



**Office of the President**

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C

September 13, 1999

Memorandum

TO: Senator Brian Burke, Co-Chair, Joint Committee on Finance  
Representative John Gard, Co-Chair, Joint Committee on Finance  
Secretary Mark D. Bugher, Department of Administration  
Secretary Peter D. Fox, Department of Employment Relations

FROM: President Katharine C. Lyall

A handwritten signature in dark ink, appearing to read 'K. Lyall', written over the printed name of the sender.

RE: Report Required by Section 36.09(1)(j), Wisconsin Statutes

The enclosed Report on 1998-99 Base Salary Adjustments to Recognize Competitive Factors, required by Section 36.09(1)(j), Wisconsin Statutes, was approved by the Board of Regents on September 10, 1999 for transmittal to you.

Enclosure

cc: Legislative Fiscal Bureau  
Secretary of the Board of Regents

**UNIVERSITY OF WISCONSIN SYSTEM  
REPORT ON 1998-99 BASE SALARY ADJUSTMENTS TO  
RECOGNIZE COMPETITIVE FACTORS  
REQUIRED BY SECTION 36.09(1)(j), WISCONSIN STATUTES**

Attachment 1

UNIVERSITY OF WISCONSIN SYSTEM  
BASE SALARY ADJUSTMENTS TO  
RECOGNIZE COMPETITIVE FACTORS  
SUMMARY OF ADJUSTMENTS GRANTED  
DURING 12-MONTHS ENDING JUNE 30, 1999

	<u>NUMBER OF ADJUSTMENTS</u>	<u>ANNUAL COST</u>
MADISON	99	\$911,657
MILWAUKEE	44	124,017
OSHKOSH	1	4,960
STEVENS POINT	2	4,500
STOUT	3	14,682
EXTENSION	3	14,502
SYSTEM ADMINISTRATION	<u>1</u>	<u>11,371</u>
TOTAL	153	\$1,085,689



**Vice President for Finance**

1752 Van Hise Hall  
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September 15, 1999

Senator Brian Burke  
Representative John Gard  
Co-Chairs, Joint Committee on Finance

Mark D. Bugher, Secretary  
Department of Administration

Dear Senator Burke, Representative Gard and Secretary Bugher:

This letter requests approval of the UW System's 1999-2000 plan for student fee funded auxiliary reserve balances as required by section 36.46, Wisconsin Statutes:

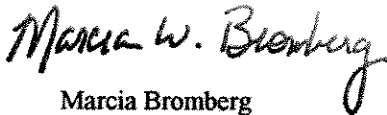
The board may not accumulate any auxiliary reserve funds from student fees for any institution, or for the centers in aggregate, in an amount that exceeds an amount equal to 15% of the previous fiscal year's total revenues from student segregated fees and auxiliary operations funded from student fees for that institution, or for the centers in aggregate, unless the reserve funds are approved by the secretary of administration and the joint committee on finance under this subsection. A request by the board for such approval for any fiscal year shall be filed by the board with the secretary of administration and the cochairpersons of the joint committee on finance no later than September 15 of that fiscal year. The request shall include a plan specifying the amount of reserve funds the board wishes to accumulate and the purposes to which the reserve funds would be applied, if approved. Within 14 working days of receipt of the request, the secretary of administration shall notify the cochairpersons of the joint committee on finance in writing of whether the secretary proposes to approve the reserve fund accumulation.

Reserve funds are needed to meet debt service requirements, to ensure that equipment and facilities can be maintained, replaced, remodeled or refurbished as needed, to provide an operating cushion to offset short-term revenue losses or unanticipated expenditures and to stabilize rate increases for students. Section 36.46 originally required approval of all student fee funded auxiliary reserve accumulations but was amended by the 1997-99 biennial budget bill to require approval of only reserve accumulations in excess of 15% of prior year revenues. UW System policy requires that institutional reserve levels be clearly linked to specific programmatic and operating needs detailed in a multi-year plan.

Attachment 1 shows planned reserves as of the end of 1999-2000 for all UW institutions and compares that amount to the reporting threshold (i.e., 15% of 1998-99 revenues). Attachment 2 shows the planned use of these reserves for the ten institutions that are projecting to end 1999-2000 with reserve balances above the 15% threshold. In almost every case reserves are being accumulated for major capital projects such as residence hall construction or renewal, equipment purchases or upgrades, and residence or food services infrastructure.

With this report we request approval of the projected balances shown in Attachment 2. I would be happy to answer any questions you may have about this information.

Sincerely,



Marcia Bromberg  
Vice President of Finance

cc: President Lyall  
Joint Committee on Finance Members  
Regent Orr  
Regent Smith  
Regent Barry  
Regent Brandes  
Regent MacNeil  
Regent Marcovich  
Regent Randall  
Chancellors  
Vice Presidents

Institution Business Officers  
Debbie Durcan  
Kathi Sell  
Nathan Peters  
John Letter  
Doug Hendrix  
Bob Hanle, DOA  
Erin Kalinowski, DOA  
Bob Lang, LFB  
Merry Larsen, LFB  
Legislative Reference Bureau

University of Wisconsin System  
 Section 36.46 Report on Student Fee Funded Auxiliary Reserves  
 Calculation of 15% Reporting Threshold

All Institutions	98-99 Actual Revenue	15% of 98-99 Actual Revenue (Threshold)	99-2000 Planned Reserve Balance	Greater Than / (Less Than) Threshold
Madison	68,552,260	10,282,839	3,633,387	(6,649,452)
Milwaukee	26,447,303	3,967,095	5,840,779	1,873,684
Eau Claire	19,804,486	2,970,673	3,704,909	734,236
Green Bay	6,536,689	980,503	2,328,558	1,348,055
LaCrosse	16,520,359	2,478,054	2,691,332	213,278
Oshkosh	15,544,219	2,331,633	3,894,093	1,562,460
Parkside	5,807,237	871,086	921,047	49,961
Platteville	12,248,029	1,837,204	947,783	(889,421)
River Falls	10,237,987	1,535,698	2,419,551	883,853
Stevens Point	16,987,427	2,548,114	2,292,909	(255,205)
Stout	14,547,603	2,182,141	4,037,600	1,855,459
Superior	3,032,121	454,818	1,145,610	690,792
Whitewater	17,542,400	2,631,360	2,420,916	(210,444)
Colleges	2,388,968	358,345	494,194	135,849
<b>TOTAL</b>	<b>236,197,089</b>	<b>35,429,563</b>	<b>36,772,668</b>	<b>1,343,105</b>

University of Wisconsin System

Section 36.46 Report on Student Fee Funded Auxiliary Reserves  
 Planned Use of 1999-2000 Balances Greater Than Threshold

Institution	Balance Greater Than Threshold	Planned Use of 1999-2000 Balances Greater Than Threshold
Eau Claire	734,236	New residence hall and furniture, ethernet cabling, and Crest Commons remodeling.
Green Bay	1,348,055	Residence Life plumbing replacement and computer network cabling and related equipment; golf course irrigation.
LaCrosse	213,278	Window replacements and chiller conversion at Student Center.
Milwaukee	1,873,684	Sandburg East addition; Student Union renovation and remodeling
Oshkosh	1,562,460	Residence hall carpeting and roof replacement; Student Center addition and renovation.
Parkside	49,961	HVAC correction and landscaping of residence halls.
River Falls	883,853	Hathorn Hall and Stratton Hall electrical-plumbing renovation, Technology Project to wire 4 Residence Halls.
Stout	1,855,459	Residence hall remodeling and infrastructure upgrades; major renovation and repair to two dining facilities; reduce need for debt financing of Recreation Complex.
Superior	690,792	Remodeling food service are of the Rothwell Student Center.
Colleges	135,849	Related to student-controlled activities.
<b>TOTAL</b>	<b>9,347,627</b>	

# THE STATE OF WISCONSIN

SENATE CHAIR  
**BRIAN BURKE**

316-S Capitol  
P.O. Box 7882  
Madison, WI 53707-7882  
Phone: (608) 266-8535



ASSEMBLY CHAIR  
**JOHN GARD**

315-N Capitol  
P.O. Box 8952  
Madison, WI 53708-8952  
Phone: (608) 266-2343

## JOINT COMMITTEE ON FINANCE

### MEMORANDUM

To: Members  
Joint Committee on Finance

From: Senator Brian Burke  
Representative John Gard

Date: September 16, 1999

Attached is a copy of a report from the University of Wisconsin System, pursuant to s. 36.09(1)(j), Stats. The report provides information on base salary adjustments to recognize competitive factors.

The report is being provided for your information only. No formal action is required by the Committee. Please feel free to contact us if you have any questions.

Attachment

BB:JG:dh

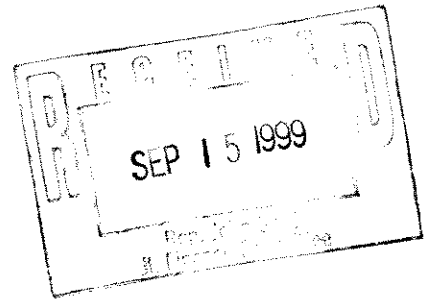




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September 13, 1999

Memorandum

TO: Senator Brian Burke, Co-Chair, Joint Committee on Finance  
Representative John Gard, Co-Chair, Joint Committee on Finance  
Secretary Mark D. Bugher, Department of Administration  
Secretary Peter D. Fox, Department of Employment Relations

FROM: President Katharine C. Lyall *K. Lyall*

RE: Report Required by Section 36.09(1)(j), Wisconsin Statutes

The enclosed Report on 1998-99 Base Salary Adjustments to Recognize Competitive Factors, required by Section 36.09(1)(j), Wisconsin Statutes, was approved by the Board of Regents on September 10, 1999 for transmittal to you.

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Secretary of the Board of Regents

**UNIVERSITY OF WISCONSIN SYSTEM  
REPORT ON 1998-99 BASE SALARY ADJUSTMENTS TO  
RECOGNIZE COMPETITIVE FACTORS  
REQUIRED BY SECTION 36.09(1)(j), WISCONSIN STATUTES**

Attachment 1

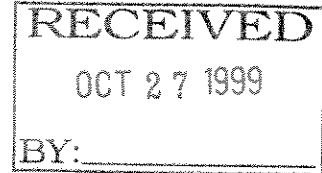
UNIVERSITY OF WISCONSIN SYSTEM  
BASE SALARY ADJUSTMENTS TO  
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October 26, 1999

State Senator Brian Burke  
Co-Chair, Joint Committee on Finance  
Room 316 South, State Capitol

State Representative John Gard  
Co-Chair, Joint Committee on Finance  
Room 315 North, State Capitol

Dear Co-Chairs Burke and Gard:

Accompanying this letter is a copy of the 1998 Report on Undergraduate Course Drop Rates.

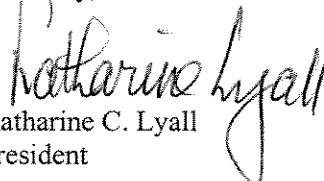
Please note the good news that the report contains. Comparing fall semesters between 1989 and 1998 the systemwide course drop rate declined from 5.0 percent to 3.2 percent. For spring semesters between 1990 and 1998 the rate declined from 4.8 percent to 3.4 percent. On an annualized basis, the systemwide course drop rate has fallen from 5.3 percent in 1989 to 3.3 percent in 1998.

Based on our having achieved the goal of maintaining a drop rate of five percent or less for the UW System as a whole for the past 10 years, I am asking that the Joint Committee on Finance eliminate the reporting requirement on undergraduate course drop rates.

All institutions now have policies in place which discourage students from signing up for classes they don't intend to complete. The yearly reports are not providing much, if any, new information. However, they do require a significant amount of work for the institutions and for UW System Administration staff members.

The original intent of the reporting requirement and increased attention to drop rates have been met. Therefore, I respectfully ask the committee to eliminate this requirement. Thank you for your consideration.

Sincerely,

  
Katharine C. Lyall  
President


cc: Members, Joint Committee on Finance  
David J. Ward, Senior Vice President  
Frank Goldberg, Associate Vice President  
UW Chancellors



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To: Representative John Gard, Co-Chair  
Senator Brian Burke, Co-Chair  
Joint Committee on Finance

From: President Katharine C. Lyall 

Subject: 1998 Report on Undergraduate Course Drop Rates

Date: October 15, 1999

The Joint Committee on Finance passed a motion at its September 1988 Hearing, S13.10, that directed the UW System to report to the committee annually, beginning in 1990, on:

1. campuses where the undergraduate drop rate exceeded five percent in any semester during that year, and
2. the steps being taken to achieve a maximum five percent drop rate at these campuses.

UW System continues to meet the intent of the Joint Committee on Finance's motion to reduce the number of dropped credits to below the five percent threshold. We are pleased to report that the systemwide drop rate continues to decline. Between Fall 1989 and Fall 1998, the systemwide drop rate declined from 5.0 percent to 3.2 percent. Between Spring 1990 and Spring 1998, the systemwide drop rate declined from 4.8 percent to 3.4 percent. On an annualized basis, the systemwide drop rate has fallen from 5.3 percent in 1989 to 3.3 percent in 1998.

Only one institution, UW Colleges, exceeded the five percent threshold. UW Colleges' Spring 1997-98 drop rate was 7.9% and their Fall 1998-99 drop rate was 7.6%.

UW System continues to monitor the drop rates and it has asked UW Colleges to take action that will reduce their drop rates. In an effort to reduce the drop rate, UW Colleges is continuing to put emphasis on:

1. assessing student preparedness to succeed in college,
2. advising under-prepared students into more developmental math and English courses,
3. scheduling more freshmen orientation sessions dealing with adjusting to college courses and developing more study skills,
4. providing more linked courses and learning community formats to enhance retention through peer support and a more integrated learning experience, and
5. engaging in discussion and pilots to address the retention needs of non-traditional students.

These efforts have resulted in a small decrease in the drop rate since last year. UW Colleges will continue to use these means to reduce the drop rate further. However, given the mission of UW Colleges and the students they serve, a five percent or lower drop rate will be difficult to achieve in the near future.

**Enclosure**

cc: Members, Joint Committee on Finance  
David J. Ward, Senior Vice President  
Frank Goldberg, Associate Vice President  
UW Chancellors  
David Loppnow, Legislative Fiscal Bureau  
Merry Larsen, Legislative Fiscal Bureau  
Robert Hanle, Department of Administration  
Erin Kalinosky, Department of Administration



**Financial Administration**

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website: http://www.uwsa.edu

**DATE:** October 29, 1999  
**TO:** Senator Brian Burke  
Representative John Gard  
Co-Chairs, Joint Committee on Finance  
  
George Lightbourn, Acting Secretary  
Department of Administration  
**FROM:** Marcia Bromberg *Marcia W. Bromberg*  
Vice President for Finance  
**RE:** QUARTERLY POSITION REPORT, s.16.505(2m)  
(June 1, 1999 - October 1, 1999)

Under the provisions of s.16.505(2m), the University of Wisconsin System (UWS) is reporting a net increase of 119.67 full-time equivalent (FTE) positions supported by nonfederal gifts and grants, a net increase of 3.65 FTE positions supported by federal contracts, a net increase of 11.01 FTE positions supported by auxiliary and operating receipts and a net increase of 1.80 FTE positions supported by federal indirect cost reimbursement. There were no changes in positions supported by segregated fees during this quarter. The changes to authorization levels reflect adding new awards and deleting terminated awards. The 1998-99 Red Book Budget, adjusted for previously reported increases, is the starting point for the positions supported by auxiliary and operating receipts, federal indirect cost reimbursement and segregated positions, with the ending point being the greater of the 1998-99 Red Book Budget or the October 1, 1999, filled position level.

	Gifts and Grants	Federal Contracts	Total
June 1, 1999 Authorization	2,479.01	3,327.49	5,806.50
Total Change:	119.67	3.65	123.32
Oct. 1, 1999 Authorization	2598.68	3331.14	5929.82

	Auxiliary & Operating Receipts	Federal Indirect Cost Reimbursement	Segregated Fees	Total
Adjusted 1998-99 Budget:	3,233.11	356.34	91.06	3,680.51
Total Change:	11.01	1.80	0.00	12.81
October 1, 1999:	3,244.12	358.14	91.06	3,693.32

Enclosed are schedules that show authorization changes by institution as well as select award information. All positions added to staff new awards, or deleted from terminated awards are separately identified.

Enclosures

cc: President Lyall	DOA Finance	Deborah Durcan
Vice Presidents	David Loppnow	Freda Harris
Legislative Reference Bureau	Gail Riedasch	Renee Wunderlin

University of Wisconsin System  
 Quarterly Position Report - Gifts, Grants and Contracts  
 s.16.505(2m), Wisconsin Statutes

Period Covered: June 1, 1999 - October 1, 1999

	GIFTS AND GRANTS			FEDERAL CONTRACTS		
	JUNE 1999	OCTOBER 1999	FTE CHANGE	JUNE 1999	OCTOBER 1999	FTE CHANGE
MADISON	2,126.11	2,275.94	149.83	2,698.28	2,705.30	7.02
MILWAUKEE	71.90	50.31	(21.59)	118.58	89.04	(29.54)
EAU CLAIRE	4.00	4.75	0.75	20.48	18.21	(2.27)
GREEN BAY	4.27	1.25	(3.02)	17.52	16.40	(1.12)
LA CROSSE	16.57	17.13	0.56	30.59	33.09	2.50
OSHKOSH	10.96	11.96	1.00	85.91	100.71	14.80
PARKSIDE	2.29	2.30	0.01	13.29	14.61	1.32
PLATTEVILLE	1.00	1.00	0.00	8.41	8.00	(0.41)
RIVER FALLS	3.68	2.75	(0.93)	5.93	6.61	0.68
STEVENS POINT	19.40	18.58	(0.82)	13.50	15.17	1.67
STOUT	11.37	10.83	(0.54)	39.16	38.60	(0.56)
SUPERIOR	2.75	3.21	0.46	6.35	7.23	0.88
WHITEWATER	1.53	3.53	2.00	20.95	17.66	(3.29)
COLLEGES	2.37	1.41	(0.96)	18.60	17.06	(1.54)
UNIVERSITY EXTENSION	200.81	193.73	(7.08)	229.94	243.45	13.51
SYSTEM ADMINISTRATION	0.00	0.00	0.00	0.00	0.00	0.00
SYSTEMWIDE	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL	2,479.01	2,598.68	119.67	3,327.49	3,331.14	3.65

D0018/G/15 10/11/99

University of Wisconsin System  
 Quarterly Position Report - Auxiliary and Operating Receipts and Overhead  
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 1999 - October 1, 1999  
 REVISED

	AUXILIARY AND OPERATING RECEIPTS		FEDERAL INDIRECT COST REIMBURSEMENT	
	Adjusted 1998-99* BUDGET	October 1 1999	Adjusted 1998-99 BUDGET	October 1 1999
MADISON	1,452.73	1,452.73	299.00	299.00
MILWAUKEE	353.47	353.47	29.54	29.54
EAU CLAIRE	139.67	144.08	0.20	0.20
GREEN BAY	66.69	69.11	0.32	0.32
LA CROSSE	117.52	117.52	0.40	0.40
OSHKOSH	127.25	127.25	2.00	2.00
PARKSIDE	40.85	40.85	0.70	0.70
PLATTEVILLE	92.90	92.90	0.00	0.00
RIVER FALLS	64.25	64.25	1.50	1.50
STEVENS POINT	147.62	147.62	0.26	0.26
STOUT	169.17	169.17	5.30	5.30
SUPERIOR	33.92	33.92	0.90	0.90
WHITEWATER	162.30	162.30	0.00	0.00
COLLEGES	43.96	47.39	1.30	1.30
UNIVERSITY EXTENSION	208.95	208.95	5.72	7.52
SYSTEM ADMINISTRATION	4.79	5.54	9.20	9.20
SYSTEMWIDE	7.07	7.07		
TOTAL	3,233.11	3,244.12	356.34	358.14
				FTE CHANGE
				1.80

\* Reflects the 1998-99 budget except at the following institutions where actual position level exceeds budget:

Institution	Budget Position level was	Budget Position level was
Eau Claire	136.11	0.00
Green Bay		0.00
Stevens Point		0.00
Superior		0.80
Parkside	37.42	0.85
Colleges	32.89	5.32
Extension		
Sys. Admin.	4.70	
Systemwide	6.81	



**University of Wisconsin System**  
**Quarterly Position Report -Segregated Funds**  
**s.16.505(2m), Wisconsin Statutes**

Period Covered: June 1, 1999 - October 1, 1999

SEGREGATED			
	Adjusted 1998-99* <u>BUDGET</u>	June 1 1999	<u>FTE CHANGE</u>
MADISON	78.21	78.21	0.00
MILWAUKEE	0.00	0.00	0.00
EAU CLAIRE	0.00	0.00	0.00
GREEN BAY	2.50	2.50	0.00
LA CROSSE	0.00	0.00	0.00
OSHKOSH	0.00	0.00	0.00
PARKSIDE	0.00	0.00	0.00
PLATTEVILLE	0.00	0.00	0.00
RIVER FALLS	0.00	0.00	0.00
STEVENS POINT	1.00	1.00	0.00
STOUT	0.00	0.00	0.00
SUPERIOR	0.00	0.00	0.00
WHITWATER	0.00	0.00	0.00
COLLEGES	0.50	0.50	0.00
UNIVERSITY EXTENSION	4.65	4.65	0.00
SYSTEM ADMINISTRATION	5.70	5.70	0.00
SYSTEMWIDE	<u>(1.50)</u>	<u>(1.50)</u>	<u>0.00</u>
TOTAL	91.06	91.06	0.00

\* Reflects the 1998-99 budget except at the following institutions where actual position level exceeds budget:

<u>Institution</u>	<u>Budget Position level was</u>
Madison	75.19
Green Bay	1.50
Extension	2.35

**UNIVERSITY OF WISCONSIN SYSTEM**  
**Quarterly Position Report - Gifts, Grants and Contracts**  
**s. 16.505(2m), Wisconsin Statutes**

Period Covered: June 1, 1999 - October 1, 1999

**GIFTS & GRANTS**

<u><b>UW INSTITUTION</b></u>	<u><b>AWARDING AGENCY</b></u>	<u><b>AWARD TITLE</b></u>	<u><b>FTE ADDITIONS/ DELETIONS</b></u>	<u><b>FUND NUMBER</b></u>	<u><b>AWARD AMOUNT</b></u>	<u><b>AWARD PERIOD</b></u>
MADISON	University of Wisconsin Foundation Amgen-Regeneron	Food Research Institute An Active Treatment Study of BDNF Given by Daily Subcutaneous Injection to Patients with ALS	5.93 2.80	133-AN26 133-AY33	20,000 182,546	07/01/99-Open Award 06/01/96-Open Award
	Amgen, Inc.	A Multicenter, Double-Blind, Randomized, Placebo-Controlled Study of Filgastrim	2.00	133-BG18	27,508	05/09/97-Open Award
	Milwaukee Jobs Initiative	Jobs Initiative Planning Grant	1.00	133-BH45	225,000	01/01/96-Open Award
	Multiple Donors	Biofilms and Food Safety Research	1.00	133-BH79	36,000	05/28/97-Open Award
	Multiple Donors	Research on Foodborne Pathogens	1.00	133-BM02	59,100	08/01/97-Open Award
	Immunex Corp.	Study of the Recombinant Human IL-4 Receptor in Airway Antigen Challenge	1.90	133-BP15	140,870	10/01/97-Open Award
	Novartis	A Multicenter, Randomized, Open-Label Trial of a Regimen of Simulect™	1.00	133-BP83	277,600	10/23/97-Open Award
	Dairy Management Inc.	Dairy Management Center	5.10	133-BR06	401,626	01/01/98-12/31/99
	Novalon Pharmaceutical Corporation	Targeting Destruction of Cellular Proteins	1.00	133-BS96	90,375	01/01/98-12/31/99
	University of Wisconsin Foundation Wisconsin Power and Light Company	Endocrinology/Diabetes Study Electrical Demand Reduction in Refrigerated Warehouses	1.00 1.00	133-BT50 133-BX58	24,410 45,780	02/18/98-Open Award 03/31/98-12/31/99
	University of Wisconsin Foundation Sloan Foundation	Support for Food Research Alfred P. Sloan Research Fellowship	6.79 1.00	133-BX92 133-BY74	75,000 35,000	07/01/99-Open Award 09/16/98-09/15/00
	Polash and Phosphate Institute	Evaluation of Variable-Rate Lime Application for Corn-Soybean Rotation	1.00	133-CD38	44,095	07/06/98-Open Award
	Lincoln Institute of Land Policy	Access to Farmland by the Mhong: Peri-Urban Homesteading	1.00	133-CD98	22,000	07/01/98-03/31/00
	MacArthur Foundation Becton Dickinson	Social Interactions and Economic Inequality A Prospective Randomized Trial of Providone Iodine and Tincture of Chlorhexidine	1.00 10.10	133-CF59 133-CG57	860,000 100,000	10/01/98-09/30/01 09/01/98-Open Award
	University of Wisconsin Foundation Muscular Dystrophy Association	Katz Translational Research Matching Funds Mouse Models of the Myotonic Dystrophy Mutation	2.07 1.00	133-CH39 133-CJ04	31,383 75,000	10/01/98-Open Award 01/01/99-12/31/99
	University of Wisconsin Foundation Abbott Laboratories	Training Program A Randomized, Double-Blind, Placebo- Controlled Comparison of the Safety and Efficacy of ABT-594	3.64 1.90	133-CK27 133-CL61	15,000 77,404	01/01/99-Open Award 01/01/99-Open Award

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MADISON (continued)	Wallace Genetic Foundation	Consortium for Sustainable Agriculture Research and Education	1.85	133-CL82	40,000	01/07/99-Open Award
	American Health Assistance Foundation Vilas Trust Estate	Promoters of Glaucoma Gene Therapy	1.00	133-CN15	49,986	04/01/99-03/31/01
	Johnson Foundation American Academy of Family Physicians American Heart Association	Vilas Research Investigator Awards for Graduate Student	36.70	133-CP49	2,250,000	07/01/99-06/30/00
	Radiological Society of North America University of Chicago Press Cystic Fibrosis Foundation Wisconsin Department of Health and Family Services American Heart Association March of Dimes	National Program Office: Assessing Tobacco Telephone Based Alcohol Motivational Intervention Activation of Vascular Adhesion Molecules in Cultured Endothelial Cells Real-Time Magnetic Resonance Guided Endovascular Treatment of the Renal Artery Journal of Consumer Research Editorship Cystic Fibrosis Center Congenital Disorders Program	2.60 0.35 1.80 1.00 1.50 1.25 3.00	133-CQ54 133-CQ41 133-CQ61 133-CQ99	478,164 19,594 10,260 120,000	05/01/99-04/30/00 06/01/99-05/31/00 09/01/99-12/31/99 07/01/99-06/30/01
	Wisconsin Department of Natural Resources Multiple Donors Wisconsin Milk Marketing Board Burroughs Wellcome Co.	Effect of Endothelial Cell Integrin Engagement Molecular Basis for the Craniofacial Dysmorphology Forest Tree Improvement Program	0.58 1.00 0.50	133-CS28 133-CS30 133-CS40	45,000 60,000 20,000	07/01/99-06/30/00 06/01/99-05/31/00 07/01/99-06/30/00
	Dane County Packard Foundation Council on International Educational Exchange American Lung Association Wisconsin Department of Natural Resources University of Wisconsin Foundation	Dictionary of American Regional English Dairy Technology Program New Investigator Award in Toxicological Sciences Shaping Danes Future - Community Based Land Use Planning Demonstration Project Using Chemistry and Biology to Explore the Soil Metagenome 1999 Japan Ministry of Education Program for Japanese Teachers of English Airway Modeling in Asthma Linked to Acute Inflammation Air Resources Management Student Internship Retina Research Foundation Research Chair	3.75 15.40 1.00 2.84 1.00 1.98 1.00 4.23 2.95	133-CS65 133-CS70 133-CS79 133-CT29 133-CT90 133-CT84 133-CU78 133-CW01 133-CW08	50,101 539,850 65,000 132,500 960,000 52,453 35,000 232,000 10,000	06/03/99-Open Award 06/03/99-07/05/00 07/01/99-06/30/00 03/01/99-06/30/00 07/01/99-06/30/00 07/01/99-02/15/00 07/01/99-06/30/00 07/01/99-06/30/00 07/09/99-Open Award

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MADISON (continued)	Johnson Foundation	Building Capacity to Promote Pain Policy through Evaluation, Research and Communication	5.35	133-CW36	477,442	08/01/99-01/31/02
MADISON (Subtotal)	University of Wisconsin Foundation	Arthur Anderson Financial Reporting and Control Center	2.97	133-X570	42,214	01/03/94-Open Award
			<u>149.83</u>			
MILWAUKEE	UWM Foundation #8552.09 John Deere	Decision Systems & Artificial Intelligence Lab Innovative Development of Mower Blades for Efficient Cutting Performance - Phase II	(1.00) (0.57)	133-AN44 133-AE41	71,900 66,992	04/22/96-Open 11/01/95-Open
	DeWitt Wallace-Readers Digest Fund	Professional Youthwork Project	(0.70)	133-AZ45	79,511	10/01/96-09/30/99
	Cooper Power Systems	Neural CT Compensator - Phase One	(0.81)	133-BN33	144,713	02/15/98-12/31/99
	Pycon, Inc.	Device-Level Experimental and Computational Thermal Analysis for Pycon Burn-in Chamber	(0.50)	133-BQ30	32,349	05/01/96-Open
	The Joyce Foundation	Expanding the Professional Partnerships Between the Milwaukee Public Schools and UWM	(0.65)	133-BR74	374,203	01/01/98-12/31/99
	National Public Radio (Prime Grantee with NML)	Collaborative Corporate Underwriting	(1.00)	133-BT56	96,330	05/28/99-Open
	The Camille and Henry Dreyfus Foundation, Inc.	Chemical Toxicology for Fire Dept. Hazardous Materials Teams through Distance Learning	(0.50)	133-BU36	25,000	05/31/96-08/30/99
	Alzheimer's Disease and Related Disorders Assoc.	National Alzheimer's Design Assistance Project	(0.53)	133-BZ45	77,000	04/30/98-05/01/01
	UWM Foundation #5514.00	Enhancing Academic Excellence 1998-99	(5.02)	133-CB90	503,569	07/01/98-Open
	Wisc. Dept. of Public Instruction	Sage Evaluation Project	(1.71)	133-CE11	250,000	07/01/98-06/30/99
	Assoc. for the Education of Teachers of Science (AETS)	Journal of Science Teacher Education	(0.49)	133-CE65	13,000	07/01/98-12/31/99
	Corporation for Public Broadcasting	Radio Community Service Grant	(2.06)	133-CF76	121,896	10/01/98-09/30/00
	UWM Foundation #2296.04 (P/C Milwaukee Foundation)	Sectoral Targeting Analysis	(1.00)	133-CG20	15,000	09/01/98-07/31/99
	YW-Works (P/C Wis. Dept. of Health & Family Serv.	Program Evaluation	(0.50)	133-CJ94	42,438	1/15/1999-Open

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MILWAUKEE (Continued)	City of Mequon	Research and Facilitation for Mequon Visioning Committee	(0.20)	133-CK89	35,820	12/14/98-Open
	UWM Foundation #5761.09	Chairman's Discretionary Account	(3.03)	133-CG22	4,342,507	04/05/79-Open
	MPC Endowment Ltd. Scholarship	MPC Endowment Ltd. Scholarship	(1.32)	133-L945	2,600	12/19/86-Open
MILWAUKEE (Subtotal)			<u>(21.59)</u>			
EAU CLAIRE	St. Joseph's Hospital	St. Joseph's Hospital	(1.00)	133-668	Not Spec	07/01/98-06/30/99
	UWEC Foundation	UWEC Foundation	1.00	133-693	Not Spec	Not Spec
	UWEX Sloan Foundation	Statewide Nursing Degree	0.05	133-1793	1,000	07/01/98-06/30/99
	Bush Foundation	Bush Artist Fellowship	0.70	133-1706	40,000	06/01/99-05/01/00
EAU CLAIRE (Subtotal)			<u>0.75</u>			
GREEN BAY	National Collegiate Athletic Assoc	Athletic Academic Enhancement	(0.12)	133-S612	50,000	Open
	UW-Extension	Audit Grant	(0.20)	133-CD92	75,000	07/98-07/99
	Wisconsin Dept. of Commerce	Industrial Recycling Assistance Program (Item 1)	(1.00)	133-CA53	80,000	07/98-06/99
	Wisconsin Dept. of Commerce	Industrial Recycling Assistance Program (Items 2-5)	(1.00)	133-CA54	80,000	07/98-06/99
	Wisconsin Dept. of Commerce	Non-banned Materials Commodity Specialist	(1.00)	133-CA55	100,000	07/98-06/99
	Wisconsin Recycling Market Development Board	Computer Recycling and Reuse Education	0.30	133-CJ23	22,180	10/98-10/99
GREEN BAY (Subtotal)			<u>(3.02)</u>			
LA CROSSE	LaX Health Cons.	Cons. Acquisition	0.56	133	33,930	01/01/99-12/31/99
LA CROSSE (Subtotal)			<u>0.56</u>			
OSHKOSH	DPI	IDEA Discretionary Project	0.08	133	200,000	07/01/99-06/30/00
	DPI	Systems Change	0.66	133	20,000	07/01/99-06/30/00
	DPI	Headstart	0.04	133	92,400	07/01/99-06/30/00
	UWO- Foundation	Univ Foundation Gifts	0.02	133	38,000	07/01/99-06/30/00
	Kimberly Clark Corporation	KC Contract Course	0.50	133	28,500	07/01/99-06/30/00
	Various	Business Forum	(0.50)	133	13,515	07/01/99-06/30/00
	Weyerhaeuser Corporation	Kleinheinz Weyerhaeuser	0.38	133	26,460	04/19/99-12/31/99
	Dept. of Natural Resources	Grounwater Flow System	0.06	133	29,005	07/01/99-06/30/00
	Various	Football Coach	0.03	133	6,000	07/01/99-06/30/00
	Suzuki	Friends of Talent	0.29	133	84,000	07/01/99-06/30/00

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<b>OSHKOSH (Continued)</b>	Winnebago County	Living Healthy Program	(0.50)	133	150,000	01/01/99-12/31/99
	Various	Fox Valley Writing Project	(0.06)	133	24,000	7/1/1999-06/30/99
<b>OSHKOSH (Subtotal)</b>			<u>1.00</u>			
<b>PARKSIDE</b>	Silver Spring Neighborhood Center	Silver Spring Neighborhood Center Evaluation Project	0.01	133-CC56	39825	06/01/98-12/31/99
<b>PARKSIDE (Subtotal)</b>			<u>0.01</u>			
<b>RIVER FALLS</b>	UW-RF Foundation	Administrative Support	0.49	133	96,051	07/01/99-06/30/00
	AgriBank	AgriBank Farm Business Planning Institute for Holocaust Studies	(0.10)	133	24,935	08/01/96-06/30/99
	University of Minnesota		(0.82)	133	154,851	08/16/97-09/15/99
	W.K. Kellogg Foundation	Cooperative Development Initiative	(0.50)	133	8,675	08/01/99-07/31/00
<b>RIVER FALLS (Subtotal)</b>			<u>(0.93)</u>			
<b>STEVENS POINT</b>	Bear Archery	Becoming an Outdoor Woman	(0.82)	133	3,500	01/01/96-12/31/98
<b>STEVENS POINT (Subtotal)</b>			<u>(0.82)</u>			
<b>STOUT</b>	Stout Foundation	Development-Foundation/Alumni	0.37	133	323,637	Indefinite
	Stout Foundation	Human Envir. Sciences Donations	(0.17)	133	9,408	Indefinite
	Stout Foundation	Packaging Campaign	(0.25)	133	2,000	Indefinite
	Stout Foundation	Nakalani Center	(0.05)	133	3,000	Indefinite
	Stout Foundation	St. Paul Construction Risk	0.43	133	38,500	01/01/99-01/01/00
	University of Georgia	Houle Scholar 99	0.37	133	20,000	04/01/99-03/31/01
	UW System	Asy Advisement Center	(0.20)	133	45,829	07/01/98-12/31/99
	Stout Foundation	Nutrition Center Assessment	(0.50)	133	7,080	03/01/98-02/28/00
	Stout Foundation	Leadership Institute	0.17	133	88,564	Indefinite
	CESA 11	Star Academy	0.12	133	10,185	06/01/99-12/30/99
	Stout Foundation	Taft Professorship	(0.33)	133	7,000	Indefinite
	WI Procurement Institute	Procurement Institute	(0.50)	133	43,725	07/01/98-06/30/99
<b>STOUT (Subtotal)</b>			<u>(0.54)</u>			
<b>SUPERIOR</b>	Great Lakes Indian Fish & WL Comm.	Walleye 99	0.48	133	41,215	07/08/99-08/15/99
	Blasland, Bouck & Lee, Inc.	BBL Sediment	(0.02)	133	27,100	03/01/99-12/31/99
<b>SUPERIOR (Subtotal)</b>			<u>0.46</u>			

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WHITEWATER	UW-Whitewater Foundation	University Relations Salary	1.00	133	74,786	07/01/99-06/30/00
WHITEWATER (Subtotal)	UW-Whitewater Foundation		1.00	133	59,521	07/01/99-06/30/00
			<u>2.00</u>			
COLLEGES	Youth for Understanding	Youth for Understanding	(0.47)	133-CE55	51,500	08/24/98-05/29/99
	Stratford School District	High School Outreach English	(0.20)	133-CF60	4,755	07/01/98-12/31/98
	CESA 10	WIN Network Courses	(0.40)	133-CK56	9,523	08/26/98-05/25/99
	CESA 11	Ideal Network Courses	(0.60)	133-CK57	16,963	08/26/98-05/25/99
	Stratford School District	UW Marshfield High School Outreach	0.20	133-CS64	4,755	08/25/99-05/23/00
	Marinette County	Capital Projects Construction	0.25	233-CU57	13,241	07/01/99-11/30/00
	UW Fox Cities Foundation	Associate Dean Support	0.06	133-CA08	4,000	08/25/99-Open
	Multiple Donor	Professional Development	0.20	133-M892	0	07/01/87-Open
COLLEGES (Subtotal)			<u>(0.96)</u>			
EXTENSION	WI Dept of Health & Family Svc	Vital Records Project 2000	(1.00)	133-CU19	106,974	7/1/99-6/30/00
	Corp for Public Broadcasting	FY 98 Community Service Grant-Radio	(0.50)	133-BQ68	341,547	10/1/97-9/30/99
	R W Johnson Foundation	Safe Night USA-TV	(5.90)	133-BT13	1,147,903	4/01/98-7/31/99
	Friends of WHA-TV	FY 99 Block Grant	(0.08)	133-BY33	1,200,000	7/01/98-9/30/99
	WI Public Radio Association	FY 99 Staff Support-Radio	(0.85)	133-CA66	58,243	7/1/98-6/30/99
	WI Public Radio Association	FY 99 Staff Support-Radio	(1.00)	133-CA67	597,926	7/1/98-6/30/99
	Educational Communications Brd	FY 99 Program Production-Radio	(1.40)	133-CA70	1,538,096	7/01/98-6/30/99
	Multiple Donors	Program Underwriting, FY 96-99 TV	(0.50)	133-Z868	1,358,250	7/01/95-Indefinite
	Friends of WHA-TV	FY 00 Block Grant	2.75	133-CQ80	Not final	7/01/98-6/30/99
	Educational Communications Brd	FY 00 Program Production-Radio	1.40	133-CT37	Not final	7/01/99-6/30/00
EXTENSION (Subtotal)			<u>(7.08)</u>			
GRAND TOTAL			<u>119.67</u>			

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MADISON	Department of Defense DHHS, PHS, National Institutes of Health	TACOM Dual Use Application Program	1.52	144-HL81	675,335	01/29/98-12/28/01	
		Molecular Mechanisms of Interaction Between X-Nematophilus and Its Hosts	1.00	144-HP78	226,972	05/01/99-04/30/04	
		Virul Factors of Uropath Escherichia Coli	1.00	144-HP83	69,064	04/01/99-03/31/04	
	Department of Education DHHS, PHS, National Institutes of Health	Field Initiated Research Center for Developmental and Molecular Toxicology	2.00	144-HQ28	178,157	07/01/99-06/30/02	
		Analysis of Sleep Apnea in a Non-Clinical Population	0.50	144-HQ41	73,799	04/01/99-03/31/00	
			1.00	144-HQ83	72,000	04/01/99-03/31/01	
			<u>7.02</u>				
	MILWAUKEE	DHHS, PHS, NIH National Science Foundation WDOT	Forebrain Modulation of Opioid Antinociception	(1.00)	144-ET87	467,347	03/15/95-04/30/00
			Classical & Quantum Gravitation and Cosmology	(1.12)	144-EY65	1,120,875	07/01/95-06/30/00
			Local Government Alternative Fuel Vehicle Facilitation & Monitoring Program	(1.00)	144-FT63	1,000,000	06/20/96-12/31/00
Milwaukee Urban Systemic Initiative (MUSI)			(4.77)	144-FU14	963,768	09/01/96-08/31/99	
P/C MPS DHHS, PHS, NIH DHHS, PHS, NIH		PAH Action on Ovarian Steriodogenesis in Vitro	(1.42)	144-FW81	397,564	09/01/96-08/31/99	
		Selective Anxiolytics via BZR Subtype Specific Ligands	(1.75)	144-GC45	485,857	12/01/96-11/30/99	
		Student Support Services Programs	(1.28)	144-GP23	674,113	09/01/97-08/31/00	
Education, Dept of National Science Foundation		Collaborative Research Biogeochemistry of Sublacustrine Geothermal Vents in Yellowstone Lake, Wyoming	(1.00)	144-GP45	283,990	09/15/97-02/29/00	
		Development of Instrumentation for High Field Ultrasound Studies of Highly Correlated Electron Systems	(1.00)	144-GQ19	410,000	9/15/1997-08/31/00	
National Science Foundation		Source Apportionment of Organic Pollutants in the Aquatic Environment Considering Fractionation Between Source and Receptor	(1.25)	144-GQ76	452,085	10/01/97-09/30/00	
	Changes in Patterns of PCB Contamination in Surficial Green Bay Sediments Over the Past Decade: Applications to Sediment Remediation (II)	(1.00)	144-GW12	18,259	03/01/98-08/31/99		
Comm, National Oceanic & Atmospheric Adm							
UW Centers - D.D. Eisenhower Math & Science Program		Shape & Dimension Project: Infusing Shape & Dimension into the Middle School Math Curriculum	(1.11)	144-GX80	0	05/01/98-07/31/99	



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MILWAUKEE (Continued)	DHHS, PHS, NIH	Multifunctional Role of OMPR in Xenorhabdus Nematophilus	(1.26)	144-GZ03	107,917	4/1/1998-03/31/01
	Oncology Nursing Society	Cancer Prevention & Early Detection Program for Nurse Educators	(1.22)	144-GZ09	47,147	09/10/97-08/31/99
	National Aeronautics & Space Admin	Computational Modeling of Crystal Growth Including Thermosolutal Melt Convection for Mephisto-4	(1.73)	144-GZ33	88,964	01/08/98-07/24/99
	DHHS, Office of the Secretary Education, Dept of CESA #1 (P/C DED to WDP)	Long Term Child Welfare Training (Title IV-E) Talent Search Examining the Impact of Assistive Technology Support for Students with Disabilities	(4.35) (0.60) (0.98)	144-HE96 144-HF08 144-HG20	1,451,630 482,895 35,131	09/01/98-08/31/99 9/1/1998-08/31/00 07/01/98-06/30/99
	WI Div of Children & Family Services	Long Term Training for Youth and Childcare Workers	(0.96)	144-HL82	148,897	01/01/99-12/31/99
	City of Milwaukee Health Dept. (P/C DHHS PHS CDC to State of WI)	Analysis Services for Fight Astham Milwaukee	(0.74)	144-HF66	8,622	11/01/98-Open
MILWAUKEE (Subtotal)			<u>(29.54)</u>			
EAU CLAIRE	Dept. of Education	Financial Aid Indirect Costs	0.07	144-951	159,700	07/01/98-06/30/99
	DVR	Voc Rehab Contract	0.20	144-1809	58,359	09/30/98-09/29/99
	NSF	NSF Interacting	(0.50)	144-1915	200,000	07/01/98-12/31/99
	HHS	Statewide AODA Institution - 9	(0.10)	144-1956	190,000	01/01/98-12/31/97
	ED	Upward Bound -9	(1.00)	144-1994	252,275	06/01/98-05/31/99
	DHHS	Indian Health Serv 98-99	(0.44)	144-2800	224,732	08/01/98-07/31/99
	ED	Spec Svcs Proj 98-99	(0.08)	144-1996	226,753	09/01/98-08/31/99
	ED	Ed Opp Center -2	0.20	144-1983	204,137	09/01/97-08/31/98
	DHHS	Indian Health Serv 97-98	(0.30)	144-2800	238,817	08/01/97-07/31/98
	Corp for Natl Svc	Partners in Svc Lrn	(0.32)	144-2000	50,000	07/01/97-09/30/98
EAU CLAIRE (Subtotal)			<u>(2.27)</u>			
GREEN BAY	Small Business Administration	Small Business Development Center	(0.05)	144-HL41	81,955	01/99-12/99
	U.S. Department of Education	Upward Bound Program	(2.75)	144-GH90	243,672	06/97-05/99
	U.S. Department of Education	Upward Bound-Math and Science	(1.80)	144-HJ72	251,200	11/98-11/99
	U.S. Department of Education	Extension and Public Service	3.64	144-HS72	256,100	06/99-06/03
	U.S. Department of Education	Partnership for Learning	(0.19)	144-HJ76	22,303	07/98-05/99

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GREEN BAY (Continued)	U.S. Department of Education	Collaborative, Site-Based Teacher Preparation Model	(0.20)	144-HG08	48,392	09/98-08/99
	U.S. Department of Education	Student Support Services	0.06	144-GP35	500,381	09/97-09/99
	U.S. Department of Human Services	Interdisciplinary Child Welfare Training...	(0.74)	144-HG83	149,805	10/98-10/99
	U.S. Department of Human Services	Long-Term Child	(2.47)	144-HG78	219,187	09/98-08/99
	Department of Health and Human Services	Child Care Mentor Teacher Project Curriculum	(0.16)	144-HS26	149,711	10/97-09/98
	Department of Health and Human Services	Child Welfare Services Training	0.62	144-HY25	149,998	09/99-10/00
	Department of Health and Human Services	Title IV-E: Long Term Child Welfare Training	3.06	144-HY36	347,343	09/99-00
	EPA	Focused Sector Partnership	0.50	144-HL17	46,575	10/98-12/99
	EPA	Eti-Virtual National Resource Center for Printing	0.50	144-FJ36	352,800	07/95-07/00
	National Science Foundation	Reassessment of States Roles in Disaster Mitigation...	(1.14)	144-FW82	346,021	01/96-09/99
GREEN BAY (Subtotal)			<u>(1.12)</u>			
LA CROSSE	NASA	NASA NOVA	0.50	144	29,867	01/01/99-12/31/99
LA CROSSE (Subtotal)	USGS	Cooperative Agreement	2.00	144	697,375	10/98-09/99
			<u>2.50</u>			
OSHKOSH	DHHS	Head Start 33rd Grant	16.55	144	2,856,973	07/01/99-06/30/00
	DHHS	Regional Training	0.75	144	3,574,300	07/01/99-06/30/00
	Dept. of Education	Student Support	(0.62)	144	268,293	09/01/99-08/31/00
	Dept. of Education	Admin. Expense Allowance	0.17	144	126,925	07/01/99-06/30/00
	Dept. of Education	Eisenhower	(0.05)	144	64,185	05/01/99-04/30/00
	NSF	Tropical Forest Rodent	(0.08)	144	205,000	10/01/96-09/30/00
	NSF	ROAVERS	(1.06)	144	164,796	07/01/95-06/30/99
	USDA	USDA Phase 2	(0.34)	144	125,000	09/15/97-09/30/00
	NASA	Remote Sensing	(0.06)	144	79,528	10/01/98-03/31/00
	HHS	Goals 2000	(0.46)	144	21,780	07/01/98-06/30/99
OSHKOSH (Subtotal)			<u>14.80</u>			

**UNIVERSITY OF WISCONSIN SYSTEM**  
**Quarterly Position Report - Gifts, Grants and Contracts**  
**s. 16.505(2m), Wisconsin Statutes**

Period Covered: June 1, 1999 - October 1, 1999

FEDERAL CONTRACTS

<u>UW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
PARKSIDE	HUD	Establishing a Community-University Outreach Partnership in Racine and Kenosha	0.32	144-GT47	399,966	10/01/97-09/30/00
PARKSIDE (Subtotal)	Department of Education	Student Support Services	1.00	144-GN11	580,615	01/01/97-08/31/00
			<u>1.32</u>			
PLATTEVILLE	UW System	Eisenhower Grant	(0.21)	144-5-22-4414	34,584	05/01/98-07/31/99
	U.S. Dept. of Agriculture	Developing Ornamental Horticulture	(0.25)	144-5-21-4411	58,481	09/01/98-08/31/00
	U.S. Small Business Adm. UW-Extends	Small Business Development Center	0.05	144-5-26-4462	40,263	01/01/99-12/31/99
PLATTEVILLE (Subtotal)			<u>(0.41)</u>			
RIVER FALLS	National Youth Leadership Council (NYLC)	NYLC Service Learning Project	1.00	144	28,360	10/01/99-11/30/99
	N.S.F.	General Thermomechanical Analysis of Heat Engines	(0.33)	144	199,649	11/15/95-05/31/99
	Corp. of Nat'l Service	Wisconsin Partnership in Service Learning	(0.08)	144	198,076	10/01/98-09/30/99
	Corp. of Nat'l Service through DPI	2x4x8 Fostering Resiliency through Service Learning YR3	(0.09)	144	28,550	08/01/98-07/31/99
	NSF through Arizona State University	Arizona State University NSF Modeling Workshop	0.15	144	200,000	07/01/98-06/30/00
	State of WI Dept. of Health & Family Services (DHFS)	Western Wisconsin Partnership (WWP)-Title IV-E Child Welfare Training Project	0.36	144	180,880	09/01/99-08/31/00
	NSF through University of Minnesota	Middle Grade Teacher Enhancement	(0.33)	144	35,000	08/31/98-08/31/99
RIVER FALLS (Subtotal)			<u>0.68</u>			
STEVENS POINT	U.S. Fish & Wildlife Service	Assisting States in Determining & Addressing the Barriers to Participation of Women of Color & Low-Income Women in the Becoming an Outdoors-Women Program	1.00	144	187,842	04/01/99-06/30/01
	University of Arkansas	Integrated Spatial Modeling of Ground Water Vulnerability to Pesticide Contamination	0.67	144	43,685	09/01/98-10/31/99
STEVENS POINT (Subtotal)			<u>1.67</u>			
STOUT	DE/NIDRR	R&T Center 98-99	1.71	144	633,100	06/17/97-08/17/98
	DE/RSA	PWI 98-99	0.19	144	237,879	10/01/98-09/30/99
	DHHS	MS Risk Control 99	(0.16)	144	54,086	07/01/98-06/30/99



**UNIVERSITY OF WISCONSIN SYSTEM**  
**Quarterly Position Report - Gifts, Grants and Contracts**  
**s. 16.505(2m), Wisconsin Statutes**

Period Covered: June 1, 1999 - October 1, 1999

FEDERAL CONTRACTS

<u>LW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
<b>WHITEWATER (Continued)</b>	U.S. Department of Labor (Job Training Partnership Act) & Private Industry Council	Pic Summer 99	(0.20)	144	37,517	04/01/99-09/30/99
	U.S. Department of Education	Alcohol & Violence Grant	(0.50)	144	99,467	09/01/98-08/31/99
	U.S. Department of Education	98-99 DVR Work Experience	(0.12)	144	130,709	09/01/98-08/31/99
	Rehabilitation Service Administration & U.S. Department of Health and Human Services	Auxiliary Aids	(0.13)	144	207,802	10/01/98-09/30/99
	U.S. Department of Health and Human Services	98-99 DVR Rehab Tech	(0.17)	144	53,506	09/01/98-08/31/99
	U.S. Department of Health and Human Services & National Institute of Mental Health	NIMH 4 Waraczynski	0.55	144	34,964	05/01/99-04/30/00
	U.S. Department of Education	99-00 Talent Search	2.50	144	220,539	09/01/99-08/31/00
	U.S. Department of Education	99-00 Upward Bound	2.00	144	248,760	09/01/99-08/31/00
	U.S. Department of Education	99-00 Global Business	0.47	144	91,000	07/01/99-06/30/99
	Small Business Development Center	Invention Innovation Center	(1.00)	144	103,880	01/01/99-12/31/99
			<u>(3.29)</u>			
<b>WHITEWATER (Subtotal)</b>						
<b>COLLEGES</b>	Department of Education	Eisenhower Grant	(0.50)	144-GP87	0	10/01/98-09/30/99
	Commerce: National Oceanic and Atmospheric Administration	Sea Grant	(0.50)	144-GW24	37,224	03/01/98-02/28/99
	Department of Education	Student Support Services Program	(8.73)	144-GZ02	358,476	09/01/98-08/31/99
	Department of Education	Student Financial Aid Administrative Allowance	(1.60)	144-GZ63	0	07/01/98-06/30/99
	Department of Education	Upward Bound	(3.50)	144-HA40	256,526	06/01/98-05/31/99
	Commerce: National Oceanic and Atmospheric Administration	Sea Grant Project	0.50	144-HM89	38,265	03/01/99-02/29/00
	Department of Education	Student Financial Aid Administrative Allowance	1.50	144-HS09	0	07/01/99-06/30/00
	Department of Education	Pathways to Opportunity	2.50	144-HT88	265,356	06/01/99-05/31/00
	Department of Education	Student Support Services Program	8.22	144-HZ87	414,415	09/01/99-08/31/03
	Youth for Understanding	Youth for Understanding	0.57	144-JA69	86,016	08/01/99-06/30/00
			<u>(1.54)</u>			
<b>COLLEGES (Subtotal)</b>						
<b>EXTENSION</b>	Public Broadcasting Service	Ready to Lean	(0.92)	144-GL57	10,000	9/01/98-8/31/99
	Small Business Administration	SBDC	6.57	144-HL57	1,482,497	9/01/99-8/31/00
	WI OJA/Justice	Statewide Prevention Training	(0.02)	144-GL47	20,799	5/1/98-4/30/99

UNIVERSITY OF WISCONSIN SYSTEM  
 Quarterly Position Report - Gifts, Grants and Contracts  
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 1999 - October 1, 1999

FEDERAL CONTRACTS

<u>LW INSTITUTION</u>	<u>AWARDING AGENCY</u>	<u>AWARD TITLE</u>	<u>FTE ADDITIONS/ DELETIONS</u>	<u>FUND NUMBER</u>	<u>AWARD AMOUNT</u>	<u>AWARD PERIOD</u>
EXTENSION (Continued)	WI DWD/USDA CSREES USDA	Family Nutrition Program Various	(0.01) 7.89 <u>13.51</u>	144-HD25-60 Various 143	4,214,331 Varies	10/1/98-9/30/99 Indefinite
EXTENSION (Subtotal)			<u>3.65</u>			
GRAND TOTAL			<u>3.65</u>			

UNIVERSITY OF WISCONSIN SYSTEM  
 Quarterly Position Report - Auxiliary and Operating Receipts  
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 1999 - October 1, 1999

AUXILIARY AND OPERATING RECEIPTS

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
EAU CLAIRE	University Centers	Additional positions in account 128	4.41
EAU CLAIRE (Subtotal)			<u>4.41</u>
GREEN BAY	Weidner Center	Custodial positions added to department	2.00
	Weidner Center	Additional staff due expanded activity	0.42
GREEN BAY (Subtotal)			<u>2.42</u>
COLLEGES	Various Campuses -- Student Support Services	Program adjustments to match program with 11% increased enrollments (Fund 128)	1.21
	Various Campuses -- Outreach and Continuing Education	Adjustments in funding sources and staffing to reflect program experience (Fund 132)	1.09
	Various Campuses -- Student Support Services/Remedial Education	Program adjustments to match program with increased enrollments and student needs	1.13
COLLEGES (Subtotal)			<u>3.43</u>
SYSTEM ADMIN.	Human Resources	Additional staffing in Fund 128	0.75
SYSTEM ADMIN. (Subtotal)			<u>0.75</u>
GRAND TOTAL			<u>11.01</u>

UNIVERSITY OF WISCONSIN SYSTEM  
 Quarterly Position Report - Federal Indirect Cost Reimbursement  
 s. 16.505(2m), Wisconsin Statutes

Period Covered: June 1, 1999 - October 1, 1999

FEDERAL INDIRECT COST REIMBURSEMENT

<u>UW INSTITUTION</u>	<u>PROGRAM/DEPARTMENT</u>	<u>REASON FOR CHANGE</u>	<u>FTE ADDITIONS/ DELETIONS</u>
EXTENSION	Family Living Nutrition Program	Due to generation of more 150 funds, we are using them to payroll projects on a short-term basis	1.80
EXTENSION (Subtotal)			1.80
GRAND TOTAL			<u>1.80</u>



# STATE OF WISCONSIN

SENATE CHAIR  
**BRIAN BURKE**

316 South, State Capitol  
P.O. Box 7882  
Madison, WI 53707-7882  
Phone: 266-8535



ASSEMBLY CHAIR  
**JOHN GARD**

315 North, State Capitol  
P.O. Box 8952  
Madison, WI 53708-8952  
Phone: 266-2343

## JOINT COMMITTEE ON FINANCE

November 2, 1999

President Katharine C. Lyall  
Office of the President  
1720 Van Hise Hall  
1220 Linden Drive  
Madison, WI 53706-1559

Dear President Lyall:

We are in receipt of your letter dated October 26, 1999, which accompanied the University's 1998 report on undergraduate course drop rates. In that letter, you ask the Joint Committee on Finance to eliminate the requirement that the University of Wisconsin System submit the report on undergraduate course drop rates. This report contains annual information on the campuses where undergraduate course drop rates exceed 5% and on steps begin taken to achieve a 5% drop rate at these campuses.

This report was required by action of the Joint Committee on Finance at its September 19, 1988, meeting under s. 13.10 of the statutes. Under s. 13.10, all requests for action by the Committee are subject to approval, in whole or in part, by the Governor. Because this reporting requirement was established by action of the Committee under s. 13.10, any modification or elimination of this requirement would necessitate a formal request from the UW System, and approval by the Committee and Governor, under s. 13.10. In 1997, the UW System formally requested the elimination of this report under s. 13.10 of the statutes. At that time, the Committee unanimously voted to maintain this reporting requirement.

Our question concerning your letter is whether you wish your letter to be considered a formal request for action under s. 13.10 of the statutes. If so, we will inform the Secretary of the Committee so that the matter can be scheduled for our next quarterly s. 13.10 meeting.

Sincerely,



BRIAN BURKE  
Senate Chair



JOHN GARD  
Assembly Chair

BB:JG:js

cc: Members, Joint Committee on Finance  
Richard Chandler, Department of Administration  
Bob Lang, Legislative Fiscal Bureau



November 5, 1999

Honorable Senator Brian Burke, Co-Chair  
Honorable Representative John Gard, Co-Chair  
Joint Committee on Finance  
State Capitol  
Madison, WI 53707

Dear Senator Burke and Representative Gard:

The purpose of this letter is to provide information regarding the UW-Madison mainframe computer services. The reporting requirements of s.36.11 (32), created by Act 27, only require that the data be collected by the Regents. However, President Lyall's letter of May 10, 1996 promised to provide that information to your committee.

The attached documents provide the information requested and required as follows:

1. The mainframe cost and associated measures.
2. The 1998-99 financial statement for the Division of Information Technology (DoIT) mainframe platform.
3. Hardware and software savings DoIT realized in 1998-99.

The most important facts for this year include the following:

1. The overall mainframe costs increased by 2.4% (\$54,140). The costs are still less than in 1994-95 (over \$350,000 less).
2. The number of users and the average number of on-line transactions per day has decreased, as major systems are moved off the mainframe and on to client servers. (The batch jobs per day have increased.) The results of these trends are that cost per 1000 transactions increased by 79 cents while the cost per batch decreased by 40 cents.
3. Hardware and software savings result from DoIT's practices of purchasing used equipment, sharing hardware and software among several computers, the discounts we receive as an educational institution, and negotiation efforts.

We are working hard to replace the major systems now operating on the mainframe platform. This year saw the formal transition of most of our Student Administration processes from the mainframe to client server using the PeopleSoft SA in our new ISIS environment. In addition, modification of the vast majority of Library Processes occurred during the spring with the official transition being 1 July 1999. In the area of Human Resources, vacancy listings moved to a client

Vice Chancellor for Administration

*Honorable Senator Brian Burke  
Honorable Representative John Gard  
November 5, 1999  
Page 2*

server environment with many other processes scheduled for transition in the next year. Alumni Development processes will be moved before the end of the current calendar year and planning is underway for the transition of financial systems. In addition, transition of many ancillary processes such as Photo ID, Time Recording, and Telephone Location and Billing are in various stages of development.

As these systems migrate from the mainframe into distributed environments, the cost of mainframe operations should decline slightly, but not in proportion to the decline in usage. This will result in increased unit costs for the next few years as we proceed toward ending mainframe operations.

Please let me know if you have any questions or need clarification of any of the information provided.

Sincerely,



John Torphy  
Vice Chancellor

JT:ns

Attachments

cc: Janice Mueller, State Auditor  
Senator Robert Jauch, Co-Chair, Joint Committee on Information Policy  
Representative David Hutchinson, Co-Chair, Joint Committee on Information Policy

University of Wisconsin - Madison  
 Division of Information Technology  
 Mainframe Costs/Measures

Description	97-98	98-99
<b>Total Mainframe Costs</b>	\$ 2,198,919	\$ 2,253,059
<b>Hardware/Software/Maintenance Costs</b>	1,327,079	1,068,162
<b>Staff Support Costs</b>	871,840	1,184,897
<b>Daily Average On-line Transactions</b>	509,934	490,085
<b>Daily Average Batch Jobs</b>	3,195	4,155
<b>MIPS Speeds</b>	85	85
<b>Users Served (Daily Average) (Sessions)</b>	5,039	3,710
<b>Average OLTP Time (Seconds)</b>	0.63	0.59
<b>Administrative Functions Served</b>	55	49
<b>Cost Per 1000 Transactions</b>	\$11.81	\$12.60
<b>Cost Per Batch Job</b>	\$1.89	\$1.49
<b>Cost Per Session</b>	\$1.20	\$1.66
<b>Cost Per Administrative Function</b>	\$39,980	\$45,981
<b>Note:</b> See the following pages for an explanation of these categories.		

## Descriptions of Measures

Note: The following descriptions describe the headings in the mainframe cost/measure report. The inputs necessary to calculate these measures are readily available from DoIT computer logs and financial records.

1. **Total Mainframe Costs:** This represents all costs of running the mainframe system. Includes purchase, lease, maintenance, systems software, staff, and overhead costs used for administrative information systems at the university.
2. **Daily Average On-line Transactions:** An on-line transaction is a screen of administrative data submitted for immediate processing and confirmation by a customer at a computer terminal.
3. **Daily Average Batch Jobs:** A batch job is a process executed for a customer, the results of which will be available at a later time, not while the customer waits.
4. **MIPS Speeds:** MIPS (Millions of Instructions Per Second) are a measure of the relative power of a computer. The MIPS ratings of specific mainframe computer models are published by independent firms such as the Gartner Group.
5. **Users Served (Daily Average):** The term "users" here means customers of mainframe interactive services, those who are generally writing programs or interacting with the computer to analyze data, not submitting on-line transactions.
6. **Average OLTP Time (Seconds):** OLTP (On-line Transaction Processing) time refers to the average time the computer takes to process an on-line transaction, from the time the input data is received until an output screen is produced.
7. **Number of Administrative Functions Serviced:** An administrative function was defined as an application that serves a particular university administrative activity, such as admissions, registration, student records, class and grade reporting, etc., within the student records area, which would be reported as four functions instead of one.
8. **Cost Per 1000 Transactions:** This is the total mainframe cost divided by the number of transactions per year times 1000 (multiplying the daily figures by 365, since we didn't have an exact figure for days per year). This is not meant to be the true cost of a transaction, but one of several measures across institutions that roughly indicate efficiency.

9. **Cost Per Batch Job:** This is the total mainframe cost divided by the number of batch jobs per year (multiplying the daily figures by 365, since we didn't have an exact figure for days per year). This is not meant to be the true cost of a batch job, but one of several measures across institutions that roughly indicate efficiency.
10. **Cost per Session:** This is the total mainframe cost divided by the number of sessions per year multiplying the daily figures by 365, since we didn't have an exact figure for days per year). This is not meant to be the true cost of a session, but one of several measures across institutions that roughly indicate efficiency.
11. **Cost Per Administrative Function:** This is the total mainframe cost divided by the number of administrative functions.

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1998-99 Financial Statement  
System Operations  
2003-2C5 Platform

Acct #	Account Name	1998-1999
	<b>Salaries and Fringe Benefits</b>	
120	Classified	258,891
140	LTE/Emergency	8,995
150	Student	6,754
160	Differential/On Call	8,737
170	Overtime	8,662
180	Fringe Benefits (note 1)	7,496
	<b>Total Salaries and Fringes</b>	<b>299,535</b>
	<b>Supplies and Services</b>	
230	Building Services	-
235	Central Services (note 2)	70,515
240	Computer Services (note 3)	771,235
250	Communication	-
260	Consumables	-
270	Contractual Services	946
280	Depreciation - Equipment	466,300
285	Depreciation - Software	3,045
300	Printing & Copying	1,475
310	Equipment Rental	4,234
350	Maintenance - Equipment	181,686
355	Maintenance - Software	417,131
360	Memberships & Subscriptions	-
370	Miscellaneous	-
380	Noncapital Equipment	574
385	Supplies	5,773
410	Resale Goods	-
420	Software	500
430	Telephone	30,110
440	Training	-
450	Travel	-
	<b>Total Supplies and Services</b>	<b>1,953,524</b>
	<b>Total Expenses</b>	<b>2,253,059</b>
note 1	Fringe Benefits	
	System Operations has a mix of Program Revenue and GPR funded staff. The University does not allocate GPR fringe benefits to its departments. Had it done so, the 2003 Platform cost center would have been charged an additional \$ 101,238 in fringe benefits.	
note 2	Central Services are the indirect costs of services provided elsewhere in DoIT, such as management overhead, accounting and personnel services.	
note 3	Computer Services are direct services provided by other groups in DoIT. For 2003-2C5 platform operations, these costs are largely Technical Support project costs and Help Desk Support billed at fully loaded rates.	



## Financial Statement Notes

The Division of Information Technology (DoIT) records and reports actual expense on an accrual basis for each of DoIT's departments, groups, and subgroups. DoIT's mainframe operation is a DoIT subgroup.

Salary expenses are the payroll charges for staff employed by the mainframe operations group. DoIT's fringe benefit costs are prorated based on the subgroup's actual salaries compared to DoIT's total salary expense.

Division, department and group overhead costs are included in the Central Services account. These overhead costs are prorated across all non-overhead groups. Costs are calculated on an accrual basis and include the salaries, fringe benefits, depreciation, supplies and services costs of all support units. Examples of support units are the CIO's office, Human Resources, Billing, Accounting, and Architecture.

Mainframe hardware and software purchases are capitalized and depreciated over the estimated useful life of the asset.

Contractual and Computer Services include the cost of technologist staff and Security Administration staff that is charged at DoIT's actual labor rates.

Third party maintenance and support costs are reported in hardware and software maintenance accounts.

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## Hardware Purchased/Shared 1998-1999

The following are mainframe hardware savings DoIT has achieved as a result of its hardware sharing activities, its existence as a higher education institution, and its negotiation efforts:

1. Shared hardware arrangement with UW-Hospital:

Both the campus administrative mainframe and the UW Hospital mainframe share the following equipment, with each organization paying part of the cost of purchase and maintenance. Much of this equipment would otherwise need to be duplicated on each system if this sharing were not possible. Most of this equipment was acquired ten or more years ago and has been fully depreciated for many years. Nonetheless, it continues to provide necessary service to both computers. These savings are expected to continue even though UWH is now a private authority.

<u>PURCHASE \$</u>	<u>QTY-ITEM/DESCRIPTION</u>	<u>ACQUISITION DATE</u>
22,284	1 - 3803-3 Tape Drive Controller	10/81
10,000	2 - 3420-8 Tape Drives	01/87
63,971	1 - 3480-A Cartridge Drive Controller	03/87
60,532	1 - 3480-A Cartridge Drive Controller	03/87
146,608	4 - 3480-B Cartridge Drives (\$36,652 ea.)	03/87
9,834	2 - 3480-A Channel Attach	03/87
3,438	1 - 3480-A Dual Controller Unit Coupler	03/87
99,852	1 - 3725-1 Communications Controller	09/87
27,500	1 - 4248-2 Impact Printer	07/89
65,200	1 - 3490-A Cartridge Drive Controller	12/92
118,650	1 - 3490-B Cartridge Drive	12/92
123,930	1 - 3726-1 Comm Ctlr Expansion Unit	12/94
53,768	1 - 3490-B Cartridge Drive	01/96
<b>\$805,567</b>	<b>Total Acquisition Cost</b>	

2. Shared Hardware between mainframe and non-mainframe computers

Mainframe and non-mainframe computers share the following for archival data backup. It is used widely for the retention of data associated with Unix and other computer systems throughout the campus community.

\$ 9,750	1 - 3494-S10 Robotics Enclosure	04/97
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3. Purchase of used equipment:

During 1998-9 DoIT purchased the following used equipment:

<u>PURCHASE \$</u>	<u>QTY-ITEM/DESCRIPTION</u>	
\$ 32,305	1- 9399-001 Cross-platform Extension	06/98
45,840	1- 9391-A30 DASD	05/98
16,000	1- 9390-001 Storage Controller	05/98
<b>\$ 94,145</b>	<b>Total Acquisition Cost</b>	

4. **Hardware maintenance:**

DoIT has chosen to contract with IBM for the maintenance of the mainframe computer and its peripherals..

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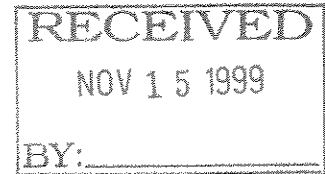
## Software Sharing

The following are mainframe software savings DoIT has achieved during 1998-99 as a result of its' software sharing activities and its' status as a higher education institution:

1. Shared software arrangement with UW Hospital: IBM provides a 25% discount for the second copy of any mainframe software license running at the same site. DoIT operates both the University and UWH mainframes at the same site. The 1998-9 saving was \$103,616. This saving is shared between DoIT and UWH. These savings are expected to continue even though UWH is now a private authority.
2. Educational allowance: IBM provides a 15% discount on software license fees for educational institutions. In 1998-9, this resulted in a savings of \$106,341 for DoIT and an additional \$61,758 for UW Hospital.
3. PeopleSoft administrative databases and applications: The CIC institutions have negotiated with a large vendor of administrative software (PeopleSoft) to improve the architecture of its systems so as to better fit the needs of large research universities such as those in CIC. (The CIC is a consortium of Universities consisting of the eleven Big 10 Universities plus the University of Chicago and the University of Illinois - Chicago.) This consortia approach presents a greater opportunity to influence the vendor's technical direction, to the long-term benefit of all its members. This item represents the potential for future savings. The Peoplesoft software is presently being installed.

UNIVERSITY OF  
WISCONSIN  
MADISON

November 11, 1999



✓  
Honorable Senator Brian Burke, Co-Chair  
Honorable Representative John Gard, Co-Chair  
Joint Committee on Finance  
State Capitol  
Madison, WI 53707

Dear Senator Burke and Representative Gard:

Pursuant to the motion passed by the Joint Committee on Finance at its April 1999 meeting, I am providing you with a copy of the five-year financial plan developed by the Division of Intercollegiate Athletics.

The plan has incorporated the results of the initial review of the individual athletics' budgets and it incorporates long term budget actions reviewed, developed and implemented (or to be implemented) by the Division and the Board.

The plan is the basis upon which the annual budgets of the Division will be developed and acted upon by the Athletic Board and the Board of Regents.

With regard to the 1999-2001 budget, it is not possible to submit final figures at this time since:

1. Pay plans for unclassified and represented classified employees have not yet been submitted to JCOER, much less approved (this represents over one-third of the budget); and
2. Neither the Athletic Board nor the Board of Regents have approved budgets for any UW System units for the 2000-2001 fiscal year. Regents will establish, in June 2000, the tuition rates which determine scholarship levels which constitute just over 10% of the budget. (The 2000-01 tuition freeze only applies to resident undergraduates.)

However, in order to meet the schedules and time frames adopted by the Committee at its April meeting, we will provide DOA and the Committee with a projected 1999-2000 budget next week. It will be based upon our current best estimates of pay increases and the most current (November 1999) expenditure and revenue levels. However, it will not be final until JCOER has acted, and thus may require further adjustments.

Based on our current estimate of the 1999-2000 fiscal year, we anticipate that there will not be a deficit. This represents a \$600,000 improvement based on actions already under taken by Athletic Director Richter and his staff.

Vice Chancellor for Administration

The Five-year Plan reflects a strategy that incorporates both cost containment and revenue enhancement while also improving facilities to ensure that its athletic teams remain competitive. This strategy will enable the department to maintain successful academic, athletic and financial performance without assistance from student fees or additional support from the state. Currently, only one cent of each dollar of revenue for the Division comes from the State, and that money supports women's sports.

### Containing Costs

The department will save close to \$1 million annually by consolidating business operations and centralizing facilities and maintenance operations.

The department's future football bowl game expenses will not exceed revenues resulting from bowl participation.

Operating expenses, exclusive of compensation, scholarship and capital costs, are budgeted to increase only as follows:

a. 2000-2001	0%
b. 2001-2002	1%
c. 2002-2003	1%
d. 2003-2004	2%
e. 2004-2005	2%

### Increasing Revenue

Between 1989 and 1998 the Division's cash reserves increased \$6 million from a \$2 million deficit to a \$4 million surplus. The Division will boost its reserves to \$10 million by 2004-2005. By building the cash reserves to \$10 million, investment income generated from the interest paid on these reserves is expected to increase 176 percent.

Big Ten distributions of TV and championship revenues are projected to increase by \$3.3 million.

Corporate Sponsorship revenue is projected to increase by 48% during the five year period.

Preferential seating at Camp Randall is part of the plan. The details will be determined by the Athletic Board and the campus in January. However, it needs to be understood that the approved plan will not go into effect until the 2001 football season; it will be phased in over four years; it will be a tiered contribution plan; it will not exceed the levels established eighteen years ago in a program which is already applicable to some ticket holders; it will include less than half the seats in the stadium; and it will take into account current ticket holders years of purchase and support.

Senator Brian Burke  
Representative John Gard  
November 11, 1999  
Page 3

### Other

Ticket price increases over the next five years are minimal – men's basketball (\$2 increase in 2000-01) and football (\$4 increase in 2004-05). No other increases are planned and even these increases will keep us below the median of the Big Ten in both sports.

The Division is in the process of completing a comprehensive profile of the resources to be provided for each of the 23 sports. The profiles will include staffing, scholarships, recruiting, equipment, travel, and supply expenditures. The profiles are being developed by the four sport administrators in order to equitably control costs and maintain competitiveness. The Athletic Board will consider the proposed sport profiles as part of the 2000-2001 budget, which will be reviewed in February 2000.

Contrary to the options included in the LAB audit, the five year plan does not include establishing a student fee nor increasing the number of concerts and special events at the Kohl Center.

Unless funded by gifts or donations, priority capital and maintenance projects are included but only at a level which will permit the creation of the \$10 million reserve by 2004-2005.

I look forward to responding to any questions at your convenience.

Sincerely,



John Torphy  
Vice Chancellor

JT:ns

cc: Bob Lang  
Richard Chandler  
David Ward  
Charles Hoslet  
Jim Hoyt  
Pat Richter  
Jamie Pollard  
Bill Richner  
Tricia Collins  
Erin Kalinosky  
Jan Mueller

UNIVERSITY OF  
WISCONSIN  
MADISON

November 11, 1999

George Lightbourn, Secretary  
Department of Administration  
101 E. Wilson St., 10<sup>th</sup> Flr.  
Madison, WI 53707

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Vice Chancellor for Administration



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Secretary George Lightbourn  
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