

**Committee Name:**

**JOINT SURVEY COMMITTEE – RETIREMENT SYSTEMS  
(JSC–RS)**

**Appointments**

89hr\_JSC–RS\_Appt\_pt00

**Clearinghouse Rules**

89hr\_JSC–RS\_CRule\_89–

**Committee Hearings**

89hr\_JSC–RS\_CH\_pt00

**Committee Reports**

89hr\_JSC–RS\_CR\_pt00

**Executive Sessions**

89hr\_JSC–RS\_ES\_pt00

**Hearing Records**

89hr\_ab0000

89hr\_sb0000

**Misc.**

89hr\_JSC–RS\_\_Misc\_\_pt03a

**Record of Committee Proceedings**

89hr\_JSC–RS\_RCP\_pt00

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

ORIGINAL  
 CORRECTED

UPDATED  
 SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.  
AB 70  
Amendment No. if Applicable

**Subject**

Permit rollovers as employe voluntary additional contributions.

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

- Increase Existing Appropriation  Increase Existing Revenues
- Decrease Existing Appropriation  Decrease Existing Revenues
- Create New Appropriation

Decrease Costs

Local:  No local government costs

- 1.  Increase Costs  
 Permissive  Mandatory
- 2.  Decrease Costs  
 Permissive  Mandatory

- 3.  Increase Revenues  
 Permissive  Mandatory
- 4.  Decrease Revenues  
 Permissive  Mandatory

5. Types of Local Governmental Units Affected:
- Towns  Villages  Cities
  - Counties  Others \_\_\_\_\_

**Fund Sources Affected**

GPR  FED  PRO  PRS  SEG  SEG-S

**Affected Ch. 20 Appropriations**

20.515 (1) (w)

**Assumptions Used in Arriving at Fiscal Estimate**

This fiscal estimate addresses the administrative costs of the bill only; the Retirement Research Committee will provide the fiscal effects of the program change.

This bill permits WRS participants to rollover withdrawals from qualified pension plans and individual retirement accounts and treats them as employe voluntary additional contributions.

Assumptions

1. An effective date of July 1, 1989.
2. Applies to contributions coming in only.
3. Applies to all WRS participants (299,000).
4. Participation annually of one-half of 1% is 1,495 (299,000 x .005). The department anticipates the participation rate for annuitants and inactive who are part of the total of all WRS participants, will be lower. Because of this, participation is estimated at 1,300 annually.

(continued)

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.)

Employe Trust Funds  
John E. Fadness - 266-3960

Authorized Signature/Telephone No.

David Hinrichs - 266-3763

Date

2/17/89

5. The department will absorb \$2,400 of one-time costs and \$700 of ongoing costs. It is unable to absorb the costs in assumption #6.
6. It is estimated that .75 FTE SEG position is needed on an ongoing basis to perform administrative tasks, plus support costs for data processing and mailings (postage). One-time start up costs are estimated for overtime and printing to develop and revise forms/brochures/procedures and provide training.

One-Time Costs (89-90)

Overtime (220 hrs.)

Salary	\$ 3,855	
Fringe (22%)	<u>848</u>	
Total		\$ 4,703
Staff support cost for .75 FTE (desk, chair, telephone, terminal, partitions, etc.)		3,700
Printing (certification/additional deposit forms)		<u>520</u>
Total One-Time Costs		<u>\$ 8,923</u>

Ongoing Costs

Salary (.75 FTE, Trust Fund Asst. 3)	\$17,569	
Fringe (29.1%)	5,113	
Staff support (office supplies, rent, training, telephone line, etc.)	<u>1,802</u>	
Total		\$24,484
Data Processing (estimates/computation)		865
Mailings (postage)		<u>1,320</u>
Total Annualized Ongoing Costs		<u>\$26,669</u>

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 AB 70

Subject

Permit rollovers as employe voluntary additional contributions.

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

\$8,923

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
A. State Costs by Category			
Salaries and Fringes		\$ - 22,682	\$ +
Staff Support Costs		- 1,802	+
Other State Costs		- 2,185	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ - 26,669</b>	<b>\$ +</b>
B. State Costs by Source of Funds			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		- 26,669	+
C. FTE Position Changes		Increased Pos. + ( .75 )	Decreased Pos. - ( )
III. State Revenues- Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.		Decreased Rev.	Increased Rev.
GPR Taxes		\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 26,669	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 26,669		<b>NET Impact on Local Funds</b>	\$ (+) or (-)	

Agency/Prepared by: (Name & Phone No.)

Employe Trust Funds

Authorized Signature/Telephone No.

*Daniel Henriquez* 266-3763

Date

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

ORIGINAL  
 CORRECTED

UPDATED  
 SUPPLEMENTAL

**Subject**

Permit Rollovers to WRS as Additional Contributions

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

- Increase Existing Appropriation  Increase Existing Revenues
- Decrease Existing Appropriation  Decrease Existing Revenues
- Create New Appropriation

Decrease Costs

Local:  No local government costs

- 1.  Increase Costs  
 Permissive  Mandatory
- 2.  Decrease Costs  
 Permissive  Mandatory

- 3.  Increase Revenues  
 Permissive  Mandatory
- 4.  Decrease Revenues  
 Permissive  Mandatory

5. Types of Local Governmental Units Affected:
- Towns  Villages  Cities
  - Counties  Others \_\_\_\_\_

**Fund Sources Affected**

GPR  FED  PRO  PRS  SEG  SEG-S

**Affected Ch. 20 Appropriations**

**Assumptions Used in Arriving at Fiscal Estimate**

The Federal Internal Revenue Code allows rollovers from qualified pension plans and IRA accounts. The Wisconsin Retirement System (WRS) is a qualified pension plan, but presently does not accept rollovers from other qualified pension plans or individual retirement accounts.

This bill allows WRS participants to make rollover contributions from qualified pension plans and individual retirement accounts. The contributions would be treated as employee voluntary additional contributions which are credited with the effective rate of earnings on invested assets each year and subject to payout upon termination in the form of annuities or lump sum payments.

This rollover authority would have no effect up required employee and employer contributions to the WRS. However, there may be modest administrative costs to carry out the new rollover authority.

**Long-Range Fiscal Implications**

None

Agency/Prepared by: (Name & Phone No.)

Jt. Survey Committee on Retirement Systems

Authorized Signature/Telephone No.

*Blair Testin*

Date

3/8/89

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 A.B. 70

Subject  
 Permit Rollovers to WRS as Additional Contributions

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

**II. Annualized Costs:** Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+). **Annualized Fiscal impact on State funds from:**

A. State Costs by Category	Increased Costs	Decreased Costs
	Salaries and Fringes	\$ -
Staff Support Costs	-	+
Other State Costs	-	+
Local Assistance	-	+
Aids to Individuals or Organizations	-	+
<b>TOTAL State Costs by Category</b>	<b>\$ -</b>	<b>\$ +</b>

B. State Costs by Source of Funds	Increased Costs	Decreased Costs
	GPR	\$ -
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+

**C. FTE Position Changes**

Increased Pos.	Decreased Pos.
+ ( )	- ( )

**III. State Revenues-** Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.

	Decreased Rev.	Increased Rev.
GPR Taxes	\$ -	\$ +
GPR Earned	-	+
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+
<b>TOTAL State Revenues</b>	<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-

<b>NET Impact on State Funds</b>	\$ (+) or (-) None	<b>NET Impact on Local Funds</b>	\$ (+) or (-) None
----------------------------------	--------------------------	----------------------------------	--------------------------

Agency/Prepared by: (Name & Phone No.) **Jt. Survey Committee on Retirement Systems**

Authorized Signature/Telephone No. *Blair Testin*  
 Blair Testin 6-3019

Date **3/8/89**

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

ORIGINAL  
 CORRECTED  
 UPDATED  
 SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. A 73
Amendment No. if Applicable

**Subject**

Revising the Prosecution System

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation     Increase Existing Revenues
- Decrease Existing Appropriation     Decrease Existing Revenues
- Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

Decrease Costs

Local:  No local government costs

1.  Increase Costs

Permissive     Mandatory

2.  Decrease Costs

Permissive     Mandatory

3.  Increase Revenues

Permissive     Mandatory

4.  Decrease Revenues

Permissive     Mandatory

5. Types of Local Governmental Units Affected:

Towns     Villages     Cities

Counties     Others \_\_\_\_\_

**Fund Sources Affected**

GPR     FED     PRO     PRS     SEG     SEG-S

**Affected Ch. 20 Appropriations**

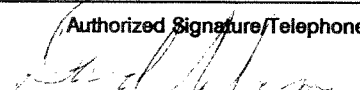
20,455(2)(a) & (6)(a)

**Assumptions Used in Arriving at Fiscal Estimate**

This bill revises the district attorney prosecution system in this state. The bill makes changes in elections, office status, workload allocation, duties, funding, staffing and collective bargaining relating to this system. Under provisions of the bill, district attorneys are required to elect an initial, interim Prosecutors Council immediately following the bill's enactment. This interim Council is responsible for planning the reorganization of the newly authorized prosecution system. The Department of Justice (DOJ) is directed to assist the interim Council in preparing the 1989-91 biennial budget request for the prosecution system. Additionally, DOJ is required to provide office space and administrative and clerical assistance to the Council. The bill creates a separate biennial appropriation of \$22,800 GPR for DOJ with which to provide office space and limited administrative support services for this interim Council.

First, the department's personnel office has identified the need for an additional project staff position to assist the interim Council in fulfilling its responsibilities under the bill. The department would need 1.0 project Research Analyst-4 position and \$36,500 GPR to assist in identifying, in a comprehensive manner, all of the personnel issues and policies that result from the creation of a statewide prosecution system and in assisting in the preparation of the next biennial budget.

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.) Department of Justice David H. Seligman    266-5710	Authorized Signature/Telephone No.  266-5710	Date 2/15/89
--	---	-----------------

Second, additional LTE staff would assist the Council in processing the paperwork required to establish the newly authorized 284 prosecutor staff as state personnel. It is estimated that these services can be provided by 2.5 limited term employees during this three and one-half month period, at a one-time cost of \$15,900 GPR. These positions consist of 1.5 LTE typist and 1.0 LTE Payroll and Benefits Assistant. The total cost of \$52,400 GPR for these two areas are shown as one-time cost on this fiscal estimate.

This fiscal estimate assumes that the initial appropriation of \$22,800 GPR for the department for the 1989-91 biennium would be retained as a permanent appropriation cost to cover the expenses for additional space and support services. The fiscal estimate assumes the FY'89 appropriation of \$12,200 GPR in LRB 573 would be the continuing funds available to the department.

Once established, the permanent Prosecutors Council may require additional administrative support or clerical services from the department depending on the ultimate duties required of the permanent Council's staff and the location in which these staff are housed. This additional staff and associated costs cannot be determined without actual experience under the provisions of LRB 573, and are greatly dependent on the reorganization plan developed by the interim Council.



1989 ASSEMBLY BILL 73  
FISCAL ESTIMATE

ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. AB 73
Amendment No. if Applicable

DOA-2048 (R 10/88)

Subject: Revising the Prosecution System and Creating a Prosecutors Council

**Fiscal Effect**  
 State:  No State Fiscal Effect  
 Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

<input type="checkbox"/> Increase Existing Appropriation	<input type="checkbox"/> Increase Existing Revenues	<input type="checkbox"/> Increase Costs - May be possible to Absorb Within Agency's Budget <input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Decrease Existing Appropriation	<input checked="" type="checkbox"/> Decrease Existing Revenues	<input type="checkbox"/> Decrease Costs
<input checked="" type="checkbox"/> Create New Appropriation		

Local:  No local government costs

1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input type="checkbox"/> Increase Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	5. Types of Local Governmental Units Affected: <input type="checkbox"/> Towns <input type="checkbox"/> Villages <input type="checkbox"/> Cities
2. <input type="checkbox"/> Decrease Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	4. <input type="checkbox"/> Decrease Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	<input checked="" type="checkbox"/> Counties <input type="checkbox"/> Others _____

<b>Fund Sources Affected</b> <input checked="" type="checkbox"/> GPR <input type="checkbox"/> FED <input type="checkbox"/> PRO <input type="checkbox"/> PRS <input type="checkbox"/> SEG <input type="checkbox"/> SEG-S	<b>Affected Ch. 20 Appropriations</b> 20.475
--	---

**Assumptions Used in Arriving at Fiscal Estimate**

See Attached

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.) DOA Ann Wiley 266-3420	Authorized Signature/Telephone No. <i>John F. Montgomery</i> 266-1353	Date 2/17/89
--	--	-----------------

Fiscal Note Assumptions - AB 73 - Revising the Prosecution System and Creating a Prosecutor's Council.

This bill transfers District Attorneys, Assistant District Attorneys, district attorney office investigators and clerical support staff from county to state employment. The bill has two effective dates for different groups of employees. District Attorneys and Assistant District Attorneys would become state employees on January 7, 1991. Investigators and clerical support staff would be added to the state payroll on July 1, 1992.

The following assumptions were used to project the FY91 and FY93 annualized costs of this bill when it is fully implemented.

1. SB 31 contains cost estimates for bringing District Attorneys into state employment on January 1, 1991. Salaries of DA's in SB 31 are tied to the mid-point of ESG-6. AB 73 ties DA salaries to judges salaries, a 47% increase in DA salaries over SB 31. Annualized costs for SB 31 (for calendar year 1991) are \$4,552,164. Multiplied by 147%, this cost is \$6,691,681. The six month cost for District Attorneys from 1-1-91 to 6-30-91 is \$3,345,840. All salary figures include fringe costs.

2. SB 31 also contains cost projections for bringing Assistant District Attorneys into state employment in 1991. In both SB 31 and AB 73, ADA's salaries are tied to the Attorney 15 classification schedule. The annual cost for 217 ADA's (Calendar year 1991) is \$11,502,634. The six month cost is \$5,615,830. This cost assumes that 35 current child support attorneys will not become state employees.

3. The total cost to implement AB 73 for six months in the 1989-1991 biennium is \$9,097,157 plus \$174,000 for administrative costs for a final total of \$9,271,157. The agency would have 287.0 FTE employees including 4.0 FTE administrative staff.

4. The annualized cost for both DA's and ADA's in FY 92 is \$18,465,289. This number should be increased by the cost of staffing the Prosecutor's Council, \$169,000 in the second year, for a final total of \$18,634,289.

AB 73 provides that investigators and clerical support staff will become state employees on July 1, 1992. Therefore, the full annualized cost of the bill will not be felt until FY 1993. Because there is no way of knowing the number of employees that will become state employees at that time, or their salaries, the following assumptions were used for this portion of the fiscal note:

5. SB 31 anticipates 283 additional state attorney employes, the support staff to attorney ratio is estimated to be 1:2, therefore, an additional 141 employes will become state employes for a total of 424 and 8.0 administrative employes for a total agency size of 432.

6. Since no salary figures are available, the total cost of this bill is reached by subtracting costs not picked up by the state from the total cost of the operation of the District Attorney component of the State Justice System, which was prepared by the Department of Administration in 1987 for the Local Property Tax Relief Commission. The original 1985 number used was \$19,410,300. Corrected for inflation to 1992, the statewide District Attorney cost would be \$25,712,284.

7. The total cost of SB39 would be \$25.7 million minus costs of space and associated costs, supplies and services, and the costs of the 35.0 support attorneys who will not become state employes. In addition, there would be higher administrative costs for the agency.

8. Using a DOA figure of \$1500 cost for space per person, and correcting for inflation, the cost for space for 424 employes is \$636,000 annually. In addition, the space costs of the 35.0 child support attorneys who will not become state employes should be subtracted. This figure is \$52,500. (It should be noted that the space figure is probably high, since many District Attorney offices located in the County Court Houses probably do not pay for their space.)

9. A 7.5% factor was applied for supplies and services for a total of \$1,819,265. Space and supplies and services costs would still be paid by the counties under AB 73.

10. In 1992, the 35 child support attorneys would be paid an average salary of \$40,651 for a total of \$1,422,785.

11. The total annual cost of the 424 attorney and support staff employes would be \$21,781,734. In addition, administrative costs would double for a total of \$387,546 and 8.0 FTE. The total annualized cost of AB 73 when it is fully implemented in 1992 would be \$22,169,280 GPR, with 432.0 FTE.

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. AB 73	Amendment No.
--	---------------

Subject

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
Note: Treat fiscal costs like a "checkbook"; increased costs reduce available funds (-); decreased costs increase available funds (+).		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ - 22,169,280	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		\$ - 22,169,280	\$ + 22,169,280
<b>B. State Costs by Source of Funds</b>			
GPR		\$ - 22,169,280	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>C. FTE Position Changes</b>		Increased Pos. + (432.0)	Decreased Pos. - (432.0)
<b>III. State Revenues -</b> Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.			
GPR Taxes		Decreased Rev. \$ -	Increased Rev. \$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 22,169,280	\$ +	Total Costs	\$ -	\$ + 22,169,280
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 22,169,280		<b>NET Impact on Local Funds</b>	\$ (+) 22,169,280 or (-)	

Agency/Prepared by: (Name & Phone No.)

Authorized Signature/Telephone No.

Date

1989 ASSEMBLY BILL 73

1989 Session

FISCAL ESTIMATE

DOA-2048 (R 10/88)

ORIGINAL  UPDATED  
 CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. AB - 73
Amendment No. if Applicable

**Subject**  
Revision of the Prosecution System

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

<input type="checkbox"/> Increase Existing Appropriation	<input type="checkbox"/> Increase Existing Revenues	<input checked="" type="checkbox"/> Increase Costs - May be possible to Absorb Within Agency's Budget <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Decrease Existing Appropriation	<input type="checkbox"/> Decrease Existing Revenues	
<input type="checkbox"/> Create New Appropriation		

Decrease Costs

Local:  No local government costs

1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input type="checkbox"/> Increase Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	5. Types of Local Governmental Units Affected: <input type="checkbox"/> Towns <input type="checkbox"/> Villages <input type="checkbox"/> Cities
2. <input type="checkbox"/> Decrease Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	4. <input type="checkbox"/> Decrease Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	<input checked="" type="checkbox"/> Counties <input type="checkbox"/> Others _____

<b>Fund Sources Affected</b> <input checked="" type="checkbox"/> GPR <input type="checkbox"/> FED <input type="checkbox"/> PRO <input type="checkbox"/> PRS <input type="checkbox"/> SEG <input type="checkbox"/> SEG-S	<b>Affected Ch. 20 Appropriations</b> 20.512(1)(a)
--	---

**Assumptions Used in Arriving at Fiscal Estimate**

- This bill revises the district attorney prosecution system in this state. The bill makes changes in elections, office status, workload allocation, duties, funding, staffing and collective bargaining of the current system.
- This estimate is limited to the direct administration costs this bill would have on the Department of Employment Relations (DER). No estimate is made for the costs of compensating personnel who are brought into state service. DER does not have specific information on the number of staff who would be brought onto the system or their current pay. In addition, no estimates are made with respect to benefits not administered by DER, such as retirement, life insurance and health insurance.
- It is assumed that the Assistant District Attorneys (other than managerial, executive and confidential employes) will elect to organize and bargain collectively. The bill provides for a separate collective bargaining unit for these Assistant District Attorneys, and the mandatory subjects of bargaining are the same as currently provided other state employes under the State Employment Labor Relations Act (SELRA), except that the transfer of employes will also be a mandatory subject of bargaining.

(continued)

**Long-Range Fiscal Implications**

Salary costs to continue.

Agency/Prepared by: (Name & Phone No.) Employment Relations James Lawrence 6-1254	Authorized Signature/Telephone No. 6-1254 <i>James L. Lawrence</i>	Date 02/16/89
---	---	------------------

4. Based on the above assumptions, plus the State's experience in dealing with the current bargaining units under SELRA, DER would require 2 additional professional staff and 1 new support staff to carry out its responsibilities under this bill. These are:

- 1 Personnel Assistant 3
- 1 Word Processing Operator 2
- 1 Employment Relations Specialist 4

5. The work responsibilities to be assigned to these positions are:

- a. Employment Relations Specialist 4

Initial bargaining unit determination; hearings before WERC on representation; potential Unfair Labor Practice hearings; initial identification of negotiable items and subsequent negotiations; and administration of ratified contracts.

- b. Personnel Assistant 3

Collection and compilation of data for purposes of collective bargaining; determining supervisory add-ons for Deputy District Attorneys; information gathering and analysis to determine the current benefit level of the new state employees and provide them with information on their status and benefits under the State system.

NOTE: It is assumed that compensation and benefits related data will need to be collected separately from each county or group of counties. There currently is no centralized source of employe data, usage, and vacation accrual and use.

- c. Word Processing Operator 2

Responsible for coordinating responses to and requests for information, correspondence, statistical data collection and data entry.

- d. In addition, \$10,500 would be needed to fund data processing activities associated with compensation, classification and collective bargaining functions required by this bill, \$2,000 would be needed for expenses associated with bargaining unit elections, and is needed \$3,500 to print new contracts.

6. The total estimated annualized GPR costs of the additional positions is:

- 1 Personnel Assistant 3

Salary	\$24,129
Fringe (28%)	\$6,756
Materials and Services (15%)	\$3,619
	.....
Annual	<u>\$34,504</u>

1 Employment Relations Specialist

Salary	\$37,567
Fringe (28%)	\$10,519
Materials and Services (15%)	\$5,428
	.....
Annual	<u>\$53,514</u>

1 Word Processing Operator 2

Salary	\$17,963
Fringe (28%)	\$5,030
Materials and Services (15%)	\$2,694
	.....
Annual	<u>\$25,687</u>

Additional Expenses

Arbitration Expenses	\$4,500
Travel (for training, arbitration, advocacy, etc.)	\$1,500
	.....
	<u>\$6,000</u>

Total annualized fiscal estimate is: \$119,705

One-time Costs

Data processing equipment

3 DP terminals at \$3,000	\$9,000
1 printer	\$1,500
	.....
Total	<u>\$10,500</u>

Collective bargaining election procedures \$2,000

Printing expenses (contracts) \$3,500

Total one-time costs ..... \$16,000

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 AB - 73

Subject

Revision of the Prosecution System

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

\$16,000

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ - 101,964	\$ +
Staff Support Costs		- 17,741	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		\$ - 119,705	\$ +
<b>B. State Costs by Source of Funds</b>			
GPR		\$ - 119,705	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>C. FTE Position Changes</b>		Increased Pos. + ( 3 )	Decreased Pos. - ( )
<b>III. State Revenues-</b>		Decreased Rev.	Increased Rev.
GPR Taxes	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 119,705	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 119,705		<b>NET Impact on Local Funds</b>	\$ (+) or (-)	

Agency/Prepared by: (Name & Phone No.) 6-1254  
 Employment Relations  
 James Lawrence

Authorized Signature/Telephone No. 6-1254

*James L. Lawrence*

Date  
 02/16/89



1989 ASSEMBLY BILL 107

1989 Session

FISCAL ESTIMATE

DOA-2048 (R 10/88)

- ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.  
A.B. 107  
Amendment No. if Applicable

**Subject**  
WRS Benefit Division Pursuant to Court Order

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

- Increase Existing Appropriation     Increase Existing Revenues  
 Decrease Existing Appropriation     Decrease Existing Revenues  
 Create New Appropriation

Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive     Mandatory  
2.  Decrease Costs  
 Permissive     Mandatory

3.  Increase Revenues  
 Permissive     Mandatory  
4.  Decrease Revenues  
 Permissive     Mandatory

5. Types of Local Governmental Units Affected:  
 Towns       Villages       Cities  
 Counties     Others \_\_\_\_\_

**Fund Sources Affected**

- GPR     FED     PRO     PRS     SEG     SEG-S

**Affected Ch. 20 Appropriations**

**Assumptions Used in Arriving at Fiscal Estimate**

The statutes governing the Wisconsin Retirement System (WRS) do not provide a mechanism for dividing rights and benefits under the system to comply with a court order. This bill newly creates a procedure to divide a participant's accumulated rights and benefits under the WRS in accordance with a qualified domestic relations order. The procedure is based upon the present value of the benefits that have been accrued to the termination date specified by the court order and based upon the participant's age on that date.

The bill specifically prohibits the payment of benefits that would exceed in value the benefits to which the participant is entitled, and hence this bill would have no effect on employer or employee contribution rates to the WRS. This legislation does provide for a one-time increase in the s. 20.515 (1)(t) appropriation of the Employee Trust Funds by \$150,000 to cover start-up administrative costs for this new procedure.

**Long-Range Fiscal Implications**

None

Agency/Prepared by: (Name & Phone No.)  
Jt. Survey Committee on Retirement Systems

Authorized Signature/Telephone No.

*Blair Testin*

Date

2/23/89

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 A.B. 107

Subject  
 WRS Benefit Division Pursuant to Court Order

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		\$ -150,000	\$ +
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-150,000	+
<b>C. FTE Position Changes</b>		Increased Pos. + ( )	Decreased Pos. - ( )
<b>III. State Revenues-</b>		Decreased Rev.	Increased Rev.
GPR Taxes	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 150,000		<b>NET Impact on Local Funds</b>	\$ (+) or (-) None	

Agency/Prepared by: (Name & Phone No.)  
 Joint Survey Committee on  
 Retirement Systems

Authorized Signature/Telephone No.

Date

2/23/89

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

ORIGINAL  
 CORRECTED

UPDATED  
 SUPPLEMENTAL

**Subject**

RETIREMENT ANNUITY

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation  
or affects a sum sufficient appropriation.

Increase Costs - May be possible to Absorb  
Within Agency's Budget  Yes  No

- Increase Existing Appropriation  Increase Existing Revenues
- Decrease Existing Appropriation  Decrease Existing Revenues
- Create New Appropriation

Decrease Costs

Local:  No local government costs

- 1.  Increase Costs  
 Permissive  Mandatory
- 2.  Decrease Costs  
 Permissive  Mandatory

- 3.  Increase Revenues  
 Permissive  Mandatory
- 4.  Decrease Revenues  
 Permissive  Mandatory

5. Types of Local Governmental Units Affected:
- Towns  Villages  Cities
  - Counties  Others \_\_\_\_\_

**Fund Sources Affected**

- GPR  FED  PRO  PRS  SEG  SEG-S

**Affected Ch. 20 Appropriations**

**Assumptions Used in Arriving at Fiscal Estimate**

The provisions in this bill do not affect the Department of Employment Relations.

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.) 6-3596  
Dept. of Employment Relations

Authorized Signature/Telephone No. 6-3596  
Donna Biddle *Donna Biddle*

Date  
03/09/89

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 AB 107

Subject  
 RETIREMENT ANNUITY.

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
A. State Costs by Category			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
TOTAL State Costs by Category		\$ -	\$ +
B. State Costs by Source of Funds			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
C. FTE Position Changes		Increased Pos. + ( )	Decreased Pos. - ( )
III. State Revenues- Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.		Decreased Rev.	Increased Rev.
GPR Taxes		\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
TOTAL State Revenues		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
NET Impact on State Funds	\$ (+) or NONE (-)		NET Impact on Local Funds	\$ (+) or (-)	

Agency/Prepared by: (Name & Phone No.)  
 DEPT. OF EMPLOYMENT RELATIONS 6-3596

Authorized Signature/Telephone No. 6-3596  
 DONNA BIDDLE *Donna Biddle*

Date  
 03/09/89

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

ORIGINAL  
 CORRECTED

UPDATED  
 SUPPLEMENTAL

**Subject**

Qualified Domestic Relations Order

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation     Increase Existing Revenues
- Decrease Existing Appropriation     Decrease Existing Revenues
- Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget     Yes     No

Decrease Costs

Local:  No local government costs

- 1.  Increase Costs  
 Permissive     Mandatory
- 2.  Decrease Costs  
 Permissive     Mandatory

- 3.  Increase Revenues  
 Permissive     Mandatory
- 4.  Decrease Revenues  
 Permissive     Mandatory

5. Types of Local Governmental Units Affected:
- Towns     Villages     Cities
  - Counties     Others \_\_\_\_\_

**Fund Sources Affected**

GPR     FED     PRO     PRS     SEG     SEG-S

**Affected Ch. 20 Appropriations**

20.515 (1)(T)

**Assumptions Used in Arriving at Fiscal Estimate**

This fiscal estimate addresses the administrative costs of the bill only; the Retirement Research Committee will provide the fiscal effects of the program change.

ASSUMPTIONS

1. Publication date of September 1, 1989.
2. Effective date of January 1, 1990.
3. The Department will receive requests for 1700 divorce packets annually. Anticipate 680 (40%) WRS accounts will be affected by the Qualified Domestic Relations Order annually.
4. The Department will implement this legislation through a combination of one-time data processing system modifications as well as ongoing manual processing effort. Complete automation of this effort is high cost and not feasible.
5. 3.0 Project Positions (Management Information Specialist - 3) to perform one-time data processing systems analysis and programming changes to the Departments computerized on-line processing system for 13 months (9/1/89 through 9/30/90).

(continued on attached page)

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.)

Employe Trust Funds  
John E. Fadness - 266-3960

Authorized Signature/Telephone No.

*David Hinrichs*    266-3763

Date

3/8/89

Qualified Domestic Relations Order  
Fiscal Estimate AB 107  
Page Two

6. 0.6 Permanent Position (Trust Fund Assistant - 2) to perform ongoing administrative tasks (counseling) beginning 9/1/89.
7. 1.0 Permanent Position (Trust Fund Assistant - 2) to perform ongoing administrative tasks (processing) beginning 1/1/90.

One-Time Costs (89-91)

3.0 Project Positions (analyst/programmers) Salary/Fringe @ \$15.593/hr. X 6,503 hrs.	=	\$101,401.00
Computer Support Costs (this is the cost of computer time used by analyst/programmers to make changes to the computerized on-line system and to test to ensure all changes are working correctly) - basis for computer support is an average cost of \$500.00 per month per position X 3 positions X 13 months.	=	19,500.00
0.6 Permanent Position (Trust Fund Assistant 2) \$30,373 per year X .833 yrs. X .6 (includes salary, fringe, staff support)	=	15,180.00
1.0 Permanent Position (Trust Fund Assistant 2) \$30,373 per year X .500 yrs. X 1.0	=	15,186.00
TOTAL ONE-TIME IMPLEMENTATION COST	=	<u>\$151,267.00</u>

On-going Costs (Beginning 7/1/90)

1.6 Permanent Positions (Trust Fund Assistant - 2)		
Salary (\$21,759 annualized X 1.6)	=	\$34,814.00
Fringe - 29.1% (\$6,332 annualized X 1.6)	=	10,131.00
Staff Support (\$2,282 annualized X 1.6) (office supplies, rent, telephone costs, etc.)	=	<u>3,651.00</u>
TOTAL ON-GOING COST	=	<u>\$48,596.00</u>

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

Bill No. ~~AS 1000~~ ~~AS 1000~~ Amendment No.  
 AB 107

Subject

Qualified Domestic Relations Order

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

\$151,267

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ - 44,945	\$ +
Staff Support Costs		- 3,651	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ - 48,596</b>	<b>\$ +</b>
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		- 48,596	+
<b>C. FTE Position Changes</b>		<b>Increased Pos. + (1.60)</b>	<b>Decreased Pos. - ( )</b>
<b>III. State Revenues-</b>			
Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.			
GPR Taxes		\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 48,596	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 48,596		<b>NET Impact on Local Funds</b>	\$ (+) or (-)	

Agency/Prepared by: (Name & Phone No.)  
 Employe Trust Funds  
 John E. Fadness - 266-3960

Authorized Signature/Telephone No.  
 David Hinrichs 266-3763

Date  
 3/8/89

FISCAL ESTIMATE

ORIGINAL  
 CORRECTED

UPDATED  
 SUPPLEMENTAL

DOA-2048 (R 10/88)

Subject

Relating to additional "outstate" service credit under the WRS

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation     Increase Existing Revenues
- Decrease Existing Appropriation    Decrease Existing Revenues
- Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget    Yes    No

Decrease Costs

Local:  No local government costs

- 1.  Increase Costs  
 Permissive    Mandatory
- 2.  Decrease Costs  
 Permissive    Mandatory

- 3.  Increase Revenues  
 Permissive    Mandatory
- 4.  Decrease Revenues  
 Permissive    Mandatory

5. Types of Local Governmental Units Affected:
- Towns     Villages     Cities
  - Counties    Others \_\_\_\_\_

Fund Sources Affected

GPR    FED    PRO    PRS    SEG    SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This bill allows WRS participants to purchase creditable service with governmental entities not covered by the state retirement system. The bill requires the participant to make a lump sum payment equal to the present value of additional retirement benefits that the service credit will provide. Accordingly, there will be no impact upon employer contribution rates to the WRS.

Long-Range Fiscal Implications

None

Agency/Prepared by: (Name & Phone No.)  
JOINT SURVEY COMMITTEE  
ON RETIREMENT SYSTEMS

Authorized Signature/Telephone No.

*Blair Testin*

Date

4/3/1989



FISCAL ESTIMATE WORKSHEET

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 A.B. 214

Subject  
 Relating to additional "outstate" service credit under the WRS

I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):

II. Annualized Costs:	Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).	Annualized Fiscal Impact on State funds from:	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ -</b>	<b>\$ +</b>
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>C. FTE Position Changes</b>			
		Increased Pos. + ( )	Decreased Pos. - ( )
<b>III. State Revenues-</b> Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.			
GPR Taxes		Decreased Rev. \$ -	Increased Rev. \$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

Net Annualized Fiscal Impact on State & Local Funds

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-

NET Impact on State Funds	\$ (+) or (-)	NONE	NET Impact on Local Funds	\$ (+) or (-)	NONE
---------------------------	---------------------	------	---------------------------	---------------------	------

Agency/Prepared by: (Name & Phone No.) JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS	Authorized Signature/Telephone No. <i>Bla... Teste</i> PLATD... 609.100.2010	Date 4/3/1989
---	--	------------------

FISCAL ESTIMATE

1989 Session

AD-MBA-23 (Rev. 10/86)

LRB or Bill No./Adm. Rule No.

AB 214

- ORIGINAL
- CORRECTED
- UPDATED
- SUPPLEMENTAL

Amendment No. if Applicable

1989 ASSEMBLY BILL 214

Subject

Creditable Service under the Wisconsin Retirement System

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation
- Decrease Existing Appropriation
- Create New Appropriation
- Increase Existing Revenues
- Decrease Existing Revenues

- Increase Costs - May Be Possible to Absorb Within Agency's Budget  Yes  No
- Decrease Costs

Local:  No local government costs

- 1.  Increase Costs
  - Permissive  Mandatory
- 2.  Decrease Costs
  - Permissive  Mandatory

- 3.  Increase Revenues
  - Permissive  Mandatory
- 4.  Decrease Revenues
  - Permissive  Mandatory

5. Types of Local Governmental Units Affected:
- Towns  Villages  Cities
  - Counties  Others \_\_\_\_\_

Fund Sources Affected

- GPR  FED  PRO  PRS  SEG  SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This bill has no fiscal impact on the Department of Employment Relations.

Long-Range Fiscal Implications

Agency/Prepared by: (Name & Phone No.) 6-1254  
 Dept. of Employment Relations  
 Robert Margolies

Authorized Signature/Telephone No. 6-1254  
 Robert Margolies  
*Robert Margolies*

Date  
 04/04/89

FISCAL ESTIMATE WORKSHEET

Detailed Estimate of Annual Fiscal Effect

ORIGINAL  UPDATED  
 CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.  
 AB 214

Amendment No.

AD-MBA-22(Rev. 10/86)

Subject Creditable Service under the Wisconsin Retirement System

I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):

II. Annualized Costs: Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+). Annualized fiscal impact on State funds from:

A. State Costs by Category

	Increased Costs	Decreased Costs
Salaries and Fringes	\$ -	\$ +
Staff Support Costs	-	+
Other State Costs	-	+
Local Assistance	-	+
Aids to Individuals or Organizations	-	+
<b>TOTAL State Costs by Category</b>	<b>\$ -</b>	<b>\$ +</b>

B. State Costs by Source of Funds

	Increased Costs	Decreased Costs
GPR	\$ -	\$ +
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+

C. FTE Position Changes

	Increased Pos. + ( )	Decreased Pos. - ( )

III. State Revenues-Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.

	Decreased Rev.	Increased Rev.
GPR Taxes	\$ -	\$ +
GPR Earned	-	+
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+
<b>TOTAL State Revenues</b>	<b>\$ -</b>	<b>\$ +</b>

Net Annualized Fiscal Impact on State & Local Funds

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	<b>\$ (+)</b> or <b>(-)</b> NONE		<b>NET Impact on Local Funds</b>	<b>\$ (+)</b> or <b>(-)</b>	

Agency/Prepared by: (Name & Phone No.)  
 Dept. of Employment Relations 6-1254  
 Robert Margolies

Authorized Signature/Telephone No.  
 Robert Margolies 6-1254  
*Robert Margolies*

Date  
 04/04/89

1989 ASSEMBLY BILL 214

1989 Session

Bill No./Amendment No. AB 214
Amendment No. if Applicable

FISCAL ESTIMATE

DOA-2048 (R 10/88)

ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

Subject: Purchase of non-WRS covered public service

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation     Increase Existing Revenues  
 Decrease Existing Appropriation     Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget     Yes     No  
 Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive     Mandatory

2.  Decrease Costs  
 Permissive     Mandatory

3.  Increase Revenues  
 Permissive     Mandatory

4.  Decrease Revenues  
 Permissive     Mandatory

5. Types of Local Governmental Units Affected:  
 Towns     Villages     Cities  
 Counties     Others \_\_\_\_\_

Fund Sources Affected:  GPR     FED     PRO     PRS     SEG     SEG-S

Affected Ch. 20 Appropriations: 20.515 (1) (w)

Assumptions Used in Arriving at Fiscal Estimate

- The bill will become effective on July 1, 1989.
- AB 214 allows WRS participants to purchase creditable service earned with non-WRS covered employers in Wisconsin or as a federal employe (not military), or state or local entity in the United States.
- The same procedures that apply for forfeited service apply in this type of creditable service purchase except calculation of cost.
- The cost of buying non-WRS governmental service will be the full actuarial cost of the benefit increase due to the additional creditable service purchased.
- Creditable service purchased under the provisions of AB 214 will have to be identified separately from other purchased forfeited or qualifying service.
- ETF will have to develop administrative rules specifying what evidence is acceptable in proving the existence of such other government service.
- Approximately 25% or a total of 50,000 WRS participants will be eligible to purchase creditable service earned in a non-WRS covered governmental entity.

(continued on attached page)

Long-Range Fiscal Implications

Agency/Prepared by: (Name & Phone No.) Employee Trust Funds John E. Fadness - 266-3960	Authorized Signature/Telephone No. 266-3763 <i>David Amato</i> 4/7/89	Date 4/7/89
--	--	----------------

Fiscal Estimate  
 AB 214  
 Page Two

8. Approximately 40% of the 50,000 total or 20,000 total inquiries will result about the purchase and of those 800 will inquire annually.
9. Approximately 25% or 5,000 of the 20,000 will return completed certification forms and request purchase estimate costs at a rate of about 125 annually.
10. Approximately 1% or 50 total of the 5,000 will actually purchase service annually.
11. Participants will only be eligible to purchase outside government service at the time they apply for a retirement benefit from the WRS.

One-Time Costs (89-90)

60 hours of supervisory time and 82 hours of staff time, for a total of 142 hours, will be absorbed. This includes time for training and the development of procedures, administrative rules, brochures and forms relating to AB 214.

Ongoing costs (Beginning 7/1/89)

Overtime cost at Trust Fund Assistant 3 level (\$11.219 per hr.)

Membership & Coverage (Salary/Fringe for 56.25 hrs.)	\$1,155.00
Benefits Bureau (Salary/Fringe for 170.95 hrs.)	<u>3,510.00</u>
	\$4,665.00
Printing costs for brochures/ certification forms	300.00
Postage for mailing brochures/ forms/estimates	<u>286.00</u>
Total Ongoing Cost	<u>\$5,251.00</u>

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

House Bill No./Assembly Bill No. AB 214	Amendment No.
--	---------------

Subject

Purchase of non-WRS covered public service

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

See attachment

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ - 4,665.00	\$ +
Staff Support Costs		-	+
Other State Costs		- 586.00	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ - 5,251.00</b>	<b>\$ +</b>
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		- 5,251.00	+
<b>C. FTE Position Changes</b>			
		Increased Pos. + ( )	Decreased Pos. - ( )
<b>III. State Revenues-</b>			
GPR Taxes	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	Decreased Rev. \$ -	Increased Rev. \$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 5,251.00	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	<b>\$ (+)</b> or <b>(-) 5,251.00</b>		<b>NET Impact on Local Funds</b>	<b>\$ (+)</b> or <b>(-)</b>	

Agency/Prepared by: (Name & Phone No.)  
 Employe Trust Funds  
 John E. Fadness - 266-3960

Authorized Signature/Telephone No. Date  
 David Hennrich 266-3763 4/7/89

Grobsemidt

AB 250

1989 Session

FISCAL ESTIMATE

ORIGINAL  CORRECTED  UPDATED  SUPPLEMENTAL

DOA-2048 (R 10/88)

LRB or Bill No./Adm. Rule No.  
2648/1

Amendment No. if Applicable

Subject: Representation of annuitant in Wisconsin System on Investment Board

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation  Increase Existing Revenues  
 Decrease Existing Appropriation  Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

Decrease Costs

Local:  No local government costs

1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input type="checkbox"/> Increase Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	5. Types of Local Governmental Units Affected: <input type="checkbox"/> Towns <input type="checkbox"/> Villages <input type="checkbox"/> Cities
2. <input type="checkbox"/> Decrease Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	4. <input type="checkbox"/> Decrease Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	<input type="checkbox"/> Counties <input type="checkbox"/> Others _____

**Fund Sources Affected**


GPR  FED  PRO  PRS  SEG  SEG-S

**Affected Ch. 20 Appropriations**

**Assumptions Used in Arriving at Fiscal Estimate**

- The Board will continue to hold its regular 2-day monthly meetings.
- As a non-state employe the new Board member will be eligible for a \$50 per diem. (\$50 x 24 = \$1,200/yr)
- Depending upon place of residence, potential for travel and lodging expenses. (\$100/mo. x 12 = \$1,200/yr)

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.) Investment Board Patricia Lipton	Authorized Signature/Telephone No.  266-9451	Date 3/23/89
---	---	-----------------

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  
DOA-2047(R 10/88)

ORIGINAL     UPDATED  
 CORRECTED     SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.  
2648/1

Amendment No.

Subject: Representation of annuitant in Wisconsin Retirement System on Investment Board

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		- 2,400	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ - 2,400</b>	<b>\$ +</b>
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		- 2,400	+
SEG/SEG-S		-	+
<b>C. FTE Position Changes</b>		Increased Pos. + ( )	Decreased Pos. - ( )
<b>III. State Revenues-</b>		Decreased Rev.	Increased Rev.
GPR Taxes	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 2,400	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	<b>\$ (+)</b> or <b>(-) 2,400</b>		<b>NET Impact on Local Funds</b>	<b>\$ (+)</b> or <b>(-)</b>	

Agency/Prepared by: (Name & Phone No.)

Investment Board

Authorized Signature/Telephone No.

Pat Lipton • (266-9451)

Date

3/23/89



FISCAL ESTIMATE

DOA-2048 (R 10/88)

- ORIGINAL
- CORRECTED
- UPDATED
- SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.
AB 256
Amendment No. if Applicable

Subject Wisconsin Retirement System - Fixed retirement investment trusts.

**Fiscal Effect**  
 State:  No State Fiscal Effect  
 Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

<input type="checkbox"/> Increase Existing Appropriation <input type="checkbox"/> Decrease Existing Appropriation <input type="checkbox"/> Create New Appropriation	<input type="checkbox"/> Increase Existing Revenues <input type="checkbox"/> Decrease Existing Revenues	<input type="checkbox"/> Increase Costs - May be possible to Absorb Within Agency's Budget <input type="checkbox"/> Yes <input type="checkbox"/> No  <input type="checkbox"/> Decrease Costs
---	--	--

Local:  No local government costs

1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input type="checkbox"/> Increase Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	5. Types of Local Governmental Units Affected: <input type="checkbox"/> Towns <input type="checkbox"/> Villages <input type="checkbox"/> Cities <input type="checkbox"/> Counties <input type="checkbox"/> Others _____
2. <input type="checkbox"/> Decrease Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	4. <input type="checkbox"/> Decrease Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	

<b>Fund Sources Affected</b> <input type="checkbox"/> GPR <input type="checkbox"/> FED <input type="checkbox"/> PRO <input type="checkbox"/> PRS <input type="checkbox"/> SEG <input type="checkbox"/> SEG-S	<b>Affected Ch. 20 Appropriations</b>
---	---------------------------------------

**Assumptions Used in Arriving at Fiscal Estimate**

This bill has no fiscal impact on the Department of Employment Relations.

**Long-Range Fiscal Implications**

Agency/Prepared by: (Name & Phone No.) 6-1254 Dept. of Employment Relations	Authorized Signature/Telephone No. 6-1254 Robert Margolies <i>Robert Margolies</i>	Date 04/20/89
--	--	------------------

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  CORRECTED  SUPPLEMENTAL LRB or Bill No./Adm. Rule No. Amendment No.  
DOA-2047(R 10/88) AB 256

Subject Wisconsin Retirement System - Fixed retirement investment trusts.

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		\$ -	\$ +
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>C. FTE Position Changes</b>		Increased Pos. + ( )	Decreased Pos. - ( )
<b>III. State Revenues-</b>		Decreased Rev.	Increased Rev.
GPR Taxes	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
NET Impact on State Funds	\$ (+) or (-) NONE		NET Impact on Local Funds	\$ (+) or (-)	

Agency/Prepared by: (Name & Phone No.) 6-1254  
Dept. of Employment Relations

Authorized Signature/Telephone No. 6-1254  
Robert Margolies  
*Robert Margolies*

Date  
04/20/89

FISCAL ESTIMATE

DOA-2048 (R 10/88)

ORIGINAL  UPDATED  
 CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.
A.B. 276
Amendment No. if Applicable

Subject: Wisconsin Retirement System Benefit and Funding Changes

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation  Increase Existing Revenues  
 Decrease Existing Appropriation  Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No  
 Decrease Costs

Local:  No local government costs

1.  Increase Costs  Permissive  Mandatory  
2.  Decrease Costs  Permissive  Mandatory

3.  Increase Revenues  Permissive  Mandatory  
4.  Decrease Revenues  Permissive  Mandatory

5. Types of Local Governmental Units Affected:  
 Towns  Villages  Cities  
 Counties  Others School Districts

Fund Sources Affected:  GPR  FED  PRO  PRS  SEG  SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This bill provides numerous changes in Wisconsin Retirement System (WRS) benefits including an early retirement window through 6/30/90, permanent reduction in the requirements for normal retirement after the window, and credits to employee additional accounts to aid payment of post-retirement health insurance. The bill also has several funding devices including a temporary increase in the interest rate used for actuarial purposes, a one-time recognition of part of the market gain in retirement fund assets, a prospective limitation on interest credit to employee accounts for withdrawal purposes, and a five-year vesting requirement for annuity purposes for new hires.

The package of benefit and funding changes was analyzed by the consulting actuary for the Joint Survey Committee on Retirement Systems (JSCRS). The valuation report indicates that the package reflects a net increase in contribution rates of 0.8% of payroll on a weighted average. The projected covered payroll for 1990 is \$5 billion, and accordingly, the contribution increase in that year would be \$4 million. The state's share of this amount would be \$1,160,000 of which \$533,600 is GPR funds and the remaining \$626,400 is segregated funds. Local government costs would be \$2,840,000 in 1990.

RECEIVED  
APR 14 1989

Long-Range Fiscal Implications

Costs would continue into the future at about 0.4% of covered payroll.

Agency/Prepared by: (Name & Phone No.) Jt. Survey Committee on Retirement Systems	Authorized Signature/Telephone No. <i>Blair Testin</i> Blair Testin 6-3019	Date 4/14/89
--	--	-----------------

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 A.B. 276

Subject  
 Wisconsin Retirement System Benefit and Funding Changes

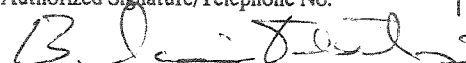
**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:	Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).	Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ -</b>	<b>\$ +</b>
<b>B. State Costs by Source of Funds</b>			
GPR		\$ - 533,600	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		- 626,400	+
<b>C. FTE Position Changes</b>		<b>Increased Pos. + ( )</b>	<b>Decreased Pos. - ( )</b>
<b>III. State Revenues-</b>	<b>Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.</b>	<b>Decreased Rev.</b>	<b>Increased Rev.</b>
GPR Taxes		\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	<b>\$ (+)</b> or <b>(-)1,160,000</b>		<b>NET Impact on Local Funds</b>	<b>\$ (+)</b> or <b>(-) 2,840,000</b>	

Agency/Prepared by: (Name & Phone No.)  
 Jt. Survey Committee on  
 Retirement Systems

Authorized Signature/Telephone No. Date  
 4/14/89  
 Blair Testin 6-3010

1989 ASSEMBLY BILL 276

1989 Session

FISCAL ESTIMATE

DOA-2048 (R 10/88)

ORIGINAL  CORRECTED  UPDATED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.  
AB276

Amendment No. if Applicable

Subject  
Wisconsin Retirement System

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation  Increase Existing Revenues  
 Decrease Existing Appropriation  Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive  Mandatory  
 2.  Decrease Costs  
 Permissive  Mandatory

3.  Increase Revenues  
 Permissive  Mandatory  
 4.  Decrease Revenues  
 Permissive  Mandatory

5. Types of Local Governmental Units Affected:  
 Towns  Villages  Cities  
 Counties  Others \_\_\_\_\_

Fund Sources Affected

GPR  FED  PRO  PRS  SEG  SEG-S

Affected Ch. 20 Appropriations

20.512(1)(a)

Assumptions Used in Arriving at Fiscal Estimate

The following is a fiscal estimate of the early retirement bill as it directly affects the Dept. of Employment Relations.

According to the Dept. of Employee Trust Funds the eligible pool of candidates for early retirement is 2875. Based on data from the 1982 window period for early retirement it is assumed that approximately 40% of all eligible persons will opt for early retirement during the window period. Therefore about 1150 state employees will leave civil service upon passage of an early retirement bill.

Of the approximately 3000 vacancies per year the Division of Merit Recruitment & Selection (DMRS) staffs, 30% of the vacancies use new employment registers. Thus if there are 1150 vacancies resulting from persons retiring early 345 vacancies will be staffed using a new register. Registers are used to staff both multiple and single vacancies depending on the classification. Assuming an average vacancy to register ratio of 3:1 approximately 115 new registers will need to be developed.

Since a DMRS analyst averages 100 new registers a year DER will need one additional Personnel Specialist 2. A project position for 3 years will be necessary in order to handle the additional vacancies created by employees taking positions vacated by retiring employees. The annual cost for salary, fringe and staff support would be about \$34,500.

(CONT'D)

Long-Range Fiscal Implications

Agency/Prepared by: (Name & Phone No.) 6-1254  
 Dept. of Employment Relations

Authorized Signature/Telephone No. 6-1254

Robert Margolies  
*Robert Margolies*

Date  
 04/21/89

AB 276

It is not known how many persons will take an examination for the estimated 1150 vacancies but it is assumed that the volume will be beyond the current exam center capabilities . We estimate that one additional examination center will be needed for one year at a one-time cost of \$12,500.

bp130.rm

AB 276

Fiscal Estimate  
 AB 276  
 Page 2

Employe Trust Funds  
 Fiscal Estimate (BIB) AB 276

<u>Employe Benefit Changes</u>	(89-90) <u>One-Time</u>	<u>Ongoing</u>
Early Retirement Window	\$390,454 7.5 Proj.	\$ 0
Normal Retirement Ages	0	83,207 2.5 Perm.
Service Crediting	61,361	5,683
Interest Limit for Withdrawal (Separation) Purposes	25,406	33,468 1.0 Perm.
Annuity Vesting	6,720	0
Participation Requirements	17,072 .5 Proj.	0
Employer Option to Pay Actuarial Reduction	6,247	15,489
Applicability of Ch. 40 to Represented State Employes	No Impact	No Impact
Interest Assumption on Fixed Investments	No Impact	No Impact
Contribution Rate Adjustments	0	1,419
One-Time TAA Transfer	235,541 4.8 Proj.	54,154 1.2 Perm
Reduction of Employer Unfunded Accrued Liability (UAL)	3,383	0
TAA Annual Transfer	No Impact	No Impact
Actuarial Contingency Reserves	No Impact	No Impact
Recognition of Market Value of FRIT Assets	No Impact	No Impact
WRS Study	16,843 .5 Proj.	0
One-Time Costs to Implement the Bill (Staff training, terminals, telephone system, revision to overhead transparencies and slide-tape modules)	125,445	0
TOTALS	<u>\$888,472</u> 13.3 Proj. FTE	<u>\$193,420</u> 4.7 Perm. FTE

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

Bill No. ~~AB 276~~ Amendment No.  
 AB 276

Subject

Benefit Improvements and Internal Funding Changes in the Wisconsin Retirement System

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

FY 89-90 = \$888,472 and 13.3 FTE Project Positions

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).			
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ - 156,508	\$ +
Staff Support Costs		- 13,237	+
Other State Costs		- 23,675	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		\$ - 193,420	\$ +
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		- 193,420	+
<b>C. FTE Position Changes</b>			
		Increased Pos. + ( 4.7 )	Decreased Pos. - ( )
<b>III. State Revenues-</b> Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.			
GPR Taxes		Decreased Rev. \$ -	Increased Rev. \$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 193,420	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 193,420		<b>NET Impact on Local Funds</b>	\$ (+) or (-)	

Agency/Prepared by: (Name & Phone No.)

Employe Trust Funds  
 John E. Fadness - 266-3690

Authorized Signature/Telephone No.

David Hinrichs 266-3763

Date

4/21/89



**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 AB276

Subject

Wisconsin Retirement System

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

\$12,500 for one additional examination center for one year.

**II. Annualized Costs:** Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+). **Annualized Fiscal Impact on State funds from:**

A. State Costs by Category	Annualized Fiscal Impact on State funds from:	
	Increased Costs	Decreased Costs
Salaries and Fringes	\$ - 30,900	\$ +
Staff Support Costs	- 3,600	+
Other State Costs	-	+
Local Assistance	-	+
Aids to Individuals or Organizations	-	+
<b>TOTAL State Costs by Category</b>	<b>\$ - 34,500</b>	<b>\$ +</b>

B. State Costs by Source of Funds	Increased Costs	Decreased Costs
GPR	\$ - 34,500	\$ +
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	-	+

C. FTE Position Changes	Increased Pos.	Decreased Pos.
Project Position for 3 years	+ ( 1 )	- ( )

III. State Revenues-	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.		Decreased Rev.	Increased Rev.
GPR Taxes			\$ -	\$ +
GPR Earned			-	+
FED			-	+
PRO/PRS			-	+
SEG/SEG-S			-	+
<b>TOTAL State Revenues</b>			<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -34,500	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-

NET Impact on State Funds	\$ (+) or (-) 34,500 for 3 years	NET Impact on Local Funds	\$ (+) or (-)
---------------------------	--	---------------------------	---------------------

Agency/Prepared by: (Name & Phone No.) 6-1254  
 Dept. of Employment Relations

Authorized Signature/Telephone No. 6-1254  
 Robert Margolis

Date  
 04/21/89

*Robert Margolis*

FISCAL ESTIMATE

DOA-2048 (R 10/88)

ORIGINAL  CORRECTED  UPDATED  SUPPLEMENTAL

Bill No./Amendment No.
AB 276
Amendment No. if Applicable

Subject: Benefit Improvements and Internal Funding Changes in the Wisconsin Retirement System

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation  Increase Existing Revenues  
 Decrease Existing Appropriation  Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive  Mandatory  
2.  Decrease Costs  
 Permissive  Mandatory

3.  Increase Revenues  
 Permissive  Mandatory  
4.  Decrease Revenues  
 Permissive  Mandatory

5. Types of Local Governmental Units Affected:  
 Towns  Villages  Cities  
 Counties  Others \_\_\_\_\_

Fund Sources Affected

GPR  FED  PRO  PRS  SEG  SEG-S

Affected Ch. 20 Appropriations

20.515 (1) (w)

Assumptions Used in Arriving at Fiscal Estimate

ADMINISTRATIVE COST ONLY

The major assumptions used in developing this fiscal estimate are:

1. That the bill will be effective on and after June 1, 1989.
2. That during the early retirement window 25% or 5,908 of those eligible for an unreduced benefit at each age will retire and an additional 5% or 1,208 of those eligible to retire with a reduced benefit will do so. This will result in a total increase of 56.4% or 2,566 additional retirements during the window period over the 4,550 retirements that would normally be processed.
3. That following the close of the early retirement window 15% or 3,309 of those eligible for an unreduced benefit at each age will retire and that an additional 5% or 1,244 of those subject to some reduction in benefit, but eligible for an annuity will retire. This will result in a total annual increase of 8.4% or 353 additional retirements annually after the window period.
4. That resources whether provided in the budget or via s. 13.10 action will not be initially available until on or after 7/1/89.

(continued on attached page)

Long-Range Fiscal Implications

Agency/Prepared by: (Name & Phone No.)  
Employe Trust Funds  
John E. Fadness - 266-3960

Authorized Signature/Telephone No.  
David Hinrichs 266-3763

Date  
4/21/89

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

- ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

**Subject**

Defining Federal Service in PHS and NOAA as Military under WRS Law

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

- Increase Existing Appropriation     Increase Existing Revenues  
 Decrease Existing Appropriation     Decrease Existing Revenues  
 Create New Appropriation

Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive     Mandatory  
2.  Decrease Costs  
 Permissive     Mandatory

3.  Increase Revenues  
 Permissive     Mandatory  
4.  Decrease Revenues  
 Permissive     Mandatory

5. Types of Local Governmental Units Affected:  
 Towns     Villages     Cities  
 Counties     Others School Districts

**Fund Sources Affected**

- GPR     FED     PRO     PRS     SEG     SEG-S

**Affected Ch. 20 Appropriations**

**Assumptions Used in Arriving at Fiscal Estimate**

Participants under the Wisconsin Retirement System (WRS) may currently receive service credit for active service in the various branches of the U.S. Armed Forces under specified conditions. The WRS definition of U.S. Armed Forces does not include service in the Federal Public Health Service (PHS) and the National Oceanic and Atmospheric Administration (NOAA). This bill newly defines service in the PHS and NOAA as creditable military service under the same conditions that service in the U.S. Armed Forces is recognized.

It is not known how many WRS participants would benefit from the passage of this bill. For purposes of this fiscal note, it is assumed that 50 participants would newly qualify for military service credit, that the average service so recognized is three years, that the average salary of the participants affected is \$30,000, and the normal cost of a year of creditable service is 10.6% of covered payroll. Under these assumptions, \$477,000 of unfunded accrued liability would newly be recognized under the WRS.

This bill requires that the added liabilities would be amortized over a 40-year period. About 30% of the new accrued liability would become an obligation of the state as an employer, and the remaining 70% would be an obligation of local governmental employers including municipalities, counties, and school districts. Presumably, this additional liability would not require an immediate increase in the amortization payments now being made by state and local employer participants under the WRS.

**Long-Range Fiscal Implications**

Unfunded accrued liabilities under the WRS would be increased by under one-half million dollars, and this amount would be amortized by state and local employer contributions over a 40-year period.

Agency/Prepared by: (Name & Phone No.)  
 Joint Survey Committee on Retirement Systems

Authorized Signature/Telephone No.

*Blair Testin*  
 Blair Testin 6-3019

Date

12/8/89

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 A.B. 380

Subject

Defining Federal Service in PHS and NOAA as Military under WRS law

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:		Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
A. State Costs by Category			
Salaries and Fringes		\$ -	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		<b>\$ -</b>	<b>\$ +</b>
B. State Costs by Source of Funds			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
C. FTE Position Changes		Increased Pos. + ( )	Decreased Pos. - ( )
III. State Revenues- Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.		Decreased Rev.	Increased Rev.
GPR Taxes		\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ +</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ -	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
NET Impact on State Funds \$ (+) or Indeterminate (-)			NET Impact on Local Funds \$ (+) or Indeterminate (-)		

Agency Prepared by: Joint Survey Committee on Retirement Systems

Authorized Signature/Telephone No. Date  
 Blair Tustin 6 2010 12/9/99

1989 ASSEMBLY BILL 382

1989 Session

FISCAL ESTIMATE

DOA-2048 (R 10/88)

- ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

LRB or Bill No. / Act No. / Code No.
AB 382
Amendment No. if Applicable

Subject: Service Credit Provision

Fiscal Effect

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

- Increase Existing Appropriation     Increase Existing Revenues  
 Decrease Existing Appropriation     Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget  Yes  No

Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive     Mandatory

3.  Increase Revenues  
 Permissive     Mandatory

5. Types of Local Governmental Units Affected:  
 Towns     Villages     Cities

2.  Decrease Costs  
 Permissive     Mandatory

4.  Decrease Revenues  
 Permissive     Mandatory

Counties     Others \_\_\_\_\_

Fund Sources Affected

- GPR     FED     PRO     PRS     SEG     SEG-S

Affected Ch. 20 Appropriations

Assumptions Used in Arriving at Fiscal Estimate

This bill classifies all motor vehicle inspectors as protective occupation participants for purposes of Wisconsin Retirement System benefits by eliminating the pre-January 1, 1968 hiring requirement. As changes in the occupational category of participants must be reported by the individual employers of these participants it is assumed that current procedures of the Department to make these classification changes would be followed. It is also assumed that the classification of motor vehicle inspectors hired on or after January 1, 1968 to the protective occupation category will be prospective from the effective date of this bill. The number of participants involved is not known, however, it is assumed that the number is sufficiently small to result in only minor workload increases.

Long-Range Fiscal Implications

Agency/Prepared by: (Name & Phone No.)  
 Employee Trust Funds

John E. Fadness - 266-3960

Authorized Signature/Telephone No.

*David Hinrichs*

266-3763

Date

6/8/89

**FISCAL ESTIMATE**

DOA-2048 (R 10/88)

ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

LRB or Bill No./Adm. Rule No.
AB-382
Amendment No. if Applicable

**Subject** Powers, duties and retirement benefits of state motor vehicle inspectors

**Fiscal Effect**  
 State:  No State Fiscal Effect  
 Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

<input checked="" type="checkbox"/> Increase Existing Appropriation	<input type="checkbox"/> Increase Existing Revenues	<input checked="" type="checkbox"/> Increase Costs - May be possible to Absorb Within Agency's Budget <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<input type="checkbox"/> Decrease Existing Appropriation	<input type="checkbox"/> Decrease Existing Revenues	
<input type="checkbox"/> Create New Appropriation	<input type="checkbox"/> Decrease Costs	

**Local:**  No local government costs

1. <input type="checkbox"/> Increase Costs <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	3. <input checked="" type="checkbox"/> Increase Revenues <input checked="" type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	5. Types of Local Governmental Units Affected: <input type="checkbox"/> Towns <input type="checkbox"/> Villages <input type="checkbox"/> Cities <input type="checkbox"/> Counties <input type="checkbox"/> Others _____
2. <input checked="" type="checkbox"/> Decrease Costs <input checked="" type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	4. <input type="checkbox"/> Decrease Revenues <input type="checkbox"/> Permissive <input type="checkbox"/> Mandatory	

**Fund Sources Affected**  
 GPR    FED    PRO    PRS    SEG    SEG-S

**Affected Ch. 20 Appropriations**  
 20.395(5) (dg)

**Assumptions Used in Arriving at Fiscal Estimate**

Description of Legislation

AB-382 expands the arrest authority of the State Patrol's motor vehicle inspectors who are currently certified police officers with restricted enforcement authority. The bill equips them with preliminary breath testing instruments necessary to make drunk driving arrests and extends protective retirement status to all inspectors.

Under AB-382, inspectors would be allowed to arrest individuals who come into the scales and whose driver records signal out-of-state felony warrants. They could arrest individuals whom they observe committing crimes or who have committed crimes within the last 24 hours. Currently, inspectors confronted with these situations must call in a local officer or state trooper with the proper arrest authority.

The bill allows inspectors to enforce the provisions of s. 346.63, Stats., which relate to the operation of a motor vehicle under the influence of an intoxicant or drug. This need arose because of the federal government's movement toward strengthening laws pertaining to truck driver sobriety and the shipping of drug contraband on trucks.

Currently, only those inspectors hired prior to January 1968 have protective retirement status. This bill would eliminate the pre-1968 hiring requirement.

**Long-Range Fiscal Implications**

<b>Agency/Prepared by: (Name &amp; Phone No.)</b> DOT/Connie Keator 267-7305	<b>Authorized Signature/Telephone No.</b> <i>Michael Moshkauer</i> 266-3909	<b>Date</b> 06/07/89
---	--	-------------------------

Fiscal Impact

AB-382 would require a one-time state cost of \$43,200 for the provision of preliminary breath testing instruments (PBT's) to inspectors for enforcement of s. 346.63, Stats. The cost of each PBT is approximately \$475.

Based on the number of inspectors currently employed in the State Patrol who were hired after 1968, an on-going annual state cost of \$152,200 would be required to fund fringe benefits under the protective retirement system.

The bill would result in a minimal cost savings to local governments whose officers would no longer be called in by inspectors to make arrests. Citations issued under s. 346.63, Stats., could potentially generate increased revenue to both state and local governments, the amount of which cannot be estimated.

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. Amendment No.  
 AB-382

Subject Powers, duties and retirement benefits of state motor vehicle inspectors

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

One-time cost of \$43,200 for purchase of preliminary breath test instruments

**II. Annualized Costs:** Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).

A. State Costs by Category	Annualized Fiscal impact on State funds from:	
	Increased Costs	Decreased Costs
Salaries and Fringes	\$ - 152,000	\$ +
Staff Support Costs	-	+
Other State Costs	-	+
Local Assistance	-	+
Aids to Individuals or Organizations	-	+
<b>TOTAL State Costs by Category</b>	<b>\$ - 152,000</b>	<b>\$ +</b>

B. State Costs by Source of Funds	Increased Costs	Decreased Costs
GPR	\$ -	\$ +
FED	-	+
PRO/PRS	-	+
SEG/SEG-S	- 152,000	+

C. FTE Position Changes	Increased Pos.	Decreased Pos.
	+ ( 0 )	- ( 0 )

III. State Revenues-	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	Decreased Rev.	Increased Rev.
GPR Taxes		\$ -	\$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+ unknown
SEG/SEG-S		-	+ unknown
<b>TOTAL State Revenues</b>		<b>\$ -</b>	<b>\$ + unknown</b>

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 152,000	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-

NET Impact on State Funds	\$ (+) or (-) 152,000	NET Impact on Local Funds	\$ (+) or (-)	unable to estimate
---------------------------	-----------------------------	---------------------------	---------------------	--------------------

Agency/Prepared by: (Name & Phone No.)  
 DOT/Connie Keator

267-7305

Authorized Signature/Telephone No.

*Michael Moschian*  
 266-2000

Date

06/07/89



A-7

1989 Session

LRB or Bill No./Adm. Rule No.  
A.B. 382  
Amendment No. if Applicable

FISCAL ESTIMATE  
DOA-2048 (R 10/88)

ORIGINAL       UPDATED  
 CORRECTED       SUPPLEMENTAL

**Subject**  
Classifying Motor Vehicle Inspectors as Protectives

**Fiscal Effect**  
State:  No State Fiscal Effect  
Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Existing Appropriation     Increase Existing Revenues  
 Decrease Existing Appropriation     Decrease Existing Revenues  
 Create New Appropriation

Increase Costs - May be possible to Absorb Within Agency's Budget     Yes     No  
 Decrease Costs

Local:  No local government costs

1.  Increase Costs  
 Permissive     Mandatory

2.  Decrease Costs  
 Permissive     Mandatory

3.  Increase Revenues  
 Permissive     Mandatory

4.  Decrease Revenues  
 Permissive     Mandatory

5. Types of Local Governmental Units Affected:  
 Towns     Villages     Cities  
 Counties     Others \_\_\_\_\_

**Fund Sources Affected**  
 GPR     FED     PRO     PRS     SEG     SEG-S

**Affected Ch. 20 Appropriations**  
20.005 (3)

**Assumptions Used in Arriving at Fiscal Estimate**

This bill changes the classification under the Wisconsin Retirement System (WRS) for most motor vehicle inspectors from general participants to protective participants. About 100 positions would be affected by the new classification, of which about 22 are presently vacant. The employer required WRS contributions for the protective category are about 5.2% higher than for general participants in 1990. In addition, employers have a required contribution rate to the death and disability program under s. 40.65 which currently for the Dept. of Transportation is 0.9% of covered payroll.

If it is assumed that 100 positions are affected at an average salary of \$25,000, this higher employer WRS and s. 40.65 contributions amount to 6.1% of payroll or \$152,000 per year. This would be funded by an added appropriation contained in this bill from segregated funds.

**Long-Range Fiscal Implications**

Higher employer costs to the Wis. Retirement System will continue at about 6.1% of affected payroll.

Agency/Prepared by: (Name & Phone No.)  
Joint Survey Committee on Retirement Systems

Authorized Signature/Telephone No.  
*Blair Testin*

Date  
7/27/89

**FISCAL ESTIMATE WORKSHEET**

1989 Session

Detailed Estimate of Annual Fiscal Effect  ORIGINAL  UPDATED  
 DOA-2047(R 10/88)  CORRECTED  SUPPLEMENTAL

LRB or Bill No./Adm. Rule No. A. B. 382	Amendment No.
--	---------------

Subject

Classifying Motor Vehicle Inspectors as Protectives

**I. One-time Costs or Revenue Fluctuations for State and/or Local Government (do not include in annualized fiscal effect):**

II. Annualized Costs:	Note: Treat fiscal costs like a "checkbook": increased costs reduce available funds (-); decreased costs increase available funds (+).	Annualized Fiscal impact on State funds from:	
		Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>			
Salaries and Fringes		\$ -152,500	\$ +
Staff Support Costs		-	+
Other State Costs		-	+
Local Assistance		-	+
Aids to Individuals or Organizations		-	+
<b>TOTAL State Costs by Category</b>		\$ -	\$ +
<b>B. State Costs by Source of Funds</b>			
GPR		\$ -	\$ +
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-152,500	+
<b>C. FTE Position Changes</b>			
		Increased Pos. + ( )	Decreased Pos. - ( )
<b>III. State Revenues-</b>			
GPR Taxes	Complete this only when proposal will increase or decrease state revenues, such as taxes, license fees, etc.	Decreased Rev. \$ -	Increased Rev. \$ +
GPR Earned		-	+
FED		-	+
PRO/PRS		-	+
SEG/SEG-S		-	+
<b>TOTAL State Revenues</b>		\$ -	\$ +

**Net Annualized Fiscal Impact on State & Local Funds**

State	Annual Increases	Annual Decreases	Local	Annual Increases	Annual Decreases
Total Costs	\$ - 152,500	\$ +	Total Costs	\$ -	\$ +
Total Revenues	+	-	Total Revenues	+	-
<b>NET Impact on State Funds</b>	\$ (+) or (-) 152,500		<b>NET Impact on Local Funds</b>	\$ (+) or (-) None	

Agency/Prepared by: (Name & Phone No.)

Joint Survey Committee on Retirement Systems

Authorized Signature/Telephone No.

*B. L. Testa*

Date

7/27/89