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PHSILTCJC_Appt_Surprise_pt01



Details: James Surprise

(FORM UPDATED: 08/11/2010)

WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

2009-10

(session year)

Senate

(Assembly, Senate or Joint)

Committee on ... Public Health, Senior Issues, Long-Term Care, and Job Creation (SC-PHSILTCJC)

COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)
(**ab** = Assembly Bill) (**ar** = Assembly Resolution) (**ajr** = Assembly Joint Resolution)
(**sb** = Senate Bill) (**sr** = Senate Resolution) (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

Senate

Record of Committee Proceedings

Committee on Public Health, Senior Issues, Long-Term Care, and Job Creation

Surprise, James, of Wautoma, as a member of the Board on Aging and Long Term Care, to serve for the term ending May 1, 2013.

January 29, 2009 Referred to Committee on Public Health, Senior Issues, Long-Term Care, and Job Creation.

September 17, 2009 **PUBLIC HEARING HELD**

Present: (4) Senators Carpenter, Vinehout, Schultz and Kapanke.

Absent: (1) Senator Coggs.

Appearances For

- James Surprise, Wautoma

Appearances Against

- None.

Appearances for Information Only

- None.

Registrations For

- Joan Ballweg, Markesan — Rep.
- Luther Olsen, Ripon — Sen.

Registrations Against

- None.

Registrations for Information Only

- None.

January 27, 2010 **EXECUTIVE SESSION HELD**

Present: (5) Senators Carpenter, Coggs, Vinehout, Schultz and Kapanke.

Absent: (0) None.

Moved by Senator Vinehout, seconded by Senator Coggs that **Surprise, James** be recommended for confirmation.

Ayes: (5) Senators Carpenter, Coggs, Vinehout,
Schultz and Kapanke.

Noes: (0) None.

CONFIRMATION RECOMMENDED, Ayes 5, Noes 0

A handwritten signature in black ink, appearing to be 'R. DeLong', written over a horizontal line.

Russell DeLong
Committee Clerk

Vote Record

Committee on Public Health, Senior Issues, Long-Term Care, and Job Creation

Date: 1/27/10

Moved by: Vinehout

Seconded by: Coggs

AB _____

SB _____

Clearinghouse Rule _____

AJR _____

SJR _____

Appointment James Surprise

AR _____

SR _____

Other _____

A/S Amdt _____

A/S Amdt _____ to A/S Amdt _____

A/S Sub Amdt _____

A/S Amdt _____ to A/S Sub Amdt _____

A/S Amdt _____ to A/S Amdt _____ to A/S Sub Amdt _____

Be recommended for:

- Passage Adoption Confirmation Concurrence Indefinite Postponement
 Introduction Rejection Tabling Nonconcurrence

Committee Member

Senator Tim Carpenter, Chair

<u>Aye</u>	<u>No</u>	<u>Absent</u>	<u>Not Voting</u>
<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Senator Spencer Coggs

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Senator Kathleen Vinehout

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Senator Dale Schultz

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Senator Dan Kapanke

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Totals: 5 0 1 1

Motion Carried

Motion Failed



JIM DOYLE
GOVERNOR
STATE OF WISCONSIN

January 2, 2009

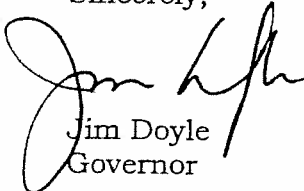
Mr. James Surprise
P.O. Box 715
Wautoma, WI 54982

Dear Mr. Surprise:

I am pleased to appoint you to the Board on Aging and Long Term Care, effective January 2, 2009. Your experience, knowledge, and dedication will be a true asset to my administration and a great benefit to the people of Wisconsin.

I look forward to working with you to find creative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely,


Jim Doyle
Governor

JAMES R. SURPRISE

W6748 Chicago Avenue, PO Box 715 | Wautoma, Wisconsin 54982 | 920-787-2077 (Home) 920-572-3395 (cell) | jamesurprise@centurytel.net

OBJECTIVE

Committee member for the State of Wisconsin Long Term Care Council

SKILLS PROFILE

- Retired May 2008 as Social Worker after 32 years with Waushara County Department of Human Services
- Long Term Support Social Worker for past 18 years
- Family member of 2 past participants of the Home and Community Based Waivers Program

EMPLOYMENT HISTORY

Social Worker, Waushara County Department of Human Services 1/19/1976 — 5/30/2008
Wautoma, Wisconsin

- Social Worker for physically disabled adults and elderly participants in the following Long Term Support Programs; COP, COP-W, CIP II, Nursing Home Relocations and Diversions, AFCSP, Guardianships, Protective Placements, Elder Abuse
- Past child care certifications, custody studies, child welfare

Boys and Girls Club of Milwaukee 1971 — 1976
Milwaukee, Wisconsin

- Assistant Director SEHER unit
- Managed 5 Full-Time and 30 Part-Time Employees
- In Charge of Programs for Youth 7 - 18

ACTIVITIES

- Lifetime Membership Coalition of Wisconsin Aging Group
- Participant on the FPCMC Planning Consortium for Long Term Care Reform
- Current Member Kiwanis, Wautoma, Wisconsin



JIM DOYLE
GOVERNOR
STATE OF WISCONSIN

GOVERNOR'S APPOINTMENT

NAME: James Surprise

MAILING ADDRESS: P.O. Box 715
Wautoma, WI 54982

E-MAIL ADDRESS: jamesurprise@centurytel.net

RESIDES IN: Wautoma, WI

TELEPHONE: 920-787-2077

APPOINTED TO: Board on Aging and Long Term Care

TERM: A term to expire May 1, 2013

SUCCEEDS: Ms. Rose Boron

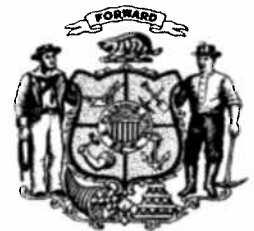
SENATE CONFIRMATION: Yes

DATE OF APPOINTMENT: January 2, 2009

DATE OF NOMINATION: January 2, 2009



WISCONSIN STATE LEGISLATURE



State of Wisconsin\Government Accountability Board

Ethics & Accountability Division
44 East Mifflin, Ste. 601
Madison, WI 53703
Phone: (608) 266-8123
Fax: (608) 264-9319
E-mail: ethics@ethics.state.wi.us



KEVIN J. KENNEDY
Director and General Counsel

1/29/2009

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Jim Doyle.

Sincerely,
STATE OF WISCONSIN GOVERNMENT
ACCOUNTABILITY BOARD

Nominee: **Surprise, James**

Nomination Date: 1/2/2009

2. BUSINESS ACTIVITIES. List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
NONE				

b) Enterprise(s) NOT operating under a business or trade name, list here.

Street address or fire number	Municipality or Town	County	State	Describe nature of business
NONE				

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS. For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2007.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	Y/N
NONE			

4. BUSINESS PARTNERS. For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
NONE			

5. NON-COMMERCIAL REAL ESTATE. List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in Item 2).

LOCATION OF PROPERTY			NATURE OF INTEREST (own, lease, option, easement, land contract)
Street address or fire number	Municipality Or Town	County	
NONE			

6. OFFICERS AND DIRECTORS. List organizations of which you or a family member was an officer or director (unless listed in Item #2.)

Business or organization	City	State	Position
NON-PROFIT RICHFORD GAME CLUB	RICHFORD	WI	BOARD MEMBER

7. AGENT, REPRESENTATIVE OR SPOKESPERSON. List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 2, 3, or 6.)

Business or organization	City	State
NONE		

8. CREDITORS. List creditors to which you or your family owed \$5,000 or more.

Creditor	City	State	one	
			\$50,000 or less	More than \$50,000
CHASE BANK (Home)	NEENAH	WI	✓	

per file file it: 2008

Part B For calendar year 2007

9. EMPLOYERS. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2007.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
WAUSHARA COUNTY (JIM SURPRISE)			
HUMAN SERVICES	WAUWATONA	WI	SOCIAL WORKER / CASE MGR
WAUSHARA COUNTY (KATHERINE SURPRISE)			
HUMAN SERVICES	WAUWATONA	WI	LONG TERM SUPPORT MGR

10. ADDITIONAL SOURCES OF INCOME. List other sources from which you or your family received income of \$1,000 or more in 2007.

Source of income	City	State
SOCIAL SECURITY (JIM SURPRISE)	WAUWATONA	WI
SOCIAL SECURITY (NICHOLAS SURPRISE, SON)	WAUWATONA	WI
WISCONSIN RETIREMENT SYSTEM ETF (JIM SURPRISE)	WAUWATONA	WI

11. ENTERTAINMENT AND GIFTS. List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2007.

Name of provider	City	State
NONE		

12. HONORARIA AND EXPENSES. List, for 2007, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expense	Amount of honorarium	Circumstances of receipt
NONE			

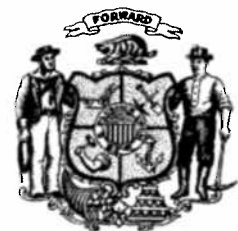
I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior my nomination or appointment, I certify that I will amend it within ten days of my nomination or appointment date if amendment is necessary to bring it into conformity with the true statement of my economic interests as of the date of my nomination or appointment. If any part has been left blank, I have done so intentionally because there is nothing to report.

Signature of person filing: *James R. Surprise* Date: 12/15/08 Daytime phone #: 920 787 2077 (Home) 920 572 3395 (Cell) E-mail address: JAMES.SURPRISE@CENTREXTEL.NET

The information sought in this form is required by §§19.43 and 19.44, Wisconsin Statutes. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §16.04(1)(m), Wisconsin Statutes, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



WISCONSIN STATE LEGISLATURE





Luther S. Olsen

State Senator

14th District

September 14, 2009

To: Members of the Committee on Public Health, Senior Issues, Long-Term Care, and
Job Creation

Dear Committee Members:

I would like to formally recommend that you approve James Surprise to the Wisconsin Board on Aging and Long Term Care. I have known James for many years and I believe he would be an excellent addition to the board.

James retired as a social worker from the Waushara County Department of Human Services in 2008 after 32 years. There he provided services for physically disabled and elderly adults in many long term support services including the Community Options Program/Waiver, Nursing Home Relocations and Diversions, CIP II, Guardianships, Protective Placements, and Elder Abuse.

Coupled with his past participation at the Family Partnership Care Management Coalition for Long Term Care Reform, James has also been a lifetime member of the Coalition of Wisconsin Aging Group. I believe that his past experiences and proven dedication to long term care and aging will be a valued resource for the board.

Thank you for taking the time to read this letter and for your consideration of approval of James Surprise to be on the Wisconsin Board on Aging and Long Term Care. If you have any questions, or would like to discuss this matter further, please feel free to contact me.

Sincerely,

A handwritten signature in cursive script that reads "Luther S. Olsen".

Luther Olsen
State Senator
14th Senate District