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State of Misconsin 2013 - 2014 LEGISLATURE



SENATE AMENDMENT 1, TO SENATE BILL 384

November 6, 2013 - Offered by Senators Farrow and Risser.

1	At the locations indicated, amend the bill as follows:
2	1. Page 16, line 9: delete lines 9 and 10 and substitute:
3	"Section 6c. 46.27 (7g) (a) 5. a. of the statutes, as created by 2013 Wisconsir
4	Act 20, is renumbered 46.27 (7g) (a) 5. and amended to read:
5	46.27 (7g) (a) 5. "Property of a decedent" means all real and personal property
6	to which the client held any legal title or in which the client had any legal interest
7	immediately before death, to the extent of that title or interest, including assets
8	transferred to a survivor, heir, or assignee through joint tenancy, tenancy in common
9	survivorship, life estate, <u>living revocable</u> trust, or any other arrangement <u>, excluding</u>
10	an irrevocable trust.".

2. Page 18, line 14: delete lines 14 and 15 and substitute:

Act 20, is renumbered 49.496 (1) (cm) and amended to read:

"Section 18c. 49.496 (1) (cm) 1. of the statutes, as created by 2013 Wisconsin

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49.496 (1) (cm) "Property of a decedent" means all real and personal property to which the recipient held any legal title or in which the recipient had any legal interest immediately before death, to the extent of that title or interest, including assets transferred to a survivor, heir, or assignee through joint tenancy, tenancy in common, survivorship, life estate, living revocable trust, or any other arrangement, excluding an irrevocable trust.".

3. Page 19, line 16: delete lines 16 and 17 and substitute:

"Section 24c. 49.682 (1) (e) 1. of the statutes, as created by 2013 Wisconsin Act 20, is renumbered 49.682 (1) (e) and amended to read:

49.682 (1) (e) "Property of a decedent" means all real and personal property to which the client held any legal title or in which the client had any legal interest immediately before death, to the extent of that title or interest, including assets transferred to a survivor, heir, or assignee through joint tenancy, tenancy in common, survivorship, life estate, living revocable trust, or any other arrangement, excluding an irrevocable trust."

4. Page 20, line 17: delete lines 17 and 18 and substitute:

"Section 30c. 49.849 (1) (d) 1. of the statutes, as created by 2013 Wisconsin Act 20, is renumbered 49.849 (1) (d) and amended to read:

49.849 (1) (d) "Property of a decedent" means all real and personal property to which the recipient held any legal title or in which the recipient had any legal interest immediately before death, to the extent of that title or interest, including assets transferred to a survivor, heir, or assignee through joint tenancy, tenancy in

- common, survivorship, life estate, living revocable trust, or any other arrangement,
- 2 <u>excluding an irrevocable trust</u>.".
- 3 (END)