

2001 Jr2 DRAFTING REQUEST

Assembly Amendment (AA-AB1)

Received: **03/07/2002**

Received By: **shoveme**

Wanted: **As time permits**

Identical to LRB:

For: **Legislative Fiscal Bureau 6-9916**

By/Representing: **Olin**

This file may be shown to any legislator: **NO**

Drafter: **shoveme**

May Contact:

Addl. Drafters:

Subject: **Counties - miscellaneous
Munis - miscellaneous**

Extra Copies: **JK**

Submit via email: **NO**

Pre Topic:

LFB:.....Olin -

Topic:

County and municipal operating levy limit changes

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/1	shoveme 03/07/2002	csicilia 03/07/2002	pgreensl 03/07/2002	_____	lrb_docadmin 03/07/2002		
/2	shoveme 03/09/2002	chanaman 03/09/2002	chanaman 03/09/2002	_____	lrb_docadmin 03/10/2002		

FE Sent For:

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12 MES
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/1	shoveme	1 cjs 3/6 02 3/7	h pg	3/7 8/11/02			

11 MES
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3/7/02

<END>

and municipality's payment in November, 2002, to be made from the permanent endowment fund as follows:

(available endowment funds, as determined by DOA) ÷ \$826,068,930

7. Reduce individual appropriations in 2002-03 as follows to reflect the estimated impact of the use of \$594,000,000 in permanent endowment funds in that year:

Small municipalities shared revenue	-\$6,790,500
Shared revenue account	-574,391,600
County mandate relief	<u>-12,817,900</u>
TOTAL	-\$594,000,000

8. Maintain current law regarding Milwaukee County's contribution for child welfare services, which includes a deduction of \$20,101,300 annually from shared revenue payments.

B. County and Municipal Operating Levy Limit. Modify the Governor's recommendation as follows:

1. ✓ Change the definition of "inflation" to mean a percentage equal to the average, annual percentage change in the U.S. consumer price index for all urban consumers, U.S. city average, as determined by the U.S. Department of Labor, for the 12 months ending on September 30 of the year of the levy. Modify the date by which DOR would notify political subdivisions from August 15 to November 1. [This is the same measure used for the expenditure restraint program.]

2. ✓ Replace the municipal adjustment to the inflation measure based on population with an adjustment set at a percentage equal to 60% of the percentage change in the jurisdiction's equalized value due to new construction, less improvements removed, between the year before the year of the levy and the previous year, but not less than 0% nor greater than 2%. [This is the same measure used for the expenditure restraint program.]

3. ✓ Authorize an adjustment to the allowable increase calculated for each county and municipality equal to 50% of the difference between the prior year's allowable and adopted levy.

C. Debt Service Payment from the Permanent Endowment Fund. Delete the Governor's recommendations that would authorize the payment of debt service from the permanent endowment fund, which is estimated at \$200,000,000. Instead, increase the Act 16 transfer from the permanent endowment fund to the general fund in 2001-02 by \$200,000,000, from \$450,000,000 to \$650,000,000.

D. Wisconsin Technical College System. Delete the proposed educational assistance for dislocated workers program and the related funding of \$4,200,000 GPR in 2002-03. Increase funding for WTCS general aid by \$5,328,700 GPR in 2002-03, which would restore the funding reduction proposed by the Governor. Delete the proposed mill rate and levy limit changes in the bill.



State of Wisconsin
2001 - 2002 LEGISLATURE

January 2002 Special Session

LRBb2353/1

MES:.....

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LFB:.....Olin – County and municipal operating levy limit changes

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

ASSEMBLY AMENDMENT ,

TO ASSEMBLY BILL 1

P-note

STET: leave as typed

1 At the locations indicated, amend the bill as follows:

2 1. Page 76, line 18: delete lines 18 to 20 and substitute:

3 “(b) “Inflation” means a percentage equal to the average annual percentage
4 change in the U.S. consumer price index for all urban consumers, U.S. city average,
5 as determined by the U.S. department of labor, for the 12 months ending on
6 September 30 of the year of the operating levy.”

7 2. Page 77, line 3: after that line insert:

8 “(b) “Valuation factor” means a percentage equal to 60% of the percentage
9 change in a municipality’s equalized value due to new construction, less
10 improvements removed, between the year before the year of the operating levy and
11 the previous year, but not less than zero nor greater than 2.”

STET: leave as typed

**DRAFTER'S NOTE
FROM THE
LEGISLATIVE REFERENCE BUREAU**

LRBb2353/1dn
MES:cjs:pg

March 7, 2002

Rick Olin:

Do you want "valuation factor" to be cross-referenced in s. 66.0602 (4), the DOR notification subsection, as is the case with "inflation" and "population"?

Marc E. Shovers
Senior Legislative Attorney
Phone: (608) 266-0129
E-mail: marc.shovers@legis.state.wi.us

Mar. 9. 2002 2:41PM LFB



Legislative Fiscal Bureau
One East Main, Suite 301 • Madison, WI 53703 • (608) 266-3847 • Fax: (608) 267-6873

Date: _____

DELIVER TO: Marc Shovers

Addressee Fax #: _____ Addressee Phone #: _____

of Pages, Including Cover: _____ Sender's Initials: _____

From: Rick Olin

Message:

The FAX of
LRBB 2353
is for Marc
Shovers

Thanks
Rick Olin

2001 - 2002 LEGISLATURE
January 2002 Special Session

LRBb2353/1
MES:cjs:pg

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6 September 30 of the year of the operating levy.”.

OK 7 2. Page 77, line 3: after that line insert:

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9 change in a municipality’s equalized value due to new construction, less
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11 the previous year, but not less than zero nor greater than 2.”.

OK 1

3. Page 77, line 4: delete "political subdivision" and substitute "municipality".

2

4. Page 77, line 6: delete that line and substitute "by a percentage that exceeds

3

the sum of the ~~following~~ percentages that are specified in paragraphs (a) ~~(c)~~ and (d),

4

and no county whose total levy rate is equal to or greater than .001 may increase its

5

operating levy, each year, by a percentage that exceeds the sum of the ~~following~~

6

percentages that are specified in paragraphs (a) ~~(b)~~ and (d):".

7

5. Page 77, line 7: delete lines 7 and 8 and substitute:

8

"(a) Inflation."

the amount specified in paragraph

9

6. Page 77, line 9: delete "political subdivision" and substitute "county".

10

7. Page 77, line 10: after that line insert:

11

"(c) The valuation factor.

12

(d) ~~A percentage~~ ^{An amount} equal to 50% of the difference between the political

13

subdivision's allowable operating levy, as determined in the prior year, and the

14

political subdivision's adopted operating levy, as determined in the prior year."

15

8. Page 79, line 8: delete "August 15" and substitute "November 1".

16

(END)



9. Page 79, line 9: delete "and" and substitute

" , its valuation factor and its "



Marc - This is in response to your drafter's note - The answer is "yes."

Thanks Rick



State of Wisconsin
2001 - 2002 LEGISLATURE
January 2002 Special Session

LRBb2353/1
MES:cjs:pg

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LFB:.....Olin – County and municipal operating levy limit changes

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

ASSEMBLY AMENDMENT ,

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today
3/9

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8 "(a) Inflation."

9 **6.** Page 77, line 9: delete "political subdivision" and substitute "county".

10 **7.** Page 77, line 10: after that line insert:

11 "(c) The valuation factor.

12 (d) ^{An amount} ~~A percentage~~ equal to 50% of the difference between the political
13 subdivision's allowable operating levy, as determined in the prior year, and the
14 political subdivision's adopted operating levy, as determined in the prior year."

15 **8.** Page 79, line 8: delete "August 15" and substitute "November 1".

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~~8. Page 79, line 9:~~ ^{8. Page 79, line 9:} after "inflation" insert
" , valuation factor, "

(END)



State of Wisconsin
2001 - 2002 LEGISLATURE

January 2002 Special Session

LRBb2353/2
MES:cjs&ch:cmh

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