

2011 DRAFTING REQUEST

Bill

Received: 06/03/2011

Received By: pgrant

Wanted: As time permits

Companion to LRB:

For: Legislative Reference Bureau

By/Representing: Myself

May Contact:

Drafter: pgrant

Subject: Higher Education - UW System

Addl. Drafters:

Extra Copies: RAC MDK

Submit via email: YES

Requester's email: emily.pope@legis.wisconsin.gov

Carbon copy (CC:) to:

Pre Topic:

No specific pre topic given

Topic:

UW segregated fund; tuition limit; task force

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	pgrant 06/03/2011	csicilia 06/03/2011		_____			
/P1	pgrant 06/04/2011	kfollett 06/04/2011	phenry 06/03/2011	_____	sbasford 06/03/2011		
/P2	pgrant 06/05/2011	csicilia 06/05/2011	jfrantze 06/04/2011	_____	sbasford 06/04/2011		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/P3			mduchek	_____	ggodwin		
			06/05/2011	_____	06/05/2011		

FE Sent For:

<END>

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/P1	pgrant 06/04/2011	kfollett 06/04/2011	phenry 06/03/2011	_____	sbasford 06/03/2011		
/P2		<i>p3 gjs</i> 06/04/2011	jfrantze 06/04/2011	_____	sbasford 06/04/2011		

FE Sent For:

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/?	pgrant 06/03/2011	csicilia 06/03/2011		_____			
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/P1		<i>1P2 kjf</i> <i>6/4</i>	phenry 06/03/2011	_____	sbasford 06/03/2011		
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FE Sent For:

*Jb*  
*6/4*  
*Sbb*  
*gg 6/4*  
*<END>*

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/?	pgrant	p/cjs 6/3/11	6/3/11 ph	ph / [signature]			

FE Sent For:

<END>

UNIVERSITY OF WISCONSIN SYSTEM

Omnibus Motion

Motion:

Move to make the following modifications to the bill related to the University of Wisconsin System:

- ✓ 1. *University of Wisconsin-Madison Authority:* Adopt Alternative #2 of LFB Budget Paper #690 which would delete the Governor's recommendation to create UW-Madison as an authority. Since UW-Madison would not be created as an authority, no action is required on LFB Budget Paper #691. b5739
  
- ✓ (2.) *Base Budget Reduction:* Adopt Alternatives A1, B2b, and C1 of LFB Budget Paper #740 which would approve the Governor's recommendation of a \$125 million annual GPR base reduction for UW System including a \$2.4 million annual reduction for UW System Administration but would specify that the Board of Regents would allocate the GPR base reduction to each UW institution as it has under previous budgets. Under this motion, it is estimated that UW-Madison's share of the GPR base reduction would be \$47.2 million annually compared to \$62.5 million under the bill. In addition, modify summary item #4 on page 498 to require the Board of Regents to submit a plan to the Secretary of DOA and to the Joint Finance Committee by October 1, 2011, specifying its preferences for allocating the funding reduction to UW System Administration. Provide that the Joint Committee on Finance would approve or approve and modify the plan through a 14-day passive review process and require the Board of Regents to implement the plan as approved or modified and approved by Joint Finance. Reduce the number of GPR positions authorized for UW System Administration by 30 FTE positions from 126.17 to 96.17. LFB
  
- ✓ (3.) *Tuition:* Adopt Alternative #4 of LFB Budget Paper #741 which would prohibit the UW System Board of Regents from increasing resident undergraduate tuition in 2011-12 or 2012-13 by more than 5.5% annually and specify that differential tuition would be exempt from this prohibition.
  
- (4.) *Budgeting Flexibilities:* ~~Adopt Alternative A2a of LFB Budget Paper #743~~ which would create two GPR appropriations for the UW System, one GPR "block grant" to fund general program operations and one GPR debt service appropriation. In addition, specify that separate GPR appropriations for UW System Administration, the state laboratory of hygiene, and the veterinary diagnostic laboratory would be maintained. } 5

~~Administration and other UW institutions.~~

18. *Special Task Force:* Create a special task force to study the restructuring of the UW System. Specify that the members of the task force would be as follows: (a) Speaker of the Assembly and Assembly minority leader or their designees from the members of that chamber; (b) Senate majority leader and Senate minority leader or their designees from the members of that chamber; (c) the chancellor of a UW doctoral institution, a chancellor of a UW comprehensive institution, and a dean of a UW College selected by the Board of Regents; (d) the President of the Board of Regents or a designee selected from among the members of the Board of Regents; (e) a student selected by the Governor; (f) two UW employees, one of which should be a faculty member and one of which should be an academic staff person or a classified employee, selected by the Board of Regents; (g) a representative of a Wisconsin private college selected by WAICU; (h) the President of a Wisconsin technical college selected by the Wisconsin Technical Colleges System Board; (i) three members of the business community selected by the Secretary of the Wisconsin Economic Development Corporation; (j) a representative of the farming community selected by the Secretary of the Department of Agriculture, Trade, and Consumer Protection; and (k) a former member of the Board of Regents selected by the Governor. Require the Governor to designate a chairperson from among the members of the task force. Require the UW System President to serve as the secretary of the task force and to provide staff services for the task force. Specify that the task force should address the following issues: (1) how UW-Madison employees and all other UW System employees would be transitioned from the state personnel system to the new personnel systems; (2) how tuition would be established or otherwise limited by the Legislature in the future; (3) how the UW System would create pay plans that would recognize market factors across UW System institutions; (4) how governing boards could be created for UW System institutions; and (5) additional operational flexibilities that could be provided to UW System institutions. Specify that the task force would submit a report to the Senate and Assembly standing committees on higher education no later than January 1, 2012. Create an appropriation for the task force under miscellaneous appropriations and provide \$50,000 GPR in 2011-12.

20.855

- (added ✓  
to 65739) 19. *Plan for UW-Milwaukee Authority:* Adopt Alternative #4 of LFB Budget Paper #751 which would delete the provision requiring UW System Administration to allocate \$250,000 to develop a plan for the conversation of UW-Milwaukee to an authority. Instead, delete \$125,000 GPR annually from the appropriation for UW System Administration.

20. *Corrections to GPR Funding:* Adopt Alternatives A2 and B2 from LFB Budget Paper #752 which would: (1) restore \$10,558,800 GPR annually for standard budget adjustment that was inadvertently deleted under the Governor's budget; and (2) restore \$4,578,500 GPR in 2011-12 and \$13,977,600 GPR in 2012-13 related to a reestimate of fuel and utility costs.

# BILL

Date (time) needed

today

LRB - 2194, P1

PG: cjs:

Use the appropriate components and routines developed for bills.

AN ACT . . . [generate catalog] **to repeal . . . ; to renumber . . . ; to consolidate and renumber . . . ; to renumber and amend . . . ; to consolidate, renumber and amend . . . ; to amend . . . ; to repeal and recreate . . . ; and to create . . .** of the

statutes; relating to: the University of Wisconsin System segregated funds, tuition limits, and requiring a study

[NOTE: See section 4.02 (2) (br), Drafting Manual, for specific order of standard phrases.]

### *Analysis by the Legislative Reference Bureau*

If titles are needed in the analysis, in the component bar:

For the main heading, execute: . . . . . **create → anal: → title: → head**

For the subheading, execute: . . . . . **create → anal: → title: → sub**

For the sub-subheading, execute: . . . . . **create → anal: → title: → sub-sub**

For the analysis text, in the component bar:

For the text paragraph, execute: . . . . . **create → anal: → text**

*no analysis - prelim draft*

**The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:**

**SECTION #.**

⑨ SEC. #. CR. 20.855 (7)  
20.855 (7)

⑨ 20.855 (7) <sup>②</sup> UNIVERSITY OF WISCONSIN SYSTEM <sup>CS</sup>

<sup>CS</sup> TASK FORCE • (a) <sup>I</sup> Expenses. The amounts in

the schedule for expenses of the University of Wisconsin System Task Force. No moneys <sup>may</sup> may be encumbered ~~be~~ encumbered ~~from~~ from this appropriation

after June 30, 2012.

~~# Page 417, line 4: after that line insert:~~

SEC. #. CR. 25.86

25.86 University of Wisconsin System fund. <sup>(B)</sup>

(2) There is established a separate nonlapsible trust fund designated <sup>as</sup> the University of Wisconsin System trust fund, consisting of all moneys received by ~~by the Board of Regents of the~~ University of Wisconsin System other than moneys appropriated to the Board of Regents of the University of Wisconsin System under s. 20.285.

(3) The Board of Regents shall maintain <sup>within the fund</sup> a separate account for each institution and college campus within the system and ensure that the moneys in each account, including the interest accrued in that account, are allocated to that institution or college campus.

(A)

(B)

(no A)

(1) In this section:

(8)

(a) College campus has the meaning

given in s. 36.05 (6m).

(9)

(b) Institution has the meaning

given in s. 36.05 (9).

Nonstat File Sequence: **AAA**

LRB \_\_\_\_\_ / \_\_\_\_\_  
\_\_\_\_\_ : \_\_\_\_\_ : \_\_\_\_\_

**NONSTAT SESSLAW**

1. In the component bar:

For the action phrase, execute: ..... **create** → **action:** → \*NS: → **nonstat**

For the budget action phrase, execute: ..... **create** → **action:** → \*NS: → **91XX**

For a subsection, execute: ..... **create** → **text:** → \*NS: → **sub**

For a paragraph, execute: ..... **create** → **text:** → \*NS: → **par**

For a subdivision, execute: ..... **create** → **text:** → \*NS: → **subd**

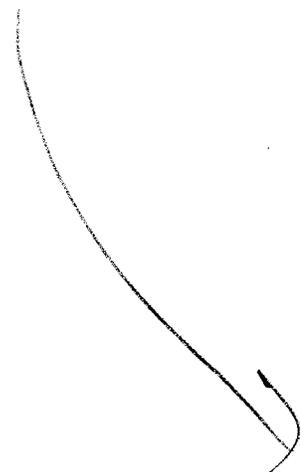
For a subdivision paragraph, execute: ..... **create** → **text:** → \*NS: → **subpar**

2. Nonstatutory subunits are numbered automatically. Fill in the SECTION # or subsection # only if a "frozen" number is needed. Below, for the budget, fill in the **9100** department code.

SECTION #     [**91** 52]. Nonstatutory provisions; ...

University at Wisconsin System

(#1) ( )



(9) (#) <sup>(CS)</sup> Tuition. (a) Notwithstanding section 36.27 (1) of the statutes, the Board of Regents of the University of Wisconsin System may not ~~increase~~ <sup>charge</sup> ~~academic fees~~ <sup>resident undergraduates</sup> ~~enrolled in the system~~ <sup>enrolled</sup> in the <sup>2011-12</sup> ~~2011-12~~ <sup>or 2012-13</sup> academic year <sup>academic fees that are</sup> ~~more than~~ <sup>than</sup> 5.5 percent greater than the academic fees charged resident undergraduates in the previous academic year.

(4) (b) The limit under paragraph (a) does not apply to ~~the rate of increase~~ differential tuition approved by the Board of Regents.

create a.r. X

use a.r. X

④

(#) UNIVERSITY OF WISCONSIN SYSTEM TASK FORCE. (CS)

④

(a) In this subsection:

④

1. "Board" means the Board of Regents of the System.

④

2. "System" means the University of Wisconsin System.

(b) There is created ~~a committee to be known as~~  
 a University of Wisconsin System Task Force to  
 study the  
 study the restructuring of the ~~University of~~  
~~Wisconsin~~ System. The task force shall consist of  
 the following members:

1. The speaker of the assembly and  
 the minority leader in the assembly or their  
 designees from within the membership of the assembly.

2. The majority leader and minority leader  
 in the senate or  
 their designees from within the membership of the senate.

3. The chancellor of a doctoral institution  
 within the system, the chancellor of a comprehensive  
 institution, and the dean of a college campus  
 within the system, appointed by the board.

within  
the  
System

- ④ 4. The president of the board or his or her designee from among the members of the board.
- ④ 5. A student enrolled in the system appointed by the governor.
- ④ 6. A member of the system's <sup>faculty</sup> faculty and a member of the system's academic staff or classified staff, appointed by the board.
- ④ 7. A representative of a private college located in this state, selected by the Wisconsin Association of Independent Colleges and Universities.
- ④ 8. The chairperson of a technical college district board appointed by the Technical College System Board.

⑨

9. Three members of the business community, appointed by the secretary of the Wisconsin Economic Development Corporation.

⑨

10. A representative of the farming community, appointed by the Secretary of Agriculture, Trade and <sup>consumer protection</sup> Consumer Protection.

⑨

11. A former member of the board, appointed by the governor.

~~\*\*\*\* NOTE: Is item 8 correct? I don't think a district board has a president.~~

~~Is item 9 correct? I'm not sure if the WEDC has a secretary.~~

⑨

(c) The governor shall designate the chairperson of the task force from among its members. The president of the system

shall serve as secretary of the task force and provide staff services for the task force.

(4)

(d) In conducting its study, the task force shall address ~~the~~ the following issues:

1. How system employees who are assigned to the University of Wisconsin - Madison and ~~all~~ other system employees

①

(e) Section 15.04 (1)(c) of the  
statutes applies to the task force as if it  
were a committee <sup>created</sup> under that paragraph.  
Task force expenses shall be paid from the  
appropriation under section <sup>20.855 (7) (a)</sup> 20.855 (7) (a) of  
the statutes, as created by this act. ②

(End)



State of Wisconsin  
2011 - 2012 LEGISLATURE

WDRY



LRB-2194/P1  
PG:cjs:ph

P2  
↓  
E. K. J.

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

1 AN ACT to create 20.855 (7) and 25.85 of the statutes; relating to: the University  
2 of Wisconsin System segregated fund, tuition limits, and requiring a study

regeh

annual reports, ...

and city audit

**Analysis by the Legislative Reference Bureau**

This is a preliminary draft. An analysis will be provided in a subsequent version of this draft.

**The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:**

3 SECTION 1. 20.855 (7) of the statutes is created to read:  
4 20.855 (7) ~~UNIVERSITY OF WISCONSIN SYSTEM~~ TASK FORCE. (a) Expenses. The  
5 amounts in the schedule for expenses of the ~~University of Wisconsin System~~ Special  
6 Force. No moneys may be encumbered from this appropriation after June 30, 2012.

SPECIAL  
ON UW RESTRUCTURING  
AND OPERATIONAL  
FLEXIBILITIES

7 SECTION 2. 25.86 of the statutes is created to read:  
8 **25.86 University of Wisconsin System fund. (1)** In this section:  
9 (a) "College campus" has the meaning given in s. 36.05 (6m).

On UW Restructuring and Operational Flexibilities  
under 2011 Wisconsin Act ... (this act), section 9152 (#)  
2

ER  
a.r.  
a

1 (b) "Institution" has the meaning given in s. 36.05 (9).

2 (2) There is established a separate nonlapsible trust fund designated as the  
3 University of Wisconsin System trust fund, consisting of all moneys received by the  
4 University of Wisconsin System other than moneys appropriated to the Board of  
5 Regents of the University of Wisconsin System under s. 20.285.

6 (3) The Board of Regents shall maintain within the fund a separate account for  
7 the moneys deposited in the fund by or on behalf of each institution and college  
8 campus within the system <sup>and the extension, including an account for segregated fees,</sup> and ensure that the moneys in each account, including  
9 interest accrued in that account, are allocated to that institution or college campus.

2-9

10 SECTION 9152. Nonstatutory provisions; University of Wisconsin  
11 System.

12 (1) TUITION. (a) Notwithstanding section 36.27 (1) of the statutes, the Board  
13 of Regents of the University of Wisconsin System may not charge resident  
14 undergraduates enrolled in the 2011-12 or 2012-13 academic year academic fees  
15 that are more than 5.5 percent greater than the academic fees charged resident  
16 undergraduates in the previous academic year.

17 (b) The limit under paragraph (a) does not apply to differential tuition  
18 approved by the Board of Regents. <sup>before June 1, 2011</sup>

crack  
auto  
ref  
a

19 (2) ~~UNIVERSITY OF WISCONSIN SYSTEM TASK FORCE~~. (a) In this subsection:

20 1. "Board" means the Board of Regents of the system.

21 2. "System" means the University of Wisconsin System.

22 (b) There is created a ~~University of Wisconsin System~~ <sup>Special</sup> Task Force to study the  
23 ~~restructuring of the~~ system. The task force shall consist of the following members:

24 1. ~~The speaker of the assembly and the minority leader in the assembly or their~~  
25 ~~designees from within the membership of the assembly.~~

CS  
SPECIAL TASK FORCE ON UW RESTRUCTURING AND FLEXIBILITIES.  
OPERATIONAL

1 2. The majority leader and minority leader in the senate or their designees from  
2 within the membership of the senate.

3 3. The chancellor of a doctoral institution within the system, the chancellor of  
4 a comprehensive institution within the system, and the dean of a college campus  
5 within the system, appointed by the board.

6 4. The president of the board or his or her designee from among the members  
7 of the board.

8 5. A student enrolled in the system appointed by the governor.

9 6. A member of the system's faculty and a member of the system's academic  
10 staff or classified staff, appointed by the board.

11 7. A representative of a private college located in this state, selected by the  
12 Wisconsin Association of Independent Colleges and Universities.

13 8. The chairperson of a technical college district board, appointed by the  
14 Technical College System Board.

15 9. Three members of the business community, appointed by the secretary of the  
16 Wisconsin Economic Development Corporation.

17 10. A representative of the farming community, appointed by the secretary of  
18 agriculture, trade and consumer protection.

19 ~~11. A former member of the board, appointed by the governor.~~

20 (c) ~~The governor shall designate the~~ chairperson of the task force ~~from among~~  
21 ~~its members.~~ The president of the system shall serve as secretary of the task force  
22 and provide staff services for the task force.

23 (d) In conducting its study, the task force shall address the following issues:

, the secretary of administration, and the  
legislative fiscal bureau shall

3-19 →

3-23 →

a.r. (b)  
a.r. (c)  
5. shall  
# serve  
as

(3m) CS  
WiscNet. The legislative audit bureau shall conduct a financial and performance evaluation audit of the use of telecommunications services by the Board of Regents of the University of Wisconsin System and the board's relationship with Wisconsin's Research and Education Network, known as WiscNet. The legislative audit bureau shall file its report as provided in section 13.94 (1)(b) of the statutes.

\*\*\* NOTE: Do you want to specify a deadline for filing the report?

(End)

2-9-1

SEC. CR, 36.11 (57)

36.11 (57) <sup>(B)</sup> <sup>(CS)</sup> GENERAL PURPOSE REVENUE BLOCK

GRANTS. The

A board shall allocate moneys appropriated to

the board under s. 20.285 (1)(a)

to the institutions, college campuses, and

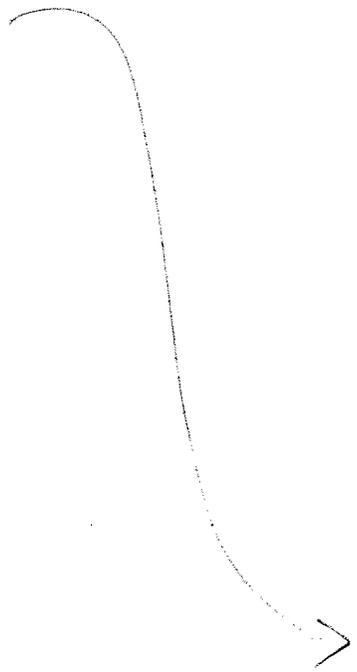
~~the~~ extension as block grants.

2-9:2

SEC. CR; 36.27 (B) 11,

36.27 (6) <sup>(B)</sup> <sup>(CS)</sup> SEGREGATED FEES. The board

shall ensure that ~~the~~ segregated fees are  
used only for the purpose for which they  
~~are~~ are charged.



SEC. 36.65 Annual report: no ff

DEFINITION: (1)

In this section, "chancellor" means the chancellor of the University of Wisconsin-Madison.

REPORTS: (2)

Annually, the board and the chancellor shall each submit an accountability report to the governor and to the legislature under s. 13.172 (2).

The reports shall include all of the following information, the board's report with respect to the system other than the University of Wisconsin-Madison, and the chancellor's report with respect to the University of Wisconsin-Madison:



15. **Purchasing and Procurement:** Require DOA to delegate to UW-Madison and to the Board of Regents the authority to enter into contracts for materials, supplies, equipment, or services that relate to higher education and that agencies other than the UW System do not commonly purchase. Increase the threshold for lowest responsible bids, sealed bids and sealed proposals from \$25,000 to \$50,000 for the UW System and UW-Madison. In addition, exempt the UW System and UW-Madison from all of the following: (a) DOA rules regarding the procurement of contractual services, including approval and monitoring processes for contractual service contracts; (b) the requirement that a uniform cost-benefit analysis of proposed contractual services purchases and renewals greater than \$25,000 be conducted in accordance with DOA rules; (c) periodic review by the UW System or DOA of the appropriateness of continuing the contractual services entered into by UW System or UW-Madison; (d) the requirement that a written justification be submitted to DOA when the use of vendors for contractual services is requested; (e) the stipulation that DOA only approve contractual services for which the justification provided conformed to DOA rules; and (f) the requirement that the Office of State Employment Relations (OSER) review proposed contractual services contracts. In addition, exclude the UW System and UW-Madison from the report that DOA is required to submit year to the Governor, the Joint Committee on Finance, the Joint Audit Committee, and the Chief Clerk of each house of the Legislature, concerning the number, value, and nature of contractual service procurements authorized for each agency during the previous year.

CMH

16. **Accountability Report:** Require UW System and UW-Madison to submit accountability reports to the Governor and the Legislature on an annual basis. These accountability reports should include the following measures:

The number of credits needed to obtain a degree

generally accepted accounting principles

- (a) **Performance:** <sup>(I) No (B)</sup> graduation rate, <sup>the</sup> retention rates, placement of graduates, and the percentage of <sup>the</sup> resident and non-residents who <sup>live in Wisconsin within ten years of graduation</sup> <sup>needed to graduate 10 years after</sup> <sup>reside in this state</sup>
- (b) **Financial:** <sup>(I) No (B)</sup> financial reports from each institution and each <sup>UW</sup> college campus, prepared using <sup>GAAP</sup> reporting standards, and <sup>e.o.</sup>
- (c) **Access and affordability:** <sup>(I) No (B)</sup> the profile of enrolled students, including mean per capita family income, <sup>the</sup> percentage of resident nonresident students who are low-income, <sup>the</sup> percentage of resident and nonresident students who are members of minority groups, transfers from other <sup>UW System and in-state</sup> institutions, <sup>and</sup> <sup>price and actual cost to Wisconsin residents</sup> and increases in available institutional financial aid for students with demonstrated need, and <sup>e.o.</sup>
- (d) **Undergraduate education:** <sup>(I) No (B)</sup> <sup>the number of</sup> access to required courses, <sup>the extent of</sup> access to popular majors, the majors offered, improvements in overall student experience, efforts to close the achievement gap between majority and underrepresented minority students, and post-graduation success, and <sup>e.o.</sup>

and other colleges within this state

the published cost for resident students and the actual cost for resident students once financial aid is subtracted

(e) <sup>(I) NO (B)</sup> Graduate and professional education: <sup>of the</sup> number of graduate degrees awarded; the number of professional graduates in key areas, including physicians, nurses, business, engineers, pharmacists, veterinarians, and lawyers, and ~~provide~~ <sup>provided</sup> incentives for staying in Wisconsin after graduation, and ~~e.~~

remaining in this state

(f) <sup>(I) NO (B)</sup> Faculty: <sup>A the</sup> the profile of faculty, including faculty teaching loads, success or failure in recruiting and retaining scholars and teachers who are rated at the top of their fields, and ~~e.~~

system

(g) <sup>(I) NO (B)</sup> Economic Development: <sup>funds</sup> the amount and source of research funding and other new revenue brought into the state, the number of government contracts received, the number of research projects in progress or completed, the number of patents and licenses for ~~University~~ inventions, the number of new ~~start-ups~~ <sup>new</sup> businesses created or spun off, the number of secondary businesses affiliated with the ~~1000~~ or ~~1000~~-sponsored research projects, support provided to existing industries throughout the state, job growth from support to existing industries and ~~businesses~~ <sup>new</sup> start-ups, the number of jobs created in campus areas, the number of jobs created statewide, <sup>and</sup> a comparison of economic indicators for campus areas and non-campus areas, and ~~e.~~ <sup>and other</sup>

(h) <sup>(I) NO (B)</sup> Collaboration: partnerships and collaborative relationships with UW System Administration and ~~other UW~~ institutions.

~~17. Special Task Force on UW Restructuring and Operational Flexibilities: Create a Special Task Force on UW Restructuring and Operational Flexibilities. The task force would be comprised of 17 members. Specify that the Assembly Speaker and the Senate Majority leader would each appoint six members to the task force. These members would include: (a) three business or public leaders; (b) two current or former UW chancellors or members of the Board of Regents; and (c) one members of the Legislature. The Senate and Assembly minority leaders would each appoint one member of the Legislature from their respective houses. The Governor would appoint two members to the task force and the cochairs of the Joint Committee on Finance would appoint one member from the public to the task force and this member would serve as the chairperson. Require the UW System President, the Secretary of DOA, and the Legislative Fiscal Bureau to provide staff services for the task force. Specify that the task force should address the following issues: (1) whether there is a need to restructure the UW System and if so make recommendations as to a new governance structure; (2) how UW-Madison employees and all other UW System employees would be transitioned from the state personnel system to the new personnel systems; (3) whether tuition flexibility can be extended to the UW System while ensuring access and affordability and what role the Legislature should have in establishing tuition rates; (4) how pay plans for UW System employees should be determined in future biennia; (5) additional operational flexibilities that could be provided to UW System institutions; and (6) how articulation and the transfer of credits between UW institutions could be improved. Specify that the task force would submit a report to the~~

3-19-11

1. Six members appointed by the speaker of the assembly, including 3 business or public leaders, 2 current or former system chancellors or board members, and one member of the assembly.

2. Six members appointed by the senate majority leader, including 3 business or public leaders, 2 current or former system chancellors, or board members, and one member of the senate.

3. One member of the senate appointed by the senate minority leader and one member of the assembly appointed by the minority leader in the assembly.

4. Two members appointed by the governor.

5. One member appointed by the

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STATE OF WISCONSIN - LEGISLATIVE REFERENCE BUREAU

LRB

Research (608-266-0341)

Library (608-266-7040)

Legal (608-266-3561)

LRB

3-19:2

cochairpersons of the joint committee on  
finance. ~~who shall serve as chairperson of~~  
~~the task force.~~

3-23:1

1. Whether there is a need to restructure the system and, if there is a need, how to do so.
2. How system employees <sup>is</sup> would transition from the state personnel system to the new personnel systems.

and those system employees assigned to the University of Wisconsin-Madison

3. Whether tuition flexibility can be extended to the system while ensuring access and affordability, and what role the legislature should have in establishing tuition.
4. How compensation plans for system employees should be determined in future biennia.
5. Additional flexibilities that could be provided to system institutions.

3-23:2

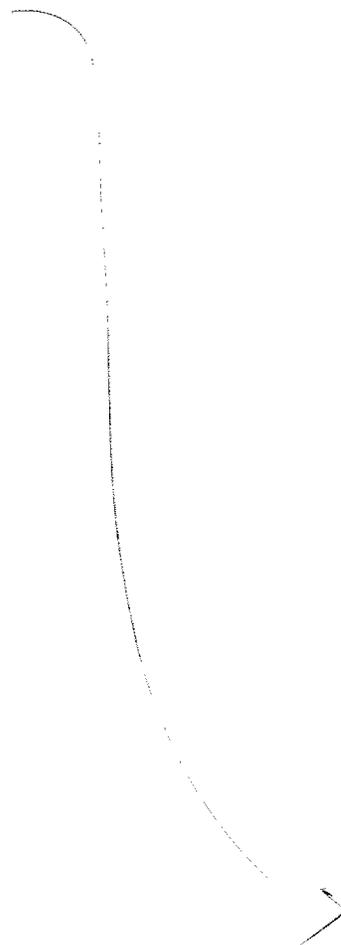
6. How articulation and the transfer of credits between system institutions could be improved.

(e) By January 1, 2012, the task force shall submit its report ~~to the joint committee on finance~~ and to the appropriate standing committees of the legislature, as determined by the speaker of the assembly <sup>and</sup> the president of the senate, in the manner provided under section 13.172 (3) of the statutes, and to the joint committee on finance.

① (f) ~~(e)~~ Section 15.04 (1) (c) of the statutes applies to the task force as if it were a  
2 committee created under that paragraph. Task force expenses shall be paid from the  
3 appropriation under section 20.855 (7) (a) of the statutes, as created by this act.

4

~~(END)~~





3:30  
PM



P3

Stays

**PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION**

SAV

Gen Cat

1 AN ACT ~~to create~~ 20.855 (7), 25.86, 36.11 (57), 36.27 (6) and 36.65 of the statutes;  
2 relating to: the University of Wisconsin System segregated fund, tuition  
3 limits, annual reports, and requiring a study and an audit.

---

***Analysis by the Legislative Reference Bureau***

This is a preliminary draft. An analysis will be provided in a subsequent version of this draft.

---

***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

4 SECTION 1. 20.855 (7) of the statutes is created to read:  
5 20.855 (7) SPECIAL TASK FORCE ON UW RESTRUCTURING AND OPERATIONAL  
6 FLEXIBILITIES. (a) *Expenses*. The amounts in the schedule for expenses of the Special  
7 Task Force on UW restructuring and operational flexibilities under 2011 Wisconsin  
8 Act .... (this act), section 9152 (2). No moneys may be encumbered from this  
9 appropriation after June 30, 2012.

④ (b) "Extension" has the meaning given in s. 36.05(7).

1 SECTION 2. 25.86 of the statutes is created to read:

2 **25.86 University of Wisconsin System fund. (1)** In this section:

3 (a) "College campus" has the meaning given in s. 36.05 (6m).

④ (b) "Institution" has the meaning given in s. 36.05 (9).

5 (2) There is established a separate nonlapsible trust fund designated as the  
6 University of Wisconsin System trust fund, consisting of all moneys received by the  
7 University of Wisconsin System other than moneys appropriated to the Board of  
8 Regents of the University of Wisconsin System under s. 20.285.

9 (3) The Board of Regents shall maintain within the fund a separate account for  
10 the moneys deposited in the fund by or on behalf of each institution and college  
11 campus within the system and the extension, including an account for segregated  
12 fees, and ensure that the moneys in each account, including interest accrued in that  
13 account, are allocated to that institution or college campus for the extension

14 SECTION 3. 36.11 (57) of the statutes is created to read:

15 36.11 (57) GENERAL PURPOSE REVENUE BLOCK GRANTS. The board shall allocate  
16 moneys appropriated to the board under s. 20.285 (1) (a) to the institutions, college  
17 campuses, and extension as block grants.

18 SECTION 4. 36.27 (6) of the statutes is created to read:

19 36.27 (6) SEGREGATED FEES. The board shall ensure that segregated fees are  
20 used only for the purpose for which they are charged.

21 SECTION 5. 36.65 of the statutes is created to read:

22 **36.65 Annual reports. (1) DEFINITION.** In this section, "chancellor" means  
23 the chancellor of the University of Wisconsin–Madison.

24 (2) REPORTS. Annually, the board and the chancellor shall each submit an  
25 accountability report to the governor and to the legislature under s. 13.172 (2). The

1 reports shall include all of the following information, the board's report with respect  
2 to the system other than the University of Wisconsin–Madison, and the chancellor's  
3 report with respect to the University of Wisconsin–Madison:

4 (a) *Performance.* The graduation rate, the total number of graduates, the time  
5 needed to graduate, the number of credits needed to obtain a degree, retention rates,  
6 placement of graduates, and the percentage of residents and nonresidents who  
7 reside in this state 10 years after graduation.

8 (b) *Financial.* Financial reports from each institution and each college campus,  
9 prepared using generally accepted accounting principles.

10 (c) *Access and affordability.* A profile of enrolled students, including mean per  
11 capita family income, the percentage of resident and nonresident students who are  
12 low-income, the percentage of resident and nonresident students who are members  
13 of minority groups, the number of transfers from other institutions and other colleges  
14 within this state, the published cost for resident students and the actual cost for  
15 resident students once financial aid is subtracted, and increases in available  
16 institutional financial aid for students with a demonstrated need.

17 (d) *Undergraduate education.* The extent of access to required courses and to  
18 popular majors, the majors offered, improvements in overall student experience,  
19 efforts to close the achievement gap between majority and underrepresented  
20 minority students, and post-graduation success.

21 (e) *Graduate and professional education.* The number of graduate degrees  
22 awarded; the number of professional graduates in key areas, including physicians,  
23 nurses, business, engineers, pharmacists, veterinarians, and lawyers; and  
24 incentives provided for remaining in this state after graduation.

1 (f) *Faculty*. A profile of the faculty, including faculty teaching loads, success or  
 2 failure in recruiting and retaining scholars, and teachers who are rated at the top of  
 3 their fields.

4 (g) *Economic development*. The amount and source of research funds and other  
 5 new revenue brought into the state, the number of government contracts received,  
 6 the number of research projects in progress or completed, the number of patents and  
 7 licenses for system inventions, the number of new businesses created or spun off, the  
 8 number of secondary businesses affiliated with the system or system-sponsored  
 9 research projects, support provided to existing industries throughout the state, job  
 10 growth from support to existing industries and new businesses, the number of jobs  
 11 created in campus areas, the number of jobs created statewide, and a comparison of  
 12 economic indicators for campus and other areas.

13 (h) *Collaboration*. Partnerships and collaborative relationships with system  
 14 administration and institutions.

15 **SECTION 9152. Nonstatutory provisions; University of Wisconsin**  
 16 **System.**

17 (1) TUITION. (a) Notwithstanding section 36.27 (1) of the statutes, the Board  
 18 of Regents of the University of Wisconsin System may not charge resident  
 19 undergraduates enrolled in the 2011–12 or 2012–13 academic year academic fees  
 20 that are more than 5.5 percent greater than the academic fees charged resident  
 21 undergraduates in the previous academic year.

22 (b) The limit under paragraph (a) does not apply to differential tuition  
 23 approved by the Board of Regents before June 1, 2011.

24 (2)(a) In this subsection:

25 1. "Board" means the Board of Regents of the system.

68  
 STUDY

1           2. “System” means the University of Wisconsin System.

2           (b) There is created a Special Task Force on UW Restructuring and Operational  
3 Flexibilities to study the system. The task force shall consist of the following  
4 members:

5           1. Six members appointed by the speaker of the assembly, including 3 business  
6 or public leaders, 2 current or former system chancellors or board members, and one  
7 member of the assembly.

8           2. Six members appointed by the senate majority leader, including 3 business  
9 or public leaders, 2 current or former system chancellors, or board members, and one  
10 member of the senate.

11           3. One member of the senate appointed by the senate minority leader and one  
12 member of the assembly appointed by the minority leader in the assembly.

13           4. Two members appointed by the governor.

14           5. One member appointed by the cochairpersons of the joint committee on  
15 finance.

16           (c) The member appointed under paragraph (b) 5. shall serve as chairperson  
17 of the task force. The president of the system, the secretary of administration, and  
18 the legislative fiscal bureau shall provide staff services for the task force.

19           (d) In conducting its study, the task force shall address the following issues:

20           1. Whether there is a need to restructure the system and, if there is a need, how  
21 to do so.

22           2. How system employees and those system employees assigned to the  
23 University of Wisconsin–Madison would transition from the state personnel system  
24 to the new personnel systems.

1           3. Whether tuition flexibility can be extended to the system while ensuring  
2 access and affordability, and what role the legislature should have in establishing  
3 tuition.

4           4. How compensation plans for system employees should be determined in  
5 future biennia.

6           5. Additional flexibilities that could be provided to system institutions.

7           6. How articulation and the transfer of credits between system institutions  
8 could be improved.

9           (e) By January 1, 2012, the task force shall submit its report to the appropriate  
10 standing committees of the legislature, as determined by the speaker of the assembly  
11 and the president of the senate, in the manner provided under section 13.172 (3) of  
12 the statutes, and to the joint committee on finance.

13           (f) Section 15.04 (1) (c) of the statutes applies to the task force as if it were a  
14 committee created under that paragraph. Task force expenses shall be paid from the  
15 appropriation under section 20.855 (7) (a) of the statutes, as created by this act.

16           (3) WISCNET. The legislative audit bureau shall conduct a financial and  
17 performance evaluation audit of the use of telecommunications services by the Board  
18 of Regents of the University of Wisconsin System and the board's relationship with  
19 Wisconsin's Research and Education Network, known as WiscNet. The legislative  
20 audit bureau shall file its report as provided in section 13.94 (1) (b) of the statutes.

21           ~~\*\*\*NOTE Do you want to specify a deadline for filing the report?~~

(END)



State of Wisconsin  
2011 - 2012 LEGISLATURE



LRB-2194/P3  
PG:cjs&kjf:md

**PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION**

1     **AN ACT** *to create* 20.855 (7), 25.86, 36.11 (57), 36.27 (6) and 36.65 of the statutes;  
2             **relating to:** the University of Wisconsin System segregated fund, tuition  
3             limits, annual reports, and requiring a study and an audit.

---

***Analysis by the Legislative Reference Bureau***

This is a preliminary draft. An analysis will be provided in a subsequent version of this draft.

---

***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

4             **SECTION 1.** 20.855 (7) of the statutes is created to read:  
5             20.855 (7) SPECIAL TASK FORCE ON UW RESTRUCTURING AND OPERATIONAL  
6             FLEXIBILITIES. (a) *Expenses.* The amounts in the schedule for expenses of the Special  
7             Task Force on UW restructuring and operational flexibilities under 2011 Wisconsin  
8             Act .... (this act), section 9152 (2). No moneys may be encumbered from this  
9             appropriation after June 30, 2012.

1           **SECTION 2.** 25.86 of the statutes is created to read:

2           **25.86 University of Wisconsin System fund. (1)** In this section:

3           (a) "College campus" has the meaning given in s. 36.05 (6m).

4           (b) "Extension" has the meaning given in s. 36.05 (7).

5           (c) "Institution" has the meaning given in s. 36.05 (9).

6           **(2)** There is established a separate nonlapsible trust fund designated as the  
7 University of Wisconsin System trust fund, consisting of all moneys received by the  
8 University of Wisconsin System other than moneys appropriated to the Board of  
9 Regents of the University of Wisconsin System under s. 20.285.

10           **(3)** The Board of Regents shall maintain within the fund a separate account for  
11 the moneys deposited in the fund by or on behalf of each institution and college  
12 campus within the system and the extension, including an account for segregated  
13 fees, and ensure that the moneys in each account, including interest accrued in that  
14 account, are allocated to that institution or college campus or the extension.

15           **SECTION 3.** 36.11 (57) of the statutes is created to read:

16           **36.11 (57) GENERAL PURPOSE REVENUE BLOCK GRANTS.** The board shall allocate  
17 moneys appropriated to the board under s. 20.285 (1) (a) to the institutions, college  
18 campuses, and extension as block grants.

19           **SECTION 4.** 36.27 (6) of the statutes is created to read:

20           **36.27 (6) SEGREGATED FEES.** The board shall ensure that segregated fees are  
21 used only for the purpose for which they are charged.

22           **SECTION 5.** 36.65 of the statutes is created to read:

23           **36.65 Annual reports. (1) DEFINITION.** In this section, "chancellor" means  
24 the chancellor of the University of Wisconsin-Madison.

1           **(2) REPORTS.** Annually, the board and the chancellor shall each submit an  
2           accountability report to the governor and to the legislature under s. 13.172 (2). The  
3           reports shall include all of the following information, the board's report with respect  
4           to the system other than the University of Wisconsin-Madison, and the chancellor's  
5           report with respect to the University of Wisconsin-Madison:

6           (a) *Performance.* The graduation rate, the total number of graduates, the time  
7           needed to graduate, the number of credits needed to obtain a degree, retention rates,  
8           placement of graduates, and the percentage of residents and nonresidents who  
9           reside in this state 10 years after graduation.

10          (b) *Financial.* Financial reports from each institution and each college campus,  
11          prepared using generally accepted accounting principles.

12          (c) *Access and affordability.* A profile of enrolled students, including mean per  
13          capita family income, the percentage of resident and nonresident students who are  
14          low-income, the percentage of resident and nonresident students who are members  
15          of minority groups, the number of transfers from other institutions and other colleges  
16          within this state, the published cost for resident students and the actual cost for  
17          resident students once financial aid is subtracted, and increases in available  
18          institutional financial aid for students with a demonstrated need.

19          (d) *Undergraduate education.* The extent of access to required courses and to  
20          popular majors, the majors offered, improvements in overall student experience,  
21          efforts to close the achievement gap between majority and underrepresented  
22          minority students, and post-graduation success.

23          (e) *Graduate and professional education.* The number of graduate degrees  
24          awarded; the number of professional graduates in key areas, including physicians,

1 nurses, business, engineers, pharmacists, veterinarians, and lawyers; and  
2 incentives provided for remaining in this state after graduation.

3 (f) *Faculty*. A profile of the faculty, including faculty teaching loads, success or  
4 failure in recruiting and retaining scholars, and teachers who are rated at the top of  
5 their fields.

6 (g) *Economic development*. The amount and source of research funds and other  
7 new revenue brought into the state, the number of government contracts received,  
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22 enrolled in the 2011-12 or 2012-13 academic year academic fees that are more than  
23 5.5 percent greater than the academic fees charged resident undergraduates in the  
24 previous academic year.

1 (b) The limit under paragraph (a) does not apply to differential tuition  
2 approved by the Board of Regents before June 1, 2011.

3 (2) STUDY.

4 (a) In this subsection:

5 1. "Board" means the Board of Regents of the system.

6 2. "System" means the University of Wisconsin System.

7 (b) There is created a Special Task Force on UW Restructuring and Operational  
8 Flexibilities to study the system. The task force shall consist of the following  
9 members:

10 1. Six members appointed by the speaker of the assembly, including 3 business  
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12 member of the assembly.

13 2. Six members appointed by the senate majority leader, including 3 business  
14 or public leaders, 2 current or former system chancellors, or board members, and one  
15 member of the senate.

16 3. One member of the senate appointed by the senate minority leader and one  
17 member of the assembly appointed by the minority leader in the assembly.

18 4. Two members appointed by the governor.

19 5. One member appointed by the cochairpersons of the joint committee on  
20 finance.

21 (c) The member appointed under paragraph (b) 5. shall serve as chairperson  
22 of the task force. The president of the system, the secretary of administration, and  
23 the legislative fiscal bureau shall provide staff services for the task force.

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5 to the new personnel systems.

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10 future biennia.

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14           (e) By January 1, 2012, the task force shall submit its report to the appropriate  
15 standing committees of the legislature, as determined by the speaker of the assembly  
16 and the president of the senate, in the manner provided under section 13.172 (3) of  
17 the statutes, and to the joint committee on finance.

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19 committee created under that paragraph. Task force expenses shall be paid from the  
20 appropriation under section 20.855 (7) (a) of the statutes, as created by this act.

21           (3) WISCNET. The legislative audit bureau shall conduct a financial and  
22 performance evaluation audit of the use of telecommunications services by the Board  
23 of Regents of the University of Wisconsin System and the board's relationship with

1       Wisconsin's Research and Education Network, known as WiscNet. The legislative  
2       audit bureau shall file its report as provided in section 13.94 (1) (b) of the statutes.

3

(END)