

2001 Jr2 DRAFTING REQUEST

Senate Amendment (SA-SSA1-AB1)

Received: **03/27/2002**

Received By: **grantpr**

Wanted: **As time permits**

Identical to LRB:

For: **Senate Democratic Caucus**

By/Representing: **Engel**

This file may be shown to any legislator: **NO**

Drafter: **grantpr**

May Contact:

Addl. Drafters:

Subject: **Education - MPS**
Education - school finance

Extra Copies: **MJL**

Submit via email: **NO**

Pre Topic:

SCC:.....Engel - CN4601,

Topic:

Milwaukee parental choice program funding

Instructions:

See Attached

Drafting History:

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	grantpr 03/27/2002	csicilia 03/27/2002		_____			
/1			pgreensl 03/27/2002	_____	lrb_docadmin 03/27/2002		
/2	grantpr 04/02/2002	jdye 04/02/2002	rschluet 04/02/2002	_____	lrb_docadmin 04/02/2002		

FE Sent For:

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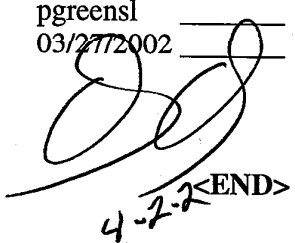
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4-2-2<END>

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1?	grantpr	1/27/02	1/27/02	3/27/02			

FE Sent For:

<END>

PG

PUBLIC INSTRUCTION

Milwaukee Parental Choice Program Funding

CN
4601

Motion:

Move to make the following modifications to the Milwaukee parental choice program: (a) specify that the per pupil payment amount under the program in the 2002-03 school year be set at \$2,000 for a student in grades K-8 student and at \$3,000 for a student in grades 9-12; (b) specify that the per pupil payment amount under the program in the 2003-04 school year and in subsequent school years be set at \$1,000 for a student in grades K-8 student and at \$1,500 for a student in grades 9-12; (c) change the appropriation for the program from a sum sufficient appropriation to a sum certain appropriation; (d) specify that if the funding in the appropriation is insufficient to fund program payments, the payments be prorated.

Note:

Under current law, the state will expend an estimated \$68,250,000 in 2002-03 from the choice program appropriation. This amount represents the cost of providing payments under the program of an estimated \$5,784 per pupil to 11,800 pupils in 2002-03. Expenditures under the program will be partially offset by a reduction from the general school aids for which MPS is eligible equal to 45% of the estimated choice program appropriation, or \$30,712,500. The remaining 55% of the cost, or \$37,537,500, would be funded from the general fund.

As a result of reducing the per pupil payment under this motion, choice program payment funding would be reduced by \$42.9 million in 2002-03. The GPR lapse attributable to the choice program from MPS general school aids would be reduced by \$19.3 million in 2002-03. In total, the motion would reduce general fund expenditures by \$23.6 million in 2002-03.

To the extent that the reduced payment amount would reduce participation in the choice program, it is possible that some pupils that would otherwise have participated in choice program would enroll in Milwaukee Public Schools. Under revenue limits, one-third of the number of pupils that otherwise would have participated in the choice program that instead enroll in MPS would count immediately under the three-year rolling average of enrollment. Revenue limits for MPS would fully reflect the addition of the number of choice pupils only in the third year.

An increase to revenue limits would increase partial school revenues and therefore increase

the cost of maintaining the state's two-thirds funding goal. MPS' membership count for revenue limit purposes declined from 1998 to 1999 to 2000, and increased slightly in 2001. Given that revenue limits are calculated using a three-year rolling average, assuming MPS membership would otherwise hold steady in 2002, up to 2,450 pupils in 2002-03 could potentially move from a choice school to an MPS school and offset declining enrollment.

Under current law, if a school district's three-year rolling average pupil enrollment was less than the prior year three-year rolling average, the district receives a positive, nonrecurring adjustment to its revenue limit in a dollar amount equal to 75% of what the decline in the three-year rolling average memberships would have generated. Thus, the first 2,450 pupils would generate additional partial school revenues equal to the remaining 25% of the dollar amount not provided under the declining enrollment adjustment. For every 1,000 pupils added below the declining enrollment threshold, revenue limits would increase by approximately \$0.6 million in 2002-03, with \$0.4 million in 2002-03 in general school aids needed to maintain two-thirds funding. For every 1,000 pupils added above the declining enrollment threshold, revenue limits would increase by approximately \$2.6 million in 2002-03, with \$1.7 million in 2002-03 in general school aids needed to maintain two-thirds funding.

Under this motion, no funding would be provided for general school aids to maintain two-thirds funding of partial school revenues that would result from any increase to the MPS revenue limit as a result of higher membership. Because the number of students by which MPS membership would increase is unknown, the estimated fiscal effect of maintaining two-thirds funding of partial school revenues as a result of any increase in MPS membership is indeterminate. Because shared costs are aided on a prior year basis under the equalization formula, any additional costs incurred by MPS in 2002-03 under this motion would be aided in 2003-04. Further, to the extent that MPS' membership and shared costs increase, this could result in a shift in equalization aid to MPS from other districts in the year after the members and costs are added.

[Change to Bill: -\$42,880,000 GPR; -\$19,296,000 GPR-Lapse; Net Change to Spending: -\$23,584,000 GPR]

2001

Date (time)
needed _____

LRB b 2174, 1

CAUCUS BUDGET AMENDMENT
[CAUCUS AMDTS. ONLY]

PG : cjs : _____

See form **AMENDMENTS — COMPONENTS & ITEMS.**

CAUCUS AMENDMENT
TO SENATE SUBSTITUTE AMENDMENT 1
TO 2001 SPECIAL SESSION ASSEMBLY BILL 1

>>FOR CAUCUS SUPERAMENDMENT — NOT FOR INTRODUCTION<<

At the locations indicated; amend the substitute amendment as follows:

#. Page 11, line 21: *after that line insert:*

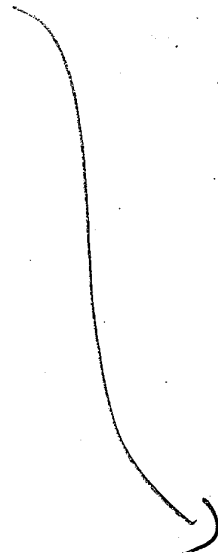
#. Page, line:

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2001

File With Statute **20.005 (3)** Schedule

LRB _____ / _____

\$\$\$ SCHEDULE

In the component bar:

For the action phrase, execute: create → action: → ch20

For the table layout, execute: create → <Table> → \$sched

~~SECTION #. 20.005 (3) (schedule) of the statutes: at the appropriate place, insert the following amounts for the purposes indicated:~~

2001-02 2002-03

" 20. 255 .. Public instruction,
..... department of

(2) AIDS FOR LOCAL EDUCATIONAL
..... PROGRAMMING

(fu) Milwaukee parental
..... choice program

..... GPR ✓ ✓ 0 25,350,000

20. _____

()

()

Page 14, line 6: after that line insert:
repealed and recreated

" Section #. 20.255 (2) (fu) of the statutes is amended to read:

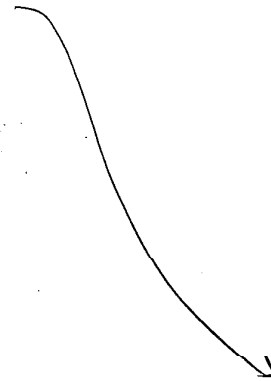
32 m

The amounts in the schedule for

20.255 (2) (fu) Milwaukee parental choice program. ~~As sufficient to make~~ the payments to private schools under s. 119.23 (4) and (4m). "

History: 1971 c. 42, 56, 125; 1971 c. 152 s. 38; 1971 c. 154 s. 80; 1971 c. 211 ss. 24, 126; 1971 c. 215; 1973 c. 89 s. 20 (2); 1973 c. 90, 190, 243, 300, 307, 333, 336; 1975 c. 39 ss. 97 to 109, 732 (1); 1975 c. 105, 220, 224, 395; 1977 c. 26 s. 75; 1977 c. 29; 1977 c. 83 s. 26; 1977 c. 418 ss. 88m to 90, 929 (55); 1979 c. 34 ss. 164 to 191, 2102 (43) (a); 1979 c. 221 ss. 96e to 97w, 2200 (43); 1979 c. 331; 1979 c. 346 ss. 9, 15; 1981 c. 20, 86, 169; 1981 c. 314 s. 146; 1983 a. 22 s. 6; 1983 a. 27 ss. 158 to 212, 2200 (42), 2202 (42); 1983 a. 192; 1983 a. 333 s. 6; 1983 a. 370; 1985 a. 29, 56, 75, 120; 1987 a. 27, 339, 399; 1989 a. 31, 56, 114, 122, 269, 299, 309, 336, 359; 1991 a. 32, 39, 196, 269; 1993 a. 16, 168, 367, 377, 437, 454, 458, 490, 491; 1995 a. 27 ss. 563, 567 to 599, 622, 623, 9145 (1); 1995 a. 49, 227; 1997 a. 27, 113, 164, 237, 252; 1999 a. 9, 185; 2001 a. 16.

Page 161, line 11: after that line insert:



284 d
Section # 119.23 (4) (b) (intro.)

of the statutes is ~~numbered 119.23(4)(b)2~~ and amended to read:

(intro.)
119.23 (4) (b) ~~2~~ (Upon receipt from the pupil's parent or guardian of proof of the pupil's enrollment in the private school during a school term, the state superintendent shall pay to the parent or guardian, from the appropriation under s. 20.255 (2) (fu), ~~an amount equal to the lesser of the following:~~
Amount

- ~~1. The amount equal to the private school's operating and debt service cost per pupil that is related to educational programming, as determined by the department.~~
- ~~2. The sum of the amount paid per pupil under this subsection in the previous school year and the amount of revenue increase per pupil allowed under subch. VII of ch. 121 in the current school year.~~

History: 1989 a. 336; 1993 a. 16; 1995 a. 27 ss. 4002 to 4009, 9145 (1); 1995 a. 216; 1997 a. 27, 113; 1999 a. 9; 2001 a. 16.

~~SEC. REN; 119.23 (4) (b) 1. and 2.; 119.23 (4) (b) 1. a. and b.
SEC. CR; 119.23 (4) (b) 1. (intro.)
119.23 (4) (b) 1. (intro.) In the 2001-02 school year,
the lesser of the following:~~

~~to the extent permitted under fed law~~

¶ - SEC. 284g RR; 119.23 (4)(b) 1.

¶ 119.23 (4)(b) 1. In the 2002-03 school year, ^② \$2,000 for a pupil ~~enrolled~~ enrolled in the elementary grades ~~in grades~~ and \$3,000 for a pupil enrolled in ~~the~~ the high school grades.

¶ SEC. 284i RR; 119.23 (4)(b) 2.

¶ 119.23 (4)(b) 2. In the 2003-04 school year and in each school year thereafter, ^② \$1,000 for a pupil ^{enrolled} enrolled in the elementary grades ^{and} and \$1,500 for a pupil ^{enrolled} enrolled in the high school grades.

¶ SEC. 284 k. CR. 119.23 (4p)

¶ 119.23 (4p) [ⓑ] If the appropriation under
S. 20.255 (2) (fv)
S. 20.255 (2) (fu) in any fiscal year is

insufficient to pay the full amount under
subs. (4) and (4m), the state superintendent
prorate
shall prorate the payments."

Page 447, line 24: after that line insert:

(CS)
“(29) MILWAUKEE PARENTAL CHOICE PROGRAM. The
treatment of ^{sections} 20.255 (2)(f), and 119.23 (4)
(b) (intro.) ~~of~~ ^{and} 2. and (4) of the
statute takes effect on July 1, 2002.”

(End)

4/2/02

Talked w/ Andy Engle from the
senate + discussed the potential problem
of paying ~~the~~ subjects a flat dollar amount,
which could be more than the school's
educational cost per pupil. He instructed
me to redraft the amendments, restoring
the ^{current} payment calculation - i.e., the flat
dollar amt or the school's educational cost
cost, whichever is less.



State of Wisconsin
 2001 - 2002 LEGISLATURE
 January 2002 Special Session

LRBb2774/Y

PG:cjs:pg

L & JLD

SCC:.....Engel - CN4601, Milwaukee parental choice program funding

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT ,

TO SENATE SUBSTITUTE AMENDMENT 1,

TO ASSEMBLY BILL 1

1 At the locations indicated, amend the substitute amendment as follows:

2 1. Page 11, line 21: after that line insert:

3 "20.255 Public instruction, department of

4 (2) AIDS FOR LOCAL EDUCATIONAL PROGRAMMING

5 (fu) Milwaukee parental choice pro-

6 gram GPR A -0- 25,350,000

7 .

8 2. Page 14, line 6: after that line insert:

9 "SECTION 32m. 20.255 (2) (fu) of the statutes is repealed and recreated to read:

1 20.255 (2) (fu) *Milwaukee parental choice program*. The amounts in the
2 schedule for private schools under s. 119.23 (4) and (4m)."

3 **3.** Page 161, line 11: after that line insert:

4 ~~"SECTION 284d. 119.23 (4) (b) (intro.) of the statutes is amended to read:~~

5 ~~119.23 (4) (b) (intro.) Upon receipt from the pupil's parent or guardian of proof~~
6 ~~of the pupil's enrollment in the private school during a school term, the state~~
7 ~~superintendent shall pay to the parent or guardian, from the appropriation under s.~~
8 ~~20.255 (2) (fu), an amount equal to the lesser of the following amount:~~

9 ~~"SECTION 284g. 119.23 (4) (b) ^{2.} of the statutes is repealed and recreated to read:~~

10 ~~119.23 (4) (b) ^{2.} In the 2002-03 school year, \$2,000 for a pupil enrolled in the~~
11 ~~elementary grades and \$3,000 for a pupil enrolled in the high school grades~~ ^{and in}

12 ~~SECTION 284i. 119.23 (4) (b) ^{2.} of the statutes is repealed and recreated to read:~~

13 ~~119.23 (4) (b) ^{2.} In the 2003-04 school year and in each school year thereafter,~~
14 \$1,000 for a pupil enrolled in the elementary grades and \$1,500 for a pupil enrolled
15 in the high school grades.

16 **SECTION 284k.** 119.23 (4p) of the statutes is created to read:

17 119.23 (4p) If the appropriation under s. 20.255 (2) (fu) in any fiscal year is
18 insufficient to pay the full amount under subs. (4) and (4m), the state superintendent
19 shall prorate the payments."

20 **4.** Page 447, line 24: after that line insert:

21 "(2q) MILWAUKEE PARENTAL CHOICE PROGRAM. The treatment of sections 20.255
22 (2) (fu) and 119.23 (4) (b) ~~119.23 (4) (b) 1, 2, and (4p)~~ and 2. and (4p) of the statutes takes effect on July
23 1, 2002."

24 (END)



State of Wisconsin
2001 - 2002 LEGISLATURE
January 2002 Special Session

LRBb2774/2
PG:cjs&jld:rs

SCC:.....Engel - CN4601, Milwaukee parental choice program funding

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

**CAUCUS SENATE AMENDMENT ,
TO SENATE SUBSTITUTE AMENDMENT 1,
TO ASSEMBLY BILL 1**

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 11, line 21: after that line insert:

3 **“20.255 Public instruction, department of**

4 (2) AIDS FOR LOCAL EDUCATIONAL PROGRAMMING

5 (fu) Milwaukee parental choice pro-

6 gram GPR A -0- 25,350,000

7 ”.

8 **2.** Page 14, line 6: after that line insert:

9 **“SECTION 32m.** 20.255 (2) (fu) of the statutes is repealed and recreated to read:

1 20.255 (2) (fu) *Milwaukee parental choice program*. The amounts in the
2 schedule for private schools under s. 119.23 (4) and (4m).”.

3 **3.** Page 161, line 11: after that line insert:

4 “**SECTION 284g.** 119.23 (4) (b) 2. of the statutes is repealed and recreated to
5 read:

6 119.23 (4) (b) 2. In the 2002–03 school year, \$2,000 for a pupil enrolled in the
7 elementary grades and \$3,000 for a pupil enrolled in the high school grades; and in
8 the 2003–04 school year and in each school year thereafter, \$1,000 for a pupil
9 enrolled in the elementary grades and \$1,500 for a pupil enrolled in the high school
10 grades.

11 **SECTION 284k.** 119.23 (4p) of the statutes is created to read:

12 119.23 (4p) If the appropriation under s. 20.255 (2) (fu) in any fiscal year is
13 insufficient to pay the full amount under subs. (4) and (4m), the state superintendent
14 shall prorate the payments.”.

15 **4.** Page 447, line 24: after that line insert:

16 “(2q) **MILWAUKEE PARENTAL CHOICE PROGRAM.** The treatment of sections 20.255
17 (2) (fu) and 119.23 (4) (b) 2. and (4p) of the statutes takes effect on July 1, 2002.”.

18 **(END)**