intro.) of the statutes is repealed.

12 SECTION 35. 46.56 (3) (d) 2. a. and b. of the statutes are renumbered 46.56 (3)
13 (d) ¹⁰ and ¹¹ and amended to read:

14 46.56 (3) (d) ¹⁰ Act Plan for sustainability of the system change started by the
15 initiative beginning in the first year of any funding received for the initiative and
16 thereafter by acting as a consortium to pursue additional funding for the program
17 initiative through grants from the state or federal government or private
18 foundations; maintaining formal collaborative agency relationships; including
19 families in the process by emphasizing rights and advocacy; addressing funding and
20 issues related to providing matching funds required under sub. (15) (c); and
21 recommending a plan for realized savings from substitute care budgets to be
22 reinvested in community-based care.

23 ¹¹⁴ ¹¹⁰ Establish target groups of children with ~~severe~~ disabilities and their
24 families to be served based on ~~disability of the child, age of the child, geographic areas~~
25 ~~within the county and other factors with the approval of the department. If by the~~

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1 initiative. For a county or tribe that applies for funding under sub. (15), children with
2 severe emotional disabilities are required to be a priority target group.

3 SECTION 36. 46.56 (3) (d) 5. to 9. of the statutes are created to read:

4 46.56 (3) (d) 5. Establish operational policies and procedures, such as referral
5 and screening procedures, a conflict management policy, and a flexible funding
6 policy, and ensure that the policies and procedures are monitored and adhered to.

7 6. Ensure quality, including adherence to core values as adopted by the state
8 advisory committee established under sub. (14) (a).

9 7. Develop a plan for orientation of new coordinating committee members and
10 coordinated services team members to the coordinated services team approach to
11 providing services to a child and his or her family.

12 8. Identify and address gaps in services for children and families who are
13 enrolled in the initiative.

14 9. Ensure client and partner agency satisfaction through performance of a
15 client and partner agency satisfaction survey.

16 SECTION 37. 46.56 (4) (a) to (e) of the statutes are amended to read:

17 46.56 (4) (a) Oversee Assist the coordinating committee in overseeing the
18 development and implementation of the program initiative and designate the staff
19 needed for the program initiative.

20 (b) Assist the coordinating committee in drafting and executing interagency
21 agreements and any other operations policies and procedures necessary for the
22 start-up and operation of the program initiative.

23 (c) Distribute Assist the coordinating committee in distributing information
24 about the availability and operation of the program initiative to the general public

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SECTION 37

1 ~~as well as~~ ^{and} to public or private service providers who might seek to make referrals to
2 the program initiative.

3 (d) If the county board of supervisors or tribe decides to seek state funding
4 under sub. (15), develop the application in cooperation with the coordinating
5 committee.

6 (e) Undertake such other activities in compliance with ~~another provision of the~~
7 other statutes, department rules ~~and~~, department guidelines, interagency
8 agreements, and the directions of the coordinating committee as are necessary to
9 ensure the effective and efficient operation of the program initiative.

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10 SECTION 38. 46.56 (5) ~~(a)~~ ^{and} ~~(b)~~ ^{or} ~~(d) to (i)~~ ^(STET) of the statutes are amended to read:

tribal agencies

11 46.56 (5) (a) The identity of every county department, agency, school district,
12 cooperative educational service agency ~~or~~, county children with disabilities
13 education board, technical college district, or other organization that will participate
14 in the program initiative.

15 (b) The identification of services and resources that the participating
16 organizations will commit to the program initiative or will seek to obtain, including
17 joint funding of services and resources and funding for the qualified staff needed to
18 support the program initiative, such as by cash or contribution of in-kind services
19 and resources as determined by the department under sub. (15) (c). This
20 identification shall specify the roles and responsibilities of the coordinated services
21 team and the coordinating committee.

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22 ~~46.56 (5)~~ (d) The identification of any group of children with ~~severe disabilities~~ who will
23 be targeted for services and resources through the program initiative.

24 (e) The procedures for outreach, referral, intake, assessment, case planning,
25 and service coordination that the program initiative will use.

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1 (f) The specific criteria, based on sub. (7), that will be used for deciding whether
2 a child with severe disabilities and his or her family are eligible for services and
3 resources through the program initiative.

4 (g) The procedures to be followed to obtain any required authorizations for
5 sharing of confidential information among organizations providing treatment,
6 services, education and ^{SUPPORT} services, and other resources to a child with severe
7 disabilities and his or her family.

8 (h) The procedures that will be used for resolving managing conflicts among
9 service providers or coordinated services team members or between clients the child
10 or his or her family and service providers.

11 (i) The methods that will be used to measure program initiative effectiveness,
12 including client satisfaction of the child and his or her family, and for revising the
13 operation of the program initiative in light of evaluation results.

14 SECTION 39. 46.56 (5) (j) of the statutes is created to read:

15 46.56 (5) (j) The mission and core values of the initiative.

16 SECTION 40. 46.56 (6) (title), (a) (intro.), 1. and 2. of the statutes are amended
17 to read:

18 46.56 (6) (title) ROLES OF SERVICE COORDINATION AGENCY, SERVICE COORDINATOR,
19 PROJECT COORDINATOR, AND INTERDISCIPLINARY COORDINATED SERVICES TEAM. (a) (intro.)

20 There may be one One or more service coordination agencies participating may
21 participate under the program initiative. The organizations and the target groups
22 that are to be served shall be identified in the interagency agreement under sub. (5).

23 A- All of the following applies to a service coordination agency shall:

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INITIATIVE

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JNS 17-15 ✓

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1 Be The service coordination agency shall be selected based on the its
2 experience of the service coordination agency or its staff in providing services; and
3 resources.

4 2. Identify The service coordination agency shall do all of the following:

5 a. Identify a specific individual to act as service coordinator for each child with
6 severe disabilities and the child's his or her family to facilitate the implementation
7 of the integrated service plan; coordinated services plan of care.

8 SECTION 41. 46.56 (6) (a) 3. of the statutes is renumbered 46.56 (6) (a) 2. b. and
9 amended to read:

10 46.56 (6) (a) 2. b. Provide or arrange for intake, assessment, case planning
11 development of the plan of care, and service coordination under sub. (8); and.

12 Cr AR 6 SECTION 42. 46.56 (6) (a) 4. of the statutes is renumbered 46.56 (6) (a) 2. c. and
13 amended to read:

14 46.56 (6) (a) 2. c. Act as a resource source for information about other services
15 and resources for children with severe disabilities and their families who are not
16 eligible for the program initiative, if the coordinating committee determines that this
17 service action can be provided without interfering with the primary purpose of the
18 program initiative. *(provide the information)*

19 Cr. AR 7 SECTION 43. 46.56 (6) (b) of the statutes is amended to read:

20 46.56 (6) (b) The service coordinator shall have the functions specified in sub.
21 (8) (f) to (i) (h), (n), and (r).

22 Cr AR 8 SECTION 44. 46.56 (6) (c) of the statutes is amended to read:

23 46.56 (6) (c) The interdisciplinary coordinated services team shall have has the
24 functions specified under sub. (8) (f) and (h), and (i).

25 SECTION 45. 46.56 (6) (cr) of the statutes is created to read:

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INS 18-24

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The service coordination agency

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initiative

1 46.56 (6) (cr) Every county and tribe that operates any initiative shall develop
2 written policies and procedures specifying the selection process for the project
3 coordinator.

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4 SECTION 46. 46.56 (6) (d) and (e) of the statutes are created to read:

5 46.56 (6) (d) The primary responsibility of the project coordinator is to promote
6 collaborative relationships in the service system. The project coordinator shall do all
7 of the following:

systems of care

initiative

8 1. Bring together parents and relevant staff from various agencies and
9 organizations to comprise the coordinating committee under sub. (3) (a) and (b), and
10 support their activities, in order to ensure compliance with established policies and
11 procedures specified in sub. (3) (d).

12 2. Work with the coordinating committee to maintain and support agency
13 participation as established in the interagency agreement.

14 3. Work with the coordinating committee and service coordination agency to
15 receive and review referrals.

16 4. Work with the coordinating committee and service coordination agency to
17 assure provision of service coordination services for all groups of people working with
18 the child and his or her family.

19 5. Guide the development of groups of people working with the child and his
20 or her family in order to ensure compliance with basic principles of the coordinated
21 services team initiative core values.

the coordinated service team

22 6. Review plans of care, including crisis response plans, for consistency with
23 the coordinated services team approach to providing services to a child and his or her
24 family and core values.

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1 7. Assist the coordinating committee and coordinated services teams in
2 establishing consistent measures for the development, implementation, evaluation,
3 and monitoring of the initiative and its outcomes.

4 8. Facilitate public education and awareness of issues and programs for
5 families and children.

6 9. Ensure, for families and providers, provision of ongoing support and training
7 that is related to the coordinated services team process and ensure orientation for
8 coordinated services team members.

9 10. Support service providers in developing strategies to enhance existing
10 programs, to increase resources, and to establish new resources relevant to project
11 goals and objectives.

12 11. Ensure that local and state agencies submit data and reports in an accurate
13 and timely manner.

14 (e) The project coordinator may perform additional duties that include the
15 following:

- 16 1. Maintaining data of enrollments in the initiative and results of screening.
- 17 2. Establishing and reporting monitoring and evaluation results.
- 18 3. Monitoring, or ensuring proper monitoring by the appropriate entity, of
19 targeted case management and in-home activities under Medical Assistance, as
20 defined in s. 49.43 (8), including record-keeping and billing processes.
- 21 4. Assisting in developing and maintaining additional funding sources,
22 including collaborative efforts with system partners.
- 23 5. Assisting in the development and implementation of advocacy for families.

24 **SECTION 47.** 46.56 (7) of the statutes is amended to read:

for families, service coordinators and providers

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1 46.56 (7) ELIGIBILITY OF CHILDREN AND FAMILIES. Children with severe
2 disabilities and their families shall be eligible for the program. ~~The initiative, except~~
3 ~~that the~~ coordinating committee may establish specific additional criteria for
4 eligibility for services and may establish certain target groups of children with severe
5 disabilities to receive services. If target groups are established, only children with
6 severe disabilities falling within the target groups are eligible for may be enrolled in
7 the program initiative. Any eligibility criteria shall meet all of the following
8 conditions:

9 (a) Be based on a community assessment that identifies areas of greatest need
10 for integrated coordinated services ~~for children with severe disabilities~~.

11 (b) Give priority to children with severe disabilities who are at risk of
12 placement outside the home or who are in an institution and are not receiving
13 integrated coordinated ~~community-based~~ services based in the community and
14 other resources, or who would be able to return to community placement or their
15 homes from an institutional placement if ~~such~~ the services and other resources were
16 provided.

17 (c) Not exclude a child with severe disabilities or that child's his or her family
18 from services or other resources because of lack of ability to pay.

19 **SECTION 48.** 46.56 (8) (title) of the statutes is amended to read:

20 46.56 (8) (title) REFERRAL, INTAKE, ASSESSMENT, CASE PLANNING PLAN OF CARE
21 DEVELOPMENT, AND SERVICE COORDINATION.

22 **SECTION 49.** 46.56 (8) (a) to (g) and (h) (intro.), 2., 3., 4., 5. and 6. of the statutes
23 are amended to read:

24 46.56 (8) (a) Referrals to the program initiative may come from any county
25 departments, tribal agencies, agencies, school districts, cooperative educational

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SECTION 49

1 service agencies, county children with disabilities education boards, technical
 2 college districts, courts assigned to exercise jurisdiction under chs. 48 and 938, tribal
 3 courts, or any other organization, or the child with severe disabilities or his or her
 4 family may contact the administering agency or service coordination agency to
 5 request services and resources.

6 (b) Upon referral, staff from the service coordination agency or individuals who
 7 are designated by the coordinating committee shall screen the referral to determine
 8 if the child with severe disabilities and the child's his or her family appear to meet
 9 the eligibility criteria and any target groups group requirements established by the
 10 coordinating committee. If the child with severe disabilities and the child's his or her
 11 family appear to be eligible, the staff shall gather assist the entity that made the
 12 referral under par. (a), and the parent or parents, in gathering information from the
 13 child's family and any current service providers necessary to prepare an application
 14 for the program initiative.

15 (c) Consent for release of information and participation of a child with severe
 16 disabilities and his or her family in the program initiative and in the program
 17 initiative evaluation must shall be obtained from the child's parent, or the child, if
 18 appropriate or required by federal statute or regulation or state statute or rule, or
 19 by order of a court with appropriate jurisdiction.

20 (d) The service coordination agency or individuals designated by the
 21 coordinating committee shall review the completed application with the family, and,
 22 in light of the eligibility criteria in the interagency agreement and sub. (7), determine
 23 whether the child with severe disabilities and the child's his or her family are eligible
 24 for and appropriate for services through the program enrollment in the initiative.
 25 The service coordination agency or the individuals designated by the coordinating

(score) relating to

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1 committee shall approve or disapprove each application within 30 days after the date
2 on which the application was received completed.

3 (e) If the child ~~with severe disabilities~~ and the child's his or her family are found
4 to be ineligible, or if it is determined that enrollment in the initiative is not the best
5 method of meeting the needs of the child and his or her family, staff from the service
6 coordination agency or individuals designated by the coordinating committee shall
7 assist them the child and family in obtaining identifying and accessing needed
8 services or resources from appropriate providers.

9 (f) If the child ~~with severe disabilities~~ and the child's his or her family are found
10 to be eligible for the ~~program~~ and are enrolled in the initiative, the agency shall
11 assign a service coordinator who shall assemble ~~an interdisciplinary~~ a coordinated
12 services team to assess the strengths and needs of the child with severe disabilities
13 and the child's his or her family's need for treatment, education, care, and support.
14 The service coordinator shall coordinate the operations of the coordinated services
15 team.

16 (g) The service coordinator shall assemble the results of all prior relevant
17 assessments and evaluations documenting the service strengths and needs of the
18 child ~~with severe disabilities~~ and the child's his or her family, including
19 individualized education program team evaluations under s. 115.782 or independent
20 educational evaluations, court-ordered evaluations under s. 48.295 or 938.295,
21 family support program evaluations, community integration program or community
22 options program assessments, and any other available medical, psychiatric,
23 psychological, vocational or developmental educational, medical, vocational, and
24 psychosocial evaluations.

ASSEMBLY BILL 700**SECTION 49**

1 (h) (intro.) The ~~interdisciplinary~~ coordinated services team, the child's family
2 ~~of the child with severe disabilities,~~ and the service coordinator shall, based on a
3 review of a summary of existing assessments of strengths and needs that have been
4 assembled and any additional evaluations and plans that ~~they~~ the team, the
5 coordinator, or the family ~~find~~ finds to be necessary, prepare an ~~integrated service~~
6 a strength-based, gender-competent and culturally competent, family-centered,
7 coordinated services plan of care within 60 days after the date on which the
8 application was ~~received~~ approved. ~~The integrated service~~ coordinated services plan
9 of care shall include all of the following:

10 2. The short-term and long-term goals ~~for treatment and support services for~~
11 to address the needs of the child with ~~severe disabilities and the child's~~ his or her
12 family.

13 3. The services and resources needed by the child with ~~severe disabilities and~~
14 ~~the child's~~ his or her family, including the identity of each individual and
15 organization that will be responsible for providing ~~a portion of the treatment,~~
16 ~~education and support services to be offered to the child and the child's family, and~~
17 ~~the specific services that each organization will provide~~ the services and other
18 resources. The coordinated services plan of care shall place emphasis on services and
19 resources that are available through community and informal sources.

20 4. Criteria for measuring the effectiveness and appropriateness of the
21 ~~integrated service plan~~ coordinated services plan of care so that it can be modified
22 as needed to better meet the child's and the child's family's needs. A coordinated
23 services plan of care shall be oriented so as to produce meaningful outcomes and to
24 provide services in the least restrictive setting possible.

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1 5. Identification of any administrative or judicial procedures under ch. 48, 51,
2 55, 115, 118, or 938 that may be necessary in order to fully implement the ~~integrated~~
3 ~~service plan~~ coordinated services plan of care and the identity of the individual or
4 organization that will be responsible for initiating those procedures, if any are
5 required.

6 6. Identification of available sources of funding to support the services and
7 other resources needed for the child ~~with severe disabilities~~ and his or her family and
8 an allocation of funding responsibility among organizations where if more than one
9 organization is responsible for the child's and ~~the child's~~ his or her family's
10 treatment, education and support services.

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11 SECTION 50. 46.56 (8) (h) 7. and 8. of the statutes are created to read:

12 46.56 (8) (h) 7. Clear statements articulating the specific needs of the child and
13 family to be addressed. Needs may not be stated solely in terms of the need for
14 services but may be stated in a strength-based manner with a response that is
15 readily achievable.

described

16 8. Plans for responding to possible crisis situations that may occur with the
17 child and his or her family.

18 SECTION 51. 46.56 (8) (i) to (k) of the statutes are amended to read:

19 46.56 (8) (i) If additional evaluations are needed, the ~~service coordination~~
20 ~~agency~~ coordinated services team shall arrange for them or assist the child's family
21 in obtaining them.

22 (j) The proposed ~~integrated service plan~~ coordinated services plan of care shall
23 be submitted to any service providers who ~~would be~~ are included in the ~~integrated~~
24 ~~service plan and the court assigned to exercise jurisdiction under chs. 48 and 938 if~~

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proposed

1 participation in the program has been court ordered under s. 48.345 (6m) or 938.34
2 (6m) plan of care.

3 (k) Upon written approval of the ~~integrated service plan~~ coordinated services
4 plan of care by the proposed service providers and, the child's family, ~~unless the~~
5 ~~child's involvement in the program is through court order under s. 48.355 or 938.355,~~
6 ~~in which case approval of the court may be substituted for that of the family; and the~~
7 coordinated services team, the ~~integrated service plan~~ plan of care shall be
8 implemented by the service coordination agency and the ~~service providers~~
9 individuals and organizations designated to provide services and other resources
10 under the ~~integrated service plan~~ plan of care.

11 SECTION 52. 46.56 (8) (L) of the statutes is repealed.

12 SECTION 53. 46.56 (8) (m) to (o) of the statutes are amended to read:

13 46.56 (8) (m) Each organization or service provider designated to provide
14 services and other resources under the ~~integrated service~~ coordinated services plan
15 of care shall identify a specific ~~staff person~~ individual who shall serve as the ongoing
16 ~~member of a treatment team~~ contact person to ensure continuity and communication
17 while services are being provided to the child ~~with severe disabilities~~ and his or her
18 family under the ~~integrated service plan~~. ~~The service coordinator shall coordinate~~
19 ~~the operations of the treatment team~~ of care.

20 (n) The service coordinator shall advocate for the child ~~with severe disabilities~~
21 and the child's his or her family and ensure that they are provided the opportunity
22 to participate in assessment, planning, and ongoing review of services to the fullest
23 extent possible.

24 (o) Services and other resources under this section shall be provided in the
25 community, preferably in the child's home or home community, in the least restrictive

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1 and least intrusive setting and manner which that meets the best interests of the
2 child with severe disabilities.

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3 SECTION 54. 46.56 (8) (p) and (q) of the statutes are repealed.

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4 SECTION 55. 46.56 (8) (r) and (s) of the statutes are amended to read:

5 46.56 (8) (r) The On a regular basis, and at least every 3 months, the service
6 coordinator shall, ~~when necessary and at least every 6 months,~~ assemble the
7 treatment coordinated services team, the family of the child with severe disabilities,
8 the child with severe disabilities, where if appropriate, and any counsel, guardian
9 ad litem, or other person advocating for the interests of the child with severe
10 disabilities or the child's his or her family to review the ~~integrated service,~~ plan of
11 care and progress toward the goals of the ~~integrated service plan of care,~~ establish
12 new goals, request the inclusion of new participating organizations or individuals,
13 or otherwise modify the ~~integrated service~~ coordinated services plan of care to better
14 meet the needs of the child with severe disabilities and the child's his or her family.
15 Decisions to amend the ~~integrated service~~ coordinated services plan of care must be
16 approved by the service coordinator, the ~~treatment~~ coordinated services team, the
17 family and, where if the ~~integrated service plan of care~~ is being provided under a
18 court order, by the court.

19 (s) ~~Services under the integrated service plan may be terminated~~ The
20 coordinated services team process may be ended by the agreement of all participants
21 on the coordinated services team that the goals of treatment and support have been
22 met and that an integrated service plan is no longer needed, by order of the court if
23 services are being provided under court order, or are being met; by withdrawal of the
24 family of the child with severe disabilities unless participation is court ordered, or;
25 by the service coordination agency upon a recommendation from the service

Not Coordination of services by a

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1 coordinator and the treatment, ~~that further services are not in the child's best~~
 2 ~~interests, or that~~ coordinated services team; by the family's refusal to participate in
 3 the process; if the child with severe disabilities and child's his or her family no longer
 4 meet the eligibility criteria for the program coordinated services team; or by court
 5 order, if services are being provided under court order.

6 **SECTION 56.** 46.56 (9) of the statutes is amended to read:

7 46.56 (9) IMMEDIATE CARE. Individual county departments, tribal agencies,
 8 other agencies, and other service providers may shall provide immediate services
 9 and other resources as necessary and appropriate to children ~~with severe disabilities~~
 10 and their families who have been referred for ~~participation~~ an evaluation of
 11 eligibility for and appropriateness of enrollment in the ~~program~~ initiative while
 12 assessment and planning take place.

13 **SECTION 57.** 46.56 (10) to (13) of the statutes are amended to read:

14 46.56 (10) ~~RELATION TO FAMILY~~ OTHER SUPPORT PROGRAM PROGRAMS. In any county
 15 or for a tribe that has a family support program under s. 46.985, or other support
 16 programs, including comprehensive community services or office of justice
 17 assistance programs, the ~~integrated service program~~ initiative shall coordinate its
 18 activities with the family support program. ~~The administering agency for the family~~
 19 ~~support program may act as a service coordination agency for the integrated service~~
 20 ~~program and the family support program advisory committee may act as the~~
 21 ~~coordinating committee if the requirements of this section are met and the~~
 22 ~~department gives its approval~~ programs.

23 (11) ~~INFORMAL~~ ~~CONFLICT~~ CONFLICT MANAGEMENT. The department,
 24 administering agency, service coordination agencies, and service coordinators shall
 25 establish and use informal means for conflict management, including consultation,

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1 mediation, and independent assessment, whenever possible. A formal conflict
2 management policy shall be established in writing by the coordinating committee for
3 use by families, providers, and other individuals involved in the initiative.

4 (12) ADMINISTRATIVE APPEALS. Decisions by the service coordination agency
5 regarding eligibility, enrollment, denial, termination, reduction, or appropriateness
6 of services and decisions by the individuals designated by the coordinating
7 committee regarding eligibility, enrollment, or denial may be appealed to the
8 coordinating committee by a child ~~with severe disabilities~~ who is a service applicant
9 or recipient or by the parent or guardian or guardian ad litem of the applicant or
10 recipient. Decisions of the coordinating committee may be appealed to the
11 department under ch. 227.

12 (13) REVIEW OF ACTIONS BY INDIVIDUAL AGENCIES. Nothing in this section shall
13 limit, modify, or expand the rights, remedies, or procedures established in federal
14 statutes or regulations or state law statutes or rules for individuals or families
15 receiving services provided by individual organizations that are participating in the
16 ~~integrated service~~ coordinated services plan of care.

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17 SECTION 58. 46.56 (14) (a) of the statutes is amended to read:

18 46.56 (14) (a) In order to support the development of a comprehensive service
19 system of ~~coordinated~~ plain care for children with severe disabilities and their families, the
20 department shall establish a statewide state advisory committee with
21 representatives of county departments and tribal governing bodies, the department
22 of public instruction, educational agencies, the department of corrections, the
23 juvenile correctional system, professionals experienced in the provision of services
24 to children ~~with severe disabilities, and their families with children with severe~~
25 ~~disabilities, advocates for such families and their children, the~~ subunit of the

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subunits

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SECTION 58

of children and families

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department of workforce development that ~~administers~~ economic support programs and vocational rehabilitation, a representative of the local workforce development board established under 29 USC 2832, a representative of the philanthropy community, the technical college system, health care providers, courts assigned to exercise jurisdiction under chs. 48 and 938, the subunit of the department that administers child welfare, child welfare officials, and other appropriate persons as selected by the department. The department may use an existing committee for this purpose if it has representatives from the listed groups and is willing to perform the required functions. This committee shall monitor the development of ~~programs~~ initiatives throughout the state and support communication and mutual assistance among operating ~~programs~~ initiatives as well as those that are being developed.

INS 30-11

SECTION 59. 46.56 (14) (a) of the statutes, as affected by 2007 Wisconsin Act (this act), is amended to read:

46.56 (14) (a) In order to support the development of a comprehensive service system of coordinated care for children and their families, the department shall establish a state advisory committee with representatives of county departments and tribal governing bodies, the department of public instruction, educational agencies, the department of corrections, the juvenile correctional system, professionals experienced in the provision of services to children and their families, advocates for families and their children, the subunit of the department of workforce development that administers economic support programs and vocational rehabilitation, a representative of the local workforce development board established under 29 USC 2832, a representative of the philanthropy community, the technical college system, health care providers, courts assigned to exercise jurisdiction under chs. 48 and 938, the subunit of the department that administers

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1 child welfare of children and families, child welfare officials, and other appropriate
2 persons as selected by the department. The department may use an existing
3 committee for this purpose if it has representatives from the listed groups and is
4 willing to perform the required functions. This committee shall monitor the
5 development of coordinated services team initiatives throughout the state and
6 support communication and mutual assistance among operating initiatives as well
7 as those that are being developed.

✓ 8 CR AR 11 SECTION 60. 46.56 (14) (b) (intro.) of the statutes is amended to read:

9 46.56 (14) (b) (intro.) The department shall provide, either directly or through
10 purchase of services, the following support services to the counties and tribes that
11 elect to participate in the program coordinated services team initiative:

✓ 12 Cr AR 12 SECTION 61. 46.56 (14) (b) 1. and 3. of the statutes are amended to read:

13 46.56 (14) (b) 1. Consultation in the areas of developing and maintaining
14 individual ~~integrated service plans~~ initiatives, and finding appropriate resources,
15 ~~and establishing and maintaining local programs~~.

16 3. Assessment resources for cases where no local evaluation resource is
17 available or sufficient to enable development of an effective ~~integrated service plan~~
18 coordinated services plan of care. These resources may be provided directly through
19 state-operated programs or by referral to private service providers.

INS 31-19 ✓
20 Cr AR 13 SECTION 62. 46.56 (14) (c) (intro.) and 1. of the statutes are amended to read:

21 46.56 (14) (c) (intro.) The department shall evaluate the programs initiatives
22 funded under this section. All organizations participating in the program initiatives
23 shall cooperate with the evaluation. The evaluation shall include information about
24 all of the following:

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SECTION 62

1 The number of days that children with severe disabilities served in the
2 programs enrolled in the initiative spent in out-of-home placement compared to
3 other children with severe disabilities in the target group who are not enrolled in the
4 initiative and the costs associated with these placements.

5 SECTION 63. 46.56 (14) (c) 2. of the statutes is repealed and recreated to read:

6 46.56 (14) (c) 2. A systems change and sustainability plan under sub. (3) (d) 10.

7 SECTION 64. 46.56 (14) (c) 3. and 4. of the statutes are amended to read:

8 46.56 (14) (c) 3. A comparison between any changes in problem behaviors of
9 participants enrollees before and after participation enrollment in the program
10 initiative.

11 4. A comparison between school attendance and performance of participants
12 enrollees before and after participation enrollment in the program initiative.

13 SECTION 65. 46.56 (14) (c) 6. and 7. of the statutes are amended to read:

14 46.56 (14) (c) 6. Parent and child satisfaction with the program initiative.

15 7. Types of services provided to children with severe disabilities and their
16 families in the program through the integrated service plan initiative and the cost
17 of these services.

18 SECTION 66. 46.56 (14) (c) 8. of the statutes is repealed.

19 SECTION 67. 46.56 (14) (d) of the statutes is amended to read:

20 46.56 (14) (d) Notwithstanding sub. (1) (c) (intro.) the limitations under this
21 section to services to children and their families, if the state is funding the program
22 initiative in a particular county or for a tribe under sub. (15), the department may
23 permit the county or tribe to serve under this section any individual who has a severe
24 disabilities disability and who has not attained 22 years of age, and his or her family.
25 if the individual's mental, physical, sensory, behavioral, emotional, or developmental

INS
32-5

INS
32-10

INS
32-17

INS
32-18

NOT

eligibility requirements for enrollment in the initiative

CR AR 15

CR AR 16

No AR

13

10

to 50

and 4

ASSEMBLY BILL 700

1 disabilities disability or whose combination of multiple disabilities meets the
2 requirements specified in sub. (1) (e) (om) 1. to 4.

INS
33-2

3 SECTION 68. 46.56 (15) (a) and (b) (intro.) of the statutes are amended to read:

4 46.56 (15) (a) From the appropriation account under s. 20.435 (7) (co), the
5 department shall make available funds to implement programs. The funds may be
6 used to pay for the intake, assessment, case planning and service coordination
7 provided under sub. (8) and for expanding the capacity of the county to provide
8 community-based care and treatment for children with severe disabilities
9 initiatives under this section.

10 (b) (intro.) In order to apply for funds under this section subsection the county
11 board of supervisors or tribe shall do all of the following:

INS
33-11

12 SECTION 69. 46.56 (15) (b) 1r. of the statutes is created to read:

13 46.56 (15) (b) 1r. Demonstrate that the coordinating services team approach
14 to providing services to children and families will be followed, and principles and core
15 values, as outlined by the advisory committee established by the department, will
16 be adhered to.

INS
33-16

17 SECTION 70. 46.56 (15) (b) 2. to 4. of the statutes are amended to read:

18 46.56 (15) (b) 2. Establish ~~children with severe emotional disturbances to be~~
19 the priority target group to be served by the ~~program initiative to be severely~~
20 emotionally disturbed children. as

21 3. Submit a plan to the department for implementation of the integrated
22 service-program initiative in accordance with the requirements of this section.

23 4. Submit a description of the existing services and other resources in the
24 county or tribe for children with ~~severe disabilities~~, an assessment of any gaps in
25 services, and a plan for using ~~the~~ funds under this ~~program initiative~~ or funds from

strike

received

subsection

ASSEMBLY BILL 700

SECTION 70

1 other funding sources to develop or expand any needed community-based services
2 such as in-home treatment, treatment foster care, day treatment, respite care or
3 crisis services the initiative.

INS 34-3
4 SECTION 71. 46.56 (15) (b) 5. of the statutes is created to read:

INS 34-5
5 46.56 (15) (b) 5. Agree to comply with this section.

6 SECTION 72. 46.56 (15) (c) and (d) of the statutes are amended to read:

7 46.56 (15) (c) In order for a county or tribe to obtain funds under this section,
8 all of the participating agencies and organizations shall provide matching funds
9 that, in total, equal to 20% of the requested funding shall be provided by the
10 participating county departments and school districts. All of the participating
11 county departments and school districts shall participate in providing the. The
12 match, which may be cash or in-kind. The department shall determine what may
13 be used as in-kind match.

14 (d) In order to apply for funding, at least one school district, cooperative
15 educational service agency or county children with disabilities education board
16 serving children with severe disabilities in the county must participate in the
17 program a county or tribe shall have a coordinating committee that meets the
18 requirements under sub. (3) (a) and (b), that will carry out the responsibilities under
19 sub. (3) (d).

INS 34-19
20 SECTION 73. 46.56 (15) (e) of the statutes is repealed.

INS 34-20
21 SECTION 74. 46.56 (15) (f) of the statutes is amended to read:

22 46.56 (15) (f) Funds allocated under this subsection may not be used to replace
23 any other state and federal funds or any county funds that are being used to fund
24 services for children with severe disabilities.

INS 34-24

subsection

strike comma

plain space

ASSEMBLY BILL 700

CR AR 17

✓ 1

SECTION 75. 48.02 (9s) of the statutes is renumbered 48.02 (2f) and amended

2

to read:

3

48.02 (2f) "~~Integrated service~~ Coordinated services plan of care" has the

4

meaning given in s. 46.56 (1) (g) (cm).

✓ 5 CR AR 18

SECTION 76. 48.33 (1) (c) of the statutes is amended to read:

6

48.33 (1) (c) A description of the specific services or continuum of services which

7

the agency is recommending that the court order for the child or family or for the

8

expectant mother of the unborn child, the persons or agencies that would be

9

primarily responsible for providing those services, the identity of the person or

10

agency that would provide case management or coordination of services, if any, and,

11

in the case of a child adjudged to be in need of protection or services, whether or not

12

the child should receive ~~an integrated service~~ ^a coordinated services plan of care.

✓ 13 CR AR 15

SECTION 77. 48.345 (6m) of the statutes is amended to read:

14

48.345 (6m) If the report prepared under s. 48.33 (1) recommends that the child

15

is in need of ~~an integrated service~~ a coordinated services plan of care and if an

16

~~integrated service program~~ an initiative under s. 46.56 has been established in the

17

county or, for a child who is a member of a tribe, as defined in s. 46.56 (1) ^(a) by a tribe,

18

the judge may order ~~that an integrated service~~ a coordinated services plan of care be

INS 35-18

19

developed and implemented.

INS 35-19

20

SECTION 78. 49.45 (25) (bm) 2. of the statutes is amended to read:

21

49.45 (25) (bm) 2. -A- Individuals who are designated by the coordinating

22

committee have, or a service coordination agency has, determined under s. 46.56 (8)

23

(d) that the person is a child with emotional and behavioral disabilities ~~that meet the~~

24

~~requirements under s. 46.56 (1) (c) (i) 1. to 4.~~ plain

INS 35-24

25

SECTION 79. 51.42 (3) (ar) 14. of the statutes is amended to read:

CR AR 20

as defined in s. 46.56 (1) (bm) 1

ASSEMBLY BILL 700

SECTION 79

1 51.42 (3) (ar) 14. If the county board of supervisors establishes an integrated
 2 ~~service program for children with severe disabilities~~ initiative to provide coordinated
 3 ~~services~~ under s. 59.53 (7), participate in and may administer an integrated service
 4 ~~program for children with severe disabilities under s. 59.53 (7) the initiative,~~
 5 including entering into any written interagency agreements or contracts.

G. ARD

SECTION 80. 51.437 (4m) (m) of the statutes is amended to read:

7 51.437 (4m) (m) If the county board of supervisors establishes an integrated
 8 ~~service program for children with severe disabilities~~ initiative to provide coordinated
 9 ~~services~~ under s. 59.53 (7), participate in an integrated service program for children
 10 ~~with severe disabilities under s. 59.53 (7) the initiative,~~ including entering into any
 11 written interagency agreements or contracts.

G. ARD

SECTION 81. 51.437 (4r) (a) 3. of the statutes is amended to read:

13 51.437 (4r) (a) 3. May administer an integrated service program for children
 14 ~~with severe disabilities~~ initiative to provide coordinated services under s. 59.53 (7),
 15 if the county board of supervisors establishes an integrated service program for
 16 children with severe disabilities the initiative.

JNS
36-16

SECTION 82. 59.53 (7) of the statutes is repealed and recreated to read:

18 59.53 (7) INITIATIVE TO PROVIDE COORDINATED SERVICES. The board may establish
 19 an initiative to provide coordinated services under s. 46.56.

JNS
36-18

SECTION 83. 115.817 (5) (c) of the statutes is amended to read:

21 115.817 (5) (c) If the county board of supervisors establishes an integrated
 22 ~~service program for children with severe disabilities~~ initiative to provide coordinated
 23 ~~services~~ under s. 59.53 (7), the county children with disabilities education board shall
 24 participate in an integrated service program for children with severe disabilities

ASSEMBLY BILL 700

1 under s. 59.53 (7) the initiative, and may enter into written interagency agreements
2 or contracts under the program initiative.

INS
37-2
31

3 **SECTION 84.** 116.03 (13m) of the statutes is amended to read:

4 116.03 (13m) If the county board of supervisors establishes an integrated
5 ~~service program for children with severe disabilities~~ initiative to provide coordinated
6 services under s. 59.53 (7), participate in an integrated service program for children
7 with severe disabilities under s. 59.53 (7) the initiative and may enter into written
8 interagency agreements or contracts under the program initiative.

INS
37-8
9

9 **SECTION 85.** 120.12 (19) of the statutes is amended to read:

10 120.12 (19) (title) ~~INTEGRATED SERVICE PROGRAM~~ INITIATIVE TO PROVIDE
11 COORDINATED SERVICES. If the county board of supervisors establishes an integrated
12 ~~service program for children with severe disabilities~~ initiative to provide coordinated
13 services under s. 59.53 (7), participate in an integrated service program for children
14 with severe disabilities under s. 59.53 (7) the initiative and may enter into written
15 interagency agreements or contracts under the program initiative.

INS
37-15
16

CR MC 23

16 **SECTION 86.** 938.02 (9s) of the statutes is renumbered 938.02 (2f) and amended
17 to read:

18 938.02 (2f) “Integrated ~~service~~ Coordinated services plan of care” has the
19 meaning given in s. 46.56 (1) (g) (cm).

CR AR 24

20 **SECTION 87.** 938.33 (1) (c) of the statutes is amended to read:

21 938.33 (1) (c) A description of the specific services or continuum of services that
22 the agency is recommending the court to order for the juvenile or family, the persons
23 or agencies that would be primarily responsible for providing those services, and the
24 identity of the person or agency that would provide case management or coordination

ASSEMBLY BILL 700

SECTION 87

1 of services, if any, and whether or not the juvenile should receive an integrated
2 service a coordinated services plan of care.

3 *OR AR 25* **SECTION 88.** 938.34 (6m) of the statutes is amended to read:

4 938.34 (6m) ~~INTEGRATED SERVICE~~ COORDINATED SERVICES PLAN OF CARE. If the
5 report prepared under s. 938.33 (1) recommends that the juvenile is in need of an
6 ~~integrated service~~ a coordinated services plan of care and if an ~~integrated service~~
7 ~~program initiative~~ under s. 46.56 has been established in the county or, if applicable,
8 by a tribe, order that ~~an integrated service~~ a coordinated services plan of care be
9 developed and implemented.

INS
38-8

INS
38-9

SECTION 89. Fiscal changes.

(1) INITIATIVES FOR COORDINATED SERVICES. In the schedule under section 20.005
(3) of the statutes for the appropriation to the department of health and family
services under section 20.435 (7) (co) of the statutes, as affected by the acts of 2007,
the dollar amount is increased by \$1,466,000 for fiscal year 2008-09 to increase
funding for the purpose for which the appropriation is made.

SECTION 90. Effective dates. This act takes effect on the day after publication,
except as follows:

(1) The treatment of section 46.56 (14) (a) (by SECTION 59) of the statutes takes
effect on July 1, 2008.

(END)

2009-2010 DRAFTING INSERT
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-2030/ins
RLR:.....

1

Ins 2-1:

PREFATORY NOTE: This bill is prepared for the joint legislative council's special committee on strengthening Wisconsin families.

Under current law, s. 46.56, stats., governs the integrated services programs (ISP) for children with severe disabilities. A "child with severe disabilities" is defined as follows:

An individual who has not attained 18 years of age and whose mental, physical, sensory, behavioral, emotional or developmental disabilities, or whose combination of multiple disabilities meets all of the following conditions:

1. Is severe in degree.
2. Has persisted for at least one year or is expected to persist for at least one year.
3. Causes substantial limitations in the child's ability to function in the family, the school or the community and with the child's ability to cope with the ordinary demands of life.
4. Causes the child to need services from 2 or more service systems.

The ISP began in 1989. As of September 2008, 18 counties operated ISPs. The statute requires a county that operates an ISP to establish a coordinating committee comprised of representatives from multiple systems of care. The coordinating committee must prepare interagency agreements that participating organizations in the ISP agree to follow in creating and operating the ISP. The interagency agreement's components are also outlined by statute. The ISP must have one or more service coordination agencies. The service coordination agency must identify a service coordinator for each child with severe disabilities who participates in the program. Referrals into the ISP may come from many different types of public agencies or organizations, or from the child or the child's family. A treatment team is developed which includes representatives of all service providers working with the family, as well as the family members and the child.

In 2002, the department of health and family services developed a request for proposals for counties to develop coordinated services team (CST) initiatives. The CST model is based on the ISP model of integrated services for children and families with multiple needs. As of October 1, 2008, 33 counties and 2 tribes operate CST initiatives. This bill makes several changes to s. 46.56. Specifically, the bill does the following:

- Expands the ISP's coverage to children who are involved with multiple systems of care, as well as their families, and changes the name of the program to the CST initiative.
- To reflect the expansion of the program's focus, changes the terms "integrated services", "integrated service plan", and "interdisciplinary team" to "coordinated services", "coordinated services plan of care", and "coordinated services team", respectively.
- Includes tribes as entities that may administer the CST initiative.
- Provides funding to begin to phase in the remaining counties and tribes that do not currently operate either an ISP or a CST initiative, to enable these counties and tribes to establish the CST initiative.
- Amends the definition of CST to emphasize the process by which the child's family, service providers, and informal resource persons work together to respond to the

LPS: Please delete line spaces between paragraphs.

needs of the child and family, rather than by describing the characteristics of the individuals on the team.

- Expands the required and optional representatives that serve on the coordinating committee in a county or tribe. The coordinating committee is the entity that:

- prepares interagency agreements for the creation and operation of a CST initiative.

- assesses how the CST initiative relates to other service coordination programs operating at the county, tribal, or local level.

- assists the administering agency in developing the application for CST funding.

- reviews determinations by the service coordination agency regarding program eligibility, appropriate family resources, and funding of services.

- Expands the duties of the coordinating committee to include:

- establishing operational policies and procedures.

- ensuring quality, including adherence to core values as adopted by the state advisory committee.

- developing a plan for orientation of new coordinating committee members and CST members to the CST process.

- identifying and addressing gaps in services.

- ensuring client and partner agency satisfaction.

- Creates the role of initiative coordinator, and defines the initiative coordinator's duties, which are to:

- bring together parents and staff from agencies and organizations to comprise the coordinating committee, and support their activities.

- work with the coordinating committee to maintain and support agency participation as established in the interagency agreement.

- work with the coordinating committee and service coordination agency to receive and review referrals.

- work with the coordinating committee and service coordination agency to assure service coordination for all groups working with the child and the child's family.

- guide the development of CSTs working with the child and the child's family to ensure compliance with the basic principles of the CST initiative's core values.

- review plans of care.

- assist the coordinating committee and family teams in establishing consistent measures for initiative development, implementation, evaluation, and monitoring of the project and outcomes.

- facilitate public education and awareness of issues and programming for families and children.

- ensure ongoing support and training related to the CST process to families, service coordinators, and providers.

- provide support to service providers in developing strategies to enhance existing programs, to increase resources, and to establish new resources.

— ensure that local and state agencies submit data and reports in an accurate and timely manner.

• Increases the annual appropriation to DHS to provide grants to counties for CST initiatives by \$1,466,000 in general purpose revenue.

the department of health services

1

2

Ins 4-5:

NOTE: Modifies the integrated service program appropriation to provide funding for coordinated services for both county and tribal initiatives.

3

4

Ins 4-13:

NOTE: Modifies the powers of technical college district boards.

5

6

Ins 5-2:

NOTE: Modifies the duties of the county department of social services in Milwaukee county.

X

7

8

Ins 5-8:

NOTE: Modifies the duties of the county department of social services in counties other than Milwaukee county.

X

9

10

Ins 5-15:

NOTE: Modifies the current definition of "administering agency" to include tribes.

11

12

Ins 5-24:

NOTE: Creates a definition of "advocacy".

STET

13

14

Ins 6-3:

NOTE: Modifies the definition of "agency" to include public and tribal organizations and to broaden the description of services and resources provided.

15

16

Ins 6-6:

NOTE: Creates a definition of "child".

1

Ins 6-18:

2

NOTE: Modifies the current definition of "child with severe ~~disability~~^{disabilities}" to instead define "severe disability".

3

Ins 7-2:

4

NOTE: Creates definitions of "family", "family resources", and "initiative".

5

Ins 7-9:

6

NOTE: Modifies the definition of "intake".

7

Ins 7-20:

8

NOTE: SECTIONS 13 and 14 modify the current definitions of "integrated services" and "integrated service plan" to instead define "coordinated services" and "coordinated services plan of care" and modify those definitions.

9

Ins 8-2:

10

NOTE: Modifies the definition of "interagency agreement".

11

Ins 8-7:

12

NOTE: Creates a definition of "multiple systems of care".

13

Ins 8-17:

14

NOTE: Modifies the current definition of "interdisciplinary team" to instead define "coordinated services team" and modifies the definition.

15

Ins 8-18:

16

NOTE: Repeals a portion of the definition of "interdisciplinary team".

17

1 **Ins 8-19:**

NOTE: Repeals the definition of "program".

2

3 **Ins 9-6:**

NOTE: Modifies the definition of "service coordination".

4

5 **Ins 9-12:**

NOTE: Modifies the definition of "service coordination agency".

6

7 **Ins 9-20:**

NOTE: Modifies the definition of "service coordinator".

8

9 **Ins 10-6:**

NOTE: Creates a definition of "service provider".

CR. APR 10 ✓

10 **SECTION 1.** 46.56 (1) (o) of the statutes is renumbered 46.56 (1) (or) and
11 amended to read:

12 46.56 (1) (or) ^{plain} ~~"Service system"~~ ^{plain} "System of care" means the a public and or
13 private ~~organizations~~ organization that ~~provide~~ provides specialized services for
14 children individuals under the age of 18 with mental, physical, sensory, behavioral,
15 emotional, or developmental disabilities or that ~~provide~~ provides child welfare,
16 juvenile justice, educational, economic support, alcohol or other drug abuse, or
17 health care services for children individuals under the age of 18.

History: 1989 a. 31; 1993 a. 27, 399, 446; 1995 a. 27 ss. 2317, 2318, 9130 (4), 9145 (1); 1995 a. 77, 201; 1997 a. 3, 27, 114, 164; 2001 a. 16.

NOTE: Modifies the definition of "service system" and changes the defined term to "system of care".

and modifies the definition

current

to instead define

19 **Ins 10-15:**

NOTE: Defines "severely emotionally disturbed child" using the definition for medical assistance case management services. Under that definition, a severely

emotionally disturbed child is an individual under 21 years of age who has emotional and behavioral problems that: (a) are severe in degree; (b) are expected to persist for at least one year; (c) substantially interfere with the individual's functioning in his or her family, school, or community and with his or her ability to cope with the ordinary demands of life; and (d) cause the individual to need services from 2 or more agencies or organizations that provide social services or services or treatment for mental health, juvenile justice, child welfare, special education, or health.

1

Ins 10-19:

NOTE: Modifies the definition of "treatment services".

3

Ins 10-22:

NOTE: Creates a definition of "tribe".

5

Ins 11-5:

NOTE: Provides that a county board or tribe that establishes a coordinated services initiative must appoint a coordinating committee and designate an administering agency. *Also* ~~In addition~~ provides that the initiative may be funded by the county or tribe or the county board or tribe may apply for state funding. *

7

Ins 12-10:

NOTE: Modifies the required membership for the coordinating committee to include membership options if coordinated services initiatives are established by a tribe. In addition, modifies the provision relating to the parent members to provide that the parents must be parents of a child who is involved in multiple systems of care. Under current law, each parent member must be a parent of a child with severe disabilities.

9

Ins 12-16:

NOTE: Adds the agency responsible for economic support programs to the required members of the coordinating committee.

11

Ins 12-18:

3. Physicians specializing in care for children individuals under the age of 18.

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Ins 13-2:

NOTE: Modifies the discretionary membership for the coordinating committee to include options for membership for coordinated services initiatives established by a tribe.

Ins 13-16:

NOTE: Adds individuals who may be included in coordinating committee membership.

SECTION ~~2~~ 46.53 (3) (d) 1. (intro.) of the statutes is renumbered 46.56 (3) (d) (intro.).

SECTION ~~3~~ 46.56 (3) (d) 1. a. to d. of the statutes are renumbered 46.56 (3) (d) 4. to 7. and amended to read:

Ins 14-10:

NOTE: Modifies the duties of the coordinating committee.

Ins 14-11:

NOTE: Deletes ^{the} provision setting forth optional actions of the coordinating committee.

Ins 15-2:

NOTE: Modifies the optional actions of the coordinating committee so that they are mandatory and modifies those actions.

SECTION ~~4~~ 46.56 (3) (d) 3. of the statutes is created to read:
46.56 (3) (d) 3. Oversee the development and implementation of the initiative.

Ins 15-15:

→ # CR; 46.56 (3)(d) 15.

1 46.56(3)(d) 15. Distribute information about the availability and operation of the initiative
2 to the general public and to public or private service providers who might seek to
3 make referrals to the initiative.

NOTE: Creates additional duties of the coordinating committee.

4 SECTION 46.56 (3) (e) of the statutes is created to read:

5 46.56 (3) (e) The coordinating committee may direct the initiative coordinator
6 or another person to do any of the following:

7 1. Maintain data of enrollments in the initiative and results of screening.

8 2. Establish and report monitoring and evaluation results.

9 3. Monitor, or ensure proper monitoring by the appropriate entity of targeted
10 case management and in-home services provided under the Medical Assistance
11 Program, under subch. IV of ch. 49, including record-keeping and billing processes.

12 4. Assist in developing and maintaining additional funding sources, including
13 collaborative efforts with system partners.

14 5. Assist in the development and implementation of advocacy for families.

NOTE: Permits the coordinating committee to direct the initiative coordinator or
another person to perform specified additional duties.

15
16 **Ins 16-9:**

NOTE: Modifies the role of the administering agency. The administering agency is
defined in SECTION 6 as the department designated by a county board or by a tribe to
administer a coordinated services initiative.

17
18 **Ins 17-13:**

NOTE: Modifies items that an interagency agreement must include. Under
SECTION 15, an interagency agreement is a written document of understanding among
service providers and other partner agencies that are represented on the coordinating
committee that identifies mutual responsibilities for implementing coordinated services
for children and their families.

1 **Ins 17-15:**

NOTE: Requires the interagency agreement to include the mission and core values of the initiative.

2

3 **Ins 18-7:**

NOTE: Sets forth the requirements for and duties of the service coordination agency. Under SECTION 21, the service coordination agency is a county department, tribe, agency, school district, cooperative educational service agency, or county children with disabilities education board designated in an interagency agreement by the coordinating committee to provide intake and service coordination for one or more target groups of children and their families.

AR 5 ↓

4

5 **Ins 18-18:**

NOTE: SECTIONS 42 and 43 modify the duties of the service coordination agency.

AR 6 ↓
AR 7 ↓

6

7 **Ins 18-24:**

NOTE: SECTIONS 44 and 45 modify the provisions cross-referencing the functions of the service coordinator and the coordinated services team.

AR 8 ↓
AR 9 ↓

8

9 **Ins 19-3:**

NOTE: Creates a requirement that every county and tribe that operates any initiative develop written policies and procedures specifying the selection process for the initiative coordinator.

10

11 **Ins 20-13:**

12

12. If directed to do so by the coordinating committee, perform any of the duties set forth in sub. (3) (e).

13

NOTE: Provides that the primary responsibility of the initiative coordinator is to promote collaborative relationships in the systems of care, as defined in SECTION 24, and sets forth the duties of the initiative coordinator.

AR 10 ↓

14

15 **Ins 21-18:**

NOTE: Modifies the provisions relating to eligibility of children and families.

1

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Ins 25-13:

NOTE: Modifies the provisions relating to referrals to the coordinated services initiative, screening of children and families referred to the initiative, consent for release of information, review of completed applications with the child's family, assistance to families found to be ineligible, enrollment in the initiative and assignment of a coordinated services team, assembling results of prior assessments and evaluations documenting the strengths and needs of the child, and preparation of a coordinated services plan of care.

3

~~SECTION 67~~ 46.56 (8) (cm) of the statutes is created to read:

4

46.56 (8) (cm) Consent for participation of a child and his or her family in the

5

initiative and in the initiative evaluation shall be obtained from the child's parent

6

or, if appropriate, the child.

*

NOTE: Creates a separate provision relating to consent for participation in a CST initiative. This language is deleted from s. 46.56 (8) (c) in the ~~draft~~ bill

7

stats. ^

8

Ins 25-17:

NOTE: Creates additional information that must be included in the coordinated services plan of care.

9

10

Ins 26-10:

NOTE: Modifies provisions relating to arranging for additional evaluations of the child, submitting the coordinated services plan of care to any service provider included in the plan of care, and implementation of the plan of care.

implementing

11

12

Ins 26-11:

NOTE: Repeals a provision under which the service coordination agency and the designated service providers must include in the integrated service plan all individuals who are active in the care of the child with severe disabilities, including members of the child's family, foster parents, and other individuals who by close and continued association with the child have come to occupy significant roles in the care and treatment of the child.

13

14

Ins 27-2:

NOTE: Modifies provisions relating to identifying an ongoing contact person from each organization or service provider designated to provide services under the plan of care, requiring that the service provider advocate for the child and his or her family and ensure they are participating in planning and other activities to the fullest extent possible, and a requirement that services and other resources be provided in the least restrictive and least intrusive setting and manner.

requiring

1

2

Ins 27-3:

NOTE: Repeals provisions under which an integrated service plan may not be used to place or accomplish the placement of a child outside of his or her home and that an integrated service plan may not modify a individualized education program.

3

4

Ins 28-5:

NOTE: Modifies provisions relating to review of and amendments to plans of care and termination of the coordinated services team process.

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Ins 28-12:

NOTE: Modifies ^{the} provision relating to providing immediate services and other resources as necessary.

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Ins 29-16:

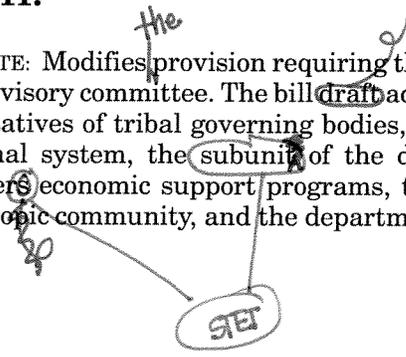
NOTE: Modifies ^{the} provision requiring the coordinated services initiative to coordinate its activities with other support programs, conflict management, administrative appeals, and review of actions by individual organizations participating in the plan of care.

9

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Ins 30-11:

NOTE: Modifies ^{the} provision requiring the department of health services to establish a state advisory committee. The bill ^{adds} ~~draft~~ adds to membership of the advisory committee representatives of tribal governing bodies, the department of corrections, the juvenile correctional system, the ~~subunit~~ ^{subunit} of the department of workforce development that administers economic support programs, the local workforce development board, the philanthropic community, and the department of children and families.



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Ins 31-19:

NOTE: SECTIONS 61 and 62 modify current requirements for the department of health services to provide support services to counties and tribes that elect to participate in the coordinated service team initiative.

ART 11 ✓
ART 12 ✓
5

Ins 32-5:

SECTION 7 46.56 (14) (c) 2. of the statutes is repealed.

CR AR 14 ✓

Ins 32-12:

5. A comparison between recidivism rates of participants enrollees who have a history of delinquency.

History: 1989 a. 31; 1993 a. 27, 399, 446; 1995 a. 27 ss. 2317, 2318, 9130 (4), 9145 (1); 1995 a. 77, 201; 1997 a. 3, 27, 114, 164; 2001 a. 16.

Ins 32-17:

NOTE: SECTIONS 63 to 66 modify provisions requiring the department of health services to evaluate initiatives receiving state funding.

AR 13 ✓, AR 14 ✓, AR 15 ✓, and AR 16 ✓
CS

Ins 32-18:

NOTE: Repeals the provision requiring the department of health services to evaluate the fulfillment of the terms of the interagency agreements developed by the coordinating committee.

SECTION 8 46.56 (14) (c) 9. of the statutes is created to read:

46.56 (14) (c) 9. A systems change and sustainability plan under sub. (3) (d) 13.

Ins 33-2:

NOTE: Modifies ^{the} provision under which ^{the} state may permit a county or tribe receiving state funding to serve an individual who has a severe disability and who has not attained 22 years of age.

Ins 33-11:

NOTE: Modifies ^{the} provision permitting the department of health services to provide funds to implement coordinated services initiatives.

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Ins 33-16:

NOTE: Creates an additional requirement for county boards of supervisors or tribes who apply for funds to implement a coordinated services initiative.

Ins 34-3:

NOTE: Modifies the current requirements for county boards of supervisors or tribes *that* who apply for funds to implement a coordinated services initiative.

Ins 34-5:

NOTE: Creates an additional requirement for county boards of supervisors or tribes *that* who apply for funds to implement a coordinated services initiative.

Ins 34-19:

NOTE: Modifies provisions relating to required matching funds and the requirement *that* a county or tribe must have a coordinating committee in order to apply for funding to implement a coordinated services initiative.

Ins 34-20:

NOTE: Repeals *the* provision under which the coordinating committee and the administering agency must develop and submit to the department of health services, during the first year of funding, a set of goals for diverting children with severe disabilities from placements outside the home and a plan for allocating funding from institutional services to community-based services for children with severe disabilities. Further, this provision provides that the coordinating committee and the administering agency must ensure that any funds saved, during the course of the program, as a result of the reduced use of institutional care by the target population will be allocated to community-based services for the target population.

Ins 34-24:

NOTE: Modifies *the* provision relating to replacing other funds with coordinated service *S* initiative funds. *A*

1 **Ins 35-18:**

(No 9)

2 an assessment of the child and the child's family for eligibility for and
3 appropriateness of the initiative, and if eligible for enrollment in the initiative, that

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5 **Ins 35-19:**

AR 17, AR 18 and AR 19

NOTE: SECTIONS 76 to 78 modify provisions of the ch. 48, Stats., the children's code, to make them consistent with the changes in the draft relating to coordinated services initiatives. In addition, SECTION 77 permits a judge to order that a child be assessed for eligibility for coordinated services instead of permitting a judge to order coordinated services without an assessment.

6 **Ins 35-24:**

AR 19

NOTE: Modifies current law relating to case management services for severely emotionally disturbed children under the medical assistance program to make it consistent with changes in the draft relating to coordinated services initiatives.

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8 **Ins 36-16:**

AR 20, AR 21 and AR 22

NOTE: SECTIONS 80 to 82 modify the duties and powers of county departments of community programs and developmental disability services to make them consistent with the changes in the draft relating to coordinated services initiatives.

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10 **Ins 36-18:**

NOTE: Permits a county board of supervisors to establish a coordinated services initiative.

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12 **Ins 37-2:**

NOTE: Modifies the duties of the county children with disabilities education board to make them consistent with the changes in the draft relating to coordinated services initiatives.

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14 **Ins 37-8:**

NOTE: Modifies the duties of the board of control of a cooperative educational service agency to make them consistent with the changes in the draft relating to coordinated services initiatives.

15 **Ins 37-15:**

NOTE: Modifies the duties of school boards to make them consistent with the changes in the draft relating to coordinated services initiatives.

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Ins 38-8:

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an assessment of the juvenile and the juvenile's family for eligibility for and appropriateness of the initiative, and if eligible for enrollment in the initiative, that

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Ins 38-9:

CS

Handwritten: AR 23, AR 24, and AR 25

e bill

NOTE: SECTIONS 87 to 89 modify provisions of the ch. 938, Stats., the juvenile justice code, to make them consistent with the changes in the draft relating to coordinated services initiatives. In addition, SECTION 89 permits a judge to order that a child be assessed for eligibility for coordinated services instead of permitting a judge to order coordinated services without an assessment. juvenile

SECTION 9. Fiscal changes.

CS

Handwritten: AR 25

(1) INITIATIVES FOR COORDINATED SERVICES. In the schedule under section 20.005 (3) of the statutes for the appropriation to the department of health services under section 20.435 (7) (co) of the statutes, as affected by the acts of 2009, the dollar amount is decreased by \$1,466,000 for the first fiscal year of the fiscal biennium in which this subsection takes effect for the purpose for which the appropriation is made. In the schedule under section 20.005 (3) of the statutes for the appropriation to the department of health services under section 20.435 (7) (co) of the statutes, as affected by the acts of 2009, the dollar amount is decreased by \$1,466,000 for the second fiscal year of the fiscal biennium in which this subsection takes effect for the purpose for which the appropriation is made.

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NOTE: Increases the appropriation for state grants to implement coordinated services initiatives by \$1,466,000 in fiscal years 2009-10 and 2010-11.

SECTION 10. Effective date. This act takes effect on the day after publication or the 2nd day after publication of the 2009-11 biennial budget act, whichever is later.

NOTE: Provides that the provisions of the draft take effect on the day after publication or 2nd day after publication of the 2009-11 biennial budget act, whichever is later.

the

bill

DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-2030/P1dn
RLR:.....

WLJ

Date

Anne Sappenfield:

This draft incorporates the changes we discussed to WLC: 0125/2. The draft also includes your prefatory note and explanatory notes. Except as noted in #8 and #9 below, I did not change the notes. Please let me know if you want to add or modify any of your notes to reflect the changes to WLC:0125/2.

Following are some questions and comments:

1. The note under the amendment of s. 46.56 (1) (b), which defines "agency," does not address the inclusion of for-profit private agencies. Should it? *to do "children"*
2. I found several more places in the bill where usage of the term "child" does not align with the definition of ~~the term~~ child. In some instances, it makes sense change the term "child" to "individual under the age of 18." Do you want to make this change in s. 46.56 (3) (a) 2. and 3.? It does not make sense to change the term "child welfare" in this manner or the term "county children with disabilities education board". Rather than distorting the meaning of child when it is used in its regular sense, you could delete the definition of child and refer to a "child who is involved in multiple systems of care" wherever that meaning is intended.
3. Proposed s. 46.56 (3) (d) 6, and (15) (b) 1r. refer to core values adopted by the state advisory committee, but the bill does not require the state advisory committee to adopt core values. Should it? The bill does require an interagency agreement to include the mission and core values of the initiative.
4. I changed the reference to the Medical Assistance Program in proposed s. 46.56 (3) (e) 3.
5. I changed s. 46.56 (6) (a) 2. c. for clarity. *as renumbered*
6. Should s. 46.56 (6) (d) refer to promoting collaborative relationships "between" or "across" systems of care, rather than "in" systems of care?
7. Section 46.56 (14) (a) refers to the subunit in the Department of Workforce Development that administers economic support programs. Should it instead refer to the Department of Children and Families?
8. I changed the effective date to the day after publication or the day after publication of the 2009-11 biennial budget act, whichever is later. Is this ok? I made the same change in the note.

9. I changed one of the notes that explains changes in s. 46.56 (14) (c) to reflect the repeal of s. 46.56 (14) (c) 2. and the renumbering and amending of s. 46.56 (14) (c) 5. I did not create a note to explain the creation of s. 46.45 (14) (c) 9. Please review the notes for s. 46.56 (14) (c).

Robin Ryan
Legislative Attorney
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E-mail: robin.ryan@legis.wisconsin.gov



④ In s. 46.56 (1) (c) 4 and 46.56 (1) (am) I changed service system to system of care. I left the reference to a comprehensive service system or coordinated care in s. 46.56 (14) (a). OK?

DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRB-2030/P1dn
RLR:wlj:ph

April 23, 2009

Anne Sappenfield:

This draft incorporates the changes we discussed to WLC: 0125/2. The draft also includes your prefatory note and explanatory notes. Please let me know if you want to add or modify any of your notes to reflect the changes to WLC:0125/2.

Following are some questions and comments:

1. The note under the amendment of s. 46.56 (1) (b), which defines "agency," does not address the inclusion of for-profit private agencies. Should it?
2. I found several more places in the bill where usage of the term "child" or "children" does not align with the definition of "child." In some instances, it makes sense to change the term "child" to "individual under the age of 18." Do you want to make this change in s. 46.56 (3) (a) 2. and 3.? It does not make sense to change the term "child welfare" in this manner or the term "county children with disabilities education board." Rather than distorting the meaning of "child" when it is used in its regular sense, you could delete the definition of child and refer to a "child who is involved in multiple systems of care" wherever that meaning is intended.
3. Proposed s. 46.56 (3) (d) 9. and (15) (b) 1r. refer to core values adopted by the state advisory committee, but the bill does not require the state advisory committee to adopt core values. Should it? The bill does require an interagency agreement to include the mission and core values of the initiative.
4. I changed the reference to the Medical Assistance Program in proposed s. 46.56 (3) (e) 3.
5. I changed s. 46.56 (6) (a) 2. c., as renumbered, for clarity.
6. Should s. 46.56 (6) (d) refer to promoting collaborative relationships "between" or "across" systems of care, rather than "in" systems of care?
7. Section 46.56 (14) (a) refers to the subunit in the Department of Workforce Development that administers economic support programs. Should it instead refer to the Department of Children and Families?
8. I changed the effective date to the day after publication or the day after publication of the 2009-11 biennial budget act, whichever is later. Is this OK? I made the same change in the note.

9. I changed one of the notes that explains changes in s. 46.56 (14) (c) to reflect the repeal of s. 46.56 (14) (c) 2. and the renumbering and amending of s. 46.56 (14) (c) 5. I did not create a note to explain the creation of s. 46.45 (14) (c) 9. Please review the notes for s. 46.56 (14) (c).

10. In s. 46.56 (1) (c) 4. and (nm), I changed "service system" to "system of care." I left the reference to a "comprehensive service system or coordinated care" in s. 46.56 (14) (a). OK?

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STATE OF WISCONSIN - LEGISLATIVE REFERENCE BUREAU

LRB

Research (608-266-0341)

Library (608-266-7040)

Legal (608-266-3561)

LRB

4/30/09

Anne's responses to 2030/PLdn

1. no change

2. Delete definition of child and specify child 'involved in multiple systems of care' where necessary

3. Add requirement

4. -

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6. between

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**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LBB - 2030/du
RLR...../.....
WLJ

Date

Anne Sappenfield:

This draft deletes from the definition of "child" the requirement of being "involved in multiple systems of care," and instead adds the qualifier "involved in 2 or more systems of care" to the terms "child" and "children" wherever I found it necessary or useful in the draft. Please review my changes.

The /P1 version of this draft included the requirement that an interagency agreement include the initiative mission and values twice, in s. 46.56 (3) (d) 4. and (5) (j). I deleted material from s. 46.56 (3) (d) 4. and moved it to s. 46.56 (5) (j) and (k).

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