

**2001 Jr2 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-AB1)**

Received: **03/28/2002**

Received By: **jkreye**

Wanted: **As time permits**

Identical to LRB:

For: **Senate Democratic Caucus**

By/Representing: **Engel**

This file may be shown to any legislator: **NO**

Drafter: **jkreye**

May Contact:

Addl. Drafters: **shoveme**

Subject: **Shared Revenue  
Munis - miscellaneous**

Extra Copies:

Submit via email: **NO**

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**Pre Topic:**

SCC:.....Engel - CN7608,

---

**Topic:**

Merger incentives for municipalities based on increased shared revenue payments

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**Instructions:**

See Attached

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**Drafting History:**

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
/?	jkreye 03/28/2002	gilfokm 03/29/2002		_____			
	jkreye 03/29/2002			_____			
/1	jkreye 04/01/2002	gilfokm 04/01/2002	jfrantze 03/29/2002	_____	lrb_docadmin 04/01/2002		
/2	jkreye 04/01/2002	gilfokm 04/01/2002	rschluet 04/01/2002	_____	lrb_docadmin 04/01/2002		
/3			rschluet	_____	lrb_docadmin		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
			04/02/2002	_____	04/02/2002		
/4	jkreye 04/02/2002	gilfokm 04/02/2002	rschluet 04/02/2002	_____	lrb_docadmin 04/02/2002		
	jkreye 04/03/2002	gilfokm 04/03/2002		_____			
/5			rschluet 04/04/2002	_____	lrb_docadmin 04/04/2002		
/6	jkreye 04/04/2002	gilfokm 04/04/2002	rschluet 04/04/2002	_____	lrb_docadmin 04/04/2002		

FE Sent For:

<END>

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**Topic:**

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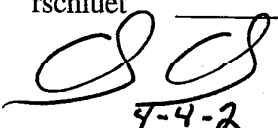
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**Instructions:**

See Attached

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	jkreye 03/29/2002			_____			
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/2	jkreye 04/01/2002	gilfokm 04/01/2002	rschluet 04/01/2002	_____	lrb_docadmin 04/01/2002		
/3		16-4/4 KMG	rschluet	 4-4-2	lrb_docadmin		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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	jkreye 04/03/2002	gilfokm 04/03/2002	_____	_____			
/5			rschluet 04/04/2002 _____	_____	lrb_docadmin 04/04/2002		

FE Sent For:

<END>

**2001 Jr2 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-AB1)**

Received: 03/28/2002

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May Contact:

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Subject: Shared Revenue  
Munis - miscellaneous

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Merger incentives for municipalities based on increased shared revenue payments

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**Instructions:**

See Attached

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	jkreye 03/29/2002			_____			
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/3		15-4/3 King	rschluet	_____	lrb_docadmin		

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<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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/4	jkreye 04/02/2002	gilfokm 04/02/2002	rschluet 04/02/2002 _____		lrb_docadmin 04/02/2002		

FE Sent For:

<END>

**2001 Jr2 DRAFTING REQUEST**

**Senate Amendment (SA-SSA1-AB1)**

Received: 03/28/2002

Received By: jkreyc

Wanted: As time permits

Identical to LRB:

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By/Representing: Engel

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Drafter: jkreyc

May Contact:

Addl. Drafters: shoveme

Subject: Shared Revenue  
Munis - miscellaneous

Extra Copies:

Submit via email: NO

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**Pre Topic:**

SCC:.....Engel - CN7608,

---

**Topic:**

Merger incentives for municipalities based on increased shared revenue payments

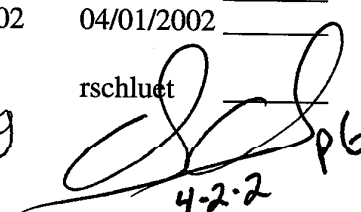
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**Instructions:**

See Attached

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/2	jkreyc 04/01/2002	gilfokm 04/01/2002	rschluet 04/01/2002	_____	lrb_docadmin 04/01/2002		
/3		14-4/2 kmg	rschluet	 4-2-2	lrb_docadmin		

<u>Vers.</u>	<u>Drafted</u>	<u>Reviewed</u>	<u>Typed</u>	<u>Proofed</u>	<u>Submitted</u>	<u>Jacketed</u>	<u>Required</u>
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FE Sent For:

**<END>**



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May Contact:

Addl. Drafters: shoveme

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Munis - miscellaneous

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/1	jkreye 04/01/2002	gilfokm 04/01/2002	jfrantze 03/29/2002	_____	lrb_docadmin 04/01/2002		
/2		1/3 - 4/1 [Signature]	rschluet 04/01/2002	_____	lrb_docadmin 04/01/2002		

[Signature]  
4-2-2

04/01/2002 03:53:41 PM

Page 2

FE Sent For:

**<END>**

2001 Jr2 DRAFTING REQUEST

Senate Amendment (SA-SSA1-AB1)

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May Contact:

Addl. Drafters: shoveme

Subject: Shared Revenue  
Munis - miscellaneous

Extra Copies:

Submit via email: NO

Pre Topic:

SCC:.....Engel - CN7608,

Topic:

Merger incentives for municipalities based on increased shared revenue payments

Instructions:

See Attached

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/1			jfrantze 03/29/2002		lrb_docadmin 04/01/2002		

FE Sent For:

*[Handwritten signature]*  
4-1-2  
<END>

2001 Jr2 DRAFTING REQUEST

Senate Amendment (SA-SSA1-AB1)

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Wanted: As time permits

Identical to LRB:

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By/Representing: Engel

This file may be shown to any legislator: NO

Drafter: jkreye

May Contact:

Addl. Drafters: *Shovene*

Subject: Shared Revenue  
Munis - miscellaneous

Extra Copies: *MES*

Submit via email: NO

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1/?	jkreye 03/28/2002	<i>3/29</i> <i>kmg</i>	<i>3/29</i>	<i>3/29</i>			

FE Sent For:

<END>

**Shared Revenue**

h2857

Provide merger incentives for municipalities

- Incentives should mirror those already in place for School Districts under State Statues 121.07(6)(e)1 and 2.
- Drafting instructions sent to LRB.

CN 7608

JK

121.07(6)(e)1.



1. For a school district created by a consolidation under s. 117.08 or 117.09, in the school year in which the consolidation takes effect and in each of the subsequent 4 school years, the amounts under pars. (b) and (d) shall be multiplied by 1.1 and rounded to the next lowest dollar.

121.07(6)(e)2.



2. For a school district from which territory was detached to create a school district under s. 117.105, in each of the 3 school years beginning on the July 1 following the effective date of the reorganization under s. 117.105, the amounts under pars. (b) and (d) shall be multiplied by 1.05 and rounded to the next lower dollar.



State of Wisconsin  
2001 - 2002 LEGISLATURE

January 2002 Special Session

LRBb2857P

JK:.....

*Handwritten initials and signatures: King, R, M...*

SCC:.....Engel – CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT ,

TO SENATE SUBSTITUTE AMENDMENT 1,

TO ASSEMBLY BILL 1

*in 3-29-02*

1 At the locations indicated, amend the substitute amendment as follows:

2 ✓ 1. Page 20, line 3: delete the material beginning with that line and ending with  
3 page 21, line 19.

4 ✓ 2. Page 28, line 12: delete the material beginning with that line and ending  
5 with page 29, line 3.

6 3. Page 139, line 17: delete the material beginning with that line and ending  
7 with page 153, line 25, and substitute:

8 "SECTION 239d. 79.03 (3) (a) of the statutes is amended to read:

9 79.03 (3) (a) The amount in the shared revenue account for municipalities,  
10 subject to sub. (4d), and the amount in the shared revenue account for counties, less

*Handwritten notes: 79.03 (3) (a) to 79.06 (3) (a) 7*

1 the payments under sub. (2) and s. 79.04, shall be allocated to each municipality and  
2 county respectively in proportion to its entitlement. In this paragraph, "entitlement"  
3 means the product of aidable revenues and tax base weight.

History: 1971 c. 125, 215; 1973 c. 90; 1975 c. 39; 1977 c. 29, 203, 418; 1979 c. 1; 1979 c. 34 ss. 903s to 905m, 2102 (46) (d); 1979 c. 221; 1981 c. 20, 93, 314, 317; 1983 a. 27, 189; 1985 a. 29, 120; 1987 a. 27, 399; 1989 a. 31, 56, 336; 1991 a. 39, 269; 1993 a. 16, 437, 490; 1995 a. 27; 1997 a. 27, 164, 237; 1999 a. 9; 1999 a. 150 s. 672; 2001 a. 16.

4 SECTION 242d. 79.03 (4d) of the statutes is created to read: *that are certified ✓  
as described in 0.66.0229*

5 79.03 (4d) (a) Beginning with distributions in 2003 and with consolidations  
6 after the effective date of this paragraph <sup>....</sup> [revisor inserts date], if municipalities  
7 consolidate, *under 0.66.0229* the resulting municipality shall receive a payment under sub. (3) in each  
8 of the 3 years following the date *on which the* of consolidation *is certified* that is equal to the amount of the  
9 payment determined under sub. (3) multiplied by 1.1. *that take effect*

10 (b) Beginning with distributions in 2003 and with annexations *down* after the  
11 effective date of this paragraph <sup>....</sup> [revisor inserts date], a *down* municipality from which  
12 territory was annexed *under 0.66.0217, 66.0219, 66.0221, or 66.0223* shall receive a payment under sub. (3) in each of the 3 years  
13 following the date *on which the* of annexation *takes effect* that is equal to the amount of the payment  
14 determined under sub. (3) multiplied by 1.05."

15 ✓ 4. Page 455, line 5: delete lines 5 to 7.

16 (END)



**Kreye, Joseph**

---

**From:** Olin, Rick  
**Sent:** Monday, April 01, 2002 12:18 PM  
**To:** Kreye, Joseph  
**Cc:** Ammerman, Fred  
**Subject:** LRBb2857/1 (CN 7608)

Please consider the following changes:

Page 2, lines 8, 10, 14 and 15

replace "payment" with "entitlement"

this achieves consistency with existing language in s. 79.03(3) and recognizes that calculated amounts will have to be prorated since

this provision does not provide additional funding

Page 2, lines 5 and 11

replace "2003" with "2004"

Act 16 imposes an across the board 1% increase for 2004, so the aidable revenues entitlement cannot be distinguished

Finally, some (many) municipalities will lose their "bonus aid" through the min/max calculations. Is this the SDC intent? This would occur because the min/max calculations under s. 79.06 cross reference all of s. 79.03, except s. 79.03(3c).

Let me know what you think.

Rick (6-9916)



State of Wisconsin  
2001 - 2002 LEGISLATURE

January 2002 Special Session

LRBb2857/7  
JK:kmg:jf

*RM not R*

SCC:.....Engel - CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT,

TO SENATE SUBSTITUTE AMENDMENT 1,

TO ASSEMBLY BILL 1

*4-1-02*

*INSERT 1-7 ✓*

1 At the locations indicated, amend the substitute amendment as follows:

2 ✓ 1. Page 20, line 3: delete the material beginning with that line and ending with  
3 page 21, line 10<sup>3</sup>

4 ~~2. Page 28, line 12: delete the material beginning with that line and ending~~  
5 ~~with page 29, line 3.~~

6 ~~3. Page 139, line 17: delete the material beginning with that line and ending~~  
7 ~~with page 153, line 25, and substitute:~~

8 "SECTION 239d. 79.03 (3) (a) of the statutes is amended to read:

9 79.03 (3) (a) The amount in the shared revenue account for municipalities,  
10 subject to sub. (4d), and the amount in the shared revenue account for counties, less

*#. Page 141, line 11: after that line insert:*

INS. KA-2

1 the payments under sub. (2) and s. 79.04, shall be allocated to each municipality and  
2 county respectively in proportion to its entitlement. In this paragraph, "entitlement"  
3 means the product of aidable revenues and tax base weight. "

4 "SECTION 242d. 79.03 (4d) of the statutes is created to read:

5 79.03 (4d) (a) Beginning with distributions in ~~2003~~ <sup>2004</sup> and with consolidations  
6 that are certified as described in s. 66.0229 after the effective date of this paragraph  
7 ... [revisor inserts date], if municipalities consolidate under s. 66.0229, the resulting  
8 municipality shall receive ~~payment~~ <sup>an entitlement</sup> under sub. (3) in each of the 3 years following  
9 the date on which the consolidation is certified that is equal to the amount of the  
10 ~~payment~~ <sup>entitlement</sup> determined under sub. (3) multiplied by 1.1. <sup>2004</sup>

11 (b) Beginning with distributions in ~~2003~~ <sup>2004</sup> and with annexations that take effect  
12 after the effective date of this paragraph ... [revisor inserts date], a town from which  
13 territory was annexed under s. 66.0217, 66.0219, 66.0221, or 66.0223 shall receive  
14 ~~payment~~ <sup>an entitlement</sup> under sub. (3) in each of the 3 years following the date on which the  
15 annexation takes effect that is equal to the amount of the ~~payment~~ <sup>entitlement</sup> determined under  
16 sub. (3) multiplied by 1.05."

17 4. Page 455, line 5: delete lines 5 to 7.

18 (END)

INS. KA-3

INSERT 2-16

2001-2002 DRAFTING INSERT  
FROM THE  
LEGISLATIVE REFERENCE BUREAU

LRBb2857/lins  
JK:kmg:jf

Insert 1 - 5 ✓

1 ✓ 1. Page 139, line 17: delete the material beginning with that line and ending  
2 with page 140, line 21.

3 ✓ 2. Page 140, line 25: delete "79.035."

4 ✓ 3. Page 141, line 24: delete the material beginning with "2002" and ending  
5 with "thereafter" on line 25 and substitute "2002; and \$11,221,100 in 2003 and in  
6 each year thereafter".

7 ✓ 4. Page 142, line 14: delete the material beginning with "In" and ending with  
8 "counties" on line 16 and substitute "In 2003 and subsequent years, the total amount  
9 to be distributed under ss. 79.03, 79.04, and 79.06 from s. 20.835 (1) (d) are  
10 \$776,783,700 to municipalities and \$172,378,300 to counties".

11 ✓ 5. Page 142, line 17: delete the material beginning with that line and ending  
12 with page 153, line 13, and substitute:

13 ✓ 6. Page 153, line 18: delete lines 18 to 25 ~~and substitute~~ STET

End of Insert

Insert 2 - 16 ✓

14 "SECTION 256b. 79.06 (1) (b) of the statutes is amended to read:

15 79.06 (1) (b) If the payments to any municipality or county under s. 79.03,  
16 excluding payments under s. 79.03 (3c) and (4d), in 1986 or any year thereafter are  
17 less than 95% of the combined payments to the municipality or county under this  
18 section and s. 79.03, excluding payments under s. 79.03 (3c) and (4d), for the previous  
19 year, the municipality or county has an aids deficiency. The amount of the aids  
20 deficiency is the amount by which 95% of the combined payments to the municipality

INS. KA-2

INS. KA-3

1 or county under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
 2 (4d), in the previous year exceeds the payments to the municipality or county under  
 3 s. 79.03, excluding payments under s. 79.03 (3c) and (4d), in the current year.

4 History: 1971 c. 125, 215; 1973 c. 90; 1975 c. 39; 1977 c. 29; 1979 c. 34, 221; 1981 c. 20, 93; 1983 a. 27; 1985 a. 29; 1991 a. 39; 1993 a. 16; 1995 a. 27; 2001 a. 16.

**SECTION 256d.** 79.06 (2) (b) of the statutes is amended to read:

*( ) as affected by 2001 Wisconsin Act 16*

5 79.06 (2) (b) If the payments to a municipality or county, except any county in  
 6 which there are no cities or villages, or any county created in the year 1846 or 1847,  
 7 with a population in the year 1990 greater than 16,000 but less than 17,000, as  
 8 determined by the 1990 federal decennial census, in any year exceed its combined  
 9 payments under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
 10 (4d), in the previous year by more than the maximum allowable increase, the excess  
 11 shall be withheld to fund minimum payments in that year under sub. (1) (c).

12 History: 1971 c. 125, 215; 1973 c. 90; 1975 c. 39; 1977 c. 29; 1979 c. 34, 221; 1981 c. 20, 93; 1983 a. 27; 1985 a. 29; 1991 a. 39; 1993 a. 16; 1995 a. 27; 2001 a. 16.

**SECTION 256e.** 79.06 (2) (c) of the statutes is amended to read:

13 79.06 (2) (c) In this subsection, "maximum allowable increase" in any year  
 14 means a percentage such that the sum for all municipalities or counties respectively  
 15 in that year of the excess of payments under ss. 79.02 and 79.03, excluding payments  
 16 under s. 79.03 (3c) and (4d), over the payments as limited by the maximum allowable  
 17 increase is equal to the sum of the aids deficiencies under sub. (1) in that year. "

History: 1971 c. 125, 215; 1973 c. 90; 1975 c. 39; 1977 c. 29; 1979 c. 34, 221; 1981 c. 20, 93; 1983 a. 27; 1985 a. 29; 1991 a. 39; 1993 a. 16; 1995 a. 27; 2001 a. 16.

**End of Insert 2 - 16**



State of Wisconsin  
 2001 - 2002 LEGISLATURE  
 January 2002 Special Session

LRBb2857/3  
 JK:kmg:rs

*pm not R*

SCC:.....Engel – CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT,  
 TO SENATE SUBSTITUTE AMENDMENT 1,  
 TO ASSEMBLY BILL 1

*in 4-1-02*

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 20, line 3: delete the material beginning with that line and ending with  
 3 page 21, line 3.

4 **2.** Page 139, line 17: delete the material beginning with that line and ending  
 5 with page 140, line 21.

6 **3.** Page 140, line 25: delete "79.035."

7 **4.** Page 141, line 11: *after that line insert:*

*delete lines 8 to 15 and substitute*

8 "SECTION 239d. 79.03 (3) (a) of the statutes is amended to read:

1           79.03 (3) (a) The amount in the shared revenue account for municipalities,  
2 subject to sub. (4d), and the amount in the shared revenue account for counties, less  
3 the payments under sub. (2) and s. 79.04, shall be allocated to each municipality and  
4 county respectively in proportion to its entitlement. In this paragraph, “entitlement”  
5 means the product of aidable revenues and tax base weight.”

6           **5.** Page 141, line 24: delete the material beginning with “2002” and ending  
7 with “~~thereafter~~” on line 25 and substitute “2002; and \$11,221,100 in 2003 and in  
8 each year thereafter”.

9           **6.** Page 142, line 14: delete the material beginning with “~~In~~” and ending with  
10 “~~counties~~” on line 16 and substitute “In 2003 and subsequent years, the total  
11 amounts to be distributed under ss. 79.03, 79.04, and 79.06 from s. 20.835 (1) (d) are  
12 \$776,783,700 to municipalities and \$172,378,300 to counties”.

13           **7.** Page 142, line 17: delete the material beginning with that line and ending  
14 with page 153, line 13, and substitute.

15           “**SECTION 242d.** 79.03 (4d) of the statutes is created to read:

16           79.03 (4d) (a) Beginning with distributions in 2004 and with consolidations  
17 that are certified as described in s. 66.0229 after the effective date of this paragraph  
18 .... [revisor inserts date], if municipalities consolidate under s. 66.0229, the resulting  
19 municipality shall receive an entitlement under sub. (3) in each of the 3 years  
20 following the date on which the consolidation is certified that is equal to the amount  
21 of the entitlement determined under sub. (3) multiplied by 1.1.

22           (b) Beginning with distributions in 2004 and with annexations that take effect  
23 after the effective date of this paragraph .... [revisor inserts date], a town from which  
24 territory was annexed under s. 66.0217, 66.0219, 66.0221, or 66.0223 shall receive

1 an entitlement under sub. (3) in each of the 3 years following the date on which the  
2 annexation takes effect that is equal to the amount of the entitlement determined  
3 under sub. (3) multiplied by 1.05.”

4 **8.** Page 153, line 18: delete lines 18 to 25 and substitute:

5 **“SECTION 256b.** 79.06 (1) (b) of the statutes is amended to read:

6 79.06 (1) (b) If the payments to any municipality or county under s. 79.03,  
7 excluding payments under s. 79.03 (3c) and (4d), in 1986 or any year thereafter are  
8 less than 95% of the combined payments to the municipality or county under this  
9 section and s. 79.03, excluding payments under s. 79.03 (3c) and (4d), for the previous  
10 year, the municipality or county has an aids deficiency. The amount of the aids  
11 deficiency is the amount by which 95% of the combined payments to the municipality  
12 or county under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
13 (4d), in the previous year exceeds the payments to the municipality or county under  
14 s. 79.03, excluding payments under s. 79.03 (3c) and (4d), in the current year.

15 **SECTION 256d.** 79.06 (2) (b) of the statutes, as affected by 2001 Wisconsin Act  
16 16, is amended to read:

17 79.06 (2) (b) If the payments to a municipality or county, except any county in  
18 which there are no cities or villages, or any county created in the year 1846 or 1847,  
19 with a population in the year 1990 greater than 16,000 but less than 17,000, as  
20 determined by the 1990 federal decennial census, in any year exceed its combined  
21 payments under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
22 (4d), in the previous year by more than the maximum allowable increase, the excess  
23 shall be withheld to fund minimum payments in that year under sub. (1) (c).

24 **SECTION 256e.** 79.06 (2) (c) of the statutes is amended to read:







State of Wisconsin  
2001 - 2002 LEGISLATURE  
January 2002 Special Session

LRBb2857/8  
JK:kmg:rs

PMR

SCC:.....Engel - CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT,  
TO SENATE SUBSTITUTE AMENDMENT 1,  
TO ASSEMBLY BILL 1

in 4-2-02

- 1 At the locations indicated, amend the substitute amendment as follows:
- 2 **1.** Page 20, line 3: delete the material beginning with that line and ending with
- 3 page 21, line 3.
- 4 **2.** Page 139, line 17: delete the material beginning with that line and ending
- 5 with page 140, line 21.
- 6 **3.** Page 140, line 25: delete "79.035".
- 7 **4.** Page 141, line 8: delete lines 8 to 15 and substitute:
- 8 **"SECTION 239d.** 79.03 (3) (a) of the statutes is amended to read:

1 79.03 (3) (a) The amount in the shared revenue account for municipalities  
2 subject to sub. (4d) and the amount in the shared revenue account for counties, less  
3 the payments under ~~sub. (2)~~ <sup>sub.</sup> and s. 79.04, shall be allocated to each municipality and  
4 county respectively in proportion to its entitlement. In this paragraph, "entitlement"  
5 means the product of aidable revenues and tax base weight."

6 5. Page 141, line 24: delete the material beginning with "2002" and ending  
7 with "thereafter" on line 25 and substitute "2002; and \$11,221,100 in 2003 and in  
8 each year thereafter".

9 6. Page 142, line 14: delete the material beginning with "In" and ending with  
10 "counties" on line 16 and substitute "In 2003 and subsequent years, the total  
11 amounts to be distributed under ss. 79.03, 79.04, and 79.06 from s. 20.835 (1) (d) are  
12 \$776,783,700 to municipalities and \$172,378,300 to counties".

13 7. Page 142, line 17: delete the material beginning with that line and ending  
14 with page 153, line 13, and substitute.

15 "SECTION 242d. 79.03 (4d) of the statutes is created to read:

16 79.03 (4d) (a) Beginning with distributions in 2004 and with consolidations  
17 that are certified as described in s. 66.0229 after the effective date of this paragraph  
18 .... [revisor inserts date], if municipalities consolidate under s. 66.0229, the resulting  
19 municipality shall receive an entitlement under ~~sub. (3)~~ <sup>this paragraph</sup> in each of the 3 years  
20 following the date on which the consolidation is certified that is equal to the amount  
21 of the entitlement determined under sub. (3) multiplied by <sup>1.0</sup> 1.1. ✓

22 (b) Beginning with distributions in 2004 and with annexations that take effect  
23 after the effective date of this paragraph .... [revisor inserts date], a town from which  
24 territory was annexed under s. 66.0217, 66.0219, 66.0221, or 66.0223 shall receive

*This paragraph*

1 an entitlement under ~~sub. (3)~~ in each of the 3 years following the date on which the  
2 annexation takes effect that is equal to the amount of the entitlement determined  
3 under sub. (3) multiplied by 1.05.”

4 **8.** Page 153, line 18: delete lines 18 to 25 and substitute:

5 **“SECTION 256b.** 79.06 (1) (b) of the statutes is amended to read:

6 79.06 (1) (b) If the payments to any municipality or county under s. 79.03,  
7 excluding payments under s. 79.03 (3c) and (4d), in 1986 or any year thereafter are  
8 less than 95% of the combined payments to the municipality or county under this  
9 section and s. 79.03, excluding payments under s. 79.03 (3c) and (4d), for the previous  
10 year, the municipality or county has an aids deficiency. The amount of the aids  
11 deficiency is the amount by which 95% of the combined payments to the municipality  
12 or county under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
13 (4d), in the previous year exceeds the payments to the municipality or county under  
14 s. 79.03, excluding payments under s. 79.03 (3c) and (4d), in the current year.

15 **SECTION 256d.** 79.06 (2) (b) of the statutes, as affected by 2001 Wisconsin Act  
16 16, is amended to read:

17 79.06 (2) (b) If the payments to a municipality or county, except any county in  
18 which there are no cities or villages, or any county created in the year 1846 or 1847,  
19 with a population in the year 1990 greater than 16,000 but less than 17,000, as  
20 determined by the 1990 federal decennial census, in any year exceed its combined  
21 payments under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
22 (4d), in the previous year by more than the maximum allowable increase, the excess  
23 shall be withheld to fund minimum payments in that year under sub. (1) (c).

24 **SECTION 256e.** 79.06 (2) (c) of the statutes is amended to read:



Fred

2857 — email language

replace with the e-mail  
language

## Kreye, Joseph

---

**From:** Ammerman, Fred  
**Sent:** Wednesday, April 03, 2002 1:42 PM  
**To:** Kreye, Joseph  
**Subject:** Changes to LRB b2857 and LRB b2870

Joe,

Please delete the aid concept included in LRB b2857/4 and substitute one as shown in the attachment. Thanks.

Fred



Consolidation.doc

79.097 of the statutes is created to read:

79.097 Consolidation and annexation aid. Beginning in 2004, municipalities that consolidate shall receive an aid payment for the three years following consolidation and towns from which territory is annexed shall receive an aid payment for the three years following the annexation. The department of revenue shall promulgate rules to administer these aid payments.

20.835 (1)(f) of the statutes is created to read:

20.835 (1)(f) Consolidation and annexation aid. The amounts in the schedule to make the payments under s. 79.097.





State of Wisconsin  
2001 - 2002 LEGISLATURE  
January 2002 Special Session

LRBb2857/A  
JK:kmg:rs

RMR

SCC:.....Engel - CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT,  
TO SENATE SUBSTITUTE AMENDMENT 1,  
TO ASSEMBLY BILL 1

in 4-3-02

INSERT 1-1

1 At the locations indicated, amend the substitute amendment as follows:

2 ~~1. Page 20, line 3: delete the material beginning with that line and ending with~~  
3 ~~page 21, line 3.~~

4 ~~2. Page 139, line 17: delete the material beginning with that line and ending~~  
5 ~~with page 140, line 21.~~

6 ~~3. Page 140, line 25: delete "79.035."~~

7 ~~4. Page 141, line 8: delete lines 8 to 15 and substitute:~~

8 ~~"SECTION 239d. 79.03 (3) (a) of the statutes is amended to read:~~

1           79.03 (3) (a) The amount in the shared revenue account for municipalities and  
2 the amount in the shared revenue account for counties, less the payments under sub-  
3 subs. (2) and (4d) and s. 79.04, shall be allocated to each municipality and county  
4 respectively in proportion to its entitlement. In this paragraph, "entitlement" means  
5 the product of aidable revenues and tax base weight."

6           **5.** Page 141, line 24: delete the material beginning with "2002" and ending  
7 with "thereafter" on line 25 and substitute "2002; and \$11,221,100 in 2003 and in  
8 each year thereafter".

9           **6.** Page 142, line 14: delete the material beginning with "In" and ending with  
10 "counties" on line 16 and substitute "In 2003 and subsequent years, the total  
11 amounts to be distributed under ss. 79.03, 79.04, and 79.06 from s. 20.835 (1) (d) are  
12 \$776,783,700 to municipalities and \$172,378,300 to counties".

13           **7.** Page 142, line 17: delete the material beginning with that line and ending  
14 with page 153, line 13, and substitute.

15           "**SECTION 242d.** 79.03 (4d) of the statutes is created to read:

16           79.03 (4d) (a) Beginning with distributions in 2004 and with consolidations  
17 that are certified as described in s. 66.0229 after the effective date of this paragraph  
18 .... [revisor inserts date], if municipalities consolidate under s. 66.0229, the resulting  
19 municipality shall receive an entitlement under this paragraph in each of the 3 years  
20 following the date on which the consolidation is certified that is equal to the amount  
21 of the entitlement determined under sub. (3) multiplied by 0.1.

22           (b) Beginning with distributions in 2004 and with annexations that take effect  
23 after the effective date of this paragraph .... [revisor inserts date], a town from which  
24 territory was annexed under s. 66.0217, 66.0219, 66.0221, or 66.0223 shall receive

1 an entitlement under this paragraph in each of the 3 years following the date on  
2 which the annexation takes effect that is equal to the amount of the entitlement  
3 determined under sub. (3) multiplied by 0.05.”.

4 **8.** Page 153, line 18: delete lines 18 to 25 and substitute:

5 **SECTION 256b.** 79.06 (1) (b) of the statutes is amended to read:

6 79.06 (1) (b) If the payments to any municipality or county under s. 79.03,  
7 excluding payments under s. 79.03 (3c) and (4d), in 1986 or any year thereafter are  
8 less than 95% of the combined payments to the municipality or county under this  
9 section and s. 79.03, excluding payments under s. 79.03 (3c) and (4d), for the previous  
10 year, the municipality or county has an aids deficiency. The amount of the aids  
11 deficiency is the amount by which 95% of the combined payments to the municipality  
12 or county under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
13 (4d), in the previous year exceeds the payments to the municipality or county under  
14 s. 79.03, excluding payments under s. 79.03 (3c) and (4d), in the current year.

15 **SECTION 256d.** 79.06 (2) (b) of the statutes, as affected by 2001 Wisconsin Act  
16 16, is amended to read:

17 79.06 (2) (b) If the payments to a municipality or county, except any county in  
18 which there are no cities or villages, or any county created in the year 1846 or 1847,  
19 with a population in the year 1990 greater than 16,000 but less than 17,000, as  
20 determined by the 1990 federal decennial census, in any year exceed its combined  
21 payments under this section and s. 79.03, excluding payments under s. 79.03 (3c) and  
22 (4d), in the previous year by more than the maximum allowable increase, the excess  
23 shall be withheld to fund minimum payments in that year under sub. (1) (c).

24 **SECTION 256e.** 79.06 (2) (c) of the statutes is amended to read:

1 ~~79.06 (2) (c) In this subsection, "maximum allowable increase" in any year~~  
2 ~~means a percentage such that the sum for all municipalities or counties respectively~~  
3 ~~in that year of the excess of payments under ss. 79.02 and 79.03, excluding payments~~  
4 ~~under s. 79.03 (3c) and (4d), over the payments as limited by the maximum allowable~~  
5 ~~increase is equal to the sum of the aids deficiencies under sub. (1) in that year."~~

6 **9.** Page 455, line 5: delete lines 5 to 7.

7 (END)

8-2857/5

INSERT 1-1

✓ #. page 21, line 3: after that line insert:

¶ "Sec 56M. cr; 20.835 (1)(fm)

¶ 20.835 (1)(fm) Consolidation and annexation aid account.

a sum sufficient to make the payments under s. 79.097.

✓ #. page 140, line 12: after that line insert:

¶ "Sec 234g. cr; 79.01(4m)

¶ 79.01(4m) There is established <sup>an account</sup> in the general fund

entitled the "Consolidation and Annexation Aid Account."

There shall be appropriated to that account

the amount necessary to make the payments under

s. 79.097.

✓ #. page 153, line 25: after that line insert:

¶ "Sec 257d. cr; 79.097

§ 79.097 CONSOLIDATION AND ANNEXATION AID. Beginning with

distributions in 2004, municipalities that consolidate shall

receive a payment in each of the 3 years following the

66.0229



on which

date) the consolidation of and a town from which territory  
is certified.

is annexed under s. 66.0217, 66.0219, 66.0221, or

66.0223 shall receive a payment in each of the 3 years

following the date on which the annexation takes effect.

The department of revenue shall promulgate rules to  
administer this section."



State of Wisconsin  
2001 - 2002 LEGISLATURE  
January 2002 Special Session

LRBb2857/6  
JK:kmg:rs

*RMR*

SCC:.....Engel - CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET - NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT ,

TO SENATE SUBSTITUTE AMENDMENT 1,

TO ASSEMBLY BILL 1

*m 4-4-02*

*NO Sched.*

1  
2  
3  
4  
5  
6  
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8  
9  
10

At the locations indicated, amend the substitute amendment as follows:

**1.** Page 21, line 3: after that line insert:

**"SECTION 56m.** 20.835 (1) (fm) of the statutes is created to read:

20.835 (1) (fm) *Consolidation and annexation aid account.* ~~As in s. 20.835~~ to make the payments under s. 79.097."

*The amounts in the schedule*

~~**2.** Page 140, line 12: after that line insert:~~

~~**"SECTION 234g.** 79.01 (4m) of the statutes is created to read:~~

~~79.01 (4m) There is established an account in the general fund entitled the "Consolidation and Annexation Aid Account." There shall be appropriated to that account the amount necessary to make the payments under s. 79.097."~~

1           **3.** Page 153, line 25: after that line insert:

2           "SECTION 257bd. 79.097 of the statutes is created to read:

3           **79.097 Consolidation and annexation aid.** Beginning with distributions  
4           in 2004, municipalities that consolidate under s. 66.0229 shall receive a payment in  
5           each of the 3 years following the date on which the consolidation is certified and a  
6           town from which territory is annexed under s. 66.0217, 66.0219, 66.0221, or 66.0223  
7           shall receive a payment in each of the 3 years following the date on which the  
8           annexation takes effect. The department of revenue shall promulgate rules to  
9           administer this section."

10

(END)

✓ #. Page 448, line 3: after that line insert:

42  
# "~~(6)~~ CONSOLIDATION AND ANNEXATION AID. <sup>CS</sup> the treatment of  
section 20.835(1)(FM) <sup>fm</sup> of the statutes takes effect on  
July 1, 2003."

Spec. date





State of Wisconsin  
2001 - 2002 LEGISLATURE  
January 2002 Special Session

LRBb2857/6  
JK:kmg:rs

SCC:.....Engel - CN7608, Merger incentives for municipalities based on increased shared revenue payments

FOR 2001-03 BUDGET — NOT READY FOR INTRODUCTION

CAUCUS SENATE AMENDMENT ,

TO SENATE SUBSTITUTE AMENDMENT 1,

TO ASSEMBLY BILL 1

1 At the locations indicated, amend the substitute amendment as follows:

2 **1.** Page 21, line 3: after that line insert:

3 “SECTION 56m. 20.835 (1) (fm) of the statutes is created to read:

4 20.835 (1) (fm) *Consolidation and annexation aid account.* The amounts in the  
5 schedule to make the payments under s. 79.097.”.

6 **2.** Page 153, line 25: after that line insert:

7 “SECTION 257bd. 79.097 of the statutes is created to read:

8 **79.097 Consolidation and annexation aid.** Beginning with distributions  
9 in 2004, municipalities that consolidate shall receive a payment in each of the 3 years  
10 following the date on which the consolidation is certified and a town from which

1 territory is annexed shall receive a payment in each of the 3 years following the date  
2 on which the annexation takes effect. The department of revenue shall promulgate  
3 rules to administer this section.”.

4 **3.** Page 448, line 3: after that line insert:

5 “(4z) CONSOLIDATION AND ANNEXATION AID. The treatment of section 20.835 (1)  
6 (fm) of the statutes takes effect on July 1, 2003.”.

7 (END)