

# ☞ 09hr\_SC-ED\_Appt\_Lee\_pt01



Details: Mark Lee

(FORM UPDATED: 08/11/2010)

## WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

### 2009-10

(session year)

### Senate

(Assembly, Senate or Joint)

### Committee on ... Economic Development (SC-ED)

### COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

### INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)  
(**ab** = Assembly Bill)                      (**ar** = Assembly Resolution)                      (**ajr** = Assembly Joint Resolution)  
(**sb** = Senate Bill)                              (**sr** = Senate Resolution)                              (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

\* Contents organized for archiving by: Gigi Godwin (LRB) (July/2011)



**JIM DOYLE**  
GOVERNOR  
STATE OF WISCONSIN

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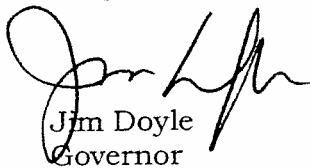
September 4, 2009

To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do reappoint Mark Lee to be a Public Member on the Wisconsin Aerospace Authority to serve a term expiring June 30, 2012.

Mr. Lee will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

  
Jim Doyle  
Governor



**JIM DOYLE**  
**GOVERNOR**  
**STATE OF WISCONSIN**

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September 4, 2009

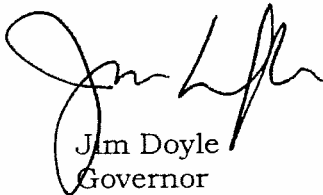
Mr. Mark C. Lee  
4574 Bishops Court  
Middleton, Wisconsin 53562

Dear Mr. Lee:

I am pleased to reappoint you to the Wisconsin Aerospace Authority, effective September 4, 2009. Your experience, knowledge, and dedication continue to be a true asset to my administration and a great benefit to the people of Wisconsin.

I look forward to working with you to find creative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely,



Jim Doyle  
Governor



**JIM DOYLE**  
**GOVERNOR**  
**STATE OF WISCONSIN**

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GOVERNOR'S APPOINTMENT

**NAME:** Mark Lee

**MAILING ADDRESS:** 4574 Bishops Court  
Middleton, WI 53562

**E-MAIL ADDRESS:** mlee@aeieng.com

**RESIDES IN:** Middleton, WI

**TELEPHONE:** 608-236-1296 (h)

**APPOINTED TO:** Wisconsin Aerospace Authority  
Public Member 1

**TERM:** A term to expire June 30, 2012

**SUCCEEDS:** Mr. Mark C. Lee

**SENATE CONFIRMATION:** YES

**DATE OF APPOINTMENT:** September 4, 2009

**DATE OF NOMINATION:** September 4, 2009

State of Wisconsin Government Accountability Board

Ethics & Accountability Division  
44 East Mifflin, Ste. 601  
Madison, WI 53703  
Phone (608) 266-8123  
Fax (608) 264-9319  
E-mail: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us)



KEVIN J. KENNEDY  
Director and General Counsel

10/8/2009

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,  
STATE OF WISCONSIN GOVERNMENT  
ACCOUNTABILITY BOARD

Nominee: **Lee, Mark C.**  
Nomination Date: 9/4/2009

# Statement of Economic Interests

Filed in 2009 for calendar year 2008 by

Lee, Mark C.

Aerospace Authority, Wisconsin  
Member

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GOVERNMENT  
ACCOUNTABILITY BOARD

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.  
Still have questions? For priority service send an e-mail to: [ethics@ethics.state.wi.us](mailto:ethics@ethics.state.wi.us); otherwise leave a detailed message at (608) 266-8123.  
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

## Part A

As of December 31, 2008

### 1. INVESTMENTS

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	More than \$5,000		\$5,000 to \$50,000		More than \$50,000		
	\$5,000 to \$50,000	More than \$50,000	\$5,000 to \$50,000	More than \$50,000	\$5,000 to \$50,000	More than \$50,000	
<b>Small Cap</b>							
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	BGI Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	<b>Bond</b>	
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap	<input type="checkbox"/>	<input type="checkbox"/>	BGI US Debt Index	
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>		Federated US Government Securities 2-5yr	<input type="checkbox"/>	
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	BGI Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Long-term Investment Grade Adm	
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	<b>Money Market</b>	
<b>Large Cap</b>							
<b>International</b>							
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Admiral Treasury Money Market	<input type="checkbox"/>
BGI EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Fidelity Contrafund	<input type="checkbox"/>	<input type="checkbox"/>	<b>Fixed Returns for the Quarter</b>	
			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>
			Vanguard Wellington-Admiral Shares	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

#### MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000    More than \$50,000

Edvest - Wisconsin	<input type="checkbox"/>	<input checked="" type="checkbox"/>
M & I Bank Retirement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
T Rowe Price	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

#### STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000    More than \$50,000

American Eagle Outfitters Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Ann Taylor	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Avocent	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cisco Systems Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Gannett	<input checked="" type="checkbox"/>	<input type="checkbox"/>
General Electric	<input checked="" type="checkbox"/>	<input type="checkbox"/>
H&R Block	<input checked="" type="checkbox"/>	<input type="checkbox"/>

HARTFORD FINANCIAL

WELLS FARGO

NOKIA

Intel Corp.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Loxmark</del> GENWORTH	<input checked="" type="checkbox"/>	<input type="checkbox"/>
McDonalds Corp.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Microsoft Corp.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Motorola Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pfizer Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Procter & Gamble	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Qwest Inc.</del> ST JOES PAPER	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<del>Southern Copper</del> REGIONS BANK	<input checked="" type="checkbox"/>	<input type="checkbox"/>
TYCO International	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Urban Outfitters	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Verizon Communications	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wal Mart Stores Inc.	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BERKSHIRE HATHAWAY	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

<b>BONDS</b>	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>LIMITED PARTNERSHIPS</b>	(check one)	\$5,000 to \$50,000	More than \$50,000
<del>Planet Products, LLC</del>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

<b>WISCONSIN GOVERNMENTAL SECURITIES</b>	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Astroangus Farms	Viroqua	Vernon	WI	Farming/Cattle

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2008.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
Astroangus Farms	none	Viroqua	WI

**5. NON-COMMERICAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Dream Flight USA	Wausau	WI	Board Member

**7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State
Sheboygan Development Corp	Sheboygan	WI

**8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
CitiMortgage	St. Louis	MO	<input type="checkbox"/>	<input checked="" type="checkbox"/>
USAA Savings Bank	San Antonio	TX	<input checked="" type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>



**Part B**

**For calendar year 2008**

**9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2008.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
Affiliated Engineers	Madison	WI	Engineering Consultant
<del>Copps Food Center</del>	<del>Middleton</del>	<del>WI</del>	<del>Food</del>
Delaware North Park Service	Kennedy Space Center	FL	Space Education
Harbor Athletic Club	Middleton	WI	Fitness

**10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2008.

Source of income	City	State
US Military Retirement	Washington	DC
VA Administration	Washington	DC

**11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2008.

Name of provider	City	State
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**12. HONORARIA AND EXPENSES** List, for 2008, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

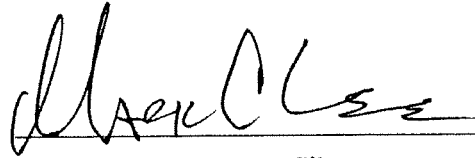
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
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## FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

## CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. If any part has been left blank, I have done so intentionally because there is nothing to report.



Signature of person filing

Daytime phone # (608) 345-4964

4/14/09

Date

mlee@aeieng.com

E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail or fax to: Wisconsin Government Accountability Board, P.O. Box 2973, Madison, WI 53701-2973; Fax: (608) 264-9319

*Eth 1 Personalized. For use in 2009*