

2011 DRAFTING REQUEST

Bill

Received: **01/19/2012**

Received By: **pgrant**

Wanted: **As time permits**

Companion to LRB:

For: **Robin Vos (608) 266-9171**

By/Representing: **Janine Hale**

May Contact:

Drafter: **pgrant**

Subject: **Education - school boards
Education - state superintendent
Higher Education - tech. college
Higher Education - UW System**

Addl. Drafters:

Extra Copies: **TKK
MDK**

Submit via email: **YES**

Requester's email: **Rep.Vos@legis.wisconsin.gov**

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

Financial literacy

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	pgrant 01/27/2012	scalvin 01/30/2012 wjackson 02/02/2012		_____			S&L
/1			jfrantze 02/02/2012	_____	sbasford 02/02/2012	mbarman 02/13/2012	

FE Sent For:

AT INTO
2/21/2012

<END>

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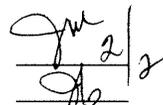
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/?	pgrant			_____			

FE Sent For:

<END>

Grant, Peter

From: Hale, Janine
Sent: Wednesday, January 18, 2012 3:34 PM
To: Grant, Peter
Subject: VOS: Draft request - Financial Literacy

Peter,

Rep. Vos would like to request a bill draft relating to Wisconsin Student Assessment and Wisconsin's Model Academic Standards for Personal Financial Literacy. The bill would require the following:

1. Require Wisconsin schools to incorporate and implement Wisconsin's Model Academic Standards for Personal Financial Literacy kindergarten through twelve grades. And,
2. Include comparable assessment in state and/or district student assessment of Wisconsin's Model Academic Standards for Personal Financial Literacy kindergarten through twelve grades. The assessment—number of questions—should be comparable to a discipline (or strand within) such as social studies. For example 10 questions for elementary, 15 questions for middle school and 20 questions for high school. And,
3. Require public colleges and universities to include personal finance education in courses such as freshman orientation.

e.g.
WKCE

UW & tech. coll.

<http://dpi.wi.gov/standards/pdf/pfl.pdf>

Rep. Vos has been working with Dave Mancl at the DFI on this legislation as well. Dave said he would be happy to discuss the draft with you if needed. His phone number is 261-9540.

Please feel free to contact me if you have questions. 266-9171.

Thank you,
Janine Hale

Janine L. Hale

Office of State Representative Robin Vos
Co-Chair, Joint Committee on Finance
309 East, State Capitol
P.O. Box 8953
Madison, WI 53708
janine.hale@legis.wi.gov
608-266-9171
1-888-534-0063

BILL

Date (time) needed

THURSDAY

LRB - 3858 11

PG: ~~101~~
Wlj ~~to~~

Use the appropriate components and routines developed for bills.

AN ACT . . . [generate catalog] **to repeal . . . ; to renumber . . . ; to consolidate and renumber . . . ; to renumber and amend . . . ; to consolidate, renumber and amend . . . ; to amend . . . ; to repeal and recreate . . . ; and to create . . .** of the

statutes; **relating to:** incorporating financial literacy in public schools curriculum and statewide standardized examinations and requiring that it be covered during orientation programs at the University of Wisconsin

[NOTE: See section 4.02 (2) (br), Drafting Manual, for specific order of standard phrases.]

System and ^{the} technical colleges

Analysis by the Legislative Reference Bureau

If titles are needed in the analysis, in the component bar:

For the main heading, execute: **create → anal: → title: → head**

For the subheading, execute: **create → anal: → title: → sub**

For the sub-subheading, execute: **create → anal: → title: → sub-sub**

For the analysis text, in the component bar:

For the text paragraph, execute: **create → anal: → text**

(attached)

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

SECTION #.

ANALYSIS

(9) This bill directs each school board
 to incorporate the ^{statewide} model academic
 standards for ~~personal~~ financial literacy
 into the curriculum in grades
 kindergarten to 12^o. The bill also
 requires the ^{statewide} standardized examinations
 to assess a pupil's financial literacy
 to the same extent that they assess a
 pupil's knowledge of mathematics, science,
 reading and writing, geography, or history.

(10) Finally, the bill ~~also~~ requires that each
 institution ^{and} campus within the University
 of Wisconsin System, and each technical
 college district board, incorporate in its

orientation program for newly entering
students information on financial
literacy)

FE-SLJ

SEC. # CR. 36.11 (22m)

(B) 36.11 (22m) FINANCIAL LITERACY. The board
 direct shall ~~incorporate~~ each institution and
 college campus to incorporate ~~information~~ information
 on financial literacy in its orientation
 program for newly entering students

SEC. # CR. 38.12 (12)

(B) 38.12 (12) FINANCIAL LITERACY. The district
 board shall incorporate in its orientation
 program for newly entering students information
 on financial literacy

SEC. # CR; 118.30 (8) ✓

ⓑ →

118.30 (8)(a) The department shall ensure
 that the examinations ^{adopted or approved} (under sub. (1)) ✓

~~separately~~ assess a pupil's financial
 literacy to the same extent ^{that} they
 assess a pupil's knowledge of
 mathematics, science, reading and
 writing, geography, or history. ✓

ⓑ (b) If a school board ^{or} operator
 of a charter school under s. 118.40 (2r)
~~or governing body of a private school~~

administers its own examination under
 sub. (1m) (a) 2. ✓ or (1r) (a) 2. ✓ or

(1m) 2. ✓, it shall ensure that the

examination assesses a pupil's financial

literacy to the same extent that it

assesses a pupil's knowledge of
mathematics; science; reading and writing;
geography; or history

SEC. # CR. 12U.12 (26)

12U.12 (26) FINANCIAL LITERACY.

CS

Incorporate the ^{states} model academic standards for
~~personal~~ financial literacy into the
curriculum in grades kindergarten to 120

(End)

Godwin, Gigi

From: Rep.Vos
Sent: Monday, February 13, 2012 2:53 PM
To: LRB.Legal
Subject: Draft Review: LRB 11-3858/1 Topic: Financial literacy

Please Jacket LRB 11-3858/1 for the ASSEMBLY.