



WISCONSIN LEGISLATIVE COUNCIL AMENDMENT MEMO

2017 Assembly Bill 607

**Assembly
Amendments 1 and 2**

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Contact: Scott Grosz, Principal Attorney

2017 ASSEMBLY BILL 607

2017 Assembly Bill 607 makes revisions to the process for the transfer of an interest in real property by deed to permit a transfer on death through other documents, to the process for transfer by affidavit for small estates, and to the process under which a secured creditor must provide a payoff statement.

ASSEMBLY AMENDMENT 1

With regard to the revisions relating to transfer by affidavit for small estates, Assembly Amendment 1 requires notice to be provided by certified mail, rather than first class mail as specified under the bill.

ASSEMBLY AMENDMENT 2

Assembly Amendment 2 clarifies the application of the transfer by affidavit process to persons affected by 2017 Wisconsin Act 90.

In particular, the amendment specifies that certain processes created by Act 90 do not apply to a transfer by affidavit made by a person named in a will to act as a personal representative if the person is also an heir or guardian of the decedent or a trustee of a revocable trust created by the decedent.

BILL HISTORY

2017 Assembly Bill 607 was introduced by Representative Ballweg on October 27, 2017. On January 10, 2018, Representatives Ballweg and Stuck offered Assembly Amendment 1. On January 11, 2018, the Assembly Committee on Housing and Real Estate recommended adoption

of Assembly Amendment 1 and passage of Assembly Bill 607, as amended, on consecutive votes of Ayes, 7; Noes, 0.

On January 22, 2018, Representative Ballweg offered Assembly Amendment 2. On January 23, 2018, the Assembly adopted Assembly Amendments 1 and 2 and passed Assembly Bill 607.

SG:jal