

☞ 11hr_SC-AFHE_Appt_Kieckhefer_pt01



☞ Robert Kieckhefer

(FORM UPDATED: 08/11/2010)

WISCONSIN STATE LEGISLATURE ... PUBLIC HEARING - COMMITTEE RECORDS

2011-12

(session year)

Senate

(Assembly, Senate or Joint)

Committee on Agriculture, Forestry, and Higher Education...

COMMITTEE NOTICES ...

- Committee Reports ... **CR**
- Executive Sessions ... **ES**
- Public Hearings ... **PH**

INFORMATION COLLECTED BY COMMITTEE FOR AND AGAINST PROPOSAL

- Appointments ... **Appt** (w/Record of Comm. Proceedings)
- Clearinghouse Rules ... **CRule** (w/Record of Comm. Proceedings)
- Hearing Records ... bills and resolutions (w/Record of Comm. Proceedings)
 - (**ab** = Assembly Bill) (**ar** = Assembly Resolution) (**ajr** = Assembly Joint Resolution)
 - (**sb** = Senate Bill) (**sr** = Senate Resolution) (**sjr** = Senate Joint Resolution)
- Miscellaneous ... **Misc**

Registrations for Information Only

- None.

January 19, 2012

EXECUTIVE SESSION HELD

Present: (7) Senators Schultz, Harsdorf, Kedzie, Moulton, Hansen, Shilling and King.

Absent: (0) None.

Excused: (0) None.

Moved by Senator Harsdorf, seconded by Senator Shilling that **Kieckhefer, Robert** be recommended for confirmation.

Ayes: (7) Senators Schultz, Harsdorf, Kedzie, Moulton, Hansen, Shilling and King.

Noes: (0) None.

CONFIRMATION RECOMMENDED, Ayes 7, Noes 0

Sanchit Mulmuley
Committee Clerk

Vote Record
Committee on Agriculture, Forestry, and Higher Education

Date: 1/19/12

Moved by: Sen. Harsdorf

Seconded by: Sen. Shilling

AB _____

SB _____

Clearinghouse Rule _____

AJR _____

SJR _____

Appointment Robert Kieckhefer

AR _____

SR _____

Other _____

A/S Amdt _____

A/S Amdt _____ to A/S Amdt _____

A/S Sub Amdt _____

A/S Amdt _____ to A/S Sub Amdt _____

A/S Amdt _____ to A/S Amdt _____ to A/S Sub Amdt _____

Be recommended for:

- Passage Adoption Confirmation Concurrence Indefinite Postponement
 Introduction Rejection Tabling Nonconcurrence

Committee Member

Senator Dale Schultz, Chair

Aye No Absent Not Voting

Senator Sheila Harsdorf

Senator Neal Kedzie

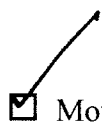
Senator Terry Moulton

Senator Dave Hansen

Senator Jennifer Shilling

Senator Jessica King

Totals: 7 0 0 0

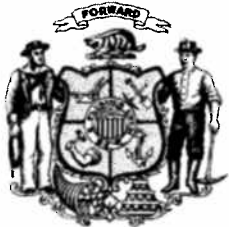


Motion Carried

Motion Failed



WISCONSIN STATE LEGISLATURE





SCOTT WALKER
OFFICE OF THE GOVERNOR
STATE OF WISCONSIN

P.O. Box 7863
MADISON, WI 53707

April 1, 2011

To the Honorable, the Senate:

I am pleased to nominate and with the advice and consent of the Senate, do appoint Mr. Robert Kieckhefer to be a Public Member on the College Savings Program Board to serve a term expiring on May 1, 2015.

Mr. Kieckhefer will be available to the Senate for hearings and my staff will assist in any way they can.

Respectfully submitted,

A handwritten signature in black ink, appearing to be "S. Walker".

Scott Walker
Governor



SCOTT WALKER
OFFICE OF THE GOVERNOR
STATE OF WISCONSIN

P.O. Box 7863
MADISON, WI 53707

April 1, 2011

Mr. Robert Kieckhefer
1903 West Hidden Reserve Court
Mequon, WI 53092-5565

Dear Mr. Kieckhefer:

I am pleased to appoint you to the College Savings Program Board, effective April 4, 2011. Your experience, knowledge, and dedication will be a true asset to my administration and a great benefit to the people of Wisconsin.

I look forward to working with you to find innovative ways of delivering services and implementing positive change for the citizens of our state.

Sincerely,

A handwritten signature in black ink, appearing to be "S. Walker".

Scott Walker
Governor

Robert A. Kieckhefer
First Vice President
RBC Wealth Management
1000 N. Water Street Suite #1500
Milwaukee, WI 53202

Home:
1903 W. Hidden Reserve Ct.
Mequon, WI 53092

414-347-7038
Cell # 414-852-9595
rob.kieckhefer@rbcdain.com

After working for 25 years as an engineer and contractor for Air Products and Chemical and Price Erecting, I retired from the construction industry in 1998 in order to fulfill a lifelong dream of working in the financial service industry and building a retirement planning team. I formed the Kieckhefer Group in 1999 while at Wachovia Securities and moved my team over to RBC Wealth Management in 2002. Our team has grown to six members who are all licensed to advise and help individuals reach their retirement goals. I have been selected as a member of Fidelity Investments' Retirement Leadership Council, American Funds' All American Team, RBC Wealth Management's Registered Investment Advisor, and Plan Sponsor Magazines Retirement Advisory Team of the year in 2007 and 2009.

After ten years, we have enrolled thousands of participants into state of the art retirement plans from very small SEP plans to 401(k) plans with over 6000 participants. Our plans are "open architecture" featuring "best of class" funds with customized portfolios and quarterly rebalancing. Using state of the art technology to monitor fund selection and performance and innovative techniques to help plan sponsors address key issues such as fiduciary liability, education, asset allocation and needs analysis, we are quickly being recognized and referred as an industry leader.

Qualifications:

BS and BA in Chemical Engineering and English Literature, University of Pennsylvania
MS in Environmental Engineering, University of Wisconsin, Madison
Dean's List, Hexagon Engineering Honor Society, National Science Foundation Scholar,
EPA Trainee, Assistant Teaching Fellowship

Series 7, 63, 65 and life and health insurance licenses

Married with 3 children. I am a lifelong resident of Milwaukee. Former Chairman of the St. Monica's Church Building and Grounds Committee, Founder and former President of the Wisconsin Waterfowl Association, Founder and former President of the Wisconsin Dove Hunters' Association. Formerly involved with the Milwaukee Inner City Employment Initiative and LaBrew Troopers, a military school for inner city youths.

I am presently involved with the Milwaukee Rotary, the Manitoba grade school and a number of charities in Milwaukee. Former Board Member of: Construction Engineering, Pope Scientific and presently board member and owner of Ridgway LLC.



SCOTT WALKER
OFFICE OF THE GOVERNOR
STATE OF WISCONSIN

P.O. Box 7863
MADISON, WI 53707

GOVERNOR'S APPOINTMENT

NAME: Robert Kieckhefer

MAILING ADDRESS: 1903 West Hidden Reserve Court
Mequon, WI 53092

E-MAIL ADDRESS: rob.kieckhefer@rbcdain.com

RESIDES IN: Mequon, WI

TELEPHONE: (262) 242-6862 (h)
(414) 347-7038 (w)

OCCUPATION: 1st Vice President
RBC Wealth Management

APPOINTED TO: College Savings Program Board
Public Member

TERM: A term to expire May 1, 2015

SUCCEEDS: Jeff Plale

SENATE CONFIRMATION: Required

DATE OF APPOINTMENT: April 4, 2011

DATE OF NOMINATION: April 4, 2011

State of Wisconsin\Government Accountability Board

Ethics & Accountability Division
P.O. Box 7984
212 E. Washington Ave, 3rd Floor
Madison, WI 53707-7984
Phone (608) 266-8005
Fax (608) 264-9319
E-mail: GABEthics@wi.gov



KEVIN J. KENNEDY
Director and General Counsel

4/22/2011

Senate Committee Members:

The attached Statement of Economic Interests is provided with regard to the individual's nomination to a State Public Office by Governor Scott Walker.

Sincerely,
STATE OF WISCONSIN GOVERNMENT
ACCOUNTABILITY BOARD

Nominee: **Kieckhefer, Robert**
Nomination Date: 4/4/2011

2. **BUSINESS ACTIVITIES.** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
RIDGWAY LLC	MILWAUKEE	MILWAUKEE	WI	CONSTRUCTION COMPANY

b) Enterprise(s) NOT operating under a business or trade name, list here.

Street address or fire number	Municipality or Town	County	State	Describe nature of business

3. **COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS.** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, list businesses, organizations, and lobbyists that paid the enterprise \$1,000 or more in calendar year 2010.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"✓"

4. **BUSINESS PARTNERS.** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State
RIDGWAY LLC	MARGLEN KIECKHEFER	MEQUON	WI
"	ED TOMM	MILWAUKEE	WI
"	JENNIFER GULLSTRAND	MINNEAPOLIS	MN

5. **NON-COMMERCIAL REAL ESTATE.** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you listed in item 2).

Street address or fire number	LOCATION OF PROPERTY		NATURE OF INTEREST (own, lease, option, easement, land contract)
	Municipality Or Town	County	

6. **OFFICERS AND DIRECTORS.** List organizations of which you or a family member was an officer or director (unless listed in Item #2.)

Business or organization	City	State	Position

7. AGENT, REPRESENTATIVE OR SPOKESPERSON. List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless listed in item 2, 3, or 6.)

Business or organization	City	State
NONE		

8. CREDITORS. List creditors to which you or your family owed \$5,000 or more.

Creditor	City	State	"✓" one	
			\$50,000 or less	More than \$50,000
NONE				

Part B **For calendar year 2010**

9. EMPLOYERS. List your and your family's EMPLOYERS (\$1,000 or more of income) in 2010.

Name of employer (If State of Wisconsin, identify agency or institution)	City	State	Nature of employer's business
RBC WEALTH MANAGEMENT	MILWAUKEE	WI	FINANCIAL SERVICE

10. ADDITIONAL SOURCES OF INCOME. List other sources from which you or your family received income of \$1,000 or more in 2010.

Source of income	City	State
NONE		

11. ENTERTAINMENT AND GIFTS. List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2010.

Name of provider	City	State
NONE		

12. HONORARIA AND EXPENSES. List, for 2010, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
NONE			

I certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to my nomination or appointment, I certify that I will amend it within ten days of my nomination or appointment date if amendment is necessary to bring it into conformity with the true statement of my economic interests as of the date of my nomination or appointment. **If any part has been left blank, I have done so intentionally because there is nothing to report.**

Daytime phone # 414-852-9595
 Signature of person filing Rob Kieckhefer Date 4/14/2011 E-mail address ROB.KIECKHEFER@RBC.COM

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.



RBC Wealth Management®

4/9/2011 12:34:19

Account Workbook Positions

Page: 1

303-61030	IO	Aggr Growth	Pending Bal	91,727.37	Total Acct Val	575,474
46R	CSI	03 07 2	Margin Bal		Portfolio Val	575,474
ROBERT A KIECKHEFER	Sweep	TKSXX	MMF Balance	169,149.79	Funds Available	169,149.79
SEGREGATED ROLLOVER IRA	Home	262/242-6862			Fed Call	
RBC CAPITAL MARKETS CORP CUST	Business	414/347-7038				
1903 W HIDDEN RESERVE COURT						
MEQUON WI 53092-5565						

		Qty	Description	Symbol	Maturity Date	Mkt Price	Mkt Value	Type
1		169,149.280000	PRIME MONEY MARKET FUND	TKSXX		1.0000000	169,149.28	1
2		40,000	CYBERCARE INC					1
3	*	500	CHESAPEAKE ENERGY CORP	CHK		34.0200000	17,010.00	1
4		1,500	DEERE & CO	DE		95.9300000	143,895.00	1
5	*	1,000	E I DU PONT DE NEMOURS & CO	DD		55.4000000	55,400.00	1
6		8,000	EXACT SCIENCES CORP	EXAS		7.0600000	56,480.00	1
7		384	ER URGENT CARE HLDGS INC	ERUC		0.0001000	0.03	1
8		1	EVERGREEN SOLAR INC	ESLR		1.3500000	1.35	1
9		1,000	MONSANTO CO	MON		66.2200000	66,220.00	1
10	*	1,000	***MCDERMOTT INTERNATIONAL INC	MDR		25.0500000	25,050.00	1
11		1,000	***SYNGENTA AG	SYT		67.1000000	67,100.00	1
12	*	3,000	UNIONTOWN ENERGY INC	UTOG		1.7900000	5,370.00	1
13		2,000	WEYERHAEUSER CO	WVY		23.6100000	47,220.00	1



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4/9/2011 12:33:36

Account Workbook Positions

Page: 1

303-61028	IO	Aggr Growth	Pending Bal	963.15	Total Acct Val	12,255
46R	CSI	03 07 2	Margin Bal		Portfolio Val	12,255
ROBERT A KIECKHEFER	Sweep	TKSXX	MMF Balance	963.15	Funds Available	963.15
ROTH IRA	Home	262/242-6862			Fed Call	
RBC CAPITAL MARKETS CORP CUST	Business	414/347-7038				
1903 W HIDDEN RESERVE COURT						
MEQUON WI 53092-5565						

	Qty	Description	Symbol	Maturity Date	Mkt Price	Mkt Value	Type
1	963.150000	PRIME MONEY MARKET FUND	TKSXX		1.0000000	963.15	1
2	60	***BARCLAYS BK PLC	INP		73.1400000	4,388.40	1
3	150	ISHARES TR FTSE CHINA 25 INDEX	FXI		46.0200000	6,903.00	1



RBC Wealth Management®

4/9/2011 12:33:02

Account Workbook Positions

Page: 1

303-61031	IO	Aggr Growth	Pending Bal	1,917.73	Total Acct Val	354,455
46R	CSI	03 07 2	Margin Bal		Portfolio Val	354,455
ROBERT A KIECKHEFER	Sweep	TKSXX	MMF Balance	1,917.73	Funds Available	1,917.73
INDIVIDUAL RETIREMENT ACCOUNT	Home	262/242-6862			Fed Call	
RBC CAPITAL MARKETS CORP CUST	Business	414/347-7038				
1903 W HIDDEN RESERVE COURT						
MEQUON WI 53092-5565						

		Qty	Description	Symbol	Maturity Date	Mkt Price	Mkt Value	Type
1	TODAY	1,917.610000	PRIME MONEY MARKET FUND	TKSXX		1.0000000	1,917.61	1
2		3,000	AKEENA SOLAR INC	WEST		0.4612000	1,383.60	1
3		3,000	AEROVIRONMENT INC	AVAV		29.1700000	87,510.00	1
4		2,000	AVIS BUDGET GROUP INC	CAR		18.3700000	36,740.00	1
5		4,000	AK STEEL HOLDING CORP	AKS		15.7800000	63,120.00	1
6		4,000	EXACT SCIENCES CORP	EXAS		7.0600000	28,240.00	1
7		431.381000	**EATON VANCE GREATER INDIA	ETGIX		26.8800000	11,595.52	1
8		3,000	FORD MOTOR CO	F		15.3300000	45,990.00	1
9		193.330000	**FIDELITY ADVISOR NEW	FNIAX		20.8800000	4,036.73	1
10		500	LANNETT CO INC	LCI		5.2900000	2,645.00	1
11		600	MOSAIC CO	MOS		78.4100000	47,046.00	1
12		1,000	MANITOWOC CO INC	MTW		21.6000000	21,600.00	1
13		1,000	ZHONE TECHNOLOGIES INC	ZHNE		2.6300000	2,630.00	1



RBC Wealth Management®

4/9/2011 12:29:59

Account Workbook Positions

Page: 1

303-61044	IO	Aggr Growth	Pending Bal	31,601.49	Total Acct Val	73,630
46R	CSI	03 07 2	Margin Bal		Portfolio Val	73,630
MARY GLEN KIECKHEFER	Sweep	TKSXX	MMF Balance	31,601.49	Funds Available	31,601.49
1903 W HIDDEN RESERVE COURT	Home	262/242-6862			Fed Call	
MEQUON WI 53092-5565	Business	414/352-3714				

	Qty	Description	Symbol	Maturity Date	Mkt Price	Mkt Value	Type
1	31,601.390000	PRIME MONEY MARKET FUND	TKSXX		1.000000	31,601.39	1
2	200	AT&T INC	T		30.710000	6,142.00	1
3	200	CONAGRA FOODS INC	CAG		23.650000	4,730.00	1
4	300	GENERAL ELECTRIC CO	GE		20.190000	6,057.00	1
5	200	JPMORGAN CHASE & CO	JPM		46.840000	9,368.00	1
6	300	SPECTRA ENERGY CORP	SE		27.160000	8,148.00	1
7	200	WASTE MANAGEMENT INC DEL	WM		37.920000	7,584.00	1

RBC WEALTH MANAGEMENT
 401K & DEFERRED COMP PLAN Print

Summary

Account: RBC US WAP (14022)

Data as of 04/18/2011

Current Balance \$388,545.54
Vested Balance \$215,582.04

Investments | Sources | Asset Classes | Year-to-Date Change

[View Class-Year and Non-Class-Year Investment Balances](#)

This view shows the investments that you hold within your plan. To view historical performance, click an investment.



Current Balance (%)	Investment	Current Balance (\$)
59.17%	RBC SHARE ACCOUNT	\$229,901.28
33.16%	TRP MID CAP GROWTH	\$128,845.45
5.42%	AF EUROPAC GROWTH R6	\$21,065.23
2.11%	AF GRTH FUND AMER R6	\$8,199.22
0.14%	3RD AV SM CAP VAL IS	\$534.36
100%		\$388,545.54

Investments by Asset Class

	Balance	Shares or Units †	NAV	Change Per Share or Unit (\$)
Stock Investments				
Mid-Cap				
TRP MID CAP GROWTH	\$128,845.45	2,064.831	\$62.40	-\$0.90
Small Cap				
3RD AV SM CAP VAL IS	\$534.36	24.179	\$22.10	-\$0.25
International				
AF EUROPAC GROWTH R6	\$21,065.23	494.141	\$42.63	-\$0.78
RBC SHARE ACCOUNT	\$229,901.28	3,711.078	\$61.95	-\$0.64
AF GRTH FUND AMER R6	\$8,199.22	260.458	\$31.48	-\$0.38

Balances and prices are subject to nightly account updates.

†View your short term and long term shares.

Any account and/or balances represented here are bookkeeping entries that measure the plan sponsor's obligation to you. Neither you nor the plan hold actual balances in the funds listed in this plan.

Summary

[Print](#)

Account: **RBC USA RET&SAV PLAN (14006)**

Data as of 04/18/2011

Current Balance \$9,113.88
Vested Balance \$9,113.88

Important Tax Information

2010 tax forms will be mailed and posted online.

[View your tax form or see when it will become available.](#)

[Investments](#) | [Sources](#) | [Asset Classes](#) | [Year-to-Date Change](#)

[View Cost Basis and Equivalent Shares](#)

This view shows the investments that you hold within your plan. To view historical performance, click an investment.



Current Balance (%)	Investment	Current Balance (\$)
84.96%	RBC COMMON STCK FUND	\$7,743.01
4.35%	ARTISAN MID CAP VAL	\$396.18
3.19%	FID MIP II CL 3	\$290.52
2.61%	TRP MID CAP GROWTH	\$238.12
2.52%	3RD AV SM CAP VAL IS	\$230.04
2.37%	AF EUROPAC GROWTH R6	\$216.01
100%		\$9,113.88

Investments by Asset Class

	Balance	Shares or Units †	NAV	Change Per Share or Unit (\$)
Stock Investments				
RBC COMMON STCK FUND	\$7,743.01	205.931	\$37.60	-\$0.38
3RD AV SM CAP VAL IS	\$230.04	10.409	\$22.10	-\$0.25
ARTISAN MID CAP VAL	\$396.18	17.951	\$22.07	-\$0.24
TRP MID CAP GROWTH	\$238.12	3.816	\$62.40	-\$0.90
AF EUROPAC GROWTH R6	\$216.01	5.067	\$42.63	-\$0.78
Bond/Managed Income				
FID MIP II CL 3	\$290.52	290.520	\$1.00	\$0.00

Balances and prices are subject to nightly account updates.

†View your short term and long term shares. [↗](#)

Before investing in any mutual fund, please carefully consider the investment objectives, risks, charges and expenses. For this and other information, call or write Fidelity for a free prospectus.