

1999 DRAFTING REQUEST

Assembly Amendment (AA-AB712)

Received: **03/22/2000**

Received By: **shoveme**

Wanted: **As time permits**

Identical to LRB:

For: Scott Jensen (608) 266-3387

By/Representing: **R. J.**

This file may be shown to any legislator: **NO**

Drafter: **shoveme**

May Contact:

Alt. Drafters:

Subject: **Tax - individual income**

Extra Copies:

Pre Topic:

No specific pre topic given

Topic:

Individual income tax deduction for classroom supplies purchased by teachers

Instructions:

Change initial app. to 1/1/02, but allow teachers to count amounts spent in the fall of 2001 for purposes of calculating their 2002 deduction

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	shoveme 03/23/2000	chanaman 03/23/2000	kfollet 03/23/2000	_____	lrb-docadmin 03/23/2000	lrb-docadmin 03/23/2000	
/2	shoveme 03/27/2000	chanaman 03/27/2000	martykr 03/28/2000	_____	lrb-docadmin 03/28/2000	lrb-docadmin 03/28/2000	

FE Sent For:

<END>

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12 MES 3/27/00

FE Sent For:

*cmh
7/27
/w*

*Km 3/28
Jb 3/28
Km/28
<END>*

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/1	shoveme	cmh 1 a/hz	kjf 3/23	kgf/jf 3/23			

FE Sent For:

<END>



cmst

ASSEMBLY AMENDMENT,
TO 1999 ASSEMBLY BILL 712

D-note

Now

1 At the locations indicated, amend the bill as follows:

2 1. Page 2, line 19: after that line insert:

3 "SECTION 1m. Nonstatutory provisions.

4 (1) Notwithstanding the provisions of SECTION 2, a claimant may calculate the
5 amount paid for educational supplies *from August to December* *of this act*
6 amounts in the amounts calculated for taxable year 2002, subject to the \$500 limit
7 contained in section 71.05 (6) (b) 32. *of the statutes,* *as created in this act."*

8 2. Page 2, line 21: delete "of the year" and substitute "*by* 2002."

9 3. Page 2, line 22: delete lines 22 to 24.

10 (END)

D-note

to have
you may want the department of revenue to
review this amendment,
MEJ

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRBa1967/1dn
MES:cmh:kjf

March 23, 2000

You may want to have the department of revenue review this amendment.

Marc E. Shovers
Senior Legislative Attorney
Phone: (608) 266-0129
E-mail: Marc.Shovers@legis.state.wi.us

Shovers, Marc

From: Pirlot, R.J.
Sent: Monday, March 27, 2000 10:16 AM
To: Shovers, Marc
Subject: RE: AB 712 amendment

Marc,

Thank you very much. I've sent the stripes back.

R.J. Pirlot

Policy Director and Legal Counsel
Office of Assembly Speaker Scott R. Jensen

Direct: 608-261-9482
Fax: 608-266-5123

-----Original Message-----

From: Shovers, Marc
Sent: Friday, March 24, 2000 6:23 PM
To: Pirlot, R.J.
Subject: RE: AB 712 amendment

The answer to your first question is "yes." Please send the stripes back and I'll re-draft al 967 to include the higher deduction amount for the first year only.

Marc E. Shovers

Senior Legislative Attorney
Legislative Reference Bureau
Phone: (608) 266-0129
Fax: (608) 264-8522
e-mail: marc.shovers@legis.state.wi.us

-----Original Message-----

From: Pirlot, R.J.
Sent: Friday, March 24, 2000 5:55 PM
To: Shovers, Marc
Subject: AB 712 amendment

Under the latest version of the amendment I requested regarding AB 712, would a teacher (essentially) wind up with a \$500 deduction for the fall of 2001 to the end of 2002?

If that is the case, could we allow a \$750 credit for tax year 2002 (\$250 for expenses incurred the fall of 2001 and \$500 for 2002)?

R.J. Pirlot

Policy Director and Legal Counsel
Office of Assembly Speaker Scott R. Jensen

Direct: 608-261-9482
Fax: 608-266-5123



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBa1967
MES:cmh:kjf

2
RMR

ASSEMBLY AMENDMENT,
TO 1999 ASSEMBLY BILL 712

WANTED
8:30AM

1 At the locations indicated, amend the bill as follows:

2 1. Page 2, line 19: after that line insert:

3 **SECTION Im Nonstatutory provisions.**

4 (1) Notwithstanding the provisions of SECTION 2 of this act, a claimant may
5 calculate the amount paid for educational supplies from August to December 2001,
6 and may include such amounts in the amounts calculated for taxable year 2002,
7 *and for taxable year 2002, notwithstanding*
8 *subject to the \$500 limit contained in section 71.05 (6) (b) 32. of the statutes, as*
9 *created by this act." the limit shall be \$750*

lowercase "n"

9 2. Page 2, line 21: delete "of the year" and substitute ", 2002."

10 3. Page 2, line 22: delete lines 22 to 24.

11 (END)