

Excuse us for all measuring on the same sheet - Not enough forms for all the bills

SB 142 SB 97 AB 326
AB 48 AB 245 SB 326

CONSIDERATION OF _____
(BILL NUMBER)

DATE 1/24/2000

JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS

NAME Jane Ellen Eunice Berg Howard Hilsman Blair Testin Hal Reibold

ADDRESS 2564 Branch Street

CITY Middletown STATE WJ ZIP 53562

ORGANIZATION, IF ANY WREA

WOULD LIKE TO TESTIFY (APPEAR BEFORE THE COMMITTEE)

IN FAVOR OPPOSED INFORMATION

WOULD LIKE TO REGISTER

IN FAVOR OPPOSED INFORMATION

January 24, 2000

Thank you, co-chairs and committee members for allowing me to testify today in support of Senate Bill 97.

I am Arlene Braden, school secretary/registrar at East Troy High School. I am a member of the Wisconsin Education Association Council.

I am here to urge you to support Senate Bill 97: adding a K-12 school district support staff member and a Technical College support staff member to the Employee Trust Funds Board, where we are currently unrepresented.

The ETF Board has no school support staff representation and it shows. WEAC and WFT spent over four years lobbying so that we would be placed on the school year rather than the calendar year for pension calculations. Obviously we work in schools. Our members tend to be hired at the start of a school year and retire at the end of a school year. But prior to the passage of the bills placing us on the school year every K-12 and WTCS support staff participant lost an average of 2% of what our pensions would have been had we been appropriately placed from the beginning.

We need representation on the ETF board and urge you to support SB97.



January 24, 2000

Thank you, co-chairs and committee members for allowing me to testify today in support of Senate Bill 97.

I am Diane Jetzer, President of the support staff union at Madison Area Technical college, which is affiliated with the Wisconsin Federation of Teachers.

I am here to urge you to support Senate Bill 97: adding a Technical College support staff member and a K-12 school district support staff member to the Employee Trust Funds Board, where we are currently unrepresented.

You have no idea how confusing it is to be a support staff member of the Wisconsin Retirement System. We work side by side with faculty and we are told that for the same pay and the same years of service we receive the same pension benefits; but our annual statements don't say that. If a support staff member and a teacher have both worked 20 years at MATC, the teacher's statement shows 20 years of service, while the support staffer's statement will show 15 years. We are told that another number in the calculation, which doesn't appear on our annual statement, straightens it all out.

Can you imagine if we were represented on the ETF Board that this situation would continue to exist? We deserve representation on this important board that affects our pensions, but doesn't reflect a concern for our needs.



33 NOB HILL DRIVE
MADISON, WI 53713-2198

(608) 276-7711 • 1-800-362-8034
FAX: (608) 276-8203


WISCONSIN
EDUCATION
ASSOCIATION
COUNCIL


Wisconsin
Federation of
Teachers

1334 APPLGATE ROAD
MADISON, WI 53713-3184

(608) 277-7700 • 1-800-362-7390
FAX: (608) 277-7708

January 24, 2000

Legislative Testimony

To: Joint Survey Committee on Retirement Systems

From: Ken Opin, WFT Lobbyist
Representing: WEAC and WFT

RE: Support for Senate Bill 97: adding a K-12 school district support staff member and a WTCS support staff member to the Employee Trust Funds Board

WFT and WEAC urge you to support Senate Bill 97: adding a K-12 school district support staff member and a WTCS support staff member to the Employee Trust Funds Board.

- The ETF Board sets policy affecting K-12 and WTCS support staff, yet support staff are not represented on the ETF Board.
- A number of laws penalize support staff. They need their own advocates on the ETF Board.
- There are thousands of technical college and school district support staff in the Wisconsin Retirement System. They are entitled to representation on the ETF Board.

Background

The State of Wisconsin Employee Trust Funds (ETF) Board is responsible for state policy on public employee retirement, health insurance and disability programs. Currently, 12 members serve on this board, none of whom represent educational support personnel.

The State of Wisconsin Employee Trust Funds (ETF) Board sets policy for the Department of Employee Trust Funds (ETF); appoints the ETF secretary; approves tables used for computing benefits, contribution rates and actuarial assumptions; authorizes all annuities except for disability; approves or rejects ETF administrative rules; and generally oversees the benefit programs, except group insurance and deferred compensation.

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PRELIMINARY

1999-2000

LRB-2159/1

STATE OF WISCONSIN

APPENDIX TO 1999 SENATE BILL 97

REPORT OF JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS

(Introduced by Senators Wirch and Erpenbach, cosponsored by Representatives Musser, Ryba, Meyer, Schneider, Boyle and Pocan.)

An Act to amend 15.07 (1) (a) 3., and 15.16 (1) (intro.); and to create 15.16 (1) (e) and 15.16 (1) (f) of the statutes; relating to: increasing the membership of the employe trust funds board.

EXTRACT OF COMMITTEE'S RECOMMENDATION ON THIS BILL

<p>The Joint Survey Committee on Retirement Systems finds that Senate Bill 97 [represents good public policy, and the Committee recommends its passage] [does not represent good public policy, and the Committee does not recommend its passage].</p>
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PURPOSE OF THE BILL

Currently the Employe Trust Funds Board is responsible for directing and supervising the Department of Employe Trust Funds (DETF). The Board consists of 12 members: the Governor or Governor's designee on the Group Insurance Board, the Secretary of the Department of Employe Relations or the secretary's designee, four members from the Teachers Retirement Board, four members from the Wisconsin Retirement Board, one member who is not a participant or beneficiary under the Wisconsin Retirement System (WRS) and one member who is an annuitant under the WRS.

This bill increases the membership on the Board from 12 to 14 members and requires the appointment of one member who is a participant under the WRS and who is also a school district educational support personnel employe and one member who is a participant under the WRS and who is a technical college educational support personnel employe.

Assembly Amendment 1 (LRBa1469/1) amends the bill to provide for one, rather than two, additional Board members. It requires the additional Board member to be a WRS participant who is *either* a technical college educational support personnel employe *or* a public school educational support personnel employe. It requires the initial Board member's, appointed under the bill, term to expire on May 1, 2003.

ACTUARIAL EFFECT

The bill and Assembly Amendment 1 would have no actuarial effect on WRS.

PROBABLE COSTS

The estimate by the DETF state that two new members will increase agency costs for Board meetings by \$2,400 annually on the basis of \$300 per member per meeting for per diem, meals, room and travel for four meetings each year (meetings of the Board are held quarterly). Further, the costs for producing Board election ballots are estimated as \$3,600 for one-time costs and \$720 every four years. Costs associated with administering the Board elections are estimated at \$4,500 once every four years (\$3,860 for the school district member and \$640 for the technical college district member). This assumption is based on election materials being mailed to 31,371 active educational support personnel for 428 school districts and 5,207 active educational support personnel for 28 technical college districts including cooperative educational service agencies.

Assembly Amendment 1 would increase Board meeting costs to \$1,200 annually rather than \$2,400.

PUBLIC POLICY

The purpose of the bill is to increase the number of members on the Board. The bill does not create or modify the retirement system or make any provision for the retirement or payment of pensions to public officials, officers or employees, nor does it affect the WRS.

RECOMMENDATION

The Joint Survey Committee on Retirement Systems finds that Senate Bill 97 [as amended by Assembly Amendment 1] [represents good public policy, and the Committee recommends its passage] [does not represent good public policy, and the Committee recommends that it not be passed].

3/6/00

STATE OF WISCONSIN
MINUTES OF MEETING
JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS
MONDAY, JANUARY 24, 2000
1:30 P.M.
ROOM 411 SOUTH, STATE CAPITOL BUILDING
MADISON, WISCONSIN
CALL TO ORDER AND ROLL CALL
 (Agenda Item 1)

The meeting of the Joint Survey Committee on Retirement Systems was called to order by Co-Chair Wirch at 1:37 P.M. in Room 411 South of the State Capitol Building in Madison, Wisconsin.

Roll call was taken as follows:

Present: (8) Sen. Wirch, Rep. Vrakas, Sen. Erpenbach, Speaker Jensen, Rep. Schneider, Mr. Stella, Mr. Heineck, Ms. Lattis*.
 (*Ms. Lattis is replacing Ms. Hamblen for today's meeting.)

Absent: (2) Sen. Panzer, Mr. Scott.

Others Present: Paul Yakowenko, Walworth County Sheriffs; Alice Nocek, Walworth County Sheriffs; Emma Hoffman, Marathon County Sheriffs; Gerald Hoffman, Marathon County Sheriffs; Carol Gonzales, Kenosha Sheriffs; Thomas Corrao, Kenosha Sheriffs; Jeff Zemke, Kenosha Sheriffs; Sharon Martin,

Kenosha

Sheriffs; Darron Newton, Kenosha Sheriffs; Lyle Clayton, Winnebago Sheriffs; Dennis Boyer, AFSCME; Steven Werner, WPPA; Ed Konetcky, LaCrosse County Sheriffs; George Frye, Brown County Sheriffs; Brian J. Langan, Brown County Sheriffs; Dennis McGowan, Teamsters Local 75; Mel Willgett, Teamsters Local 75; Jessica Eally, Teamsters Jt. Council 39; Mark Strand, Fond du Lac County Sheriffs; Mary Steberg, Fond du Lac County Sheriffs; Jody Marroe, Fond du Lac County Sheriffs; Shirley Waddington, Winnebago County Sheriffs; Eugene Robinson, Jefferson County Sheriffs; David Moran, Calumet County Sheriffs; Michael Owens, Dunn County Jailers; Jacob Goeldner, Buffalo County Jailers; Bridget Griepentrog, Outagamie County Corrections; Dave VanderNoven, RCSD

Others Present:

Jailers; Todd Konen, Calumet County Jailers; Keith Bonde, Manitowac County Sheriffs; Tom Abrams, Sheboygan County Sheriffs; Tom Jolke, Sheboygan County Sheriffs; Roy Kluss, Sheboygan County Sheriffs; Roy Fadroski, Outagamie County; B. Wurtz, Outagamie County; Fay Geenen, Outagamie County; Shirley Miller, Washington County; Bob Lyons, AFSCME Council 40; Barry Granrath, Washington County; Peter Ritger, Washington County; Roger Mueller, Washington County; Tom Corcoran, AFSCME Local 2748; Kurt Heuer, Wood County Sheriff's Dept.; David Krahn, Waukesha County; Michael Serpl, Kenosha County; Dave Geertsen, Kenosha County; Rebecca Hable, Oneida County; Brian Jones, Oneida County; Paul Pertz, Oneida County; Becky Stesniak, Barron County; Dick Dukemp, Douglas County; Ralph Weisenberger, Trempealeau County; Daniel W. Schreineg, Trempealeau County Sheriffs; Thomas Grawley, Marathon County; Dale Zander, Marathon County; Amy Pellarski, Marathon County; Deb Jahns, Dodge County; Linda Thieme, Dodge County; Hannelove Hartl, Dodge County; Mark J. Schwartz, Dodge County; Blair Testin, WREA/Retired JSCRS-RRC Director; Hal Rebholz, WREA; Ronald Bentz, RPPFFW; Dick Lipke, RPPFFW; Allison Kujawa, Wis. Counties Assoc.; Kevin Kluck, Dodge County; Chris Myers, Dodge County; Beth Smith, Staff for Senator Wirch; Brian Pleva, Staff for Rep. Vrakas; Gordon Anderson, Legislative Council; Deb Breggeman, Staff for JSCRS.

CONSIDERATION OF THE MINUTES OF OCTOBER 4, 1999 MEETING
(Agenda Item 2)

Representative Vrakas moved, seconded by Senator Erpenbach, to approve the minutes of the October 4, 1999, meeting of the Joint Survey Committee on Retirement Systems.

Motion carried by voice vote.

ASSEMBLY BILL 326

(Agenda Item 7)

Assembly Bill 326, relating to granting creditable service under the Wisconsin Retirement System for service in the national guard or a reserve component of the U.S. armed forces.

Co-Chair Wirch opened the meeting to public testimony on A.B. 326. Appearing before the Committee were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Rep. Kitty Rhoades</u> , Author of the Bill	IN FAVOR
2.	<u>Lt. Col. Terry McCardle</u> , Dept. of Military Affairs	IN FAVOR
3.	<u>Sgt. Barry J. Foy</u>	IN FAVOR
4.	<u>Mr. Ken Bukowski</u>	IN FAVOR
5.	<u>Mr. John Dobyns</u>	IN FAVOR

Hearing no further requests for testimony, Co-Chair Wirch closed the public hearing on A.B.326.

Registering on A.B. 326 were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Rep. Scott Walker</u>	IN FAVOR
2.	<u>Ms. Bonnie Moser</u>	IN FAVOR
3.	<u>Ms. Jane Elmer</u> , WREA	INFORMATION
4.	<u>Ms. Eunice Berg</u> , WREA	INFORMATION
5.	<u>Mr. Blair Testin</u> , WREA	INFORMATION
6.	<u>Mr. Hal Rebholz</u> , WREA	INFORMATION
7.	<u>Mr. Howard Wilsmann</u> , WREA	INFORMATION

Senate Bill 142/Assembly Bill 48

(Agenda Items 3 and 4)

Senate Bill 142/Assembly Bill 48, relating to classifying county jailers as protective occupation participants for the purposes of the Wisconsin retirement system.

Co-Chair Wirch opened the meeting to public testimony on S.B. 142 and A.B. 48. Appearing before the Committee were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Rep. Steve Freese</u> , Author of A.B. 48	IN FAVOR
2.	<u>Mr. Terry Tuschen</u> , Sen. Moen's staff	IN FAVOR
3.	<u>Mr. David Geertsen</u> , Kenosha County	OPPOSED
4.	<u>Mr. Kurt Heuer</u> , Wood County Sheriff's Dept.	IN FAVOR
5.	<u>Mr. Bob Lyons</u> , AFSCME Council 40	IN FAVOR
6.	<u>Ms. Allison Kujawa</u> , Wisconsin Counties Assoc.	OPPOSED
7.	<u>Mr. Roy Kluss</u> , AFSCME	IN FAVOR
8.	<u>Mr. Dave Vanden Noven</u> , Rock County Sheriff's	IN FAVOR
9.	<u>Mr. Jeff Wiswell</u> , Wis. Sheriff's/Dep. Sheriff's	IN FAVOR
10.	<u>Mr. Carl Fleischman</u> , Wis. Sheriff's/Dep. Sheriff's	IN FAVOR
11.	<u>Mr. Milton Marquardt</u> , Wis. Sheriff's/Dept. Sheriff's	IN FAVOR
12.	<u>Mr. Darron Newton</u> , Kenosha County Sheriff's Dept.	IN FAVOR
13.	<u>Mr. Doug Johnson</u> , Washington County	OPPOSED
14.	<u>Mr. Tom Jolke</u> , Sheboygan Co. Sheriff's Dept.	IN FAVOR
15.	<u>Mr. Tom Corrao</u> , Kenosha County Sheriff's Dept.	IN FAVOR
16.	<u>Ms. Carol Gonzales</u> , Kenosha County Sheriff's Dept.	IN FAVOR
17.	<u>Mr. Jacob Goeldner</u> , Buffalo County Sheriff's Dept.	IN FAVOR
18.	<u>Mr. Paul Yakowenko</u> , Walworth County Sheriff's Dept.	IN FAVOR
19.	<u>Ms. Alice Nocek</u> , Walworth County Sheriff's Dept.	IN FAVOR
20.	<u>Mr. Delmond Horn</u> , Wis. Professional Police Assoc.	IN FAVOR
21.	<u>Mr. George Frye</u> , Brown County Sheriff's Dept.	IN FAVOR
22.	<u>Mr. Brian Langan</u> , Brown County Sheriff's Dept.	IN FAVOR
23.	<u>Mr. Michael Williquette</u> , Teamsters Local 75	IN FAVOR
24.	<u>Mr. Danny McGowan</u> , Teamsters Local 75	IN FAVOR
25.	<u>Mr. Hubert Lawson</u> , Oneida County Sheriff's Dept.	IN FAVOR
26.	<u>Ms. Emma Hoffman</u> , Marathon County Sheriff's Dept.	IN FAVOR
27.	<u>Mr. Lyle Clayton</u> , Winnebago County Sheriff's Dept.	IN FAVOR
28.	<u>Mr. Edward Konetchy</u> , LaCrosse County Sheriff's Assoc.	IN FAVOR
29.	<u>Mr. Dick Pukema</u> , Douglas County Sheriff's Dept.	IN FAVOR
30.	<u>Mr. Eugene Robinson</u> , Wisconsin County Police	IN FAVOR
31.	<u>Mr. Mark Strand</u> , Fond du Lac County Sheriff's Dept.	IN FAVOR
32.	<u>Mr. James Kroncke</u> , Outagamie County	IN FAVOR
33.	<u>Mr. Steve Werner</u> , Wis. Professional Police Assoc.	IN FAVOR
34.	<u>Ms. Linda Thieme</u> , Dodge County Sheriff's Dept.	IN FAVOR
35.	<u>Ms. Deb Jahns</u> , Dodge County Sheriff's Dept.	IN FAVOR
36.	<u>Mr. Michael Harmsen</u> , Dodge County Sheriff's Dept.	IN FAVOR
37.	<u>Mr. Mark Schwartz</u> , Dodge County Sheriff's Dept.	IN FAVOR

Hearing no further requests for testimony, Co-Chair Wirch closed the public hearing on S.B. 142 and A.B. 48.

Registering on S.B. 142 and A.B. 48 were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Mr. Bill Fendel</u> , Wis. State Employees Union	IN FAVOR
2.	<u>Mr. Brian Jones</u> , Oneida County Sheriff's Dept.	IN FAVOR
3.	<u>Ms. Rebecca Hable</u> , Oneida County Sheriff's Dept.	IN FAVOR
4.	<u>Mr. Donald Markwardt</u> , Manitowoc County Board	OPPOSED
5.	<u>Mr. Michael Serpe</u> , Kenosha County	OPPOSED
6.	<u>Mr. David Krahn</u> , Waukesha County	OPPOSED
7.	<u>Ms. Maggie Merdler</u> , Wis. State Employees Union	IN FAVOR
8.	<u>Mr. Chris Myers</u> , Dodge County Sheriff's Dept.	IN FAVOR
9.	<u>Mr. Daniel Schreiner</u> , Trempealeau County Sheriff's	IN FAVOR
10.	<u>Mr. Tom Corcoran</u> , AFSCME	IN FAVOR
11.	<u>Ms. Joanne Ricca</u> , Wis. State AFL-CIO	IN FAVOR
12.	<u>Mr. Gary Pellowski</u> , Wis. Professional Police Assoc.	IN FAVOR
13.	<u>Mr. Dennis Boyer</u> , AFSCME	IN FAVOR
14.	<u>Mr. Thomas Crawley</u> , Marathon County	IN FAVOR
15.	<u>Mr. Dale Zander</u> , Marathon County Sheriff's Dept.	IN FAVOR
16.	<u>Mr. Steve Borroughs</u> , Shawano County	IN FAVOR
17.	<u>Ms. Joanna Richard</u> , Attorney Gen. Doyle's Office	IN FAVOR
18.	<u>Mr. Patrick Coraggio</u> , Labor Assoc. of Wis.	IN FAVOR
19.	<u>Mr. James Cardinal</u> , Wis. Sheriff's & Dep. Sheriff's	IN FAVOR
20.	<u>Mr. Dan Van Oss</u> , Calumet County Sheriff's	IN FAVOR
21.	<u>Mr. Forbes McIntosh</u> , Wis. County Police Assoc.	IN FAVOR
22.	<u>Mr. Gary Hemauer</u> , Calumet County Jail	IN FAVOR
23.	<u>Mr. Todd Konen</u> , Calumet County Jail	IN FAVOR
24.	<u>Ms. Mary Steberg</u> , Fond du Lac Co. Sheriff's Dept.	IN FAVOR
25.	<u>Ms. Jody Marcoe</u> , Fond du Lac Co. Sheriff's Dept.	IN FAVOR
26.	<u>Mr. Tom Abrams</u> , Sheboygan County Sheriff's Dept.	IN FAVOR
27.	<u>Mr. Michael Wayne Owens</u> , Dunn County Sheriff's Dept.	IN FAVOR
28.	<u>Ms. Bridget Griepentrog</u> , Outagamie County	IN FAVOR
29.	<u>Mr. Roy Fadcowski</u> , Outagamie County	IN FAVOR
30.	<u>Mr. Brian Wirtz</u> , Wis. Professional Police Assoc.	IN FAVOR
31.	<u>Ms. Fay Geenen</u> , Outagamie County	IN FAVOR
32.	<u>Ms. Christine Corbett</u> , Manitowoc County Sheriff's Dept.	IN FAVOR
33.	<u>Mr. Gerald Hoffman</u> , Marathon County Sheriff's Dept.	IN FAVOR
34.	<u>Mr. Jeff Zemke</u> , Kenosha County Sheriff's Dept.	IN FAVOR
35.	<u>Ms. Sharon Martin</u> , Kenosha County Sheriff's Dept.	IN FAVOR
36.	<u>Mr. Peter Ritger</u> , Washington County	IN FAVOR

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	<u>NAME</u>	<u>POSITION</u>
37.	<u>Ms. Shirley Miller</u> , Washington County Sheriff's Dept.	IN FAVOR
38.	<u>Mr. Barry Granrath</u> , Washington County	IN FAVOR
39.	<u>Ms. Shirley Waddington</u> , Winnebago County Sheriff's	IN FAVOR
40.	<u>Mr. Roger Mueller</u> , Washington County Sheriff's Dept.	IN FAVOR
41.	<u>Mr. John Dobyns</u>	IN FAVOR
42.	<u>Mr. Martin Beil</u> , Wis. State Employees Union	IN FAVOR
43.	<u>Ms. Jill Davy</u>	IN FAVOR
44.	<u>Sheriff Terry Dryden</u> , Washburn County Sheriff's Dept.	IN FAVOR
45.	<u>Mr. Joel Harmelink</u> , Sheboygan County Sheriff's Dept.	IN FAVOR
46.	<u>Mr. Gene Kew</u>	IN FAVOR
47.	<u>Mr. Randy Stammen</u> , Sauk County Sheriff's Dept.	IN FAVOR
48.	<u>Senator Brian Burke</u>	IN FAVOR
49.	<u>Mr. Keith Bonde</u> , Manitowoc County Sheriff's Dept.	IN FAVOR
50.	<u>Mr. Paul Proulx</u> , Lincoln County Sheriff	IN FAVOR
51.	<u>Mr. Ralph Weisenberger</u> , Trempealeau Co. Sheriff's	IN FAVOR
52.	<u>Sheriff Steve Liebe</u> , Waupaca County Sheriff's Dept.	IN FAVOR
53.	<u>Sheriff Stan Potocki</u> , Portage County Sheriff's Dept.	IN FAVOR
54.	<u>Mr. Paul Erlitz</u>	IN FAVOR
55.	<u>Ms. Jane Elmer</u> , WREA	INFORMATION
56.	<u>Ms. Eunice Berg</u> , WREA	INFORMATION
57.	<u>Mr. Blair Testin</u> , WREA	INFORMATION
58.	<u>Mr. Hal Rebholz</u> , WREA	INFORMATION
59.	<u>Mr. Howard Wilsmann</u> , WREA	INFORMATION

SENATE BILL 97

(Agenda Item 5)

Senate Bill 97, relating to increasing the membership of the employee trust funds board.

Co-Chair Vrakas opened the meeting to public testimony on S.B. 97. Appearing before the Committee were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Senator Robert Wirch</u> , Author of the Bill	IN FAVOR
2.	<u>Mr. Ken Opin</u> , WRT and WEAC	IN FAVOR
3.	<u>Ms. Diane Jetzer</u> , WRT	IN FAVOR
4.	<u>Ms. Arlene Braden</u> , WEAC	IN FAVOR

Hearing no further requests for testimony, Co-Chair Vrakas closed the public hearing on S.B. 97.

Registering on S.B. 97 were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Mr. Steven Werner</u> , Wis. Prof. Police Association	IN FAVOR
2.	<u>Mr. Bob Lyons</u> , AFSCME Council 40	IN FAVOR
3.	<u>Mr. Mel Sensenbrenner</u> , SEA	IN FAVOR
4.	<u>Mr. Paul Gabriel</u> , Wis. Tech. College's District Boards	IN FAVOR
5.	<u>Ms. Jane Elmer</u> , WREA	INFORMATION
6.	<u>Ms. Eunice Berg</u> , WREA	INFORMATION
7.	<u>Mr. Blair Testin</u> , WREA	INFORMATION
8.	<u>Mr. Hal Rebholz</u> , WREA	INFORMATION
9.	<u>Mr. Howard Wilsmann</u> , WREA	INFORMATION

ASSEMBLY BILL 245

(Agenda Item 6)

Assembly Bill 245, relating to duty disability benefits for protective occupation participants under the Wisconsin retirement system.

Co-Chair Wirch opened the meeting to public testimony on A.B. 245. Appearing before the Committee were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Rep. Joan Wade Spillner</u> , Author of the Bill	IN FAVOR
2.	<u>Mr. Joe Strohl</u> , Professional Firefighters	OPPOSED
3.	<u>Mr. Steven Werner</u> , Wis. Prof. Police Assoc.	OPPOSED
4.	<u>Mr. Martin Beil</u> , Wis. State Employees Union	OPPOSED
5.	<u>Mr. Don Harmon</u>	IN FAVOR
6.	<u>Mr. Charles Crowe, Jr.</u>	OPPOSED

Hearing no further requests for testimony, Co-Chair Wirch closed the public hearing on A.B. 245.

Registering on A.B. 245 were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Mr. Darron Newton</u> , Kenosha County Sheriff's Dept.	OPPOSED
2.	<u>Ms. Becky Stesniak</u> , Barron County Sheriff's Dept.	IN FAVOR
3.	<u>Mr. Dave Vander Noven</u> , RCSD Union 2489	OPPOSED
4.	<u>Mr. Mark Zeier</u> , Professional Firefighters of Wis.	OPPOSED
5.	<u>Mr. Rick Gale</u> , Professional Firefighters of Wis.	OPPOSED
6.	<u>Mr. John Gee</u> , Professional Firefighters of Wis.	OPPOSED
7.	<u>Mr. David Bosarilo</u> , Professional Firefighters of Wis.	OPPOSED
8.	<u>Mr. Dave Wenzel</u> , Professional Firefighters of Wis.	OPPOSED
9.	<u>Mr. Jeff Zemke</u> , Kenosha County Sheriff's Dept.	OPPOSED
10.	<u>Mr. Thomas Corrao</u> , Kenosha County Sheriff's Dept.	OPPOSED
11.	<u>Mr. Bob Lyons</u> , AFSCME Council 40	OPPOSED
12.	<u>Mr. Ronald Bentz</u> , Retired Prof. Firefighters of Wis.	OPPOSED
13.	<u>Mr. Tom Corcoran</u> , AFSCME Local 2748	OPPOSED
14.	<u>Mr. Dennis Boyer</u> , AFSCME	OPPOSED
15.	<u>Ms. Carol Gonzales</u> , Kenosha County Sheriff's Dept.	OPPOSED
16.	<u>Mr. Steve Williams</u> , Wis. Troopers Association	OPPOSED
17.	<u>Mr. Gary Vokovitch</u> , Wauwatosa Firefighters	OPPOSED
18.	<u>Mr. Dick Lipke</u> , Retired Prof. Firefighters of Wis.	OPPOSED
19.	<u>Mr. Eugene Robinson</u> , Wis. County Police Assoc.	OPPOSED
20.	<u>Ms. Sharon Martin</u> , Kenosha County Sheriff's Dept.	OPPOSED
21.	<u>Mr. David Bloom</u> , Wis. State Fire Chiefs Assoc.	OPPOSED
22.	<u>Mr. Patrick Coraggio</u> , Labor Association of Wis.	OPPOSED
23.	<u>Mr. Tom Eperanza</u> , Retired Prof. Firefighters of Wis.	OPPOSED
24.	<u>Mr. Mike Drury</u> , Merrill Firefighters	OPPOSED
25.	<u>Ms. Maggie Merdler</u> , WSEU/AFSCME	OPPOSED
26.	<u>Mr. Bill Fendel</u> , Wis. State Employees Union	OPPOSED
27.	<u>Mr. Tony Studt</u> , Waukesha County Municipal Executives	IN FAVOR
28.	<u>Ms. Sandy Burdick</u> , Wis. County Police Assoc.	IN FAVOR
29.	<u>Mr. Ed Huck</u> , Wisconsin Alliance of Cities	IN FAVOR
30.	<u>Ms. Allison Kujawa</u> , Wisconsin Counties Assoc.	IN FAVOR
31.	<u>Ms. Jane Elmer</u> , WREA	INFORMATION
32.	<u>Ms. Eunice Berg</u> , WREA	INFORMATION
33.	<u>Mr. Blair Testin</u> , WREA	INFORMATION
34.	<u>Mr. Hal Rebholz</u> , WREA	INFORMATION
35.	<u>Mr. Howard Wilsmann</u> , WREA	INFORMATION

SENATE BILL 326
(Agenda Item 8)

Senate Bill 326, relating to making of additional retirement contributions by participants in the Wisconsin retirement system; deferred compensation programs established by the deferred compensation board; purchase of forfeited creditable service under the Wisconsin retirement system; reimbursement of moneys paid by the department of employe trust funds as a result of misrepresentation, fraud or error; and creditable military service under the Wisconsin retirement system (suggested as remedial legislation by the Dept. of Employee Trust Funds).

Co-Chair Wirch opened the meeting to public testimony on S.B. 326. Appearing before the Committee was:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Mr. Dave Stella</u> , Dept. of Employee Trust Funds	IN FAVOR

Hearing no further requests for testimony, Co-Chair Wirch closed the public hearing on S.B. 326.

Registering on S.B. 326 were:

	<u>NAME</u>	<u>POSITION</u>
1.	<u>Ms. Jane Elmer</u> , WREA	INFORMATION INFORMATION INFORMATION INFORMATION INFORMATION
2.	<u>Ms. Eunice Berg</u> , WREA	
3.	<u>Mr. Blair Testin</u> , WREA	
4.	<u>Mr. Hal Rebholz</u> , WREA	
5.	<u>Mr. Howard Wilsmann</u> , WREA	

EXECUTIVE SESSION

Roll call was taken as follows:

- Present: (8) Sen. Wirch, Rep. Vrakas, Sen. Erpenbach, Speaker Jensen, Rep. Schneider, Mr. Stella, Mr. Heineck, Ms. Lattis*.
- Absent: (2) Sen. Panzer, Mr. Scott.

SENATE BILL 326

(Agenda Item 8)

Representative Vrakas moved, seconded by Senator Wirch to recommend Senate Bill 326 as good public policy.

Roll call vote as follows:

Ayes: (8) Sen. Wirch, Rep. Vrakas, Sen. Erpenbach, Speaker Jensen,
Rep. Schneider, Mr. Stella, Mr. Heineck, Ms. Lattis*.

Noes: (0)

Absent: (2) Sen. Panzer, Mr. Scott.

Motion carried by roll call vote.

OTHER MATTERS

(Agenda Item 9)

Co-Chair Vrakas acknowledged that Mr. Dave Heineck is retiring this week and today was his last meeting of the Joint Survey Committee on Retirement Systems. Mr. Heineck represented the Office of the Commissioner of Insurance on the Joint Survey Committee on Retirement Systems and the Retirement Research Committee for approximately 11 1/2 years.

ADJOURNMENT

(Agenda Item 10)

The meeting of the Joint Survey Committee on Retirement Systems adjourned at 6:55 p.m. The next meeting will be at the call of the Co-Chairs.

Debra Breggeman, Recording Secretary

STATE OF WISCONSIN
JOINT SURVEY COMMITTEE ON RETIREMENT SYSTEMS

MONDAY, MARCH 6, 2000

11:00 A.M.

ROOM 417 NORTH (GAR), STATE CAPITOL BLDG.

A G E N D A

1. Call to Order and Roll Call.
2. Consideration of the Minutes of the February 21, 2000 Meeting.
3. Senate Bill 365 relating to executive participating employe status under the Wisconsin retirement system for certain court commissioners. (Public Hearing)
4. Assembly Bill 800 relating to staff support for the joint survey committee on retirement systems and the retirement research committee and making an appropriation. (Public Hearing and Executive Session)
5. Senate Bill 97 relating to increasing the membership of the employe trust funds board. (Executive Session)
6. Assembly Bill 455 relating to establishing a presumption for employment-connected disease for state and county fire fighters. (Executive Session)
7. Senate Bill 142 relating to classifying county jailers as protective occupation participants for the purposes of the Wisconsin retirement system. (Executive Session)
8. Assembly Bill 48 relating to classifying county jailers as protective occupation participants for the purposes of the Wisconsin retirement system. (Executive Session)
9. Other Matters.
10. Adjournment.