

# 09hr\_SC-Ed\_Appt\_Haslam\_pt01



Details: John Haslam

(FORM UPDATED: 08/11/2010)

## WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

### 2009-10

(session year)

### Senate

(Assembly, Senate or Joint)

### Committee on ... Education (SC-Ed)

### COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

### INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)
  - (**ab** = Assembly Bill)                      (**ar** = Assembly Resolution)                      (**ajr** = Assembly Joint Resolution)
  - (**sb** = Senate Bill)                              (**sr** = Senate Resolution)                              (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

\* Contents organized for archiving by: Gigi Godwin (LRB) (August/2011)

# State of Wisconsin\Government Accountability Board

Ethics & Accountability Division  
P.O. Box 7984  
212 E. Washington Ave, 3<sup>rd</sup> Floor  
Madison, WI 53707-7984  
Phone (608) 266-8005  
Fax (608) 264-9319  
E-mail: GABethics@wi.gov



KEVIN J. KENNEDY  
Director and General Counsel

9/30/2010

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by ~~Governor Jim Doyle~~.

*State Superintendent Tony Evers*

Sincerely,  
STATE OF WISCONSIN GOVERNMENT  
ACCOUNTABILITY BOARD

Nominee: **Haslam, John**

Nomination Date: 9/7/2010

# Statement of Economic Interests

Filed in 2010 for calendar year 2009

Name: HASLAM, JOHN E.  
(last name, first name & initial)

State position: DPI PROFESSIONAL STANDARDS COUNCIL  
(held or sought) (include agency, division, branch or district, if applicable)

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1/29  
GOVERNMENT ACCOUNTABILITY BOARD

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://gab.wi.gov>.  
Still have questions? For priority service send an e-mail to: [GABEthics@wisconsin.gov](mailto:GABEthics@wisconsin.gov); otherwise leave a detailed message at (608) 261-2028.  
**\*\*Attach additional pages as needed/Please See Instructions.\*\***

**Part A** Information current as of SEPTEMBER 7, 2010  
Insert nomination/appointment date here

**1. INVESTMENTS.**

**a) Funds Available in Wisconsin Deferred Compensation Program.** These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds – either directly or through the program – please check the appropriate box.

NONE

|                                   | one                 |                    |  | one                 |                    |  | one                 |                    |
|-----------------------------------|---------------------|--------------------|--|---------------------|--------------------|--|---------------------|--------------------|
|                                   | \$5,000 to \$50,000 | More than \$50,000 |  | \$5,000 to \$50,000 | More than \$50,000 |  | \$5,000 to \$50,000 | More than \$50,000 |
| <b>Profile Series</b>             |                     |                    | <b>Small Cap</b>                       |                     |                    | <b>Bond</b>                                |                     |                    |
| Vanguard Retirement 2045          |                     |                    | BGI Russell 2000 Index                 |                     |                    | BGI US Debt Index                          |                     |                    |
| Vanguard Retirement 2035          |                     |                    | DFA US Micro Cap                       |                     |                    | Federated US Government Securities 2-5 Yr. |                     |                    |
| Vanguard Retirement 2025          |                     |                    | <b>Mid Cap</b>                         |                     |                    | Vanguard Long-Term Investment Grade Adm    |                     |                    |
| Vanguard Retirement 2015          |                     |                    | BGI Mid Cap Equity Index               |                     |                    | <b>Money Market</b>                        |                     |                    |
| Vanguard Target Retirement Income |                     |                    | T. Rowe Price Mid Cap Growth           |                     |                    | Vanguard Admiral Treasury Money Market     |                     |                    |
|                                   |                     |                    | <b>Large Cap</b>                       |                     |                    | Fixed Returns for the Quarter              |                     |                    |
| <b>International</b>              |                     |                    | Calvert Social Investment Equity       |                     |                    | Stable Value Fund                          |                     |                    |
| American Euro Pacific Growth      |                     |                    | Fidelity Contrafund                    |                     |                    | FDIC Bank Option                           |                     |                    |
| BGI EAFE Equity Index             |                     |                    | Vanguard Institutional Index Fund Plus |                     |                    |  |                     |                    |
|                                   |                     |                    | Vanguard Wellington – Admiral Shares   |                     |                    |  |                     |                    |

**b) Other Investments.** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

| Name of security                  | Type of security - "✓" one |      |                     |                                 |                             | Amount - "✓" one    |                    |
|-----------------------------------|----------------------------|------|---------------------|---------------------------------|-----------------------------|---------------------|--------------------|
|                                   | Stock/option/futures       | Bond | Limited partnership | Wisconsin governmental security | Mutual or money market fund | \$5,000 to \$50,000 | More than \$50,000 |
| SELECTED SPECIAL SHARES - CLASS S |                            |      |                     |                                 | ✓                           | ✓                   |                    |
| WESTERN ASSET MONEY MARKET FUND   |                            |      |                     |                                 | ✓                           |                     | ✓                  |
| CITIBANK NA BANK DEPOSIT PROGRAM  |                            |      |                     |                                 | ✓                           |                     | ✓                  |
| GOLDMAN SACHS GROUP               |                            | ✓    |                     |                                 |                             | ✓                   |                    |
| MARSHALL & ILSLEY CORP.           |                            | ✓    |                     |                                 |                             | ✓                   |                    |
| AT & T, INC.                      | ✓                          |      |                     |                                 |                             | ✓                   |                    |
| ALLIANT ENERGY CORP               | ✓                          |      |                     |                                 |                             | ✓                   |                    |
| ALTRIA GROUP, INC                 | ✓                          |      |                     |                                 |                             | ✓                   |                    |
| AMERICAN EXPRESS CO.              | ✓                          |      |                     |                                 |                             | ✓                   |                    |
| BARRICK GOLD CORP. CAD            | ✓                          |      |                     |                                 |                             | ✓                   |                    |
| REJUVENYLINK, INC.                | ✓                          |      |                     |                                 |                             | ✓                   |                    |
| CHEVRON CORP.                     | ✓                          |      |                     |                                 |                             |                     | ✓                  |



2. **BUSINESS ACTIVITIES.** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

NONE

a) Enterprise(s) operating under a business or trade name, list here.

| Name of business | Municipality or Town | County | State | Describe nature of business |
|------------------|----------------------|--------|-------|-----------------------------|
|                  |                      |        |       |                             |
|                  |                      |        |       |                             |
|                  |                      |        |       |                             |
|                  |                      |        |       |                             |

b) Enterprise(s) NOT operating under a business or trade name, list here.

NONE

| Street address or fire number | Municipality or Town | County | State | Describe nature of business |
|-------------------------------|----------------------|--------|-------|-----------------------------|
|                               |                      |        |       |                             |
|                               |                      |        |       |                             |
|                               |                      |        |       |                             |
|                               |                      |        |       |                             |

3. **COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS.** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2009.

NONE

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

| Businesses, organizations, lobbyists that were customers, clients, or tenants | City | State | "✓" |
|---|------|-------|-----|
|   |      |       |     |
|   |      |       |     |
|   |      |       |     |
|   |      |       |     |

4. **BUSINESS PARTNERS.** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

| Business    | Partners, or officers and directors | City | State |
|-------------|-------------------------------------|------|-------|
| <u>NONE</u> |                                     |      |       |
|             |                                     |      |       |
|             |                                     |      |       |
|             |                                     |      |       |

5. **NON-COMMERCIAL REAL ESTATE.** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

| LOCATION OF PROPERTY          |                      |        | NATURE OF INTEREST (own, lease, option, easement, land contract) |
|-------------------------------|----------------------|--------|--|
| Street address or fire number | Municipality Or Town | County |  |
| <u>NONE</u>                   |                      |        |  |
|                               |                      |        |  |
|                               |                      |        |  |
|                               |                      |        |  |

6. **OFFICERS AND DIRECTORS.** List organizations of which you or a family member was an officer or director (unless listed in item #2.)

| Business or organization | City | State | Position |
|--------------------------|------|-------|----------|
| <u>NONE</u>              |      |       |          |
|                          |      |       |          |
|                          |      |       |          |

7. **AGENT, REPRESENTATIVE OR SPOKESPERSON.** List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 2, 3, or 6.)

| Business or organization | City | State |
|--------------------------|------|-------|
| NONE                     |      |       |

8. **CREDITORS.** List creditors to which you or your family owed \$5,000 or more.

| Creditor | City | State | "✓" one          |                    |
|----------|------|-------|------------------|--------------------|
|          |      |       | \$50,000 or less | More than \$50,000 |
| NONE     |      |       |                  |                    |

**Part B**

For calendar year 2009

9. **EMPLOYERS.** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2009.

| Name of employer<br>(If State of Wisconsin, identify agency or institution) | City          | State | Nature of employer's business |
|---|---------------|-------|-------------------------------|
| SCHOOL DIST. OF SOUTH MILWAUKEE   | SO. MILWAUKEE | WI    | EDUCATION (PUBLIC)            |

10. **ADDITIONAL SOURCES OF INCOME.** List other sources from which you or your family received income of \$1,000 or more in 2009.

| Source of income  | CITY         | STATE |
|---|--------------|-------|
| SOCIAL SECURITY ADMINISTRATION  | CHICAGO      | IL.   |
| BURNS INT'L SALARIED EMPLOYEES RETIREMENT                                       | OAKS         | PA.   |
| BPA SALARIED RETIREMENT PROGRAM - FIDELITY INVESTMENTS INSTITUTIONAL OPERATIONS | MARLBOROUGH  | MA.   |
| TRANSAMERICA LIFE INSURANCE Co. (PENSION #1)                                    | CEDAR RAPIDS | IA.   |
| TRANSAMERICA LIFE INSURANCE Co. (PENSION #2)                                    | CEDAR RAPIDS | IA.   |

11. **ENTERTAINMENT AND GIFTS.** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2009.

| Name of provider | City | State |
|------------------|------|-------|
| NONE             |      |       |

12. **HONORARIA AND EXPENSES.** List, for 2009, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

| Payer | Approximate value of expenses | Amount of honorarium | Circumstances of receipt |
|-------|-------------------------------|----------------------|--------------------------|
| NONE  |                               |                      |                          |

I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior my nomination or appointment, I certify that I will amend it within ten days of my nomination or appointment date if amendment is necessary to bring it into conformity with the true statement of my economic interests as of the date of my nomination or appointment. **If any part has been left blank, I have done so intentionally because there is nothing to report.**

Signature of person filing: John E. Hoelaw Date: 9-28-10 Daytime phone #: (414) 762-4809 ✓  
 E-mail address: RBAHQ21@YAHOO.COM ✓

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), Wisconsin Statutes, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

**From:** Solberg, Peggy DPI (Peggy.Solberg@dpi.wi.gov)  
**To:** atobiasbecker@new.rr.com; junderwood@education.wisc.edu; rbanq21@yahoo.com;  
**Date:** Tue, September 21, 2010 1:07:47 PM  
**Cc:** Cindy.Kreckow@wisconsin.gov;  
**Subject:** FW: Statements of Economic Interests for new Professional Standards Council Nominees

As new PSC members, you are required to file a Statement of Economic Interests with the Government Accountability Board by October 1, 2010. Instructions and forms are attached for your use. Should you have questions about the forms, please contact Cindy Kreckow directly at 608-264-9318.

Information on this requirement is also available at <http://dpi.wi.gov/tepd/pscform.html>

Peggy Solberg  
 Licensing Consultant  
 Wisc. Dept. of Public Instruction  
 (608) 266-2662

FROM: JOHN E. HASLAM  
 PHONE: (414) 762-4809  
 E-MAIL: RBANQ21@YAHOO.COM

Cindy: Thanks for your help! John Haslam

**From:** Kreckow, Cindy - GAB [mailto:Cindy.Kreckow@wisconsin.gov]  
**Sent:** Tuesday, September 21, 2010 12:55 PM  
**To:** Solberg, Peggy DPI  
**Subject:** Statements of Economic Interests for new Professional Standards Council Nominees  
**Importance:** High

Good afternoon~

We have recorded changes reported to the Government Accountability Board regarding your agency's State Public Officials and/or Legislative Liaisons.

A new State Public Official is required to file a Statement of Economic Interests within 21 days of beginning their duties. The form and instructions to provide ~~John Haslam~~ Anne Tobias-Becker, and Julie Underwood are attached to this message, and may also be printed from our website. The form is due no later than October 1, 2010.

Feel free to contact us with any questions.

Thank you.

*Cindy Kreckow* on behalf of  
**WI Government Accountability Board**  
 Ethics & Accountability Division  
 Phone: 608-264-9318  
 Fax: 608-264-9319  
 E-mail: cindy.kreckow@wisconsin.gov  
 visit us on the web: <http://gab.wi.gov>

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