

2001 DRAFTING REQUEST

Bill

Received: 10/09/2001

Received By: champra

Wanted: As time permits

Identical to LRB:

For: Stephen Freese (608) 266-7502

By/Representing: Leslie Travis for Rob

This file may be shown to any legislator: NO

Drafter: champra

May Contact:

Addl. Drafters:

Subject: Employ Pub - retirement

Extra Copies:

Submit via email: NO

Pre Topic:

No specific pre topic given

Topic:

Deductions from annuity payments under the Wisconsin retirement system

Instructions:

See Attached.

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	champra 10/10/2001	jdye 10/11/2001		_____			State Retire
/1			pgreensl 10/11/2001	_____	lrb_docadmin 10/11/2001	lrb_docadmin 10/15/2001	

FE Sent For:

LAtintro.

<END>

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1?	champra	1 10/11 jld	10/11 ps	10/11 getb			

FE Sent For:

<END>

## Champagne, Rick

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**From:** Travis, Leslie  
**Sent:** Tuesday, October 09, 2001 1:43 PM  
**To:** Champagne, Rick  
**Subject:** lrb 3564

Hi Rick,

Rep Freese (Rob from his office) will be requesting a draft of our lrb3564 relating to creating a check-off for union dues on one's annuity. This will be an Assembly companion bill, which we have approved. Thanks again.



State of Wisconsin  
2001 - 2002 LEGISLATURE

LRB-35641  
RAC:rs&cjs:pg

SOON

2001 BILL

MOVE  
LKB-400011  
RAC: r

Regen

1 AN ACT relating to: deductions to labor and professional organizations from  
2 annuity payments under the Wisconsin retirement system.

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*Analysis by the Legislative Reference Bureau*

This bill requires that the department of employee trust funds (DETF) develop a proposal to allow annuitants under the Wisconsin retirement system (WRS) to make deductions from their monthly annuity payments to organizations that represent WRS annuitants, including labor and professional organizations. The bill also requires DETF to submit the proposal to the joint committee on finance and to the joint survey committee on retirement systems no later than September 15, 2002.

This bill will be referred to the joint survey committee on retirement systems for a detailed analysis, which will be printed as an appendix to this bill.

For further information see the *state* fiscal estimate, which will be printed as an appendix to this bill.

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*The people of the state of Wisconsin, represented in senate and assembly, do enact as follows:*

3 SECTION 1. Nonstatutory provisions.

4 (1) The department of employee trust funds shall develop a proposal to allow  
5 annuitants under the Wisconsin retirement system to make deductions from their

**BILL**

1 monthly annuity payments to organizations that represent annuitants of the  
2 Wisconsin retirement system, including labor and professional organizations. The  
3 department shall submit the annuity deduction proposal to the joint committee on  
4 finance and to the joint survey committee on retirement systems no later than  
5 September 15, 2002. The proposal shall include provisions that do all of the  
6 following:

7 (a) Protect the confidentiality of the annuitants.

8 (b) Establish procedures to allow annuitants to make deductions as soon as  
9 practicable after the establishment of an annuity deduction program.

10 (c) Recommend methods to cover any costs incurred by the department in  
11 administering an annuity deduction program.

12 (d) Determine the need for rule-making authority.

13 (2) When submitting its agency budget request for the 2003-05 biennium  
14 under section 16.42 of the statutes, the department shall include in its request the  
15 costs to implement the annuity deduction program developed under subsection (1).

16 (END)



# State of Wisconsin

## LEGISLATIVE REFERENCE BUREAU

100 NORTH HAMILTON STREET  
5TH FLOOR  
MADISON, WI 53701-2037

STEPHEN R. MILLEH  
CHIEF

LEGAL SECTION: (608) 266-3561  
LEGAL FAX: (608) 264-6948

October 11, 2001

### MEMORANDUM

To: Representative Freese

From: Rick A. Champagne, Senior Attorney

Re: LRB-4000/1 Deductions from annuity payments under the Wisconsin retirement system

The attached draft was prepared at your request. Please review it carefully to ensure that it is accurate and satisfies your intent. If it does and you would like it jacketed for introduction, please indicate below for which house you would like the draft jacketed and return this memorandum to our office. If you have any questions about jacketing, please call our program assistants at 266-3561. Please allow one day for jacketing.

JACKET FOR ASSEMBLY  JACKET FOR SENATE

If you have any questions concerning the attached draft, or would like to have it redrafted, please contact me at (608) 266-9930 or at the address indicated at the top of this memorandum.

If the last paragraph of the analysis states that a fiscal estimate will be prepared, the LRB will request that it be prepared after the draft is introduced. You may obtain a fiscal estimate on the attached draft before it is introduced by calling our program assistants at 266-3561. Please note that if you have previously requested that a fiscal estimate be prepared on an earlier version of this draft, you will need to call our program assistants in order to obtain a fiscal estimate on this version before it is introduced.

Please call our program assistants at 266-3561 if you have any questions regarding this memorandum.