Chapter Ins 7

FORMS

General forms Ins 7.03 State life fund forms Ins 7.02 State insurance fund forms

Ins 7.01 General forms.

- (1) Accident and Sickness Insurance Advertising Rules-Form for Certifying Compliance With (28-9)
- (2) Adjusters
 - (a) Certificate of Authority (12-1)

 - (b) Certificate of Authority—Application for (12-2)
 (c) Certificate of Authority—Renewal Notice (12-3)
 - (d) Report to the Wisconsin State Fire Marshal (31-1) (e) Instruction Sheet—Fire (31-2)
- (3) Admission of Service of Legal Process (13-1)
- (4) Agents
 - (a) Instructions for Licensing Insurance Agents (11-14)
 - (b) Order for Agent Licensing Forms (11-7)
 - (c) Application for Resident Insurance Agent License (11-1)
 - (d) Resident Insurance Agent License (11-2)
 - (e) Application for Non-Resident Insurance Agent License (11-17)
 - (f) Non-resident Insurance Agent License (11-3)
 - (g) Application for Temporary Insurance Agent License and Temporary Insurance Agent License (11-5 and 11-6)
 - (h) Motor Club Service Agent License (12-4)
 - (i) Application and License for Sale of Travel Accident Insurance by Vending Machine (11-28)
 - (j) Instructions for Vending Machine Licenses (11-28A)
 - (k) Lost License Certificate (11-8)
 - (1) Certification that Agent is Licensed in Wisconsin for Specified Companies (11-13)
 - (m) Request for Agent Qualification Examination, Notice to Report for Examination, Notice of Examination Grades (11-4, 11-4A, and 11-4B)
 - (n) Request for Additional Information on Terminated Licenses (11-30)
 - (o) Request for Replacement of Returned Check (11-31)
 - (p) Application for Certificate of Registration (11-22)
 - (q) Renewal Application for Certificate of Registration (11-26)
 - (r) Certificate of Registration and Notification of Change of Address (11-21 and 11-21A)
 - (s) Certificate of Registration (11-27)

(5) Annual Statement

(a) Fire and Casualty Companies (22-11)

(b) Fraternal Benefit Societies (22-31)

- (c) Life and Accident and Health Companies (22-41)
 (d) Assessment Life and Accident Associations (22-51)
 (e) Life and Accident and Health—Separate Account Busi-
- (e) Life and Accident and Health—Separate Account Business (22–46)
- (f) Hospital, Medical and Dental Service or Indemnity Corporations (22-61)

(g) Title Companies (22-71)

(h) Town Mutual Insurance Companies (26-1)

(i) Employe Welfare Funds (71-9)

(6) Annual Statement-Instructions for Completing Blank

(a) Fire and Casualty Companies (22-12)

(b) Fraternal Benefit Societies (22-32)

- (c) Life and Accident and Health Companies (22-42)
- (d) Hospital, Medical and Dental Service or Indemnity Corporations (22-62)

(e) Title Companies (22-72)

- (f) Town Mutual Insurance Companies (26-7)
- (7) Annual Statement-Instructions for Filing (28-4)

(8) Appointments

- (a) Commissioner of Insurance as Attorney for Service of Process—Company (21-3)
- (b) Commissioner of Insurance as Attorney for Service of Process—Society (21-4)
- (c) Examiner or CPA firm, or both, by Commissioner of Insurance (24-11)
- (d) General or State Agent (21-5)

(9) Articles of Organization

- (a) Certificate of Amendment of Articles—Acceptance and Filing (24-4)
- (b) Certificate of Filing and Recording of Amendment of Articles (24-6)

(c) Certificate of Filing by Register of Deeds (24-5)

- (d) Amendments to Articles of Organization—Domestic Insurance Companies (24-7)
- (e) Amendments to Articles of Organization—Town Mutual Insurance Companies (26-3)
- (10) Bank Balance—Certification of (24-9)

(11) Bond—Motor Club (21-20)

- (12) By-Laws and Amendments Thereof—Form for Centifying Adoption—Domestic Insurance Companies (24–8)
- (13) Capital Stock—Request for Transfer of Shares—Life Companies (22-45)

(14) Certificates

(a) Certificate of Compliance—Fraternal (24-2)

(b) Certificate of Compliance—General (24-1)

(c) Certificate to Copy of Document on File (24-3)

(15) Certified Public Accountants—Authorization to Furnish Required Information to Wisconsin Commissioner of Insurance on the Company to be Examined—Fire and Casualty Companies (25-1)

- (16) Deviation—Form for filing (Sec. 203.32, Wis. Stats.) (53-21)
- (17) Employe Welfare Funds
 - (a) Actuarial Report (71-26)
 - (b) Annual Statement (71-9)
 - (c) Authorization to Furnish Required Information to Wisconsin Commissioner of Insurance on Employe Welfare Fund Being Audited (71-30)
 - (d) Centificate of Publication (71-27)
 - (e) Examination Interrogatories (71-21)
 - (f) Instructions for Completing Registration Statement (71-3i)
 - (g) Notice as to Number of Fund Participants in Wisconsin (71-28)
 - (h) Registration Statement (71-3)
 - (i) Rules of Procedure in Profit-Sharing Retirement Fund Examination Made by CPA Firms on Direction of Commissioner of Insurance (71–25)
- (18) Examination of Insurance Companies—Form of Acceptance by Company (24-10)
- (19) Fire Department Chief's Request Form for Investigation of Suspicious Fires (32-15)
- (20) Fire Department Dues—Form for Reporting Premiums (27-1)
- (21) Firemen's Associations—Annual Report (28-1)
- (22) License-Insurers
 - (a) Fire and Casualty (23-1)
 - (b) Life (23-2)
 - (c) Fraternal or Mutual Benefit Society (23-3)
 - (d) Town Mutual (23-4)
 - (e) Hospital, Medical and Non-Profit Plan (23-5)
 - (f) Motor Club (23-6)
- (23) License-Insurers-Annual Application for
 - (a) Fire and Casualty (21-1)
 - (b) Life (21-2)
 - (c) Town Mutual (21-17)
 - (d) Hospital, Medical and Non-Profit Plan (21-18)
 - (e) Motor Club (21-19)
- (24) Miscellaneous Reports and Schedules
 - (a) Accident and Health Policy Experience Exhibit (22-18)
 - (b) Compensation of Wisconsin Representatives, Form for Reporting—Fraternal Benefit Societies (22-34)
 - (c) Credit Life and Accident and Health Exhibit (22-44)
 - (d) Insurance Expense Exhibit (22-16)
 - (e) Insurance in Force—Exhibit of—Fire and Casualty Companies (22-17)
 - (f) Premiums and License Fees, Report of—Life and Accident and Health Companies (22-43)
 - (g) Premiums and License Fees—Instructions for Completing Report of—Life and Accident and Health Companies (22-43.1)

(h) Quarterly Reports

1. Wisconsin Automobile Insurance Companies— Direct Written Automobile Insurance (28-6)

2. Fire and Casualty Companies (28-27)

3. Life Companies (28-28)

 (i) Reinsurance Assumed from Companies Not Licensed in Wisconsin, Schedule of—Fire and Casualty Companies (22-15)

(j) Reinsurance Ceded Schedule-Wisconsin Mutual Fire

and Casualty Companies (22-14)

(k) Schedule 18S (requiring information covering bonds of officers and employees and audits of company) and Schedule 24S (showing report of agents' commissions on Wisconsin business) (21-6)

 Schedule 12S (Political Contributions), Schedule 14S (Expense Charges and Expenses), and Schedule 15S (Dividend Schedules)—Life Insurance Company

Supplementary Schedule (21-7)

(m) Stockholder Information Supplement—Schedule SIS Wisconsin Stock Companies (28-29)

(n) Taxes and Fees Schedule—Fire and Casualty Companies (22-13)

(o) Valuation Report—Supplement to—Fraternal Benefit Societies (22-33)

(p) Windstorm and Hail Insurance, Report required to write—Town Mutual Companies (26-2)

(q) Instructions for Calculation of Annual 3½% License Fee—Domestic Life Companies (22-43.3)

(r) Annual 3½% License Fee Worksheet—Domestic Life

Companies (22-43.2)

- (s) VII Risks in Force, VIII Recapitulation of Risks and Premiums, and IX Assessment Schedule—Domestic Mutual Windstorm and Hail Companies (22-19)
- (25) Mortgage Loan Balance Verification (28-12)

(26) Request for additional license fee (28-16)

(27) Request for information following complaint (51-11)

(28) Surplus Lines Insurance

- (a) Agent's License (55-11)
- (b) Application for Surplus Lines License (55-10)

(c) Affidavit (55-12)

(d) Report of Surplus Lines Insurance Written (55-13)

(29) Unauthorized Insurance

(a) Notice of Independently Procured (55-30)

- (b) Premium Tax Report—Independently Procured (55-31)
- (c) Premium Tax Report—Unauthorized Insurance Companies (55-32)
- (30) Workmen's Compensation Security Funds

(a) Report of Loss Reserves (54-31)

(b) Report of Direct Earned Premiums (54-32)

(Note: The above forms may be obtained from the Commissioner of Insurance, 4802 Sheboygan Avenue, Madison, Wisconsin 53702)

History: 1-2-56; am. Register, September, 1958, No. 33, eff. 10-1-58; am. Register, July, 1959, No. 43, eff. 8-1-59; am. Register, December, 1964, No. 108, eff. 1-1-65.

Register, February, 1965, No. 110

Ins 7.02 State insurance fund forms.

(1) Statement of Account Past Due (41-2)

(2) Inland Marine Forms (41-3)

(3) Motor Vehicle Endorsement (41-4)

(4) Inventory Request-Motor Vehicle (41-6)

(5) Inventory Request-Buildings and Contents (41-7)

(6) Automatic Binder (41-8)

- (7) Inventory Request—Personal Property (41-9)
 (8) Annual Extension Endorsement (41-11)
- (9) Motor Vehicle Insuring Agreement (41-12)

(10) Proof of Loss Form (41-14)

- (11) Resolution to Insure in Fund (41-15)
- (12) Fine Arts Form (Inland Marine) (41-16)
- (13) Proof of Loss-Instructions (41-17)

(14) Schedule of Insurance in Force (41-19)

(15) Form for Reporting Additional Equipment Acquired and Equipment Disposed of (41-20)

(16) Vacancy Permit (41-24)

- (17) Builders' Risk Completed Value Form-State (41-25)
- (18) Builders' Risk Completed Value Form-Non-State (41-26)

(19) Policy—State (41-27)

- (20) Policy-Non-State (41-28)
- (21) Windstorm and Hail Endorsement No. 1 (41-29)

(22) Binder (41-30)

- (23) Contingent Liability from Operation of Building Laws (41-31)
- (24) Highway or Street Equipment Form (Inland Marine) (41-32)
- (25) All Risk Coverage (Inland Marine) (41-33)
- (26) Boats, Motors, Launches and Canoes (Inland Marine) (41-34)
- (27) Livestock Forms (Limits of Liability) (41-35)

(28) Schedule of Risks—Motor Vehicles (41-36)

- (29) Musical Instrument Floater—All Risks (Inland Marine) (41-37)
- (30) Radio Tower Coverage Endorsement (41-38)
- (31) Radio Equipment Coverage—All Risk (41-39)

(32) General Instructions (41-44)

(33) Description of Property to be Insured (41-47)

(34) Inherent Explosion Clause (41-50)

(Note: The above forms may be obtained from the Commissioner of Insurance, State Capitol, Madison 2, Wisconsin.)

History: Cr. Register, July, 1959, No. 43, eff. 8-1-59.

Ins 7.03 State life fund forms

(1) Application—Part I (42-11)

- (2) Application—Part II—Page 1 (42-12)(3) Application—Part II—Page 2 (42-13)
- (4) Application—Conversion (42-14)

(5) Change of Beneficiary (42-21)

- (6) Notice of Claim (42-31)
- (7) Proof of Death (42-32)
- (8) Certificate of Identity-Death Claim (42-33)
- (9) Policy—Ordinary Life (42-51)
- (10) Policy-20 Payment Life (42-52)
- (11) Policy—10 Year Endowment (42-53) (12) Policy—20 Year Endowment (42-54)
- (13) Policy—Endowment at Age 65 (42-55)
- (14) Policy-10 Year Term (42-56)
- (15) Policy—Term to Age 65 (42-57)
- (16) Total and Permanent Disability Provisions (42-61)
- (17) War and Aviation Provisions (42-63)
- (18) Policy Loan Agreement (42-64)
- (19) Informative Bulletin (42-72)
- (20) Informative Bulletin-Supplement (42-73)
- (21) Premium Notice (42-91a)
- (22) Notice of Loan Interest Due (42-92)
- (23) Statement of Dividend Accumulations (42-93)
- (24) Automatic Premium Loan Notice (42-96a)

(Note: The above forms may be obtained from the Commissioner of Insurance, State Capitol, Madison 2, Wisconsin.)

History: Cr. Register, July, 1959, No. 43, eff. 8-1-59.

Next page is numbered 217