

2013 DRAFTING REQUEST

Senate Amendment (SA-SB576)

Received: 2/24/2014 Received By: pkahler
Wanted: Soon Same as LRB:
For: Jerry Petrowski (608) 266-2502 By/Representing: Tim Fiocchi
May Contact: Drafter: pkahler
Subject: Insurance - other insurance Addl. Drafters:
Extra Copies:

Submit via email: YES
Requester's email: Sen.Petrowski@legis.wisconsin.gov
Carbon copy (CC) to: Tamara.Dodge@legis.wisconsin.gov

Pre Topic:

No specific pre topic given

Topic:

Miscellaneous changes to entities involved with travel insurance

Instructions:

See attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	pkahler 2/24/2014	csicilia 2/24/2014	jfrantze 2/24/2014	_____			
/1	pkahler 3/3/2014	csicilia 3/3/2014		_____	srose 2/24/2014	srose 2/24/2014	
/2				_____	srose 3/3/2014	srose 3/3/2014	

FE Sent For:

<END>

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/?	pkahler	1 ejs 2/24 14					

FE Sent For:

<END>

Kahler, Pam

From: Fiocchi, Tim
Sent: Thursday, February 13, 2014 1:27 PM
To: Kahler, Pam
Subject: RE: SB 576 - travel insurance simple amendment

Nah – no point.

From: Kahler, Pam
Sent: Thursday, February 13, 2014 1:23 PM
To: Fiocchi, Tim
Subject: RE: SB 576 - travel insurance simple amendment

That's fine. Do you still want your simple amendment (may to shall) now, though?

From: Fiocchi, Tim
Sent: Thursday, February 13, 2014 1:18 PM
To: Kahler, Pam
Cc: Kovach, Robert
Subject: RE: SB 576 - travel insurance simple amendment

Hi Pam,

Let's put the brakes on this for the moment – I talked to Rob and we want to make sure we're getting this done right. When you can, please reach out directly to J.P. Weiske (6-2493) and talk through the drafting issues with their request. Feel free to talk to Rob about it as well, but the amendment should come to us just to make sure everyone understands the author is okay with the amendment.

Thank you,

Tim

From: Kahler, Pam
Sent: Thursday, February 13, 2014 1:07 PM
To: Fiocchi, Tim
Subject: RE: SB 576 - travel insurance simple amendment

I can draft that simple amendment for you. The OCI changes may result in a sub, though. But your change is included in their request, so if it turns out to be a sub, it will be included.

From: Fiocchi, Tim
Sent: Thursday, February 13, 2014 1:03 PM
To: Kahler, Pam
Subject: SB 576 - travel insurance simple amendment

Hi Pam,

I know there is an OCI request for a technical amendment that may prove to be problematic, but I have a much simpler one we need regardless of what happens with the other.

On page 5 line 15 change may to shall.

I'm going to talk to Rob in Sen. Lasee's office about the other amendment from OCI but may ask you to call them directly.

Thank you,

Tim

Tim Fiocchi
Chief of Staff, Senator Jerry Petrowski
29th Senate District
(608) 266-2502



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBa19424
PJK:cjs:

1960/1

stop
r m not run

SOON

SENATE
ASSEMBLY AMENDMENT,
TO ASSEMBLY BILL 660
SENATE
576

(in 2-24)
SOON

D-note

ballistic

- 1 At the locations indicated, amend the bill as follows:
- 2 **1.** Page 2, line 1: delete lines 1 to 3.
- 3 **2.** Page 3, line 4: delete "(a)" and substitute "(am)".
- 4 **3.** Page 3, line 5: delete lines 5 to 7.
- 5 **4.** Page 3, line 10: before that line insert:
- 6 "(a) "Firm" means a firm under s. Ins 6.58 (1m), Wis. Adm. Code.
- 7 (ac) "Firm license" means a license described in s. Ins 6.58 (2), Wis. Adm.
- 8 Code."
- 9 **5.** Page 3, line 10: delete "(a)" and substitute "(am)".
- 10 **6.** Page 3, line 14: delete "travel, including any of the following:" and
- 11 substitute "travel."
- 12 **7.** Page 3, line 15: delete lines 15 to 18.

1 **8.** Page 3, line 23: delete lines 23 and 24 and substitute:

2 “(c) “Travel insurance producer” means an intermediary who is licensed under
3 sub. (2) to sell travel insurance and who is designated by a firm under sub. (3) (c).”.

4 **9.** Page 4, line 4: delete that line and substitute “a person licensed as an
5 intermediary under ch. 628 who applies”.

6 **10.** Page 4, line 8: delete lines 8 to 12 and substitute:

7 “(3) AUTHORITY TO OFFER AND DISSEMINATE TRAVEL INSURANCE. A travel retailer,
8 or an employee or authorized representative of a travel retailer, may offer and
9 disseminate travel insurance under a firm license of a firm, only if the firm holds such
10 a license, and only if all of the following apply:”.

11 **11.** Page 4, line 13: delete “travel insurance producer or”.

12 **12.** Page 4, line 20: delete the material beginning with that line and ending
13 with page 5, line 12, and substitute:

14 “4. The identity and contact information of the firm.

15 (b) The firm keeps a register of each travel retailer that offers and disseminates
16 travel insurance on the firm’s behalf. The register shall include the name and contact
17 information of the travel retailer and of an officer or person who directs or controls
18 the travel retailer’s operations and the travel retailer’s federal tax identification
19 number. The firm shall also certify that the travel retailer register complies with 18
20 USC 1033. The firm shall submit the register to the commissioner upon request
21 within 30 days after receiving a request.

22 (c) The firm has designated one of its employees as a travel insurance producer
23 responsible for ensuring the travel retailer’s compliance with the limited lines travel
24 insurance statutes and rules of this state.

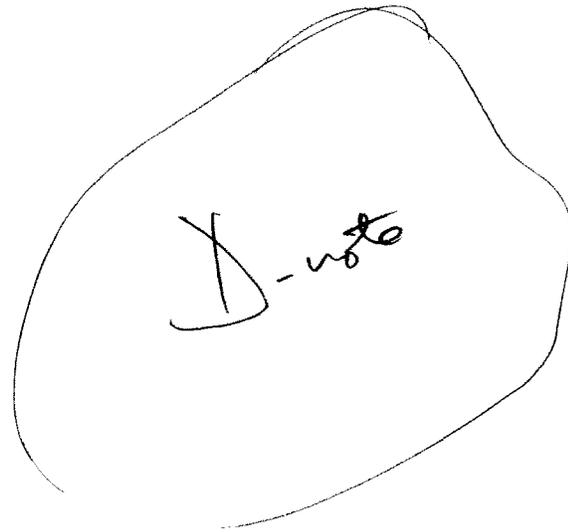
1 (d) The firm has paid all applicable licensing fees under s. 601.31 (1) (L) 2.”

2 **13.** Page 5, line 15: delete “may” and substitute “shall”.

3 **14.** Page 6, line 21: delete “travel insurance producer” and substitute “firm”.

4 **15.** Page 7, line 7: delete “that is not also licensed as an intermediary under
5 ch. 628”.

6 (END)

A large, hand-drawn, irregular oval shape containing a handwritten signature and the text "-note". The signature appears to be a stylized 'D' or similar character.

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRBa1960/1dn

PJK:J:....

r m not run

g's

- date -

This amendment is the same as the amendment that OCI approved to Assembly Bill 660, the travel insurance bill.

✓

Pamela J. Kahler
Senior Legislative Attorney
Phone: (608) 266-2682
E-mail: pam.kahler@legis.wisconsin.gov

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRBa1960/1dn
PJK:cjs:jf

February 24, 2014

This amendment is the same as the amendment that OCI approved to Assembly Bill 660, the travel insurance bill.

Pamela J. Kahler
Senior Legislative Attorney
Phone: (608) 266-2682
E-mail: pam.kahler@legis.wisconsin.gov

Kahler, Pam

From: Fiocchi, Tim
Sent: Wednesday, February 26, 2014 9:28 AM
To: Kahler, Pam
Cc: Thorson, Randy; Kovach, Robert; Bowers2, Jim; Scott Stenger; Wieske, JP - OCI
Subject: RE: Amendment
Attachments: 8327928_1.docx

Hi Pam,

Please make the adjustments to the amendment described in the attached document and/or let us know if there are any issues with the request on your end.

Thank you,

Tim

** Same amendment as for companion bill (AB 660)*

From: Wieske, JP - OCI [<mailto:JP.Wieske@wisconsin.gov>]
Sent: Wednesday, February 26, 2014 9:24 AM
To: Scott Stenger
Cc: Thorson, Randy; Fiocchi, Tim; Kovach, Robert; Bowers2, Jim
Subject: RE: Amendment

Scott,

We reviewed the language, and don't see any major problems from our end.

JP

J.P. Wieske, FLMI
Legislative Liaison & Public Information Officer
Office of the Commissioner of Insurance
jpwieske@wisconsin.gov
(608) 266-2493

From: Scott Stenger [<mailto:scott@stengergov.com>]
Sent: Tuesday, February 25, 2014 2:38 PM
To: Wieske, JP - OCI
Cc: Thorson, Randy - LEGIS; Fiocchi, Tim - LEGIS; Kovach, Robert - LEGIS; Bowers2, Jim - LEGIS
Subject: FW: Amendment

JP -

Here are a few tweaks to the amendment – I hope they are ok and you can have them incorporated in the amendment and we can get to Rep Krug and Sen Petrowski. Thanks and please let me know if you have any questions.

From: Fielding, John [<mailto:jfielding@steptoe.com>]
Sent: Tuesday, February 25, 2014 2:32 PM
To: 'scott@stengergov.com' (scott@stengergov.com)
Subject: Amendment

Scott – Amendment attached, redlined to show revisions we discussed. I also included in brackets brief explanations of the reasoning for our changes.

Pls let me know if you or sponsor would like to discuss.

Thanks, JPF



State of Wisconsin
2013 - 2014 LEGISLATURE



LRBa 1942/2

PJK:cjs:as

1960/2

stays

CS

im/vr

SENATE
ASSEMBLY AMENDMENT,
TO ASSEMBLY BILL 660 → 576
SENATE

D-vote
today
bill wish
compare ✓

- 1 At the locations indicated, amend the bill as follows:
- 2 **1.** Page 2, line 1: delete lines 1 to 3.
- 3 **2.** Page 3, line 4: delete "(a)" and substitute "(am)".
- 4 **3.** Page 3, line 5: delete lines 5 to 7.
- 5 **4.** Page 3, line 10: before that line insert:
- 6 "(a) "Firm" means a firm under s. Ins 6.58 (1m), Wis. Adm. Code, that sells,
- 7 solicits, or negotiates travel insurance through an individual travel insurance
- 8 producer.
- 9 (ac) "Firm license" means a license described in s. Ins 6.58 (2), Wis. Adm. Code,
- 10 that is held by a firm."
- 11 **5.** Page 3, line 10: delete "(a)" and substitute "(am)".
- 12 **6.** Page 3, line 23: delete lines 23 and 24 and substitute:

1 “(c) “Travel insurance producer” means an intermediary who is licensed under
2 sub. (2) to sell, solicit, or negotiate travel insurance.”.

3 **7.** Page 4, line 4: delete that line and substitute “a person licensed as an
4 intermediary under ch. 628 who applies”.

5 **8.** Page 4, line 8: delete lines 8 to 12 and substitute:

6 “(3) AUTHORITY TO OFFER AND DISSEMINATE TRAVEL INSURANCE. A travel retailer,
7 or an employee or authorized representative of a travel retailer, may offer and
8 disseminate travel insurance under a firm license of a firm, only if the firm holds such
9 a license, and only if all of the following apply:”.

10 **9.** Page 4, line 13: delete “The travel insurance producer or travel retailer” and
11 substitute “A travel insurance producer or the travel retailer”.

12 **10.** Page 4, line 20: delete the material beginning with that line and ending
13 with page 5, line 12, and substitute:

14 “4. The identity and contact information of the firm.

15 (b) The firm keeps a register of each travel retailer that offers and disseminates
16 travel insurance on the firm’s behalf. The register shall include the name and contact
17 information of the travel retailer and of an officer or person who directs or controls
18 the travel retailer’s operations and the travel retailer’s federal tax identification
19 number. The firm shall also certify that the travel retailer register complies with 18
20 USC 1033. The firm shall submit the register to the commissioner upon request
21 within 30 days after receiving a request.

22 (c) The firm has designated a travel insurance producer responsible for
23 ensuring the travel retailer’s compliance with the limited lines travel insurance
24 statutes and rules of this state.

1 (d) The firm has paid all applicable licensing fees under s. 601.31 (1) (L) 2.”.

2 **11.** Page 5, line 13: delete “The travel” and substitute “A travel”.

3 **12.** Page 5, line 15: delete “may” and substitute “shall”.

4 **13.** Page 6, line 21: delete “travel insurance producer” and substitute “firm”.

5 **14.** Page 7, line 7: delete “that is not also licensed as an intermediary under
6 ch. 628”.

7 (END)

J-note
- date -

1960/2 dn
PJK : gjs : cs

This amendment is the same as the one
for Assembly Bill 660.

PJK

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRBa1960/2dn
PJK:cjs:cs

March 3, 2014

This amendment is the same as the one for Assembly Bill 660.

Pamela J. Kahler
Senior Legislative Attorney
Phone: (608) 266-2682
E-mail: pam.kahler@legis.wisconsin.gov