

2013 DRAFTING REQUEST

Senate Substitute Amendment (SSA-SB73)

Received: **8/8/2013** Received By: **jkreye**
Wanted: **As time permits** Same as LRB:
For: **Terry Moulton (608) 266-7511** By/Representing: **hilary**
May Contact: Drafter: **jkreye**
Subject: **Health - public health** Addl. Drafters:
Extra Copies:

Submit via email: **YES**
Requester's email: **Sen.Moulton@legis.wisconsin.gov**
Carbon copy (CC) to:

Pre Topic:

No specific pre topic given

Topic:

Grants for workplace wellness programs; DHS

Instructions:

See attached

Drafting History:

| <u>Vers.</u> | <u>Drafted</u> | <u>Reviewed</u> | <u>Typed</u> | <u>Proofed</u> | <u>Submitted</u> | <u>Jacketed</u> | <u>Required</u> |
|--------------|--------------------|----------------------|---------------------|----------------|---------------------|---------------------|-----------------|
| /? | jkreye 8/8/2013 | | | _____ | | | |
| /1 | jkreye 8/9/2013 | kfollett 8/8/2013 | jmurphy 8/8/2013 | _____ | lparisi 8/8/2013 | lparisi 8/8/2013 | |
| /2 | | scalvin 8/9/2013 | jmurphy 8/9/2013 | _____ | srose 8/9/2013 | srose 8/9/2013 | |

FE Sent For:

<END>

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| /1 | | kfollett 8/8/2013 | jmurphy 8/8/2013 | _____ | lparisi 8/8/2013 | lparisi 8/8/2013 | |
| FE Sent For: | | <i>12 saa 08/09/2013</i> | <i>jm 8/9</i> | <i>self</i> | | | |

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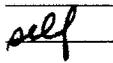
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|--------------|----------------|--|--|---|------------------|-----------------|-----------------|
| /? | jkreye |   |  8/8 |  | | | |

FE Sent For:

<END>

Kreye, Joseph

From: Shaw, Hilary
Sent: Wednesday, August 07, 2013 3:59 PM
To: Kreye, Joseph
Subject: Sub Amendment Request for SB 73/Sen Moulton Office

Good Afternoon Joseph,

Our office had a few changes for SB 73/Healthy Jobs. I listed them in bullet points below, but the basic change is that we want to make it a grant program instead of a tax credit program.

Requests for Sub Amendment of SB73:

- Things we want to change with SB 73:
 1. Make the Healthy Jobs Act a grant program instead of a tax credit
 2. Change program approval process from "certification of program" to "approval of employer's application"— employer submits application to the agency indicating that the program
 - a. Falls into one of the workplace wellness categories
 - b. includes an itemized list of expenditures
 - c. indicates that a health risk assessment was done
 3. Same agency approves application/awards grant
- We wanted to keep the highlighted concept in here, but we wanted to make sure it wasn't just in here for tax liability reasons:

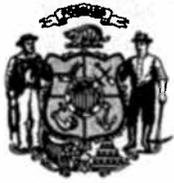
(b) *Filing claims.* Subject to the limitations provided in this subsection and s. 473.155, a claimant may claim as a credit against the taxes imposed under s. 71.02, 5up to the amount of those taxes, in each taxable year for 3 years, an amount that is 6equal to 30 percent of the amount that the claimant paid in the taxable year to 7provide a workplace wellness program to any of the claimant's employees who are 8employed at a small business in this state, not including any amount paid to acquire, 9construct, rehabilitate, remodel, or repair real property.

- Could we get two versions of the amendment – one version with DHS as the agency awarding the grant and the other version with DWD as the agency awarding the grant?

Please feel free to give me a call to discuss any of the change requests!

Thank you,

Hilary Shaw
Legislative Aide
Office of Senator Moulton
266-7511



ef

**SENATE SUBSTITUTE AMENDMENT ,
TO SENATE BILL 73**

m 8-8-13

*due Friday
8-16*

Gen

1 **AN ACT** ...; relating to: grants for workplace wellness programs, granting
2 rule-making authority, and making an appropriation.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

20.435

3 **SECTION 1.** 20.435 (1) (bn) of the statutes is created to read:

4 **20.445** (1) (bn) *Workplace wellness program grants.* A sum sufficient to make
5 the payments under s. 250.21 (2) for workplace wellness programs.

6 **SECTION 2.** 250.21 of the statutes is created to read:

7 **250.21 Workplace wellness program grants.** (1) **DEFINITIONS.** In this
8 section:

9 (a) "Health risk assessment" means a computer-based health-promotion tool
10 consisting of a questionnaire; a biometric health screening to measure vital health
11 statistics, including blood pressure, cholesterol, glucose, weight, and height; a

1 formula for estimating health risks; an advice database; and a means to generate
2 reports.

3 (b) “Small business” means a business that has 50 or fewer employees.

4 (c) “Workplace wellness program” means a health or fitness program that
5 includes health risk assessments and one or more of the following programs or
6 services:

- 7 1. Chronic disease prevention.
- 8 2. Weight management.
- 9 3. Stress management.
- 10 4. Worker injury prevention programs.
- 11 5. Health screenings.
- 12 6. Nutrition education.
- 13 7. Health or fitness incentive programs.
- 14 8. Vaccinations.
- 15 9. Employee physical examinations.

16 (2) WORKPLACE WELLNESS PROGRAM GRANTS. Subject to the limitations provided
17 under sub. (3) and after the department’s approval of the application, from the
18 appropriation account under s. 20.435 (1) (bn), the department shall award a grant,
19 in each year for 3 years, to each applicant who provides a workplace wellness
20 program to any of the applicant’s employees who are employed at a small business
21 in this state in an amount not to exceed 30 percent of the amount that the applicant
22 paid during the year to provide such a program, not including any amount paid to
23 acquire, construct, rehabilitate, remodel, or repair real property.

24 (3) LIMITATIONS. The maximum amount of the grants that may be awarded to
25 all applicants in any fiscal year is \$3,000,000. No applicant may be awarded a grant

1 under this section for a workplace wellness program in existence before the effective
2 date of this subsection [LRB inserts date].

3 (4) ADMINISTRATION. A person wishing to receive a grant under this section shall
4 apply for a grant in the manner prescribed by the department. An applicant shall
5 include with the application an itemized list of the applicant's expenditures for
6 providing a workplace wellness program. The department shall promulgate rules to
7 administer this section.

8 (END)



LRBs0097/1 2

JK:kjf:im

stays RMR

**SENATE SUBSTITUTE AMENDMENT ,
TO SENATE BILL 73**

in 8-9-13
Tooley
-gen cat

1 **AN ACT to create** 20.435 (1) (bn) and 250.21 of the statutes; **relating to:** grants
2 for workplace wellness programs, granting rule-making authority, and making
3 an appropriation.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

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