



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRB-3902/P1

PK/FK/MS/PG/GM:eev:rs

in 1/16

PRELIMINARY DRAFT - NOT READY FOR INTRODUCTION

SAJ 1/31/14  
xref 1

repeal

1 AN ACT *to repeal* 20.235 (1) (b), 20.235 (1) (fd), 20.235 (1) (fe), 20.235 (1) (ff),  
2 20.235 (1) (fg), 20.235 (1) (fj), 20.235 (1) (gm), 20.235 (1) (k), 20.235 (1) (ke),  
3 20.235 (1) (km), 20.505 (8) (hm) 4i., 20.505 (8) (hm) 10., 36.11 (6) (c), 38.04 (7m),  
4 39.285, 39.30, 39.31, 39.38, 39.435, 39.44, 49.148 (1m) (a) (intro.), 49.148 (1m)  
5 (a) 2. and 49.148 (1m) (c) 3.; *to renumber and amend* 49.147 (1m) (a) and  
6 49.148 (1m) (a) 1.; *to amend* 5.02 (6m) (f), 16.27 (2) (a), 16.27 (5) (intro.), 16.27  
7 (5) (b), 16.303 (1) (a), 16.306 (2) (a), 36.25 (49), 39.45 (1) (a), 39.45 (1) (b), 49.147  
8 (1m) (title), 49.147 (4) (am), 49.147 (4) (as), 49.147 (4) (av), 49.147 (5) (bm),  
9 49.147 (5) (bs), 49.147 (5m) (a) (intro.), 49.147 (5m) (bL), 49.148 (1) (b) 1., 49.148  
10 (1) (b) 1m. d., 49.148 (1) (b) 3., 49.148 (1) (c), 49.148 (1m) (title), 49.148 (1m) (c)  
11 1., 49.148 (1m) (c) 2., 49.155 (5) (a), 49.155 (6g) (a) 2., 49.155 (6g) (a) 3., 49.159  
12 (4), 71.53 (2) (c), 118.60 (2) (a) 1. b., 119.23 (2) (a) 1. b., 234.03 (intro.), 234.04  
13 (1), 234.04 (2), 234.04 (3), 234.06 (1), 234.06 (3), 234.49 (2) (a) (intro.), 234.59  
14 (2) (intro.), 234.592 (2) (intro.), 944.21 (8) (b) 4. and 948.11 (4) (b) 4.; and *to*  
15 *create* 16.27 (5m), 16.3025, 16.305 (2) (d), 16.306 (2) (c), 36.11 (58), 39.28 (7),

1 49.143 (4m), 49.147 (1m) (a) 2., 49.147 (1m) (a) 3., 49.148 (5), 49.155 (1m) (c) 4.,  
2 49.155 (6g) (a) 5., 49.79 (1m), 49.79 (7c), 49.79 (7m), 49.79 (10), 49.823, 49.97,  
3 66.1204, 71.07 (9e) (h), 71.53 (2) (g), 115.34 (3) and 234.038 of the statutes;  
4 **relating to:** education and training under Wisconsin Works; reducing  
5 Wisconsin Works benefits; eliminating Wisconsin Works grants for unmarried,  
6 pregnant women at risk; a minimum copayment, maximum child care hours,  
7 and reducing income based on marriage for eligibility under Wisconsin Shares;  
8 changes to the food stamp program relating to financial eligibility for benefits,  
9 allowing an election to reduce benefits, recouping unused benefits, and  
10 prohibiting supplier discounts; prohibiting advertising concerning  
11 means-tested public assistance on radio or television; requiring consideration  
12 of the income and assets of all individuals in a household for purposes of  
13 eligibility for any means-tested public assistance; eligibility requirements for  
14 persons or families of low and moderate income to receive certain housing,  
15 housing assistance, grants, loans, or benefits from the Wisconsin Housing and  
16 Economic Development Authority, the Department of Administration, and  
17 local housing authorities; <sup>reducing the authority of local housing authorities</sup> eligibility requirement for purposes of receiving  
18 low-income energy assistance; prohibiting new claims under the earned  
19 income tax credit; limiting eligibility for the homestead tax credit; elimination  
20 of certain grant programs administered by the Higher Educational Aids Board  
21 and transfer of the unencumbered balances in the appropriations for those  
22 programs to the University of Wisconsin System for the purpose of tuition  
23 reduction; consideration of the income and assets of both parents of a student  
24 under 22 years of age for purposes of awarding a grant or scholarship to such  
25 a student and the permissible uses of grant or scholarship moneys awarded;

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2 income eligibility requirements for enrollment in a private school participating in a ~~Parental Choice~~ program; the school lunch program.

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***Analysis by the Legislative Reference Bureau***

This is a partial analysis. A complete analysis will be provided in a subsequent version of this draft.

***Low-income energy assistance***

Under current law, the Department of Administration (DOA) administers a program that provides low-income energy assistance to eligible households, including households with incomes of less than 60 percent of the statewide median household income and households composed entirely of individuals receiving Aid to Families with Dependent Children or Supplemental Security Income. This bill provides that for purposes of determining eligibility for low-income energy assistance, the income of a household that includes a married couple is reduced by \$10,000. This bill also makes ineligible for low-income energy assistance a household with assets that exceed \$2,000 in cash equity value or a vehicle having an equity value of \$10,000 or greater, unless a member of the household is disabled or aged 62 or older. Finally, under the bill, DOA may not notify a household of the household's eligibility for low-income energy assistance more than twice in a 12-month period.

***Department of Administration low-income housing assistance***

Under current law, DOA may make grants or loans, directly or through agents designated by DOA, to persons or families of low ~~or~~ moderate income to defray housing costs, including utility costs, and may make grants to community-based organizations, organizations operated for profit, or housing authorities to improve the ability of these entities to provide housing opportunities for persons or families of low ~~or~~ moderate income.

This bill requires DOA to impose limits on eligibility and housing for families and persons of low and moderate income seeking housing assistance directly or indirectly through DOA. Under the requirement, persons or families of low and moderate income who receive (housing) or assistance with housing costs, or utility-related costs, grants, or loans from any project or program administered by DOA as described above, are subject to the following limitations:

1. A person or family of low or moderate income is restricted to housing in which the square footage is less than 50 percent of the average square footage for a rental unit of average rental value in the county in which the person or family resides. In order to satisfy this requirement, DOA may require more than two unrelated persons or families of low or moderate income be housed in one housing unit. This limitation does not apply to a person who is disabled or aged 62 or older.

2. With two exceptions, persons or families of low ~~and~~ moderate income with assets that exceed \$2,000 in cash equity value or with a vehicle having an equity value of \$10,000 or greater may not receive housing or assistance with housing costs

or utility-related costs from DOA. This limitation does not apply to a person who is disabled or aged 62 or older.

3. For purposes of determining eligibility for low-income housing assistance, the income of any individual who is not related to the applicant and who is living in the applicant's home at the time of the application must be included in the applicant's income.

If DOA determines that it may not implement the limitations and prohibitions established under the bill without a waiver of federal law from the federal Department of Housing and Urban Development (HUD) and that a waiver of federal law is available, DOA must apply for and obtain a waiver from HUD before it may implement the limitations.

***Wisconsin Housing and Economic Development Authority low-income housing assistance***

Under current law, the Wisconsin Housing and Economic Development Authority (WHEDA) administers several programs that provide assistance to persons and families of low and moderate income in obtaining housing. Eligibility for the programs is determined under the Wisconsin statutes and under federal law, including the Housing Choice Voucher Program administered by HUD. Funding for these programs is provided from a number of sources, including bonds issued by WHEDA under its statutory authority and from the federal government.

This bill requires WHEDA to impose the following limits on eligibility for families and persons of low and moderate income seeking housing assistance directly or indirectly through WHEDA:

1. No person may receive housing assistance from HUD through WHEDA unless the person is disabled or aged 62 or older. The bill defines "disabled" to mean blind as established under federal law or disabled as established under federal law.

2. Persons or families of low <sup>or</sup> ~~and~~ moderate income who receive housing or housing assistance directly or indirectly from WHEDA are subject to the following limitations:

a. A person or family of low or moderate income must be restricted to housing in which the square footage is less than 50 percent of the average square footage for a rental unit of average rental value in the county in which the person or family resides. In order to satisfy this requirement, WHEDA may require that more than two unrelated persons or families of low or moderate income be housed in one housing unit. This limitation does not apply to a person who is disabled or aged 62 or older.

b. With two exceptions, persons or families of low and moderate income with assets that exceed \$2,000 in cash equity value or with a vehicle having an equity value of \$10,000 or greater may not receive housing or housing assistance from WHEDA. This limitation does not apply to a person who is disabled or aged 62 or older.

c. For purposes of determining eligibility for housing or housing assistance from WHEDA, the income of any individual who is not related to the applicant and who is living in the applicant's home at the time of the application must be included in the applicant's income.

If WHEDA determines that it may not implement the limitations and prohibitions established under the bill without a waiver of federal law from HUD and that a waiver of federal law is available, WHEDA must apply for and obtain a waiver from HUD before it may implement the limitations.

### ***Taxation***

Under federal law, the earned income tax credit (EITC) is a refundable tax credit for low-income workers. If the amount of the claim exceeds the worker's tax liability, the claimant receives a check for the excess amount from the Internal Revenue Service. The amount of the credit for which a claimant is eligible is based, in part, on whether the claimant has no qualifying children, one qualifying child, or more than one qualifying child.

Under current law, the refundable Wisconsin EITC may be claimed in an amount equal to a certain percentage of the federal basic EITC. To be eligible for the Wisconsin EITC, an individual must have one or more qualifying children. The Wisconsin EITC is equal to 4 percent of the federal credit if the claimant has one qualifying child, 11 percent of the federal credit if the claimant has two qualifying children, and 34 percent of the federal credit if the claimant has three or more qualifying children.

Under this bill, no new claims under the Wisconsin EITC may be filed for a taxable year that begins after December 31, 2014.

Under current law, the homestead tax credit may be claimed by an individual who is at least 18 years of age and who is not, in general, claimed as a dependent for federal income tax purposes in the year to which the claim relates. Under this bill, for claims filed for taxable years that begin after December 31, 2014, a claimant must be at least 55 years old to claim the homestead tax credit.

### ***Parental Choice Program pupil eligibility***

Under the ~~Parental Choice Programs~~, a pupil who is a member of a family that has a total family income that does not exceed 3.0 times the poverty level may attend a private school at state expense under certain conditions. When verifying a family's income, the Department of Revenue must first deduct \$7,000. This bill increases the deduction to \$30,000.

### ***School lunch program***

This bill prohibits a school board from providing to a pupil's parent or guardian more than two notices describing eligibility criteria for the ~~School Lunch Program~~ \* in any school year.

### ***Higher education grants and scholarships***

Under current law, the Higher Educational Aids Board (HEAB) awards certain grants based on financial need. Those grants include Wisconsin higher education grants for students enrolled in public institutions of higher education or tribal colleges in this state (WHEG grants), tuition grants for students enrolled in private institutions of higher education in this state (tuition grants), Indian student assistance grants to assist Indian students who are residents of this state (Indian student assistance grants), and minority undergraduate retention grants to assist



minority students enrolled in private institutions of higher education or technical colleges in this state (minority undergraduate retention grants).

This bill eliminates WHEG grants, tuition grants, Indian student assistance grants, and minority undergraduate retention grants, transfers the unencumbered balances in the appropriations for those grants to the Board of Regents of the University of Wisconsin (UW) System (Board of Regents), and directs the Board of Regents to use the amount so transferred to reduce the tuition charged to enroll in educational programs in the UW System.

The bill also prohibits HEAB from awarding any state financial assistance, and the Board of Regents from awarding any scholarship, that is based on financial need to a student under 22 years of age who is a dependent of his or her parents unless the calculation of the student's financial need includes consideration of the income and assets of both of the student's parents. In addition, the bill requires state financial assistance awarded by HEAB and scholarship moneys awarded by the Board of Regents to be used only for tuition, fees, books, and educational supplies.

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***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

1           SECTION 1. 5.02 (6m) (f) of the statutes is amended to read: <sup>1</sup>

2           5.02 (6m) (f) An unexpired identification card issued by a university or college

3 in this state that is accredited, as defined in s. 39.30 (1) (d), 2013 stats., that contains

4 the date of issuance and signature of the individual to whom it is issued and that

5 contains an expiration date indicating that the card expires no later than 2 years

6 after the date of issuance if the individual establishes that he or she is enrolled as

7 a student at the university or college on the date that the card is presented.

8           SECTION 2. 16.27 (2) (a) of the statutes is amended to read:

9           16.27 (2) (a) The department shall administer low-income energy assistance

10 as provided in this section to assist an eligible household to meet the costs of home

11 energy with low-income home energy assistance benefits authorized under 42 USC

12 8621 to 8629. Neither the department nor any county department, local government

13 agency, or private nonprofit organization with which the department contracts to

1 administer assistance under this section may notify a household that the household  
2 is eligible for assistance under this section more than 2 times in a 12-month period.

3 — **SECTION 3.** 16.27 (5) (intro.) of the statutes is amended to read:

4 16.27 (5) ELIGIBILITY. (intro.) Subject to the requirements of subs. (4) (b) and  
5 (8), and except as provided in sub. (5m), the following shall receive low-income  
6 energy assistance under this section:

7 **SECTION 4.** 16.27 (5) (b) of the statutes is amended to read:

8 16.27 (5) (b) A household with income which is not more than 60 percent of the  
9 statewide median household income. The income for a household that includes a  
10 married couple is reduced by \$10,000 before the determination of eligibility is made  
11 under this paragraph.

12 — **SECTION 5.** 16.27 (5m) of the statutes is created to read:

13 16.27 (5m) LIMITATIONS ON ELIGIBILITY. (a) 1. Except as provided in subd. 2., a  
14 household with assets that exceed \$2,000 in combined equity value or with a vehicle  
15 having an equity value of \$10,000 or greater is not eligible for low-income energy  
16 assistance under this section.

17 2. Subdivision 1. does not apply if any individual member of the household is  
18 disabled, as defined in s. 49.468 (1) (a) 1., or is aged 62 or older.

19 (b) If the department determines it may not implement the limitation under  
20 par. (a) 1. without a waiver from the federal department of health and human  
21 services and that such a waiver may be requested under federal law, the department  
22 shall request a waiver from the secretary of the federal department of health and  
23 human services. If a waiver that is consistent with par. (a) 1. is granted and in effect,  
24 the department shall implement the limitation on eligibility under par. (a) 1. If a

1 waiver is required, the department may not implement the limitation on eligibility  
2 under par. (a) 1. unless a waiver is granted and in effect.

3 — SECTION 6. 16.3025 of the statutes is created to read:

4 **16.3025 State housing programs; limitations.** (1) The department shall  
5 ensure that all of the following requirements are satisfied in connection with  
6 housing, housing costs, utility-related costs, grants, or loans provided, directly or  
7 indirectly, under ss. 16.301 to 16.315 by the department or by a community-based  
8 organization, housing authority, or designated agent under s. 16.304 to persons and  
9 families of low and moderate income:

10 (a) Any housing provided to a person or family of low or moderate income is  
11 restricted to housing in which the square footage is less than 50 percent of the  
12 average square footage for a rental unit of average rental value in the county in which  
13 the person or family resides. To satisfy the requirements of this paragraph, the  
14 department may require that more than 2 unrelated persons or families of low or  
15 moderate income be housed in one housing unit. This paragraph does not apply to  
16 a person who is, or a family that includes, a person who is disabled, as defined in s.  
17 49.468 (1) (a) 1., or is aged 62 or older.

18 (b) A person or family with assets that exceed \$2,000 in combined equity value  
19 or with a vehicle having an equity value of \$10,000 or greater is not eligible for  
20 housing, housing costs, or utility-related costs for eligible to benefit from any grants  
21 or loans made under this subchapter. This paragraph does not apply to a person who  
22 is, or a family that includes, a person who is disabled, as defined in s. 49.468 (1) (a)  
23 1., or is aged 62 or older.

24 (c) For purposes of determining eligibility for any assistance under this  
25 subchapter, an applicant's income includes the income of any person who is not

19  
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under this subchapter  
assistance with

1 related to the applicant who is living in the applicant's home at the time of the  
2 application.

3 (2) If the department determines it may not implement the limitations on  
4 eligibility and housing under sub. (1) without a waiver from the federal department  
5 of housing and urban development and that such a waiver may be requested under  
6 federal law, the department shall request a waiver. If a waiver that is consistent with  
7 sub. (1) is granted and in effect, the department shall implement the limitations on  
8 eligibility and housing under sub. (1). The department may not implement any  
9 limitation under sub. (1) for which a waiver is required unless a waiver as to that  
10 limitation is granted and in effect.

11 — SECTION 7. 16.303 (1) (a) of the statutes is amended to read:

12 16.303 (1) (a) Subject to sub. (2) and the limitations on eligibility and housing  
13 under s. 16.3025, make grants or loans, directly or through agents designated under  
14 s. 16.304, from the appropriation under s. 20.505 (7) (b) to persons or families of low  
15 or moderate income to defray housing costs of the person or family.

16 — SECTION 8. 16.305 (2) (d) of the statutes is created to read:

17 16.305 (2) (d) The department determines that the grant is consistent with and  
18 will not be used in violation of the limitations on eligibility and housing under s.  
19 16.3025.

20 — SECTION 9. 16.306 (2) (a) of the statutes is amended to read:

21 16.306 (2) (a) From the appropriation under s. 20.505 (7) (fm), the department  
22 may award a grant to an eligible applicant for the purpose of providing transitional  
23 housing and associated supportive services to homeless individuals and families if  
24 the conditions under ~~par. pars.~~ (b) and (c) are satisfied. The department shall ensure

1 that the funds for the grants are reasonably balanced among geographic areas of the  
2 state, consistent with the quality of applications submitted.

3 ~~SECTION 10.~~ 16.306 (2) (c) of the statutes is created to read:

4 16.306 (2) (c) A recipient of a grant under par. (a) shall agree to comply with  
5 the limitations on eligibility and housing for persons and families of low and  
6 moderate income under s. 16.3025.

stat-  
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7 ~~SECTION 11.~~ 20.235 (1) (b) of the statutes is repealed.

8 ~~SECTION 12.~~ 20.235 (1) (fd) of the statutes is repealed.

9 ~~SECTION 13.~~ 20.235 (1) (fe) of the statutes is repealed.

as affected by 2013  
Wisconsin Act 20

10 ~~SECTION 14.~~ 20.235 (1) (ff) of the statutes is repealed.

11 ~~SECTION 15.~~ 20.235 (1) (fg) of the statutes is repealed.

12 ~~SECTION 16.~~ 20.235 (1) (fj) of the statutes is repealed.

13 ~~SECTION 17.~~ 20.235 (1) (gm) of the statutes is repealed.

14 ~~SECTION 18.~~ 20.235 (1) (k) of the statutes is repealed.

as created by 2013  
Wisconsin Act 20

15 ~~SECTION 19.~~ 20.235 (1) (ke) of the statutes is repealed.

16 ~~SECTION 20.~~ 20.235 (1) (km) of the statutes is repealed.

Inter  
10-17

17 ~~SECTION 21.~~ 20.505 (8) (hm) 4i. of the statutes is repealed.

18 ~~SECTION 22.~~ 20.505 (8) (hm) 10. of the statutes is repealed.

19 ~~SECTION 23.~~ 36.11 (6) (c) of the statutes is repealed.

20 ~~SECTION 24.~~ 36.11 (58) of the statutes is created to read:

(59) SCHOLARSHIPS BASED ON FINANCIAL NEED;

21 36.11 (58) The board may not award a scholarship that is based in whole or in  
22 part on financial need to any student under the age of 22 who is a dependent of his  
23 or her parents unless the board's calculation of financial need includes consideration  
24 of the income and assets of both of the student's parents. Scholarship moneys

1 awarded by the board may be used only for tuition, fees, books, and educational  
2 supplies.

3 **SECTION 25.** <sup>✓</sup> 36.25 (49) of the statutes is amended to read:

4 36.25 (49) ACADEMIC FEE INCREASE GRANTS. The board may make grants to  
5 resident undergraduate students ~~who do not receive grants under s. 39.435 that are~~  
6 ~~payable from the appropriation under s. 20.235 (1) (fe),~~ <sup>✓</sup> whose annual family income  
7 is less than \$60,000, and who have unmet financial need. Beginning in fiscal year  
8 2011–12, the board may make a grant under this subsection only to those students  
9 enrolled in the system during fiscal year 2010–11 who maintain continuous  
10 enrollment. A grant to a student under this subsection shall be in an amount  
11 determined by the board that corresponds to any increase, or any portion of an  
12 increase, in academic fees charged to the student, but may not exceed the amount of  
13 the student's unmet need. The board may not make a grant under this subsection  
14 to a student whose name appears on the statewide support lien docket under s.  
15 49.854 (2) (b), unless the student provides to the board a payment agreement that  
16 has been approved by the county child support agency under s. 59.53 (5) and that is  
17 consistent with rules promulgated under s. 49.858 (2) (a).

18 **SECTION 26.** <sup>✓</sup> 38.04 (7m) of the statutes is <sup>✓</sup> repealed.

19 ~~→~~ **SECTION 27.** <sup>✓</sup> 39.28 (7) of the statutes is <sup>✓</sup> created to read:

20 39.28 (7) The board may not provide any state financial assistance under this  
21 <sup>✓</sup> subchapter that is based in whole or in part on financial need to any student under  
22 the age of 22 who is a dependent of his or her parents unless the board's calculation  
23 of financial need includes consideration of the income and assets of both of the  
24 student's parents. Moneys awarded under this <sup>✓</sup> subchapter may be used only for  
25 tuition, fees, books, and educational supplies.

Handwritten notes in a box: '12-31' and '4' with arrows pointing to lines 4 and 5.

Handwritten note: 'as affected by 2013 Wisconsin Act 201' with an arrow pointing to line 5.

1 SECTION 28. 39.285 of the statutes is repealed.

2 SECTION 29. 39.30 of the statutes is repealed.

3 SECTION 30. 39.31 of the statutes is repealed.

4 SECTION 31. 39.38 of the statutes is repealed.

5 SECTION 32. 39.435 of the statutes is repealed.

6 SECTION 33. 39.44 of the statutes is repealed.

7 SECTION 34. 39.45 (1) (a) of the statutes is amended to read:

8 39.45 (1) (a) "Institution of higher education" means a public or private

9 nonprofit educational institution meeting the requirements of s. 39.30, 2013 stats.,

10 or s. 39.435, 2013 stats., for the purpose of awarding grants under those sections.

11 SECTION 35. 39.45 (1) (b) of the statutes is amended to read:

12 39.45 (1) (b) "Resident student" has the meaning specified in s. 39.30 (1) (e),

13 2013 stats.

14 SECTION 36. 49.143 (4m) of the statutes is created to read:

15 49.143 (4m) CASE MONITORING AUDITS. The department shall develop and

16 implement a case monitoring audit process to ensure that Wisconsin Works agencies

17 are adequately monitoring the activities of all participants.

18 SECTION 37. 49.147 (1m) (title) of the statutes is amended to read:

19 49.147 (1m) (title) ~~EDUCATIONAL NEEDS~~ EDUCATION AND TRAINING ASSESSMENT.

20 SECTION 38. 49.147 (1m) (a) of the statutes is renumbered 49.147 (1m) (a) 1.

21 and amended to read:

22 49.147 (1m) (a) 1. A Wisconsin Works agency shall conduct an educational

23 needs education and training assessment of each individual who applies for a

24 Wisconsin Works employment position. If the individual and the Wisconsin Works

25 agency determine that the individual needs, or would benefit from, education or

1 training activities, ~~including a course of study meeting the standards established~~  
2 ~~under s. 115.29 (4) (a) for the granting of a declaration of equivalency of high school~~  
3 ~~graduation to better prepare the individual for employment, if the Wisconsin Works~~  
4 ~~agency determines under subd. 2. that the individual would likely be successful in~~  
5 ~~education or training activities~~, and if the Wisconsin Works agency determines that  
6 the individual is eligible for a Wisconsin Works employment position, the Wisconsin  
7 Works agency shall include education or training activities specified in subd. 3. in  
8 any employability plan developed for the individual.

9 **SECTION 39.** 49.147 (1m) (a) 2. of the statutes is created to read:

10 49.147 (1m) (a) 2. A Wisconsin Works agency shall determine whether an  
11 individual would likely be successful in education or training activities on the basis  
12 of the following factors:

- 13 a. Whether the individual has the ability to read and write.
- 14 b. Whether the individual is able to perform basic arithmetic functions.
- 15 c. Whether the individual is able to keep appointments on time.
- 16 d. Whether the individual has stable housing.
- 17 e. Whether the individual has ties to the local community.
- 18 f. Whether the individual has the support of his or her family.
- 19 g. The individual's general educational background.

20 **SECTION 40.** 49.147 (1m) (a) 3. of the statutes is created to read:

21 49.147 (1m) (a) 3. An individual may participate in education or training  
22 activities for a total of no more than 18 months, which need not be consecutive, and,  
23 if the individual is employed, only if his or her employer approves it. The department  
24 shall specify the maximum time during which an individual may receive classroom  
25 instruction as part of an individual's education or training activities. Education or

1 training activities in which the individual may participate include any of the  
2 following determined appropriate for the individual by the Wisconsin Works agency  
3 and the individual's employer, if any:

4 a. A course of study meeting the standards established under s. 115.29<sup>✓</sup> (4) for  
5 the granting of a declaration of equivalency of high school graduation.

6 b. Technical college courses and other educational courses that provide an  
7 employment skill.

8 c. Employer-sponsored training.

9 d. English as a 2nd language courses.

10 e. Adult basic education courses.

11 ~~X~~  
SECTION 41. 49.147 (4) (am) of the statutes is amended to read:

12 49.147 (4) (am) *Education or training activities.* A Subject to the requirements  
13 under s. 49.147 (1m) (a), a participant under this subsection may be required to  
14 participate in education and training activities assigned as part of an employability  
15 plan developed by the Wisconsin works Works agency. The department shall  
16 ~~establish by rule permissible education and training under this paragraph, which~~  
17 ~~shall include a course of study meeting the standards established under s. 115.29 (4)~~  
18 ~~for the granting of a declaration of equivalency of high school graduation, technical~~  
19 ~~college courses, employer-sponsored training, and educational courses that provide~~  
20 ~~an employment skill. Permissible education under this paragraph shall also include~~  
21 ~~English as a 2nd language courses that the Wisconsin works agency determines~~  
22 ~~would facilitate an individual's efforts to obtain employment and adult basic~~  
23 ~~education courses~~ education and training activities in which a participant may be  
24 required to participate under this paragraph shall be those under s. 49.147 (1m) (a)

1 <sup>✓</sup> 3. that the Wisconsin ~~works~~ Works agency determines would facilitate ~~an~~ the  
2 individual's efforts to obtain employment.

3 **SECTION 42.** <sup>X</sup> 49.147 (4) (as) of the statutes is amended to read:

4 49.147 (4) (as) *Required hours.* Except as provided in pars. (at) and (av) and  
5 sub. (5m), a Wisconsin Works agency shall require a participant placed in a  
6 community service job program to work in a community service job for the number  
7 of hours determined by the Wisconsin Works agency to be appropriate for the  
8 participant at the time of application or review and may require a participant to  
9 participate in education or training activities for not more than ~~10~~ 8 hours per week,  
10 except that the Wisconsin Works agency may not require a participant under this  
11 subsection to spend more than 40 hours per week in combined activities under this  
12 subsection.

13 **SECTION 43.** <sup>X</sup> 49.147 (4) (av) of the statutes is amended to read:

14 49.147 (4) (av) *Education for 18-year-old and 19-year-old students.* ~~A~~  
15 Notwithstanding the requirements under s. 49.147 (1m) (a), <sup>✓</sup> a Wisconsin Works  
16 agency shall permit a participant under this subsection who has not attained the age  
17 of 20 and who has not obtained a high school diploma or a declaration of equivalency  
18 of high school graduation to attend high school or, at the option of the participant,  
19 to enroll in a course of study meeting the standards established under s. 115.29 (4)  
20 for the granting of a declaration of equivalency of high school graduation to satisfy,  
21 in whole or in part, the participation requirement under par. (as).

\*\*\*NOTE: Is this how you want the paragraph above amended? <sup>✓</sup>

22 **SECTION 44.** <sup>X</sup> 49.147 (5) (bm) of the statutes is amended to read:

23 49.147 (5) (bm) *Education* ~~or~~ <sup>→ and I</sup> *training activities.* ~~A~~ Subject to the requirements  
24 under s. 49.147 (1m) (a), <sup>✓</sup> a participant under this subsection may be required to

1 participate in education and training activities assigned as part of an employability  
2 plan developed by the Wisconsin works Works agency. The department shall  
3 establish by rule ~~permissible education and training under this paragraph, which~~  
4 ~~shall include a course of study meeting the standards established under s. 115.29 (4)~~  
5 ~~for the granting of a declaration of equivalency of high school graduation, technical~~  
6 ~~college courses, employer-sponsored training, and educational courses that provide~~  
7 ~~an employment skill. Permissible education under this paragraph shall also include~~  
8 ~~English as a 2nd language courses that the Wisconsin works agency determines~~  
9 ~~would facilitate an individual's efforts to obtain employment and adult basic~~  
10 ~~education courses~~ education and training activities in which a participant may be  
11 required to participate under this paragraph shall be those under s. 49.147 (1m) (a)  
12 3. that the Wisconsin works Works agency determines would facilitate an the  
13 individual's efforts to obtain employment.

14 **SECTION 45.** 49.147<sup>X</sup> (5) (bs) of the statutes is amended to read:

15 49.147 (5) (bs) *Required hours.* Except as provided in par. (bt) and sub. (5m),  
16 a Wisconsin Works agency may require a participant placed in a transitional  
17 placement to participate in education or training activities for not more than ~~12~~ 10  
18 hours per week and to engage in activities under par. (b) 1., but may not require a  
19 participant under this subsection to spend more than 40 hours per week in combined  
20 activities under this subsection.

21 **SECTION 46.** 49.147<sup>X</sup> (5m) (a) (intro.) of the statutes is amended to read:

22 49.147 (5m) (a) (intro.) To the extent permitted under 42 USC 607, and except  
23 as provided in par. (bL), notwithstanding the requirements under s. 49.147 (1m) (a),  
24 a participant under sub. (4) or (5) may participate in a technical college education

1 program as part of a community service job placement or transitional placement if  
2 all of the following requirements are met:

\*\*\*\*NOTE: Is this how you want the paragraph above amended or would you prefer  
to repeal it?

3 **SECTION 47.** 49.147 (5m) (bL) of the statutes is amended to read:

4 49.147 (5m) (bL) ~~A- Notwithstanding the length of time specified in s. 49.147~~  
5 (1m) (a) 3., a participant may participate under this subsection for the duration of  
6 the technical college education program, except that the participant may not  
7 participate under this subsection for more than 2 years.

\*\*\*\*NOTE: Is this how you want the paragraph above amended?

8 **SECTION 48.** 49.148 (1) (b) 1. of the statutes, as affected by 2013 Wisconsin Act  
9 20, is amended to read:

10 49.148 (1) (b) 1. Except as provided in subd. 1m., for a participant in a  
11 community service job under s. 49.147 (4), a monthly grant of ~~\$653~~ \$633. For every  
12 hour that the participant misses work or education or training activities without  
13 good cause, the grant amount shall be reduced by \$5. Good cause shall be determined  
14 by the financial and employment planner in accordance with rules promulgated by  
15 the department. Good cause shall include required court appearances for a victim  
16 of domestic abuse. If a participant in a community service job under s. 49.147 (4) is  
17 required to work fewer than 30 hours per week because the participant has  
18 unsubsidized employment, as defined in s. 49.147 (1), the grant amount under this  
19 paragraph shall equal the amount specified under subd. 1m. minus \$5 for each hour  
20 that the participant misses work or education or training activities without good  
21 cause.

22 **SECTION 49.** 49.148 (1) (b) 1m. d. of the statutes is amended to read:

**SECTION 49**

1           49.148 (1) (b) 1m. d. For a participant placed in a community service job for  
2 more than 20 hours per week, ~~\$653~~ \$633.

3           ~~X~~ **SECTION 50.** 49.148 (1) (b) 3. of the statutes, as affected by 2013 Wisconsin Act  
4 <sup>✓</sup> 20, is amended to read:

5           49.148 (1) (b) 3. For a participant in a community service job who participates  
6 in technical college education under s. 49.147 (5m), a monthly grant of ~~\$653~~ \$633.  
7 For every hour that the participant misses work or other required activities without  
8 good cause, the grant amount shall be reduced by \$5. Good cause shall be determined  
9 by the financial and employment planner in accordance with rules promulgated by  
10 the department. Good cause shall include required court appearances for a victim  
11 of domestic abuse.

12           ~~X~~ **SECTION 51.** 49.148 (1) (c) of the statutes, as affected by 2013 Wisconsin Act <sup>✓</sup> 20,  
13 is amended to read:

14           49.148 (1) (c) *Transitional placements.* For a participant in a transitional  
15 placement under s. 49.147 (5) or in a transitional placement and in technical college  
16 education under s. 49.147 (5m), a monthly grant of ~~\$608~~ \$588. For every hour that  
17 the participant fails to participate in any required activity without good cause,  
18 including any activity under s. 49.147 (5) (b) 1. a. to d., the grant amount shall be  
19 reduced by \$5. Good cause shall be determined by the financial and employment  
20 planner in accordance with rules promulgated by the department. Good cause shall  
21 include required court appearances for a victim of domestic abuse.

22           ~~X~~ **SECTION 52.** 49.148 (1m) (title) of the statutes is amended to read:

23           49.148 (1m) (title) CUSTODIAL PARENT OF INFANT, ~~UNMARRIED, PREGNANT WOMAN.~~

24           ~~X~~ **SECTION 53.** 49.148 (1m) (a) (intro.) of the statutes is <sup>✓</sup> repealed.

1           **SECTION 54.** 49.148 (1m) (a) 1. of the statutes is renumbered 49.148 (1m) (am)  
2 and amended to read:

3           49.148 (1m) (am) A custodial parent of a child 8 weeks old or less who meets  
4 the eligibility requirements under s. 49.145 (2) and (3) may receive a monthly grant  
5 of \$653, unless another adult member of the custodial parent's Wisconsin Works  
6 group is participating in, or is eligible to participate in, a Wisconsin Works  
7 employment position or is employed in unsubsidized employment, as defined in s.  
8 49.147 (1).

9           **SECTION 55.** 49.148 (1m) (a) 2. of the statutes is repealed.

10          **SECTION 56.** 49.148 (1m) (c) 1. of the statutes is amended to read:

11          49.148 (1m) (c) 1. Receipt of a grant under this subsection by a participant  
12 ~~under par. (a) 1.~~ does not constitute participation in a Wisconsin Works employment  
13 position if the child is born to the participant not more than 10 months after the date  
14 that the participant was first determined to be eligible for assistance under s. 49.19  
15 or for a Wisconsin Works employment position.

16          **SECTION 57.** 49.148 (1m) (c) 2. of the statutes is amended to read:

17          49.148 (1m) (c) 2. Receipt of a grant under this subsection by a participant  
18 ~~under par. (a) 1.~~ constitutes participation in a Wisconsin Works employment position  
19 if the child is born to the participant more than 10 months after the date that the  
20 participant was first determined to be eligible for assistance under s. 49.19 or for a  
21 Wisconsin Works employment position unless the child was conceived as a result of  
22 a sexual assault in violation of s. 940.225 (1), (2), or (3) in which the mother did not  
23 indicate a freely given agreement to have sexual intercourse or in violation of s.  
24 948.02 or 948.025 or as a result of incest in violation of s. 944.06 or 948.06 and that



1           49.155 (6g) (a) 3. The Subject to subd. 5., the department may authorize more  
2 than 12 hours, not exceeding 16 hours, of child care per day for a child whose parent  
3 provides written documentation of work or transportation requirements that exceed  
4 12 hours in a day.

5           **SECTION 64.** 49.155 (6g) (a) 5. of the statutes is created to read:  
6           49.155 (6g) (a) 5. The department may not authorize more than 40 hours of  
7 child care per week for a child.

8           **SECTION 65.** 49.159 (4) of the statutes is amended to read:  
9           49.159 (4) PREGNANT WOMEN. A pregnant woman whose pregnancy is medically  
10 verified, and who would be eligible under s. 49.145 except that she is not a custodial  
11 parent of a dependent child, ~~and who does not satisfy the requirements under s.~~  
12 ~~49.148 (1m) (a) 2.~~ is eligible for employment training and job search assistance  
13 services provided by the Wisconsin Works agency.

14       — **SECTION 66.** 49.79 (1m) of the statutes is created to read:  
15           49.79 (1m) FINANCIAL ELIGIBILITY. (a) A household of one or more individuals  
16 is not eligible to receive food stamp benefits under this section unless all of the  
17 following apply:

18           1. Subject to par. (b), the gross income of the household does not exceed 130  
19 percent of the poverty line. *par.*

20           2. Subject to (b), the net income of the household does not exceed 100 percent  
21 of the poverty line.

22           3. Except as provided in subd. 4., the household does not have countable assets  
23 of more than \$2,000 in value.

as defined in s. 47.01(1),

as defined in s. 49.155

(1)(a),

1 4. If the household includes an individual who is 60 years of age or older, an  
2 individual who is blind, or an individual who is disabled, the household does not have  
3 countable assets of more than \$3,200 in value.

4 (b) If the household includes a married couple, the household's gross income  
5 and net income shall be reduced by \$15,000 before the calculations are made under  
6 par. (a) 1. and 2.

7 SECTION 67. 49.79 (7c) of the statutes is created to read:

8 49.79 (7c) NO ONLINE APPLICATIONS. The department may not allow or accept  
9 online applications for benefits under this section. Any person who seeks benefits  
10 under this section must apply to the department or its designated agent in person.

11 SECTION 68. 49.79 (7m) of the statutes is created to read:

12 49.79 (7m) REDUCTION IN, AND RECOUPMENT OF, BENEFITS. To the extent  
13 permitted under federal law, the department shall implement a system for  
14 distributing benefits under this section that does all of the following:

15 (a) Allows an individual who is an applicant or recipient to elect to receive food  
16 stamp benefits in an amount that is less than the amount for which the individual  
17 or the individual's household is eligible.

18 (b) Recoups after the end of each month benefits received for that month that  
19 were not used in that month. The department shall use the amount of unused  
20 benefits recouped under this paragraph to provide benefits under this section.

21 SECTION 69. 49.79 (10) of the statutes is created to read:

22 49.79 (10) DISCOUNTS PROHIBITED. No supplier, as defined in s. 49.795 (1) (d),  
23 may offer or provide a discount on the cost of food or other items that may be  
24 purchased with food stamp benefits by reason of the use of food stamp benefits to  
25 purchase the food or other items.

1 SECTION 70. 49.823 of the statutes is created to read:

2 49.823 Determination of income and assets. (1) In this section,  
3 “means-tested public assistance” means any services, benefits, or other assistance  
4 that is provided to individuals or families under this chapter and for which income  
5 or assets is a factor in determining eligibility.

6 (2) Notwithstanding any provision in this chapter to the contrary and to the  
7 extent permitted under federal law, when determining an individual’s or a family’s  
8 eligibility for any means-tested public assistance, the department of health services  
9 or the department of children and families shall take into consideration the income  
10 or assets, as the case may be, of every individual who resides in the individual’s or  
11 family’s household.

\*\*\*\*NOTE: You may need to define “household” for purposes of this subsection.  
There are a number of definitions in current law. See ss. 16.27 (1)(c), 66.1105 (2)(bq),  
71.07 (3m)(a) 5. and (5m)(a) 3., 71.28 (2m)(a) 5., 71.47 (2m)(a) 5., 71.52(4), 71.58 (5),  
71.613 (1)(ge), and 287.17 (1)(h).

\*\*\*\*NOTE: Do you want to specify particular programs that this provision would  
apply to? As currently drafted, it applies to all programs in ch. 49, including Medical  
Assistance. The federal programs may have eligibility requirements that are in conflict  
with this provision.

12 (3) If the department of health services or the department of children and  
13 families determines that it may not without a waiver from the federal government  
14 implement the requirement under sub. (2) with respect to any program administered  
15 by that department that provides means-tested public assistance and that such a  
16 waiver may be requested under federal law, the department of health services or the  
17 department of children and families shall request a waiver from the appropriate  
18 federal agency. If such a waiver is requested with respect to a program, the  
19 department requesting the waiver may not implement the requirement under sub.  
20 (2) with respect to the program unless the waiver is granted and in effect.

**SECTION 71**

1           **SECTION 71.** 49.97 of the statutes is created to read:

2           **49.97 Prohibition on advertising.** (1) In this section, "means-tested public  
3 assistance" means any services, benefits, or other assistance that is provided to  
4 individuals or families under this chapter and for which income or assets is a factor  
5 in determining eligibility.

6           (2) The department of health services and the department of children and  
7 families may not by radio or television advertise the availability of, or provide any  
8 other information concerning, means-tested public assistance.

9           **SECTION 72.** 66.1204 of the statutes is created to read:

10           **66.1204 Limitations on eligibility.** (1) (a) In its role under 42 USC 1437f  
11 as a public housing agency, as defined in 24 CFR 982.4 (b), an authority may not  
12 provide assistance payments to any person unless the person satisfies one of the  
13 following:

- 14           1. The person is disabled, as defined in s. 49.468 (1) (a) 1.
- 15           2. The person is age 62 or older.

16           (b) An authority shall ensure that all of the following requirements are  
17 satisfied in connection with housing or housing assistance provided directly or  
18 indirectly by the authority, or by a state public body with which it contracts, to any  
19 person of low income:

- 20           1. Any housing provided to a person of low income is restricted to housing in  
21 which the square footage is less than 50 percent of the average square footage for a  
22 rental unit of average rental value in the county in which the person of low income  
23 resides. To satisfy the requirements of this subdivision, the authority may require  
24 that more than 2 unrelated persons of low income be housed in one housing unit. This

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24-8

1 subdivision does not apply to a person who is disabled, as defined in s. 49.468 (1) (a)  
2 1., or is aged 62 or older.

3 2. A person or family with assets that exceed \$2,000 in combined equity value  
4 or with a vehicle having an equity value of \$10,000 or greater is not eligible for  
5 housing or housing assistance under this subchapter. This subdivision does not  
6 apply to a person who is disabled, as defined in s. 49.468 (1) (a) 1., or is aged 62 or  
7 older.

8 3. For purposes of determining eligibility for any assistance under this  
9 subchapter, an applicant's income includes the income of any person who is not  
10 related to the applicant who is living in the applicant's home at the time of the  
11 application.

12 (2) If an authority determines it may not implement the limitations on  
13 eligibility and housing under sub. (1) without a waiver from the federal department  
14 of housing and urban development and that such a waiver may be requested under  
15 federal law, the authority shall request a waiver. If a waiver that is consistent with  
16 sub. (1) is granted and in effect, an authority shall implement the limitations on  
17 eligibility and housing under sub. (1). An authority may not implement any  
18 limitation under sub. (1) for which a waiver is required unless a waiver as to that  
19 limitation is granted and in effect.

20 SECTION 73. 71.07 (9e) (h) of the statutes is created to read:

21 71.07 (9e) (h) For taxable years beginning after December 31, 2014, no new  
22 claims for a credit under this subsection may be filed.

23 SECTION 74. 71.53 (2) (c) of the statutes is amended to read:

24 71.53 (2) (c) ~~The~~ Except as provided in par. (g), the claimant was under 18 years  
25 of age at the close of the year to which the claim relates.

✓

1           **SECTION 75.** 71.53 (2) (g) of the statutes is created to read:

2           71.53 (2) (g) For claims filed for taxable years beginning after December 31,  
3           2014, the claimant was under 55 years of age at the close of the year to which the  
4           claim relates.

\*\*\*\*NOTE: Your instructions state that you'd like to include child support in the definition of income for calculating eligibility for the homestead tax credit. I think this is already the case under the current law definition of "income" in s. 71.52 (6), which states, in part: "(6) Income means the sum of Wisconsin adjusted gross income and the following amounts, to the extent not included in Wisconsin adjusted gross income: maintenance payments (except foster care maintenance and supplementary payments excludable under section 131 of the internal revenue code), **support money**," so I did not amend this definition.

Handwritten annotations: two arrows pointing from the note to the words "support money" in the statute text, and a checkmark above the word "support".

5           — **SECTION 76.** 115.34 (3) of the statutes is created to read:

6           115.34 (3) A school board may not provide to a pupil's parent or guardian more  
7           than 2 notices that describe the eligibility criteria for the school lunch program in any  
8           school year.

9           — **SECTION 77.** 118.60 (2) (a) 1. b. of the statutes is amended to read:

10           118.60 (2) (a) 1. b. The private school submits to the department of public  
11           instruction the names, addresses, social security numbers, and other state and  
12           federal tax identification numbers, if any, of the pupil's parents or legal guardians  
13           that reside in the same household as the pupil, whether and to whom the parents or  
14           legal guardians are married, the names of all of the other members of the pupil's  
15           family residing in the same household as the pupil, and the school year for which  
16           family income is being verified under this subd. 1. b. The department of revenue  
17           shall review the information submitted under this subd. 1. b. and shall verify the  
18           eligibility or ineligibility of the pupil to participate in the program under this section  
19           on the basis of family income. In this subdivision, "family income" means federal  
20           adjusted gross income of the parents or legal guardians residing in the same  
21           household as the pupil for the tax year preceding the school year for which family

1 income is being verified under this subd. 1. b. or, if not available, for the tax year  
2 preceding the tax year preceding the school year for which family income is being  
3 verified under this subd. 1. b. Family income for a family in which the pupil's parents  
4 are married or in which the pupil's legal guardians are married shall be reduced by  
5 \$7,000 \$30,000 before the verification is made under this subd. 1. b. The department  
6 of revenue may take no other action on the basis of the information submitted under  
7 this subd. 1. b. If the department of revenue is unable to verify family income or to  
8 verify whether the pupil is eligible or ineligible to participate in the program under  
9 this section on the basis of family income, the department of revenue shall notify the  
10 department of public instruction of this fact and the department of public instruction  
11 shall utilize an alternative process, to be established by the department of public  
12 instruction, to determine whether the pupil is eligible to participate in the program  
13 under this section on the basis of family income. The department of public  
14 instruction may not request any additional verification of income from the family of  
15 a pupil once the department of revenue has verified that the pupil is eligible to  
16 participate in the program under this section on the basis of family income. The  
17 department of public instruction shall establish a procedure for determining family  
18 income eligibility for those pupils for whom no social security number or state or  
19 federal tax identification number has been provided.

20 —<sup>✓</sup>SECTION 78. 119.23 (2) (a) 1. b. of the statutes is amended to read:

21 119.23 (2) (a) 1. b. The private school submits to the department of public  
22 instruction the names, addresses, social security numbers, and other state and  
23 federal tax identification numbers, if any, of the pupil's parents or legal guardians  
24 that reside in the same household as the pupil, whether and to whom the parents or  
25 legal guardians are married, the names of all of the other members of the pupil's

1 family residing in the same household as the pupil, and the school year for which  
2 family income is being verified under this subd. 1. b. The department of revenue  
3 shall review the information submitted under this subd. 1. b. and shall verify the  
4 eligibility or ineligibility of the pupil to participate in the program under this section  
5 on the basis of family income. In this subdivision, “family income” means federal  
6 adjusted gross income of the parents or legal guardians residing in the same  
7 household as the pupil for the tax year preceding the school year for which family  
8 income is being verified under this subd. 1. b. or, if not available, for the tax year  
9 preceding the tax year preceding the school year for which family income is being  
10 verified under this subd. 1. b. Family income for a family in which the pupil’s parents  
11 are married or in which the pupil’s legal guardians are married shall be reduced by  
12 ~~\$7,000~~ \$30,000 before the verification is made under this subd. 1. b. The department  
13 of revenue may take no other action on the basis of the information submitted under  
14 this subd. 1. b. If the department of revenue is unable to verify family income or to  
15 verify whether the pupil is eligible or ineligible to participate in the program under  
16 this section on the basis of family income, the department of revenue shall notify the  
17 department of public instruction of this fact and the department of public instruction  
18 shall utilize an alternative process, to be established by the department of public  
19 instruction, to determine whether the pupil is eligible to participate in the program  
20 under this section on the basis of family income. The department of public  
21 instruction may not request any additional verification of income from the family of  
22 a pupil once the department of revenue has verified that the pupil is eligible to  
23 participate in the program under this section on the basis of family income. The  
24 department of public instruction shall establish a procedure for determining family

1 income eligibility for those pupils for whom no social security number or state or  
2 federal tax identification number has been provided.

3 — SECTION 79. 234.03<sup>✓</sup> (intro.) of the statutes is amended to read:

4 **234.03 Powers of authority.** (intro.) The Subject to the limitations on  
5 eligibility for projects or programs and housing benefiting persons and families of low  
6 and moderate income under s. 234.038<sup>✓</sup>, the authority shall have all the powers  
7 necessary or convenient to implement this chapter, including the following powers  
8 in connection with its projects or programs, in addition to all other powers granted  
9 by this chapter:

10 — SECTION 80. 234.038<sup>✓</sup> of the statutes is created to read:

11 **234.038 Limitations on eligibility for projects or programs and**  
12 **housing benefiting persons and families of low and moderate income. (1)**

13 (a) In its role under 42 USC 1437f<sup>✓</sup> as a public housing agency, as defined in 24 CFR  
14 982.4<sup>✓</sup> (b), the authority may not provide assistance payments to any person unless  
15 the person satisfies one of the following:

- 16 1. The person is disabled, as defined in s. 49.468<sup>✓</sup> (1) (a) 1.  
17 2. The person is aged 62 or older.

18 (b) The authority shall ensure that all of the following requirements are  
19 satisfied in connection with housing or housing assistance provided directly or  
20 indirectly by the authority or by an eligible sponsor, housing corporation, financial  
21 institution, limited<sup>✓</sup> profit entity, or nonprofit corporation to persons and families of  
22 low and moderate income:

- 23 1. Any housing provided to a person or family of low or moderate income is  
24 restricted to housing in which the square footage is less than 50 percent of the  
25 average square footage for a rental unit of average rental value in the county in which

## SECTION 80

1 the person or family resides. To satisfy the requirements of this subdivision, the  
2 authority may require that more than 2 unrelated persons or families of low or  
3 moderate income be housed in one housing unit. This subdivision does not apply to  
4 a person who is, or a family that includes, a person who is disabled, as defined in s.  
5 49.468 (1) (a) 1., or is aged 62 or older.

6 2. ~~Except as provided in subd. 2. b.,~~ no person or family with assets that exceed  
7 \$2,000 in combined equity value or with a vehicle having an equity value of \$10,000  
8 or greater is <sup>not</sup> eligible for housing or housing assistance under this chapter. This  
9 subdivision does not apply to a person who is, or a family that includes, a person who  
10 is disabled, as defined in s. 49.468 (1) (a) 1., or is aged 62 or older.

11 3. For purposes of determining eligibility for any assistance under this  
12 subchapter, an applicant's income includes the income of any person who is not  
13 related to the applicant who is living in the applicant's home at the time of the  
14 application.

15 (2) If the authority determines it may not implement the limitations on  
16 eligibility and housing under sub. (1) without a waiver from the federal department  
17 of housing and urban development and that such a waiver may be requested under  
18 federal law, the authority shall request a waiver. If a waiver that is consistent with  
19 sub. (1) is granted and in effect, the authority shall implement the limitations on  
20 eligibility and housing under sub. (1). The authority may not implement any  
21 limitation under sub. (1) for which a waiver is required unless a waiver as to that  
22 limitation is granted and in effect.

23 SECTION 81. 234.04 (1) of the statutes is amended to read:

24 234.04 (1) The Subject to the limitations on eligibility for projects or programs  
25 and housing benefiting persons and families of low and moderate income under s.

1       <sup>✓</sup>  
2       ~~234.038~~, the authority may make or participate in the making of construction loans  
3       to eligible sponsors of housing projects for the construction or rehabilitation of  
4       housing for persons and families of low and moderate income. Such loans shall be  
5       made only upon the determination by the authority that construction loans are not  
6       otherwise available from private lenders upon reasonably equivalent terms and  
7       conditions.

7       ~~SECTION 82.~~ <sup>X</sup> 234.04 (2) of the statutes is amended to read:

8           234.04 (2) The Subject to the limitations on eligibility for projects or programs  
9       and housing benefiting persons and families of low and moderate income under s.  
10       <sup>✓</sup>234.038, the authority may make or participate in the making and enter into  
11       commitments for the making of long-term mortgage loans to eligible sponsors of  
12       housing projects for occupancy by persons and families of low and moderate income,  
13       or for the making of homeownership mortgage loans or housing rehabilitation loans  
14       or loans for the refinancing of qualified subprime loans under s. 234.592 to persons  
15       and families of low and moderate income, an applicant under s. 234.59 or 234.592,  
16       or other eligible beneficiaries as defined in s. 234.49. The loans may be made only  
17       upon the determination by the authority that they are not otherwise available from  
18       private lenders upon reasonably equivalent terms and conditions. The authority  
19       may not make a loan to a person whose name appears on the statewide support lien  
20       docket under s. 49.854 (2) (b), unless the person provides to the authority a payment  
21       agreement that has been approved by the county child support agency under s. 59.53  
22       (5) and that is consistent with rules promulgated under s. 49.858 (2) (a). The  
23       authority may employ, for such compensation as it determines, the services of any  
24       financial institution in connection with any loan.

25       ~~SECTION 83.~~ <sup>✓</sup> 234.04 (3) of the statutes is amended to read:

**SECTION 83**

1           234.04 (3) The Subject to the limitations on eligibility for projects or programs  
2 and housing benefiting persons and families of low and moderate income under s.  
3 234.038, the authority may make or participate in the making and enter into  
4 commitments for the making of loans to any banking institution, savings bank,  
5 savings and loan association or credit union organized under the laws of this or any  
6 other state or of the United States having an office in this state, if the authority first  
7 determines that the proceeds of such loans will be utilized for the purpose of making  
8 long-term mortgage loans to persons or families of low and moderate income, or for  
9 the purpose of providing residential housing for occupancy by persons or families of  
10 low and moderate income, or for the purpose of making housing rehabilitation loans.

11           <sup>X</sup>  
11           — SECTION 84. 234.06 (1) of the statutes is amended to read:

12           234.06 (1) The Subject to the limitations on eligibility for projects or programs  
13 and housing benefiting persons and families of low and moderate income under s.  
14 234.038, the authority may, as authorized in the state housing strategy plan under  
15 s. 16.302, use the moneys held in the housing development fund to make temporary  
16 loans to eligible sponsors, with or without interest, and with such security for  
17 repayment, if any, as the authority determines reasonably necessary and  
18 practicable, solely from the housing development fund, to defray development costs  
19 for the construction of proposed housing projects for occupancy by persons and  
20 families of low and moderate income. No temporary loan may be made unless the  
21 authority may reasonably anticipate that satisfactory financing may be obtained by  
22 the eligible sponsor for the permanent financing of the housing project.

23           <sup>X</sup>  
23           — SECTION 85. 234.06 (3) of the statutes is amended to read:

24           234.06 (3) The Subject to the limitations on eligibility for projects or programs  
25 and housing benefiting persons and families of low and moderate income under s.

✓  
1 234.038, the authority may, as authorized in the state housing strategy plan under  
2 s. 16.302, use the moneys held in the housing development fund to establish and  
3 administer programs of grants to counties, municipalities, and eligible sponsors of  
4 housing projects for persons of low and moderate income, to pay organizational  
5 expenses, administrative costs, social services, technical services, training expenses,  
6 or costs incurred or expected to be incurred by counties, municipalities, or sponsors  
7 for land and building acquisition, construction, improvements, renewal,  
8 rehabilitation, relocation, or conservation under a plan to provide housing or related  
9 facilities, if the costs are not reimbursable from other private or public loan, grant,  
10 or mortgage sources.

✕  
11 — SECTION 86. 234.49 (2) (a) (intro.) of the statutes is amended to read:

12 234.49 (2) (a) (intro.) The Subject to the limitations on eligibility for projects  
13 or programs and housing benefiting persons and families of low and moderate  
14 income under s. 234.038, the authority has the following powers for the purpose of  
15 implementing this section, in addition to all other powers granted by this chapter:

✕  
16 — SECTION 87. 234.59 (2) (intro.) of the statutes is amended to read:

17 234.59 (2) (intro.) The authority shall, subject to the limitations on eligibility  
18 for projects or programs and housing benefiting persons and families of low and  
19 moderate income under s. 234.038, establish and administer a homeownership  
20 mortgage loan program to encourage homeownership and to facilitate the  
21 acquisition or rehabilitation of eligible property by applicants. To implement the  
22 program, the authority:

✕  
23 — SECTION 88. 234.592 (2) (intro.) of the statutes is amended to read:

24 234.592 (2) (intro.) The authority shall, subject to the limitations on eligibility  
25 for projects or programs and housing benefiting persons and families of low and

1 moderate income under s. 234.038, establish and administer a qualified subprime  
2 loan refinancing program to encourage homeownership and to facilitate the  
3 retention of eligible property by applicants. To implement the program, the  
4 authority:

5 **SECTION 89.** 944.21 (8) (b) 4. of the statutes is amended to read:

6 944.21 (8) (b) 4. Any institution of higher education that is accredited, as  
7 described in s. 39.30 (1) (d), 2013 stats., and is exempt from taxation under section  
8 501 (c) (3) of the internal revenue code.

9 **SECTION 90.** 948.11 (4) (b) 4. of the statutes is amended to read:

10 948.11 (4) (b) 4. Any institution of higher education that is accredited, as  
11 described in s. 39.30 (1) (d), 2013 stats., and is exempt from taxation under section  
12 501 (c) (3) of the internal revenue code, as defined in s. 71.01 (6).

13 **SECTION 91. Nonstatutory provisions.**

14 (1) TRANSFER TO UNIVERSITY OF WISCONSIN SYSTEM OF UNENCUMBERED BALANCES  
15 IN REPEALED HIGHER EDUCATIONAL AIDS BOARD APPROPRIATIONS. Notwithstanding  
16 section 20.002 (3m) of the statutes, on the effective date of this subsection, there is  
17 transferred to the appropriation account under section 20.285 (1) (k) of the statutes  
18 an amount equal to the unencumbered balances in the appropriation accounts under  
19 section 20.235 (1) (b), (fd), (fe), (ff), (fg), (fj), (gm), (k), (ke), and (km) of the statutes,  
20 as affected by this act, on the day before the effective date of this subsection. The  
21 board of regents of the University of Wisconsin System shall use the amount  
22 transferred under this subsection to reduce the tuition charged to enroll in  
23 educational programs in that system.

24 **SECTION 92. Initial applicability.**

1 (1) WISCONSIN SHARES ELIGIBILITY. The treatment of section 49.155 (1m) (c) 4.  
2 of the statutes first applies to eligibility and continued eligibility determinations  
3 that are made on the effective date of this subsection.

4 (2) FOOD STAMP ELIGIBILITY. The treatment of section 49.79 (1m) of the statutes  
5 first applies to eligibility and continued eligibility determinations that are made on  
6 the effective date of this subsection.

7 (3) ELIGIBILITY FOR LOW-INCOME ENERGY ASSISTANCE. The treatment of section  
8 16.27 (5) (intro.) and (5m) of the statutes first applies to the eligibility of households  
9 applying for low-income energy assistance under section 16.27 (4) of the statutes on  
10 the effective date of this subsection or, if the department of administration  
11 determines under section 16.27 (5m) (b) of the statutes, as created by this act, that  
12 a federal waiver is needed, on the first day on which the waiver is granted and in  
13 effect.

14 (4) ELIGIBILITY FOR HOUSING ASSISTANCE; DEPARTMENT OF ADMINISTRATION. The  
15 treatment of sections 16.303 (1) (a), 16.3025, 16.305 (2) (d), and 16.306 (2) (a) and (c)  
16 of the statutes first applies to housing, housing costs, utility-related costs, grants,  
17 or loans provided, directly or indirectly, by the department of administration to  
18 persons and families of low and moderate income on the effective date of this  
19 subsection or, if the department of administration determines under section 16.3025  
20 of the statutes, as created by this act, that a federal waiver is needed, on the first day  
21 on which the waiver is granted and in effect.

22 (5) ELIGIBILITY FOR HOUSING ASSISTANCE; WISCONSIN HOUSING AND ECONOMIC  
23 DEVELOPMENT AUTHORITY. The treatment of sections 234.03 (intro.), 234.038, 234.04  
24 (1), (2), and (3), 234.06 (1) and (3), 234.49 (2) (a) (intro.), 234.59 (2) (intro.), and  
25 234.592 (2) (intro.) of the statutes first applies to assistance payments, housing,

1 housing assistance, grants, or loans provided, directly or indirectly, by the Wisconsin  
2 Housing and Economic Development Authority to persons and families of low and  
3 moderate income on the effective date of this subsection or, if the Wisconsin Housing  
4 and Economic Development Authority determines under section 234.038 (2) of the  
5 statutes, as created by this act, that a federal waiver is needed, on the first day on  
6 which the waiver is granted and in effect.

7 (6) ELIGIBILITY FOR HOUSING ASSISTANCE; LOCAL HOUSING AUTHORITIES. The  
8 treatment of section 66.1204 of the statutes first applies to assistance payments,  
9 housing, housing assistance, grants, or loans provided, directly or indirectly, by a  
10 housing authority created under subchapter XII of chapter 66 of the statutes to a  
11 person of low income on the effective date of this subsection or, if such an authority  
12 determines under section 66.1204 (2) of the statutes, as created by this act, that a  
13 federal waiver is needed, on the first day on which the waiver is granted and in effect.

14 (7) HIGHER EDUCATION GRANTS AND SCHOLARSHIPS. The treatment of sections  
15 36.11 (58) and 39.28 (7) of the statutes first applies to a grant or scholarship awarded  
16 for the 2015-16 academic year.

17 (8) PARENTAL CHOICE PROGRAMS. The treatment of sections 118.60 (2) (a) 1. b. and  
18 119.23 (2) (a) 1. b. of the statutes first applies to eligibility to participate in a parental  
19 choice program in the 2014-15 school year.

20 **SECTION 93. Effective dates.** This act takes effect on the day after publication,  
21 except as follows:

22 (1) SCHOOL LUNCH PROGRAM. The treatment of section 115.34 (3) of the statutes  
23 takes effect on July 1, 2014.

24 (END)

**DRAFTER'S NOTE**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

(date)

LRB-3902/7dn  
PI  
PJK (...)  
PPK  
✓ in not run PPU

I have some questions and comments regarding the W-2 drafting instructions:

1. You requested that a 24-month time limit be placed on participation in subsidized employment. That time limit already exists. See s. 49.147(3)(c). Please advise if you want any changes to that or another provision.
2. You requested that a penalty be created or that an individual's eligibility be terminated if an individual refuses to participate in required activities or training. Please see current law ss. 49.151 and 49.1515, which address that issue. Let me know if you want any specific modifications to them.
3. You requested that "the value of other public assistance programs" be calculated "when assigning W-2 benefits," but you didn't indicate the purpose for the calculation. Under W-2, the specific monthly benefit amount that a person receives depends on his or her employment position or other placement, although the amounts are all pretty much the same. Do you want the monthly benefit amount to be reduced for each individual by the value of the other benefits that the individual receives, up to the total benefit amount? (In other words, a person wouldn't be required to pay the department the difference if the total of their other benefits is greater than the monthly benefit under W-2.) This would, of course, require the Department of Children and Families (DCF) to calculate each monthly benefit for each individual, which would increase the cost of administering the program.

In s. 49.155(1m)(c), the "individual" receiving the child care subsidy and who, if married, results in an income disregard, may be a foster parent or a relative of the child, while the income that determines eligibility is the income of the child's family. Thus, if the foster parent or relative is married, the income of the child's family is reduced for eligibility purposes. Okay?

I recommend that you have this draft reviewed by DCF and the Department of Health Services to determine whether any of the provisions in ch. 49 may not be implemented because of a conflict with federal law and, if so, how the draft can be modified for you to accomplish your purposes.

Pamela J. Kahler  
Senior Legislative Attorney  
Phone: (608) 266-2682  
E-mail: pam.kahler@legis.wisconsin.gov

with regard to waivers or other procedures, in order

~~DRAFTER'S NOTE  
FROM THE  
LEGISLATIVE REFERENCE BUREAU~~

~~13-3902/1FKah~~

~~FRK:.....~~

add to D-note

✓  
5 (c)  
\* I have a few questions regarding s. 16.302(1)(d), as created in the bill. The instructions stated that the income of any nonrelative "staying" with the applicant should be included in the applicant's income. The current language says "living" with the applicant and clarifies that the nonrelative had to be living with the applicant at the ~~time~~ time of the application. Okay? If this is not consistent with your intent, please let me know what you mean by "staying" with the applicant and at what time or for how long the person must be staying with the applicant. Finally, do you want this limitation to apply to a person with a disability or a person who is 62 or older? As drafted the language does apply to these groups of individuals. ↗

Please note that the instructions for low-income energy assistance stated that if a second adult was in a household, the household's income should be reduced by 10,000 \$ for purposes of eligibility. I assumed that your intent was that the 2nd adult had to be married to the applicant, similar to the other provisions in the draft. See s. 16.27 (5) (b), as amended in the bill. If this assumption is incorrect, please let me know.

Please feel free to contact me with any questions or concerns regarding the low-income assistance or housing assistance provisions of this draft.

Fern Knepp  
Legislative Attorney  
Phone: (608) 261-6927  
E-mail: fern.knepp@legis.wisconsin.gov

Inset 10-17

As affected by 2013 Wisconsin Act 20, section 250h, Section #. 20.285 (1) (gb) of the statutes is amended to read:

20.285 (1) (gb) *General program operations.* All moneys received from the operation of educational programs and related programs to carry out the purposes for which received, including the transfer of funds to par. (gj). In each fiscal year, the Board of Regents shall transfer no more than \$20,338,500 from this appropriation account to the medical assistance trust fund. ~~In fiscal year 2013-14, the amount in the schedule under s. 20.235 (1) (ke) shall be transferred from this appropriation account to the appropriation account under s. 20.235 (1) (ke).~~

NOTE: Par. (gb) is amended eff. 7-1-15 by 2013 Wis. Act 20 to read:

~~(gb) *General program operations.* All moneys received from the operation of educational programs and related programs to carry out the purposes for which received, including the transfer of funds to par. (gj). In each fiscal year, the Board of Regents shall transfer no more than \$20,338,500 from this appropriation account to the medical assistance trust fund.~~

History: 1971 c. 40 s. 93; 1971 c. 100 s. 23; 1971 c. 125, 215, 236; 1971 c. 323 s. 27; 1973 c. 90, 301, 333, 340; 1975 c. 39; 1975 c. 41 s. 52; 1975 c. 198 s. 63; 1975 c. 224; 1977 c. 29; 1977 c. 418 ss. 91 to 92, 924 (50), 929 (55); 1977 c. 422; 1977 c. 447 s. 206; 1979 c. 34, 221; 1981 c. 20; 1983 a. 27 ss. 213 to 215m, 2202 (20); 1983 a. 237; 1983 a. 333 s. 6; 1985 a. 29, 120, 339; 1987 a. 27, 399; 1989 a. 31; 1989 a. 56 s. 259; 1989 a. 269, 335, 353; 1991 a. 39, 167, 269; 1993 a. 16, 455; 1995 a. 27 ss. 600m to 615m, 1080b, 1085b, 1086b; 1995 a. 227, 228; 1997 a. 27 s. 257m, 263m, 271 to 281; 1997 a. 237, 252; 1999 a. 9, 32, 107; 1999 a. 150 s. 672; 2001 a. 16, 103, 109; 2003 a. 33, 176, 321; 2005 a. 25, 460; 2007 a. 20 ss. 248m to 262, 9121 (6) (a); 2009 a. 28 ss. 211, 215, 253m to 262m; 2009 a. 190, 265; 2011 a. 32; 2013 a. 20.

CEA (x)

✓ [insert 12-4]

x

Section #. 39.39 (2) (b) of the statutes is amended to read:

39.39 (2) (b) Promulgate rules to administer this section, including rules establishing loan amounts and the criteria and procedures for loan forgiveness and for selecting loan recipients. Loan recipients shall be selected on the basis of financial need, as determined by the board, ~~using the needs analysis methodology used under s. 39.435.~~

History: 1987 a. 399; 1989 a. 56; 1991 a. 39; 1993 a. 399; 1995 a. 27; 1997 a. 27.

(edit A)

INS 5Z

***Local housing authorities***

Generally under current law, a local housing authority may acquire, lease, and operate approved housing projects, and may provide for the construction, reconstruction, improvement, alteration, or repair of any housing project. Under this bill, after the effective date of the bill, a local housing authority may not provide for the construction of low-income housing unless it is for individuals age 55 and above. In addition, the bill prohibits a local housing authority from requesting more money for low-income housing.

INS 24-8

**SECTION 1.** 66.<sup>X</sup>1201 (9) (a) of the statutes is amended to read:

66.1201 (9) (a) Within its area of operation to prepare, carry out, acquire, lease and operate housing projects approved by the council; to provide for the construction, reconstruction, improvement, alteration or repair of any housing project or any part of a housing project, except that after the effective date of this paragraph <sup>✓</sup> [LRB <sup>0000</sup> inserts date], an authority may not provide for the construction of low-income housing unless it is for individuals age 55 and above, nor may an authority request more money for low-income housing.

\*\*\*\*NOTE: Does this paragraph meet your intent? Would you like a definition for "low-income housing?" One possibility is to cross-reference the definition in s. 70.11 (4a) (b); does that definition meet your intent? Some statutes, such as s. 254.34 (1) (h) 2, do not define the term.

Also, your instructions say "local governments/housing authorities cannot request **more money** for low income (sic) housing unless it is for seniors." I'm not sure what this means; it's drafted according to your instructions, but I'm not sure of its legal effect. From whom do local governments/housing authorities request money? From whom are they prohibited from requesting money? I'll need further instructions on this provision before it may be included in an introducible draft.

**DRAFTER'S NOTE**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

LRB--3902/P1dn  
PJK&FFK:eev:rs

February 6, 2014

I have some questions and comments regarding the W-2 drafting instructions:

1. You requested that a 24-month time limit be placed on participation in subsidized employment. That time limit already exists. See s. 49.147 (3) (c). Please advise if you want any changes to that or another provision.
2. You requested that a penalty be created or that an individual's eligibility be terminated if an individual refuses to participate in required activities or training. Please see current law ss. 49.151 and 49.1515, which address that issue. Let me know if you want any specific modifications to them.
3. You requested that "the value of other public assistance programs" be calculated "when assigning W-2 benefits," but you didn't indicate the purpose for the calculation. Under W-2, the specific monthly benefit amount that a person receives depends on his or her employment position or other placement, although the amounts are all pretty much the same. Do you want the monthly benefit amount to be reduced for each individual by the value of the other benefits that the individual receives, up to the total benefit amount? (In other words, a person wouldn't be required to pay the department the difference if the total of their other benefits is greater than the monthly benefit under W-2.) This would, of course, require the Department of Children and Families (DCF) to calculate each monthly benefit for each individual, which would increase the cost of administering the program.

In s. 49.155 (1m) (c), the "individual" receiving the child care subsidy and who, if married, results in an income disregard, may be a foster parent or a relative of the child, while the income that determines eligibility is the income of the child's family. Thus, if the foster parent or relative is married, the income of the child's family is reduced for eligibility purposes. Okay?

I recommend that you have this draft reviewed by DCF and the Department of Health Services to determine whether any of the provisions in ch. 49 may not be implemented because of a conflict with federal law and, if so, how the draft can be modified, with regard to waivers or other procedures, in order for you to accomplish your purposes.

Pamela J. Kahler  
Senior Legislative Attorney  
Phone: (608) 266-2682  
E-mail: pam.kahler@legis.wisconsin.gov

I have a few questions regarding s. 16.3025 (1) (c), as created in the bill. The instructions stated that the income of any nonrelative “staying” with the applicant should be included in the applicant’s income. The current language says “living” with the applicant and clarifies that the nonrelative had to be living with the applicant at the time of the application. Okay? If this is not consistent with your intent, please let me know what you mean by “staying” with the applicant and at what time or for how long the person must be staying with the applicant. Finally, do you want this limitation to apply to a person with a disability or a person who is 62 or older? As drafted, the language does apply to these groups of individuals.

Please note that the instructions for low-income energy assistance stated that if a second adult was in a household, the household’s income should be reduced by \$10,000 for purposes of eligibility. I assumed that your intent was that the second adult had to be married to the applicant, similar to the other provisions in the draft. See s. 16.27 (5) (b), as amended in the bill. If this assumption is incorrect, please let me know.

Please feel free to contact me with any questions or concerns regarding the low-income assistance or housing assistance provisions of this draft.

Fern Knepp  
Legislative Attorney  
Phone: (608) 261-6927  
E-mail: fern.knepp@legis.wisconsin.gov

**Kahler, Pam**

---

**From:** VerVelde, Rachel  
**Sent:** Tuesday, February 18, 2014 6:29 PM  
**To:** Kahler, Pam  
**Subject:** RE: LRB 3902

Yes, that is correct.

Thanks again,

*Rachel A. VerVelde*

Chief of Staff - Office of Senator Glenn Grothman  
20<sup>th</sup> Senate District  
[Rachel.VerVelde@legis.wi.gov](mailto:Rachel.VerVelde@legis.wi.gov)  
608-266-7513

---

**From:** Kahler, Pam  
**Sent:** Tuesday, February 18, 2014 4:55 PM  
**To:** VerVelde, Rachel  
**Subject:** RE: LRB 3902

Rachel,

I do have a question about the answer to paragraph 4. For an income reduction based on marriage, then, do you want it limited to the child's biological or adoptive parent?

Pam

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**From:** VerVelde, Rachel  
**Sent:** Tuesday, February 18, 2014 4:11 PM  
**To:** Kahler, Pam; Knepp, Fern  
**Subject:** LRB 3902

Pam & Fern,

Senator Grothman had the below answers to your questions on LRB 3902.

Pam:  
1) No  
2) No  
3) Yes  
Paragraph 4) No

Fern:  
Paragraph 1) The individual must report anyone that stayed in that individual's home for 15 nights in 2 months.  
No, do not apply to 62 and older.  
Paragraph 2) Yes

Let me know if you have any questions.

Thanks,

**Rachel A. VerVelde**

Chief of Staff

Office of Senator Glenn Grothman

20th Senate District

Sent from my U.S. Cellular® Smartphone