

# **Tomah Area School District Charter School Authorizer Annual Report**

**June 30, 2019**

(For further instructions and requirements related to completing each section of this charter school authorizer annual report template see the charter school authorizer annual report technical assistance document at <http://dpi.wi.gov/sms/charter-schools/information-authorizers>)

**SECTION I: AUTHORIZER INFORMATION**

<b>Authorizing Entity:</b>	<b>Tomah Area School District</b>
<b>Authorizer Address:</b>	<b>129 W. Clifton Street</b>
<b>Authorizer Contact Person:</b>	<b>Greg Gaarder</b>
<b>Contact Person Title:</b>	<b>Business Manager</b>
<b>Contact Person Phone:</b>	<b>608-343-7003</b>
<b>Contact Person Email:</b>	<b>greggaarder@tomah.education</b>

**SECTION II: CHARTER SCHOOL INFORMATION**

*(Add additional lines or attach additional sheets, if necessary.)*

<b>Charter Schools Currently Under Contract:</b>			
<b>School Name:</b>	<b>Contract Start Date:</b>	<b>Contract Expiration Date:</b>	<b>Grades Served:</b>
<b>The Tomah Area Montessori School (TAMS)</b>	<b>2015-16</b>	<b>2019-2020</b>	<b>Pre-K to 6<sup>th</sup> grade</b>

**SECTION III: ACADEMIC PERFORMANCE OF CHARTER SCHOOLS**

*(Provide a summary of the academic performance of each charter school that operated during the school year.)*

*-The Tomah Area Montessori School (TAMS) uses data acquired from PALS for students in 4K-1<sup>st</sup> grade to screen and monitor students for reading readiness. Students in grades K-3 take the i-Ready Math assessment, and the i-Ready Reading assessment. This is given three times a year as a universal screener. Third and fourth grade students participated in the Wisconsin Forward Assessment during the Spring 2019 assessment window. (TAMS does not have fourth grade students for the 2019-20 school year.)*

<b>PALS - Fall 2019</b>	<b># Students</b>	<b>% Proficient</b>
Grade K	10	100%
Grade 1	10	100%

<b>i-Ready Reading - Fall 2019</b>	<b># Students</b>	<b>% Proficient</b>
Grade K	10	40%
Grade 1	10	30%
Grade 2	5	20%
Grade 3	10	80%

<b>Forward ELA - Spring 2019</b>	<b>% Proficient</b>
Grade 3	44.40%
Grade 4	0%

<b>i-Ready Math - Fall 2019</b>	<b># Students</b>	<b>% Proficient</b>
Grade K	10	30%
Grade 1	10	20%
Grade 2	5	20%
Grade 3	10	20%

<b>Forward Math - Spring 2019</b>	<b>% Proficient</b>
Grade 3	55.60%
Grade 4	60%

#### **SECTION IV: FINANCIAL PERFORMANCE OF CHARTER SCHOOLS**

*(Provide a summary of the financial performance of each charter school that operated during the school year.)*

##### Financial/Operational Criteria

1. Autonomy.

The Governance Board will work with the TAMS staff, in partnership with the administrative team, to implement the contract of the Tomah Area Montessori School.

- *The Charter School meets 6 x's annually to include District Administration and Staff.*

2. Charter School Budget.

The School District shall provide the Tomah Area Montessori School with an operational budget. School shall then submit a plan for the expenditure of said funds showing the District its best estimate of its proposed total expenditures and liabilities for administering the Contract during the upcoming period of July 1 to June 30.

Operational funds shall be available to the Charter School at the same time and in the same manner they are made available to other schools within District.

*All discretionary funds are available for the TAMS to spend at the same time all other District program funds are available to spend.*

District has made an ongoing commitment to continue to fund and support Tomah Area Montessori School.

*The Budget of the TAMS budget is developed in coordination with the total District Budget.*

TAMS will be allocated funds in the same manner as other District schools.

*See Attachment 1.*

If the TAMS Governance Board enters into a contract as allowed under Act 55, for technical or financial assistance, academic support, or other services, it will notify the School Board of the agreement in a timely manner.

*The TAMS Governance Board has notified the School Board of all technical or financial assistance, academic support, or other services.*

If the TAMS Governance Board incurs debt as allowed under Act 55 in reasonable anticipation of the receipt of funds, and/or encumbers its assets to be used for collateral for loans or other extensions, it will notify the School Board in a timely fashion.

*The TAMS Governance Board as met notified the School Board of all receipts of funds, and/or encumbers its assets to be used for collateral for loans or other extensions.*

As an independent entity, TAMS Governance Board has the discretion and authority to independently apply for and independently administer grant and gift resources.

***The TAMS has the discretion and authority to independently apply for and independently administer grant and gift resources.***

District will allocate any federal formula funds that the Charter School is eligible for (e.g., Carl Perkins, ESEA, etc.) according to those funding guidelines.

***The District administers and allocates all federal funds as required by the federal and District guidelines.***

3. The manner in which the annual audits of the financial and programmatic operations of the school will be performed. Tomah Area Montessori School adheres to all TASD financial and accounting policies and procedures. An annual report including financial and programmatic aspects of TAMS is submitted to the Board each year.
  - ***An annual audit of the TAMS was performed for the 2018-19 school year along with the annual audit of the District***
4. A description of the school facilities and the limits of the liability insurance that the school will carry.
  - ***Tomah Area Montessori School is located at a Tomah Area School Campus. The liability coverage falls under the same coverage as for all other TASD educational activities.***

Attachment 1

2/5/2018																
RE: 2018-19 Building Budget Figures																
	2nd Friday 2016-17 Budget Enrollment Figures	2nd Friday 2017-18 Budget Enrollment Figures	2016-17 Base Budget Cost/Pupil	2016-17 GMAPEL Budget Cost/Pupil	2017-18 Building Budget	2017-18 Consumable Workbooks	2017-18 Common School Library Budget	2017-18 GMAPEL Budget	2017-18 Total Building Budget w/ Common, Workbooks & GMAPEL Budgets	2018-19 Base Budget Cost/Pupil	2018-19 Building Budget	2018-19 Consumable Workbooks	2018-19 Common School Library Budget	2018-19 GMAPEL Budget	2018-19 Total Building Budget w/ Common, Workbooks & GMAPEL Budgets	18-19/17-18 Total Building & GMAPEL Budget Difference
Lemonweir	351	278	56.61	4.86	19,870	5,400	7,664	1,706	34,640	56.61	15,738	5,400	7,545	1,351	30,034	(4,606)
Miller	266	263	56.61	4.86	15,058	5,700	7,526	1,293	29,577	56.61	14,888	5,700	7,521	1,278	29,387	(189)
Oakdale	74	90	56.61	5.40	4,189	1,100	4,693	459	10,441	56.61	5,095	1,100	4,719	486	11,400	959
Camp Douglas	46	45	56.61	5.40	2,604	1,800	4,647	459	9,510	56.61	2,547	1,800	4,645	459	9,452	(58)
Wyeville	97	125	56.61	4.86	5,491	2,200	6,053	471	14,216	56.61	7,076	2,200	6,099	608	15,983	1,767
Warrens	133	131	56.61	4.86	7,529	2,300	6,112	646	16,587	56.61	7,416	2,300	6,109	637	16,461	(126)
TAMS	47	56	56.61	5.40	2,661	-	-	254	2,914	56.61	3,170	-	-	302	3,473	558
LaGrange	428	439	56.61	4.86	24,229	8,500	7,901	2,080	42,710	56.61	24,852	8,500	7,922	2,134	43,407	697
<b>Total Elem.</b>	<b>1,442</b>	<b>1,427</b>	<b>56.61</b>	<b>5.40</b>	<b>81,632</b>	<b>27,000</b>	<b>44,595</b>	<b>7,368</b>	<b>160,595</b>	<b>56.61</b>	<b>80,782</b>	<b>27,000</b>	<b>44,559</b>	<b>7,254</b>	<b>159,596</b>	<b>(999)</b>
Elem. Music	1,395	1,371		4.58				6,389	6,389					6,279	6,279	(110)
Elem. Art	1,395	1,371		6.84				9,542	9,542					9,378	9,378	(164)
Elem. Phy. Education	1,395	1,371		6.84				9,542	9,542					9,378	9,378	(164)
<b>Total Elem.</b>								<b>25,473</b>	<b>25,473</b>					<b>25,034</b>	<b>25,034</b>	<b>(438)</b>
Tams Include MAPE	47	56		6.84				964						1,149		
Robert Kupper (ELE)	-	-	-	NA	-	-	-	NA	-	-	-	-	-	NA	-	-
Robert Kupper (6-12)	4	3	124.29	NA	497	-	4,050	408	4,956	124.29	373	-	4,050	408	4,832	(124)
MSA HS	24	26	150.08	NA	3,602	-	NA	-	3,602	150.08	3,302	-	-	NA	3,902	300
EXCEL HS	23	22	150.08	NA	3,452	-	NA	-	3,452	150.08	3,302	-	-	NA	3,302	(150)
<b>Total Alt Ed</b>	<b>51</b>	<b>51</b>	<b>147.93</b>		<b>7,551</b>		<b>4,050</b>	<b>408</b>	<b>12,010</b>	<b>148.56</b>	<b>7,577</b>		<b>4,050</b>	<b>408</b>	<b>12,035</b>	<b>26</b>
Middle School	634	650	82.86	NA	52,532		15,712	Inc.	68,244	82.86	53,858		15,746	Inc.	69,604	1,360
MS Athletics	634	650	50.24	NA	31,852			Inc.	31,852	50.24	32,656			Inc.	32,656	804
High School	891	876	150.08	NA	133,721		25,954	Inc.	159,675	150.08	131,470		25,912	Inc.	157,382	(2,293)
HS Athletics	891	876	100.00	NA	104,100			Inc.	104,100	100.00	102,600			Inc.	102,600	(1,500)
<b>Grand Total</b>	<b>3,018</b>	<b>3,004</b>	<b>1,465.05</b>		<b>411,387.81</b>		<b>90,310.82</b>		<b>561,948</b>		<b>408,943</b>		<b>90,267</b>		<b>558,907</b>	<b>(3,041)</b>

**SECTION V: OTHER CONTRACT TERMS AND EXPECTATIONS (OPTIONAL)**

*(Provide a summary and discussion of any additional contract terms or expectations that the authorizer deems relevant to its report on the overall performance of the charter schools it authorizes.)*

There were no other contract terms and expectations that were relevant to the overall performance of the charter school.

**SECTION VI: AUTHORIZER OPERATING COSTS**

See completed audited Schedule of Charter School Authorizer Operating Costs.  
*(Complete and attach audited Schedule of Charter School Authorizer Operating Costs.)*

There were no authorizer operating costs.

**SECTION VII: SERVICES PROVIDED TO CHARTER SCHOOLS**

See completed Schedule of Charter School Authorizer Services and Costs.

*(Complete and attached Schedule of Charter School Authorizer Services and Costs.)***TOMAH AREA SCHOOL DISTRICT****SCHEDULE OF CHARTER SCHOOL AUTHORIZER SERVICES AND COSTS****FISCAL YEAR ENDING JUNE 30, 2019**

SERVICES PROVIDED	FUNCTION CODE	COST
REGULAR CURRICULUM	110000-120000	315799.06
SPECIAL EDUCATION	150000	3688.38
HEALTH SERVICES	214000	743.35
PSYCHOLOGICAL SERVICES	215000	488.44
CURRICULUM DEVELOPMENT	221200	41.98
INSTRUCTIONAL STAFF TRAINING	221300	1942.17
GENERAL ADMINISTRATION	230000	7117.50
BUILDING ADMINISTRATION	240000	61068.40
BUSINESS SERVICES	252000	9184.46
GENERAL OPERATIONS	253000	34147.76
PUPIL TRANSPORTATION	256000	44110.46
TECHNOLOGY	266000,295000	15525.88
140000,170000, 221100, 222300, 254000, 257000, 270000, 280000 SERVICES		53364.43
<b>TOTAL</b>		<b>547,222.27</b>