

1999 DRAFTING REQUEST**Assembly Amendment (AA-ASA1-AB133)**Received: **06/23/99**Received By: **nilsepe**Wanted: **As time permits**

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For: **Assembly Republican Caucus**By/Representing: **Dake**This file may be shown to any legislator: **NO**Drafter: **nilsepe**

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ARC:.....Dake - 303(1),

Topic:

Mass transit operating assistance formula changes

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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Mass Transit Operating Assistance (Tier Structure and Funding). Retain the Joint Committee on Finance's recommendation to create a four-tiered structure. The four-tiered structure would consist of Tier A-1 (Milwaukee County systems), Tier A-2 (Madison system) and the current law Tier B and Tier C systems.

Decrease funding by \$973,300 SEG in 1999-00 and \$3,893,200 SEG in 2000-01, which would restore the Governor's recommendation to fully fund calendar year 1999 payments and to provide a 3% increase in funding, beginning in calendar year 2000, for each tier of systems. Set the calendar year distribution amounts for 2000, and thereafter, at \$51,313,800 for Tier A-1, \$13,699,100 for Tier A-2, \$18,975,200 for Tier B and \$5,125,200 for Tier C.

6/1066

4. *Mass Transit Operating Assistance -- Formula Changes.* Restore the following changes to the mass transit operating assistance formula, as recommended by the Governor:

a. Include transit system maintenance expenses as an eligible operating expense in calculating the distribution of mass transit operating assistance, except for Tier-A-1 systems.

b. Delete the statutory reference requiring that the sum of state and federal funding must fund a uniform percentage of applicants' operating expenses within each tier, effective with calendar year 2000 payments. Rather, require that DOT allocate state aid to each applicant in an amount equal to a uniform percentage, established by the Department, of applicants' ~~operating~~ operating expenses within each tier for the calendar year, subject to the proposed maximum annual allocations and the limits, based on local match amounts, proposed for those applicants served exclusively by a shared-ride taxi system.

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c. Create the following maximum, annual combined state and federal aid allocation levels, effective with calendar year 2000 payments: (1) for Tier A-2 systems, 50% of the eligible applicant's annual operating expenses; and (2) for Tier B and Tier C systems, 65% of the eligible applicant's annual operating expenses. Further, establish transitional provisions for Tier B systems operating in urbanized areas, effective with calendar year 2000 and 2001 payments, to limit combined state and federal operating aid to 60% for urbanized area expenses and 65% for nonurbanized area expenses.

gws. section
1848-11

d. Allow DOT to require any applicant (instead of just Tier B and Tier C systems, as under the Joint Committee on Finance's substitute amendment) eligible for transit aid to notify the Department of the amount of federal aid under the applicant's discretion that the applicant intends to apply toward annual operating expenses, including maintenance expenses.

1845-1847
(x-refs)
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9350(a)

e. Effective with calendar year 2000 contracts, require a local match, exclusive of user fees, for bus systems equal to at least 10% of each eligible applicant's annual operating expenses, rather than at least 20% of their annual state aid allocation. Further, except for the initial year of service, beginning with calendar year 2001, specify that no shared-ride taxi system may receive a state aid amount in excess of the previous calendar year amount unless the system provides a local match equal to at least 10% of the system's operating expenses. For calendar

See 86. 30(6)



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBb10667
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ARC

ARC:.....Dake - 303(1), Mass transit operating assistance formula changes

FOR 1999-01 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

A-Note

1 At the locations indicated, amend the substitute amendment as follows:

INS: "KA"

2 ✓1. Page 967, line 12: delete "(a) 7." and substitute "(a) 6. d., 7."

3 ✓2. Page 967, line 24: after that line insert:

4 "SECTION 1835b. 85.20 (3) (cr) of the statutes is amended to read:

5 85.20 (3) (cr) To conduct a management performance audit of all urban mass
6 transit systems participating in the program at least once every 5 years. If a
7 management performance audit is required of all urban mass transit systems
8 participating in the program, an eligible applicant served exclusively by a
9 shared-ride taxicab system may be exempted from an audit if the eligible applicant
10 voluntarily complies with s. 85.20 (4m) (b)."

sub.

1 ✓ 3. Page 967, line 25: delete the material beginning with that line and ending
2 with page 968, line 15 and substitute:

3 "SECTION 1836mr. 85.20 (4m) (a) (intro.) of the statutes is repealed and
4 recreated to read:

5 85.20 (4m) (a) (intro.) The department shall pay annually to the eligible applicant
6 described in subd. 6. cm. the amount of aid specified in subd. 6. cm. The department
7 shall pay annually to the eligible applicant described in subd. 6. d. the amount of aid
8 determined under subd. 6. d. The department shall allocate an amount to each
9 eligible applicant described in subd. 7. or 8. an amount equal to a uniform
10 percentage, established by the department, of the operating expenses of each eligible
11 applicant's mass transit system for the calendar year. For calendar year 1999, the
12 operating expenses used to establish the uniform percentage shall be the projected
13 operating expenses of an urban mass transit system. Subject to sub. (4r), for
14 calendar year 2000 and thereafter the operating expenses used to establish the
15 uniform percentage shall be the operating expenses incurred during the 2nd
16 calendar year preceding the calendar year for which aid is paid under this section.
17 The department shall make allocations as follows:".

18 ✓ 4. Page 969, line 14: delete "Beginning" and substitute "Subject to the
19 limitation in this subd. 6. d. on the sum of state and federal aids, beginning".

20 ✓ 5. Page 969, line 18: after "\$80,000,000" insert
21 (Not) "Notwithstanding par. (a) (intro.), the sum of state aids paid under this section,
22 and federal mass transit aids provided for the operating expenses of an urban mass
23 transit system that has annual operating expenses in excess of \$20,000,000 but less
24 than \$80,000,000 may not exceed 50% of the sum of the operating expenses of the urban

1 mass transit system. Only federal mass transit aid that the federal government
2 provides directly to the eligible applicant or to the urbanized area served by the mass
3 transit system or that the department pays under this section may be counted under
4 this subd. 6. d.”.

5 **✓6.** Page 970, line 2: after that line insert:

6 “SECTION 1842b. 85.20 (4m) (a) 7m. of the statutes is created to read:

7 85.20 (4m) (a) 7m. a. Beginning on January 1, 2000, from the appropriations
8 under s. 20.395 (1) (hr), (hs) and (hu), the uniform percentage determined by the
9 department for each eligible applicant not described in subd. 6. cm. In allocating
10 state aid under this subdivision, the department shall determine the amount of
11 federal aid available for operating expenses.

12 b. Except as provided in subd. 7m. c. and d., the sum of state aid and federal
13 aid allocated under this ~~section~~ ^{paragraph} to an eligible applicant described in subd. 7. or 8. may
14 not exceed 65% of ~~the~~ ^{the} eligible applicant's operating expenses.

15 c. Except as provided in subd. 7m. d., for an eligible applicant described in subd.
16 7., the sum of state aid and federal aid allocated under this ~~section~~ ^{paragraph} for calendar years
17 2000 and 2001 may not exceed 60% of the operating expenses. This subd. 7m. c. does
18 not apply after December 31, 2001. ^{eligible applicant's}

19 d. For an eligible applicant described in subd. 7. that operates partly in areas
20 other than urbanized areas and is eligible for federal mass transit aid for providing
21 service to those other areas, the sum of state aid and federal aid allocated under this
22 ~~section~~ ^{paragraph} for the portion of the operating expenses of the eligible applicant's mass
23 transit system associated with service within an urbanized area ^{or} eligible for
24 federal mass transit aid for service within urbanized areas may not exceed 60% of

9

1 the operating expenses of that service for calendar years 2000 and 2001. The sum
 2 of state aid and federal aid allocated under this ~~section~~ ^{Paragraph} to an eligible applicant
 3 described ~~under~~ ⁱⁿ this subd. 6. d. for the portion of the operating expenses of the
 4 eligible applicant's mass transit system associated with service in areas other than
 5 ~~the~~ urbanized ~~area~~ ⁱⁿ areas ~~that are not eligible for federal mass transit aid~~
 6 ~~service within urbanized areas~~ may not exceed 65% of the operating expenses of that
 7 service for calendar years 2000 and 2001. This subd. 7m. d. does not apply after
 8 December 31, 2001.") .

9 ✓ 7. Page 970, line 8: after that line insert:

10 "SECTION 1845b. 85.20 (4m) (b) 1. of the statutes is ~~deleted~~ ^{amended} to read:

11 85.20 (4m) (b) 1. Except as provided in subd. 2., each eligible applicant shall
 12 provide a local contribution, exclusive of user fees, toward operating expenses in an
 13 amount equal to at least ~~20% of state aid allocations to that eligible applicant under~~
 14 ~~this section~~ 10% of the eligible applicant's operating expenses.

15 SECTION 1846b. 85.20 (4m) (b) 2. of the statutes is ~~deleted~~ ^{amended} to read:

16 85.20 (4m) (b) 2. ~~Subdivision 1. does not apply to an~~ Except as provided in this
 17 subdivision, an eligible applicant that is served exclusively by a shared-ride taxicab
 18 system is not required to meet the requirements of subd. 1. For calendar year 2000,
 19 the department may not increase the amount of state aid allocated under this section
 20 to an eligible applicant that is served exclusively by a shared-ride taxicab system
 21 beyond the amount allocated to that eligible applicant for calendar year 1999, unless
 22 the eligible applicant provides a local contribution, exclusive of user fees, toward
 23 operating expenses in an amount equal to at least 5% of the eligible applicant's
 24 operating expenses. Beginning with calendar year 2001, the department may not

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b1066/ldn

Al Runde:

~~It~~ This draft does not allow DOT
to require an eligible applicant to ^{accept} ~~accept~~
federal aid as a condition of ^{receiving} ~~receiving~~

state aid. See 1999 AB-133, page 916,
line 239, ^{and} page 919, line 17. ok?

It Enjoys

-PEN

Insert "KA"

Page 328, line 3: after + has line insert =

(Section ~~4~~⁹ 20.395 (1) (hr) of the statutes is amended to read:
345b

20.395 (1) (hr) Tier B transit operating aids, state funds. The amounts in the schedule for mass transit aids under s. 85.20 (4m) (a) 7. and 7m.

~~History: 1971 c. 40 s. 93; 1971 c. 42, 107; 1971 c. 125 ss. 122 to 137, 522 (1); 1971 c. 197, 211, 215, 307; 1973 c. 90, 142, 243, 333, 336; 1975 c. 39; 1975 c. 163 s. 16; 1975 c. 200, 224, 270, 288, 340, 422; 1977 c. 29, 377, 418; 1979 c. 34 ss. 322e to 420, 574, 575; 1979 c. 221; 1981 c. 20 ss. 238 to 300, 2202 (51) (c), (e); 1981 c. 165, 234; 1981 c. 314 s. 146; 1981 c. 347 s. 80; 1981 c. 362; 1983 a. 27 ss. 270g to 315, 2202 (20); 1983 a. 243; 1985 a. 29 ss. 357 to 402, 3202 (51) (a); 1985 a. 65, 76, 341; 1987 a. 27, 137, 349, 369, 399, 403; 1989 a. 31, 56; 1991 a. 39, 104, 239, 269; 1993 a. 16, 285, 354, 437; 1995 a. 27, 113, 201, 338, 445; 1997 a. 27, 35, 135, 237, 255.~~



Section #. 20.395 (1) (hs) of the statutes is amended to read:

345d

20.395 (1) (hs) *Tier C transit operating aids, state funds.* The amounts in the schedule for mass transit aids under s. 85.20 (4m) (a) 8. and 7m."

~~History: 1971 c. 40 s. 93; 1971 c. 42, 107; 1971 c. 125 ss. 122 to 137, 522 (1); 1971 c. 197, 211, 215, 307; 1973 c. 90, 142, 243, 333, 336; 1975 c. 39; 1975 c. 163 s. 16; 1975 c. 200, 224, 270, 288, 340, 422; 1977 c. 29, 377, 418; 1979 c. 34 ss. 322e to 420, 574, 575; 1979 c. 221; 1981 c. 20 ss. 238 to 300, 2202 (51) (c), (e); 1981 c. 165, 234; 1981 c. 314 s. 146; 1981 c. 347 s. 80; 1981 c. 362; 1983 a. 27 ss. 270g to 315, 2202 (20); 1983 a. 243; 1985 a. 29 ss. 357 to 402, 3202 (51) (a); 1985 a. 65, 76, 341; 1987 a. 27, 137, 349, 369, 399, 403; 1989 a. 31, 56; 1991 a. 39, 104, 239, 269; 1993 a. 16, 285, 354, 437; 1995 a. 27, 113, 201, 338, 445; 1997 a. 27, 35, 135, 237, 255.~~

✓ #. Page 328, line 9: after "b. d."
insert "and 7m."

(End insert)

DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU

LRBb1066/1dn
PEN:kmg:jf

June 25, 1999

Al Runde:

This draft does not allow DOT to require an eligible applicant to accept federal aid as a condition of receiving state aid. See 1999 AB-133, page 916, line 23, and page 919, line 17. OK?

Enjoy.

Paul E. Nilsen
Legislative Attorney
Phone: (608) 261-6926



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBb10664
PEN:kmg:jf

ARC:.....Dake - 303 (1), Mass transit operating assistance formula changes

FOR 1999-01 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 328, line 3: after that line insert:

3 "SECTION 345b. 20.395 (1) (hr) of the statutes is amended to read:

4 20.395 (1) (hr) *Tier B transit operating aids, state funds.* The amounts in the
5 schedule for mass transit aids under s. 85.20 (4m) (a) 7. and 7m."

6 **SECTION 345d.** 20.395 (1) (hs) of the statutes is amended to read:

7 20.395 (1) (hs) *Tier C transit operating aids, state funds.* The amounts in the
8 schedule for mass transit aids under s. 85.20 (4m) (a) 8. and 7m."

9 **2.** Page 328, line 9: after "6. d." insert "and 7m."

10 **3.** Page 967, line 12: delete "(a) 7." and substitute "(a) 6. d., 7."

1 **4.** Page 967, line 24: after that line insert:

2 “**SECTION 1835b.** 85.20 (3) (cr) of the statutes is amended to read:

3 85.20 (3) (cr) To conduct a management performance audit of all urban mass
4 transit systems participating in the program at least once every 5 years. If a
5 management performance audit is required of all urban mass transit systems
6 participating in the program, an eligible applicant served exclusively by a
7 shared-ride taxicab system may be exempted from an audit if the eligible applicant
8 voluntarily complies with sub. (4m) (b).”

9 **5.** Page 967, line 25: delete the material beginning with that line and ending
10 with page 968, line 15, and substitute:

11 “**SECTION 1836mr.** 85.20 (4m) (a) (intro.) of the statutes is repealed and
12 recreated to read:

13 85.20 (4m) (a) (intro.) The department shall pay annually to the eligible
14 applicant described in subd. 6. cm. the amount of aid specified in subd. 6. cm. The
15 department shall pay annually to the eligible applicant described in subd. 6. d. the
16 amount of aid determined under subd. 6. d. The department shall allocate ~~the amount of aid~~ ✓
17 to each eligible applicant described in subd. 7. or 8. an amount equal to a uniform
18 percentage, established by the department, of the operating expenses of each eligible
19 applicant’s mass transit system for the calendar year. For calendar year 1999, the
20 operating expenses used to establish the uniform percentage shall be the projected
21 operating expenses of an urban mass transit system. Subject to sub. (4r), for
22 calendar year 2000 and thereafter the operating expenses used to establish the
23 uniform percentage shall be the operating expenses incurred during the 2nd

1 calendar year preceding the calendar year for which aid is paid under this section.

2 The department shall make allocations as follows:".

3 **6.** Page 969, line 14: delete "Beginning" and substitute "Subject to the
4 limitation in this subd. 6. d. on the sum of state and federal aids, beginning".

5 **7.** Page 969, line 18: after "\$80,000,000." insert "Notwithstanding par. (a)
6 (intro.), the sum of state aids paid under this section and federal mass transit aids
7 provided for the operating expenses of an urban mass transit system that has annual
8 operating expenses in excess of \$20,000,000 but less than \$80,000,000 may not
9 exceed 50% of the sum of the operating expenses of the urban mass transit system.
10 Only federal mass transit aid that the federal government provides directly to the
11 eligible applicant or to the urbanized area served by the mass transit system or that
12 the department pays under this section may be counted under this subd. 6. d.".

13 **8.** Page 970, line 2: after that line insert:

14 **"SECTION 1842b. 85.20 (4m) (a) 7m. of the statutes is created to read:**

15 ~~85.20 (4m) (a) 7m. a. Beginning on January 1, 2000, from the appropriations
16 under s. 20.395 (1) (hr), (hs) and (hu), the uniform percentage determined by the
17 department for each eligible applicant not described in subd. 6. cm. In allocating
18 state aid under this subdivision, the department shall determine the amount of
19 federal aid available for operating expenses.~~

20 ~~b. Except as provided in subd. 7m. c. and d., the sum of state aid and federal
21 aid allocated under this paragraph to an eligible applicant described in subd. 7. or
22 8. may not exceed 65% of the eligible applicant's operating expenses.~~

23 ~~c. Except as provided in subd. 7m. d., for an eligible applicant described in subd.
24 7., the sum of state aid and federal aid allocated under this paragraph for calendar~~

1 years 2000 and 2001 may not exceed 60% of the eligible applicant's operating
2 expenses. This subd. 7m. c. does not apply after December 31, 2001.

3 d. For an eligible applicant described in subd. 7. that operates partly in areas
4 other than urbanized areas and is eligible for federal mass transit aid for providing
5 service to those other areas, the sum of state aid and federal aid allocated under this
6 paragraph for the portion of the operating expenses of the eligible applicant's mass
7 transit system associated with service within an urbanized area, or eligible for
8 federal mass transit aid for service within urbanized areas, may not exceed 60% of
9 the operating expenses of that service for calendar years 2000 and 2001. The sum
10 of state aid and federal aid allocated under this paragraph to an eligible applicant
11 described in this subd. 6. d. for the portion of the operating expenses of the eligible
12 applicant's mass transit system associated with service in areas other than
13 urbanized areas may not exceed 65% of the operating expenses of that service for
14 calendar years 2000 and 2001. This subd. 7m. d. does not apply after December 31,
15 2001.".

↓
insert
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9. Page 970, line 8: after that line insert:

17 "SECTION 1845b. 85.20 (4m) (b) 1. of the statutes is amended to read:

18 85.20 (4m) (b) 1. Except as provided in subd. 2., each eligible applicant shall
19 provide a local contribution, exclusive of user fees, toward operating expenses in an
20 amount equal to at least 20% of state aid allocations to that eligible applicant under
21 this section 10% of the eligible applicant's operating expenses.

22 SECTION 1846b. 85.20 (4m) (b) 2. of the statutes is amended to read:

23 85.20 (4m) (b) 2. ~~Subdivision 1. does not apply to an~~ Except as provided in this
24 subdivision, an eligible applicant that is served exclusively by a shared-ride taxicab

1 system is not required to meet the requirements of subd. 1. For calendar year 2000,
2 the department may not increase the amount of state aid allocated under this
3 subsection to an eligible applicant that is served exclusively by a shared-ride taxicab
4 system beyond the amount allocated to that eligible applicant for calendar year 1999,
5 unless the eligible applicant provides a local contribution, exclusive of user fees,
6 toward operating expenses in an amount equal to at least 5% of the eligible
7 applicant's operating expenses. Beginning with calendar year 2001, the department
8 may not increase the amount of state aid allocated under this subsection to an
9 eligible applicant that is served exclusively by a shared-ride taxicab system beyond
10 the amount allocated to that eligible applicant during the preceding calendar year,
11 unless the eligible applicant complies with the requirements of subd. 1. This
12 subdivision does not prohibit the department from allocating aid under this
13 subsection to an eligible applicant served exclusively by a shared-ride taxicab
14 system in its first year of service.

15 **SECTION 1847b.** 85.20 (4m) (em) 3. of the statutes is amended to read:

16 85.20 (4m) (em) 3. Five times the amount of an eligible applicant's required
17 local contribution under par. (b) 1. This subdivision does not apply after December
18 31, 1999."

19 **10.** Page 971, line 9: delete the material beginning with "This" and ending
20 with "or 8." on line 10.

21 **11.** Page 1602, line 5: after "(intro.)" insert "and (b).1."

22 (END)

inset
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#. Page 970, line 2: after "year." in serv

1 calendar year preceding the calendar year for which aid is paid under this section.

2 The department shall make allocations as follows:".

3 **6.** Page 969, line 14: delete "Beginning" and substitute "Subject to the
4 limitation in this subd. 6. d. on the sum of state and federal aids, beginning".

5 **7.** Page 969, line 18: after "\$80,000,000." insert "Notwithstanding par. (a)
6 (intro.), the sum of state aids paid under this section and federal mass transit aids
7 provided for the operating expenses of an urban mass transit system that has annual
8 operating expenses in excess of \$20,000,000 but less than \$80,000,000 may not
9 exceed 50% of the sum of the operating expenses of the urban mass transit system.
10 Only federal mass transit aid that the federal government provides directly to the
11 eligible applicant or to the urbanized area served by the mass transit system or that
12 the department pays under this section may be counted under this subd. 6. d.".

13 **8.** Page 970, line 2: after that line insert:

14 "SECTION 1842b. 85.20 (4m) (a) 7m. of the statutes is created to read:

15 85.20 (4m) (a) 7m. a. Beginning on January 1, 2000, from the appropriations
16 under s. 20.395 (1) (hr), (hs) and (hu), the uniform percentage determined by the
17 department for each eligible applicant not described in subd. 6. cm. In allocating
18 state aid under this subdivision, the department shall determine the amount of
19 federal aid available for operating expenses.

20 b. Except as provided in subd. 7m. c. and d., the sum of state aid and federal
21 aid allocated under this paragraph to an eligible applicant described in subd. 7. or
22 8. may not exceed 65% of the eligible applicant's operating expenses.

23 ~~Except as provided in subd. 7m. d. for an eligible applicant described in subd.~~

24 ~~the sum of state aid and federal aid allocated under this~~

For calendar years 2000 and 2001,

subdivision for
each of those years

1 ~~years 2000 and 2001~~ may not exceed 60% of the eligible applicant's operating
2 expenses ~~This subd. 7. d. does not apply after December 31, 2001.~~

except that

3 For an eligible applicant described in subd. 7. ~~that~~ ^{is} served by a mass transit
4 other than urbanized areas ^{that} and is eligible for federal mass transit aid for providing
5 service to those other areas, the sum of state aid and federal aid allocated under this

transit system that

6 paragraph for the portion of the operating expenses of the eligible applicant's mass
7 transit system associated with service within an urbanized area, or eligible for
8 federal mass transit aid for service within urbanized areas, may not exceed 60% of
9 the operating expenses of that service for calendar years 2000 and 2001. The sum
10 of state aid and federal aid allocated under this paragraph to an eligible applicant
11 described in this subd. 6. d. for the portion of the operating expenses of the eligible
12 applicant's mass transit system associated with service in ~~areas other than~~
13 ~~urbanized areas~~ may not exceed 65% of the operating expenses of that service ~~for~~

subdivision for those other areas

14 ~~calendar years 2000 and 2001. This subd. 7. d. does not apply after December 31,~~
15 ~~2001.~~

16 9. Page 970, line 8: after that line insert:

subdivision for those other areas for each calendar year 2000 and 2001

17 "SECTION 1845b. 85.20 (4m) (b) 1. of the statutes is amended to read:
18 85.20 (4m) (b) 1. Except as provided in subd. 2., each eligible applicant shall
19 provide a local contribution, exclusive of user fees, toward operating expenses in an
20 amount equal to at least 20% of state aid allocations to that eligible applicant under
21 this section 10% of the eligible applicant's operating expenses.

22 SECTION 1846b. 85.20 (4m) (b) 2. of the statutes is amended to read:

23 85.20 (4m) (b) 2. Subdivision 1. does not apply to an Except as provided in this
24 subdivision, an eligible applicant that is served exclusively by a shared-ride taxicab

1 calendar year preceding the calendar year for which aid is paid under this section.

2 The department shall make allocations as follows.”

3 **6.** Page 969, line 14: delete “Beginning” and substitute “Subject to the
4 limitation in this subd. 6. d. on the sum of state and federal aids, beginning”.

5 **7.** Page 969, line 18: after “\$80,000,000.” insert “Notwithstanding par. (a)
6 (intro.), the sum of state aids paid under this section and federal mass transit aids
7 provided for the operating expenses of an urban mass transit system that has annual
8 operating expenses in excess of \$20,000,000 but less than \$80,000,000 may not
9 exceed 50% of the sum of the operating expenses of the urban mass transit system.
10 Only federal mass transit aid that the federal government provides directly to the
11 eligible applicant or to the urbanized area served by the mass transit system or that
12 the department pays under this section may be counted under this subd. 6. d.”.

13 **8.** Page 970, line 2: after that line insert:

14 **“SECTION 1842b.** 85.20 (4m) (a) 7m. of the statutes is created to read:

15 85.20 (4m) (a) 7m. a. Beginning on January 1, 2000, from the appropriations
16 under s. 20.395 (1) (hr), (hs) and (hu), the uniform percentage determined by the
17 department for each eligible applicant not described in subd. 6. cm. In allocating
18 state aid under this subdivision, the department shall determine the amount of
19 federal aid available for operating expenses.

20 ~~b. Except as provided in subd. 7m. c. and d., the sum of state aid and federal~~
21 ~~aid allocated under this paragraph to an eligible applicant described in subd. 7m.~~
22 ~~may not exceed 65% of the eligible applicant’s operating expenses.”~~

23 **c.** Except as provided in subd. 7m. d., for an eligible applicant described in subd
24 7., the sum of state aid and federal aid allocated under this paragraph for calendar

no 19

Beginning with calendar year 2002

subdivision

described in subd. 7m.

✓



H. Page 970, line 8 = after "year." insert

1 calendar year preceding the calendar year for which aid is paid under this section.

2 The department shall make allocations as follows:".

3 **6.** Page 969, line 14: delete "Beginning" and substitute "Subject to the
4 limitation in this subd. 6. d. on the sum of state and federal aids, beginning".

5 **7.** Page 969, line 18: after "\$80,000,000." insert "Notwithstanding par. (a)
6 (intro.), the sum of state aids paid under this section and federal mass transit aids
7 provided for the operating expenses of an urban mass transit system that has annual
8 operating expenses in excess of \$20,000,000 but less than \$80,000,000 may not
9 exceed 50% of the sum of the operating expenses of the urban mass transit system.
10 Only federal mass transit aid that the federal government provides directly to the
11 eligible applicant or to the urbanized area served by the mass transit system or that
12 the department pays under this section may be counted under this subd. 6. d.".

13 **8.** Page 970, line 2: after that line insert:

14 "SECTION 1842b. 85.20 (4m) (a) 7m. of the statutes is created to read:

15 85.20 (4m) (a) 7m. a. Beginning on January 1, 2000, from the appropriations
16 under s. 20.395 (1) (hr), (hs) and (hu), the uniform percentage determined by the
17 department for each eligible applicant not described in subd. 6. cm. In allocating
18 state aid under this subdivision, the department shall determine the amount of
19 federal aid available for operating expenses.

20 b. Except as provided in subd. 7m. c. and d., the sum of state aid and federal
21 aid allocated under this ~~paragraph~~ ^{subdivision} to an eligible applicant ~~described in subd. 6. cm.~~
22 ~~may not exceed 65% of the eligible applicant's operating expenses.~~ "

23 c. Except as provided in subd. 7m. d., for an eligible applicant described in subd.
24 7., the sum of state aid and federal aid allocated under this paragraph for calendar

(end insert 4-15)



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBb1066/E
PEN:kmg:ksh

13

ARC:.....Dake - 303(1), Mass transit operating assistance formula changes

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

Page 3 only

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 967, line 12: delete "(a) 7." and substitute "(a) 6. d., 7."

3 2. Page 967, line 24: after that line insert:

4 "SECTION 1835b. 85.20 (3) (cr) of the statutes is amended to read:

5 85.20 (3) (cr) To conduct a management performance audit of all urban mass

6 transit systems participating in the program at least once every 5 years. If a

7 management performance audit is required of all urban mass transit systems

8 participating in the program, an eligible applicant served exclusively by a

9 shared-ride taxicab system may be exempted from an audit if the eligible applicant

10 voluntarily complies with sub. (4m) (b)."

1 **3.** Page 967, line 25: delete the material beginning with that line and ending
2 with page 968, line 15, and substitute:

3 “**SECTION 1836mr.** 85.20 (4m) (a) (intro.) of the statutes is repealed and
4 recreated to read:

5 85.20 (4m) (a) (intro.) The department shall pay annually to the eligible
6 applicant described in subd. 6. cm. the amount of aid specified in subd. 6. cm. The
7 department shall pay annually to the eligible applicant described in subd. 6. d. the
8 amount of aid determined under subd. 6. d. The department shall allocate to each
9 eligible applicant described in subd. 7. or 8. an amount equal to a uniform
10 percentage, established by the department, of the operating expenses of each eligible
11 applicant’s mass transit system for the calendar year. For calendar year 1999, the
12 operating expenses used to establish the uniform percentage shall be the projected
13 operating expenses of an urban mass transit system. Subject to sub. (4r), for
14 calendar year 2000 and thereafter the operating expenses used to establish the
15 uniform percentage shall be the operating expenses incurred during the 2nd
16 calendar year preceding the calendar year for which aid is paid under this section.
17 The department shall make allocations as follows:”

18 **4.** Page 969, line 14: delete “Beginning” and substitute “Subject to the
19 limitation in this subd. 6. d. on the sum of state and federal aids, beginning”.

20 **5.** Page 969, line 18: after “\$80,000,000.” insert “Notwithstanding par. (a)
21 (intro.), the sum of state aids paid under this section and federal mass transit aids
22 provided for the operating expenses of an urban mass transit system that has annual
23 operating expenses in excess of \$20,000,000 but less than \$80,000,000 may not
24 exceed 50% of the sum of the operating expenses of the urban mass transit system.

1 Only federal mass transit aid that the federal government provides directly to the
2 eligible applicant or to the urbanized area served by the mass transit system or that
3 the department pays under this section may be counted under this subd. 6. d.”

4 **6.** Page 970, line 2: after “year.” insert “For calendar years 2000 and 2001, the
5 sum of state aid and federal aid allocated under this subdivision for each of those
6 years may not exceed 60% of the eligible applicant’s operating expenses, except that
7 for an eligible applicant described in subd. 7. a. served by a mass transit system that
8 operates partly in areas other than urbanized areas, and that is eligible for federal
9 mass transit aid for providing service to those other areas, the sum of state aid and
10 federal aid allocated under this subdivision for those other areas for each of calendar
11 years 2000 and 2001 may not exceed 65% of the operating expenses of that service.
12 Beginning with calendar year 2002, the sum of state aid and federal aid allocated
13 under this subdivision to an eligible applicant may not exceed 65% of the eligible
14 applicant’s operating expenses.”.

Beginning with calendar year 2000,

15 **7.** Page 970, line 8: after “year.” insert “The sum of state aid and federal aid
16 allocated under this subdivision to an eligible applicant may not exceed 65% of the
17 eligible applicant’s operating expenses.”.

18 **8.** Page 970, line 8: after that line insert:

19 “SECTION 1845b. 85.20 (4m) (b) 1. of the statutes is amended to read:

20 85.20 (4m) (b) 1. Except as provided in subd. 2., each eligible applicant shall
21 provide a local contribution, exclusive of user fees, toward operating expenses in an
22 amount equal to at least ~~20%~~ 10% of state aid allocations to that eligible applicant under
23 ~~this section~~ 10% of the eligible applicant’s operating expenses.

24 SECTION 1846b. 85.20 (4m) (b) 2. of the statutes is amended to read:



State of Wisconsin
1999 - 2000 LEGISLATURE

LRBb1066/3
PEN:kmg:ch

ARC:.....Dake - 303(1), Mass transit operating assistance formula changes

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS AMENDMENT

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 967, line 12: delete “(a) 7.” and substitute “(a) 6. d., 7.”

3 **2.** Page 967, line 24: after that line insert:

4 “SECTION 1835b. 85.20 (3) (cr) of the statutes is amended to read:

5 85.20 (3) (cr) To conduct a management performance audit of all urban mass
6 transit systems participating in the program at least once every 5 years. If a
7 management performance audit is required of all urban mass transit systems
8 participating in the program, an eligible applicant served exclusively by a
9 shared-ride taxicab system may be exempted from an audit if the eligible applicant
10 voluntarily complies with sub. (4m) (b).”

1 **3.** Page 967, line 25: delete the material beginning with that line and ending
2 with page 968, line 15, and substitute:

3 “**SECTION 1836mr.** 85.20 (4m) (a) (intro.) of the statutes is repealed and
4 recreated to read:

5 85.20 (**4m**) (a) (intro.) The department shall pay annually to the eligible
6 applicant described in subd. 6. cm. the amount of aid specified in subd. 6. cm. The
7 department shall pay annually to the eligible applicant described in subd. 6. d. the
8 amount of aid determined under subd. 6. d. The department shall allocate to each
9 eligible applicant described in subd. 7. or 8. an amount equal to a uniform
10 percentage, established by the department, of the operating expenses of each eligible
11 applicant’s mass transit system for the calendar year. For calendar year 1999, the
12 operating expenses used to establish the uniform percentage shall be the projected
13 operating expenses of an urban mass transit system. Subject to sub. (4r), for
14 calendar year 2000 and thereafter the operating expenses used to establish the
15 uniform percentage shall be the operating expenses incurred during the 2nd
16 calendar year preceding the calendar year for which aid is paid under this section.
17 The department shall make allocations as follows.”.

18 **4.** Page 969, line 14: delete “Beginning” and substitute “Subject to the
19 limitation in this subd. 6. d. on the sum of state and federal aids, beginning”.

20 **5.** Page 969, line 18: after “\$80,000,000.” insert “Notwithstanding par. (a)
21 (intro.), the sum of state aids paid under this section and federal mass transit aids
22 provided for the operating expenses of an urban mass transit system that has annual
23 operating expenses in excess of \$20,000,000 but less than \$80,000,000 may not
24 exceed 50% of the sum of the operating expenses of the urban mass transit system.

1 Only federal mass transit aid that the federal government provides directly to the
2 eligible applicant or to the urbanized area served by the mass transit system or that
3 the department pays under this section may be counted under this subd. 6. d.”

4 **6.** Page 970, line 2: after “year.” insert “For calendar years 2000 and 2001, the
5 sum of state aid and federal aid allocated under this subdivision for each of those
6 years may not exceed 60% of the eligible applicant’s operating expenses, except that
7 for an eligible applicant described in subd. 7. a. served by a mass transit system that
8 operates partly in areas other than urbanized areas, and that is eligible for federal
9 mass transit aid for providing service to those other areas, the sum of state aid and
10 federal aid allocated under this subdivision for those other areas for each of calendar
11 years 2000 and 2001 may not exceed 65% of the operating expenses of that service.
12 Beginning with calendar year 2002, the sum of state aid and federal aid allocated
13 under this subdivision to an eligible applicant may not exceed 65% of the eligible
14 applicant’s operating expenses.”

15 **7.** Page 970, line 8: after “year.” insert Beginning with calendar year 2000, the
16 sum of state aid and federal aid allocated under this subdivision to an eligible
17 applicant may not exceed 65% of the eligible applicant’s operating expenses.”

18 **8.** Page 970, line 8: after that line insert:

19 “SECTION 1845b. 85.20 (4m) (b) 1. of the statutes is amended to read:

20 85.20 (4m) (b) 1. Except as provided in subd. 2., each eligible applicant shall
21 provide a local contribution, exclusive of user fees, toward operating expenses in an
22 amount equal to at least ~~20% of state aid allocations to that eligible applicant under~~
23 ~~this section~~ 10% of the eligible applicant’s operating expenses.

24 SECTION 1846b. 85.20 (4m) (b) 2. of the statutes is amended to read:

