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Assembly Amendment (AA-AB133)

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Senator Panzer

WISCONSIN TECHNICAL COLLEGE SYSTEM

Financing of Capital Expenditures for Applied Technology Centers

Motion: 10-5

Gard Porter Kaufert

Albers Duff Ward Huber Riley

Move to permit each Wisconsin Technical College System (WTCS) district board to expend up to \$5,000,000 prior to December 31, 2001, for the purchase or construction of facilities to be used as applied technology centers provided that the district board has adopted a resolution approving the project and the WTCS Board has approved the borrowing of funds to purchase or construct the facility. Require the WTCS Board to develop, implement and administer an approval process to approve the borrowing of funds for the facilities. Require the Board to develop the approval process in consultation with representatives of business and labor interests. Provide that, in order to receive approval by the WTCS Board, each district board would have to demonstrate, to the satisfaction of the WTCS Board, all of the following:

- 1. That the proposed applied technology center is likely to increase or retain the number of jobs in the region to be served by the proposed center that require a high level of skill and provide a high level of wages.
- 2. That the productivity of the workers that would use the applied technology centers is likely to increase.
- 3. That a commitment exists from businesses in the region to be served by the proposed applied technology center to fund 30% of the capital costs, in cash or through in-kind contributions, of the applied technology center, 100% of the direct operating costs of the applied technology center and 20% of the indirect operating costs of the applied technology center.

Specify that the WTCS Board would have to require each district board that receives approval for such a project to report annually by December 1, beginning in the year the applied technology center is operational, on the change in wages, productivity and the skill levels of workers that have been directly served by the applied technology center. Provide that the authority for each technical college district board to expend up to \$5,000,000 for the purchase or construction of facilities to be used as applied technology centers and the WTCS Board approval process and requirements would not apply after December 31, 2001.

> Panzer's Intent to that would be total cost of project to milion to a great than

Motion #172

Note:

Under current law, a WTCS district board is authorized to borrow money or levy taxes for the purchase or construction of buildings, the acquisition of sites and equipment, and for additions, enlargements and improvements to buildings. A district may issue bonds or promissory notes to finance the est of such activities. A referendum is required if a WTCS district proposes to expend more than \$500,000, excluding funding from gifts, grants or federal funds, for a capital project. Such capital expenditures include the acquisition of sites, the purchase or construction of buildings, building additions or enlargements, the lease/purchase of buildings if costs exceed \$500,000 over the life of the lease, and the purchase of fixed equipment relating to any such activity. All projects located on a single campus site that are bid concurrently or approved by the State WTCS Board within a two-year period are considered as one capital expenditure project under this provision. The State WTCS Board is required to review any proposals by district boards for land acquisition, additional or new facilities, rentals and remodeling of existing facilities. State Board approval must be obtained prior to the letting of contracts to construct, remodel, rent or incur debt for such facilities or acquisition of land.

This motion would create an exception to the current referendum requirements to allow each WTCS district board to expend up to \$5,000,000 for the purchase or construction of facilities to be used as applied technology centers, and establishes requirements that must be met in order for the WTCS Board to approve such projects. The exception and related provisions would sunset on December 31, 2001.

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DELIVER TO:

Legislative Fiscal Bureau

One East Main, Suite 301 • Madison, WI 53703 • (608) 266-3847 • Fax: (608) 267-6873

Date: 4/22/94

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Legislative Fiscal Bureau

One East Main, Suite 301 • Madison, WI 53703 • (608) 266-3847 • Pax: (608) 267-6873

DELIVER TO:

Peter Grant

Addressee Fax #: 4-8522 Addressee Phone #:

of Pages, Including Cover: Sender's Initials: 1776

From: Merry Largen

Message:

Peter
Heris everything that John Jane me.

Only change is the sunset dark.

Call of you have Goutohims.

Thanks,

Merry

MEMORANDUM

from JOHN STOLZENBERG' Legislative Council

April 19, 1999

Tad and Merry,

Here's the Applied Technology Center draft. WLCS: 0066/2, developed by the Special Committee on State Strategies for Economic Development. The Committee tentatively endorsed WLCS: 0066/2 at its April 12 meeting with Lamendment: on page 2, line 7 insert "or retain" after "increase".

After the meeting, Sen Welch identified another change to the draft that adds the sentence after page 2, line 4 that I penciled onto the draft

The Committee has not yet formally voted on any of its recommendations.

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EDEV: Applied Technology Centers

WLCS: 0066/2

RJC:jal;wu

3/29/99

1 AN ACT to amend 38.15 (1); and to create 38.04 (27) and 38.15 (7) of the statutes;

2 relating to: applied technology centers.

The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:

JOINT LEGISLATIVE COUNCIL PREFATORY NOTE: This draft was prepared for the joint legislative council's special committee on state strategies for economic development based on a proposal submitted by committee member Nitschke.

Under current law, if a technical college district board intends to make a capital expenditure in excess of \$500,000 for the purchase or construction of buildings, the district board must adopt a resolution stating its intention to do so and must submit the resolution to a referendum of the electors in the district.

This draft prides tectinical college district boards the authority to expend up to \$5,000,000 for the purchase or construction of facilities to be used as applied technology centers. To do so, the district board must adopt a resolution and gain the approval of the technical college system board.

To gain approval, the district board must demonstrate all of the following:

- 1. That the proposed applied technology center is likely to increase the number of jobs in the region that require a high level of skill and provide a high level of wages.
- 2. That the productivity of workers that would use the applied technology center is likely to increase.
- 3. That a commitment exists from businesses in the region to fund 30% of the capital costs, 100% of the direct operating costs and 20% of the indirect operating costs of the applied technology center.

After receiving approval, the district board must report to the technical college system board on the change in wages, productivity and skill levels of workers that have been directly served by the applied technology center.

This program sunsets December 31, 2002.

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WLCS: 0066/2

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the lease/purchase of buildings if costs exceed \$500,000 for the lifetime of the lease, building additions or enlargements or the purchase of fixed equipment relating to any such activity, it shall adopt a resolution stating its intention to do so and identifying the anticipated source of revenue for each project and shall submit the resolution to the electors of the district for approval. The referendum shall be noticed, called and conducted as provided in s. 67.05 (3) insofar as applicable. For the purposes of this section, all projects located on a single campus site within one district which are bid concurrently or which are approved by the board under s. 38.04 (10) within a 2-year period shall be considered as one capital expenditure project. SECTION 3. 38.15 (7) of the statutes is created to read: 38.15 (7) The district board, upon resolution, and with the approval of the board, may expend up to \$5,000,000 prior to December 31, 2002, for the purchase or construction of facilities to be used as applied technology centers, as described in s. 38.04 (27). subsection does not apply after December 31, 2002. (END)

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STATE OF WISCONSIN – **LEGISLATIVE REFERENCE BUREAU** – LEGAL SECTION (608–266–3561)

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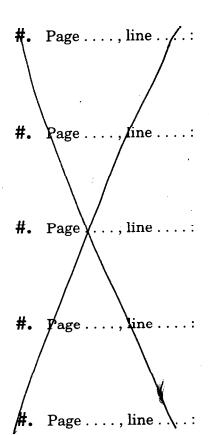
LFB BUDGET AMENDMENT [ONLY FOR LFB]

See form AMENDMENTS — COMPONENTS & ITEMS.

LFB AMENDMENT TO 1999 ASSEMBLY BILL 133 AND 1999 SENATE BILL 45

>>FOR JT. FIN. SUB. — NOT FOR INTRODUCTION<<

At the locations indicated, amend the bill as follows:



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center it all of the following apply:

P1. The district brane adopts a resolution status its intention to make a capital expenditure under this pairagraph.

P12. The brane approves the proposal under 5.38.44 (10)(0)1.

P3. The capital aspenditure is male
before January 1 2003.
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P4. The fotal amount of capital
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under this subdiversion does not
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SECTION - RNT 38.15 (5).
HANGE CONCENTRAL CONTRACTOR OF THE CONTRACTOR OF

Section 38.15 (5) of the statutes is renumbered 38.15(3) (d) and amended to read:

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38.15 (3) (d) This section does not apply to the acquisition of a building as a result of a lease under

s. 38.14 (2) (d) 2. if the district makes no cash expenditure to acquire the building.

History: 1979 c. 221; 1983 a. 380; 1985 a. 323; 1987 a. 27, 391; 1989 a. 31.

Flage 825, line 23: after they line its ext:

1648 g

Section # 67.05 (6m) (intro.) of the statutes is amended to read:

67.05 (6m) HEARING AND REFERENDUM IN TECHNICAL COLLEGE DISTRICTS. (intro.) Prior to the adoption of an initial resolution under sub. (1), the technical college district board shall adopt a resolution stating its intention to borrow money for the purposes specified in s. 38.16 (2) and setting a date, time and place for a public hearing on the resolution adopted under this subsection which shall be held within 30 days after its adoption. The technical college district secretary immediately shall publish a copy of the resolution adopted under this subsection as a class 1 notice, under ch. 985.

History: 1971 c. 29; 1971 c. 154 ss. 41, 80; 1971 c. 211, 295; 1973 c. 23; 1975 c. 182, 311, 422; 1977 c. 26; 1977 c. 29 ss. 733, 734, 1654 (8) (c); 1977 c. 427 s. 132; 1979 c. 221, 297, 311; 1981 c. 20, 282, 377, 391; 1983 a. 207 ss. 47 to 52, 93 (5), (6), (7), 95; 1983 a. 236 s. 13; 1983 a. 532 s. 36; 1983 a. 538; 1985 a. 187, 225, 304; 1987 a. 197; 1987 a. 391; 1989 a. 31, 192, 205; 1991 a. 49; 1993 a. 399; 1995 a. 378; 1997 a. 237, 286.

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STATE OF WISCONSIN – **LEGISLATIVE REFERENCE BUREAU** – LEGAL SECTION (608–266–3561)

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State of Misconsin 1999 - 2000 LEGISLATURE

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LFB:.....Larsen - Capital expenditures for applied technology centers

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

LFB AMENDMENT

TO 1999 ASSEMBLY BILL 133 AND 1999 SENATE BILL 45

1	At the locations indicated, amend the bill as follows:
2	1. Page 546, line 18: after that line insert:
3	"SECTION 895m. 38.04 (10) (d) of the statutes is created to read:
4	38.04 (10) (d) 1. In consultation with representatives of business and labor, the
5	board shall develop a separate approval process for district board proposals to
6	purchase or construct facilities to be used as applied technology centers under s.
7	38.15(3)(c). The board may not approve a proposal unless the board determines that
8	all of the following apply:
9	a. The applied technology center is likely to maintain or increase the number
10	of jobs in the region served by the center that require a high level of skill and provide
11	high salaries.

1	b. The productivity of employes who would be served by the center is likely to
2	increase.
3	c. Business in the region served by the center will pay for all of the direct cost
4	of operating the center and at least 20% of the indirect costs of operating the center
5	and will fund, either in cash or in kind, at least 30% of the capital costs of the center
6	2. By December 1 of the year in which a center approved under subd. 1. begins
7	operating, and annually thereafter by December 1, the district board shall report to
8	the board the change, since the center began operating, in the salaries, productivity
9	and level of skill of the employes who have been directly served by the center.".
10	2. Page 547, line 6: after that line insert:
11	"Section 897e. 38.15 (3) of the statutes is renumbered 38.15 (3) (intro.) and
12	amended to read:
13	38.15 (3) (intro.) This section applies to building does not apply to any of the
14	following:
15	(a) Building program actions approved by the board after January 31, 1980.
16	This section does not apply to building before February 1, 1980.
17	(b) Building remodeling or improvement projects.
18	SECTION 897em. 38.15 (3) (c) of the statutes is created to read:
19	38.15 (3) (c) A capital expenditure to purchase or construct a facility to be used
20	as an applied technology center if all of the following apply:
21	1. The district board adopts a resolution stating its intention to make a capital
22	expenditure under this paragraph.
23	2. The board approves the proposal under s. 38.04 (10) (d) 1.
24	3. The capital expenditure is made before January 1, 2003.

parenoph 4. The total amount of capital expenditures made by the district board under 1 this subdivision does not exceed \$5,000,000. SECTION 897m. 38.15 (5) of the statutes is renumbered 38.15 (3) (d) and 3 amended to read: 4 38.15 (3) (d) This section does not apply to the The acquisition of a building as 5 a result of a lease under s. 38.14 (2) (d) 2. if the district makes no cash expenditure 6 to acquire the building.". 7 3. Page 825, line 23: after that line insert: 8 "Section 1648g. 67.05 (6m) (intro.) of the statutes is amended to read: 9 67.05 (6m) Hearing and referendum in technical college districts. (intro.) 10 Prior Unless sub. (7) (k) applies, prior to the adoption of an initial resolution under 11 sub. (1), the technical college district board shall adopt a resolution stating its 12 intention to borrow money for the purposes specified in s. 38.16(2) and setting a date, 13 time and place for a public hearing on the resolution adopted under this subsection 14 which shall be held within 30 days after its adoption. The technical college district 15 secretary immediately shall publish a copy of the resolution adopted under this 16 subsection as a class 1 notice, under ch. 985. 17 SECTION 1648m. 67.05 (7) (k) of the statutes is created to read: 18 67.05 (7) (k) An initial resolution adopted by a technical college district board 19 to purchase or construct a facility to be used as an applied technology center to which 20

s. 38.15 (3) (c) applies is not subject to a referendum.".

4. Page 826, line 9: after that line insert:

"Section 1649m. 67.12 (12) (k) of the statutes is created to read:

21

22

23

1	67.12 (12) (k) Paragraph (e) 5. does not apply to borrowing by a technical college
2	district board to purchase or construct a facility to be used as an applied technology
3	center if s. 38.15 (3) (c) applies.".

(END)



State of Misconsin 1999 - 2000 LEGISLATURE

LRBb0182/2/3 PG:jlg:kjf

SOON

LFB:.....Larsen - Capital expenditures for applied technology centers

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

LFB AMENDMENT

TO 1999 ASSEMBLY BILL 133 AND 1999 SENATE BILL 45

1	At the locations indicated, amend the bill as follows:
2	1. Page 546, line 18: after that line insert:
3	"Section 895m. 38.04 (10) (d) of the statutes is created to read:
4	38.04 (10) (d) 1. In consultation with representatives of business and labor, the
5	board shall develop a separate approval process for district board proposals to
6	purchase or construct facilities to be used as applied technology centers under s.
7	38.15(3)(c). The board may not approve a proposal unless the board determines that
8	all of the following apply:
9	a. The applied technology center is likely to maintain or increase the number
10	of jobs in the region served by the center that require a high level of skill and provide
11	high salaries.

1	b. The productivity of employes who would be served by the center is likely to
$\frac{2}{3}$	increase. or mule
$\binom{3}{3}$	c. Business in the region served by the center will pay for all of the direct costs
4	of operating the center and at least 20% of the indirect costs of operating the center,
5	and will fund, either in cash or in kind, at least 30% of the capital costs of the center.
6	2. By December 1 of the year in which a center approved under subd. 1. begins
7	operating, and annually thereafter by December 1, the district board shall report to
8	the board the change, since the center began operating, in the salaries, productivity
9	and level of skill of the employes who have been directly served by the center.".
10	2. Page 547, line 6: after that line insert:
11	"Section 897e. 38.15 (3) of the statutes is renumbered 38.15 (3) (intro.) and
12	amended to read:
13	38.15 (3) (intro.) This section applies to building does not apply to any of the
14	following:
15	(a) Building program actions approved by the board after January 31, 1980.
16	This section does not apply to building before February 1, 1980.
17	(b) Building remodeling or improvement projects.
18	SECTION 897em. 38.15 (3) (c) of the statutes is created to read:
19 ,	38.15 (3) (c) A capital expenditure to purchase or construct a facility to be used
20	as an applied technology center if all of the following apply:
21	1. The district board adopts a resolution stating its intention to make a capital
22	expenditure under this paragraph.
23	2. The board approves the proposal under s. 38.04 (10) (d) 1.
24	3. The capital expenditure is made before January 1, 200%.

1	4. The total amount of capital expenditures made by the district board under
2	this paragraph does not exceed \$5,000,000.
3	SECTION 897m. 38.15 (5) of the statutes is renumbered 38.15 (3) (d) and
4	amended to read:
5	38.15 (3) (d) This section does not apply to the The acquisition of a building as
6	a result of a lease under s. 38.14 (2) (d) 2. if the district makes no cash expenditure
7.	to acquire the building.".
8	3. Page 825, line 23: after that line insert:
9	"Section 1648g. 67.05 (6m) (intro.) of the statutes is amended to read:
10	67.05 (6m) HEARING AND REFERENDUM IN TECHNICAL COLLEGE DISTRICTS. (intro.)
11	Prior Unless sub. (7) (k) applies, prior to the adoption of an initial resolution under
12	sub. (1), the technical college district board shall adopt a resolution stating its
13	intention to borrow money for the purposes specified in s. $38.16(2)$ and setting a date,
14	time and place for a public hearing on the resolution adopted under this subsection
15	which shall be held within 30 days after its adoption. The technical college district
16	secretary immediately shall publish a copy of the resolution adopted under this
17	subsection as a class 1 notice, under ch. 985.
18	SECTION 1648m. 67.05 (7) (k) of the statutes is created to read:
<u>(9)</u>	67.05 (7) (k) An initial resolution adopted by a technical college district board
20	to purchase or construct a facility to be used as an applied technology center to which
20	s. 38.15 (3) (c) applies is not subject to a referendum.".
22	4. Page 826, line 9: after that line insert:
23	"Section 1649m. 67.12 (12) (k) of the statutes is created to read:

67.12 (12) (k) Paragraph (e) 5. does not apply to borrowing by a technical college district board to purchase or construct a facility to be used as an applied technology center if s. 38.15 (3) (c) applies.".

(END)



State of Misconsin 1999 - 2000 LEGISLATURE



$LFB: Larsen-Capital\ expenditures\ for\ applied\ technology\ centers$ $For\ 1999-01\ BUDGET-Not\ READY\ For\ Introduction$

LFB AMENDMENT

TO 1999 ASSEMBLY BILL 133 AND 1999 SENATE BILL 45

At the locations indicated, amend the bill as follows:
1. Page 546, line 18: after that line insert:
"Section 895m. 38.04 (10) (d) of the statutes is created to read:
38.04 (10) (d) 1. In consultation with representatives of business and labor, the
board shall develop a separate approval process for district board proposals to
purchase or construct facilities to be used as applied technology centers under s.
38.15(3)(c). The board may not approve a proposal unless the board determines that
all of the following apply:
a. The applied technology center is likely to maintain or increase the number
of jobs in the region served by the center that require a high level of skill and provide
high salaries. Wasts

1	b. The productivity of employes who would be served by the center is likely to
2	increase.
3	c. One or more businesses in the region served by the center will pay for all of
4	the direct costs of operating the center and at least 20% of the indirect costs of
5	operating the center, and will fund, either in cash or in kind, at least 30% of the
6	capital costs of the center.
7	2. By December 1 of the year in which a center approved under subd. 1. begins
8	operating, and annually thereafter by December 1, the district board shall report to
9	the board the change, since the center began operating, in the salaries, productivity
10	and level of skill of the employes who have been directly served by the center.".
11	2. Page 547, line 6: after that line insert:
12	"SECTION 897e. 38.15 (3) of the statutes is renumbered 38.15 (3) (intro.) and
13	amended to read:
14	38.15 (3) (intro.) This section applies to building does not apply to any of the
15	following:
16	(a) Building program actions approved by the board after January 31, 1980.
17	This section does not apply to building before February 1, 1980.
18	(b) Building remodeling or improvement projects.
19	Section 897em. 38.15 (3) (c) of the statutes is created to read:
20	38.15 (3) (c) A capital expenditure to purchase or construct a facility to be used
21	as an applied technology center if all of the following apply:
22	1. The district board adopts a resolution stating its intention to make a capital
23	expenditure under this paragraph.

2. The board approves the proposal under s. 38.04(10)(d) 1.

24

1	3. The capital expenditure is made before January 1, 2002.
2	4. The total amount of capital expenditures made by the district board under
3	this paragraph does not exceed \$5,000,000.
4	SECTION 897m. 38.15 (5) of the statutes is renumbered 38.15 (3) (d) and
5	amended to read:
6	38.15 (3) (d) This section does not apply to the The acquisition of a building as
7	a result of a lease under s. 38.14 (2) (d) 2. if the district makes no cash expenditure
8	to acquire the building.".
9	3. Page 825, line 23: after that line insert:
10	"Section 1648g. 67.05 (6m) (intro.) of the statutes is amended to read:
11	67.05 (6m) Hearing and referendum in technical college districts. (intro.)
12	Prior Unless sub. (7) (k) applies, prior to the adoption of an initial resolution under
13	sub. (1), the technical college district board shall adopt a resolution stating its
14	intention to borrow money for the purposes specified in s. $38.16(2)$ and setting a date,
15	time and place for a public hearing on the resolution adopted under this subsection
16	which shall be held within 30 days after its adoption. The technical college district
17	secretary immediately shall publish a copy of the resolution adopted under this
18	subsection as a class 1 notice, under ch. 985.
19	SECTION 1648m. 67.05 (7) (k) of the statutes is created to read:
20	67.05 (7) (k) Subsection (6m) does not apply to an initial resolution adopted by
21	a technical college district board to purchase or construct a facility to be used as an
22	applied technology center to which s. 38.15 (3) (c) applies.".
23	4. Page 826, line 9: after that line insert:

"Section 1649m. 67.12 (12) (k) of the statutes is created to read:

1	67.12 (12) (k) Paragraph (e) 5. does not apply to borrowing by a technical college
2	district board to purchase or construct a facility to be used as an applied technology
3	center if s. 38.15 (3) (c) applies.".

(END)



State of Misconsin 1999 - 2000 LEGISLATURE

LRBb0182/4 PG:jlg:km

 $LFB{:}.....Larsen-Capital\ expenditures\ for\ applied\ technology\ centers \\ For\ 1999{-01}\ Budget-Not\ Ready\ For\ Introduction$

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7	38.15(3)(c). The board may not approve a proposal unless the board determines that
8	all of the following apply:
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10	of jobs in the region served by the center that require a high level of skill and provide
11	high wages.

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2	increase.
3	c. One or more businesses in the region served by the center will pay for all of
4	the direct costs of operating the center and at least 20% of the indirect costs of
5	operating the center, and will fund, either in cash or in kind, at least 30% of the
6	capital costs of the center.
7	2. By December 1 of the year in which a center approved under subd. 1. begins
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10	and level of skill of the employes who have been directly served by the center.".
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15	following:
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22	1. The district board adopts a resolution stating its intention to make a capital
23	expenditure under this paragraph.
24	2. The board approves the proposal under s. 38.04 (10) (d) 1.

1	3. The capital expenditure is made before January 1, 2002.
2	4. The total amount of capital expenditures made by the district board under
3	this paragraph does not exceed \$5,000,000.
4	SECTION 897m. 38.15 (5) of the statutes is renumbered 38.15 (3) (d) and
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20	67.05 (7) (k) Subsection (6m) does not apply to an initial resolution adopted by
21	a technical college district board to purchase or construct a facility to be used as an
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23	4. Page 826, line 9: after that line insert:
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3

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67.12 (12) (k) Paragraph (e) 5. does not apply to borrowing by a technical college
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(END)