

2013 DRAFTING REQUEST

Bill

Received: 1/24/2014 Received By: rchampag
 Wanted: Soon Same as LRB:
 For: Robert Jauch (608) 266-3510 By/Representing: Lisa
 May Contact: Drafter: rchampag
 Subject: Employ Pub - retirement Addl. Drafters:
 Extra Copies:

Submit via email: YES
 Requester's email: Sen.Jauch@legis.wisconsin.gov
 Carbon copy (CC) to:

Pre Topic:

No specific pre topic given

Topic:

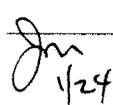
Creditable military service under the WRS ✓

Instructions:

Redraft 2007 AB 43; same as 13-3621/1

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag	/1 SAC 01/24/2014	/1 SAC 01/24/2014				


 1/24

FE Sent For:

<END>

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/?	rchampag 1/24/2014	scalvin 1/24/2014		_____			
/1			jmurphy 1/24/2014	_____	lparisi 1/24/2014	lparisi 1/24/2014	State S&L Retire

FE Sent For:

<END>

→ At Intro.

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/1			jmurphy 1/24/2014	_____	lparisi 1/24/2014		State S&L Retire

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<END>

Champagne, Rick

From: Lundquist, Lisa
Sent: Friday, January 24, 2014 10:41 AM
To: Champagne, Rick
Subject: RE: Cosponsorship Memo RE: LRB 3621/1- creditable military service under the Wisconsin Retirement System

Thank you!

From: Champagne, Rick
Sent: Friday, January 24, 2014 10:41 AM
To: Lundquist, Lisa
Subject: RE: Cosponsorship Memo RE: LRB 3621/1- creditable military service under the Wisconsin Retirement System

You sure can!

From: Lundquist, Lisa
Sent: Friday, January 24, 2014 10:37 AM
To: Champagne, Rick
Subject: FW: Cosponsorship Memo RE: LRB 3621/1- creditable military service under the Wisconsin Retirement System

Hi Rick,

Can we get the Senate companion to this proposal drafted?

Thank you!

Lisa
Office of Senator Bob Jauch
266-3510

From: Rep.Hebl
Sent: Thursday, January 23, 2014 11:08 AM
To: *Legislative All Assembly; *Legislative All Senate
Subject: Cosponsorship Memo RE: LRB 3621/1- creditable military service under the Wisconsin Retirement System

COSPONSORSHIP MEMO

TO: Legislative Colleagues
FROM: Representative Gary Hebl and Senator Bob Jauch
RE: LRB 3621/1- creditable military service under the Wisconsin Retirement System.
DEADLINE: January 31, 2014

Currently, participating Wisconsin Retirement System (WRS) employees receive creditable service under WRS for military service performed before they begin WRS-eligible employment, **so long as the military service was performed before 1974**. Under the current system, the participating employee receives up to one, two, three,

or four years of military service credit if the participant has at least five, ten, fifteen, or twenty years, respectively, of creditable service before 1974.

A constituent of Rep. Hebl who is a veteran brought to his attention that while this current recognition of military service is certainly warranted, it is inequitable that it only applies to pre-1974 military service. As a result, we are reintroducing legislation that was last introduced in 2007 (by Sen. Jauch and then Rep. Terry Musser) that recognizes any WRS participant's military service, regardless of when it is performed.

The Legislative Reference Bureau's analysis of the bill is pasted below and a copy of the bill draft is attached. If you would like to sponsor this legislation, **please contact Rep. Hebl at 6-7678 or rep.hebl@legis.wisconsin.gov or Sen. Jauch at 6-3510 or sen.jauch@legis.wisconsin.gov by Friday, January 31, 2014.** Thank you.

Analysis by the Legislative Reference Bureau

Under current law, a participating employee under the Wisconsin Retirement System (WRS) may receive one year of creditable service under the WRS for each year of military service, up to a maximum of four years of military service credit, at the time of retirement in either of the following ways:

1. If the participant left employment covered under the WRS to enter military service and returned to the same employer within 180 days after being discharged, the participant may receive one year of military service credit for each year of military service.
2. If the participant's military service was performed before 1974, the participant may receive up to one, two, three, or four years of military service credit if the participant has at least five, ten, fifteen, or twenty years, respectively, of creditable service (not counting previously granted military service credit). This bill provides that a participating employee in the WRS who terminates covered service on or after the effective date of the bill may receive creditable military service under item 2. for active military service served at any time, not just before 1974.

In addition, the bill provides that, for the purposes of item 2., the participant may receive military service credits under the WRS for military service that is also used for the purpose of establishing entitlement to a retirement benefit that is paid by the federal government.

Finally, the bill provides that for the purpose of item 1. the participant need not return to employment with the same WRS employer, but may return to employment with any WRS employer.

Because this bill relates to public employee retirement or pensions, it may be referred to the Joint Survey Committee on Retirement Systems for a report to be printed as an appendix to the bill. For further information see the state and local fiscal estimate, which will be printed as an appendix to this bill.

<< File: 13-3621_1.pdf >>



State of Wisconsin
2013 - 2014 LEGISLATURE



LRB-3621/1

RAC:sac:rs

soon

LRB-4098/1

RAC:sac

2013 BILL

no changes

- gmc cut

1 AN ACT *to repeal* 40.02 (15) (c) 1. and 40.02 (15) (c) 5.; *to amend* 40.02 (15) (a)
2 3. and 40.02 (15) (c) 4.; and *to create* 40.02 (15) (c) 1g. and 40.02 (15) (c) 1r. of
3 the statutes; **relating to:** creditable military service under the Wisconsin
4 Retirement System.

Analysis by the Legislative Reference Bureau

Under current law, a participating employee under the Wisconsin Retirement System (WRS) may receive one year of creditable service under the WRS for each year of military service, up to a maximum of four years of military service credit, at the time of retirement in either of the following ways:

1. If the participant left employment covered under the WRS to enter military service and returned to the same employer within 180 days after being discharged, the participant may receive one year of military service credit for each year of military service.

2. If the participant's military service was performed before 1974, the participant may receive up to one, two, three, or four years of military service credit if the participant has at least five, ten, fifteen, or twenty years, respectively, of creditable service (not counting previously granted military service credit).

This bill provides that a participating employee in the WRS who terminates covered service on or after the effective date of the bill may receive creditable military service under item 2. for active military service served at any time, not just before 1974.

BILL

In addition, the bill provides that, for the purposes of item 2., the participant may receive military service credits under the WRS for military service that is also used for the purpose of establishing entitlement to a retirement benefit that is paid by the federal government.

Finally, the bill provides that for the purpose of item 1. the participant need not return to employment with the same WRS employer, but may return to employment with any WRS employer.

Because this bill relates to public employee retirement or pensions, it may be referred to the Joint Survey Committee on Retirement Systems for a report to be printed as an appendix to the bill.

For further information see the *state and local* fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

1 **SECTION 1.** 40.02 (15) (a) 3. of the statutes is amended to read:

2 40.02 (15) (a) 3. The participant returns to the employment of the employer
3 whose employment the participant left to enter the U.S. armed forces any
4 participating employer within 180 days of release or discharge from the armed
5 forces, or within 180 days of release from hospitalization because of injury or sickness
6 resulting from service in the armed forces;

7 **SECTION 2.** 40.02 (15) (c) 1. of the statutes is repealed.

8 **SECTION 3.** 40.02 (15) (c) 1g. of the statutes is created to read:

9 40.02 (15) (c) 1g. For a participant who terminates creditable service on or after
10 January 1, 1982, but before the effective date of this subdivision [LRB inserts
11 date], this paragraph applies only to active military service prior to January 1, 1974.

12 **SECTION 4.** 40.02 (15) (c) 1r. of the statutes is created to read:

13 40.02 (15) (c) 1r. For a participant who terminates creditable service on or after
14 the effective date of this subdivision [LRB inserts date], this paragraph applies
15 to active military service served at any time.

Parisi, Lori

From: Lundquist, Lisa
Sent: Friday, January 24, 2014 4:48 PM
To: LRB.Legal
Subject: Draft Review: LRB -4098/1 Topic: Creditable military service under the WRS

Please Jacket LRB -4098/1 for the SENATE.