

Chapter Ins 7

FORMS

Ins 7.01 Insurance department General forms Ins 7.03 Insurance department State life fund forms
 Ins 7.02 Insurance department State insurance fund forms

Ins 7.01 General forms.

- (1) Accident and Health Policy Experience Exhibit (22-18)
- (11) Accident and Sickness Insurance Advertising Rules—Form for Certifying Compliance With (28-9)
- (21) Adjusters
 - (a) Instruction Sheet—Fire (31-2)
 - (b) License (12-1)
 - (c) License—Application for (12-2)
 - (d) Report to the Wisconsin State Fire Marshal (31-1)
- (31) Amendments to Articles of Organization of Domestic Insurance Companies—Form of (24-7)
- (41) Amendments to Articles of Organization of Town Mutual Insurance Companies—Form of (26-3)
- (51) Annual Report
 - (a) Employe Welfare Funds (71-6)
 - (b) Firemen's Associations (28-1)
- (61) Annual Statement
 - (a) Assessment Life and Accident Associations (22-51)
 - (b) Employe Welfare Funds (71-9)
 - (c) Fire and Casualty Insurance Companies (22-11)
 - (d) Fraternal Benefit Societies (22-31)
 - (e) Hospital and Medical Service or Indemnity Corporations (22-61)
 - (f) Life and Accident and Health Companies (22-41)
 - (g) Title and Mortgage Guaranty Companies (22-71)
 - (h) Town Mutual Insurance Companies (26-1)
- (71) Application for License—Insurers
 - (a) Fire and Casualty (21-1)
 - (b) Life (21-2)
- (81) Appointment of Commissioner of Insurance as Attorney for Service of Process
 - (a) Company (21-3)
 - (b) Society (21-4)
- (91) Appointment of General or State Agent (21-5)
- (101) By-Laws and Amendments Thereof of Domestic Insurance Companies—Form for Certifying Adoption Thereof (24-8)
- (111) Complaints—Requirements (51-11)
- (121) Credit Life and Accident and Health Exhibit (22-44)
- (131) Deviation—Form for Filing (Sec. 203.32, Wis. Stats.) (53-21)

- (141) Employe Welfare Funds
 - (a) Annual Report (71-6)
 - (b) Annual Statement (71-9)
 - (c) Instructions
 - 1. Completing Annual Report (71-5)
 - 2. Completing Annual Statement (71-8)
 - 3. Letter of Transmittal (71-7)
 - (d) Notice to Funds (71-2)
 - (e) Registration Statements (71-3)
 - (f) Statement of Employer Payments (71-4)
- (151) Examination of Insurance Companies—Form of Acceptance by Company (24-10)
- (161) Exhibit of Insurance in Force (22-17)
- (171) Fire Department Chief's Request Form for Investigation of Suspicious Fires (32-15)
- (181) Fire Department Dues—Form for Reporting Premiums (27-1)
- (191) Fire Insurance Rating Bureau—Order on Criticisms (51-21)
- (201) Fraternal Benefit Societies—Form for Reporting Compensation of Wisconsin Representatives (22-34)
- (211) Fraternal Benefit Societies—Supplement to Valuation Report (22-33)
- (221) Instructions for Completing Annual Statement Blank
 - (a) Fire and Casualty (22-12)
 - (b) Fraternal Benefit Societies (22-32)
 - (c) Life and Accident and Health (22-42)
- (231) Instructions for Filing Annual Statement (28-4)
- (241) Insurance Agents
 - (a) Application for Examination (11-4)
 - (b) Application for License (11-1)
 - (c) Application for Temporary Permit (11-5)
 - (d) Instructions for Licensing (11-14)
 - (e) License-Nonresident (11-3)
 - (f) License-Resident (11-2)
 - (g) Lost License Certificate (11-8)
 - (h) Notice of Examination for License (11-4B)
 - (i) Notice of Temporary Agent's Contract (11-6)
 - (j) Order for Agent Licensing (11-7)
 - (k) Results of Examination for License (11-4C)
 - (l) Temporary Permit (11-9)
 - (m) Termination of Temporary Permit (11-6B)
- (251) Insurance Expense Exhibit (22-16)
- (261) Judgment Compromise or Release Form (28-7)
- (271) License Fees, Report of Premiums and (Life and Accident and Health Companies) (22-43)
- (281) Licenses—Insurers
 - (a) Casualty and Fire (23-1)
 - (b) Life (23-2)
 - (c) Fraternal or Mutual Benefit Societies (23-3)
- (291) Life Insurance Companies—Supplementary Schedules to be Filed (12S, 14S, and 15S) (21-7)
- (301) Lost License Certificate (Insurance Agent) (11-8)

- (311) Miscellaneous Schedules
 - (a) Schedules 18S and 24S (Requiring information covering Bonds of Officers & Employees, Audits of Company, and report of Agents' Commissions on Wisconsin Business) (21-6)
 - (b) Reinsurance Assumed from Companies Not Licensed in Wisconsin (22-15)
 - (c) Reinsurance Ceded (22-14)
 - (d) Exhibit of Insurance in Force (Fire and Casualty Companies) (22-17)
 - (e) Special Schedules to be Filed by Domestic Mutual Windstorm and Hail Insurance Companies
 - 1. VII Risks in Force (22-19)
 - 2. VIII Recapitulation of Risks and Premiums (22-19)
 - 3. IX Assessment Schedule (22-19)
- (321) Mortgage Loan Balance Verification (28-12)
- (331) Rate Deviations—Fire and Allied Lines—Form of (53-21)
- (341) Request for Standard N.A.I.C. Forms and Mailing Address (21-8)
- (351) Request for Transfer of Shares of Capital Stock (Life Insurance Companies) (22-45)
- (361) Surplus Lines
 - (a) Affidavit (25-1)
 - (b) Application for License (25-2)
 - (c) Bond—Form of (25-3)
 - (d) Instructions (25-7)
 - (e) License (25-4)
 - (f) Report of Business Written (25-5)
- (371) Taxes and Fees—Schedule of (Fire and Casualty Insurers) (22-13)
- (381) Town Mutual Insurance Companies
 - (a) Amendments to Articles of Organization (26-3)
 - (b) Annual Statement (26-1)
 - (c) Report Required to Write Windstorm and Hail Insurance (26-2)
 - (d) Undertaking—Form of (26-4)
- (391) Training Program for Firemen—Report of Classification of Fire Department (27-5)
- (401) Workmen's Compensation Security Funds
 - (a) Report of Direct Earned Premiums (54-32)
 - (b) Report of Loss Reserves (54-31)

(Note: The above forms may be obtained from the Commissioner of Insurance, State Capitol, Madison 2, Wisconsin.)

History: 1-2-56; am. Register, September, 1958, No. 33, eff. 10-1-58; am. Register, July, 1959, No. 43, eff. 8-1-59.

Ins 7.02 State insurance fund forms.

- (1) Statement of Account Past Due (41-2)
- (2) Inland Marine Forms (41-3)
- (3) Motor Vehicle Endorsement (41-4)
- (4) Inventory Request—Motor Vehicle (41-6)
- (5) Inventory Request—Buildings and Contents (41-7)
- (6) Automatic Binder (41-8)
- (7) Inventory Request—Personal Property (41-9)

- (8) Annual Extension Endorsement (41-11)
- (9) Motor Vehicle Insuring Agreement (41-12)
- (10) Proof of Loss Form (41-14)
- (11) Resolution to Insure in Fund (41-15)
- (12) Fine Arts Form (Inland Marine) (41-16)
- (13) Proof of Loss—Instructions (41-17)
- (14) Schedule of Insurance in Force (41-19)
- (15) Form for Reporting Additional Equipment Acquired and Equipment Disposed of (41-20)
- (16) Vacancy Permit (41-24)
- (17) Builders' Risk Completed Value Form—State (41-25)
- (18) Builders' Risk Completed Value Form—Non-State (41-26)
- (19) Policy—State (41-27)
- (20) Policy—Non-State (41-28)
- (21) Windstorm and Hail Endorsement No. 1 (41-29)
- (22) Binder (41-30)
- (23) Contingent Liability from Operation of Building Laws (41-31)
- (24) Highway or Street Equipment Form (Inland Marine) (41-32)
- (25) All Risk Coverage (Inland Marine) (41-33)
- (26) Boats, Motors, Launches and Canoes (Inland Marine) (41-34)
- (27) Livestock Form (Limits of Liability) (41-35)
- (28) Schedule of Risks—Motor Vehicles (41-36)
- (29) Musical Instrument Floater—All Risks (Inland Marine) (41-37)
- (30) Radio Tower Coverage Endorsement (41-38)
- (31) Radio Equipment Coverage—All Risk (41-39)
- (32) General Instructions (41-44)
- (33) Description of Property to be Insured (41-47)
- (34) Inherent Explosion Clause (41-50)

(Note: The above forms may be obtained from the Commissioner of Insurance, State Capitol, Madison 2, Wisconsin.)

History: Cr. Register, July, 1959, No. 43, eff. 8-1-59.

Ins 7.03 State life fund forms

- (1) Application—Part I (42-11)
- (2) Application—Part II—Page 1 (42-12)
- (3) Application—Part II—Page 2 (42-13)
- (4) Application—Conversion (42-14)
- (5) Change of Beneficiary (42-21)
- (6) Notice of Claim (42-31)
- (7) Proof of Death (42-32)
- (8) Certificate of Identity—Death Claim (42-33)
- (9) Policy—Ordinary Life (42-51)
- (10) Policy—20 Payment Life (42-52)
- (11) Policy—10 Year Endowment (42-53)
- (12) Policy—20 Year Endowment (42-54)
- (13) Policy—Endowment at Age 65 (42-55)
- (14) Policy—10 Year Term (42-56)
- (15) Policy—Term to Age 65 (42-57)
- (16) Total and Permanent Disability Provisions (42-61)

- (17) War and Aviation Provisions (42-63)
- (18) Policy Loan Agreement (42-64)
- (19) Informative Bulletin (42-72)
- (20) Informative Bulletin—Supplement (42-73)
- (21) Premium Notice (42-91a)
- (22) Notice of Loan Interest Due (42-92)
- (23) Statement of Dividend Accumulations (42-93)
- (24) Automatic Premium Loan Notice (42-96a)

(Note: The above forms may be obtained from the Commissioner of Insurance, State Capitol, Madison 2, Wisconsin.)

History: Cr. Register, July, 1959, No. 43, eff. 8-1-59.