



## 1997 ASSEMBLY BILL 257

April 9, 1997 - Introduced by Representatives OTT, URBAN, HUTCHISON, PORTER, BRANDEMUEHL, KREUSER and OWENS, cosponsored by Senator A. LASEE. Referred to Committee on Small Business and Economic Development.

1     **AN ACT to repeal** 632.797 (2); and **to amend** 632.797 (1) (a) and 632.797 (3) of  
2     the statutes; **relating to:** disclosure of group health claims experience.

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### *Analysis by the Legislative Reference Bureau*

Under current law, an insurer is required to provide to the policyholder of a group health insurance policy written by the insurer, upon the policyholder's request, the policyholder's aggregate group health claims experience for the current policy period and for up to 2 immediately preceding policy periods, but not for any period of time before 18 months before the request is made. This requirement does not apply, however, if fewer than 50 persons are covered under the policy. This bill removes the limitation related to the number of persons covered under the policy, so that any policyholder of a group health insurance policy, regardless of the size of the group, may obtain its own aggregate group health claims experience upon request. The bill also increases the maximum period of time for which an insurer may be required to provide the health claims experience information from 18 months before the request for information is made to 24 months before such a request.

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*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

3     **SECTION 1.** 632.797 (1) (a) of the statutes is amended to read:  
4     632.797 (1) (a) Except as provided in subs. ~~(2)~~ and sub. (3), an insurer shall  
5     provide the policyholder of a group or blanket disability insurance policy, or an

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1 employer that provides health care coverage to its employes through a  
2 multiple-employer trust, with the policyholder's or the employer's aggregate group  
3 health claims experience for the current policy period, and for up to 2 policy periods  
4 immediately preceding the current policy period if the insurer provided coverage  
5 during those periods, upon request from the policyholder or employer.

6 **SECTION 2.** 632.797 (2) of the statutes is repealed.

7 **SECTION 3.** 632.797 (3) of the statutes is amended to read:

8 632.797 (3) Notwithstanding sub. (1), an insurer is not required to provide  
9 health claims experience under sub. (1) for any period of time that is before 18 24  
10 months before the date on which the information is requested.

11 (END)