

Fiscal Estimate Narratives

DHS 4/20/2012

LRB Number	11-4016/1	Introduction Number	SB-546	Estimate Type	Original
Description Distribution of a trust under a guardianship					

Assumptions Used in Arriving at Fiscal Estimate

This bill would modify state laws regarding trusts created under guardianship. It specifies that the corpus of a trust is an asset and distributions are income for the purpose of determining Medicaid eligibility. This bill would clarify and codify current Medicaid eligibility policy, which requires assets derived from an interstate trust to count as a resource available to the individual applying for Medicaid. Because this bill would not alter current Medicaid eligibility rules, there would not be a fiscal impact on the Department.

Long-Range Fiscal Implications