

**2013 DRAFTING REQUEST**

**Bill**

Received: **10/9/2012** Received By: **rchampag**  
Wanted: **Soon** Same as LRB:  
For: **Administration-Budget** By/Representing: **Waterman**  
May Contact: Drafter: **rchampag**  
Subject: **Employ Pub - employee benefits** Addl. Drafters:  
**Employ Pub - retirement** Extra Copies:

Submit via email: **YES**  
Requester's email:  
Carbon copy (CC) to:

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**Pre Topic:**

DOA:.....Waterman, BB0119 -

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**Topic:**

DETF Annual Report on Modernization, integration, and Position Flexibility Actions

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**Instructions:**

See attached

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag 10/15/2012			_____			
/1	rchampag 1/16/2013	kfollett 10/18/2012	jmurphy 10/18/2012	_____	mbarman 10/18/2012		State
/2	rchampag 1/18/2013	kfollett 1/16/2013	jfrantze 1/16/2013	_____	mbarman 1/16/2013		State
/3		kfollett	jfrantze	_____	mbarman		State

Vers. Drafted

Reviewed  
1/18/2013

Typed  
1/18/2013

Proofed  
\_\_\_\_\_

Submitted  
1/18/2013

Jacketed

Required

FE Sent For:

<END>

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/?	rchampag 10/15/2012			_____			
/1	rchampag 1/16/2013	kfollett 10/18/2012	jmurphy 10/18/2012	_____	mbarman 10/18/2012		State
/2		kfollett 1/16/2013	jfrantze 1/16/2013	_____	mbarman 1/16/2013		State

FE Sent For:

13 kfollett  
1/18/13  
J 7/18  
<END>

**2013 DRAFTING REQUEST**

**Bill**

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Wanted: Soon Companion to LRB:  
For: Administration-Budget By/Representing: Waterman  
May Contact: Drafter: rchampag  
Subject: Employ Pub - employee benefits Addl. Drafters:  
Employ Pub - retirement Extra Copies:

Submit via email: YES  
Requester's email:  
Carbon copy (CC) to:

**Pre Topic:**

DOA:..... Waterman, BB0119 -

**Topic:**

DETF Annual Report on Modernization, integration, and Position Flexibility Actions

**Instructions:**

See attached

**Drafting History:**

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/?	rchampag 10/15/2012			_____			
/1		kfollett 10/18/2012	10/18/2012	_____	mbarman 10/18/2012		State

FE Sent For:

12 kf Jo ph  
1/16 1/16 Jo 1/14  
<END>

**2013 DRAFTING REQUEST**

**Bill**

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Wanted: **Soon** Companion to LRB:  
For: **Administration-Budget** By/Representing: **Waterman**  
May Contact: Drafter: **rchampag**  
Subject: **Employ Pub - employee benefits** Addl. Drafters:  
**Employ Pub - retirement** Extra Copies:

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Requester's email:  
Carbon copy (CC) to:

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**Pre Topic:**

DOA:..... Waterman, BB0119 -

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**Topic:**

DETF Annual Report on Modernization, integration, and Position Flexibility Actions

---

**Instructions:**

See attached

---

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	rchampag	1/1/5f 10/18	jm 10/18	Self 10/18			

FE Sent For:

<END>

## Champagne, Rick

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**From:** Hanaman, Cathlene  
**Sent:** Monday, October 08, 2012 8:53 AM  
**To:** Champagne, Rick  
**Subject:** FW: Statutory Language Drafting Request  
**Attachments:** 515 4001.docx

**From:** [mickie.waterman@wisconsin.gov](mailto:mickie.waterman@wisconsin.gov) [mailto:[mickie.waterman@wisconsin.gov](mailto:mickie.waterman@wisconsin.gov)]  
**Sent:** Thursday, October 04, 2012 12:36 PM  
**To:** Hanaman, Cathlene  
**Cc:** Thornton, Scott - DOA; Kraus, Jennifer - DOA; Waterman, Mickie D - DOA  
**Subject:** Statutory Language Drafting Request

**Biennial Budget:** 2013-15

**Topic:** Position Flexibility - Report Options

**Tracking Code:** BB0119

**SBO Team:** GGCF

**SBO Analyst:** Waterman, Mickie D - DOA  
**Phone:** (608) 266-1072  
**E-mail:** [mickie.waterman@wisconsin.gov](mailto:mickie.waterman@wisconsin.gov)

**Agency Acronym:** ETF

**Agency Number:** 515

**Priority:** Low

**Intent:**

Require that ETF provide an annual report to the Governor and the Joint Committee on Finance on the status of the modernization and integration efforts and the use of position authority flexibility. See attached (page 10).

(and/or)

Require that ETF provide a report to the Governor and the Joint Committee on Finance on the status of the modernization and integration efforts and the use of position authority flexibility when making a passive review or 13.10 request.

**Attachments:** True

*Please send completed drafts to [statlanguage@wisapps.wi.gov](mailto:statlanguage@wisapps.wi.gov)*



DOA:.....Waterman, BB0119 - DETF Annual Report on Modernization, integration, and Position Flexibility Actions

**FOR 2013-2015 BUDGET — NOT READY FOR INTRODUCTION**

Don 4 Gen

1 AN ACT ...; relating to: the budget.

*Analysis by the Legislative Reference Bureau*

**RETIREMENT AND GROUP INSURANCE**

X

The bill requires the secretary of employee trust funds to submit an annual report to the secretary of administration and the Joint Committee on Finance on DETF's progress in modernizing its business processes and integrating its information technology systems.

JCF

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

2 SECTION 1. 40.03 (2) (vm) of the statutes is created to read:

3 40.03 (2) (vm) Annually, before July 1, shall submit a report to the secretary

4 of administration and the joint committee on finance of the department's progress

on

1 in modernizing its business processes and integrating its information technology  
2 systems.

3 (END)

D-Note

**DRAFTER'S NOTE  
FROM THE  
LEGISLATIVE REFERENCE BUREAU**

LRB-0250/1dn

RAC:...

gf

Date

Mickie Waterman:

Please note that I did not require an annual report from DETF on its position flexibility actions in this draft since that report is contained in the drafts I did for you on allowing DETF to have position flexibility. If any of the position flexibility drafts are to be included in the budget, we can work on exactly what kind of reporting requirement you would like.

Rick A. Champagne  
Senior Legislative Attorney  
Phone: (608) 266-9930  
E-mail: rick.champagne@legis.wisconsin.gov

**DRAFTER'S NOTE**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

LRB-0250/1dn  
RAC:kjf:jm

October 18, 2012

Mickie Waterman:

Please note that I did not require an annual report from DETF on its position flexibility actions in this draft since that report is contained in the drafts I did for you on allowing DETF to have position flexibility. If any of the position flexibility drafts are to be included in the budget, we can work on exactly what kind of reporting requirement you would like.

Rick A. Champagne  
Senior Legislative Attorney  
Phone: (608) 266-9930  
E-mail: rick.champagne@legis.wisconsin.gov

## Champagne, Rick

---

**From:** Waterman, Mickie D - DOA <Mickie.Waterman@wisconsin.gov>  
**Sent:** Monday, January 14, 2013 9:03 AM  
**To:** Champagne, Rick  
**Cc:** Kraus, Jennifer - DOA  
**Subject:** FW: Statutory Language Drafting Request

Hi Rick,

Regarding the three below drafts:

**Topic:** Position Flexibility - Report Options

**Tracking Code:** BB0119

LRB Draft Number: 0250/1

**Topic:** Funding Flexibility

**Tracking Code:** BB0002

LRB Draft Number: 0245/1

**Topic:** Position Flexibility

**Tracking Code:** BB0003

LRB Draft Number: 0247/1

Could these be combined? The other drafts related to these issues are "out" and I've noted that in the tracking sheet.

The report draft is fine as-is, but should just be required for the duration of the project.

For the funding and position flexibility, could these be altered so that the flexibility is just for the 2013-15 budget? We'd also like this to be in non-stat, rather than creating the new section 16.516.

Let me know if you have questions.

Thanks,  
Mickie

**Mickie Waterman**  
Executive Policy and Budget Analyst  
Wisconsin Department of Administration  
(608) 266-3382



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRB-0245/1

RAC:kjf:rs

DOA:.....Waterman, BB0002 – Passive Review for Appropriation Increases  
for DETF

**FOR 2013-2015 BUDGET — NOT READY FOR INTRODUCTION**

1 **AN ACT ...; relating to:** the budget.

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*Analysis by the Legislative Reference Bureau*

**RETIREMENT AND GROUP INSURANCE**

This bill permits the secretary of employee trust funds to supplement any sum certain appropriation from the public employee trust fund that the secretary determines is insufficient because of unforeseen emergencies or insufficient to accomplish the purpose for which made, if the secretary finds that an emergency exists, no funds are available for such purposes, and the purposes for which a supplement is requested have been authorized or directed by the legislature. If the secretary of employee trust funds proposes to supplement such an appropriation, the secretary shall notify JCF in writing of the proposed action. The secretary of employee trust funds may proceed with the proposed action if within 14 working days of the notification the cochairpersons of JCF do not schedule a meeting for the purpose of reviewing the secretary's proposed action. If the cochairpersons schedule a meeting for the purpose of reviewing the proposed action, the action shall not take effect unless JCF approves the action.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

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*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*





State of Wisconsin  
2013 - 2014 LEGISLATURE



LRB-0247/1

RAC:sac:jf

DOA:.....Waterman, BB0003 - Passive Review Process for DETF Position  
Authorizations

**FOR 2013-2015 BUDGET — NOT READY FOR INTRODUCTION**

1 **AN ACT ...; relating to:** the budget.

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*Analysis by the Legislative Reference Bureau*

**RETIREMENT AND GROUP INSURANCE**

Current law generally provides that state employee positions may only be created or abolished by law or in budget deliberations, by JCF, or by the governor with respect to positions funded with federal revenues. This bill authorizes the secretary of employee trust funds, using a methodology developed under 2009 Wisconsin Act 28, to create or abolish any position that is funded from revenues deposited in the public employee trust fund. To exercise this authority, the secretary must notify the governor and JCF in writing of his or her proposed action. If, within 14 working days after the date of the secretary's notification, the governor does not object and the cochairpersons of JCF do not notify the secretary that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the secretary. If the governor objects to the proposed action or the cochairpersons notify the secretary that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of JCF.

The bill also specifies that, if a position is created through this process, then the appropriation that is used to pay salary and fringe benefit costs for the position is supplemented to cover the increased salary and fringe benefit costs.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

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***The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:***

1           **SECTION 1.** 16.50 (3) (b) of the statutes is amended to read:

2           16.50 (3) (b) No change in the number of full-time equivalent positions  
3 authorized through the biennial budget process or other legislative act may be made  
4 without the approval of the joint committee on finance, except for position changes  
5 made by the governor under s. 16.505 (1) (c), (2), or (2j), by the investment board  
6 under s. 16.505 (2g), by the secretary of employee trust funds under s. 16.505 (2e),  
7 or by the board of regents of the University of Wisconsin System under s. 16.505 (2m)  
8 or (2p).

9           **SECTION 2.** 16.505 (1) (intro.) of the statutes is amended to read:

10           16.505 (1) (intro.) Except as provided in subs. (2), (2e), (2g), (2j), (2m), and (2p),  
11 no position, as defined in s. 230.03 (11), regardless of funding source or type, may be  
12 created or abolished unless authorized by one of the following:

13           **SECTION 3.** 16.505 (2e) of the statutes is created to read:

14           16.505 (2e) (a) The secretary of employee trust funds may create or abolish a  
15 full-time equivalent position or portion thereof that is funded from revenues  
16 deposited in the public employee trust fund by notifying the governor and the joint  
17 committee on finance in writing of his or her proposed action. If, within 14 working  
18 days after the date of the secretary's notification, the governor does not object to the  
19 proposed action and the cochairpersons of the committee do not notify the secretary  
20 that the committee has scheduled a meeting for the purpose of reviewing the  
21 proposed action, the position changes may be made as proposed by the secretary. If

1 the governor objects to the proposed action or the cochairpersons notify the secretary  
2 that the committee has scheduled a meeting for the purpose of reviewing the  
3 proposed action, the position changes may be made only upon approval of the  
4 committee.

5 (b) If a full-time equivalent position or portion thereof is created under par. (a),  
6 the appropriation that is used to pay salary and fringe benefit costs for the position  
7 is supplemented to cover the salary and fringe benefit costs for the position.

8 (c) The secretary of employee trust funds shall submit an annual report to the  
9 governor and the joint committee on finance of any position changes made under this  
10 subsection.

11 **SECTION 4.** 40.03 (2) (fm) of the statutes is created to read:

12 40.03 (2) (fm) Shall use the methodology developed under 2009 Wisconsin Act  
13 28, section 9115 (1x), for determining the number of authorized positions the  
14 department needs to exercise its powers and perform its duties under this chapter.  
15 The secretary shall notify the governor and the joint committee on finance under s.  
16 16.505 (2e) of any authorized position increases or decreases.

17

(END)



RMK

DOA:.....Waterman, BB0119 – DETF Annual Report on Modernization, integration, and Position Flexibility Actions

**FOR 2013-2015 BUDGET – NOT READY FOR INTRODUCTION**

Don't Gen

1 **AN ACT** ...; relating to: the budget.

*Analysis by the Legislative Reference Bureau*

**RETIREMENT AND GROUP INSURANCE**

The bill requires the secretary of employee trust funds to submit an annual report to the secretary of administration and JCF on DETF's progress in modernizing its business processes and integrating its information technology systems.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

- 2 **SECTION 1.** 40.03 (2) (vm) of the statutes is created to read:
- 3 40.03 (2) (vm) Annually, before July 1, shall submit a report to the secretary
- 4 of administration and the joint committee on finance on the department's progress

Finally, the

First Analysis

1 in modernizing its business processes and integrating its information technology systems.

(END)

2  
3  
Insert  
2-2

**Insert Analysis:**

This bill permits the secretary of employee trust funds, during the 2013-15 fiscal biennium, to supplement any sum certain appropriation from the public employee trust fund that the secretary determines is insufficient because of unforeseen emergencies or insufficient to accomplish the purpose for which made, if the secretary finds that an emergency exists, no funds are available for such purposes, and the purposes for which a supplement is requested have been authorized or directed by the legislature. If the secretary of employee trust funds proposes to supplement such an appropriation, the secretary must notify JCF in writing of the proposed action. The secretary of employee trust funds may proceed with the proposed action if, within 14 working days of the notification, the cochairpersons of JCF do not schedule a meeting for the purpose of reviewing the secretary's proposed action. If the cochairpersons schedule a meeting for the purpose of reviewing the proposed action, the action shall not take effect unless JCF approves the action.

X  
Current law generally provides that state employee positions may only be created or abolished by law or in budget deliberations, by JCF, or by the governor with respect to positions funded with federal revenues. This bill authorizes the secretary of employee trust funds, during the 2013-2015 fiscal biennium, using a methodology developed under 2009 Wisconsin Act 28, to create or abolish any position that is funded from revenues deposited in the public employee trust fund. To exercise this authority, the secretary must notify the governor and JCF in writing of his or her proposed action. If, within 14 working days after the date of the secretary's notification, the governor does not object and the cochairpersons of JCF do not notify the secretary that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the secretary. If the governor objects to the proposed action or the cochairpersons notify the secretary that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of JCF.

**Insert 2-2:**

**SECTION 9112. Nonstatutory provisions; Employee Trust Funds.**

(1) POSITION AUTHORIZATIONS FOR THE DEPARTMENT OF EMPLOYEE TRUST FUNDS.

X  
Create  
auto  
ref  
a  
(a) Notwithstanding section section 16.50 (3) (b) of the statutes, during the 2013-2015 fiscal biennium, the secretary of employee trust funds may create or abolish a full-time equivalent position or portion thereof that is funded from revenues deposited in the public employee trust fund by notifying the governor and

the joint committee on finance in writing of his or her proposed action. If, within 14 working days after the date of the secretary's notification, the governor does not object to the proposed action and the cochairpersons of the committee do not notify the secretary that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the secretary. If the governor objects to the proposed action or the cochairpersons notify the secretary that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of the committee.

X (b) If a full-time equivalent position or portion thereof is created under paragraph <sup>a.c. (a)</sup> (a), the appropriation that is used to pay salary and fringe benefit costs for the position is supplemented to cover the salary and fringe benefit costs for the position.

(c) The secretary of employee trust funds shall submit an annual report to the governor and the joint committee on finance of any position changes made under this subsection.

(d) The secretary shall use the methodology developed under 2009 Wisconsin Act 28, section 9115 (1x), for determining the number of authorized positions the department of employee trust funds needs to exercise its powers and perform its duties under chapter 40 of the statutes.

**SECTION 9212. Fiscal changes; Employee Trust Funds.**

X (1) SUPPLEMENTATION OF APPROPRIATIONS. During the 2013-2015 fiscal biennium, the secretary of employee trust funds may supplement any sum certain appropriation from the public employee trust fund that the secretary of employee trust funds determines is insufficient because of unforeseen emergencies or

insufficient to accomplish the purpose for which made, if the secretary of employee trust funds finds that an emergency exists, no funds are available for such purposes, and the purposes for which a supplement is requested have been authorized or directed by the legislature. If the secretary of employee trust funds proposes to supplement such an appropriation, the secretary of employee trust funds shall notify the joint committee on finance in writing of the proposed action. The secretary of employee trust funds may proceed with the proposed action if, within 14 working days of the notification, the cochairpersons of the committee do not schedule a meeting for the purpose of reviewing the secretary of employee trust funds' proposed action. If the cochairpersons schedule a meeting for the purpose of reviewing the proposed action, the action shall not take effect unless the committee approves the action.

Per Jenny & Micka

— have requests go to governor,  
who will submit to

FINANCE

— supplement & positions  
must be for  
modernizing & IT.



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRB-0250/2 3  
RAC:kjf:jl  
RMF

DOA:.....Waterman, BB0119 - DETF Annual Report on Modernization,  
integration, and Position Flexibility Actions

**FOR 2013-2015 BUDGET -- NOT READY FOR INTRODUCTION**

Don't Gen

1 AN ACT ...; relating to: the budget.

*Analysis by the Legislative Reference Bureau*

**RETIREMENT AND GROUP INSURANCE**

This bill permits the secretary of employee trust funds, during the 2013-15 fiscal biennium, to supplement any sum certain appropriation from the public employee trust fund that the secretary determines is insufficient because of unforeseen emergencies or insufficient to accomplish the purpose for which made, if the secretary finds that an emergency exists, no funds are available for such purposes, and the purposes for which a supplement is requested have been authorized or directed by the legislature. If the secretary of employee trust funds proposes to supplement such an appropriation, the secretary must notify JCF in writing of the proposed action. The secretary of employee trust funds may proceed with the proposed action if, within 14 working days of the notification, the cochairpersons of JCF do not schedule a meeting for the purpose of reviewing the secretary's proposed action. If the cochairpersons schedule a meeting for the purpose of reviewing the proposed action, the action shall not take effect unless JCF approves the action.

Current law generally provides that state employee positions may only be created or abolished by law or in budget deliberations, by JCF, or by the governor with respect to positions funded with federal revenues. This bill authorizes the secretary of employee trust funds, during the 2013-15 fiscal biennium, using a

methodology developed under 2009 Wisconsin Act 28, to create or abolish any position that is funded from revenues deposited in the public employee trust fund. To exercise this authority, the secretary must notify the governor and JCF in writing of his or her proposed action. If, within 14 working days after the date of the secretary's notification, the governor does not object and the cochairpersons of JCF do not notify the secretary that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the secretary. If the governor objects to the proposed action or the cochairpersons notify the secretary that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of JCF.

Finally, the bill requires the secretary of employee trust funds to submit an annual report to the secretary of administration and JCF on DETF's progress in modernizing its business processes and integrating its information technology systems.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

**SECTION 1.** 40.03 (2) (vm) of the statutes is created to read:

40.03 (2) (vm) Annually, before July 1, shall submit a report to the secretary of administration and the joint committee on finance on the department's progress in modernizing its business processes and integrating its information technology systems.

**SECTION 9112. Nonstatutory provisions; Employee Trust Funds.**

(1) POSITION AUTHORIZATIONS FOR THE DEPARTMENT OF EMPLOYEE TRUST FUNDS.

(a) Notwithstanding section 16.50 (3) (b) of the statutes, during the 2013-15 fiscal biennium, the secretary of employee trust funds may create or abolish a full-time equivalent position or portion thereof that is funded from revenues deposited in the public employee trust fund by notifying the governor and the joint committee on finance in writing of his or her proposed action. If, within 14 working days after the date of the secretary's notification, the governor does not object to the

*Insert Analysis*

Insert 3-8

1 proposed action and the cochairpersons of the committee do not notify the secretary  
 2 that the committee has scheduled a meeting for the purpose of reviewing the  
 3 proposed action, the position changes may be made as proposed by the secretary. If  
 4 the governor objects to the proposed action or the cochairpersons notify the secretary  
 5 that the committee has scheduled a meeting for the purpose of reviewing the  
 6 proposed action, the position changes may be made only upon approval of the  
 7 committee.

8 (b) If a full-time equivalent position or portion thereof is created under  
 9 paragraph <sup>of a.f. (a)</sup> (a), the appropriation that is used to pay salary and fringe benefit costs  
 10 for the position is supplemented to cover the salary and fringe benefit costs for the  
 11 position.

12 (c) The secretary of employee trust funds shall submit an annual report to the  
 13 governor and the joint committee on finance of any position changes made under this  
 14 subsection.

15 (d) The secretary shall use the methodology developed under 2009 Wisconsin  
 16 Act 28, section 9115 (1x), for determining the number of authorized positions the  
 17 department of employee trust funds needs to exercise its powers and perform its  
 18 duties under chapter 40 of the statutes.

19 **SECTION 9212. Fiscal changes; Employee Trust Funds.**

20 (1) SUPPLEMENTATION OF APPROPRIATIONS. During the 2013-15 fiscal biennium,  
 21 the secretary of employee trust funds may supplement any sum certain  
 22 appropriation from the public employee trust fund that the secretary of employee  
 23 trust funds determines is insufficient because of unforeseen emergencies or  
 24 insufficient to accomplish the purpose for which made, if the secretary of employee  
 25 trust funds finds that an emergency exists, no funds are available for such purposes,

**SECTION 9212**

1 and the purposes for which a supplement is requested have been authorized or  
2 directed by the legislature. If the secretary of employee trust funds proposes to  
3 supplement such an appropriation, the secretary of employee trust funds shall notify  
4 the joint committee on finance in writing of the proposed action. The secretary of  
5 employee trust funds may proceed with the proposed action if, within 14 working  
6 days of the notification, the cochairpersons of the committee do not schedule a  
7 meeting for the purpose of reviewing the secretary of employee trust funds' proposed  
8 action. If the cochairpersons schedule a meeting for the purpose of reviewing the  
9 proposed action, the action shall not take effect unless the committee approves the  
10 action.

11

(END)

Insert 4-11

**2013-2014 DRAFTING INSERT**  
**FROM THE**  
**LEGISLATIVE REFERENCE BUREAU**

LRB-0250/3ins  
RAC:kjf:jf

**Insert Analysis:**

The bill requires the secretary of employee trust funds to submit an annual report to the secretary of administration and JCF on DETF's progress in modernizing its business processes and integrating its information technology systems.

The bill further provides that, during the 2013-15 fiscal biennium, the secretary of employee trust funds may request the governor to supplement any sum certain appropriation from the public employee trust fund for the purpose of modernizing business processes or integrating information technology systems of DETF. Under the bill, upon receiving such a request, the governor may approve or modify the request. If the governor proposes to approve or modify the request, the governor shall notify JCF in writing of his or her proposed action. If, within 14 working days after the date of the governor's notification, the cochairpersons do not notify the governor that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the supplements proposed by the governor are approved. If the cochairpersons notify the governor that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the supplements may be made only upon approval of JCF.

Finally, the bill provides that, during the 2013-15 fiscal biennium, the secretary of employee trust funds may request the governor to create or abolish a full-time equivalent position or portion thereof that is funded from revenues deposited in the public employee trust fund if the employee holding the position would perform duties relating to modernizing business processes or integrating information technology systems of DETF. Upon receiving such a request, the governor may approve or modify the request. If the governor proposes to approve or modify the request, the governor shall notify JCF in writing of his or her proposed action. If, within 14 working days after the date of the governor's notification, the cochairpersons do not notify the governor that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the governor. If the cochairpersons notify the governor that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of JCF.

**Insert 3-8:**

(a) During the 2013-15 fiscal biennium, the secretary of employee trust funds may request the governor to create or abolish a full-time equivalent position or portion thereof that is funded from revenues deposited in the public employee trust fund if the employee holding the position would perform duties relating to modernizing business processes or integrating information technology systems of

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the department of employee trust funds. Upon receiving such a request, the governor may approve or modify the request. If the governor proposes to approve or modify the request, the governor shall notify the joint committee on finance in writing of his or her proposed action. If, within 14 working days after the date of the governor's notification, the cochairpersons of the committee do not notify the governor that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the governor. If the cochairpersons notify the governor that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of the committee.

**Insert 4-11:**

(1) SUPPLEMENTATION OF APPROPRIATIONS. During the 2013-15 fiscal biennium, the secretary of employee trust funds may request the governor to supplement any sum certain appropriation from the public employee trust fund for the purpose of modernizing business processes or integrating information technology systems of the department of employee trust funds. Upon receiving such a request, the governor may approve or modify the request. If the governor proposes to approve or modify the request, the governor shall notify the joint committee on finance in writing of his or her proposed action. If, within 14 working days after the date of the governor's notification, the cochairpersons of the committee do not notify the governor that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the supplements proposed by the governor are approved. If the cochairpersons notify the governor that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the supplements may be made only upon approval of the committee.



State of Wisconsin  
2013 - 2014 LEGISLATURE



LRB-0250/3

RAC:kjf:jf

DOA:.....Waterman, BB0119 – DETF Annual Report on Modernization,  
integration, and Position Flexibility Actions

**FOR 2013-2015 BUDGET -- NOT READY FOR INTRODUCTION**

1 **AN ACT ...; relating to:** the budget.

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*Analysis by the Legislative Reference Bureau*

**RETIREMENT AND GROUP INSURANCE**

The bill requires the secretary of employee trust funds to submit an annual report to the secretary of administration and JCF on DETF's progress in modernizing its business processes and integrating its information technology systems.

The bill further provides that, during the 2013-15 fiscal biennium, the secretary of employee trust funds may request the governor to supplement any sum certain appropriation from the public employee trust fund for the purpose of modernizing business processes or integrating information technology systems of DETF. Under the bill, upon receiving such a request, the governor may approve or modify the request. If the governor proposes to approve or modify the request, the governor shall notify JCF in writing of his or her proposed action. If, within 14 working days after the date of the governor's notification, the cochairpersons do not notify the governor that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the supplements proposed by the governor are approved. If the cochairpersons notify the governor that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the supplements may be made only upon approval of JCF.

Finally, the bill provides that, during the 2013-15 fiscal biennium, the secretary of employee trust funds may request the governor to create or abolish a

full-time equivalent position or portion thereof that is funded from revenues deposited in the public employee trust fund if the employee holding the position would perform duties relating to modernizing business processes or integrating information technology systems of DETF. Upon receiving such a request, the governor may approve or modify the request. If the governor proposes to approve or modify the request, the governor shall notify JCF in writing of his or her proposed action. If, within 14 working days after the date of the governor's notification, the cochairpersons do not notify the governor that the committee has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made as proposed by the governor. If the cochairpersons notify the governor that JCF has scheduled a meeting for the purpose of reviewing the proposed action, the position changes may be made only upon approval of JCF.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

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*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

1           **SECTION 1.** 40.03 (2) (vm) of the statutes is created to read:

2           40.03 (2) (vm) Annually, before July 1, shall submit a report to the secretary  
3 of administration and the joint committee on finance on the department's progress  
4 in modernizing its business processes and integrating its information technology  
5 systems.

6           **SECTION 9112. Nonstatutory provisions; Employee Trust Funds.**

7           (1) POSITION AUTHORIZATIONS FOR THE DEPARTMENT OF EMPLOYEE TRUST FUNDS.

8           (a) During the 2013–15 fiscal biennium, the secretary of employee trust funds  
9 may request the governor to create or abolish a full-time equivalent position or  
10 portion thereof that is funded from revenues deposited in the public employee trust  
11 fund if the employee holding the position would perform duties relating to  
12 modernizing business processes or integrating information technology systems of  
13 the department of employee trust funds. Upon receiving such a request, the governor  
14 may approve or modify the request. If the governor proposes to approve or modify

1 the request, the governor shall notify the joint committee on finance in writing of his  
2 or her proposed action. If, within 14 working days after the date of the governor's  
3 notification, the cochairpersons of the committee do not notify the governor that the  
4 committee has scheduled a meeting for the purpose of reviewing the proposed action,  
5 the position changes may be made as proposed by the governor. If the cochairpersons  
6 notify the governor that the committee has scheduled a meeting for the purpose of  
7 reviewing the proposed action, the position changes may be made only upon approval  
8 of the committee.

9 (b) If a full-time equivalent position or portion thereof is created under  
10 paragraph (a), the appropriation that is used to pay salary and fringe benefit costs  
11 for the position is supplemented to cover the salary and fringe benefit costs for the  
12 position.

13 **SECTION 9212. Fiscal changes; Employee Trust Funds.**

14 (1) SUPPLEMENTATION OF APPROPRIATIONS. During the 2013–15 fiscal biennium,  
15 the secretary of employee trust funds may request the governor to supplement any  
16 sum certain appropriation from the public employee trust fund for the purpose of  
17 modernizing business processes or integrating information technology systems of  
18 the department of employee trust funds. Upon receiving such a request, the governor  
19 may approve or modify the request. If the governor proposes to approve or modify  
20 the request, the governor shall notify the joint committee on finance in writing of his  
21 or her proposed action. If, within 14 working days after the date of the governor's  
22 notification, the cochairpersons of the committee do not notify the governor that the  
23 committee has scheduled a meeting for the purpose of reviewing the proposed action,  
24 the supplements proposed by the governor are approved. If the cochairpersons notify  
25 the governor that the committee has scheduled a meeting for the purpose of

1 reviewing the proposed action, the supplements may be made only upon approval of  
2 the committee.

3 (END)