

**FISCAL ESTIMATE FORM**

**1999 Session**

- ORIGINAL                       UPDATED  
 CORRECTED                       SUPPLEMENTAL

**LRB # -3013/1**

**INTRODUCTION # SB 211**

Admin. Rule #

**Subject**  
Classifies certain WRS nurses as protective category employees.

**Fiscal Effect**

State:  No State Fiscal Effect

Check columns below only if bill makes a direct appropriation or affects a sum sufficient appropriation.

Increase Costs - May be possible to Absorb Within Agency's Budget  
  Yes  
  No

- Increase Existing Appropriation                       Increase Existing Revenues  
 Decrease Existing Appropriation                       Decrease Existing Revenues  
 Create New Appropriation

Decrease Costs

Local:  No local government costs

1.  Increase Costs  
      Permissive     Mandatory  
 2.  Decrease Costs  
      Permissive     Mandatory

3.  Increase Revenues  
      Permissive     Mandatory  
 4.  Decrease Revenues  
      Permissive     Mandatory

5. Types of Local Governmental Units Affected:  
 Towns                       Villages                       Cities  
 Counties                       Others \_\_\_\_\_  
 School Districts                       WTCS Districts

**Fund Sources Affected**

- GPR     FED     PRO     PRS     SEG     SEG-S

**Affected Ch. 20 Appropriations**

s. 20.515

**Assumptions Used in Arriving at Fiscal Estimate:**

This bill would classify nurses as protective category employees that are employed at one of the following types of employer: 1) a state correctional institution; 2) a secured correctional facility, as defined in s. 938.02(15m); 3) a mental health institute specified in s. 51.05(1); 4) the Wisconsin resource center, established under s. 46.056; or 5) a secure mental health unit or facility, established under s. 980.065(2).

In preparing the estimate, the Department made the following assumptions:

- These nurses would be classified as protective category employees prospectively beginning on the January 1 after the date of publication of the new law. Since the Department does not have data regarding how many of the employees at such institutions are nurses, and may also not have information regarding which WRS employers fall into the categories listed above, it is difficult to estimate how many participants could be affected by this bill. However, it is reasonable to assume that we would receive numerous inquiries from WRS nurses who are not affected by this bill, as well as from WRS nurses who meet the eligibility criteria.
- Start-up efforts would include drafting a TFN article and Employer Bulletin clarifying the provisions of the new law; revision of presentation material; staff training; and procedure revision. (16 staff hrs x \$17 = \$272)
- During the first year there will be an additional 10 field presentations provided upon request for the employers and labor organizations of the nurses affected by the bill. (Field presentations/5.0 hrs x 10 = 50 staff hrs x \$17 = \$850)
- The Department will receive 500 inquiries (50% calls, 50% letters plus additional e-mails and walk-in visitors) about eligibility under this bill and how it will affect the retirement benefit of the affected participants. (Written inquiries - .167 hr x 250 = 42 staff hrs x \$17 = \$714; Telephone inquiries - .100 hr x 250 = 25 staff hrs x \$17 = \$425; Walk-in inquiries - .567 hrs x 25 = 14 staff hrs x \$17 = \$238; E-Mail inquiries - .133 x 25 = 3 staff hrs x \$17 = \$51)
- There will be an ongoing 5% increase in the number of retirement estimates that must be calculated manually due to prorating military service credit between multiple employment categories, and a 5% increase in manual military service credit prorations when military service is credited by DES. (Manual Retirement Estimates [+5%] - .750 hrs x 60 = 45 staff hrs x \$17 = \$765)

Long-Range Fiscal Implications: Items 4 and 5 would continue as annual on-going costs.

**Prepared By: / Phone # / Agency Name**  
 Department of Employee Trust Funds  
 Dave Hinrichs 266-3763

**Authorized Signature / Telephone No.**

David Hinrichs 266-3763

**Date**  
 8/5/1999

**FISCAL ESTIMATE WORKSHEET**

Detailed Estimate of Annual Fiscal Effect

1999 Session

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**Subject**  
 Classifies certain WRS nurses as protective category employees.

**I. One-time Costs or Revenue Impacts for State and/or Local Government (do not include in annualized fiscal effect):**  
 \$3,400.00 - salaries/fringes (See attached spreadsheet.)

II. Annualized Costs	Annualized Fiscal impact on State funds from:	
	Increased Costs	Decreased Costs
<b>A. State Costs by Category</b>		
State Operations - Salaries and Fringes	\$ 2,200.00	\$ -
(FTE Position Changes)	( FTE)	(- FTE)
State Operations - Other Costs		-
Local Assistance		-
Aids to Individuals or Organizations		-
<b>TOTAL State Costs by Category (See attached spreadsheet.)</b>	<b>\$ 2,200.00</b>	<b>\$ - 0</b>
<b>B. State Costs by Source of Funds</b>	Increased Costs	Decreased Costs
GPR	\$	\$ -
FED		-
PRO/PRS		-
SEG/SEG-S	0	- 0
<b>III. State Revenues</b> Complete this only when proposal will increase or decrease state revenues (e.g., tax increase, decrease in license fee, etc.)	Increased Rev.	Decreased Rev.
GPR Taxes	\$	\$ -
GPR Earned		-
FED		-
PRO/PRS		-
SEG/SEG-S		-
<b>TOTAL State Revenues</b>	<b>\$ 0</b>	<b>\$ - 0</b>

**NET ANNUALIZED FISCAL IMPACT**

STATE

LOCAL

NET CHANGE IN COSTS                      \$ 2,200                      \$ 0

NET CHANGE IN REVENUES                 \$ 0                             \$ 0

<b>Prepared By: / Phone # / Agency Name</b>	<b>Authorized Signature/Telephone No.</b>	<b>Date</b>
Dave Hinrichs 266-3763 Dept. of Employee Trust Funds	<i>David Hinrichs</i> 266-3763	8/5/1999