

**1999 DRAFTING REQUEST**

**Assembly Amendment (AA-ASA1-AB133)**

Received: 10/01/1999

Received By: jkreye

Wanted: Soon

Identical to LRB:

For: Legislative Fiscal Bureau

By/Representing: Olin

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Alt. Drafters:

Subject: Tax Credits (prop) - lottery

Extra Copies:

**Pre Topic:**

LFB:.....Olin -

**Topic:**

Lottery credit change to allow credit to person who buys property after the certification date

**Instructions:**

See Attached

**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 10/01/1999	ygeller 10/01/1999		_____			
/1	jkreye 10/04/1999	chanaman 10/04/1999	ismith 10/02/1999	_____	lrb_docadmin 10/02/1999		
/2			jfrantze 10/04/1999	_____	lrb_docadmin 10/04/1999		

FE Sent For:

<END>

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/?	jkreye 10/01/1999	jgeller 10/01/1999		_____			
/1		cmh 10/4	ismith 10/02/1999	_____	lrb_docadmin 10/02/1999		
FE Sent For:		1/2	10/4	10/4			<END>

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1?	jkreye	1 10/1 jg	IS 10/2	IS/THY 10/2			

FE Sent For:

<END>

## Kreye, Joseph

---

**From:** Gates-Hendrix, Sherrie  
**Sent:** Friday, October 01, 1999 2:54 PM  
**To:** Kreye, Joseph  
**Subject:** FW: Lottery credit amendment - Jan 1 issue

FYI - these are changes Rebecca recommends with LRB 1752/1.  
I guess this amendment will be especially important with the latest deal on the budget.

-----Original Message-----

**From:** Boldt, Rebecca A  
**Sent:** Friday, October 01, 1999 10:11 AM  
**To:** Gates-Hendrix, Sherrie  
**Cc:** Rosner, Ron; Humphrey, Frank A; Schuck, Kenneth R  
**Subject:** RE: Lottery credit amendment - Jan 1 issue

Sherrie:

There are 3 problems with the language:

1. Line 4: strike "is".
2. Line 8: replace "transfer or" with "transferor"
3. Lines 9-11: strike "and that the transferee used the property in the manner specified under sub. (1)(dm) as of the date on which the property is transferred"

As stated, the bill would essentially require 2 certification dates for a new owner. The proposed change (#3 above) would, for example, allow a person who purchased a home from someone who used the property as a primary residence on January 1 to claim the credit even if the purchaser turned the property into a rental property. For the year of the sale, the property qualifies and the new owner would be entitled to claim the credit. However, the new owner could not claim it in subsequent years since it would no longer qualify.

Rebecca

-----Original Message-----

**From:** Gates-Hendrix, Sherrie  
**Sent:** Friday, October 01, 1999 7:47 AM  
**To:** Humphrey, Frank A; Rosner, Ron; Schuck, Kenneth R; Boldt, Rebecca A  
**Subject:** Lottery credit amendment - Jan 1 issue

Here's the amendment for the lottery credit change. Let me know if this looks OK today if possible.  
Thanks.

<< File: 99b1752/1 >>

▷ state and  
1403/3 — senate position modified

VK  
jlg +cmh

LFB:.....Olin - Lottery credit change to allow credit to person who buys property after the certification date

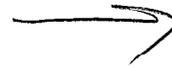
FOR 1999-01 BUDGET -- NOT READY FOR INTRODUCTION

**ASSEMBLY AMENDMENT ,**

**TO ASSEMBLY SUBSTITUTE AMENDMENT 1,**

**TO 1999 ASSEMBLY BILL 133**

*in 10-1-99*



1

At the locations indicated, amend the substitute amendment as follows:

2

(END)

R 1920  
LRB61752/A  
JKcmk/mrc

JK

**ASSEMBLY AMENDMENT,  
TO ASSEMBLY SUBSTITUTE AMENDMENT 1,  
TO 1999 ASSEMBLY BILL 133**

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 958, line 14: after that line insert:

3 "SECTION 1818Lm. 79.10 (10) (bn) of the statutes is created to read:

4 79.10 (10) (bn) If a person who ~~is~~ owns and uses property as specified under

5 sub. (1) (dm) as of the certification date under par. (a), transfers the property after

6 the certification date, the transferee may apply for the credit under sub. (9) (bm) on

7 a form prescribed by the department of revenue. The transferee shall attest that, to

8 the transferee's knowledge, the ~~transferor~~ <sup>transferor</sup> used the property in the manner specified

9 under sub. (1) (dm) as of the certification date under par. (a) ~~and that the transferee~~

10 ~~used the property in the manner specified under sub. (1) (dm) as of the date on which~~

11 ~~the property is transferred.~~ A claim that is made under this paragraph is valid for

12 the year in which the property is sold."





State of Wisconsin  
1999 - 2000 LEGISLATURE

LRBb1920/1  
JK:jlj&cmh:ijs

LFB:.....Olin - Lottery credit change to allow credit to person who buys property after the certification date

FOR 1999-01 BUDGET - NOT READY FOR INTRODUCTION

ASSEMBLY AMENDMENT,

TO ASSEMBLY SUBSTITUTE AMENDMENT 1,

TO 1999 ASSEMBLY BILL 133

*in 10-4-99*

1 At the locations indicated, amend the substitute amendment as follows:  
2 **1.** Page 958, line 14: after that line insert:  
3 **"SECTION 1818Lm.** 79.10 (10) (bn) of the statutes is created to read:  
4 79.10 (10) (bn) If a person who owns and uses property as specified under sub.  
5 (1) (dm) as of the certification date under par. (a), transfers the property after the  
6 certification date, the transferee may apply for the credit under sub. (9) (bm) on a  
7 form prescribed by the department of revenue. The transferee shall attest that, to  
8 the transferee's knowledge, the transferor used the property in the manner specified  
9 under sub. (1) (dm) as of the certification date under par. (a). A claim that is made  
10 under this paragraph is valid for the year in which the property is ~~made~~ transferred."

*transferred*





State of Wisconsin  
1999 - 2000 LEGISLATURE

LRBb1920/2  
JK:jl&cmh:jf

LFB:.....Olin - Lottery credit change to allow credit to person who buys property after the certification date

FOR 1999-01 BUDGET — NOT READY FOR INTRODUCTION

**ASSEMBLY AMENDMENT ,**

**TO ASSEMBLY SUBSTITUTE AMENDMENT 1,**

**TO 1999 ASSEMBLY BILL 133**

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 958, line 14: after that line insert:

3 **"SECTION 1818Lm.** 79.10 (10) (bn) of the statutes is created to read:

4 79.10 (10) (bn) If a person who owns and uses property as specified under sub.  
5 (1) (dm) as of the certification date under par. (a), transfers the property after the  
6 certification date, the transferee may apply for the credit under sub. (9) (bm) on a  
7 form prescribed by the department of revenue. The transferee shall attest that, to  
8 the transferee's knowledge, the transferor used the property in the manner specified  
9 under sub. (1) (dm) as of the certification date under par. (a). A claim that is made  
10 under this paragraph is valid for the year in which the property is transferred."

