



State of Wisconsin
2009 - 2010 LEGISLATURE

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2009 ASSEMBLY BILL 296

June 2, 2009 – Introduced by JOINT LEGISLATIVE COUNCIL. Referred to Committee on Children and Families.

1 **AN ACT** *to repeal* 46.56 (1) (i) 1. to 3., 46.56 (1) (k), 46.56 (3) (d) 2. (intro.), 46.56
2 (8) (L), 46.56 (8) (p) and (q), 46.56 (14) (c) 2., 46.56 (14) (c) 8. and 46.56 (15) (e);
3 **to renumber** 46.56 (3) (d) 1. (intro.); **to renumber and amend** 46.56 (1) (c),
4 46.56 (1) (f), 46.56 (1) (g), 46.56 (1) (o), 46.56 (3) (d) 1. a. to d., 46.56 (3) (d) 2. a.
5 and b., 46.56 (6) (a) 3., 46.56 (6) (a) 4., 48.02 (9s) and 938.02 (9s); **to consolidate,**
6 **renumber and amend** 46.56 (1) (i) (intro.) and 4.; **to amend** 20.435 (7) (co),
7 38.14 (12), 46.215 (1) (q), 46.22 (1) (b) 1. i., 46.56 (title), 46.56 (1) (a), 46.56 (1)
8 (b), 46.56 (1) (e), 46.56 (1) (h), 46.56 (1) (L), 46.56 (1) (m), 46.56 (1) (n), 46.56 (1)
9 (p), 46.56 (2), 46.56 (3) (a), 46.56 (3) (b) 1., 2., 4., 5. and 7., 46.56 (4) (a) to (e),
10 46.56 (5) (a), (b) and (d) to (i), 46.56 (6) (title), (a) (intro.), 1. and 2., 46.56 (6) (b),
11 46.56 (6) (c), 46.56 (7), 46.56 (8) (title), 46.56 (8) (a) to (g) and (h) (intro.), 2., 3.,
12 4., 5. and 6., 46.56 (8) (i) to (k), 46.56 (8) (m) to (o), 46.56 (8) (r) and (s), 46.56
13 (9), 46.56 (10) to (13), 46.56 (14) (a), 46.56 (14) (b) (intro.), 46.56 (14) (b) 1. and
14 3., 46.56 (14) (c) (intro.) and 1., 46.56 (14) (c) 3. to 5., 46.56 (14) (c) 6. and 7., 46.56

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1 (14) (d), 46.56 (15) (a) and (b) (intro.), 46.56 (15) (b) 2. to 4., 46.56 (15) (c) and
2 (d), 46.56 (15) (f), 48.33 (1) (c), 48.345 (6m), 49.45 (25) (bm) 2., 51.42 (3) (ar) 14.,
3 51.437 (4m) (m), 51.437 (4r) (a) 3., 115.817 (5) (c), 116.03 (13m), 120.12 (19),
4 938.33 (1) (c) and 938.34 (6m); **to repeal and recreate** 59.53 (7); and **to create**
5 46.56 (1) (ar), 46.56 (1) (bm), 46.56 (1) (de), (dm) and (ds), 46.56 (1) (nm), 46.56
6 (1) (op), 46.56 (1) (q), 46.56 (3) (a) 8., 46.56 (3) (b) 8. to 16., 46.56 (3) (d) 3., 46.56
7 (3) (d) 8. to 12., 46.56 (3) (d) 15., 46.56 (3) (e), 46.56 (5) (j) and (k), 46.56 (6) (cr),
8 46.56 (6) (d), 46.56 (8) (cm), 46.56 (8) (h) 7. and 8., 46.56 (14) (c) 9., 46.56 (15)
9 (b) 1r. and 46.56 (15) (b) 5. of the statutes; **relating to:** children and their
10 families who are involved in two or more systems of care and making an
11 appropriation.

Analysis by the Legislative Reference Bureau

This bill is explained in the NOTES provided by the Joint Legislative Council in the bill.

For further information see the **state and local** fiscal estimate, which will be printed as an appendix to this bill.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

PREFATORY NOTE: This bill is prepared for the Joint Legislative Council's Special Committee on Strengthening Wisconsin Families.

Under current law, s. 46.56, stats., governs the integrated services programs (ISP) for children with severe disabilities. A "child with severe disabilities" is defined as follows:

An individual who has not attained 18 years of age and whose mental, physical, sensory, behavioral, emotional or developmental disabilities, or whose combination of multiple disabilities meets all of the following conditions:

1. Is severe in degree.
2. Has persisted for at least one year or is expected to persist for at least one year.
3. Causes substantial limitations in the child's ability to function in the family, the school or the community and with the child's ability to cope with the ordinary demands of life.
4. Causes the child to need services from 2 or more service systems.

The ISP began in 1989. As of September 2008, 18 counties operated ISPs. The statute requires a county that operates an ISP to establish a coordinating committee comprised of representatives from multiple systems of care. The coordinating committee must prepare interagency agreements that participating organizations in the ISP agree

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to follow in creating and operating the ISP. The interagency agreement's components are also outlined by statute. The ISP must have one or more service coordination agencies. The service coordination agency must identify a service coordinator for each child with severe disabilities who participates in the program. Referrals into the ISP may come from many different types of public agencies or organizations, or from the child or the child's family. A treatment team is developed which includes representatives of all service providers working with the family, as well as the family members and the child.

In 2002, the department of health and family services developed a request for proposals for counties to develop coordinated services team (CST) initiatives. The CST model is based on the ISP model of integrated services for children and families with multiple needs. As of October 1, 2008, 33 counties and 2 tribes operate CST initiatives. This bill makes several changes to s. 46.56. Specifically, the bill does the following:

- Expands the ISP's coverage to children who are involved in 2 or more systems of care, as well as their families, and changes the name of the program to the CST initiative.
- To reflect the expansion of the program's focus, changes the terms "integrated services", "integrated service plan", and "interdisciplinary team" to "coordinated services", "coordinated services plan of care", and "coordinated services team", respectively.
- Includes tribes as entities that may administer the CST initiative.
- Provides funding to begin to phase in the remaining counties and tribes that do not currently operate either an ISP or a CST initiative, to enable these counties and tribes to establish the CST initiative.
- Amends the definition of CST to emphasize the process by which the child's family, service providers, and informal resource persons work together to respond to the needs of the child and family, rather than by describing the characteristics of the individuals on the team.
- Expands the required and optional representatives that serve on the coordinating committee in a county or tribe. The coordinating committee is the entity that:
 - Prepares interagency agreements for the creation and operation of a CST initiative.
 - Assesses how the CST initiative relates to other service coordination programs operating at the county, tribal, or local level.
 - Assists the administering agency in developing the application for CST funding.
 - Reviews determinations by the service coordination agency regarding program eligibility, appropriate family resources, and funding of services.
- Expands the duties of the coordinating committee to include:
 - Establishing operational policies and procedures.
 - Ensuring quality, including adherence to core values as adopted by the state advisory committee.
 - Developing a plan for orientation of new coordinating committee members and CST members to the CST process.
 - Identifying and addressing gaps in services.
 - Ensuring client and partner agency satisfaction.
- Creates the role of initiative coordinator, and defines the initiative coordinator's duties, which are to:
 - Bring together parents and staff from agencies and organizations to comprise the coordinating committee, and support their activities.
 - Work with the coordinating committee to maintain and support agency participation as established in the interagency agreement.
 - Work with the coordinating committee and service coordination agency to receive and review referrals.

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- Work with the coordinating committee and service coordination agency to assure service coordination for all groups working with the child and the child’s family.
- Guide the development of CSTs working with the child and the child’s family to ensure compliance with the basic principles of the CST initiative’s core values.
- Review plans of care.
- Assist the coordinating committee and family teams in establishing consistent measures for initiative development, implementation, evaluation, and monitoring of the project and outcomes.
- Facilitate public education and awareness of issues and programming for families and children.
- Ensure ongoing support and training related to the CST process to families, service coordinators, and providers.
- Provide support to service providers in developing strategies to enhance existing programs, to increase resources, and to establish new resources.
- Ensure that local and state agencies submit data and reports in an accurate and timely manner.
 - Increases the annual appropriation to the department of health services to provide grants to counties for CST initiatives by \$1,466,000 in general purpose revenue.

1 **SECTION 1.** 20.435 (7) (co) of the statutes is amended to read:

2 20.435 (7) (co) *Integrated service programs for children with severe disabilities*
3 *Initiatives for coordinated services.* The amounts in the schedule to fund county
4 ~~integrated service programs for children with severe disabilities~~ and tribal
5 initiatives under s. 46.56 to provide coordinated services.

NOTE: Modifies the integrated service program appropriation to provide funding for coordinated services for both county and tribal initiatives.

6 **SECTION 2.** 38.14 (12) of the statutes is amended to read:

7 38.14 (12) ~~INTEGRATED SERVICE PROGRAMS FOR CHILDREN WITH SEVERE DISABILITIES~~
8 INITIATIVES TO PROVIDE COORDINATED SERVICES. If the county board of supervisors
9 establishes an ~~integrated service program for children with severe disabilities~~
10 initiative to provide coordinated services under s. 59.53 (7), the district board may
11 participate in an ~~integrated service program for children with severe disabilities~~
12 ~~under s. 59.53 (7) the initiative~~ and may enter into written interagency agreements
13 or contracts under the ~~program~~ initiative.

NOTE: Modifies the powers of technical college district boards.

14 **SECTION 3.** 46.215 (1) (q) of the statutes is amended to read:

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1 46.215 (1) (q) If the county board of supervisors establishes an ~~integrated~~
2 ~~service program for children with severe disabilities~~ initiative to provide coordinated
3 services under s. 59.53 (7), to participate in and administer an ~~integrated service~~
4 ~~program for children with severe disabilities under s. 59.53 (7)~~ the initiative,
5 including entering into any written interagency agreements or contracts.

NOTE: Modifies the duties of the county department of social services in Milwaukee
County.

6 **SECTION 4.** 46.22 (1) (b) 1. i. of the statutes is amended to read:

7 46.22 (1) (b) 1. i. If the county board of supervisors establishes an ~~integrated~~
8 ~~service program for children with severe disabilities~~ initiative to provide coordinated
9 services under s. 59.53 (7), to participate in and administer an ~~integrated service~~
10 ~~program for children with severe disabilities under s. 59.53 (7)~~ the initiative,
11 including entering into any written interagency agreements or contracts.

NOTE: Modifies the duties of the county department of social services in counties
other than Milwaukee County.

12 **SECTION 5.** 46.56 (title) of the statutes is amended to read:

13 **46.56 (title) ~~Integrated service programs~~ Initiatives to provide**
14 **coordinated services for children with severe disabilities and families.**

15 **SECTION 6.** 46.56 (1) (a) of the statutes is amended to read:

16 46.56 (1) (a) “Administering agency” means a ~~county~~ department designated
17 by ~~the~~ a county board of supervisors or by a tribe to administer ~~the program an~~
18 initiative.

NOTE: Modifies the current definition of “administering agency” to include tribes.

19 **SECTION 7.** 46.56 (1) (ar) of the statutes is created to read:

20 46.56 (1) (ar) “Advocacy” means all of the following:

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1 1. Actively supporting a child who is involved in 2 or more systems of care and
2 his or her family under an initiative to enable their receipt of the full benefits of the
3 initiative by ensuring that the coordinated services team approach to providing
4 services and principles are followed.

5 2. Helping families of a child who is involved in 2 or more systems of care gain
6 access to and a voice in the decision making that establishes the child’s and family’s
7 plan of care.

8 3. Fostering strong working relationships among families, systems of care, and
9 providers, with the goal of improving the lives of children who are involved in 2 or
10 more systems of care and their families.

NOTE: Creates a definition of “advocacy”.

11 **SECTION 8.** 46.56 (1) (b) of the statutes is amended to read:

12 46.56 (1) (b) “Agency” means a public, tribal, or private nonprofit organization
13 that provides ~~treatment services for children with severe disabilities and their~~
14 families services and other resources for children and families.

NOTE: Modifies the definition of “agency” to include public and tribal organizations
and to broaden the description of services and resources provided.

15 **SECTION 9.** 46.56 (1) (bm) of the statutes is created to read:

16 46.56 (1) (bm) “Child” means an individual under the age of 18.

NOTE: Creates a definition of “child”.

17 **SECTION 10.** 46.56 (1) (c) of the statutes is renumbered 46.56 (1) (om), and 46.56
18 (1) (om) (intro.), 3. and 4., as renumbered, are amended to read:

19 46.56 (1) (om) (intro.) “~~Child with severe disabilities~~ Severe disability” means
20 ~~an individual who has not attained 18 years of age and whose a~~ mental, physical,
21 sensory, behavioral, emotional, or developmental ~~disabilities~~ disability, including

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1 severe emotional disturbance, or whose a combination of multiple these disabilities,
2 that meets all of the following conditions:

3 3. Causes substantial limitations in ~~the~~ a child's ability to function in ~~the~~ his
4 or her family, ~~the~~ school, or ~~the~~ community and with ~~the child's~~ his or her ability to
5 cope with the ordinary demands of life.

6 4. Causes ~~the~~ a child to need services or other resources from 2 or more ~~service~~
7 systems of care.

NOTE: Modifies the current definition of "child with severe disabilities" to instead
define "severe disability".

8 **SECTION 11.** 46.56 (1) (de), (dm) and (ds) of the statutes are created to read:

9 46.56 (1) (de) "Family" means a child's primary caregiver or caregivers and the
10 child's siblings.

11 (dm) "Family resources" means housing, environment, institutions, sources of
12 income, services, education, a child's extended family and community relationships,
13 and other resources families need to raise their children.

14 (ds) "Initiative" means a system that is based on the strengths of children and
15 their families for providing coordinated services to children who are involved in 2 or
16 more systems of care and their families.

NOTE: Creates definitions of "family", "family resources", and "initiative".

17 **SECTION 12.** 46.56 (1) (e) of the statutes is amended to read:

18 46.56 (1) (e) "Intake" means the process by which ~~the~~ a service coordination
19 agency or individuals designated by the coordinating committee under sub. (3)
20 initially screens screen a child ~~with severe disabilities~~ who is involved in 2 or more
21 systems of care and ~~the child's~~ his or her family to see ~~if a complete assessment is~~
22 needed determine eligibility for an initiative and the process by which the service

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1 coordination agency determines the need for a comprehensive clinical mental health
2 assessment.

NOTE: Modifies the definition of “intake”.

3 **SECTION 13.** 46.56 (1) (f) of the statutes is renumbered 46.56 (1) (ce) and
4 amended to read:

5 46.56 (1) (ce) “Integrated Coordinated services” means treatment, education,
6 care and support, services, and other resources provided, in a coordinated manner,
7 for a child with severe disabilities who is involved in 2 or more systems of care and
8 his or her family.

9 **SECTION 14.** 46.56 (1) (g) of the statutes is renumbered 46.56 (1) (cm) and
10 amended to read:

11 46.56 (1) (cm) “Coordinated services plan of care”
12 means the a plan for treatment, education and support services under sub. (8) (h) for
13 an eligible a child with severe disabilities who is involved in 2 or more systems of care
14 and the child’s his or her family under sub. (8) (h).

NOTE: SECTIONS 13 and 14 modify the current definitions of “integrated services”
and “integrated service plan” to instead define “coordinated services” and “coordinated
services plan of care” and modify those definitions.

15 **SECTION 15.** 46.56 (1) (h) of the statutes is amended to read:

16 46.56 (1) (h) “Interagency agreement” means a written document of
17 understanding among service providers and other partner agencies that are
18 represented on a coordinating committee under sub. (3) that identifies mutual
19 responsibilities for implementing integrated coordinated services for children with
20 severe disabilities who are involved in 2 or more systems of care and their families.

NOTE: Modifies the definition of “interagency agreement”.

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1 **SECTION 16.** 46.56 (1) (i) (intro.) and 4. of the statutes are consolidated,
2 renumbered 46.56 (1) (cs) and amended to read:

3 46.56 (1) (cs) “~~Interdisciplinary team~~ Coordinated services team” means a
4 group of professionals, ~~assembled by the service coordinator, from various service~~
5 ~~systems who meet all of the following criteria: 4. Are providing treatment, education~~
6 ~~or support services to the child with severe disabilities or the child’s family, if the~~
7 ~~child or the child’s family is receiving any treatment, education or support services~~
8 individuals, including family members, service providers, and informal resource
9 persons, who work together to respond to service needs of a child who is involved in
10 2 or more systems of care and his or her family.

NOTE: Modifies the current definition of “interdisciplinary team” to instead define
“coordinated services team” and modifies the definition.

11 **SECTION 17.** 46.56 (1) (i) 1. to 3. of the statutes are repealed.

NOTE: Repeals a portion of the definition of “interdisciplinary team”.

12 **SECTION 18.** 46.56 (1) (k) of the statutes is repealed.

NOTE: Repeals the definition of “program”.

13 **SECTION 19.** 46.56 (1) (L) of the statutes is amended to read:

14 46.56 (1) (L) “Service coordination” means ~~a case management service that~~
15 ~~coordinates~~ the coordination of multiple service providers who and family resources
16 ~~that~~ are serving a particular child with severe disabilities who is involved in 2 or
17 more systems of care and the child’s his or her family. The term includes
18 ~~arrangement for~~ coordination of the assessment process, development of an
19 ~~integrated service plan~~ a coordinated services plan of care based on the strengths and
20 needs identified in the assessment, advocacy ~~for the needs of the child and the child’s~~
21 ~~family,~~ monitoring of the child’s progress of the child or his or her family, facilitation
22 of periodic reviews of the ~~integrated service plan~~ coordinated services plan of care,

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1 and coordination and maintenance of clear lines of communication among all ~~service~~
2 family resources providers and, the child, and the child's his or her family.

NOTE: Modifies the definition of “service coordination”.

3 **SECTION 20.** 46.56 (1) (m) of the statutes is amended to read:

4 46.56 (1) (m) “Service coordination agency” means a county department, tribe,
5 agency, school district, cooperative educational service agency, or county children
6 with disabilities education board designated in an interagency agreement by a
7 coordinating committee under sub. (3) to provide intake and service coordination for
8 one or more target groups of ~~eligible children with severe disabilities~~ who are
9 involved in 2 or more systems of care and their families.

NOTE: Modifies the definition of “service coordination agency”.

10 **SECTION 21.** 46.56 (1) (n) of the statutes is amended to read:

11 46.56 (1) (n) “Service coordinator” means an individual who is qualified by
12 specialized training and ~~clinical~~ experience with children ~~with severe disabilities~~
13 who are involved in 2 or more systems of care and their families and who is appointed
14 by the service coordination agency to provide service coordination of ~~treatment,~~
15 ~~education and support services~~ for eligible children ~~with severe disabilities~~ and their
16 families.

NOTE: Modifies the definition of “service coordinator”.

17 **SECTION 22.** 46.56 (1) (nm) of the statutes is created to read:

18 46.56 (1) (nm) “Service provider” means a professional from a system of care
19 who meets one or more of the following criteria:

20 1. Is skilled in providing treatment services, education, and other family
21 resources for children who are involved in 2 or more systems of care and their
22 families.

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1 2. Conducts comprehensive evaluations of the needs of children who are
2 involved in 2 or more systems of care and their families for family resources.

3 3. Possesses skills appropriate for and knowledge of the specific types of needs
4 or dysfunctions presented by a child who is involved in 2 or more systems of care and
5 is undergoing an assessment.

6 4. Is currently providing treatment, education, or other family resources for a
7 child who is involved in 2 or more systems of care, a family of such a child, or both.

NOTE: Creates a definition of “service provider”.

8 **SECTION 23.** 46.56 (1) (o) of the statutes is renumbered 46.56 (1) (or) and
9 amended to read:

10 46.56 (1) (or) “~~Service system~~ System of care” means ~~the a public and or private~~
11 ~~organizations~~ organization that ~~provide~~ provides specialized services for children
12 with mental, physical, sensory, behavioral, emotional, or developmental disabilities
13 or that ~~provide~~ provides child welfare, juvenile justice, educational, economic
14 support, alcohol or other drug abuse, or health care services for children.

NOTE: Modifies the current definition of “service system” to instead define “system of care” and modifies the definition.

15 **SECTION 24.** 46.56 (1) (op) of the statutes is created to read:

16 46.56 (1) (op) “Severely emotionally disturbed child” has the meaning given in
17 s. 49.45 (25) (a).

NOTE: Defines “severely emotionally disturbed child” using the definition for medical assistance case management services. Under that definition, a severely emotionally disturbed child is an individual under 21 years of age who has emotional and behavioral problems that: (a) are severe in degree; (b) are expected to persist for at least one year; (c) substantially interfere with the individual’s functioning in his or her family, school or community and with his or her ability to cope with the ordinary demands of life; and (d) cause the individual to need services from 2 or more agencies or organizations that provide social services or services or treatment for mental health, juvenile justice, child welfare, special education or health.

18 **SECTION 25.** 46.56 (1) (p) of the statutes is amended to read:

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1 46.56 (1) (p) “Treatment services” means the individualized social, emotional,
2 behavioral and medical services designed to bring about habilitation, rehabilitation
3 and appropriate developmental growth of a child ~~with severe disabilities.~~

NOTE: Modifies the definition of “treatment services”.

4 **SECTION 26.** 46.56 (1) (q) of the statutes is created to read:

5 46.56 (1) (q) “Tribe” means a federally recognized American Indian tribe or
6 band in this state.

NOTE: Creates a definition of “tribe”.

7 **SECTION 27.** 46.56 (2) of the statutes is amended to read:

8 46.56 (2) ~~ESTABLISHMENT OF PROGRAMS~~ COORDINATING COMMITTEE; ADMINISTERING
9 AGENCY; INITIATIVE FUNDING. If a county board of supervisors establishes ~~a program~~
10 an initiative under s. 59.53 (7), ~~it or if a tribe establishes an initiative, the county~~
11 board or tribe shall appoint a coordinating committee and designate an
12 administering agency. The ~~program~~ initiative may be funded by the county or tribe
13 or the county board of supervisors or tribe may apply for funding by the state in
14 accordance with sub. (15).

NOTE: Provides that a county board or tribe that establishes a coordinated services initiative must appoint a coordinating committee and designate an administering agency. Also provides that the initiative may be funded by the county or tribe, or the county board or tribe may apply for state funding.

15 **SECTION 28.** 46.56 (3) (a) of the statutes is amended to read:

16 46.56 (3) (a) The coordinating committee ~~shall have the responsibilities~~
17 ~~specified in par. (d) and~~ shall include representatives from all of the following:

18 1. The county department responsible for child welfare and protection services
19 or, for an initiative established by a tribe, the tribal agency responsible for child
20 welfare and protection services.

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1 2. The county department responsible for mental health and alcohol and drug
2 abuse services for children and families or, for an initiative established by a tribe, the
3 tribal agency responsible for these services.

4 3. The county department responsible for providing services for children who
5 ~~are developmentally disabled~~ have developmental disability or, for an initiative
6 established by a tribe, the tribal agency responsible for providing these services.

7 4. The family support program under s. 46.985 if the county or tribe has a family
8 support program.

9 5. The juvenile court administrator or another representative appointed by the
10 judge responsible for cases heard under chs. 48 and 938 or, for an initiative
11 established by a tribe, a representative of the tribal court.

12 6. The largest school district in the county and any cooperative educational
13 service agency, if it provides special education in the county, or any county children
14 with disabilities education board in the county, and any other school district in the
15 county that is willing to participate in the ~~program~~ initiative, at the discretion of the
16 administering agency. For an initiative established by a tribe, the coordinating
17 committee shall include a representative of the school district serving the majority
18 of pupils who reside on the reservation of the tribe or on trust lands held for the tribe
19 and any cooperative educational service agency providing special education services
20 to these pupils.

21 7. At least 2 parents of ~~children with severe disabilities~~, or the number of
22 ~~parents of children with severe disabilities~~ that it will take to make the parent
23 representation equal to equals 25% of the coordinating committee's membership,
24 whichever is greater, of children who are involved in 2 or more systems of care.

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NOTE: Modifies the required membership for the coordinating committee to include membership options if coordinated services initiatives are established by a tribe. In addition, modifies the provision relating to the parent members to provide that the parents must be parents of a child who is involved in 2 or more systems of care. Under current law, each parent member must be a parent of a child with severe disabilities.

1 **SECTION 29.** 46.56 (3) (a) 8. of the statutes is created to read:

2 46.56 (3) (a) 8. The agency responsible for economic support programs.

3 **SECTION 30.** 46.56 (3) (b) 1., 2., 4., 5. and 7. of the statutes are amended to read:

4 46.56 (3) (b) 1. Representatives of the vocational rehabilitation office that
5 provides services to the county or, for an initiative established by a tribe, that
6 provides services to the tribe.

NOTE: Adds the agency responsible for economic support programs to the required members of the coordinating committee.

7 2. Representatives of a technical college district that is located in the county
8 or, for an initiative established by a tribe, that serves members of the tribe.

9 4. Representatives of health maintenance organizations that are operating in
10 the county or, for an initiative established by a tribe, are serving members of the
11 tribe.

12 5. Representatives of law enforcement agencies that are located in the county
13 or, for an initiative established by a tribe, are representatives of a tribal law
14 enforcement agency.

15 7. Representatives of agencies that are located in the county or, for an initiative
16 established by a tribe, are serving members of the tribe.

NOTE: Modifies the discretionary membership for the coordinating committee to include options for membership for coordinated services initiatives established by a tribe.

17 **SECTION 31.** 46.56 (3) (b) 8. to 16. of the statutes are created to read:

18 46.56 (3) (b) 8. Local elected officials.

19 9. Representatives of a vocational and technical school.

20 10. Local business representatives.

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1 11. Representatives of the county board or, for an initiative established by a
2 tribe, representatives of the elected governing body of the tribe.

3 12. Representatives of the regional offices of the department.

4 13. Representatives of the local faith-based community.

5 14. Representatives of probation and parole agencies.

6 15. Representatives of economic support agencies and the Wisconsin Works
7 agency under subch. III of ch. 49, if a different agency.

8 16. Representatives of vocational rehabilitation programs.

 NOTE: Adds individuals who may be included in coordinating committee
 membership.

9 **SECTION 32.** 46.56 (3) (d) 1. (intro.) of the statutes is renumbered 46.56 (3) (d)
10 (intro.).

11 **SECTION 33.** 46.56 (3) (d) 1. a. to d. of the statutes are renumbered 46.56 (3) (d)
12 4. to 7. and amended to read:

13 46.56 (3) (d) 4. Prepare one or more interagency agreements in accordance with
14 sub. (5) that all participatory organizations in the ~~program~~ initiative agree to follow
15 in creating and operating ~~a program~~ an initiative.

16 5. Assess how the ~~program~~ initiative relates to other service coordination
17 programs operating at the county, tribal, or local level and take steps to work with
18 the other service coordination programs and to avoid duplication of activities,
19 services, and resources.

20 6. If a county or tribe applies for funding under sub. (15), assist the
21 administering agency in developing the application required under sub. (15) (b).

22 7. Review determinations by the service coordination agency regarding
23 eligibility, for assessment, appropriate ~~services~~ family resources, or funding of

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1 services, at the request of any applicant, recipient, parent of a child who is involved
2 in 2 or more systems of care, or participating county department, or tribal agency,
3 school district, cooperative educational service agencies agency, or county children
4 with disabilities education boards board. The coordinating committee shall adopt
5 written procedures for conducting reviews.

NOTE: Modifies the duties of the coordinating committee.

6 **SECTION 34.** 46.56 (3) (d) 2. (intro.) of the statutes is repealed.

NOTE: Deletes the provision setting forth optional actions of the coordinating committee.

7 **SECTION 35.** 46.56 (3) (d) 2. a. and b. of the statutes are renumbered 46.56 (3)
8 (d) 13. and 14. and amended to read:

9 46.56 (3) (d) 13. Act Plan for sustainability of the system change started by the
10 initiative beginning in the first year of any funding received for the initiative and
11 thereafter by acting as a consortium to pursue additional funding for the ~~program~~
12 initiative through grants from the state or federal government or private
13 foundations; maintaining formal collaborative agency relationships; including
14 families in the process by emphasizing rights and advocacy; addressing funding and
15 issues related to providing matching funds required under sub. (15) (c); and
16 recommending a plan for realized savings from substitute care budgets to be
17 reinvested in community-based care.

18 14. Establish target groups of children ~~with severe disabilities~~ who are
19 involved in 2 or more systems of care and their families to be served based on
20 ~~disability of the child, age of the child, geographic areas within the county and other~~
21 ~~factors with the approval of the department.~~ If by the initiative. For a county or tribe
22 that applies for funding under sub. (15), severely emotionally disturbed children
23 ~~with severe emotional disabilities~~ are required to be a priority target group.

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NOTE: Modifies the optional actions of the coordinating committee so that they are mandatory and modifies those actions.

1 **SECTION 36.** 46.56 (3) (d) 3. of the statutes is created to read:

2 46.56 (3) (d) 3. Oversee the development and implementation of the initiative.

3 **SECTION 37.** 46.56 (3) (d) 8. to 12. of the statutes are created to read:

4 46.56 (3) (d) 8. Establish operational policies and procedures, such as referral
5 and screening procedures, a conflict management policy, and a flexible funding
6 policy, and ensure that the policies and procedures are monitored and adhered to.

7 9. Ensure quality, including adherence to core values as adopted by the state
8 advisory committee established under sub. (14) (a).

9 10. Develop a plan for orientation of new coordinating committee members and
10 coordinated services team members to the coordinated services team approach to
11 providing services to a child and his or her family.

12 11. Identify and address gaps in services for children and families who are
13 enrolled in the initiative.

14 12. Ensure client and partner agency satisfaction through performance of a
15 client and partner agency satisfaction survey.

16 **SECTION 38.** 46.56 (3) (d) 15. of the statutes is created to read:

17 46.56 (3) (d) 15. Distribute information about the availability and operation of
18 the initiative to the general public and to public or private service providers who
19 might seek to make referrals to the initiative.

NOTE: Creates additional duties of the coordinating committee.

20 **SECTION 39.** 46.56 (3) (e) of the statutes is created to read:

21 46.56 (3) (e) The coordinating committee may direct the initiative coordinator
22 or another person to do any of the following:

23 1. Maintain data of enrollments in the initiative and results of screening.

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1 2. Establish and report monitoring and evaluation results.

2 3. Monitor, or ensure proper monitoring by the appropriate entity of, targeted
3 case management and in-home services provided under the Medical Assistance
4 Program, under subch. IV of ch. 49, including record-keeping and billing processes.

5 4. Assist in developing and maintaining additional funding sources, including
6 collaborative efforts with system partners.

7 5. Assist in the development and implementation of advocacy for families.

NOTE: Permits the coordinating committee to direct the initiative coordinator or another person to perform specified additional duties.

8 **SECTION 40.** 46.56 (4) (a) to (e) of the statutes are amended to read:

9 46.56 (4) (a) ~~Oversee~~ Assist the coordinating committee in overseeing the
10 development and implementation of the ~~program~~ initiative and designate the staff
11 needed for the ~~program~~ initiative.

12 (b) Assist the coordinating committee in drafting and executing interagency
13 agreements and any other ~~operations~~ policies and procedures necessary for the
14 start-up and operation of the ~~program~~ initiative.

15 (c) ~~Distribute~~ Assist the coordinating committee in distributing information
16 about the availability and operation of the ~~program~~ initiative to the general public
17 as well as and to public or private service providers who might seek to make referrals
18 to the ~~program~~ initiative.

19 (d) If the county board of supervisors or tribe decides to seek state funding
20 under sub. (15), develop the application in cooperation with the coordinating
21 committee.

22 (e) Undertake such other activities in compliance with ~~another provision of the~~
23 other statutes, ~~department~~ rules and, department guidelines, interagency

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1 agreements, and the directions of the coordinating committee as are necessary to
2 ensure the effective and efficient operation of the ~~program~~ initiative.

NOTE: Modifies the role of the administering agency. The administering agency is defined in SECTION 5 as the department designated by a county board or by a tribe to administer a coordinated services initiative.

3 **SECTION 41.** 46.56 (5) (a), (b) and (d) to (i) of the statutes are amended to read:

4 46.56 (5) (a) The identity of every county department, ~~tribal agency,~~ agency,
5 school district, cooperative educational service agency ~~or,~~ county children with
6 disabilities education board, technical college district, or other organization that will
7 participate in the ~~program~~ initiative.

8 (b) The identification of services and resources that the participating
9 organizations will commit to the ~~program~~ initiative or will seek to obtain, including
10 joint funding of services and resources and funding for the qualified staff needed to
11 support the ~~program~~ initiative, such as by cash or contribution of in-kind services
12 and resources as determined by the department under sub. (15) (c). This
13 identification shall specify the roles and responsibilities of the coordinated services
14 team and the coordinating committee.

15 (d) The identification of any group of children ~~with severe disabilities~~ who will
16 be targeted for services and resources through the ~~program~~ initiative.

17 (e) The procedures for outreach, referral, intake, assessment, case planning,
18 and service coordination that the ~~program~~ initiative will use.

19 (f) The specific criteria, based on sub. (7), that will be used for deciding whether
20 a child ~~with severe disabilities~~ and his or her family are eligible for services and
21 resources through the ~~program~~ initiative.

22 (g) The procedures to be followed to obtain any required authorizations for
23 sharing of confidential information among organizations providing treatment,

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1 services, education and support services, and other resources to a child with severe
2 disabilities and his or her family.

3 (h) The procedures that will be used for ~~resolving~~ managing conflicts among
4 service providers or coordinated services team members or between ~~clients~~ a child
5 or his or her family and service providers.

6 (i) The methods that will be used to measure ~~program~~ initiative effectiveness,
7 including ~~client~~ satisfaction of a child and his or her family, and for revising the
8 operation of the ~~program~~ initiative in light of evaluation results.

9 **SECTION 42.** 46.56 (5) (j) and (k) of the statutes are created to read:

10 46.56 (5) (j) The mission and core values of the initiative.

11 (k) Expectations for organizations represented on the coordinating committee
12 under sub. (3), including provision of the funding match required under sub. (15) (c).

NOTE: Modifies items that an interagency agreement must include. Under SECTION 15, an interagency agreement is a written document of understanding among service providers and other partner agencies that are represented on the coordinating committee that identifies mutual responsibilities for implementing coordinated services for children and their families.

13 **SECTION 43.** 46.56 (6) (title), (a) (intro.), 1. and 2. of the statutes are amended
14 to read:

15 46.56 (6) (title) ROLES OF SERVICE COORDINATION AGENCY, SERVICE COORDINATOR,
16 INITIATIVE COORDINATOR, AND INTERDISCIPLINARY COORDINATED SERVICES TEAM. (a)
17 (intro.) ~~There may be one~~ One or more service coordination agencies ~~participating~~
18 may participate under the ~~program~~ initiative. The organizations and the target
19 groups that are to be served shall be identified in the interagency agreement under
20 sub. (5). ~~A~~ All of the following applies to a service coordination agency shall:

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1 1. ~~Be~~ The service coordination agency shall be selected based on the its
2 experience of the service coordination agency or its staff in providing services; and
3 resources.

4 2. ~~Identify~~ The service coordination agency shall do all of the following:

5 a. ~~Identify~~ a specific individual to act as service coordinator for each child with
6 severe disabilities who is enrolled in the initiative and the child's his or her family
7 to facilitate the implementation of the ~~integrated service plan;~~ coordinated services
8 plan of care.

NOTE: Sets forth the requirements for and duties of the service coordination agency. Under SECTION 20, the service coordination agency is a county department, tribe, agency, school district, cooperative educational service agency, or county children with disabilities education board designated in an interagency agreement by the coordinating committee to provide intake and service coordination for one or more target groups of children and their families.

9 **SECTION 44.** 46.56 (6) (a) 3. of the statutes is renumbered 46.56 (6) (a) 2. b. and
10 amended to read:

11 46.56 (6) (a) 2. b. Provide or arrange for intake, assessment, ~~case planning~~
12 development of the plan of care, and service coordination under sub. (8); ~~and.~~

13 **SECTION 45.** 46.56 (6) (a) 4. of the statutes is renumbered 46.56 (6) (a) 2. c. and
14 amended to read:

15 46.56 (6) (a) 2. c. Act as a ~~resource~~ source for information about other services
16 and resources for children ~~with severe disabilities~~ who are involved in 2 or more
17 systems of care and their families who are not eligible for the program ~~initiative,~~ if
18 the coordinating committee determines that ~~this service~~ the service coordination
19 agency can be provided provide the information without interfering with the primary
20 purpose of the program ~~initiative.~~

NOTE: SECTIONS 45 and 46 modify the duties of the service coordination agency.

21 **SECTION 46.** 46.56 (6) (b) of the statutes is amended to read:

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1 46.56 (6) (b) The service coordinator shall have the functions specified in sub.
2 (8) (f) to (i) (h), (n), and (r).

3 **SECTION 47.** 46.56 (6) (c) of the statutes is amended to read:

4 46.56 (6) (c) The ~~interdisciplinary~~ coordinated services team shall have has the
5 functions specified under sub. (8) (f) ~~and~~, (h), and (i).

NOTE: SECTIONS 47 and 48 modify the provisions cross-referencing the functions of the service coordinator and the coordinated services team.

6 **SECTION 48.** 46.56 (6) (cr) of the statutes is created to read:

7 46.56 (6) (cr) Every county and tribe that operates any initiative shall develop
8 written policies and procedures specifying the selection process for the initiative
9 coordinator.

NOTE: Creates a requirement that every county and tribe that operates any initiative develop written policies and procedures specifying the selection process for the initiative coordinator.

10 **SECTION 49.** 46.56 (6) (d) of the statutes is created to read:

11 46.56 (6) (d) The primary responsibility of the initiative coordinator is to
12 promote collaborative relationships between systems of care. The initiative
13 coordinator shall do all of the following:

14 1. Bring together parents and relevant staff from various agencies and
15 organizations to comprise the coordinating committee under sub. (3) (a) and (b), and
16 support their activities, in order to ensure compliance with established policies and
17 procedures specified in sub. (3) (d).

18 2. Work with the coordinating committee to maintain and support agency
19 participation as established in the interagency agreement.

20 3. Work with the coordinating committee and service coordination agency to
21 receive and review referrals.

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1 4. Work with the coordinating committee and service coordination agency to
2 assure provision of service coordination services for all groups of people working with
3 the child and his or her family.

4 5. Guide the development of the coordinated service team working with the
5 child and his or her family in order to ensure compliance with basic principles of the
6 initiative core values.

7 6. Review plans of care, including crisis response plans, for consistency with
8 the coordinated services team approach to providing services to a child and his or her
9 family and core values.

10 7. Assist the coordinating committee and coordinated services teams in
11 establishing consistent measures for the development, implementation, evaluation,
12 and monitoring of the initiative and its outcomes.

13 8. Facilitate public education and awareness of issues and programs for
14 children who are involved in 2 or more systems of care and their families.

15 9. Ensure provision of ongoing support and training that is related to the
16 coordinated services team process for families, service coordinators, and providers
17 and ensure orientation for coordinated services team members.

18 10. Support service providers in developing strategies to enhance existing
19 programs, to increase resources, and to establish new resources relevant to project
20 goals and objectives.

21 11. Ensure that local and state agencies submit data and reports in an accurate
22 and timely manner.

23 12. If directed to do so by the coordinating committee, perform any of the duties
24 set forth in sub. (3) (e).

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NOTE: Provides that the primary responsibility of the initiative coordinator is to promote collaborative relationships in the systems of care, as defined in SECTION 23, and sets forth the duties of the initiative coordinator.

1 **SECTION 50.** 46.56 (7) of the statutes is amended to read:

2 46.56 (7) ELIGIBILITY OF CHILDREN AND FAMILIES. Children ~~with severe~~
3 ~~disabilities who are involved in 2 of more systems of care~~ and their families shall be
4 eligible for the program. ~~The initiative, except that the~~ coordinating committee may
5 establish specific additional criteria for eligibility for services and may establish
6 certain target groups of children ~~with severe disabilities who are involved in 2 or~~
7 ~~more systems of care~~ to receive services. If target groups are established, only
8 children ~~with severe disabilities~~ falling within the target groups ~~are eligible for~~ may
9 be enrolled in the program initiative. Any eligibility criteria shall meet all of the
10 following conditions:

11 (a) Be based on a community assessment that identifies areas of greatest need
12 for ~~integrated coordinated~~ services for children ~~with severe disabilities~~.

13 (b) Give priority to children ~~with severe disabilities~~ who are at risk of
14 placement outside the home or who are in an institution and are not receiving
15 ~~integrated coordinated~~ community-based services based in the community and
16 other resources, or who would be able to return to community placement or their
17 homes from an institutional placement if such the services and other resources were
18 provided.

19 (c) Not exclude a child ~~with severe disabilities~~ or ~~that child's~~ his or her family
20 from services or other resources because of lack of ability to pay.

NOTE: Modifies the provisions relating to eligibility of children and families.

21 **SECTION 51.** 46.56 (8) (title) of the statutes is amended to read:

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1 46.56 (8) (title) ~~REFERRAL, INTAKE, ASSESSMENT, CASE-PLANNING~~ PLAN OF CARE
2 DEVELOPMENT, AND SERVICE COORDINATION.

3 **SECTION 52.** 46.56 (8) (a) to (g) and (h) (intro.), 2., 3., 4., 5. and 6. of the statutes
4 are amended to read:

5 46.56 (8) (a) Referrals to the ~~program initiative~~ may come from any county
6 departments, tribal agencies, agencies, school districts, cooperative educational
7 service agencies, county children with disabilities education boards, technical
8 college districts, courts assigned to exercise jurisdiction under chs. 48 and 938, tribal
9 courts, or any other organization, ~~or the a child with severe disabilities who is~~
10 involved in 2 or more systems of care or his or her family may contact the
11 administering agency or service coordination agency to request services and
12 resources.

13 (b) Upon referral, staff from the service coordination agency or individuals
14 designated by the coordinating committee shall screen the referral to determine if
15 the child ~~with severe disabilities~~ and the child's his or her family appear to meet the
16 eligibility criteria and any target ~~groups~~ group requirements established by the
17 coordinating committee. If the child ~~with severe disabilities~~ and the child's his or her
18 family appear to be eligible, the staff shall ~~gather~~ assist the entity that made the
19 referral under par. (a), and the parent or parents, in gathering information ~~from the~~
20 child's family and any current ~~service providers~~ necessary to prepare an application
21 for the ~~program initiative~~.

22 (c) Consent for release of information and ~~participation of~~ relating to a child
23 ~~with severe disabilities and his or her family in the program and in the program~~
24 ~~evaluation must~~ shall be obtained from the child's parent, or the child, if appropriate

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1 or required by federal statute or regulation or state statute or rule, or by order of a
2 court with appropriate jurisdiction.

3 (d) The service coordination agency or individuals designated by the
4 coordinating committee shall review the completed application with the family, and,
5 in light of the eligibility criteria in the interagency agreement and sub. (7), determine
6 whether the child ~~with severe disabilities~~ and the child's his or her family are eligible
7 for and appropriate for services through the program enrollment in the initiative.
8 The service coordination agency or the individuals designated by the coordinating
9 committee shall approve or disapprove each application within 30 days after the date
10 on which the application was received completed.

11 (e) If the child ~~with severe disabilities~~ who is involved in 2 or more systems of
12 care and the child's his or her family are found to be ineligible, or if it is determined
13 that enrollment in the initiative is not the best method of meeting the needs of the
14 child and his or her family, staff from the service coordination agency or individuals
15 designated by the coordinating committee shall assist ~~them~~ the child and family in
16 obtaining identifying and accessing needed services or resources from appropriate
17 providers.

18 (f) If the child ~~with severe disabilities~~ and the child's his or her family are found
19 to be eligible for ~~the program~~ and are enrolled in the initiative, the agency shall
20 assign a service coordinator who shall assemble ~~an interdisciplinary~~ a coordinated
21 services team to assess the strengths and needs of the child ~~with severe disabilities~~
22 and the child's his or her family's need for treatment, education, care, and support.
23 The service coordinator shall coordinate the operations of the coordinated services
24 team.

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1 (g) The service coordinator shall assemble the results of all prior relevant
2 assessments and evaluations documenting the service strengths and needs of the a
3 child ~~with severe disabilities~~ enrolled in the initiative and the child's his or her
4 family, including ~~individualized education program team evaluations under s.~~
5 ~~115.782 or independent educational evaluations, court-ordered evaluations under~~
6 ~~s. 48.295 or 938.295, family support program evaluations, community integration~~
7 ~~program or community options program assessments, and any other available~~
8 ~~medical, psychiatric, psychological, vocational or developmental~~ educational,
9 medical, vocational, and psychosocial evaluations.

10 (h) (intro.) The ~~interdisciplinary~~ coordinated services team, the family of the
11 child ~~with severe disabilities~~ enrolled in the initiative, and the service coordinator
12 shall, based on a review of a summary of existing assessments of strengths and needs
13 that have been assembled and any additional evaluations and plans that ~~they~~ the
14 team, the coordinator, or the family find finds to be necessary, prepare an integrated
15 service a strength-based, gender-competent and culturally competent,
16 family-centered, coordinated services plan of care within 60 days after the date on
17 which the application was received approved. The ~~integrated service~~ coordinated
18 services plan of care shall include all of the following:

19 2. The short-term and long-term goals ~~for treatment and support services for~~
20 to address the needs of the child with severe disabilities and the child's his or her
21 family.

22 3. The services and resources needed by the child ~~with severe disabilities~~ and
23 ~~the child's~~ his or her family, including the identity of each individual and
24 organization that will be responsible for providing ~~a portion of the treatment,~~
25 education and support services ~~to be offered to the child and the child's family, and~~

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1 ~~the specific services that each organization will provide~~ the services and other
2 resources. The coordinated services plan of care shall place emphasis on services and
3 resources that are available through community and informal sources.

4 4. Criteria for measuring the effectiveness and appropriateness of the
5 ~~integrated service plan~~ coordinated services plan of care so that it can be modified
6 as needed to better meet the child's and the child's family's needs. A coordinated
7 services plan of care shall be oriented so as to produce meaningful outcomes and to
8 provide services in the least restrictive setting possible.

9 5. Identification of any administrative or judicial procedures under ch. 48, 51,
10 55, 115, 118, or 938 that may be necessary in order to fully implement the ~~integrated~~
11 ~~service plan~~ coordinated services plan of care and the identity of the individual or
12 organization that will be responsible for initiating those procedures, if any are
13 required.

14 6. Identification of available sources of funding to support the services and
15 other resources needed for the child ~~with severe disabilities~~ and his or her family and
16 an allocation of funding responsibility among organizations ~~where~~ if more than one
17 organization is responsible for the child's and ~~the child's~~ his or her family's
18 treatment, education and support services.

NOTE: Modifies the provisions relating to referrals to the coordinated services initiative, screening of children and families referred to the initiative, consent for release of information, review of completed applications with the child's family, assistance to families found to be ineligible, enrollment in the initiative and assignment of a coordinated services team, assembling results of prior assessments and evaluations documenting the strengths and needs of the child, and preparation of a coordinated services plan of care.

19 **SECTION 53.** 46.56 (8) (cm) of the statutes is created to read:

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1 46.56 (8) (cm) Consent for participation of a child and his or her family in the
2 initiative and in the initiative evaluation shall be obtained from the child's parent
3 or, if appropriate, the child.

NOTE: Creates a separate provision relating to consent for participation in a CST initiative. This language is deleted from s. 46.56 (8) (c), stats., in the bill.

4 **SECTION 54.** 46.56 (8) (h) 7. and 8. of the statutes are created to read:

5 46.56 (8) (h) 7. Clear statements articulating the specific needs of the child and
6 family that are to be addressed. Needs may not be stated solely in terms of the need
7 for services but may be described in a strength-based manner with a response that
8 is readily achievable.

9 8. Plans for responding to possible crisis situations that may occur with the
10 child and his or her family.

NOTE: Creates additional information that must be included in the coordinated services plan of care.

11 **SECTION 55.** 46.56 (8) (i) to (k) of the statutes are amended to read:

12 46.56 (8) (i) If additional evaluations are needed, the ~~service coordination~~
13 ~~agency~~ coordinated services team shall arrange for them or assist the child's family
14 in obtaining them.

15 (j) The proposed ~~integrated service plan~~ coordinated services plan of care shall
16 be submitted to any service providers who ~~would be~~ are included in the ~~integrated~~
17 ~~service plan and the court assigned to exercise jurisdiction under chs. 48 and 938 if~~
18 ~~participation in the program has been court ordered under s. 48.345 (6m) or 938.34~~
19 ~~(6m)~~ proposed plan of care.

20 (k) Upon written approval of the ~~integrated service plan~~ coordinated services
21 plan of care by the proposed service providers and, the child's family, ~~unless the~~
22 ~~child's involvement in the program is through court order under s. 48.355 or 938.355,~~

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1 ~~in which case approval of the court may be substituted for that of the family, and the~~
2 ~~coordinated services team, the integrated service plan plan of care shall be~~
3 implemented by the service coordination agency and the ~~service providers~~
4 ~~individuals and organizations~~ designated to provide services ~~and other resources~~
5 under the ~~integrated service plan plan of care.~~

NOTE: Modifies provisions relating to arranging for additional evaluations of the child, submitting the coordinated services plan of care to any service provider included in the plan of care, and implementing the plan of care.

6 **SECTION 56.** 46.56 (8) (L) of the statutes is repealed.

NOTE: Repeals a provision under which the service coordination agency and the designated service providers must include in the integrated service plan all individuals who are active in the care of the child with severe disabilities, including members of the child's family, foster parents, and other individuals who by close and continued association with the child have come to occupy significant roles in the care and treatment of the child.

7 **SECTION 57.** 46.56 (8) (m) to (o) of the statutes are amended to read:

8 46.56 (8) (m) Each organization or service provider designated to provide
9 services and other resources under the ~~integrated service~~ coordinated services plan
10 of care shall identify a specific ~~staff person~~ individual who shall serve as the ongoing
11 ~~member of a treatment team contact person~~ to ensure continuity and communication
12 while services are being provided to the child ~~with severe disabilities~~ and his or her
13 family under the integrated service plan. ~~The service coordinator shall coordinate~~
14 ~~the operations of the treatment team~~ of care.

15 (n) The service coordinator shall advocate for the child ~~with severe disabilities~~
16 and the child's his or her family and ensure that they are provided the opportunity
17 to participate in assessment, planning, and ongoing review of services to the fullest
18 extent possible.

19 (o) Services and other resources under this section shall be provided in the
20 community, preferably in the child's home or home community, in the least restrictive

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1 and least intrusive setting and manner ~~which~~ that meets the best interests of the
2 child ~~with severe disabilities~~.

NOTE: Modifies provisions relating to identifying an ongoing contact person from each organization or service provider designated to provide services under the plan of care, requiring that the service provider advocate for the child and his or her family and ensure they are participating in planning and other activities to the fullest extent possible, and requiring that services and other resources be provided in the least restrictive and least intrusive setting and manner.

3 **SECTION 58.** 46.56 (8) (p) and (q) of the statutes are repealed.

NOTE: Repeals provisions under which an integrated service plan may not be used to place or accomplish the placement of a child outside of his or her home and that an integrated service plan may not modify a individualized education program.

4 **SECTION 59.** 46.56 (8) (r) and (s) of the statutes are amended to read:

5 46.56 (8) (r) The On a regular basis, and at least every 3 months, the service
6 coordinator shall, when necessary and at least every 6 months, assemble the
7 treatment coordinated services team, the family of the child ~~with severe disabilities,~~
8 the child ~~with severe disabilities,~~ where if appropriate, and any counsel, guardian
9 ad litem, or other person advocating for the interests of the child ~~with severe~~
10 disabilities or the child's his or her family to review the ~~integrated service, plan of~~
11 care and progress toward the goals of the ~~integrated service plan of care,~~ establish
12 new goals, request the inclusion of new participating organizations or individuals,
13 or otherwise modify the ~~integrated service~~ coordinated services plan of care to better
14 meet the needs of the child ~~with severe disabilities~~ and the child's his or her family.
15 Decisions to amend the ~~integrated service~~ coordinated services plan of care must be
16 approved by the service coordinator, the ~~treatment~~ coordinated services team, the
17 family and, where if the ~~integrated service plan of care~~ is being provided under a
18 court order, ~~by~~ the court.

19 (s) ~~Services under the integrated service plan may be terminated~~ Coordination
20 of services by a coordinated services team may be ended by the agreement of all

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1 participants on the coordinated services team that the goals of treatment and
2 support have been met and that an integrated service plan is no longer needed, by
3 order of the court if services are being provided under court order, or are being met;
4 by withdrawal of the family of the child with severe disabilities unless participation
5 is court ordered, or; by the service coordination agency upon a recommendation from
6 the service coordinator and the treatment, that further services are not in the child's
7 best interests, or that coordinated services team; by the family's refusal to
8 participate in the process; if the child with severe disabilities and child's his or her
9 family no longer meet the eligibility criteria for the program coordinated services
10 team; or by court order, if services are being provided under court order.

NOTE: Modifies provisions relating to review of and amendments to plans of care
and termination of the coordinated services team process.

11 **SECTION 60.** 46.56 (9) of the statutes is amended to read:

12 46.56 (9) IMMEDIATE CARE. Individual county departments, tribal agencies,
13 other agencies, and other service providers may shall provide immediate services
14 and other resources as necessary and appropriate to children with severe disabilities
15 who are involved in 2 or more systems of care and their families who have been
16 referred for ~~participation~~ an evaluation of eligibility for and appropriateness of
17 enrollment in the program initiative while assessment and planning take place.

NOTE: Modifies the provision relating to providing immediate services and other
resources as necessary.

18 **SECTION 61.** 46.56 (10) to (13) of the statutes are amended to read:

19 46.56 (10) ~~RELATION TO FAMILY OTHER SUPPORT PROGRAM PROGRAMS.~~ In any county
20 or for a tribe that has a family support program under s. 46.985, or other support
21 programs, including comprehensive community services or office of justice
22 assistance programs, the ~~integrated service program~~ initiative shall coordinate its

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1 activities with the family support program. The administering agency for the family
2 support program may act as a service coordination agency for the integrated service
3 program and the family support program advisory committee may act as the
4 coordinating committee if the requirements of this section are met and the
5 department gives its approval programs.

6 (11) ~~INFORMAL CONFLICT~~ CONFLICT MANAGEMENT. The department,
7 administering agency, service coordination agencies, and service coordinators shall
8 establish and use informal means for conflict management, including consultation,
9 mediation, and independent assessment, whenever possible. A formal conflict
10 management policy shall be established in writing by the coordinating committee for
11 use by families, providers, and other individuals involved in the initiative.

12 (12) ADMINISTRATIVE APPEALS. Decisions by the service coordination agency
13 regarding eligibility, enrollment, denial, termination, reduction, or appropriateness
14 of services and decisions by the individuals designated by the coordinating
15 committee regarding eligibility, enrollment, or denial may be appealed to the
16 coordinating committee by a child ~~with severe disabilities~~ who is a service applicant
17 or recipient or by the parent or guardian or guardian ad litem of the applicant or
18 recipient. Decisions of the coordinating committee may be appealed to the
19 department under ch. 227.

20 (13) REVIEW OF ACTIONS BY INDIVIDUAL AGENCIES. Nothing in this section shall
21 limit, modify, or expand the rights, remedies, or procedures established in federal
22 statutes or regulations or state law statutes or rules for individuals or families
23 receiving services provided by individual organizations that are participating in the
24 ~~integrated service~~ coordinated services plan of care.

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NOTE: Modifies the provision requiring the coordinated services initiative to coordinate its activities with other support programs, conflict management, administrative appeals, and review of actions by individual organizations participating in the plan of care.

1 **SECTION 62.** 46.56 (14) (a) of the statutes is amended to read:

2 46.56 (14) (a) In order to support the development of a comprehensive service
3 system of coordinated care for children ~~with severe disabilities~~ who are involved in
4 2 or more systems of care and their families, the department shall establish a
5 statewide state advisory committee with representatives of county departments and
6 tribal governing bodies, the department of public instruction, educational agencies,
7 the department of children and families, the department of corrections, the juvenile
8 correctional system, professionals experienced in the provision of services to children
9 ~~with severe disabilities, who are involved in 2 or more systems of care and their~~
10 families ~~with children with severe disabilities~~, advocates for such families and their
11 children, the subunit of the department of workforce development that administers
12 vocational rehabilitation, a representative of the local workforce development board
13 established under 29 USC 2832, a representative of the philanthropy community, the
14 technical college system, health care providers, courts assigned to exercise
15 jurisdiction under chs. 48 and 938, child welfare officials, and other appropriate
16 persons as selected by the department. The department may use an existing
17 committee for this purpose if it has representatives from the listed groups and is
18 willing to perform the required functions. This committee shall establish principles
19 and core values for administering initiatives, monitor the development of ~~programs~~
20 initiatives throughout the state, and support communication and mutual assistance
21 among operating ~~programs~~ initiatives as well as those that are being developed.

NOTE: Modifies the provision requiring the department of health services to establish a state advisory committee. The bill adds to membership of the advisory committee representatives of tribal governing bodies, the department of corrections, the

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juvenile correctional system, the subunit of the department of workforce development that administers economic support programs, the local workforce development board, the philanthropic community, and the department of children and families.

1 **SECTION 63.** 46.56 (14) (b) (intro.) of the statutes is amended to read:

2 46.56 (14) (b) (intro.) The department shall provide, either directly or through
3 purchase of services, the following support services to the counties and tribes that
4 elect to participate in the ~~program~~ initiative:

5 **SECTION 64.** 46.56 (14) (b) 1. and 3. of the statutes are amended to read:

6 46.56 (14) (b) 1. Consultation in the areas of developing and maintaining
7 individual ~~integrated service plans~~, initiatives and finding appropriate resources,
8 ~~and establishing and maintaining local programs~~.

9 3. Assessment resources for cases where no local evaluation resource is
10 available or sufficient to enable development of an effective ~~integrated service plan~~
11 coordinated services plan of care. These resources may be provided directly through
12 state-operated programs or by referral to private service providers.

NOTE: SECTIONS 63 and 64 modify current requirements for the department of health services to provide support services to counties and tribes that elect to participate in the coordinated services team initiative.

13 **SECTION 65.** 46.56 (14) (c) (intro.) and 1. of the statutes are amended to read:

14 46.56 (14) (c) (intro.) The department shall evaluate the ~~programs~~ initiatives
15 funded under this section. All organizations participating in the ~~program~~ initiatives
16 shall cooperate with the evaluation. The evaluation shall include information about
17 all of the following:

18 1. The number of days that children ~~with severe disabilities served in the~~
19 ~~programs~~ enrolled in the initiative spent in out-of-home placement compared to
20 other children ~~with severe disabilities in the target group~~ who are involved in 2 or

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1 more systems of care and are not enrolled in the initiative and the costs associated
2 with these placements.

3 **SECTION 66.** 46.56 (14) (c) 2. of the statutes is repealed.

4 **SECTION 67.** 46.56 (14) (c) 3. to 5. of the statutes are amended to read:

5 46.56 (14) (c) 3. A comparison between any changes in problem behaviors of
6 ~~partieipants~~ enrollees before and after ~~participation~~ enrollment in the program
7 initiative.

8 4. A comparison between school attendance and performance of ~~partieipants~~
9 enrollees before and after ~~participation~~ enrollment in the program initiative.

10 5. A comparison between recidivism rates of ~~partieipants~~ enrollees who have
11 a history of delinquency.

12 **SECTION 68.** 46.56 (14) (c) 6. and 7. of the statutes are amended to read:

13 46.56 (14) (c) 6. Parent and child satisfaction with the program initiative.

14 7. Types of services provided to children ~~with severe disabilities~~ and their
15 families ~~in the program~~ through the ~~integrated service plan~~ initiative and the cost
16 of these services.

NOTE: SECTIONS 65, 66, 67, and 68 modify provisions requiring the department of health services to evaluate initiatives receiving state funding.

17 **SECTION 69.** 46.56 (14) (c) 8. of the statutes is repealed.

NOTE: Repeals the provision requiring the department of health services to evaluate the fulfillment of the terms of the interagency agreements developed by the coordinating committee.

18 **SECTION 70.** 46.56 (14) (c) 9. of the statutes is created to read:

19 46.56 (14) (c) 9. A systems change and sustainability plan under sub. (3) (d) 13.

20 **SECTION 71.** 46.56 (14) (d) of the statutes is amended to read:

21 46.56 (14) (d) Notwithstanding sub. (1) (e) (intro.) eligibility requirements for
22 enrollment in the initiative, if the state is funding the program initiative in a

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1 particular county or for a tribe under sub. (15), the department may permit the
2 county or tribe to serve under this section any individual who has a severe
3 ~~disabilities~~ disability and who has not attained 22 years of age, and his or her family,
4 if the individual's mental, physical, sensory, behavioral, emotional, or developmental
5 ~~disabilities~~ disability or whose combination of multiple disabilities meets the
6 requirements specified in sub. (1) ~~(e)~~ (om) 1. to 4.

NOTE: Modifies the provision under which the state may permit a county or tribe receiving state funding to serve an individual who has a severe disability and who has not attained 22 years of age.

7 **SECTION 72.** 46.56 (15) (a) and (b) (intro.) of the statutes are amended to read:

8 46.56 **(15)** (a) From the appropriation account under s. 20.435 (7) (co), the
9 department shall make available funds to implement ~~programs~~. ~~The funds may be~~
10 ~~used to pay for the intake, assessment, case planning and service coordination~~
11 ~~provided under sub. (8) and for expanding the capacity of the county to provide~~
12 ~~community-based care and treatment for children with severe disabilities~~
13 initiatives under this section.

14 (b) (intro.) In order to apply for funds under this ~~section~~ subsection the county
15 board of supervisors or tribe shall do all of the following:

NOTE: Modifies the provision permitting the department of health services to provide funds to implement coordinated services initiatives.

16 **SECTION 73.** 46.56 (15) (b) 1r. of the statutes is created to read:

17 46.56 **(15)** (b) 1r. Demonstrate that the coordinating services team approach
18 to providing services to children who are involved in 2 or more systems of care and
19 families will be followed, and principles and core values, as outlined by the advisory
20 committee established by the department, will be adhered to.

NOTE: Creates an additional requirement for county boards of supervisors or tribes who apply for funds to implement a coordinated services initiative.

21 **SECTION 74.** 46.56 (15) (b) 2. to 4. of the statutes are amended to read:

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1 46.56 (15) (b) 2. Establish ~~children with severe emotional disturbances to be~~
2 the priority target group to be served by the program initiative as severely
3 emotionally disturbed children.

4 3. Submit a plan to the department for implementation of the ~~integrated~~
5 ~~service program initiative~~ in accordance with the requirements of this section.

6 4. Submit a description of the existing services and other resources in the
7 county or tribe for children ~~with severe disabilities who are involved in 2 or more~~
8 systems of care, an assessment of any gaps in services, and a plan for using ~~the funds~~
9 received under this program subsection or funds from other funding sources to
10 develop or expand ~~any needed community-based services such as in-home~~
11 ~~treatment, treatment foster care, day treatment, respite care or crisis services the~~
12 initiative.

NOTE: Modifies the current requirements for county boards of supervisors or tribes that apply for funds to implement a coordinated services initiative.

13 **SECTION 75.** 46.56 (15) (b) 5. of the statutes is created to read:

14 46.56 (15) (b) 5. Agree to comply with this section.

NOTE: Creates an additional requirement for county boards of supervisors or tribes that apply for funds to implement a coordinated services initiative.

15 **SECTION 76.** 46.56 (15) (c) and (d) of the statutes are amended to read:

16 46.56 (15) (c) In order for a county or tribe to obtain funds under this section,
17 subsection, all of the participating agencies and organizations shall provide
18 matching funds that, in total, equal to 20% of the requested funding shall be provided
19 ~~by the participating county departments and school districts. All of the participating~~
20 ~~county departments and school districts shall participate in providing the. The~~
21 ~~match, which may be cash or in-kind. The department shall determine what may~~
22 be used as in-kind match.

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1 (d) In order to apply for funding, ~~at least one school district, cooperative~~
2 ~~educational service agency or county children with disabilities education board~~
3 ~~servicing children with severe disabilities in the county must participate in the~~
4 ~~program~~ a county or tribe shall have a coordinating committee that meets the
5 requirements under sub. (3) (a) and (b), that will carry out the responsibilities under
6 sub. (3) (d).

NOTE: Modifies provisions relating to required matching funds and the requirement that a county or tribe must have a coordinating committee in order to apply for funding to implement a coordinated services initiative.

7 **SECTION 77.** 46.56 (15) (e) of the statutes is repealed.

NOTE: Repeals the provision under which the coordinating committee and the administering agency must develop and submit to the department of health services, during the first year of funding, a set of goals for diverting children with severe disabilities from placements outside the home and a plan for allocating funding from institutional services to community-based services for children with severe disabilities. Further, this provision provides that the coordinating committee and the administering agency must ensure that any funds saved, during the course of the program, as a result of the reduced use of institutional care by the target population will be allocated to community-based services for the target population.

8 **SECTION 78.** 46.56 (15) (f) of the statutes is amended to read:

9 46.56 (15) (f) Funds allocated under this subsection may not be used to replace
10 any other state and federal funds or any county funds that are being used to fund
11 services for children ~~with severe disabilities who are involved in 2 or more systems~~
12 of care.

NOTE: Modifies the provision relating to replacing other funds with coordinated services initiative funds.

13 **SECTION 79.** 48.02 (9s) of the statutes is renumbered 48.02 (2f) and amended
14 to read:

15 48.02 (2f) “~~Integrated service~~ Coordinated services plan of care” has the
16 meaning given in s. 46.56 (1) (~~g~~) (cm).

17 **SECTION 80.** 48.33 (1) (c) of the statutes is amended to read:

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1 48.33 (1) (c) A description of the specific services or continuum of services which
2 the agency is recommending that the court order for the child or family or for the
3 expectant mother of the unborn child, the persons or agencies that would be
4 primarily responsible for providing those services, the identity of the person or
5 agency that would provide case management or coordination of services, if any, and,
6 in the case of a child adjudged to be in need of protection or services, whether or not
7 the child should receive ~~an integrated service~~ a coordinated services plan of care.

8 **SECTION 81.** 48.345 (6m) of the statutes is amended to read:

9 48.345 (6m) If the report prepared under s. 48.33 (1) recommends that the child
10 is in need of ~~an integrated service~~ a coordinated services plan of care and if an
11 ~~integrated service program~~ an initiative under s. 46.56 has been established in the
12 county or, for a child who is a member of a tribe, as defined in s. 46.56 (1) (q), by a
13 tribe, the judge may order ~~that an integrated service~~ an assessment of the child and
14 the child's family for eligibility for and appropriateness of the initiative, and if
15 eligible for enrollment in the initiative, that a coordinated services plan of care be
16 developed and implemented.

NOTE: SECTIONS 79, 80, and 81 modify provisions of the ch. 48, stats., the children's code, to make them consistent with the changes in the bill relating to coordinated services initiatives. In addition, SECTION 81 permits a judge to order that a child be assessed for eligibility for coordinated services instead of permitting a judge to order coordinated services without an assessment.

17 **SECTION 82.** 49.45 (25) (bm) 2. of the statutes is amended to read:

18 49.45 (25) (bm) 2. ~~–A–~~ Individuals who are designated by the coordinating
19 committee have, or a service coordination agency has, determined under s. 46.56 (8)
20 (d) that the person is a child, as defined in s. 46.56 (1) (bm), with emotional and
21 behavioral disabilities ~~that meet the requirements under s. 46.56 (1) (e) 1. to 4.~~

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NOTE: Modifies current law relating to case management services for severely emotionally disturbed children under the medical assistance program to make it consistent with changes in the bill relating to coordinated services initiatives.

1 **SECTION 83.** 51.42 (3) (ar) 14. of the statutes is amended to read:

2 51.42 **(3)** (ar) 14. If the county board of supervisors establishes an ~~integrated~~
3 ~~service program for children with severe disabilities~~ initiative to provide coordinated
4 services under s. 59.53 (7), participate in and may administer an ~~integrated service~~
5 ~~program for children with severe disabilities under s. 59.53 (7)~~ the initiative,
6 including entering into any written interagency agreements or contracts.

7 **SECTION 84.** 51.437 (4m) (m) of the statutes is amended to read:

8 51.437 **(4m)** (m) If the county board of supervisors establishes an ~~integrated~~
9 ~~service program for children with severe disabilities~~ initiative to provide coordinated
10 services under s. 59.53 (7), participate in an ~~integrated service program for children~~
11 ~~with severe disabilities under s. 59.53 (7)~~ the initiative, including entering into any
12 written interagency agreements or contracts.

13 **SECTION 85.** 51.437 (4r) (a) 3. of the statutes is amended to read:

14 51.437 **(4r)** (a) 3. May administer an ~~integrated service program for children~~
15 ~~with severe disabilities~~ initiative to provide coordinated services under s. 59.53 (7),
16 if the county board of supervisors establishes an ~~integrated service program for~~
17 ~~children with severe disabilities~~ the initiative.

NOTE: SECTIONS 83, 84, and 85 modify the duties and powers of county departments of community programs and developmental disability services to make them consistent with the changes in the draft relating to coordinated services initiatives.

18 **SECTION 86.** 59.53 (7) of the statutes is repealed and recreated to read:

19 59.53 **(7)** INITIATIVE TO PROVIDE COORDINATED SERVICES. The board may establish
20 an initiative to provide coordinated services under s. 46.56.

NOTE: Permits a county board of supervisors to establish a coordinated services initiative.

ASSEMBLY BILL 296**SECTION 87**

1 **SECTION 87.** 115.817 (5) (c) of the statutes is amended to read:

2 115.817 **(5)** (c) If the county board of supervisors establishes an integrated
3 ~~service program for children with severe disabilities~~ initiative to provide coordinated
4 services under s. 59.53 (7), the county children with disabilities education board shall
5 participate in an ~~integrated service program for children with severe disabilities~~
6 ~~under s. 59.53 (7)~~ the initiative, and may enter into written interagency agreements
7 or contracts under the ~~program~~ initiative.

NOTE: Modifies the duties of the county children with disabilities education board to make them consistent with the changes in the bill relating to coordinated services initiatives.

8 **SECTION 88.** 116.03 (13m) of the statutes is amended to read:

9 116.03 **(13m)** If the county board of supervisors establishes an integrated
10 ~~service program for children with severe disabilities~~ initiative to provide coordinated
11 services under s. 59.53 (7), participate in an ~~integrated service program for children~~
12 ~~with severe disabilities under s. 59.53 (7)~~ the initiative and may enter into written
13 interagency agreements or contracts under the ~~program~~ initiative.

NOTE: Modifies the duties of the board of control of a cooperative educational service agency to make them consistent with the changes in the bill relating to coordinated services initiatives.

14 **SECTION 89.** 120.12 (19) of the statutes is amended to read:

15 120.12 **(19)** (title) ~~INTEGRATED SERVICE PROGRAM~~ INITIATIVE TO PROVIDE
16 COORDINATED SERVICES. If the county board of supervisors establishes an integrated
17 ~~service program for children with severe disabilities~~ initiative to provide coordinated
18 services under s. 59.53 (7), participate in an ~~integrated service program for children~~
19 ~~with severe disabilities under s. 59.53 (7)~~ the initiative and may enter into written
20 interagency agreements or contracts under the ~~program~~ initiative.

NOTE: Modifies the duties of school boards to make them consistent with the changes in the bill relating to coordinated services initiatives.

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1 **SECTION 90.** 938.02 (9s) of the statutes is renumbered 938.02 (2f) and amended
2 to read:

3 938.02 **(2f)** “~~Integrated service~~ Coordinated services plan of care” has the
4 meaning given in s. 46.56 (1) ~~(g)~~ (cm).

5 **SECTION 91.** 938.33 (1) (c) of the statutes is amended to read:

6 938.33 **(1)** (c) A description of the specific services or continuum of services that
7 the agency is recommending the court to order for the juvenile or family, the persons
8 or agencies that would be primarily responsible for providing those services, and the
9 identity of the person or agency that would provide case management or coordination
10 of services, if any, and whether or not the juvenile should receive ~~an integrated~~
11 ~~service~~ a coordinated services plan of care.

12 **SECTION 92.** 938.34 (6m) of the statutes is amended to read:

13 938.34 **(6m)** ~~INTEGRATED SERVICE~~ COORDINATED SERVICES PLAN OF CARE. If the
14 report prepared under s. 938.33 (1) recommends that the juvenile is in need of ~~an~~
15 ~~integrated service~~ a coordinated services plan of care and if an ~~integrated service~~
16 ~~program~~ initiative under s. 46.56 has been established in the county or, if applicable,
17 by a tribe, order that ~~an integrated service~~ an assessment of the juvenile and the
18 juvenile’s family for eligibility for and appropriateness of the initiative, and if eligible
19 for enrollment in the initiative, that a coordinated services plan of care be developed
20 and implemented.

NOTE: SECTIONS 90, 91, and 92 modify provisions of the ch. 938, Stats., the juvenile justice code, to make them consistent with the changes in the bill relating to coordinated services initiatives. In addition, SECTION 92 permits a judge to order that a juvenile be assessed for eligibility for coordinated services instead of permitting a judge to order coordinated services without an assessment.

21 **SECTION 93. Fiscal changes.**

